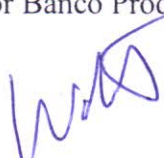





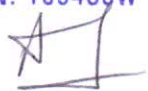



FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company:	Banco Products (India) Limited
2.	Annual financial statements for the year ended	31st March 2014
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable
5.	<p>To be signed by-</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>For Banco Products (India) Limited</p> <div style="text-align: center;">   Managing Director </div> </div> <div style="width: 45%;"> <p>For Banco Products (India) Limited</p> <div style="text-align: center;">   Executive Director & CFO </div> </div> </div> <div style="margin-top: 20px;"> <p>For Banco Products (India) Limited</p> <div style="text-align: center;">   Audit Committee Chairman </div> </div> <div style="margin-top: 20px;"> <p>For SHAH & CO. Chartered Accountants FRN. 109430W</p> <div style="text-align: center;">   (ASHISH H. SHAH) Partner of the company Membership No. 103750 </div> </div> <div style="text-align: right; margin-top: 10px;"> <p>22 JUL 2014</p> </div>	