



**FORM A**
**Format of Covering Letter of the Annual Audit Report to be filed with the Stock Exchange(s)**

1	Name of the Company	<b>MT Educare Limited</b>
2	Annual Financial Statement for the year ended	<b>31<sup>st</sup> March, 2014</b>
3	Type of Audit Observation	<b>Un-Qualified / Matter of Emphasis</b>
4	Frequency of Observation	Whether appeared first time.... / Repetitive...../ since how long - <b>Not Applicable</b>
5	To be signed by: <ul style="list-style-type: none"> <li>• CEO / Managing Director</li> <li>• CFO</li> <li>• Auditor of the Company</li> <li>• Audit Committee Chairman</li> </ul>	  for <b>SHAPARIA &amp; MEHTA</b> <b>J.V. Shah</b> <b>PARTNER</b> <b>M. NO. : 143710</b> 