

12th September, 2013

To,

Corporate Service Dept. Bombay Stock Exchange Limited Jeejeebhoy Towers, Dalal Street, Mumbai - 400 023.	~~The Listing Department~~ National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400051
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Ref.: Nitco Limited, BSE Code - 532722, NSE - NITCO

Sub.: Disclosure under Clause 36 of the Listing Agreement

Dear Sir,

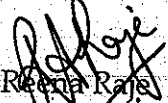
With reference to above referred subject and pursuant to the Listing Agreement, please find enclosed herewith the 'Form A' as per Clause 36 of the Listing Agreement duly signed by the Statutory Auditors and Directors of the Company.

This is for your information and in compliance with the provision of Listing Agreement.

Please acknowledge receipt.

Thanking you.

Yours faithfully,
For Nitco Limited


Reena Raj,
Company Secretary



Encl.: as above

Corporate Office:

NITCO Ltd. Plot No.03, Kanjur Village Road, Kanjur Marg (East), Mumbai-400042

Tel: 91-22-67302500 Fax: 91-22-67521500

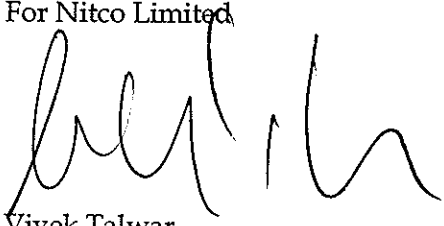
Registered Office:

Recondo Compound, Municipal Asphalt Compound, S. K. Ahire Marg, Worli, Mumbai- 400 030.

Tel: 91-22-66164555/66164500, Fax: 91-22-24915401, E-mail: marketing@nitco.in, Website: www.nitco.in



FORM A
Format of covering letter of the annual audit report to be filed with the Stock Exchanges

Sr. No.	PARTICULARS	
1.	Name of the Company	Nitco Limited
2.	Annual financial statements for the year ended	31 st March, 2013
3.	Type of Audit observation	Matter of Emphasis: Without qualifying, attention is drawn as under: a) Note no. 37 to the financial statements relating to Corporate Debt Restructuring (CDR) package approved by the CDR Empowered Group. b) The balances of funded interest on Term Loan from banks aggregating to Rs. 9,004.67 Lacs are subject to reconciliation. c) The balances of Working Capital Term Loan from banks aggregating to Rs. 59,070.12 Lacs are subject to reconciliation.
4.	Frequency of observation	The matter has appeared first time in the books. The Observation of the Auditor is with respect to emphasis and hence the same is self-explanatory.
5.	To be signed	
	Managing Director	For Nitco Limited  Vivek Talwar Managing Director
	Chief Executive Officer	For Nitco Limited  Ashok Goyal Chief Executive Officer

Contd...2

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	Chief Financial Officer	For Nitco Limited  B. G. Borkar Chief Financial Officer
	Auditor	For A. Husein Noumanali & Co. Chartered Accountants Firm Registration No. 107173W  A. Husein Noumanali Proprietor Membership No. 14757
	Audit Committee Chairman	For Nitco Limited  Vishal Malik Chairman of the Audit Committee

