

Form A

Format of covering letter of the annual audit report to be filed with the stock exchanges

- | | |
|---|--|
| 1 Name of the Company | Sesa Sterlite Limited (formerly known as Sesa Goa Limited) |
| 2 Annual financial statements (Consolidated) for the year ended | March 31, 2014 |
| 3 Type of Audit observation | Emphasis of Matter
We draw attention to Note 33 to the financial statements relating to the Scheme of Amalgamation and Arrangement and its effect given in the financial statements.
Our opinion is not qualified in respect of this matter. |
| 4 Frequency of observation | The observation in 3 above has been reported by the auditors for the first time for the year ended March 31, 2014. |



Thomas Albanese
Chief Executive Officer

April 29, 2014



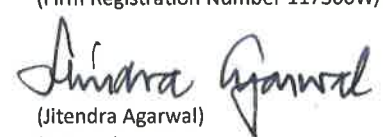
D. D. Jalan
Chief Financial Officer

April 29, 2014

X 
Lalita Gupte
Audit Committee Chairman

April 29, 2014

Refer our Audit Report dated April 29, 2014
on the consolidated financial statements of the Company
For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm Registration Number 117366W/W-100018)



(Jitendra Agarwal)
(Partner)
(Membership No. 87104)

Mumbai, April 29, 2014

Form A

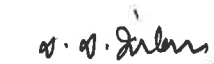
Format of covering letter of the annual audit report to be filed with the stock exchanges

- | | |
|---|--|
| 1 Name of the Company | Sesa Sterlite Limited (formerly known as Sesa Goa Limited) |
| 2 Annual financial statements (Standalone) for the year ended | March 31, 2014 |
| 3 Type of Audit observation | Emphasis of Matter
We draw attention to Note 31 to the financial statements which, describes the Scheme of Amalgamation and Arrangement and its effects given in the financial statements.
Our opinion is not qualified in respect of this matter. |
| 4 Frequency of observation | The observation in 3 above has been reported by the auditors for the first time for the year ended March 31, 2014. |



Thomas Albanese
Chief Executive Officer

April 29, 2014



D. D. Jalan
Chief Financial Officer


April 29, 2014

+ Lalita D. Gupte

Lalita Gupte
Audit Committee Chairman

April 29, 2014

Refer our Audit Report dated April 29, 2014
on the standalone financial statements of the Company
For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm Registration Number 117366W/W-100018)



(Jitendra Agarwal)
(Partner)
(Membership No. 87104)

Mumbai, April 29, 2014