

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON AUGUST 31, 2026

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Jainam Broking Limited	Intensive Fiscal Services Private Limited	Pre-filing	28-Sep-25	29-Dec-25
2.	Bvishal Oil And Energy Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	31-Mar-26	29-Jun-26
3.	Sohan Lal Commodity Management Limited	Pantomath Capital Advisors Private Limited	Pre-filing	31-Mar-26	22-Aug-26
4.	Social Worth Technologies Limited	Kotak Mahindra Capital Company Limited	Fresh Issue and Offer for Sale	30-Jun-26	27-Aug-26
5.	Pragyawan Technologies Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Aug-26
6.	Ratnadeep Retail Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	01-Jul-26	18-Aug-26
7.	Tmc Transformers India Limited	Anand Rathi Advisors Limited	Fresh Issue	01-Jul-26	26-Aug-26
8.	J Pan Tubular Components Limited	Hem Securities Limited	Fresh Issue and Offer for Sale	10-Jul-26	18-Aug-26
9.	Master Chains N Jewels Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	26-Jul-26	28-Aug-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
10.	Tonbo Imaging India Limited	JM Financial Limited	Fresh Issue and Offer for Sale	05-Aug-26	25-Aug-26
11.	India Exposition Mart Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	18-Aug-26	18-Aug-26
12.	Nobel Hygiene Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	21-Aug-26	21-Aug-26
13.	Atomberg Technologies Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	21-Aug-26	21-Aug-26
14.	M P Steel (India) Limited	Monarch Network Capital Limited	Fresh Issue and Offer for Sale	21-Aug-26	21-Aug-26
15.	Gemini Edibles & Fats India Limited	Motilal Oswal Investment Advisors Limited	Offer for Sale	21-Aug-26	21-Aug-26
16.	Sembcorp Green Infra Limited	Axis Capital Limited	Fresh Issue	27-Aug-26	27-Aug-26
17.	Aragen Life Sciences Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	27-Aug-26	27-Aug-26
18.	Kataria Dhulchand Pannalal Jewellers Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	27-Aug-26	27-Aug-26

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Trenzet Infra Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	20-Mar-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
2.	T.C. Terrytex Limited	Sobhagya Capital Options Private Limited	Fresh Issue and Offer for Sale	31-Mar-26
3.	Gaurik Fashions Limited	Credora Partners Private Limited	Fresh Issue and Offer for Sale	10-May-26
4.	Matangi Rubber Limited	Sarathi Capital Advisors Private Limited	Fresh Issue and Offer for Sale	25-May-26
5.	Razorpay Software Limited	Axis Capital Limited	Pre-filing	13-Jun-26
6.	Ujin Pharma Limited	SMC Capitals Limited	Fresh Issue and Offer for Sale	23-Jun-26
7.	Sky Alloys and Power Limited	Gretex Corporate Services Limited	Fresh Issue and Offer for Sale	24-Jun-26
8.	Course5 Intelligence Limited	ICICI Securities Limited	Pre-filing	28-Jun-26
9.	Mann Fleet Partners Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	30-Jun-26
10.	Stalwart People Services India Limited	Bajaj Capital Securities Limited	Fresh Issue and Offer for Sale	29-Jun-26
11.	Renfra Energy India Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	01-Jul-26
12.	Gni Infrastructure Limited	SMC Capitals Limited	Fresh Issue and Offer for Sale	30-Jun-26
13.	Functional & Innovative Foods Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Jul-26
14.	Carlsberg India Limited	Kotak Mahindra Capital Company Limited	Pre-filing	02-Jul-26
15.	Cult.Fit Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	07-Jul-26
16.	Makemytrip India Limited	Axis Capital Limited	Pre-filing	17-Jul-26
17.	IFL Finance Limited	Aryaman Financial Services Limited	Fresh Issue and Offer for Sale	22-Jul-26
18.	Advanced Systek Limited	Inga Ventures Private Limited	Fresh Issue and Offer for Sale	23-Jul-26
19.	Veritas Finance Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	29-Jul-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
20.	Encube Ethicals Limited	JM Financial Limited	Offer for Sale	02-Aug-26
21.	Sagar Defence Engineering Limited	JM Financial Limited	Pre-filing	04-Aug-26
22.	Tablespace Technologies Ltd	Axis Capital Limited	Fresh Issue and Offer for Sale	11-Aug-26
23.	Svatantra Microfin Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	13-Aug-26

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1.	Sterlite Electric Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	30-Sep-25	14-Aug-26
2.	Emerald Jewel Industry India Limited	Axis Capital Limited	Pre-filing	26-Jun-26	03-Aug-26
3.	Innoterra Limited	InCred Capital Wealth Portfolio Managers Private Limited	Fresh Issue and Offer for Sale	01-Jul-26	27-Aug-26
4.	Swara Baby Products Limited	JM Financial Limited	Fresh Issue and Offer for Sale	02-Jul-26	26-Aug-26
5.	Yogiji Digi Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	20-Jul-26	18-Aug-26
6.	Beauty Garage Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	28-Jul-26	28-Aug-26
7.	Assetz Limited	JM Financial Limited	Pre-filing	30-Jul-26	28-Aug-26
8.	Arjun Jewellers Limited	Saffron Capital Advisors Private Limited	Fresh Issue	01-Aug-26	19-Aug-26
9.	Muthoot Fincorp Limited	Kotak Mahindra Capital Company Limited	Fresh Issue	13-Aug-26	26-Aug-26
10.	Avtar Steel Limited	Systematix Corporate Services Limited	Fresh Issue and Offer for Sale	14-Aug-26	31-Aug-26

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of In-Principal Approval
1.	Punjab Carbonic Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Apr-26	27-Aug-26
2.	Eswari Global Metal Industries Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	29-Jun-26	21-Aug-26
3.	Pristine Logistics & Infraprojects Limited	Axis Capital Limited	Pre-filing	25-Jun-26	17-Aug-26

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: NIL

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).