

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON SEPTEMBER 15, 2026

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Jainam Broking Limited	Intensive Fiscal Services Private Limited	Pre-filing	28-Sep-25	29-Dec-25
2.	Bvishal Oil And Energy Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	31-Mar-26	29-Jun-26
3.	Sohan Lal Commodity Management Limited	Pantomath Capital Advisors Private Limited	Pre-filing	31-Mar-26	10-Sep-26
4.	Swara Baby Products Limited	JM Financial Limited	Fresh Issue and Offer for Sale	02-Jul-26	07-Sep-26
5.	Yogiji Digi Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	20-Jul-26	10-Sep-26
6.	Master Chains N Jewels Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	26-Jul-26	09-Sep-26
7.	Beauty Garage Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	28-Jul-26	11-Sep-26
8.	Avtar Steel Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	14-Aug-26	11-Sep-26
9.	M P Steel (India) Limited	Monarch Network Capital Limited	Fresh Issue and Offer for Sale	21-Aug-26	11-Sep-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
10.	Sembcorp Green Infra Limited	Axis Capital Limited	Fresh Issue	27-Aug-26	27-Aug-26
11.	Mahanadi Coalfields Limited	SBI Capital Markets Limited	Offer for Sale	01-Sep-26	01-Sep-26
12.	Knack Global Limited	Narnolia Financial Services Limited	Pre-filing	05-Sep-26	05-Sep-26
13.	Iberia Pharmaceuticals India Limited	Turnaround Corporate Advisors Private Limited	Fresh Issue	05-Sep-26	05-Sep-26
14.	M K C Agro Fresh Limited	Narnolia Financial Services Limited	Fresh Issue and Offer for Sale	07-Sep-26	07-Sep-26
15.	Maharashtra Oil Extractions Limited	IDBI Capital Markets & Securities Limited	Fresh Issue and Offer for Sale	13-Sep-26	13-Sep-26
16.	Madhur Iron & Steel (India) Limited	Share India Capital Services Private Limited	Fresh Issue	15-Sep-26	15-Sep-26
17.	Anchor Offshore Services Limited	Nirbhay Capital Services Private Limited	Fresh Issue and Offer for Sale	15-Sep-26	15-Sep-26

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Trenzet Infra Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	20-Mar-26
2.	T.C. Terrytex Limited	Sobhagya Capital Options Private Limited	Fresh Issue and Offer for Sale	31-Mar-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
3.	Gaurik Fashions Limited	Credora Partners Private Limited	Fresh Issue and Offer for Sale	10-May-26
4.	Razorpay Software Limited	Axis Capital Limited	Pre-filing	13-Jun-26
5.	Ujin Pharma Limited	SMC Capitals Limited	Fresh Issue and Offer for Sale	23-Jun-26
6.	Sky Alloys and Power Limited	Gretex Corporate Services Limited	Fresh Issue and Offer for Sale	24-Jun-26
7.	Course5 Intelligence Limited	ICICI Securities Limited	Pre-filing	28-Jun-26
8.	Stalwart People Services India Limited	Bajaj Capital Securities Limited	Fresh Issue and Offer for Sale	29-Jun-26
9.	Gni Infrastructure Limited	SMC Capitals Limited	Fresh Issue and Offer for Sale	30-Jun-26
10.	Renfra Energy India Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	01-Jul-26
11.	Functional & Innovative Foods Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Jul-26
12.	Makemytrip India Limited	Axis Capital Limited	Pre-filing	17-Jul-26
13.	IFL Finance Limited	Aryaman Financial Services Limited	Fresh Issue and Offer for Sale	22-Jul-26
14.	Advanced Systek Limited	Inga Ventures Private Limited	Fresh Issue and Offer for Sale	23-Jul-26
15.	Veritas Finance Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	29-Jul-26
16.	Encube Ethicals Limited	JM Financial Limited	Offer for Sale	02-Aug-26
17.	Sagar Defence Engineering Limited	JM Financial Limited	Pre-filing	04-Aug-26
18.	Tablespace Technologies Ltd	Axis Capital Limited	Fresh Issue and Offer for Sale	11-Aug-26
19.	Svatantra Microfin Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	13-Aug-26
20.	India Exposition Mart Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	18-Aug-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
21.	Nobel Hygiene Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	21-Aug-26
22.	Gemini Edibles & Fats India Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	21-Aug-26
23.	Aragen Life Sciences Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	27-Aug-26

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1.	Sterlite Electric Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	30-Sep-25	14-Aug-26
2.	Emerald Jewel Industry India Limited	Axis Capital Limited	Pre-filing	26-Jun-26	03-Aug-26
3.	Pragyawan Technologies Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	30-Jun-26	07-Sep-26
4.	Innoterra Limited	InCred Capital Wealth Portfolio Managers Private Limited	Fresh Issue and Offer for Sale	01-Jul-26	27-Aug-26
5.	Arjun Jewellers Limited	Saffron Capital Advisors Private Limited	Fresh Issue	01-Aug-26	08-Sep-26
6.	Muthoot Fincorp Limited	Kotak Mahindra Capital Company Limited	Fresh Issue	13-Aug-26	15-Sep-26
7.	Atomberg Technologies Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	21-Aug-26	04-Sep-26
8.	Kataria Dhulchand Pannalal Jewellers Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	27-Aug-26	09-Sep-26

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of In-Principal Approval
1.	Matangi Rubber Limited	Sarathi Capital Advisors Private Limited	Fresh Issue and Offer for Sale	25-May-26	04-Sep-26
2.	Social Worth Technologies Limited	Kotak Mahindra Capital Company Limited	Fresh Issue and Offer for Sale	30-Jun-26	02-Sep-26
3.	Mann Fleet Partners Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	30-Jun-26	04-Sep-26
4.	Tmc Transformers India Limited	Anand Rathi Advisors Limited	Fresh Issue	01-Jul-26	02-Sep-26
5.	Ratnadeep Retail Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	01-Jul-26	15-Sep-26
6.	Carlsberg India Limited	Kotak Mahindra Capital Company Limited	Pre-filing	02-Jul-26	08-Sep-26
7.	Cult.Fit Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	07-Jul-26	08-Sep-26
8.	J Pan Tubular Components Limited	Hem Securities Limited	Fresh Issue and Offer for Sale	10-Jul-26	15-Sep-26
9.	Assetz Limited	JM Financial Limited	Pre-filing	30-Jul-26	15-Sep-26
10.	Tonbo Imaging India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	05-Aug-26	11-Sep-26

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: NIL

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer, Mr. Piyush Chourasia (piyushc@nse.co.in).