DHARA SANSTHAN NGO established under Rajasthan Registration Act, 28, 1958 REGISTRATION NO: 35/BARMER/1988-89; NITI AAYOG. RJ/2017/0117578. Dhara Sansthan is a registered grassroots non-profit organization committed to transforming the lives of vulnerable and underserved populations across Rajasthan and Gujarat. With a development philosophy rooted in the values of Mahatma Gandhi, the organization believes in inclusive growth, community ownership, and sustainable solutions that address the unique challenges of rural and desert regions.

Registered Office: Laxmipura,Near Vishwakarma Circle,Rai Colony Barmer-Rajasthan-344001

Tel.: +91 9636153333

SSE REGD.NO. NSESSENPO00186 PAN: AAARD5176E

Website: www.dharasansthan.org; Email: dharasansthan@gmail.com

Society Contact Person: Mahesh Panpalia; Email: dharasansthan@gmail.com; Tel: 9414102643

PUBLIC ISSUE BY OUR SOCIETY OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 1/- EACH ("ZCZP INSTRUMENTS"), AGGREGATING UP TO ₹ 3.34 CRORE ("ISSUE SIZE" AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THIS DRAFT PROSPECTUS AND THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATONS"), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 ("SSE FRAMEWORK CIRCULAR"), THE CIRCULAR ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/FUND RAISING DOCUMENT (COLLECTIVELY, "NSE NORMS"), AND THE DISCLOSURE REQUIREMENT UNDER SCHEULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 ("SEBI NCS REGULATIONS"), THE SOCIETY REGISTRATION ACT, 1860 AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE

OUR FOUNDER MEMBER

Our Founder Member is Mahesh Panpalia; Email dharasansthan@gmail.com; Tel: +919636153333. For details of our Members, see "Our Members" on page 59 of this Draft Prospectus.

GENERAL RISKS

Investment in zero coupon zero principal instrument is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this Issue. For taking an investment decision, investors must rely on their examination of the Issue, including the risks involved in it. Specific attention of investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 9 and 82, respectively of this Draft Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor's decision to purchase such securities.

COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION DATE, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable, and consequently the coupon payment frequency, and redemption amount is not applicable. For further details relating to the ZCZP Instruments, including in relation to Eligible Investors of the ZCZP Instruments, please see "Issue Related Information" on page 89 of this Draft Prospectus. The Issue is not underwritten.

CREDIT RATING

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no credit rating applicable.

LISTING

The ZCZP Instruments offered through the Draft Fund-Raising Document are proposed to be listed on the social stock exchange segment of NSE, being NSE Social Stock Exchange and NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Company has received 'in-principle' approval from NSE vide their letter bearing number [●] dated [●]. A copy of this Final Fund-Raising Document will be filed with the RoC. For details of the material contracts and documents available for inspection, please see "Material Contracts and Documents for Inspection" beginning on page 114.

PUBLIC COMMENTS

The Draft Prospectus dated June 15, 2026, has been filed with the Stock Exchanges, pursuant to the provisions of the SEBI ICDR Regulations and is open for public comments for a period of 21 days (i.e., until 5:00 p.m. on [●]) from the date of filing of this Draft Prospectus with the Stock Exchanges. All comments on this Draft Prospectus are to be forwarded to the attention of the Society Secretary and Compliance Officer of our Society. All comments received on this Draft Prospectus will be suitably addressed prior to filing of the Prospectus with the Stock Exchanges and RoC.

REGISTRAR OF THE ISSUE	ADVISOR TO THE ISSUE	STATUTORY AUDITOR
Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093 Tel: +91 22 6232 8200 Facsimile: +91 22 6263 8299 Email: info@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	PWS **PERFACT WORK SKILL INDIA PVT. LTD.** **Add:** 904-905, 9th Floor Narain Manzil-23, Barakhamba Road Connaught Place, Delhi- 110001 **Mob**: 9810516381, 8851124511 **Contact Person**: Amita Chandra **Email**: info@pwsindia.co.in **Website**: www.pwsindia.co.in	S.R. Loonker & Company A-56, Shastri Nagar, Opp. Lachoo College, Behind SBI Zonal Office, Jodhpur (Raj.) - 342003 Email: casrloonker@gmail.com Number: 2435414 (O), 9636990011 Membership Number: 070512

ISSUE PROGRAM**		
	Issue opens on: [●]	**Issue closes on: [●]**

** *The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Members of our Society, subject to relevant approvals. In the event of an early closure or extension of the Issue, our Society may issue the notice to the prospective investors through an advertisement in an English national daily with wide circulation and a regional daily with wide circulation where the Registered Office of our Society is located on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled "General Information" on page 17 of this Draft Prospectus. A copy of the Prospectus shall be filed with the Registrar of Society RoC as per Society Registration Act,1860, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" on page 114 of this Draft Prospectus.*

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SECTION I – GENERAL
DEFINITIONS AND ABBREVIATIONS

This Draft Prospectus uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shallhave the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation,rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Draft Prospectus, and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision.

The words and expressions used in this Draft Prospectus but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ICDR Regulations, the SEBI NCS Regulations, the Society Registration Act, 1860, the SCRA, the Depositories Act, NSE Norms and the rules and regulations notified thereunder.

General Terms

Term	Description
"Society" or "the Issuer"	DHARA SANSTHAN, a Society Registered under Rajasthan Registration Act, 26, 1958 and having its Registered Office at Laxmipura,Near Vishwakarma Circle,Rai Colony Barmer-Rajasthan-344001
Audited Financial Statements	The audited financial statements of our Society for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024, along with the audit reports, issued by S.R.Loonker & Company.
"we", "us", "our" Unless the context otherwise indicates or implies, refers to our Society , as at and during the relevant period / Fiscal/ Financial Year.	Unless the context otherwise indicates or implies, refers to our Society, as at and during the relevant period / Fiscal/ Financial Year.
AR	Annual Report of the Society
Auditors or Statutory Auditors	S.R.Loonker & Company, the statutory auditors of our Society.
Board or Board of Memberor our Board or our Board of Member	Board of Members of our Society.
MOA or Memorandum or Memorandum of Association	Memorandum of Association of our Society, as amended.
ECOSOC United Nations Economic and Social Council	United Nations Economic and Social Council

Issue Related Terms

Term	Description
Allotment Advice	The communication sent to the Allottees conveying the details of ZCZP Instruments allotted tothe Allottees in accordance with the Basis of Allotment.
Allotment, Allot or Allotted	Unless the context otherwise requires, the allotment of ZCZP Instruments to the successful Applicants pursuant to the Issue.
Allottee(s)	The successful Applicant to whom the ZCZP Instruments are Allotted either in full or part, pursuant to the Issue.
Applicant or Investor	Institutional Investors and Non-institutional Investors, who apply for issuance and Allotment of ZCZP Instruments pursuant to the terms of this Draft Prospectus, the Prospectus, and the Application Form. For details of ineligible investors, please see "*Issue Procedure*" on page 95 of this Draft Prospectus.
Application	A physical application to subscribe to the ZCZP Instruments offered pursuant to the Issue by submission of a valid Application Form submitted to the Registrar.
Application Amount	The aggregate value of the ZCZP Instruments applied for, as indicated in the Application Formfor the Issue, which shall not be lesser than 1000.
Application Form	Form in terms of which an Applicant shall make an offer to subscribe to ZCZP Instruments through the physical process which will be considered as the Application for Allotment of ZCZP Instruments in terms of this Draft Prospectus.
Basis of Allotment	The basis on which ZCZP Instruments will be allotted to applicants as described in "*Issue Procedure – Basis of Allotment*" on page 108 of this Draft Prospectus.
Client ID	Client identification number maintained with one of the Depositories in relation to the demataccount.
Corporate Office of the Registrar	BIGSHARE SERVICES PRIVATE LIMITED, S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093
Deemed Date of Allotment	The date on which the Board of Members, approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Members. The actual Allotment ofZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Demographic Details	The demographic details of the Applicants such as their respective addresses, email, PAN,investor status, MICR Code and bank account detail.
Draft Prospectus	This Draft Prospectus dated June 15, 2026 issued in accordance with the SEBI ICDR Regulations, the NSE Norms and filedwith the Stock Exchanges for receiving public comments in accordance with the provisions of the SEBI ICDR Regulations.
Escrow Account	Account to be opened with the Escrow Collection Bank.
Escrow Agreement	Agreement dated [●] to be entered into between the Issuer, the Registrar and the Escrow Collection Bank.
Escrow Collection Bank	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being [●].
Institutional Investors	Shall mean any of the following eligible investors: • a mutual fund, venture capital fund and alternative investment fund registered with SEBI; • a public financial institution; • a scheduled commercial bank; • a state industrial development corporation; • an insurance Society registered with the Insurance Regulatory and Development Authority of India; • a provident fund with minimum corpus of twenty-five crore rupees; • a pension fund wit minimum corpus of twenty-five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) ofsection 3 of the Pension Fund Regulatory and Development Authority Act, 2013; • National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India;

	• insurance funds set up and managed by army, navy or air force of the Union of India; • insurance funds set up and managed by the Department of Posts, India; or • Systemically important non-banking financial Companies.
Issue	Public Issue by our Society of zero coupon zero principal instruments of face value ₹ 1/- each, aggregating up to 3.34 Crore (Three crore and thirty-Four lacs eight thousand).
Issue Closing Date	As specified in the Draft Fund-Raising Document
Issue Opening Date	As specified in the Draft Fund-Raising Document.
Issue Period	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms.
Issue Size	Up to ₹ 3.34 Crore (Three crore and thirty-four lacs eight thousand).
Non-Institutional Investors	Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see "*Issue Procedure*" on page 95 of this Draft Prospectus.
Not for Profit Organizationor NPO	Not for Profit Organization shall have the same meaning as prescribed under Regulation292A(e) of the SEBI ICDR Regulations
Objects	Objects of this Issue as set out in the section titled "*Objects of the Issue*" on page 20 of this Draft Prospectus.
Offer Document	This Draft Prospectus, the Prospectus, and Application Form.
Register of ZCZP Instrumentholders	The register of ZCZP Instrument holders maintained by the Issuer and by the Depositories in case of ZCZP Instrument held in dematerialized form, and/or the register of ZCZP Instrument Holders maintained by theRegistrar.
Registered Post	Registered post with acknowledgement due.
Registrar Agreement	Agreement dated [●] to be entered into between the Issuer and the Registrar under the terms of which the Registrar has agreed to act as the Registrar to the Issue.
SSE Framework Circular	SEBI circular dated September 19, 2022, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2022/120 on framework on social stock exchange.
Stock Exchanges	The social stock exchange segments of NSE being NSE Social Stock Exchange.
Transaction Documents	Transaction documents shall mean this Draft Prospectus, and the Prospectus, read with any notices, corrigenda, addenda thereto, Registrar Agreement, Escrow Agreement, Tripartite Agreements executed or to be executed by our Society, as the case may be. For further details please see the section titled, "*Material Contracts and Documents for Inspection*" on page 114 of this Draft Prospectus.
Tripartite Agreements	Tripartite Agreement dated [●] to be entered into between our Society, the Registrar to the Issue and NSDL and Tripartite Agreement dated [●] to be entered into between our Society, the Registrar to the Issue and CDSL for offering demat option to the ZCZP Instrument Holders.
Under-subscription	Subscription of the ZCZP Instruments less than 50% of the Issue Size.
Willful Defaulter(s)	Willful defaulter shall have the same meaning as under regulation (2) (1) (lll) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Working Days	Working days means all days on which commercial banks in Mumbai are open for business. In respect of announcement or issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business. Further, in respect of the time period between the issue closing date and the listing of the ZCZP Instruments on the Stock Exchanges, working day shall mean all trading days of the Stock Exchanges for ZCZP Instruments, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.
ZCZP Instruments	Zero coupon zero principal instruments as notified in terms of the notification dated July 15, 2022 issued by the Ministry of Finance.
ZCZP Instrument Holder(s)	The holders of the ZCZP Instruments whose name appears in the database of the Depository and/or the register of ZCZP Instrument Holders (if any) maintained by our Society if required under applicable law.

Conventional and General Terms or Abbreviations

Term/ Abbreviation	Description/Full Form

"₹", "Rupees", "INR" or "Indian Rupees"	Indian Rupees.
Board Meeting	Society Board Meeting
AIF	An alternative investment fund as defined in and registered with SEBI under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 as amendedfrom time to time.
CDSL	Central Depository Services (India) Limited.
Depositories	CDSL and NSDL.
Depositories Act	Depositories Act, 1996, read with the rules, regulations, amendments and modifications notified thereunder.
DIN	Director Identification Number.
DP ID	Depository Participant's Identification.
DP or Depository Participant	Depository Participant as defined under the Depositories Act, 1996.
Financial Year, Fiscal or FY orfor the Fiscal Year ended	Unless stated otherwise, the period of 12 months commencing on April 1 of the immediately preceding calendar year and ending March 31 of that particular calendar year.
GOI or Government or CentralGovernment	Government of India.
HUF	Hindu Undivided Family.
ITI	Industrial Training Institute
India	Republic of India.
NACH	National Automated Clearing House.
N/A or N.A.	Not applicable.
NEFT	National Electronic Fund Transfer.
NSDL	National Securities Depository Limited.
NSTI	National Skill Training Institute
NSE	National Stock Exchange of India Limited.
NSE Norms	Norms for issue and listing of ZCZP Instruments by NPOs on NSE Social Stock Exchange and contents of the draft fund-raising document/fund raising document.
NSE Social Stock Exchange	Social stock exchange segment of NSE.
PAN	Permanent Account Number.
RTGS	Real Time Gross Settlement.
SCRA	Securities Contracts Regulation Act, 1956, as amended.
SCRR	Securities Contracts (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, as amended.
SEBI ICDR Regulations	Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.
SEBI Listing Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
SEBI NCS Regulations	Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and circulars issued thereunder, as amended from time to time.
State Government	The government of a state in India.
Stock Exchanges	NSE Social Stock Exchange.
Year or Calendar Year	Unless the context otherwise requires, shall mean the 12month period commencing from January 1 and ending on December 31.

Notwithstanding the foregoing, the terms defined as part of "General Information", "Risk Factors", "Key Provisions of Articles of Association", "Financial Information" and "Other Regulatory and Statutory Disclosures" on pages17,9, 69, and 85, respectively of this Draft Prospectus shall have the meaning ascribed to them as part of the aforementioned sections.

CERTAIN CONVENTIONS, USE OF FINANCIAL, INDUSTRY AND MARKET DATA AND CURRENCY OFPRESENTATION

Certain Conventions

All references to "India" contained in this Draft Prospectus are to the Republic of India and its territories and possessions and all references herein to the "Government", "Indian Government", "GOI", "Central Government" or the "State Government" areto the Government of India, central or state, as applicable.

