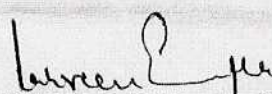
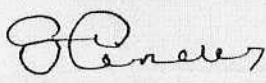


Oswal Agro Mills Limited

FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1	Name of the Company	OSWAL AGRO MILLS LIMITED
2	Annual Financial Statements for the year Ended	31st March, 2014
3	Type of Audit Observation	Nil
4	Frequency of Observation	N.A.
5	To be signed by	
	• CEO / ~~MANAGING DIRECTOR~~	
	• CFO	
	• Auditor of the Company	 
	• Audit Committee ~~Chairman~~ / Member	

7th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi - 110 001 (India)
 Tel. : 91-11-23715242, 23322980, 23753652 Fax : 011-23716276

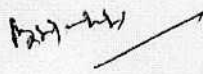
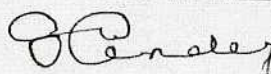
Regd. Office : Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana - 141003 (Punjab)
 Phone : 0161-2544238

Website: www.oswalagromills.com : Email ID: oswal@oswalagromills.com : CIN L15319PB1979PLC012267

Oswal Agro Mills Limited

FORM B

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1	Name of the Company	OSWAL AGRO MILLS LIMITED
2	Annual Financial Statements for the year Ended	31st March, 2014
3	Type of Audit Observation	Nil
4	Frequency of Observation	N.A.
5	Draw attention to relevant notes in the annual financial statements and management response to the qualification in the directors report	N.A.
6	Additional comments from the board/audit committee chair	NO
7	To be signed by	
	• CEO / MANAGING DIRECTOR	
	• CFO	
	• Auditor of the Company	
	• Audit Committee Chairman / Member	



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