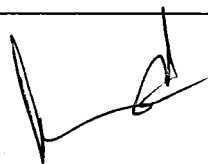


FORM A

(Format of covering letter of the annual audit report to be filed with the Stock Exchange)

1.	Name of the company	RAJSHREE SUGARS & CHEMICALS LTD
2.	Annual financial statements for the year ended	31 st March 2013
3.	Type of Audit observation	Un-qualified / ~~Matter of Emphasis~~
4.	Frequency of observation	~~Whether appeared first time~~ ~~repetitive~~ / since how long period ~~.....~~ / None
5.	To be signed by	
	Ms. RAJSHREE PATHY Chairperson and Managing Director	
	Mr.A.SATHYAMURTHY President & Chief Financial Officer	
	Mr.K.MURALI MOHAN Auditor of the Company <i>Rep: SRAKSHNELL</i>	
	Mr.G.S.V.SUBBA RAO Chairman – Audit Committee	