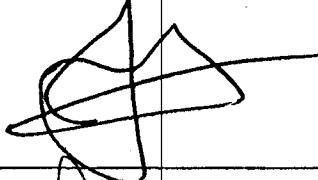
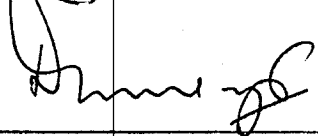
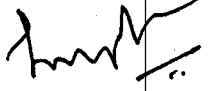





FORM A

Covering letter of the annual audit report to be filed with the Stock Exchange

| | | |
|----|---|--|
| 1. | Name of the Company | Radico Khaitan Limited |
| 2. | Annual financial statements of the year ended | 31 March 2013 |
| 3. | Type of Audit observation | Un-qualified / Matter of Emphasis |
| 4. | Frequency of observation | Whether appeared first time / repetitive..... / since how long period. N/A |
| 5. | To be signed by – <ul style="list-style-type: none">• CEO / Managing Director |  |
| | <ul style="list-style-type: none">• CFO |  |
| | <ul style="list-style-type: none">• Auditor of the company | For V. Sankar Aiyar & Co. Chartered Accountants ICAI FRN: 109208W  M.S. Balachandran Partner (Mem.no.:024282) |
| | <ul style="list-style-type: none">• Audit Committee Chairman |  |

Radico Khaitan Limited
(Rampur Distillery)

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Registered Office : Bareilly Road, Rampur-244901 (U.P.), Gram : Radico
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