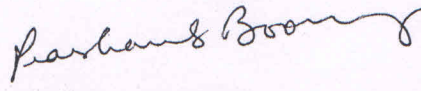


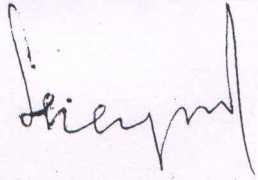


FORM A

COVERING LETTER OF ANNUAL AUDIT REPORT TO BE FILED WITH THE STOCK EXCHANGES

1	NAME OF THE COMPANY	METKORE ALLOYS & INDUSTRIES LIMITED
2	Annual Financial Statements for the year ended	31.03.2013
3	Type of Audit Observation	Un-qualified
4	Frequency of Observation	NA
5	To be signed by :	<div> <div> <ul style="list-style-type: none"> Sri. Prashant Boorugu Managing Director Sri. N Shankarayya General Manager (Finance) M/S S VENKATADRI & CO., Auditors of the Company S Gajendran Audit Committee Chairman </div> <div>     </div> </div>