

SHARE DEPARTMENT, FINANCE DIVISION  
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<b>Script Code : PNB</b>	<b>Script Code : 532461</b>
The Asstt Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra - Kurla Complex, Bandra (E), <b>Mumbai - 400 051</b>	The Dy. General Manager Bombay Stock Exchange Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, <b>Mumbai - 400 001</b>

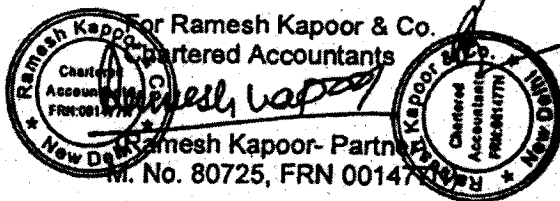
**FORM A**

(covering letter to Annual Audit Report, in compliance of Clause 31 (A) of Equity Listing Agreement)

1	Name of the Company	Punjab National Bank
2	Annual financial statements for the year ended	31 <sup>st</sup> March, 2015
3	Type of Audit observation	Un-qualified
4	Frequency of observation	Whether appeared first time: N.A. Repetitive : N.A. Since how long period : N.A.

(P.K. Mohapatra)  
GENERAL MANAGER/CFO

(Gauri Shankar)  
MANAGING DIRECTOR & CEO



(G.P. Khandelwal)  
CHAIRMAN (AUDIT COMMITTEE)

Dated: 27.05.2015