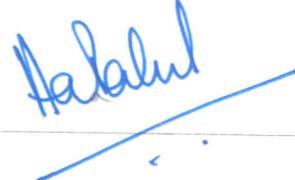




Dated : 29th May 2013

FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company:	Patel Integrated Logistics Limited.
2.	Annual financial statements for the year ended	31st March 2013
3.	Type of Audit observation	Un-qualified.
4.	Frequency of observation	Not Applicable
5.	<p>To be signed by-</p> <ul style="list-style-type: none"> • Mr. Areef A. Patel Whole Time Director (designated as Executive Vice Chairman)  • Mr. Mahesh L. Ukidave CFO  • M S P & Co. Auditors of the company  • Mr. P.S.G. Nair Audit Committee Chairman 