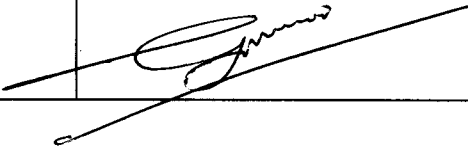


FORM A

(Format of covering letter of the annual audit report to be filed with the Stock Exchange)

1.	Name of the company	RAJSHREE SUGARS & CHEMICALS LTD
2.	Annual financial statements for the year ended	31 st March 2014
3.	Type of Audit observation	Un-qualified / ~~Matter of Emphasis~~
4.	Frequency of observation	~~Whether appeared first time~~ ~~repetitive~~ / since how long period ~~.....~~ / None
5.	To be signed by	
	Ms. RAJSHREE PATHY Chairperson and Managing Director	
	Mr.A.SATHYAMURTHY President & Chief Financial Officer	
	Mr.K.MURALI MOHAN Auditor of the Company	
	Mr.G.S.V.SUBBA RAO Chairman – Audit Committee	

Rajshree Sugars & Chemicals Limited, *The Uffizi*, 338/8, Avanashi Road, Peelamedu, Coimbatore - 641004, TN, India.

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CIN: L01542TZ1985PLC001706