November 3, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 544937

Subject: Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby attaching copy of the Press Release relating to the audited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2026.

For **National Stock Exchange of India Limited**

PRAJAKTA ASHISH POWLE

Digitally signed by PRAJAKTA ASHISH POWLE
Date: 2026.11.03 17:36:21 +05'30'

Prajakta Powle
Company Secretary and Compliance Officer
ACS 20135

PRESS RELEASE

Mumbai, November 3, 2026

Consolidated Profit After Tax in Q2FY27 increased by 23% YoY to ₹ 2,578 crore

Consolidated Total Income in Q2FY27 increased by 9% YoY to ₹ 4,554 crore

Contribution to the Exchequer in H1FY27 was ₹ 41,234 crore

NSE, India's leading exchange, reported an increase in the consolidated total income of 9% YoY to ₹ 4,554 crore for Q2FY27, from ₹ 4,160 crore in Q2FY26.

The consolidated revenue from transaction charges for Q2FY27 increased by 9% to ₹ 3,035 crore as against ₹ 2,789 crore for Q2FY26; driven by higher volumes in cash markets and equity options segments. The cash market trading segment in Q2FY27 recorded an Average Daily Traded Volume (ADTV) of ₹ 1,18,377 crore, up by 24% YoY. The ADTV for equity options (premium value) increased by 3% YoY to ₹ 47,977 crore, while ADTV for equity futures segment in Q2FY27 stood at ₹ 1,24,574 crore.

Revenue from data connectivity charges stood at ₹ 267 crore; revenue from operating investment income increased by 9% YoY to ₹ 237 crore, from ₹ 217 crore in Q2FY26; revenue from data feed and terminal services increased by 43% YoY to ₹ 165 crore, from ₹ 115 crore in Q2FY26; and revenue from listing services increased by 70% YoY to ₹ 150 crore, from ₹ 88 crore in Q2FY26.

On a consolidated basis, total expenditure for Q2FY27 reduced by 51% YoY to ₹ 1,161 crore as against ₹ 2,354 crore for Q2FY26. During the corresponding quarter of previous fiscal year, NSE had recognised a provision of ₹ 1,297 crore, towards the SEBI settlement fees related to colocation and dark fibre matters.

On a consolidated basis, operating EBITDA for Q2FY27 increased by 107% YoY to ₹ 3,079 crore with EBITDA margin at 76%.

On a consolidated basis, profit after tax increased by 23% YoY to ₹ 2,578 crore for Q2FY27 from ₹ 2,098 crore for Q2FY26. Earnings per share (on non-annualized basis) increased to ₹ 10.41 in Q2FY27 as compared to ₹ 8.48 in Q2FY26.

For the H1FY27 period, the consolidated total income increased by 9% YoY to ₹ 9,807 crore as against ₹ 8,959 crore for H1FY26. Operating EBITDA increased 45% to ₹ 6,674 crore with a margin of 77%. Consolidated net profit for H1FY27 increased by 13% YoY to ₹ 5,698 crore with earnings per share at ₹ 23.02 (on non-annualized basis).

On a standalone basis, NSE's total income for Q2FY27 increased by 8% YoY to ₹ 3,956 crore from ₹ 3,666 crore in Q2FY26. The revenue from operations for Q2FY27 increased by 9% YoY to ₹ 3,567 crore, from ₹ 3,266 crore in Q2FY26.

On a standalone basis, the operating EBITDA was ₹ 2,622 crore in Q2FY27 with an EBITDA margin of 74%. Profit after tax increased by 16% YoY to ₹ 2,164 crore in Q2FY27 from ₹ 1,858 crore in Q2FY26. Profit after tax margin was 55% in Q2FY27.

For the H1FY27 period, the standalone total income increased by 8% YoY to ₹ 8,568 crore, of which operating revenue was ₹ 7,634 crore. On a standalone basis, operating EBITDA increased by 51% YoY to ₹ 5,726 crore with a margin of 75% and net profit for H1FY27 increased by 12% YoY to ₹ 4,798 crore with a margin of 56%.

