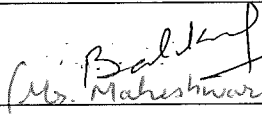
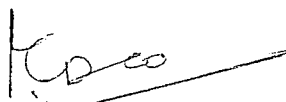
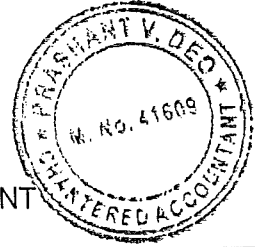


KALYANI INVESTMENT

FORM A
(Pursuant to Clause 31(a) of the Listing Agreement)

Covering letter of the Annual Audit Report
to be filed with the Stock Exchanges

1.	Name of the Company	KALYANI INVESTMENT COMPANY LIMITED
2.	Annual financial statements for the year ended	31st March, 2013
3.	Type of Audit observation	Un-qualified Audit Report
4.	Frequency of observation	Not Applicable
5	Signed by -	
	• CEO/Managing Director	 AMIT B. KALYANI CHAIRMAN
	• CFO	 (Group CFO for Kalyani Steels Ltd. & Kalyani Investment Co. Ltd.) (Mr. Maheshwari)
	• Auditor of the company	 P. V. DEO CHARTERED ACCOUNTANT MEMBERSHIP NO.41609 
	• Audit Committee Chairman	 B. B. HATTARKI DIRECTOR & AUDIT COMMITTEE CHAIRMAN



KALYANI
GROUP COMPANY

KALYANI INVESTMENT COMPANY LIMITED, CORPORATE BUILDING, 2ND FLOOR, MUNDHWA, PUNE 411 036.
PHONE : +91 020 66215000 FAX : +91 020 26821124

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