
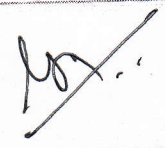




**FORM A**

Covering Letter to the annual audit report to be filed with the Stock Exchanges pursuant to Clause 31 (a) of the Listing Agreement

1.	Name of the Company	Lovable Lingerie Limited
2.	Annual financial statements for the year ended	31 <sup>st</sup> March, 2014
3.	Type of Audit Observation	Un-qualified
4.	Frequency of observation	Not applicable as the report is unqualified
5.	To be signed by :	
	Mr. L. Vinay Reddy Managing Director	
	Mr. R. Govindarajan Chief Financial Officer	
	M/s. Vinodkumar Jain & Co., Chartered Accountants, Auditor of the Company	
	Mr. Dhanpat Kothari Audit Committee Chairman	



**LOVABLE LINGERIE LTD.**