Unless otherwise specified, any time mentioned in this Draft Prospectus is in Indian Standard Time ("**IST**"). Unless indicated otherwise, all references to a 'year' in this Draft Prospectus are to a calendar year.

Unless stated otherwise, all references to page numbers are to the page numbers of this Draft Prospectus.

Presentation of Financial Information

Our Society's financial year commences on April 1 of the immediately preceding calendar year and ends on March 31 of that particular calendar year, so all references to a particular financial year or fiscal are to the 12 -month period commencing on April 1 of the immediately preceding calendar year and ending on March 31 of that particular calendar year. Unless the contextrequires otherwise, all references to a year in this Draft Prospectus are to a calendar year and references to a Fiscal/Fiscal Yearare to the fiscal year ended on March 31 of that calendar year.

Our Society's Audited Financial Results for the Fiscal Years ended March 31, 2026, March 31, 2025, and March 31, 2024, have been prepared in accordance with Indian GAAP and have been audited by S.R. Loonker & Company and are included in the section titled "*Financial Information*" on page 69 of this Draft Prospectus.

Currency and Unit of Presentation

All references to "Rupees" or "₹" or "INR" or "Rs." are to Indian Rupee, the official currency of the Republic of India.

Except where stated otherwise in this Draft Prospectus, all figures have been expressed in crore. The word 'lakhs/lacs/lac' means 'one hundred thousand' and 'crore/crs' means 'ten million' and 'billion/bn.' means 'one hundred crores.

General Risk

Investment in zero coupons zero principal instruments is risky, and investors should not invest any funds in such securities unlessthey can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read therisk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to statement of risk factors contained under section "*Risk Factors*" on page 9 of this Draft Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor's decision to purchase such securities

FORWARD LOOKING STATEMENTS

Certain statements contained in this Draft Prospectus that are not statements of historical fact constitute "forward-looking statements". Investors can generally identify forward-looking statements by terminology such as "aim", "anticipate", "believe", "continue", "could", "estimate", "expect", "intend", "may", "objective", "plan", "potential", "project", "pursue", "shall", "seek", "should", "will", "would", or other words or phrases of similar import. Similarly, statements that describe our strategies,objectives, plans or goals are also forward-looking statements. All statements regarding our expected financial conditions, results of operations and prospects are forward-looking statements. These forward-looking statements include statements as tomatters discussed in this Draft Prospectus that are not historical facts. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Important factors that could cause actual results, including our financial conditions and results of operations to differ from our expectations include, but are not limited to, the following:

- Reduction or discontinuation in the donations or grants received by us;
- Changes in applicable law governing corporate social responsibility policies;
- Termination or delay in implementation of our arrangements with State Governments;
- Failure to retain and attract professionals; and
- Impact of the COVID-19 pandemic or the outbreak of any new pandemic on our business and operations. For furtherdiscussion of factors that could cause our actual results to differ, see "*Risk Factors*" on page 9 of this Draft Prospectus.

All forward-looking statements are subject to risks, uncertainties and assumptions about our Society that could cause actual results and valuations to differ materially from those contemplated by the relevant statement. The forward-looking statements contained in this Draft Prospectus are based on the beliefs of management, as well as the assumptions made by and information currently available to management. Although our Society believes that the expectations reflected in such forward-looking statements are reasonable at this time, it cannot assure investors that such expectations will prove to be correct or will hold good at all times. Given these uncertainties, investors are cautioned not to place undue relianceon such forward-looking statements.

Neither our Society , its Members , its key managerial staff, and officers, nor any of their respective affiliates have any obligation to update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

SECTION II – RISK FACTORS

The following are the risks envisaged by the management of our Society which relate to our Society, the ZCZP Instruments. Potential investors should carefully consider all the risk factors stated in this Draft Prospectus in relation to the ZCZP Instruments for evaluating our Society and the ZCZP Instruments before making any investment decision. Our Society believes that the factors described below represent the principal risks inherent in investing in the ZCZP Instruments but such risks are not exhaustive. Potential investors should also read the detailed information set out elsewhere in this Draft Prospectusand reach their own views prior to making any investment decision.

If any one of the following stated risks actually occurs, our Society's business, financial conditions and results of operations could suffer. These risks and uncertainties are not the only issues that our Society faces. Additional risks and uncertainties not presently known to our Society or that our Society currently believes to be immaterial may also have a material adverse effect on its financial condition or business. Unless specified or quantified in the relevant risk factors, our Society is not in a position to quantify the financial or other implications of any risk mentioned herein below.

Internal Risk Factors

1. **Financial Sustainability Risk: Dependency on Limited Funding Sources**

   Risk Description: DHARA SANSTHAN reliance on a limited number of funding sources, such as grants and donations, poses a risk to its financial sustainability. Any disruption or reduction in these funding streams could impact the organization's ability to carry out its programs and initiatives effectively, Jeopardizing its mission of community mobilization, training, workshop to the rural and tribal women on climate resilience agricultural practices for sustainable development, integrated value chain development, women empowerment & entrepreneurship for supporting livelihood development initiatives for the beneficiaries.

   Mitigation Strategy: DHARA SANSTHAN has developed a diversified funding strategy, leveraging grants, corporate partnerships, individual donations, and earned income opportunities. This approach reduces reliance on any single funding source, creating a more stable financial Society. Strong financial management practices are already in place to ensure efficient resource use. Additionally, DHARA SANSTHAN actively advocates for increased government funding for our programs.

2. **Human Resource Limitations for Extensive Outreach Risk:**

   Risk Description: Human limited resources, such as funding and staff availability, pose challenges in reaching Beneficiaries in remote or underserved areas. This constraint may restrict the geographic scope and frequency of outreach campaigns, resulting in reduced awareness of DHARA SANSTHAN's programs among Beneficiaries in these areas.

Mitigation Strategy: DHARA SANSTHAN explores innovative outreach strategies to overcome resource limitations and extend its reach. DHARA SANSTHAN disseminates program information to its specific segment of rural and tribal women by reaching out to them personally.

Conducting training workshops for local community leaders empowers them to act as advocates for DHARA SANSTHAN’s programs within their communities. Diversifying funding sources by seeking grants from various public and private donors and highlighting the program's impact in underserved areas secures additional resources for outreach initiatives. This multifaceted approach ensures that DHARA SANSTHAN maximizes its outreach efforts while optimizing resource utilization.

3. **Potential Dependence on Members of the Governing Board**

Risk Description: In the future, the entity may become overly reliant on members of the governing board, posing a risk to the organization's stability and continuity. The loss or departure of key board members could disrupt the entity's operations and decision-making processes.

Mitigation Strategy: We have implemented a succession planning process to ensure a smooth transition in the event of a board member's departure. Additionally, we have diversified our governance structure by keeping board members and the Founder & CEO separate with diverse skills and expertise to reduce our dependence on any single individual.

4. **Monitoring and Potential Changes in the Board of the Working of the Society**

Risk Description: In the future, changes in the board of the working of the society may pose a risk to the entity's operations and decision-making processes. The introduction of new board members or changes in the board's composition could disrupt the entity's operations and decision-making processes.

Mitigation Strategy: We have established a robust governance framework that ensured continuity and stability in the event of changes in the board of the working of the society. We have also implemented a comprehensive onboarding process for new board members to ensure a smooth transition and minimize disruptions to the entity's operations.

5. **Monitoring and Evaluation Risk: Ensuring Effective Program Assessment**

Risk Description: Inadequate monitoring and evaluation practices pose a risk to DHARA SANSTHAN’s ability to assess the effectiveness and impact of its programs accurately. Without clear and measurable program objectives and robust evaluation frameworks, the society may struggle to demonstrate the value of its work and make informed decisions about program improvements and resource allocation.

Mitigation Strategy: DHARA SANSTHAN has developed clear and measurable program objectives with specific indicators to track progress and assess impact effectively. Utilizing a combination of quantitative and qualitative data collection methods, such as surveys, interviews, and focus groups, provides a comprehensive understanding of program outcomes and beneficiaries' experiences. Regularly reviewing and revising monitoring and evaluation frameworks based on feedback and lessons learned ensures their relevance and effectiveness in capturing program outcomes accurately. Sharing evaluation results with stakeholders, including donors, partners, and beneficiaries, demonstrates the value and impact of DHARA SANSTHAN’s work, building Society and support for its programs.

6. **Program Fidelity Risk: Maintaining Consistency in Program Delivery**

Risk Description: Inconsistent program delivery across different locations or by different staff members poses a risk to the fidelity and effectiveness of DHARA SANSTHAN's programs. Without standardized procedures and quality control measures, variations in program implementation may compromise the integrity and impact of the Society's interventions.

Mitigation Strategy: DHARA SANSTHAN prioritizes program fidelity by standardizing program delivery through detailed manuals, training materials, and quality control procedures. Regular program audits and performance evaluations identify areas for improvement, ensuring consistency in implementation. Ongoing coaching and support to staff enhance their capacity to deliver programs effectively. Fostering a culture of continuous improvement encourages staff to share feedback, driving innovation and excellence in program delivery.

7. Data Security and Privacy Risk: Unauthorized Access to Personal Information

Risk Description: The collection and storage of personal data on Beneficiaries expose DHARA SANSTHAN to the risk of unauthorized access. A breach in data security could result in the exposure of sensitive information, leading to privacy violations, identity theft, or other malicious activities.

Mitigation Strategy: DHARA SANSTHAN implements robust data security measures, including encryption technologies, firewalls, and access controls, to safeguard personal information. Regular security audits and vulnerability assessments identify and address potential weaknesses. Staff receives comprehensive training on data security best practices. Clear policies and procedures for incident response and breach notification minimize the impact of security incidents and ensure compliance with applicable regulations.

8. **Regulatory Compliance Risk: Non-compliance with any law**

Risk Description: DHARA SANSTHAN may face risks associated with non-compliance with respect to any law applicable during the process of providing training the beneficiaries. Failure to adhere to legal requirements could result in fines, penalties, or legal action, damaging the organization's reputation and undermining its mission.

Mitigation Strategy: DHARA SANSTHAN conducts regular reviews of relevant laws and regulations governing the training to tribal women to ensure full compliance. Designated staff members monitor changes in legislation and update policies and procedures accordingly. Training programs on legal compliance are provided to staff involved in program delivery, fundraising, and administration. Channels for receiving and addressing complaints or grievances related to discrimination or rights violations are established to demonstrate accountability and transparency.

9. **Stakeholder Engagement Risk: Lack of Community Support and Collaboration**

` **Risk Description:** Insufficient engagement with key stakeholders, including Beneficiaries, their families, local communities, and partner organizations, poses a risk to the success and sustainability of DHARA SANSTHAN's programs. Without active involvement and support from stakeholders, the Society may struggle to address the diverse needs and priorities of its beneficiaries and achieve its mission effectively.

Mitigation Strategy: DHARA SANSTHAN prioritizes stakeholder engagement as a fundamental aspect of its program planning and implementation. It establishes regular communication channels, such as community forums, focus groups, and advisory committees, to facilitate meaningful dialogue and collaboration. Input and feedback from Beneficiaries and their families are invited at every level during the training program to ensure responsiveness to their needs. Collaboration with local organizations, government agencies, and community leaders leverages existing resources and expertise. Recognizing and celebrating the contributions of stakeholders fosters a sense of ownership and pride in the achievements of DHARA SANSTHAN’s programs.

10. **Reputation Risk: Negative Public Perception or Media Scrutiny**

    Risk Description: DHARA SANSTHAN is exposed to the risk of negative public perception or media scrutiny, which could arise from allegations of misconduct, mismanagement, or failure to deliver on its mission. Damage to the organization's reputation could erode public Society, deter donors and partners, and impede its ability to attract funding and support.

    Mitigation Strategy: DHARA SANSTHAN prioritizes transparency, accountability, and ethical conduct in all its activities to safeguard its reputation and credibility. Robust governance and risk management practices are implemented to prevent and mitigate reputational risks. Clear codes of conduct and ethical guidelines are established for staff, volunteers, and board members to ensure adherence to high standards of integrity. Proactive communication with stakeholders and the public about

    DHARA SANSTHAN’s mission, impact, and achievements builds Society and credibility. Crisis communication plans and protocols for responding to negative publicity enable DHARA SANSTHAN to address issues promptly and transparently, minimizing reputational damage.

11. **Programmatic Risk: Ineffective Program Design or Implementation**

    Risk Description: DHARA SANSTHAN faces the risk of ineffective program design or implementation, which could result in limited impact, poor outcomes, or unintended consequences for beneficiaries. Factors such as inadequate needs assessment, insufficient stakeholder engagement, or lack of capacity may contribute to programmatic risks.

    Mitigation Strategy: DHARA SANSTHAN invests in comprehensive program planning and design processes that prioritize the identification of beneficiaries' needs, setting clear objectives, and developing evidence-based interventions. Stakeholders, including Beneficiaries, their families, and local communities, are engaged in the program design phase to tailor services to their preferences and priorities. Robust monitoring and evaluation mechanisms throughout the program cycle provide timely feedback on effectiveness and identify areas for improvement. Flexibility and adaptability in program design allow for adjustments based on emerging needs or changing circumstances. Regular review and reflection on outcomes inform strategic decision-making and enhance the relevance and effectiveness of DHARA SANSTHAN’s initiatives.

12. **Partnership Risk: Dependence on Unreliable or Uncommitted Partners**

    Risk Description: DHARA SANSTHAN carries out its activities on its own except that it relies on corporate sponsors, to support its programs and initiatives. Therefore, The Society doesn’t face the risk of dependence on unreliable or uncommitted partners, which could result in delays, disruptions, or failure to achieve program objectives.

    Mitigation Strategy: As stated above, DHARA SANSTHAN conducts its programs without entering into partnerships with other NGOs or partners and thus there is no risk on this account.

13. **Technology Risk: Vulnerability to Cyber Threats or System Failures**

    Risk Description: DHARA SANSTHAN reliance on technology for data management, communication, and program delivery is minimal. However, a breach in data leakage may disrupt operations, or undermine the Society and confidence of stakeholders.

    Mitigation Strategy: DHARA SANSTHAN prioritizes cyber security measures to protect its IT infrastructure, networks, and data assets from potential threats and vulnerabilities. Since, the dependability on cyber systems and other IT related issues is negligible in our case; we don't foresee any issue in managing the risk associated with it.

14. **Risks Associated with Non-Utilization of Funds: A Threat to Achieving Social Impact**

    Risk Description: There is a risk that the funds raised may not be utilized as planned due to various factors, including changes in project requirements, external circumstances, or unforeseen challenges. As the deployment of the funds is based on management estimates and has not been independently appraised, there is a risk that the actual utilization of the funds may differ from the planned utilization. This may result in delays or changes to the planned project expenditure and funding requirements.

