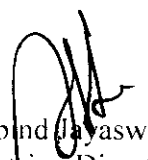


FORM A

Covering letter of the Annual Audit Report to be filed with the Stock Exchanges

1.	Name of the Company	Jayaswal Neco Industries Limited
2.	Annual Consolidated Financial Statements for the year ended	March 31, 2013
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	N.A

For and on behalf of Board of Directors


Arbind Jayaswal
(Managing Director)


P. K. Bhardwaj
(Chief Financial Officer)


B. K. Agrawal
(Audit Committee Chairman)

AUDITORS

Refer our Auditor's Report dated 25th May, 2013 on the Consolidated Financial statements of the Company

For Chaturvedi & Shah
Chartered Accountants
Firm Reg. No - 101720 W



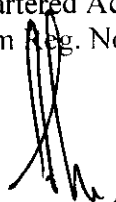
R Koria
Partner
Membership No - 35629



Place: Mumbai

Date: 12 SEP 2013

For Agrawal Chhallani & Co.
Chartered Accountants
Firm Reg. No- 100125W



S. R. Chhallani
Partner
Membership No. - 30154



Place: Nagpur