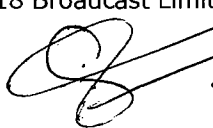
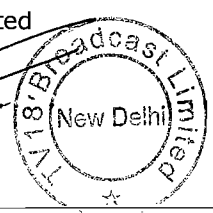
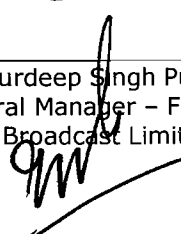

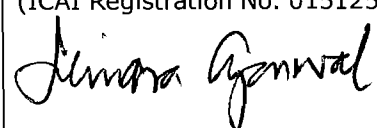
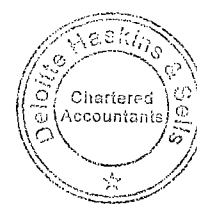

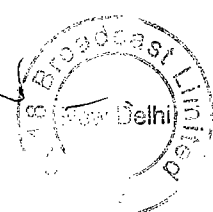


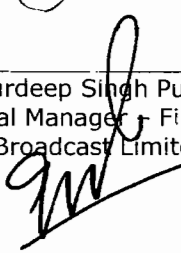
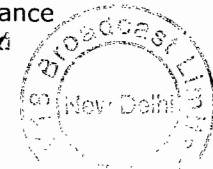
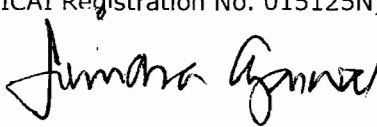



FORM A**Format of covering letter of the annual audit report to be filed with the stock exchanges**

1	Name of the Company:	TV18 Broadcast Limited
2	Annual Standalone Financial Statements for the year ended	31 March, 2013
3	Type of Audit observation	Unqualified
4	Frequency of observation	Not Applicable since unqualified for 31 March, 2013
5	To be signed by	
	Chief Executive Officer / Managing Director	<p>Mr. SaiKumar Ganapathy Balasubramanian Group CEO & Manager TV18 Broadcast Limited</p>  
	CFO / Finance Head	<p>Mr. Gurdeep Singh Puri General Manager – Finance TV18 Broadcast Limited</p>  
	Auditor of the company	<p>Refer our Audit Report dated 13 May, 2013 on the standalone financial statements of the Company</p> <p>For DELOITTE HASKINS & SELLS Chartered Accountants (ICAI Registration No. 015125N)</p>   <p>JITENDRA AGARWAL Partner (Membership No. 87104) Noida 13 May, 2013</p>
	Audit Committee Chairman	<p>Mr. Manoj Mohanka</p>  

FORM A**Format of covering letter of the annual audit report to be filed with the stock exchanges**

1	Name of the Company:	TV18 Broadcast Limited
2	Annual Consolidated Financial Statements for the year ended	31 March, 2013
3	Type of Audit observation	Unqualified
4	Frequency of observation	Not Applicable since unqualified report
5	To be signed by	
	Chief Executive Officer / Managing Director	Mr. SaiKumar Ganapathy Balasubramanian Group CEO & Manager TV18 Broadcast Limited  
	CFO / Finance Head	Mr. Gurdeep Singh Puri General Manager - Finance TV18 Broadcast Limited  
	Auditor of the company	Refer our Audit Report dated 13 May, 2013 on the consolidated financial statements of the Company For DELOITTE HASKINS & SELLS Chartered Accountants (ICAI Registration No. 015125N)   JITENDRA AGARWAL Partner (Membership No. 87104) Noida 13 May, 2013
	Audit Committee Chairman	Mr. Manoj Mohanka 