

FORM A

Covering letter of the annual audit report to be filed with the stock exchanges

1.	Name of the Company:	Shirpur Gold Refinery Limited
2.	Annual financial statements for the year ended	31st March 2013
3.	Type of Audit observation	Company is in the regime of unqualified
4.	Frequency of observation	Not Applicable
5.	To be Signed by- <ul style="list-style-type: none">• CEO/Managing Director• CFO• Auditor of the company• Audit Committee Chairman	

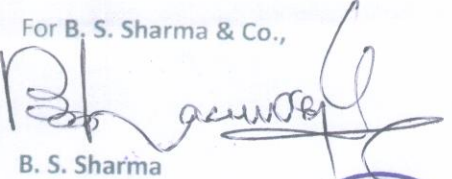
For Shirpur Gold Refinery Limited


Subhash Pareek
Manager

For Shirpur Gold Refinery Limited


Archita Kothari
VP – Finance

For B. S. Sharma & Co.,


B. S. Sharma
Proprietor
Statutory Auditors
Chartered Accountants
Firm Registration No. 110244/MUMBAI
Membership No. 031578



For Shirpur Gold Refinery Limited


Manoj Agarwal
Director & Audit Committee Chairman