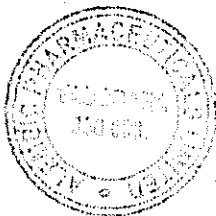


**FORM A**  
(Pursuant to Clause 31(a) of the Listing Agreement)


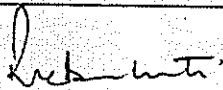
Format of covering letter of the annual audit report to be filed with the Stock Exchange

1.	Name of the Company	Alembic Pharmaceuticals Limited
2.	Annual Financial Statements for the Year ended	31 <sup>st</sup> March, 2014
3.	Type of Audit Observation	Un-qualified
4.	Frequency of Observation	Not Applicable
5.	To be signed by-	
	CEO/Managing Director	Signed on a separate sheet.
	CFO	<i>[Signature]</i>
	Auditor of the Company	<i>[Signature]</i>
	Audit Committee Chairman	<i>[Signature]</i> MPMS



**FORM A**  
(Pursuant to Clause 31(a) of the Listing Agreement)

Format of covering letter of the annual audit report to be filed with the Stock Exchange

1.	Name of the Company	Alembic Pharmaceuticals Limited
2.	Annual Financial Statements for the Year ended	31 <sup>st</sup> March, 2014
3.	Type of Audit Observation	Un-qualified
4.	Frequency of Observation	Not Applicable
5.	To be signed by-	
	CEO/Managing Director	X CRA 
	CFO	
	Auditor of the Company	Signed on a Separate Sheet
	Audit Committee Chairman	