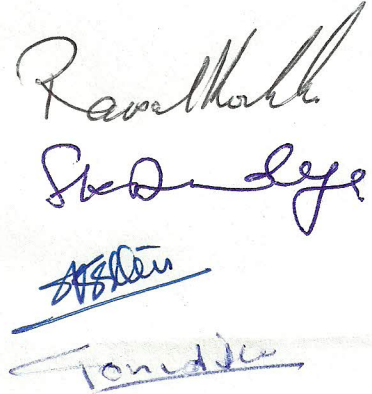


# JAGSONPAL PHARMACEUTICALS LIMITED

Registered Office : T-210 J, Shahpur Jat, New Delhi – 110049

## FORM A

**Format of covering letter of the annual audit report to filed with the stock exchanges**

|    |                                                                                                                                                                            |                                                                                     |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 1. | Name of the Company                                                                                                                                                        | Jagsonpal Pharmaceuticals Limited                                                   |
| 2. | Annual Financial Statement fot the year ended                                                                                                                              | 31 <sup>st</sup> March, 2013                                                        |
| 3. | Type of Audit Observation                                                                                                                                                  | Un-qualified                                                                        |
| 4. | Frequency of observation                                                                                                                                                   | N.A.                                                                                |
| 5. | To be signed by- <ul style="list-style-type: none"><li>• CEO/Managing Director</li><li>• CFO</li><li>• Auditor of the company</li><li>• Audit Committee Chairman</li></ul> |  |

## FORM B

**Format of covering letter of the Annaul Audit Report to be filed with the Stock Exchanges**

|    |                                                                                                                                                                            |                                   |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 1. | Name of the Company                                                                                                                                                        | Jagsonpal Pharmaceuticals Limited |
| 2. | Annual Financial Statement fot the year ended                                                                                                                              | 31 <sup>st</sup> March, 2013      |
| 3. | Type of Audit Observation                                                                                                                                                  | N. A.                             |
| 4. | Frequency of observation                                                                                                                                                   | N. A.                             |
| 5. | Draw attention to relevant notes in the annual financial statement and management response to the qualification in the Directors report:                                   | N. A.                             |
| 6. | Additional comments from the board /audit/committee chair.                                                                                                                 | N. A.                             |
| 7. | To be signed by- <ul style="list-style-type: none"><li>• CEO/Managing Director</li><li>• CFO</li><li>• Auditor of the company</li><li>• Audit Committee Chairman</li></ul> | N. A.                             |