    Mitigation Efforts: DHARA SANSTHAN has established a robust project monitoring and evaluation system to track the progress of its projects and ensure that funds are utilized as planned. DHARA SANSTHAN has a strong focus on transparency and accountability, and regularly reports on its project activities and financials to its stakeholders. Further, it is crucial to note that DHARA SANSTHAN has already implemented such programs and has good exposure in handling such programs without facing any issues and will be able to utilize its funds proactively.

15. **Governance Risk: Lack of Board Oversight and Governance Controls**

    Risk Description: Inadequate board oversight or governance controls may expose DHARA SANSTHAN to risks related to conflicts of interest, ethical breaches, or mismanagement of resources. Weak governance practices could undermine organizational integrity, accountability, and stakeholder Society.

    Mitigation Strategy: DHARA SANSTHAN has strengthened its governance framework by establishing clear roles, responsibilities, and expectations for board members and senior leadership. Robust governance policies, procedures, and codes of conduct have been implemented to promote ethical behavior, transparency, and accountability. Regular board evaluations and performance assessments are conducted to identify areas for improvement and enhance governance effectiveness. Board members with diverse skills, expertise, and backgrounds have been recruited to bring fresh perspectives and strengthen governance oversight. Ongoing training and support on governance best practices and fiduciary responsibilities are provided to board members to enhance their capacity to fulfill their roles effectively.

16. **Compliance Risk: Failure to Meet Reporting and Regulatory Requirements**

    Risk Description: DHARA SANSTHAN may face compliance risks associated with failure to meet reporting obligations or regulatory requirements imposed by government agencies, funding bodies, or industry standards. Non-compliance could result in penalties, loss of funding, or reputational damage.

    Mitigation Strategy: DHARA SANSTHAN has established robust compliance management systems to track and monitor regulatory requirements, deadlines, and reporting obligations. Designated staff members are responsible for ensuring the timely submission of reports and documentation to relevant authorities. Internal controls, audit procedures, and quality assurance mechanisms have been implemented to verify compliance with regulatory standards and identify areas of non-compliance. Periodic reviews and assessments conducted by external auditors or consultants provide independent validation of compliance efforts and identify opportunities for improvement. Open communication channels with regulatory agencies, funders, and stakeholders facilitate proactive dialogue and resolution of compliance issues.

17. **Intended Outcome for the Programs Not Achieved:**

    Risk Description: There is a risk of failing to achieve desired program outcomes and objectives, which could impact the organization's mission of empowering Beneficiaries. While there have been limited instances where program targets were not fully met, the potential impact includes decreased beneficiary satisfaction, diminished program impact, and potential loss of funding or support.

    Mitigation Strategy: The organization actively implements adaptive management strategies, setting realistic and achievable program goals based on thorough needs assessments. Regular progress monitoring allows for timely adjustments to address emerging challenges. Stakeholder engagement in program design and evaluation ensures alignment with community needs and priorities, enhancing program effectiveness and sustainability.

18. **Risk Related to Foreign Contributions/Donations Received by the Organization:**

    Risk Description: The organization faces a risk related to the reliance on foreign contributions/donations, which may be subject to fluctuations due to changes in international regulations, currency exchange rates, or geopolitical factors. While past instances have shown consistent support from foreign donors, there is a quantifiable risk of funding volatility, which could disrupt program implementation and financial stability.

    Mitigation Strategy: The organization actively diversifies its funding sources by seeking support from a mix of domestic and international donors. Long-term partnerships with foreign donors and currency hedging strategies are implemented to mitigate the impact of currency fluctuations. Transparent communication with donors and alignment with their funding priorities enhance donor confidence and support sustainability.

19. **Deficiency in Programs:**

    Risk Description: There is a risk of program deficiencies, such as inadequate service delivery, outdated curriculum, or ineffective interventions, which may compromise the organization's ability to achieve its mission. While past instances of program deficiencies have been addressed through program evaluations and feedback mechanisms, the risk remains quantifiable, with potential consequences including decreased beneficiary outcomes and stakeholder Society.

    Mitigation Strategy: The organization prioritizes continuous monitoring and evaluation of its programs to identify areas for improvement and address deficiencies promptly. Stakeholder engagement in program design and evaluation ensures programs remain responsive to evolving needs. Staff training and capacity building enhance program delivery and implementation, contributing to program effectiveness and impact.

20. **Effect on the Object of the Issue if the Entire Issue is Not Subscribed:**

    Risk Description: There is a risk that the organization may fail to achieve the intended objectives for proposed funding initiatives, which could impact program implementation and organizational sustainability. Past instances have shown that incomplete funding objectives may result in delayed project timelines, reduced scope, or discontinuation of planned activities. The quantification of this risk includes potential financial losses, missed opportunities for impact, and reputational damage.

    Mitigation Strategy: The organization conducts thorough feasibility studies and project planning to align funding objectives with program goals. Contingency plans and alternative funding strategies are developed to mitigate the impact of incomplete funding and ensure continued program delivery. Transparent communication with stakeholders about funding progress and potential risks maintains Society and support throughout the fundraising process. Moreover, it is scalable program which can be reduced or increased based on the availability of funds.

21. **Unintended Consequences of the NPO's Work and Proposed Mitigation Strategies:**

    Risk Description: The NPO acknowledges the potential for unintended consequences arising from its work, including dependency on services, social stigmatization, and environmental impact. Past instances have demonstrated unintended consequences such as unintended beneficiaries & displacement of local initiatives.

    Mitigation Strategy: The NPO implements measures such as conducting thorough impact assessments, soliciting feedback from stakeholders, and implementing safeguards to minimize negative outcomes. Engaging with affected communities, incorporating participatory approaches, and prioritizing sustainability and ethical considerations in program design are integral to mitigating unintended consequences. Collaboration with local partners, adherence to best practices, and continuous learning and adaptation are essential for responsible and sustainable interventions.

22. **Non-Utilization of Funds Raised Through the Issue:**

    Risk Description: There is a risk associated with the non-utilization of funds raised through the issue as per the disclosure made in the Fund-Raising Document. Failure to utilize funds effectively and efficiently may result in missed opportunities for impact, financial losses, and reputational damage.

Mitigation Strategy: Developing detailed project budgets, establishing accountability mechanisms, and adhering to regulatory requirements ensure proper fund allocation and utilization. Regular audits, internal controls, and oversight mechanisms further strengthen financial governance and mitigate the risk of non-utilization of funds.

23. **Risks Associated with Consumer Preferences:**

    Risk Description: The NPO recognizes the risk associated with shifts in consumer preferences, which may impact demand for its programs, services, or products. Changes in consumer behavior, market trends, or societal values can influence the relevance, effectiveness, and sustainability of the NPO's offerings.

    Mitigation Strategy: The NPO mitigates this risk by conducting market research, staying informed about consumer trends, and adapting its programs or services accordingly. Engaging with beneficiaries, stakeholders, and target audiences through feedback mechanisms, surveys, and focus groups provides valuable insights into changing preferences and needs. Flexibility, innovation, and responsiveness allow the NPO to adjust its offerings, messaging, and delivery methods to align with evolving consumer preferences. Building brand resilience, investing in marketing and outreach efforts, and fostering a culture of continuous improvement help mitigate the risk of consumer preference shifts and ensure long-term relevance and sustainability.

24. **Financial Fraud and Mismanagement Risks:**

    Risk Description: The NPO faces risks related to financial fraud, mismanagement, or misuse of funds, which could result in financial losses, legal liabilities, and reputational harm. Instances of fraud, embezzlement, or misappropriation of funds can erode donor Society, damage organizational credibility, and jeopardize the NPO's ability to fulfill its mission. Past instances have highlighted financial fraud risks such as inadequate internal controls, lack of segregation of duties, or fraudulent activities by staff or volunteers.

    Mitigation Strategy: The NPO mitigates financial fraud and mismanagement risks by implementing robust internal controls, financial oversight mechanisms, and accountability measures. Clear policies and procedures for financial management, procurement, and expense authorization prevent fraud and ensure compliance with best practices. Regular financial audits, independent reviews, and risk assessments identify vulnerabilities and strengthen controls. Promoting a culture of integrity, ethics, and accountability, along with staff training on fraud prevention and detection, are integral. Fostering transparency, disclosure, and whistleblower protections empower stakeholders to report concerns and safeguard the NPO's financial integrity.

External Risk Factors:

25. **Strategic Risks:**

    Risk Description: Strategic risks pertain to challenges or uncertainties related to the NPO's long-term objectives, goals, or strategic direction. These risks may arise from factors such as changes in the external environment, shifts in stakeholder expectations, or strategic misalignment. Past instances could include missed opportunities, failed strategic initiatives, or competitive threats.

    Mitigation Strategy: The NPO mitigates strategic risks by conducting regular strategic reviews, environmental scans, and scenario planning exercises to anticipate emerging trends and challenges. Engaging stakeholders in strategic discussions and fostering a culture of innovation helps identify and address risks proactively. Agile strategic plans, diversification of revenue streams, and exploration of new partnerships enhance resilience and agility in navigating uncertainties.

26. **Operational Risk: Disruption of Program Delivery Due to External Factors**

    Risk Description: External factors such as natural disasters, political instability, or public health emergencies may disrupt DHARA SANSTHAN’s program delivery operations. Interruptions in transportation, communication, or access to facilities could impact the organization's ability to serve beneficiaries and fulfill its mission.

Mitigation Strategy: DHARA SANSTHAN has developed comprehensive business continuity plans to address potential disruptions to program delivery operations. Key risks and vulnerabilities have been identified, emergency response protocols established, and essential resources pre-positioned to enhance preparedness and resilience. Partnerships with local authorities, emergency responders, and community organizations facilitate coordinated response efforts and access to support services during crises. Remote work arrangements, alternative service delivery models, and technology-enabled solutions have been implemented to enable continuity of operations and minimize the impact of external disruptions.

27. **Impact of Future Pandemics: Navigating the Uncertainty of Health Crises**

As we reflect on the unprecedented challenges brought forth by the Covid-19 pandemic since mid-February / early March 2020, we acknowledge the immense suffering experienced globally. Millions faced profound losses, including the loss of loved ones, livelihoods, and access to essential services. Amidst this turmoil, beneficiaries endured even greater hardships due to limited mobility and access to medical care.
Despite these adversities, DHARA SANSTHAN demonstrated resilience and adaptability in continuing its vital work. Our dedicated team, under the guidance of CEO Mr. Mahesh Panpalia wiftly transitioned to a remote work culture, ensuring the continuity of our activities. This included skill development, adopting new digital reporting methods, assistance for those in distress, early intervention, advocacy, and fundraising efforts.

Amidst our commendable achievements, we acknowledge the ongoing risks posed by unforeseen events such as future pandemics. The uncertainty surrounding health crises could potentially disrupt our operations and delay program implementation. To mitigate such risks, DHARA SANSTHAN is committed to enhancing our emergency response plans, collaborating closely with health authorities, and investing in health education programs for communities. By proactively addressing these challenges, we aim to ensure the continuity of our impactful initiatives and support for persons with disabilities.

28. Risks related to ZCZP Instruments Tenure/Termination: Managing Tenure and Listing Termination
The listing of Zero Coupon Zero Principal Instruments of a Not for Profit Organization on the Social Stock Exchange shall terminate under specific conditions. These conditions include the achievement of the fundraising objectives or the expiration of the tenure provided in the fundraising document. Accordingly, the tenure of the ZCZP Instruments issued by the Society will be the date on which the objectives of the issue are met or [●] months from the date of listing whichever is later and a certificate to this effect is submitted to the NSE Social Stock Exchange.

To address this risk, we commit to transparent reporting on the progress of fundraising objectives, ensuring clarity for investors and adhering to the specified tenure, thereby promoting Society and accountability.

29. **Repayment: Understanding ZCZP Instruments Nature**

No amount is repayable upon the expiry of the tenure of the ZCZP Instruments. These instruments, by their nature, do not carry any interest, and no amount is repayable to investors even at the expiry of the instruments' tenure. Potential investors should be aware that even at maturity, the principal amount on investments in ZCZP Instruments is not repayable. We will communicate this clearly to investors, emphasizing the unique nature of ZCZP Instruments and setting realistic expectations regarding repayments.

30. **Absence of Secondary Market for ZCZP Instruments: Untradeable Instruments**

There is no secondary market for ZCZP Instruments, as instruments listed on the Stock Exchange issued by non-profit organizations are not tradable. Consequently, an investor will not be able to trade or redeem ZCZP Instruments issued by our Society. We acknowledge this limitation and commit to transparently communicating this aspect to investors, setting clear expectations regarding the tradability and redemption of ZCZP Instruments.

SECTION III – INTRODUCTION

GENERAL INFORMATION

Our Society is registered in Barmer, Rajasthan on March 30, 1989, as a Society under Rajasthan Society Registration Act, 28, 1958, pursuant to a certificate of registration issued by the Registrar of Society, Rajasthan. For more information aboutour Society, please refer "*History and Main Objects*" on page 56 of this Draft Prospectus.

For details of the business of our Society, see "*Our Business*" beginning on page 42 of this Draft Prospectus.

REGISTRATION

Society Registration No.: 35/BARMER/1988-89
Permanent Account Number: AAARD5176E
NGO Darpan Portal ID: RJ/2017/0117578
SSE Registration No.: NSESSENPO00186

REGISTERED OFFICE

DHARA SANSTHAN
Laxmipura, Near Vishwakarma Circle, Rai
Colony Barmer-Rajasthan-344001
Tel.: 9636153333
Website: www.dharasansthan.org
Email: dharasansthan@gmail.com

For further details regarding changes to our Registered Office, see "*History and Main Objects*" on page 56 of this DraftProspectus.

SOCIETY CONTACT PERSON

Mahesh Panpalia
Add: Near Vishwakarma Circle Rai Colony Barmer
Email: dharasansthan@gmail.com
Tel: 9636153333

STATUTORY AUDITORS

S.R. Loonker & Company
A-56, Shastri Nagar, Opp. Lachoo College,
Behind SBI Zonal Office, Jodhpur (Raj.) - 342003
Email: casrloonker@gmail.com
Number: 2435414 (O), 9636990011
Membership Number: 070512

S.R. Loonker & Company, have been the statutory auditors of our Society since June, 2018. There has been no change in the auditors of our company during the last three years.

