


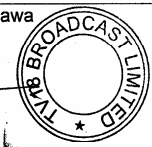

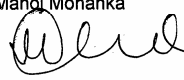







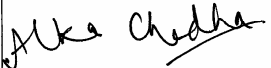
FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1	Name of the Company	TV18 Broadcast Limited
2	Annual Standalone Financial Statements for the year ended	31 st March, 2014
3	Type of Audit observation	Unqualified
4	Frequency of observation	Not Applicable since unqualified for 31 March, 2014
5	To be signed by	
	Chief Executive Officer/ Managing Director	<p>Mr. Saikumar Ganapathy Balasubramanian Group CEO & Manager TV18 Broadcast Limited</p>  
	CFO	<p>Mr. Raman Deep Singh Bawa Chief Financial Officer</p>  
	Auditor of the Company	<p>Refer our Audit Report dated 27 May, 2014 on the standalone financial statements of the Company</p> <p>For DELOITTE HASKINS & SELLS Chartered Accountants (ICAI Registration No. 015125N)</p>  <p>ALKA CHADHA Partner (Membership No. 93474) Noida 27 May, 2014</p>
	Audit Committee Chairman	<p>Mr. Manoj Mohanka</p>  

FORM A

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1	Name of the Company	TV18 Broadcast Limited
2	Annual Consolidated Financial Statements for the year ended	31 st March, 2014
3	Type of Audit observation	Unqualified
4	Frequency of observation	Not Applicable since unqualified report
5	To be signed by	
	Chief Executive Officer/ Managing Director	<p>Mr. Saikumar Ganapathy Balasubramanian, Group CEO & Manager TV18 Broadcast Limited</p>  
	CFO	<p>Mr. Raman Deep Singh Bawa Chief Financial Officer</p>  
	Auditor of the Company	<p>Refer our Audit Report dated 27 May, 2014 on the consolidated financial statements of the Company</p> <p>For DELOITTE HASKINS & SELLS Chartered Accountants (ICAI Registration No. 015125N)</p>  <p>ALKA CHADHA Partner (Membership No. 93474) Noida 27 May, 2014</p>
	Audit Committee Chairman	<p>Mr. Manoj Mohanka</p> 