During H1FY27, NSE's contribution to the exchequer was ₹ 41,234 crore which comprised STT/CTT of ₹ 34,788 crore, income tax of ₹ 2,885 crore, stamp duty of ₹ 1,926 crore, GST of ₹ 1,171 crore and SEBI fees of ₹ 464 crore. Of the total STT/CTT of ₹ 34,788 crore, cash market (delivery based) segment constituted 38%, cash market (intraday) segment constituted 7%, and equity derivatives segment constituted 55%.

Ashishkumar Chauhan, Managing Director & CEO, NSE said "Q2FY27 was a momentous quarter for us as we successfully completed the listing of one of the world's largest and most technologically advanced market infrastructure institutions. The listing milestone marked an important phase in our evolution, reflecting our continued commitment to the highest standards of governance, transparency and value creation; as we continue to drive innovation and deepen India's capital market ecosystem."

During the quarter, NSE facilitated India's first-ever tokenised bond issuances aggregating ₹ 1,000 crore, marking a significant milestone in the evolution of digital bond market infrastructure. NSE also advanced its product pipeline across asset classes with regulatory approvals and new initiatives, including derivatives on the Nifty India FPI 150 Index and Corporate Bond Index Futures. During the quarter, NSE also celebrated 30 years of NSE Clearing's contribution to the development of India's capital markets.

In ₹ crore

Consolidated Financial Performance	Q2 FY27	Q1 FY27	Q2 FY26	Growth QoQ%	Growth YoY %	H1 FY27	H1 FY26	Growth YoY %	FY26
Total Income	**4,554**	**5,252**	**4,160**	**(13)%**	**9%**	**9,807**	**8,959**	**9%**	**18,713**
Revenue from operations	*4,067*	*4,560*	*3,677*	(11)%	11%	*8,627*	*7,709*	*12%*	*16,601*
Total Expenses	1,161	1,129	2,354	3%	(51)%	2,290	3,406	(33)%	6,127
Operating EBITDA	**3,079**	**3,594**	**1,484**	**(14)%**	**107%**	**6,674**	**4,614**	**45%**	**11,098**
Operating EBITDA Margin %	*76%*	*79%*	*40%*			*77%*	*60%*		*67%*
Share of profit of associates	31	26	30	22%	3%	57	61	(6)%	108
Profit on sale of investment in associates	-	20	1,201	NA	NA	20	1,201	NM	1,201
Effect of discontinued operations (net of tax)	2	(2)	3	NM	(33)%	-	115	NA	123
Profit After Tax	**2,578**	**3,120**	**2,098**	**(17)%**	**23%**	**5,698**	**5,022**	**13%**	**10,302**
Profit After Tax Margin %	*56%*	*59%*	*39%*			*58%*	*48%*		*51%*
Earnings Per Share (FV: ₹ 1) (in ₹)	**10.41***	**12.61***	**8.48***			**23.02***	**20.29***		**41.62**
Book Value per share (₹)						**117.84**	**108.35**		**129.75**
Return on Equity						**19%***	**18%***		**33%**
Return on Capital Employed						**25%***	**25%***		**43%**

*Note: PAT Margin = PAT / (Total Income + Share of profit of associates + profit on sale of investment in associates and subsidiaries + total revenue of discontinued operations); *Not annualized, NA – Not Applicable, NM – Not Meaningful*

About National Stock Exchange of India Limited (NSE):

National Stock Exchange of India (NSE) began its operations in 1994 and was the first exchange in India to implement electronic or screen-based trading. NSE has a fully integrated business model comprising exchange listings, trading services, clearing and settlement services, indices, market data feeds, technology solutions and financial education offerings. NSE also oversees compliance by trading, clearing members and listed companies with the rules and regulations of SEBI and the exchange. NSE is a pioneer in technology and ensures the reliability and performance of its systems through a culture of innovation and investment in technology. NSE is the world's largest derivatives exchange by trading volume (contracts) for calendar year 2025 as per the statistics maintained by Futures Industry Association (FIA). NSE is ranked third in the world in equity segment by number of trades (electronic order book) in 2025, as per the statistics maintained by World Federation of Exchanges (WFE).

Certain statements in this Press Release may not be based on historical information or facts and may be "forward-looking statements" including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, on the basis of any subsequent development, information or events, or otherwise. This Press Release should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Press Release" have been rounded off to the nearest Rs one crore. The financial results are consolidated financials unless otherwise specified.

For more information, please visit: www.nseindia.com

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