ADVISOR TO THE ISSUE

PWS

PERFACT WORK SKILL INDIA PVT. LTD.
Add: 904-905, 9th Floor, Narain Manzil-23,
Barakhamba Road, Connaught Place, Delhi- 110001
Mob: 9810516381, 8851124511
Contact Person: Amita Chandra
Email: info@pwsindia.co.in
Website: www.pwsindia.co.in

REGISTRAR TO THE ISSU

Bigshare Services Pvt. Ltd.

BIGSHARE SERVICES PRIVATE LIMITED
S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093
Tel: +91 22 6232 8200
Facsimile: +91 22 6263 8299
Email: info@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Vinayak Morbale
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

BIGSHARE SERVICES PRIVATE LIMITED, has by its letter dated June 15, 2026, given its consent for its appointment as Registrar to the Issue and for its name to be included in the Draft Fund-Raising Document, this Fund-Raising Document, and in all the subsequent periodical communications to anyone issued pursuant to the Issue.

Investors may contact the Registrar to the Issue or our Society Contact Person in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted ZCZP Instruments, refunds, transfers, etc. as the case may be.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, Application Form number, address of the Applicant, Permanent Account Number, number of ZCZP Instruments applied for, amount paid on Application, Depository Participant name and client identification number.

Stock Exchanges

The ZCZP Instruments offered through this Draft Prospectus and Prospectus are proposed to be listed on NSE Social Stock Exchange and BSE Social Stock Exchange and NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Society has received 'in-principle' approvals from NSE and BSE *vide* their letters bearing number [●] dated [●] and [●] dated [●], respectively.

Operations

Our Society has a physical existence, is operational and is accessible for visits at our Registered Office.

Underwriting

The Issue is not underwritten**.**

Minimum subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments theminimum subscription for such public issue of zero coupon zero principal instruments shall be 50% of the Issue Size.

If our Society does not receive the minimum subscription of 50% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Society and/or the Registrar, refunds will be made to the account prescribed. However, where our Society and/or the Registrar does not have the necessary information for making such refunds, our Society and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Impact of Under-Subscription on NGO's Social Mission:

1. **Project Delays**: Inadequate capital may restrict the number of beneficiaries as per the DHARA SANSTHAN's Program for 20,000 to 25,000 Beneficiaries but will not disrupt schedules for delivering vital training, awareness generation and employment services.

2. **Reduced Project Scope**: The organization might need to scale down the scale and scope of its impactful initiatives, limiting the ability to comprehensively address diverse community needs.

3. **Impact on Beneficiary Communities**: Under-subscription directly affects the NGO's outreach to intended beneficiary communities, potentially slowing the rate of improvement in living conditions and overall well-being.

4. **Resource Allocation Challenges:** Inadequate funds may force a reassessment of resource allocation, potentially diverting resources from critical projects to cover operational costs.

5. Community Disappointment: **Under-subscription can lead to community disappointment, eroding confidence in the organization's capacity to bring about meaningful and sustainable positive change.**

Utilization of Issue proceeds

For details on utilization of Issue proceeds see, "*Objects of the Issue*" beginning on page 20 of this Draft Prospectus.

Issue Program*

E OPENS ON	ecified in the Prospectus
E CLOSES ON	ecified in the Prospectus
IN DATE	ication Date. The entire Application Amount is payable on Application
MED DATE OF OTMENT	late on which the Board of Members approves the Allotment of the ZCZP Instruments for sue or such date as may be determined by the Board of Members and notified to the gnatedStock Exchange. The actual Allotment of ZCZP Instruments may take place on a other than the Deemed Date of Allotment.

**The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Members of our Society and receipt of relevant approvals. In the event of an early closure or extension of the Issue, our Society may issue noticeof the same to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement and advertisement for opening or closure of this Issue may have been given on or before such earlier or initial date of Issue closure. On theIssue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until5 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please see "Issue Related Information" on page 89 of this Draft Prospectus.*
Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) by the Registrar. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time).

For details in relation the Basis of Allotment, please see "Issue Related Information" on page 89 of this Draft Prospectus.

OBJECTS OF THE ISSUE

Issue Proceeds

Our Society has filed this Draft Prospectus for a public issue of zero coupon zero principal instruments of face value of ₹1 each aggregating up to ₹ **3,33,08,000**/-. The details of the proceeds of the Issue are summarized below.

The Issue is being made pursuant to the provisions of the SEBI ICDR Regulations read with the SSE Framework Circular, NSENorms, the SEBI NCS Regulations and the Society Registration Act and the rules made thereunder, as applicable. Our Society proposes to utilize the proceeds raised through the Issue, after deducting the Issue related expenses to the extent payable by ourSociety ("**Net Proceeds**") towards funding the objects listed under this section.

The details of the proceeds of the Issue are summarized below:

S. No.	Particulars of the Issue	Estimated amount (in ₹ crore)
1.	Gross Proceeds of the Issue	up to 3,19,08000/-
2.	Less: Issue related expenses*	₹ 14,00,000/-
3.	Net Proceeds*	₹ 3,33,08,000/-.

* *To be finalised and updated, prior to filing of the Prospectus with the NSE*

Requirement of Funds and Utilization of Net Proceeds

The said Instruments shall be utilized for the ***"Integrated Mobile Health, Water Security and Nutrition Initiative in Rural Rajasthan"*** project. The main objects of the Memorandum of Association of our society permit our society to undertake its existing activities and the activities for which the funds are being raised through the Issue.

The following table details the Objects of the Issue and the amount proposed to be financed from Net Proceeds:

Project Information:

Particular	Details
Title of the project	Integrated Mobile Health, Water Security and Nutrition Initiative in Rural Rajasthan
Objectives of the Project	To improve the overall health, water security, and nutritional well-being of vulnerable rural communities in selected villages of Balotra and Jaipur districts through an integrated, community-based approach combining mobile healthcare services, rainwater harvesting, and nutrition-sensitive interventions.
Project Duration	36 months from the date of Allotment
Target Location	The proposed project will be implemented in 40 villages of two districts (Jaipur & Balotra) of Rajasthan. We have attached the list of villages **Jaipur Village List** | **Balotra Village List**

Block	Gram Panchayat	Village Name	Total Population as per Census of India 2011	Block	Gram Panchayat	Village Name	Total Population as per Census of India 2011
Jamwa Ramgarh	Manota	Bhaopura	2785	Samdari	Kamon ka Bara	Kamon Ka Bara	2312
Jamwa Ramgarh	Manota	Manota	1289	Samdari	Sanwada	Bhooti	185
Jamwa Ramgarh	Nayla	Nayala	4665	Samdari	Bamseen	Bamseen	1690
Jamwa Ramgarh	Basna	Basna	887	Siwana	Rakhi	Rakhi	4659
Kothkhawda	Roopwas	Moondla	1156	Samdari	Kankhi	Kankhi	2229
Kothkhawda	Newar	Khedawas Newar	1024	Samdari	Bamseen	Devada	2351
Jamwa Ramgarh	Lali	Nayabas	1033	Samdari	Sanwarda	Sanwarda	1766
Jamwa Ramgarh	Manota	Dyoda Doongar	1674	Samdari	Sanwarda	Phoolan	2425
Kothkhawda	Saiwar	Kushalpura	1439	Samdari	Kamon ka Bara	Kamon Ka Bara	2312
Jamwa Ramgarh	Booj	Booj	5126	Samdari	Karmawas	Karmawas	5297
Jamwa Ramgarh	Rahori	Rahori	2023	Samdari	Rakhi	Rakhi	4659
Jamwa Ramgarh	Basna	Basna	887	Siwana	Meli	Meli	3353
Kothkhawda	Garudwasi	Garudwasi	1597	Samdari	Karmawas	Tirgati	369
Kothkhawda	Kheda Raniwas	Kheda Raniwas	752	Samdari	Sewali	Sewali	1680
Jamwa Ramgarh	Kharkada	Kharkada	1859	Samdari	Kotari	Amba Ka Bara	2863
Kothkhawda	Jhapda Kalan	Dobla Kalan	1108	Balotra	Mithora	Mithora	5607
Jamwa Ramgarh	Nagal Tulsidas	Nagal Tulsidas	1852	Balotra	Paparli Kalan	Bheegoda	1629
Kothkhawda	Mandaliyan Maida	Mandaliyan Maida	852	Balotra	Siner	Bhakarpura	1225
Kothkhawda	Garudwasi	Maharajpura	379	Balotra	Bhagwa	Telwada	1589
Kothkhawda	Jhapada Kalan	Jhapada Kalan	2030	Balotra	Nal	Annapurna Nagar	1274

Target Segment	• **Direct Beneficiaries:** ❖ 100 households supported with rainwater harvesting systems ❖ 200 households supported with kitchen gardens ❖ 40 women-led Self-Help Groups (SHGs) formed (approx. 400–500 women) • **Indirect Beneficiaries:** Entire village population benefiting from improved healthcare access, awareness, and environmental improvements Special focus will be given to vulnerable groups, including women, children, adolescents, elderly persons, and marginalized communities (SC/ST and low-income households).
Total Project Outlay	**3,33,08,000**/-
Means of Finance	100% Net Proceeds

Situation Analysis

Healthcare Access

- Rural and underserved regions of Rajasthan, especially Balotra and Jaipur, face **limited primary healthcare infrastructure**.
- Scattered settlements and dependence on unqualified practitioners worsen health outcomes.
- Vulnerable groups — women, children, elderly, SC/ST communities — are disproportionately affected.

- Dhara Sansthan's **Mobile Medical Units (MMUs)** have already proven effective in bridging this gap by providing doorstep services, reducing travel burdens, and ensuring early diagnosis and referrals.

Water Security

- Erratic rainfall, depleting groundwater, and contamination (salinity, fluoride) create **acute water insecurity**.
- Women and girls bear the burden of water collection, impacting health, education, and livelihoods.
- Dhara Sansthan's past interventions (tankas, nadis, khadins, JalAadhar, Jeevan Amrit) have shown measurable success in **groundwater recharge and drought resilience**, but household-level safe drinking water remains a challenge.

Nutrition Challenges

- Poor water access and limited dietary diversity contribute to **malnutrition**, especially among children, adolescents, and women.
- Lack of awareness and access to nutritious food exacerbates vulnerability.
- Household-level solutions like **kitchen gardens** and **rooftop rainwater harvesting** can directly improve dietary diversity and reduce water stress.

Need for Intervention

- **Integrated Approach** Health, water, and nutrition are interlinked challenges. Addressing them in silos has limited impact; a **holistic model** is essential.
- **Expansion of MMUs** Scaling MMU services across Jaipur ensures **consistent outreach**, early diagnosis, and referral support, strengthening the continuum of care.
- **Household Water Solutions** Promoting rooftop rainwater harvesting systems will reduce dependence on unsafe sources and empower households with **sustainable water access in Balotra**.
- **Nutrition Awareness & Kitchen Gardens** Kitchen gardens improve dietary diversity, reduce malnutrition, and foster **community ownership** of nutrition practices **in Balotra**.
- **Targeting Vulnerable Groups** Women, children, elderly, and marginalized communities will be prioritized to ensure **equitable access** and reduce systemic inequalities **in Balotra**.
- **Convergence & Sustainability** By aligning with government systems and leveraging Dhara Sansthan's grassroots trust, the initiative ensures **long-term sustainability and impact**.

The proposed **Integrated Mobile Health, Water Security, and Nutrition Initiative** is urgently needed to address the **triple burden of poor healthcare, water insecurity, and malnutrition** in rural Rajasthan. Dhara Sansthan's proven track record, strong community connect, and operational capacity make it the ideal organization to lead this intervention, ensuring **resilient, healthier, and empowered rural households**.

Project Goal, Objective and Activities to demonstrate how the project will be successful

Restoring Ecological Diversity and Enhancing Nutrition: Empowering 125,000 Families with Sustainable Tree Planting

Objective	*Quantitative Validation*	*Activities*
• *Strengthen Access to Primary Healthcare* • Enhance Community Health Awareness and Practices • Improve Access to Safe Drinking Water • Reduce Drudgery of Women and Girls • Promote Household Nutrition and	• 20,000–25,000 patient consultations through MMUs • 70% of target population demonstrates improved health-seeking behavior • 100 households with access to safe drinking water through tanks • 30–40% reduction in time	• Healthcare services through MMU • Preventive health awareness sessions • Construction of household rainwater harvesting tanks • Promotion of kitchen gardens with seeds and saplings

Food Diversity • Strengthen Convergence with Government Systems • Facilitate Access to Specialized Healthcare Services	spent fetching water • 200 households practicing kitchen gardening • 40 SHGs actively functioning; improved linkage with government schemes • *1200+patients benefitted by specialist health services*	• Formation and strengthening of women-led SHGs • Capacity-building trainings on health, nutrition, and group management • Community awareness meetings on water, hygiene, and sustainability • Quarterly multi-specialty health camps

Scope of Work (Task and Activities)

The project will be implemented through an integrated set of activities focusing on Mobile Medical Unit (MMU) services, water security interventions, and nutrition enhancement. The scope of work is outlined below:

1. Mobile Medical Unit (MMU) Services:

1.1 Curative Healthcare Services:

The MMU will provide doorstep primary healthcare services across 20 identified locations in one cluster (Jaipur) through a structured weekly schedule. Each visit will include patient consultations, basic diagnostics, and free distribution of essential generic medicines based on medical prescriptions. The service is designed to ensure accessibility, affordability, and continuity of care for rural populations.

1.2 Preventive Healthcare and Awareness Generation:

To promote long-term health outcomes, the project will emphasize preventive healthcare through monthly awareness camps conducted in collaboration with local health departments. These sessions will cover key themes such as:

- Mental health and emotional well-being
- Sanitation and hygiene practices (handwashing, menstrual hygiene, safe drinking water)
- Nutrition and healthy lifestyle practices

Interactive methods such as folk media, demonstrations, group discussions, school-based sessions, and IEC materials will be used to ensure effective community engagement. Awareness initiatives will also address social taboos and promote holistic health practices, including traditional systems like Ayurveda and naturopathy. Information on government health schemes, including Ayushman Bharat, will be disseminated to enhance access to entitlements.

1.3 *Referral Services and Convergence:*

A strong referral mechanism will be established by linking communities with Sub-Centres, Primary Health Centres (PHCs), Community Health Centres (CHCs), and District Hospitals. Coordination with frontline workers (ASHA, ANM, Anganwadi Workers) and departments such as Health, ICDS, and Panchayati Raj Institutions will ensure continuity of care and improved service delivery.

1.4 *Quarterly Multi-Specialty Health Camps:*

Based on quarterly analysis of OPD data through the MIS system, need-based multi-specialty health camps will be organized covering 2–3 villages per camp. These camps will focus on priority health issues such as:

- Gynaecology

- Eye care
- Orthopaedics
- ENT

In addition to treatment, camps will include awareness sessions on preventive care and healthy living practices.

