

Form A (Standalone)

1. Name of the Company
2. Annual financial statements for the year ended
3. Type of Audit observation

Spice Mobility Limited (formerly S Mobility Limited)
30th June' 2014
Unqualified Audit Report

Observation-
NA

Management Response-
NA

4. Frequency of observation

NA

For S.R. Batliboi & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E



per Anil Gupta

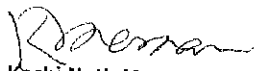
Partner

Membership no.: 87921

Place: Noida

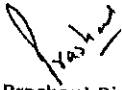
Date: August 27, 2014

For and on behalf of the board of directors of Spice Mobility Limited
(formerly S Mobility Limited)



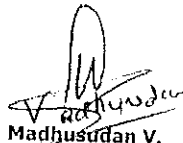
Kashi Nath Memani

Audit Committee Chairman



Prashant Bindal

Chief Executive Officer



Madhusudan V.

Chief Financial Officer

Form A (Consolidated)

1. Name of the Company

Spice Mobility Limited (formerly S Mobility Limited)

2. Annual financial statements for the year ended

30th June' 2014

3. Type of Audit observation

Unqualified Audit Report

Observation-
NA

Management Response-
NA

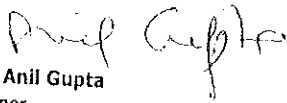
4. Frequency of observation

NA

For S.R. Batliboi & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E



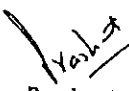
per Anil Gupta

Partner

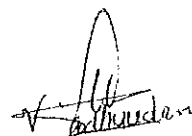
Membership no.: 87921



Kashi Nath Memani
Audit Committee Chairman



Prashant Bindal
Chief Executive Officer



Madhusudan V.
Chief Financial Officer

Place: Noida

Date: 27th August' 2014