

28th June, 2013

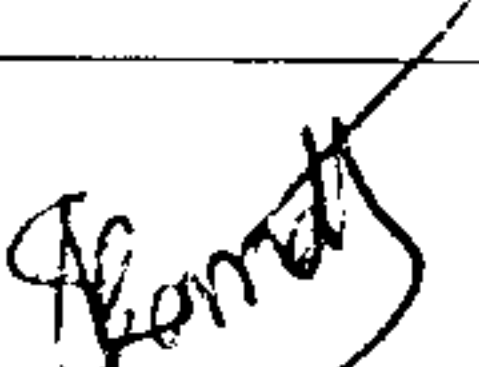
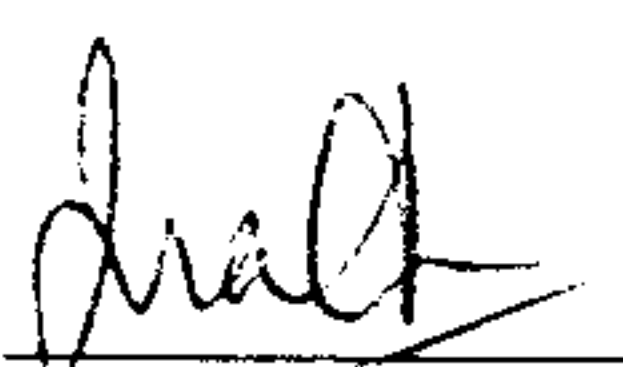
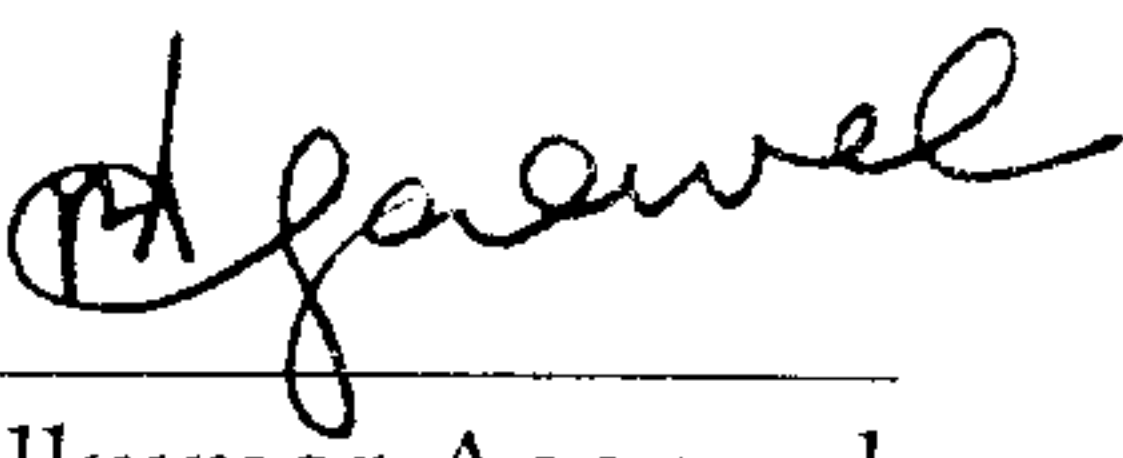
The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Motilal Oswal Financial Services Ltd.
Motilal Oswal Tower,
Junction of Gokhale & Sayani Road,
Prabhadevi, Mumbai - 400 025.
Board: +91 22 3980 4200

Dear Sir,

Ref: Stock Code : MOTILALOFS

Please find enclosed six copies of Annual Reports of Motilal Oswal Financial Services Limited for financial year 2012-2013 along with the Notice of the forthcoming Annual General Meeting to be held on Saturday, 27th July, 2013 at 2.30 p.m. at Motilal Oswal Tower, Junction of Gokhale & Sayani Road, Prabhadevi, Mumbai - 400 025. The details pertaining to Form A is given below:-

1.	Name of the Company	Motilal Oswal Financial Services Limited
2.	Annual financial statements for the year ended	31 st March, 2013
3.	Type of Audit observation	Unqualified
4.	Frequency of observation	Not Applicable
5.	Chairman, Managing Director and Chief Executive Officer	 Motilal Oswal
	Chief Financial Officer	 Sameer Kamath
	Auditor of the Company	 M/s. Haribhakti & Co.
	Audit Committee Chairman	 Balkumar Agarwal

Encl: As above