2. Water Security and Nutrition Interventions:

2.1 Construction of Rainwater Harvesting Tanks:

A total of 100 household-level rainwater harvesting tanks (10,000-litre capacity; 10’x10’x10’) will be constructed to ensure access to safe drinking water. These structures will enhance water availability, reduce dependency on external sources, and improve household resilience.

2.2 Promotion of Kitchen Gardens:

To improve household nutrition, 200 households will be supported with for a period of two years:

- Fruit saplings (5 per household)
- Seasonal vegetable seed kits (up to 4 seasons)

This intervention will promote dietary diversity and access to fresh, nutritious food at the household level.

2.3 Formation and Strengthening of Women SHGs:

A total of 40 women-led Self-Help Groups (SHGs) will be formed and strengthened. These groups will serve as platforms for community mobilization, peer learning, and sustainability of interventions.

2.4 Capacity Building and Training:

- 15 training sessions on SHG management, leadership, and financial literacy
- 15 training sessions on nutrition, kitchen gardening, and improved dietary practices

These trainings will enhance community capacity and ownership of project interventions.

2.5 Community Awareness and Mobilization:

A total of 120 village-level awareness meetings will be conducted on:

- Water conservation and judicious use
- Environmental sustainability
- Health, hygiene, and nutrition practices

Key Deliverables (Summary):

- Weekly MMU services across all selected villages
- Biweekly health awareness sessions
- Quarterly multi-specialty health camps
- 100 rainwater harvesting tanks constructed
- 200 kitchen gardens established
- 40 SHGs formed and strengthened
- 30 capacity-building training sessions conducted
- 120 village awareness meetings conducted

Scale of Operation:

The proposed project will be implemented in the state of Rajasthan, covering two districts Balotra and Jaipur. The intervention will span 2 clusters, each comprising 20 selected villages, ensuring focused and manageable outreach across a total of 40 villages.

- **State:** Rajasthan
- **Districts:** Balotra and Jaipur
- **Total Clusters:** 2
- **Total Villages Covered:** 40 (20 villages per cluster)

Geographical Coverage

Cluster 1: Balotra District
Villages will be covered across Samdari, Siwana, and Balotra blocks, focusing on rural and underserved habitations with limited access to nutrition and water resources.

Cluster 2: Jaipur District
Villages will be covered across Jamwa Ramgarh and Kothkhawda blocks, targeting communities facing challenges related to healthcare access and healthy living.

Estimated Beneficiaries

- **Total Population Covered:** Approximately 20,000 – 25,000 individuals (based on an average of 500–600 population per village; to be validated with Census 2011 data)

- **Direct Beneficiaries:**

  - 100 households supported with rainwater harvesting systems
  - 200 households supported with kitchen gardens
  - 40 women-led Self-Help Groups (SHGs) formed (approx. 400–500 women)

- **Indirect Beneficiaries:** Entire village population benefiting from improved healthcare access, awareness, and environmental improvements

Special focus will be given to vulnerable groups, including women, children, adolescents, elderly persons, and marginalized communities (SC/ST and low-income households).

Expected Outputs (Over 3 Years):

- Regular MMU services covering all 20 villages on a rotational weekly schedule
- Over 20,000–25,000 patient consultations through MMU services
- 36+ health awareness sessions conducted
- 12 multi-specialty health camps organized
- 100 household rainwater harvesting tanks constructed
- 200 kitchen gardens established
- 40 SHGs formed and strengthened
- 30 training sessions conducted on SHG management and nutrition
- 120 village awareness meetings conducted

Expected Outcomes

- Improved access to primary healthcare services at the doorstep
- Increased awareness and adoption of preventive health and hygiene practices
- Enhanced household-level water security and reduced dependency on external sources
- Reduction in drudgery for women and girls related to water collection
- Improved dietary diversity and nutritional intake at the household level
- Strengthened community institutions and increased participation of women in decision-making
- Better convergence with government health and development systems

Theory of Change

The proposed project is based on the premise that improving access to primary healthcare, ensuring availability of safe drinking water, and promoting nutrition-sensitive practices in an integrated manner will lead to enhanced health outcomes and overall well-being of rural communities.

Problem Statement:

Rural communities in Balotra and Jaipur districts face multiple, interconnected challenges including:

- Limited access to quality and affordable primary healthcare
- Inadequate availability of safe drinking water at the household level
- Poor nutrition and low dietary diversity
- High burden on women and girls for water collection
- Low awareness of preventive health, hygiene, and government health schemes

Inputs;

- Mobile Medical Units (MMUs) with trained healthcare staff
- Financial and technical resources for water and nutrition interventions
- Community mobilizers and field teams
- Partnerships with government departments (Health, ICDS, PRI)
- Training modules, IEC materials, and MIS systems

Key Activities:

- Weekly doorstep healthcare services through MMUs
- Preventive health awareness sessions and behaviour change campaigns
- Quarterly multi-specialty health camps and referral services
- Construction of household rainwater harvesting tanks
- Promotion of kitchen gardens with seeds and saplings
- Formation and strengthening of women-led SHGs
- Capacity-building trainings on health, nutrition, and group management
- Community awareness meetings on water, hygiene, and sustainability

Outputs (Short-Term Results):

- Increased access to primary healthcare services in remote villages
- Improved community awareness on health, hygiene, and nutrition

- Availability of safe drinking water at the household level
- Adoption of kitchen gardening practices
- Strengthened women's groups and community institutions
- Improved linkages with public health systems

Outcomes (Medium-Term Changes):

- Reduction in common illnesses and improved health-seeking behaviour
- Improved maternal and child health indicators
- Reduced drudgery and time burden on women and girls
- Increased household water security and resilience
- Improved dietary diversity and nutritional intake
- Enhanced community participation and ownership

Impact (Long-Term Change);

- Improved overall health and well-being of rural communities
- Reduced vulnerability of marginalized households
- Sustainable access to healthcare, safe water, and nutrition
- Empowered communities with stronger local institutions and resilience

Causal Pathway (Simplified Flow)

Inputs → Activities → Outputs → Outcomes → Impact

Access to MMU services + Water harvesting + Nutrition support
→ Increased service delivery and awareness
→ Behaviour change and improved access to resources
→ Better health, reduced vulnerability, and improved quality of life

Logical Framework of the Project

Hierarchy	Indicators	Baseline	Targets (3 Years)	Means of Verification	Assumptions
Impact	Improved overall health, water security, and nutritional status of rural communities	Limited access to healthcare, water scarcity, poor nutrition practices	Significant improvement in health indicators, water availability, and nutrition practices across 40 villages	Endline survey, health records, impact assessment reports	Continued government support; no major climatic or socio-political disruptions
Outcome 1	Increased access to primary healthcare services	Irregular or limited access to qualified healthcare providers	20,000–25,000 patient consultations through MMUs	MMU MIS reports, OPD registers, patient records	Community willingness to utilize MMU services

Outcome 2	Improved health awareness and behaviour	Low awareness of hygiene, preventive care, and nutrition	70% of target population demonstrates improved health-seeking behaviour	Pre-post KAP surveys, session reports, attendance records	Effective community participation and engagement
Outcome 3	Enhanced household water security	Dependence on distant or unsafe water sources	100 households with access to safe drinking water through tanks	Construction records, beneficiary verification, field visits	Adequate rainfall for rainwater harvesting
Outcome 4	Improved household nutrition and dietary diversity	Limited access to diverse and nutritious food	200 households practicing kitchen gardening	Monitoring reports, household surveys, photo documentation	Households maintain and utilize kitchen gardens
Outcome 5	Reduced drudgery for women and girls	Significant time spent on water collection	30–40% reduction in time spent fetching water	Time-use surveys, beneficiary feedback	Continued use of water storage systems
Outcome 6	Strengthened community institutions and convergence	Weak coordination between community and health systems	40 SHGs actively functioning; improved linkage with PHCs/CHCs	SHG records, meeting registers, convergence reports	Active support from frontline workers and institutions

Outputs:

Outputs	Indicators	Means of Verification
MMU services operational in all villages	Weekly visits conducted in 20 villages	MMU schedules, field reports
Health awareness sessions conducted	36+ awareness sessions	Attendance sheets, reports
Multi-specialty health camps organized	12 camps conducted	Camp reports, patient records
Rainwater harvesting tanks constructed	100 tanks installed	Construction records, geo-tagged photos
Kitchen gardens established	200 households covered	Field monitoring reports
SHGs formed and trained	40 SHGs formed; 30 trainings conducted	SHG registers, training reports
Community meetings conducted	120 meetings held	Meeting records, IEC documentation

Key Activities:

- Deployment of MMUs with medical teams
- Weekly clinical services and medicine distribution
- Preventive health awareness campaigns
- Monthly multi-specialty health camps
- Construction of rainwater harvesting tanks
- Distribution of seeds and saplings for kitchen gardens
- Formation and strengthening of SHGs
- Capacity-building trainings on health, nutrition, and group management
- Community mobilization and awareness meetings

Summary of Baseline Situation:

- Limited access to primary healthcare facilities in rural areas
- High dependency on unsafe or distant water sources
- Poor awareness of hygiene, nutrition, and preventive healthcare
- Low dietary diversity and prevalence of malnutrition
- High drudgery for women and weak community institutions

Schedule of Implementation / Timeline

The project will be implemented in a phased manner to ensure systematic rollout, effective management, and sustained impact.

Phase 1: Inception and Planning (Months 1–3)

Key Activities:

- Recruitment and deployment of project staff
- Procurement and setup of Mobile Medical Units (MMUs)
- Baseline survey and village profiling
- Finalization of village-wise implementation plan and MMU route schedule
- Stakeholder consultations (Health Department, PRI, ICDS, etc.)
- Community mobilization and beneficiary identification

Key Milestones:

- Project team operational
- Baseline completed
- MMU services ready for rollout

Dependencies:
Timely recruitment, procurement processes, and coordination with local authorities

Phase 2: Implementation and Service Delivery (Months 2–36)

A. Healthcare Services (MMU):

- Weekly MMU visits across all villages (continuous)
- Daily OPD consultations and medicine distribution
- Biweekly health awareness sessions

- Quarterly multi-specialty health camps
- Referral services and convergence with PHCs/CHCs

B. Water Security Interventions:

- Identification and selection of 100 beneficiary households (Months 2–12)
- Construction of rainwater harvesting tanks (Months 4–24)
- Quality checks and usage orientation

C*. Nutrition and Livelihood Interventions:*

- Distribution of seeds and saplings (aligned with seasonal cycles)
- Establishment of 200 kitchen gardens (Months 4–30)
- Follow-up support and technical guidance

D. Community Institution Building:

- Formation of 40 SHGs (Months 4–12)
- Capacity-building trainings (Months 6–30)
- Strengthening SHG operations and sustainability planning

E. ***Awareness and Behaviour Change:***

- Village-level awareness meetings (continuous; total 120 meetings)
- Campaigns on health, hygiene, water conservation, and nutrition

Key Milestones:

- MMU services fully operational in all villages
- 100 water tanks constructed
- 200 kitchen gardens established
- 40 SHGs formed and functional
- Regular health camps and awareness sessions conducted

Dependencies:
Seasonal rainfall (for tank effectiveness), community participation, availability of materials, coordination with government services

Phase 3: Consolidation and Exit Strategy (Months 34–36)

Key Activities:

- Endline survey and impact assessment
- Strengthening linkages with government systems
- Handover and sustainability planning with community institutions
- Documentation of best practices and success stories
- Final reporting and dissemination

Key Milestones:

- Endline assessment completed
- Sustainability mechanisms in place

- Project closure and reporting completed

Dependencies:
Continued stakeholder engagement and functioning of community institutions

Timeline

Sr. No	Activity Name	YEAR 1												YEAR 2												YEAR 3											
		M 1	M 2	M 3	M 4	M 5	M 6	M 7	M 8	M 9	M 10	M 11	M 12	M 1	M 2	M 3	M 4	M 5	M 6	M 7	M 8	M 9	M 10	M 11	M 12	M 1	M 2	M 3	M 4	M 5	M 6	M 7	M 8	M 9	M 10	M 11	M 12
A	**Phase 1: Inception and Planning**																																				
A.1	Recruitment and deployment of project staff																																				
A.3	Procurement and setup of Mobile Medical Units (MMUs)																																				
A.4	Baseline survey and village profiling																																				
A.5	Finalization of village-wise implementation plan and MMU route schedule																																				
A.6	Stakeholder consultations (Health Department, PRI, ICDS, etc.)																																				
A.7	Community mobilization and beneficiary identification																																				
B	**Phase 2: Implementation and Service Delivery**																																				
B.1	**Healthcare Services (MMU)**																																				
B1.1	Weekly MMU visits across all villages (continuous)																																				
B1.2	Daily OPD consultations and medicine distribution																																				
B.1.3	Monthly health awareness sessions																																				
B.1.4	Quarterly multi-specialty health camps																																				
B.1.5	Referral services and convergence with PHCs/CHCs																																				
B.2	**Water Security Interventions**																																				
B.2.1	Identification and selection of 100 beneficiary households																																				
B.2.2	Construction of rainwater harvesting tanks																																				

B.2.3	Quality checks and usage orientation				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■						
B.3	**Nutrition and Livelihood Interventions**																																				
B.3.1	Distribution of seeds and saplings (aligned with seasonal cycles)				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■						
B.3.2	Establishment of 200 kitchen gardens				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■						
B.3.3	Follow-up support and technical guidance				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
B.4	**Community Institution Building**																																				
B.4.1	Formation of 40 SHGs		■	■	■	■	■	■	■	■	■	■	■																								
B.4.2	Capacity-building trainings				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■						
B.4.3	Strengthening SHG operations and sustainability planning				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
B.5	Awareness and Behaviour Change				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
B.5.1	Village-level awareness meetings (continuous; total 120 meetings)	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
B.5.2	Campaigns on health, hygiene, water conservation, and nutrition				■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■						
C	**Phase 3: Consolidation and Exit Strategy (Months 34–36)**																																				
C.1	Endline survey and impact assessment																															■	■	■	■	■	■
C.2	Strengthening linkages with government systems	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	
C.3	Handover and sustainability planning with community institutions																															■	■	■	■	■	■
C.4	Documentation of best practices and success stories							■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■

Project Team Overview (Required Human Resource)

Profile of team members	At DHARA SANSTHAN, the team of 14 members carries out the operations at their respective locations This includes: Project Manager (1) Block Coordinators (2) NRM Expert (1) External Consultants (Day Basis) Accountant (1)
	Each of the team member is responsible for the task mentioned below: **Project Manager**: **Role:** Oversee the overall implementation of the project, ensuring its objectives are met efficiently and effectively. **Responsibility:** • Lead and manage the project team, ensuring all activities are completed on time and

