



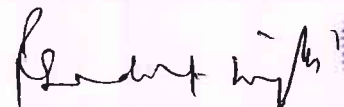




FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company	SUMEET INDUSTRIES LIMITED
2.	Annual financial statements for the year ended	31st March, 2014
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	N.A.
5.	To be Signed by	
	<ul style="list-style-type: none">MANAGING DIRECTOR	<p>For SUMEET INDUSTRIES LIMITED</p> <p></p> <p>SHANKARLAL SOMANI MANAGING DIRECTOR</p> <p></p>
	<ul style="list-style-type: none">CHIEF FINANCIAL OFFICER (CFO)	<p>For SUMEET INDUSTRIES LIMITED</p> <p></p> <p>SUMEET SOMANI CHIEF FINANCIAL OFFICER</p> <p></p>
	<ul style="list-style-type: none">Auditor of the Company	<p>For PRADEEP SINGHI & ASSOCIATES CHATERED ACCOUNTANTS</p> <p></p> <p>PRADEEP KUMAR SINGHI (FIRM NO. 108029W)</p> <p></p>
	<ul style="list-style-type: none">Audit Committee Chairman	<p>SUMEET INDUSTRIES LIMITED</p> <p></p> <p>B. C. CHORDIA CHAIRMAN, AUDIT COMMITTEE</p>