

# FORM A

Covering letter of the annual audit report in terms of SEBI Circular No. CIR/CFD/DIL/7/2012 dated August 13, 2012

|    |                                                                            |                                                                                                                                                                                                                                                      |
|----|----------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Company                                                        | Graphite India Limited                                                                                                                                                                                                                               |
| 2. | Annual financial statements for the year ended                             | 31 <sup>st</sup> March, 2014                                                                                                                                                                                                                         |
| 3. | Types of Audit observation                                                 | Unqualified                                                                                                                                                                                                                                          |
| 4. | Frequency of observation                                                   | Not Applicable                                                                                                                                                                                                                                       |
| 5. | To be signed by:                                                           |                                                                                                                                                                                                                                                      |
|    | <ul style="list-style-type: none"> <li>CEO / Managing Director</li> </ul>  | <p>For Graphite India Limited</p>  <p><b>M.B. Gadgil</b><br/>Executive Director</p>                                                                                |
|    | <ul style="list-style-type: none"> <li>CFO</li> </ul>                      | <p>For Graphite India Limited</p>  <p><b>K.C. Parakh</b><br/>CFO</p>                                                                                            |
|    | <ul style="list-style-type: none"> <li>Auditor of the Company</li> </ul>   | <p>For Price Waterhouse<br/>Firm Registration Number: 301112E<br/>Chartered Accountants</p>  <p><b>Pinaki Chowdhury</b><br/>Partner<br/>Membership No. 57572</p> |
|    | <ul style="list-style-type: none"> <li>Audit Committee Chairman</li> </ul> | <p>For Graphite India Limited</p>  <p><b>Aditya Lodha</b><br/>Audit Committee Chairman</p>                                                                       |