Roles & Responsibilities	within budget. • Coordinate with stakeholders, including beneficiaries, partners, and funders. • Develop and implement project plans, timelines, and budgets. • Monitor and evaluate project progress, adjusting strategies as needed. • Ensure compliance with project guidelines, reporting requirements, and quality standards. • Provide guidance and support to the team to ensure smooth execution. **Block Coordinator:** **Role:** Act as the main point of contact within the designated project block, ensuring effective communication and coordination between project activities at the local level. **Responsibility:** • Coordinate with the Project Manager to implement project activities at the block level. • Supervise field operations and ensure the timely execution of training sessions, workshops, and tree planting initiatives. • Support and guide local teams (e.g., farmers, community groups) in carrying out project tasks. • Maintain regular communication with beneficiaries to understand challenges and provide solutions. • Monitor and report on progress, challenges, and successes at the block level to the Project Manager. • Ensure that the program adheres to local policies, regulations, and community needs. **NRM Expert:** **Role:** Provide direct oversight and support to project staff and activities in the field, ensuring high-quality service delivery. **Responsibility:** • Supervise day-to-day operations and ensure activities are aligned with the project goals. • Provide training, mentoring, and guidance to field staff, ensuring they have the tools and knowledge to execute their tasks. • Ensure compliance with health and safety regulations during field operations. • Monitor the performance of the team and resolve any issues or challenges. • Conduct regular assessments and quality checks to ensure activities are carried out effectively. • Support the Block Coordinator in reporting progress and feedback from the field to the Project Manager. **External Coordinators:** **Role:** Act as external partners or specialists who support the project by providing expertise, technical support, or facilitating collaborations with external organizations. **Responsibility:** • Assist in providing specialized technical knowledge in areas such as agriculture, nutrition, or ecological restoration. • Facilitate relationships with local organizations, government bodies, or other stakeholders. • Provide training and workshops to project team or beneficiaries as needed. **Accountant:** **Role:** Handle all financial aspects of the project, ensuring proper budgeting, financial reporting, and compliance with financial regulations. **Responsibility:** • Develop and maintain the project budget, ensuring funds are allocated appropriately across activities. • Monitor and track expenditures, ensuring that costs stay within the approved budget. • Prepare and submit financial reports to the Project Manager and external funders in a timely and accurate manner. • Ensure proper documentation and receipts are maintained for all financial transactions.

	• Assist with audits and financial reviews, ensuring compliance with financial guidelines and regulations.

Deployment of Fund/ Budget and Financial Proposal with their rationale

Sr. No.	Budget Head	No. of Units	Unit Cost	Year 1 (INR)	Year 2 (INR)	Year 3 (INR)	Total (INR)
A	**MMU Healthcare Services (28.15%)**			**3094000**	**2944000**	**2944000**	**8982000**
1	Mobile OPD Camp & Misc. Daily Expenses for Ground Team – 2 Units	36	5000	60000	60000	60000	180000
2	Awareness Sessions – 1 per Quarter x 2 units	36	5000	60000	60000	60000	180000
3	Quarterly Specialized Health Camps - 1 Unit x 4 Camps per Year x 2 Units	12	40000	160000	160000	160000	480000
4	Supply of Medicine and Diagnostics Consumables for Mobile OPD - 2 Locations x 12 Supplies per Year	36	30000	360000	360000	360000	1080000
5	MMU Fuel Cost - 2 Unit	36	28000	336000	336000	336000	1008000
6	Medical Equipment and other Articles – 2 Units	1	150000	150000	0	0	150000
7	Project Coordinator (2)	36	35000	420000	420000	420000	1260000
8	Medical Officer (2)	36	65000	780000	780000	780000	2340000
9	Female ANM/GNM (2)	36	22000	264000	264000	264000	792000
10	Pharmacist/GNM (2)	36	22000	264000	264000	264000	792000
11	Driver cum Social Worker (2)	36	20000	240000	240000	240000	720000
B	**Water Harvesting Tanks and Kitchen Garden (36.04%)**			**5250000**	**5750000**	**500000**	**11500000**
1	Rain Water Harvesting Tanks – 8’x8’x10’	150	70000	5250000	5250000	0	10500000
2	Kitchen Garden – 2-year support for individuals	200	5000	0	500000	500000	1000000
C	**Community Mobilization & Training (3.19%)**			**340000**	**340000**	**340000**	**1020000**

1	Formation and Strengthening of Women-led SHGs - 40	40	3000	40000	40000	40000	120000
2	Training of SHG Members on Group Management and Accounting – 10 trainings per year	30	9000	90000	90000	90000	270000
3	Training of SHG Members on Nutrition Management – 10 trainings per year	30	9000	90000	90000	90000	270000
4	Community awareness meetings and behavior change campaigns	120	3000	120000	120000	120000	360000
D	**Human Resources (Project Staff) (20.31%)**			**2160000**	**2160000**	**2160000**	**6480000**
1	Project Manager – 1 Unit	36	45000	540000	540000	540000	1620000
2	NRM Expert – 1 Units	36	35000	420000	420000	420000	1260000
3	Community Organizer – 2 Units	72	25000	600000	600000	600000	1800000
4	Accounts cum Admin Officer – 1 unit	36	25000	300000	300000	300000	900000
5	Project Related Travel Expenses	36	25000	300000	300000	300000	900000
E	**Monitoring & Evaluation and Reporting & Documentation (1.07%)**			**120000**	**60000**	**160000**	**340000**
1	Monitoring, Reporting, and Documentation	36	5000	60000	60000	60000	180000
2	Baseline Survey	1	60000	60000	0	0	60000
2	End line Evaluation	1	100000	0	0	100000	100000
F	**Purchase of Assets (5.01%)**			**1600000**	**0**	**0**	**1600000**
1	Computer & Printer – 2 Units	2	100000	200000	0	0	200000
2	Purchase of Mobile Health Vehicle (MHV) – 1 Unit (Bolero 8 including vehicle cost, RC, Insurance, branding)	1	1400000	1400000	0	0	1400000
G	**Project management Expenses (4.01%)**			**426000**	**426000**	**426000**	**1278000**
1	Office Supplies – 1 Units	36	7000	84000	84000	84000	252000
2	Audit Expenses (Quarterly UC & Annual Audit)	3	30000	30000	30000	30000	90000
3	Internet, Communication etc. – 1 unit	36	6000	72000	72000	72000	216000
4	Office Cleaning Expenses – 2 Units	72	5000	120000	120000	120000	360000
5	Guest & Staff Welfare Expenses – 2 units	72	5000	120000	120000	120000	360000
H	**Admin Cost (2.22%)**		**45500**	**236000**	**236000**	**236000**	**708000**
1	Office Rent (1 Branch Offices - Balotra)	36	15000	180000	180000	180000	540000
2	Staff Review Meetings	36	1500	18000	18000	18000	54000

3	Management Monitoring Expenses	3	20000	20000	20000	20000	60000
4	Staff Training Expenses	6	9000	18000	18000	18000	54000
	Total Project Cost (A+B+C+D+E+F+G+H)			**13226000**	**11916000**	**6766000**	**31908000**

Risk Management:

The project adopts a proactive approach to identify potential risks and implement mitigation strategies to ensure smooth execution and achievement of intended outcomes.

Potential Risk	Description	Mitigation Strategy
Low Community Participation	Resistance or limited engagement from community members may affect uptake of services and interventions	Intensive community mobilization through local leaders, SHGs, ASHAs, and Anganwadi Workers; regular awareness campaigns to build trust and ownership
Irregular Utilization of MMU Services	Beneficiaries may not consistently avail healthcare services due to lack of awareness or cultural barriers	Fixed and well-communicated MMU schedules; community reminders; involvement of frontline workers to mobilize patients
Seasonal and Climatic Variability	Low rainfall may impact the effectiveness of rainwater harvesting systems	Promote water conservation practices; ensure proper design and storage capacity; encourage supplementary water-saving measures
Delays in Construction Activities	Procurement or labour shortages may delay construction of water tanks	Advance planning, local vendor engagement, phased implementation, and regular monitoring of progress
Maintenance Issues of Water Tanks	Improper use or lack of maintenance may reduce the lifespan of tanks	Provide user training, establish community ownership, and involve SHGs in monitoring and maintenance
Sustainability of Kitchen Gardens	Households may discontinue kitchen gardening due to lack of interest or technical knowledge	Continuous handholding support, seasonal guidance, and demonstration plots to encourage adoption
Human Resource Attrition	Staff turnover may disrupt service delivery and project continuity	Competitive remuneration, capacity building, and maintaining a backup pool of trained personnel
Coordination Challenges with Government Systems	Delays or gaps in convergence with public health institutions	Regular coordination meetings, formal linkages, and alignment with government programmes
Health Emergencies/Pandemics	Unexpected health crises may disrupt planned activities	Flexible implementation strategy, adherence to safety protocols, and adaptation of service delivery methods
Financial and Cost Escalation Risks	Inflation or price fluctuations may increase project costs	Provision of contingency funds, periodic budget review, and cost optimization strategies

Social Impact Scoreboard

Dimensions	*Indicators*	*Target*
Outreach	Benefit by regular health service access, awareness sessions, specialist health services, and convergence with government schemes Benefit by RWH Tanks, kitchen garden, SHGs, Trainings, and community engagement	20,000-25,000 persons
Beneficiaries reach indirect	The indirect beneficiaries will be family members of the direct beneficiaries, dissemination of information, peer to peer interaction, and long-term benefits encourage adoption	40,000-45,000 persons
Indirect beneficiaries reach	Awareness sessions, community engagement, and trainings	12,000-15,000 persons
Capacity Building	Doorstep health services save money in transportation, medicine, and save time, which can be used in productive work; healthy living improves earnings, water & nutrition access saves money and makes people healthy; SHGs and convergence with government schemes provide additional income and resources	20,000-25,000 persons
Financial Impact	Benefit by regular health service access, awareness sessions, specialist health services, and convergence with government schemes Benefit by RWH Tanks, kitchen garden, SHGs, Trainings, and community engagement	20,000-25,000 persons

Sustainability Aspect of the Project

The project is designed with a strong focus on sustainability by fostering community ownership, strengthening local systems, and building capacities to ensure that the benefits continue beyond the project period.

1. Community Ownership and Participation:

The project will actively engage community members from the planning to implementation stages to build a sense of ownership. Beneficiary households will be involved in the selection, construction, and maintenance of rainwater harvesting tanks and kitchen gardens. Women-led Self-Help Groups (SHGs) will play a central role in mobilization, monitoring, and sustaining interventions at the village level.

2. Strengthening Local Institutions:

Formation and strengthening of 40 SHGs will create a strong grassroots institutional base. These groups will:

- Promote peer learning and collective action
- Support maintenance of water structures
- Encourage sustained adoption of kitchen gardens and nutrition practices
- Act as community resource groups for awareness and behaviour change

3. Capacity Building and Knowledge Transfer:

Continuous training and handholding support will be provided to community members, SHGs, and frontline workers on:

- Operation and maintenance of rainwater harvesting systems
- Sustainable kitchen gardening practices
- Health, hygiene, and nutrition awareness

This will ensure that knowledge and skills remain within the community, enabling long-term continuation of practices.

4. Convergence with Government Systems:

The project will establish strong linkages with government departments such as Health, ICDS, and Panchayati Raj Institutions. By aligning with existing schemes (e.g., Ayushman Bharat, NHM, ICDS services), the project will:

- Ensure continuity of healthcare services through public systems
- Facilitate access to government entitlements
- Strengthen institutional support beyond the project lifecycle

5. Sustainable Healthcare Model:

The MMU model will complement existing public healthcare infrastructure. Over time, increased awareness and improved health-seeking behaviour will encourage communities to utilize nearby Sub-Centres, PHCs, and CHCs. Strong referral linkages established during the project will continue to function beyond the project period.

6. Long-Term Water Security Measures:

The rainwater harvesting tanks are durable, low-maintenance structures designed for long-term use. Training on maintenance and water management will ensure their continued functionality. Households will be encouraged to adopt water conservation practices, enhancing resilience to water scarcity.

7. Nutrition Sustainability through Kitchen Gardens:

Kitchen gardens will provide a sustainable source of nutritious food. By equipping households with seeds, saplings, and skills, the project will enable continued cultivation and improved dietary diversity even after project completion.

8. Behaviour Change and Social Norms:

Sustained awareness campaigns and community engagement will lead to long-term behavioural change in areas such as hygiene, nutrition, and health-seeking practices. These changes are expected to become embedded in daily life, ensuring lasting impact.

9. Exit Strategy and Handover

In the final phase, the project will:

- Gradually transfer responsibilities to SHGs and community leaders
- Strengthen linkages with local institutions for continued support
- Document best practices and develop community-led action plans
- Ensure that systems for monitoring and maintenance are locally managed

Tools & Method used to measure and verify the success:

The project will establish a structured Monitoring, Evaluation, Accountability, Learning, and Reporting (MEALR) system to measure progress, verify results, and support timely decision-making. A combination of quantitative and qualitative tools will be used throughout the project lifecycle.

Methods:

Baseline, Midline, and Endline Surveys: Structured household questionnaires will be used to establish benchmark values, track changes during implementation, and measure final outcomes. These surveys will cover healthcare access, water security, nutrition, livelihoods, and community participation.

Focus Group Discussions (FGDs) and Key Informant Interviews: Discussions with beneficiaries, SHG members, community leaders, health workers, and local officials will capture perceptions, behavior changes, challenges, and lessons learned.

Management Information System (MIS): A digital MIS will maintain beneficiary records, service delivery data, training attendance, referral tracking, water tank construction status, kitchen garden progress, and SHG performance. The MIS will support routine monitoring, corrective actions, and future planning.

Periodic Impact Assessment: Mid-term and periodic impact assessments will evaluate changes in health-seeking behavior, water availability, nutrition practices, livelihood resilience, and institutional strengthening.

Program Evaluation: An independent or internal evaluation will assess effectiveness, efficiency, impact, sustainability, and scalability of the project model and recommend improvements for replication.

Reporting Obligations: Monthly monitoring reports, quarterly progress reports, annual performance reviews, quarterly financial utilization statements, case studies, and a final impact report will be prepared and shared with the donor and relevant stakeholders.

Verification Mechanisms: Field verification visits, geo-tagged photographs, beneficiary signatures, attendance records, construction completion certificates, and random spot checks will be used to validate reported achievements.

