



**UNICHEM
LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198

Tel. No. : 91 (22) 66888333

Website : <http://www.unichemlabs.com>

CIN : L99999MH1962PLC012451.

Registered & Corporate Office : Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

Form A

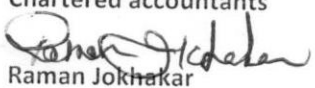
Covering letter of the Annual Audit Report to be filed with the Stock Exchanges

Name of the Company	Unichem Laboratories Limited
Annual financial statements for the year ended 31.3.2015	March 31, 2015
Type of Audit observation	Un-qualified/ Matter of Emphasis in the Consolidated Auditors Report on the Consolidated Financial results. "We draw attention to Note 29 to the Consolidated Financial Statements related to the outcome of fine imposed by European Commission jointly and severally against the Holding Company with its subsidiary amounting to Euro 13.97 Million. Our opinion is not modified in respect of this matter."
Frequency of observation	A similar note also appeared in the Limited Review Report in the statement of Unaudited Financial Results for the Quarter ended June 30, 2014.

For Unichem Laboratories Limited


Dr. Prakash A. Wode
Chairman & Managing Director

B. D. Jokhakar & Co
Chartered accountants


Raman Jokhakar

Partner

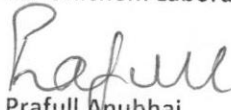
Firm Registration No:104345W

Membership no: 103241

For Unichem Laboratories Limited


Rakesh Parikh
Vice President- Finance & CFO

For Unichem Laboratories Limited


Prafull Anubhai
Chairman of Audit committee

Date : May 09, 2015

UNICHEM-A TRUSTED NAME IN PHARMACEUTICALS