

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON JUNE 30, 2026

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1	Jainam Broking Limited	Intensive Fiscal Services Private Limited	Pre-Filing	28-Sep-25	29-Dec-25
2	Sunil Gold India Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	07-Mar-26	30-Apr-26
3	Rkb Global Limited	Aryaman Financial Services Limited	Fresh Issue and Offer for Sale	20-Mar-26	30-Jun-26
4	Garuda Aerospace Limited	IIFL Securities Limited	Pre-Filing	30-Mar-26	29-May-26
5	Bvishal Oil and Energy Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	31-Mar-26	29-Jun-26
6	Sohan Lal Commodity Management Limited	Pantomath Capital Advisors Private Limited	Pre-Filing	31-Mar-26	01-Jun-26
7	Online Instruments (India) Limited	Equirus Capital Limited	Fresh Issue and Offer for Sale	09-May-26	15-Jun-26
8	M. K. Sons Fine Jewels Limited	Aryaman Financial Services Limited	Fresh Issue and Offer for Sale	11-May-26	25-Jun-26
9	Paras Healthcare Limited	JM Financial Limited	Fresh Issue and Offer for Sale	04-Jun-26	26-Jun-26
10	Ujin Pharma Limited	SMC Capitals Limited	Fresh Issue and Offer for Sale	23-Jun-26	23-Jun-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
11	Sky Alloys and Power Limited	Gretex Corporate Services Limited	Fresh Issue and Offer for Sale	24-Jun-26	24-Jun-26
12	Pristine Logistics & Infraprojects Limited	Axis Capital Limited	Pre-filing	25-Jun-26	25-Jun-26
13	Emerald Jewel Industry India Limited	Axis Capital Limited	Pre-filing	26-Jun-26	26-Jun-26
14	Course5 Intelligence Limited	ICICI Securities Limited	Pre-filing	28-Jun-26	28-Jun-26
15	Stalwart People Services India Limited	Bajaj Capital Securities Limited	Fresh Issue and Offer for Sale	29-Jun-26	29-Jun-26
16	Eswari Global Metal Industries Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	29-Jun-26	29-Jun-26
17	Social Worth Technologies Limited	Kotak Mahindra Capital Company Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26
18	Pragyawan Technologies Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26
19	Mann Fleet Partners Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26
20	Gni Infrastructure Limited	SMC Capitals Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26
21	Innoterra Limited	InCred Capital Wealth Portfolio Managers Private Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26
22	Tmc Transformers India Limited	Anand Rathi Advisors Limited	Fresh Issue	30-Jun-26	30-Jun-26
23	Renfra Energy India Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
24	Functional & Innovative Foods Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	30-Jun-26	30-Jun-26

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1	Polite Powertech Limited	Arihant Capital Markets Limited	Fresh Issue and Offer for Sale	19-Mar-26
2	Trenzet Infra Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	20-Mar-26
3	Synergy Advanced Metals Limited	Ambit Private Limited	Pre-filing	28-Mar-26
4	Pioneer Filmed Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	30-Mar-26
5	Monomark Engineering (India) Limited	Holani Consultants Private Limited	Fresh Issue	30-Mar-26
6	Rediff.Com India Limited	Keynote Corporate Services Limited	Pre-filing	31-Mar-26
7	T.C. Terrytex Limited	Sobhagya Capital Options Private Limited	Fresh Issue and Offer for Sale	31-Mar-26
8	Sadbhav Futuretech Limited	Beeline Capital Advisors Private Limited	Offer for Sale	01-Apr-26
9	Punjab Carbonic Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Apr-26
10	Naini Papers Limited	IIFL Capital Services Limited	Pre-filing	21-Apr-26
11	Gaurik Fashions Limited	Credora Partners Private Limited	Fresh Issue and Offer for Sale	10-May-26
12	Arohan Financial Services Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	16-May-26
13	Matangi Rubber Limited	Sarathi Capital Advisors Private Limited	Fresh Issue and Offer for Sale	25-May-26
14	Kuku Technologies Limited	Kotak Mahindra Capital Company Limited	Pre-filing	03-Jun-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
15	Razorpay Software Limited	Axis Capital Limited	Pre-filing	13-Jun-26

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1	Sterlite Electric Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	30-Sep-25	16-Jun-26
2	Adroit Industries (India) Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	31-Mar-26	24-Jun-26
3	Paramotor Digital Technology Limited	Motilal Oswal Investment Advisors Limited	Pre-filing	15-May-26	23-Jun-26
4	Pushp Brand (India) Limited	ICICI Securities Limited	Offer for Sale	26-May-26	29-Jun-26
5	Jio Platforms Limited	Kotak Mahindra Capital Company Limited	Fresh Issue	19-Jun-26	30-Jun-26

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of In- Principal Approval
1	Nityas Gems And Jewellery Limited	Choice Capital Advisors Private Limited	Fresh Issue	30-Mar-26	18-Jun-26
2	Snva Traveltech Limited	Equirus Capital Private Limited	Pre-filing	30-Mar-26	19-Jun-26
3	Laxyo Limited	Indorient Financial Services Limited	Fresh Issue	24-Mar-26	19-Jun-26
4	Intellius Recode Limited	Inga Ventures Private Limited	Fresh Issue and Offer for Sale	28-Mar-26	24-Jun-26
5	Playsimple Games Limited	Axis Capital Limited	Offer for Sale	23-Apr-26	24-Jun-26

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: Nil

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).