Key Indicators:

1. Mobile Medical Unit (MMU) Service Coverage and Utilization:

- Number of villages covered through MMU services.
- Number of OPD consultations provided.
- Number of medicines distributed free of cost.
- Number of referrals made and successfully completed.
- Number of health camps and outreach sessions conducted.
- Increased awareness among community members regarding preventive and curative healthcare.
- Improved access to timely and affordable healthcare services in remote villages.
- Reduction in out-of-pocket healthcare expenditure through free medical consultations and medicines.
- At least 25% improvement in access to antenatal care, immunization, and maternal and child health services.

2. Water Security and Natural Resource Improvement:

- Number of rainwaters harvesting tanks constructed and made operational.
- Percentage of households utilizing harvested water for domestic and livelihood purposes.
- Number of water bodies rejuvenated and restored.
- Increase in water storage capacity of rejuvenated water bodies.
- Extension of water availability period by 3–6 months annually.
- Improvement in groundwater recharge and rise in water table levels.
- Increase of approximately 40% in cultivated area within the command areas of restored water bodies.
- Increase of 25–35% in agricultural productivity of field crops.
- Enhanced biodiversity, vegetation cover, and ecological health around water bodies.
- Improved aesthetic and environmental value of surrounding landscapes.

3. Nutrition Enhancement and Kitchen Garden Promotion:

- Number of household kitchen gardens established and maintained.
- Survival and productivity rates of kitchen gardens.
- Diversity and quantity of vegetables and nutritious crops cultivated.
- Increased household consumption of fresh vegetables and nutrient-rich foods.
- Improvement in dietary diversity and nutrition practices among beneficiary families.

4. Community Institution Strengthening and Livelihood Promotion:

- Number of Self-Help Groups (SHGs) formed and strengthened.
- Frequency and regularity of SHG meetings.
- Amount of savings mobilized and internal lending activities undertaken.
- Number of members participating in livelihood and income-generating activities.
- Enhanced leadership, decision-making, and community participation among SHG members.

5. Awareness Generation and Behavior Change:

- Number of awareness campaigns, meetings, and training sessions conducted.
- Number of community members reached through awareness activities.
- Percentage of participants demonstrating improved knowledge and adoption of healthy practices related to healthcare, hygiene, nutrition, sanitation, and water conservation.
- Increased community participation in local development and resource management initiatives.

6. Overall Project Impact:

- Improved access to quality healthcare services among rural households.
- Reduced vulnerability to water scarcity and climate-related risks.
- Enhanced household nutrition and dietary diversity.
- Increased agricultural productivity and livelihood resilience.
- Strengthened community institutions and social cohesion.
- Greater community ownership and participation in sustainable development processes.
- Improved overall quality of life and well-being of target communities.

Together, these tools and methods will provide continuous evidence of implementation quality, beneficiary outcomes, and long-term sustainability while ensuring transparency and accountability to all stakeholders.

Funding Plan Other than the funds to be raised through the proposed Issue

Our Society confirms that for the purpose of this Issue, funding plan will not be applicable, as the objects are proposed to be funded through the Net Proceeds.

Monitoring of utilization of funds

Particulars	Amount (INR)	As percentage of Issue proceeds (in %)	As percentage of Totalexpenses of the Issue (in %)
Fee payable to intermediaries Registrar: 50,000 Advisor & Impact Accessor (3 Years):8,50,000 Auditor (3 Years): 3,00,000	10,50,000	**75**	**3.15%**
Fees payable to the regulators including Stock Exchange, NSDL CDSL etc.	1,00,000	**7.14**	**0.30%**
Advertising and marketing, printing and stationery Costs	1,50,000	**10.71**	**0.45%**
Other miscellaneous expenses (Stamp Paper, Legal charges etc.)	1,00,000	**7.14**	**0.30%**
Grand Total	14,00,000	**100**	**4.20%**

There is no requirement for appointment of a monitoring agency in terms of the SEBI ICDR Regulations. The Board of Member shall monitor the utilization of the proceeds of the Issue. Our Society shall submit to the Stock Exchange a statement in respect of utilization of the Net Proceeds, on a quarterly basis, containing

(a) Category-wise amount of monies raised,

(b) Category-wise amount of monies utilized,

(c) Balance amount remaining unutilized,

until the utilization of the Net Proceeds in accordance with this Final Fund-Raising Document.

Interim use of proceeds

Our Society confirms that the unutilized amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co-mingled with other funds.

Issue related expenses break-up

The expenses for this Issue include, inter alia, advisor fees, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses, listing fees and any other expense directly related to the Issue.

All the Issue expenses and listing fees will be paid by our Society. The estimated breakdown of the total expenses for this Issue is as follows:

Variation in terms of contract or objects in this Draft Fund-Raising Document

Our Society shall not, at any time, vary the terms of the objects for which this Draft Fund-Raising Document is issued, except as may be prescribed under the applicable laws. Further, in case of any material deviation in the use of proceeds as compared to the Objects of the Issue, the same shall be intimated / disclosed to NSE.

Benefit / interest accruing to Society out of the object of the Issue

Neither our Society nor the senior employees of our Society are interested in the Objects of the Issue.

BUSINESS

Some of the information contained herein, including information with respect to our vision, our target segment, strategy and operations contain forward-looking statements that involve risks and uncertainties. This section should be read in conjunctionwith the sections "Forward-Looking Statements", "Risk Factors" and "Financial Statements" on pages 7,9 and 69 of this Draft Prospectus.

*In this section any reference to "we", "us" or "our" refers to Dhara Sansthan (the "**Society**"). Unless otherwise indicated, or unless the context otherwise requires, the financial information included herein is based on our Audited Financial Statements.* For further information, see "*Financial Information*" *on page 69 of this Draft Prospectus*.

Overview

Dhara Sansthan operates at the intersection of tradition and innovation—leveraging indigenous knowledge, community structures, and scientific interventions to create measurable impact. Our programs are built around the real needs of the people we serve, and are implemented in close collaboration with village communities, local governments, civil society partners, and international donors.

With a field presence spanning over three decades, Dhara Sansthan has developed deep-rooted relationships in some of India's most geographically and socioeconomically marginalized areas, including the arid zones of Barmer, Jaisalmer, the semi-urban and tribal belts of Jaipur, and interior villages across both states.

Vision

Our vision is a rural Rajasthan marked by equity, resilience, and prosperity

Mission

At Dhara Sansthan, our mission is to transform lives by fostering holistic community development. We commit to an inclusive approach that empowers marginalized and underserved groups—especially women, children, and rural families.

Our Core Areas

Dhara Sansthan believes that sustainable rural development can only be achieved when local people are empowered to become the agents of their own change. Our approach emphasizes:

Community Mobilization & Participation: Programs are designed and implemented with the community, not just for them.

Women-Centric Development: Special focus on empowering women through leadership, health, and livelihood initiatives.

Traditional Wisdom + Scientific Innovation: Integrating age-old practices such as taankas and nadis with modern water conservation technologies, or traditional birthing knowledge with maternal healthcare.

Multi-Sectoral Integration: Linking health, education, nutrition, water, and livelihoods to address the root causes of poverty and vulnerability.

Focused Thematic Areas of DHARA SANSTHAN

- **Rural Health & Mobile Medical Units:** Bringing essential healthcare services, maternal care, immunization, and disease prevention to the doorstep of remote villages.
- **Pre-school Education & Nutrition:** Strengthening early childhood development through community learning centers and nutritional support programs.
- **Water Conservation & Access to Safe Drinking Water:** Reviving traditional water systems, building check dams, rainwater harvesting units, and promoting climate-resilient water management**.**
- **Women's Empowerment & Livelihoods:** Vocational training, self-help groups (SHGs), and micro-enterprises that promote financial independence and gender equality.
- **Child Protection & Rehabilitation:** Addressing child rights, school dropouts, child labor, and abuse through integrated protection and rehabilitation models**.**
- **Mental Health & Menstrual Hygiene Awareness:** Promoting emotional well-being and breaking stigma around menstruation through education, sanitary kit distribution, and counselling.
- **Skill Development & Rural Entrepreneurship:** Creating employment pathways for youth and women through market-driven skills and entrepreneurship training.
- **Disaster Response & Climate Resilience:** Providing timely relief during droughts, floods, and pandemics while building long-term resilience in vulnerable communities.

DHARA SANSTHAN Projects Overview

Title of the Project	***Mobile Health Van***
Financial Year	2010-2025
Partner	Cairn Oil and Gas, Vedanta Ltd.
Key Performance Indicators	Number of mobile OPD days healthcare services provided, number of patients accessed healthcare services, number of awareness sessions conducted, number of beneficiaries participated in awareness sessions, number of multi-specialty health camps conducted, number of patients accessed specialist services, number of families saved money by accessing door step healthcare services, number of households access healthcare services at the right time due to change in mindset, etc.
Baseline	The targeted villages selected are remotely located with minimum healthcare services available. In normal sickness, people were using domestic treatment or taking prescription from unauthorized medical practitioners. The proper treatment was available in the city or towns, which was expensive due to travel, food, and medicine expenses. Also, people were not aware about the seriousness of the medical attention. When a patient is serious , then only they approach hospitals.
Target Segment	Though the target segment is whole of the village but special attention remains on the pregnant women, lactating mothers, children, adolescent, women, elderly, people belongs to weaker sections, and people living in distant habitations.
Selection process of beneficiaries	In doorstep medical services patients access medical unit first of all ANM register patient, doctor examines him/her and provide prescription, and pharmacist give prescribed medicine to the patient. In awareness sessions women and adolescent girls are focused along with other underprivileged groups.
Instruments of change	Seven MHV Units in Rajasthan and Gujarat made a positive impact on the villagers of targeted villages and habitations by the provision of doorstep mobile health services.

	People through free OPD, medicine, and awareness sessions, specialist health services are more aware and vigilant in accessing health services. They have understood the importance of timely health services access.
Sustainability and scalability	In the 3-5-year project duration, people are more aware and start accessing healthcare services available in the nearby towns and district headquarter. They understand the importance of timely treatment and care of patients.
Impact	The community is health conscious and access timely health services even in the absence of MHV. They start accessing government health services in towns. By the MHV services direct beneficiaries are 1,20,916 persons and indirect beneficiaries are 14,677 in the FY 2024-25

Title of the Project	***MRITE (Momentum Routine Immunization Transformation and Equity)***
Financial Year	2021-27
Partner	John Snow India Pvt. Ltd.
Key Performance Indicators	Number of children remaining without vaccination in the project area including Barmer, Jaisalmer, and Jaipur, number of children vaccinated, and number of parents and community persons participated in awareness sessions to educate them about the value of vaccines and clarify any misconceptions they have.
Baseline	The project aims to educate and inform people about the value of vaccines through community participation and awareness campaigns, as well as to address any misconceptions or concerns they may have.
Target Segment	The project sought to target and identify those who still required vaccines, particularly in marginalized populations or locations with limited access to healthcare facilities.
Selection process of beneficiaries	All the children remaining without vaccination in the target areas.
Instruments of change	People are more aware of importance of vaccination and maximum number of remaining children were vaccinated.
Sustainability and scalability	People are aware of the importance of vaccines and voluntarily reach out for vaccination of their children,
Impact	Total 49015 children vaccinated in three districts namely; Barmer, Jaisalmer and Jaipur through the support of government stakeholders, our donor and partners.

Title of the Project	***Rejuvenation of Waterbodies***
Financial Year	2021-25
Partner	ATE Chandra Foundation
Key Performance Indicators	Number of waterbodies rejuvenated, quantity of water storage improved, number of wells recharges, area under these recharged wells, increase in area under cultivation, increase in crop production and productivity.
Baseline	Nadi, a traditional water harvesting structure in western Rajasthan is excavated or embanked to collect precipitation, to mitigate the scarcity of drinking water in the lean period i.e., early spring. These nadis are neglected with the time, community is dependent on government. In the current situation, these nadis provide up to 4 months water to the community.
Target Segment	The target population is whole of the village depending on the location of the waterbody. Apart from it, village animals get drinking water throughout the year and stored water improves water table by seepage and percolation impact, it directly benefits farmers in the command area.
Selection process of beneficiaries	The waterbodies are selected with the community participation and all the farmers residing or have land in the area are the beneficiaries.

Instruments of change	Improved water storage, recharging of aquifers, improved access to water for drinking and irrigation for the farmers, animals and for the community at large.
Sustainability and scalability	Dhara Sansthan have strenbgthened Water User groups residing in the command area of the nadi and also renovated nadis are handed over back to Gram Panchayat for future maintenance and judicious use of water.
Impact	Dhara Sansthan rejuvenated 287 Water Bodies and surface water storage increased by 30-50%. Drinking water is available to animals throughout the year. Increase in water table in the effective command area of the waterbody. Improved irrigation potential of tube wells. Increase in crop production and productivity by 30-50%.

Title of the Project	***Women Entrepreneurship***
Financial Year	2024-27
Partner	Bosch India Foundation
Key Performance Indicators	Number of women entrepreneurs identified for seed funding, number of women received entrepreneurship and skill training, number of women received seed fund of Rs. 15,000 for starting own enterprises, repayment rate of seed capital, increase in income of women through enterprises, increased participation of women in decision making on financial matters and village developmental issues.
Baseline	In the proposed project area, women's participation in economic matters is negligible. Women's participation in social engagement interventions and village development issues is not prioritized.
Target Segment	Any women ready to participate in entrepreneurship training, receive seed capital, and start their own nano and micro enterprises are eligible as a beneficiary in the project.
Selection process of beneficiaries	Once the women are voluntarily participating in the project meetings. Her baseline data is collected including existing skills, willingness to start own enterprise, capacity to repay the loan, inter-personal skills, participation in social activities, and village development initiatives.
Instruments of change	It has played a significant role in bridging the gender gap, encouraging self-reliance, and helping women become active contributors to their communities and local economies.
Sustainability and scalability	The women entrepreneurs are successfully running their businesses along with they are increasingly participating in village development initiatives. They are key earning members of the family and active decision maker. It is assumed that the project is sustainable and scalable.
Impact	Till today, 140 women entrepreneurs received skill training, seed capital fund, initiated own businesses, and earning 5,000 to 18,000 additional income per month. These women entrepreneurs feeling self-confident and dignified. Her participation in social, economic, and developmental issues increased.

Title of the Project	***Community Water RO, Jaipur***
Financial Year	2021-28
Partner	Bosch India Foundation
Key Performance Indicators	Number of Community Water RO ATMs established, number of plants operational, plants are community managed, plants are managed on the revenue model, decrease in water borne diseases, water is available in Rs. 4 per 20 liters water.
Baseline	People were reluctant to use contaminated water from local sources with high fluoride content, saline and nitrate. Villagers specially children were suffering from water borne diseases frequently. It bears the cost in purchasing medicine and travel cost.
Target Segment	Though, the whole village is the beneficiary with the special emphasis on children, women, and elderly.

