



AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel.: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: aegis@aegisindia.com ♦ Website: www.aegisindia.com

July 7, 2014

The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir,

Pursuant to clause 31 of the Listing Agreement, we enclose herewith the following for your records :

1. Form A - Annual Audit Report for the year ended 31st March, 2014 (Standalone);
2. Form A - Annual Audit Report for the year ended 31st March, 2014 (Consolidated);
3. 6 copies of Annual Report (along with specimen e-voting communication) for the year ended 31st March, 2014 as despatched to the Shareholders.

Thanking you.

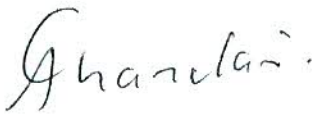


Yours faithfully,
For AEGIS LOGISTICS LTD.

COMPANY SECRETARY & CHIEF MANAGER - LEGAL

Encl.: a.a.

FORM A

**Format of covering letter of the annual audit report to be filed with the
Stock Exchanges**

1	Name of the Company:	Aegis Logistics Limited
2	Annual standalone financial statements for the year ended	31st March, 2014
3	Type of Audit observation	Unqualified / Matter of Emphasis
4	Frequency of observation	Not Applicable
5	To be signed by – <ul style="list-style-type: none">• CEO/Managing Director (Mr. Anish K. Chandaria)• CFO (Mr. Murad M. Moledina)• Audit Committee Chairman (Mr. Dineshchandra J. Khimasia)	  

Auditor of the Company:


Refer our Audit Report dated 29th May 2014

On the standalone financial statements of the Company

For DELOITTE HASKINS & SELLS LLP

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)



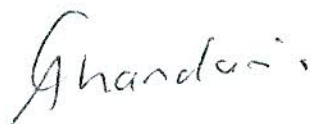
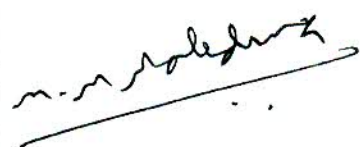

A. SIDDHARTH

Partner

(Membership No. 31467)

Mumbai, 2nd July 2014

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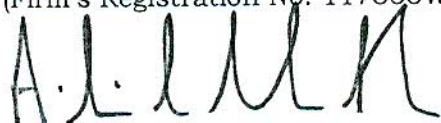
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For DELOITTE HASKINS & SELLS LLP

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Partner

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