Selection process of beneficiaries	A village household interested to use RO water can get swapping card and collect 20 liters water in Rs. 4 for domestic use.
Instruments of change	34 RO plants are running on a self-sustainable model. All machines are **Smart Card** enabled; each time the holder swipe the card they get 20ltr water.
Sustainability and scalability	The revenue earned by village water committee is used to meet the running expenses of the plant like the salary of the operator, electricity cost, consumables, maintenance and other petty running expenses.
Impact	Access to clean water provided to communities through 34 RO water ATMs. In the targeted villages water borne diseases are negligible as a result saving money which was spent in medication.

Title of the Project	***Pre-school education & Nutrition Program***
Financial Year	2022-28
Partner	Jiv Daya Foundation
Key Performance Indicators	Number of children enrolled in the centers, number of children receiving nutrition on the regular basis, number of children received learning kits, learning standard of children, number of children received summer and winter uniforms, number of families receiving ration kits.
Baseline	The vulnerable children from Motinagar and Ramnagar, Barmer were suffering from malnutrition and not enrolled with any of the formal or informal education. All the children belong to very poor families.
Target Segment	The target segment is children from 3 to 6 years and their families.
Selection process of beneficiaries	All the children from Motinagar and Ramnagar who are in the age group of 3-6 years were selected along with their families for support,
Instruments of change	Our two main programs are the Pre-School Education and Nutrition Program and the Rahat Initiative to address underprivileged concerns. A critical milk centre amid the destitute slums of Motinagar and Ramnagar along with Pre-School Education and nutrition support to these families.
Sustainability and scalability	These enrolled 80 children are receiving support in the centers in the form of milk and biscuits on the daily basis, pre-school education, summer & winter uniforms, and their families are supported with ration kits and solar lamp. The support provided is critical for awareness & education for balanced nutrition and live a dignified life. We hope to give necessary nourishment to poor children in these communities, so promoting a healthy future for the next generation.
Impact	*The children are healthier, learning progress is satisfactory, and some of the children are mainstreamed in formal education. The nutrition support to families have shown positive impact in improving understanding of parents regarding balanced nutrition and education.*

Title of the Project	***Water Safe Distribution Drive***
Financial Year	2022-27
Partner	FPS and Bulk Liquid
Key Performance Indicators	Number of households supported with 20 liters Water Safe backpack for transportation of water for household consumption, number of beneficiaries are using Water Safe, number of women and adolescent relieved from back pain.
Baseline	People in the border areas of Barmer and Jaisalmer transport potable water from long distances. The primary responsibility of fetching water for domestic use is on women and adolescent girls. Many of them suffer from back pan and other problems in transporting water in pots and other means.

Target Segment	The target segment is women and adolescent girls, who are primarily responsible for fetching water for the family. The border areas and remote villages were selected for the Water Safe Distribution.
Selection process of beneficiaries	Most of the villagers in the border areas of Thar Desert and remote villages in other districts are selected for the distribution of the Water Safe Distribution.
Instruments of change	Healthcare interventions in the Thar Desert revealed a range of health issues among villagers, including waterborne diseases, back pain, and arthritis—largely linked to the consumption of contaminated water and the physical strain of carrying it over long distances. In response, the introduction of **Water Safes** proved to be a transformative solution.
Sustainability and scalability	These specially designed backpacks allow for safer and more efficient water transportation by redistributing weight to reduce strain on the head and spine. Made from durable, puncture-resistant materials with a removable, sun-sanitized liner, the water Safes offer a hygienic and practical alternative to traditional methods.
Impact	This simple yet impactful tool has significantly improved the daily lives of rural families in the Thar, providing them with a safer and more sustainable way to access and store water. Reached 10 blocks, 30 GPs' and 35+ villages. Distributed 6000 water safes. 1 water safe capacitates 20 litres of water.

Title of the Project	***Mental Health Awareness and Screening Workshop***
Financial Year	2022-25
Partner	M-Power ABET (Aditya Birla Education Trust)
Key Performance Indicators	Number of sessions conducted, number of individuals participated in the sessions, learning and awareness levels improved regarding mental health issues, number of positive responses received due to awareness on mental health.
Baseline	People in general not aware about mental health wellbeing, they consider it a sickness. Special habits, anxiety, ego, etc. are also the mental health concerns. People shall understand the mental health in a positive sense and by changing habits, they can achieve mental wellbeing.
Target Segment	The target population is but not limited to are children, adolescent, and women in rural and peri urban areas.
Selection process of beneficiaries	Any person residing in the targeted villages and settlements are willingly participate in mental health awareness sessions are enrolled including school sessions.
Instruments of change	By fearlessly confronting deep-rooted stigma and silence around mental illness, the initiative ignited a powerful wave of awareness, empathy, and action across communities.
Sustainability and scalability	What began as awareness sessions evolved into a movement of empowerment, especially for youth, community health workers, and local leaders. The program not only identified early signs of mental distress but also inspired a culture of compassion, responsibility, and collective healing.
Impact	This initiative has laid a bold and resilient foundation for long-term mental health integration in public healthcare, urging continued investment, policy advocacy, and community-driven interventions to ensure every individual's right to mental well-being is upheld and celebrated.

Title of the Project	Nutrition Project
Financial Year	2022-23
Partner	Cairn Oil and Gas, Vedanta Ltd.
Key Performance Indicators	Number of Severe Acute Malnourished (SAM) Children, Number of malnourished children received nutrient rich food items, number of children overcame from SAM.

Baseline	A survey was conducted by the district administration of Barmer district to determine the number of undernourished children in the district. According to the survey report, 542 children were found to be "Severe Acute Malnourished (SAM)".
Target Segment	Target segment was 542 found to be "Severe Acute Malnourished (SAM)" in Barmer District.
Selection process of beneficiaries	Based 0n the survey conducted by the district administration of Barmer district 542 children were found to be "Severe Acute Malnourished (SAM)". These 542 children were the beneficiaries of the project.
Instruments of change	Dhara Sansthan with the support from Cairn Oil & Gas, Vedanta Ltd. Launched a campaign "Mission Suraksha Chakra" for Malnourishment Free Barmer through distribution of high nutrition laddus to the parents of 542 children. In total, 2,710 boxes were distributed by Dhara Sansthan in all the 16 project areas and overall, 2,81,840 laddus were distributed by Dhara Sansthan in 2022-23.
Sustainability and scalability	Dhara Sansthan distributed nutrient rich food to the children having "Severe Acute Malnourished (SAM)" along with counselling of parents about infant and child feeding. Apart from it, in partnership with ICDS and Health Department monitored these children throughout the year. The parents learned well the importance of balanced feeding and care of their siblings.
Impact	These 542 children overcame from malnourishment by regular support, monitoring, and care by the parents and institutional support.

Title of the Project	***Mobile Health Van***
Financial Year	2024-26
Partner	CMS Foundation
Key Performance Indicators	Number of mobile OPD days healthcare services provided, number of patients accessed healthcare services, number of awareness sessions conducted, number of beneficiaries participated in awareness sessions, number of multi-specialty health camps conducted, number of patients accessed specialist services, number of families saved money by accessing door step healthcare services, number of households access healthcare services at the right time due to change in mindset, etc.
Baseline	The targeted villages selected are remotely located with minimum healthcare services available. In normal sickness, people were using domestic treatment or taking prescription from unauthorized medical practitioners. The proper treatment was available in the city or towns, which was expensive due to travel, food, and medicine expenses. Also, people were not aware about the seriousness of the medical attention. When a patient is serious , then only they approach hospitals.
Target Segment	Though the target segment is whole of the village but special attention remains on the pregnant women, lactating mothers, children, adolescent, women, elderly, people belongs to weaker sections, and people living in distant habitations.
Selection process of beneficiaries	In doorstep medical services patients access medical unit first of all ANM register patient, doctor examines him/her and provide prescription, and pharmacist give prescribed medicine to the patient. In awareness sessions women and adolescent girls are focused along with other underprivileged groups.
Instruments of change	One MHV Unit in Jaipur made a positive impact on the villagers of targeted villages and habitations by the provision of doorstep mobile health services. People through free OPD, medicine, and awareness sessions, specialist health services are more aware and vigilant in accessing health services. They have understood the importance of timely health services access.
Sustainability and scalability	In the 3-5 year project duration, people are more aware and start accessing healthcare services available in the nearby towns and district headquarter. They understand the importance of timely treatment and care of patients.
Impact	The community is health conscious and access timely health services even in the absence of MHV. They gradually start accessing government health services in towns.

	By the MHV services direct beneficiaries are 18,000 persons and indirect beneficiaries are 450 in the FY 2024-25

Title of the Project	***Mobile Health Van***
Financial Year	2024-27
Partner	SBI Foundation
Key Performance Indicators	Number of mobile OPD days healthcare services provided, number of patients accessed healthcare services, number of awareness sessions conducted, number of beneficiaries participated in awareness sessions, number of multi-specialty health camps conducted, number of patients accessed specialist services, number of families saved money by accessing door step healthcare services, number of households access healthcare services at the right time due to change in mindset, etc.
Baseline	The targeted villages selected are remotely located with minimum healthcare services available. In normal sickness, people were using domestic treatment or taking prescription from unauthorized medical practitioners. The proper treatment was available in the city or towns, which was expensive due to travel, food, and medicine expenses. Also, people were not aware about the seriousness of the medical attention. When a patient is serious, then only they approach hospitals.
Target Segment	Though the target segment is whole of the village but special attention remains on the pregnant women, lactating mothers, children, adolescent, women, elderly, people belongs to weaker sections, and people living in distant habitations.
Selection process of beneficiaries	In doorstep medical services patients access medical unit first of all ANM register patient, doctor examines him/her and provide prescription, and pharmacist give prescribed medicine to the patient. In awareness sessions women and adolescent girls are focused along with other underprivileged groups.
Instruments of change	One MHV Unit in Jaipur made a positive impact on the villagers of targeted villages and habitations by the provision of doorstep mobile health services. People through free OPD, medicine, and awareness sessions, specialist health services are more aware and vigilant in accessing health services. They have understood the importance of timely health services access.
Sustainability and scalability	In the 3-5-year project duration, people are more aware and start accessing healthcare services available in the nearby towns and district headquarter. They understand the importance of timely treatment and care of patients.
Impact	The community is health conscious and access timely health services even in the absence of MHV. They gradually start accessing government health services in towns. By the MHV services direct beneficiaries are 18,000 persons and indirect beneficiaries are 450 in the FY 2024-25

Title of the Project	***SBIF Sanjeevani – Clinic on Wheels (MMU)***
Financial Year	2025-2026
Partner	SBI Foundation
Key Performance Indicators	Number of mobile OPD days healthcare services provided, number of patients accessed healthcare services, number of awareness sessions conducted, number of beneficiaries participated in awareness sessions, number of multi-specialty health camps conducted, number of patients accessed specialist services, number of families saved money by accessing door step healthcare services, number of households access healthcare services at the right time due to change in mindset, etc.
Baseline	The targeted villages selected are remotely located with minimum healthcare services available. In normal sickness, people were using domestic treatment or taking prescription from unauthorized medical practitioners. The proper treatment was

	available in the city or towns, which was expensive due to travel, food, and medicine expenses. Also, people were not aware about the seriousness of the medical attention. When a patient is serious, then only they approach hospitals.
Target Segment	Though the target segment is whole of the village but special attention remains on the pregnant women, lactating mothers, children, adolescent, women, elderly, people belongs to weaker sections, and people living in distant habitations.
Selection process of beneficiaries	In doorstep medical services patients access medical unit first of all ANM register patient, doctor examines him/her and provide prescription, and pharmacist give prescribed medicine to the patient. In awareness sessions women and adolescent girls are focused along with other underprivileged groups.
Instruments of change	Oner MMU Unit in Jaisalmer and Dholpur made a positive impact on the villagers of targeted villages and habitations by the provision of doorstep mobile health services. People through free OPD, medicine, and awareness sessions, specialist health services are more aware and vigilant in accessing health services. They have understood the importance of timely health services access.
Sustainability and scalability	In the 3-5 year project duration, people are more aware and start accessing healthcare services available in the nearby towns and district headquarter. They understand the importance of timely treatment and care of patients.
Impact	The community is health conscious and access timely health services even in the absence of MMU. They gradually start accessing government health services in towns. By the MHV services direct beneficiaries are 21,000 persons and indirect beneficiaries are 500 in the FY 2025-26

Title of the Project	***Su-Sanjeevani Project (MMU)***
Financial Year	2025-2027
Partner	Suzlon Foundation
Key Performance Indicators	Number of mobile OPD days healthcare services provided, number of patients accessed healthcare services, number of awareness sessions conducted, number of beneficiaries participated in awareness sessions, number of multi-specialty health camps conducted, number of patients accessed specialist services, number of families saved money by accessing door step healthcare services, number of households access healthcare services at the right time due to change in mindset, etc.
Baseline	The targeted villages selected are remotely located with minimum healthcare services available. In normal sickness, people were using domestic treatment or taking prescription from unauthorized medical practitioners. The proper treatment was available in the city or towns, which was expensive due to travel, food, and medicine expenses. Also, people were not aware about the seriousness of the medical attention. When a patient is serious, then only they approach hospitals.
Target Segment	Though the target segment is whole of the village but special attention remains on the pregnant women, lactating mothers, children, adolescent, women, elderly, people belongs to weaker sections, and people living in distant habitations.
Selection process of beneficiaries	In doorstep medical services patients access medical unit first of all ANM register patient, doctor examines him/her and provide prescription, and pharmacist give prescribed medicine to the patient. In awareness sessions women and adolescent girls are focused along with other underprivileged groups.
Instruments of change	One MMU Unit in Barmer made a positive impact on the villagers of targeted villages and habitations by the provision of doorstep mobile health services. People through free OPD, medicine, and awareness sessions, specialist health services are more aware and vigilant in accessing health services. They have understood the importance of timely health services access.
Sustainability and scalability	In the 3-5-year project duration, people are more aware and start accessing healthcare services available in the nearby towns and district headquarter. They understand the importance of timely treatment and care of patients.

Impact	The community is health conscious and access timely health services even in the absence of MMU. They gradually start accessing government health services in towns. By the MMU services direct beneficiaries are 21,000 persons and indirect beneficiaries are 700 in the FY 2025-26

Title of the Project	Skill Training – Business Development Executive Barmer
Financial Year	2024-26
Partner	Aajeevika Bureau and AngelOne
Key Performance Indicators	Number of trainees enrolled in the skill training program, number of youths completed training program, number of youths got employment after training program, Number of youth self-employed
Baseline	Large number of youth dropout after school education due to lack of resources and pressure for earning from parents and peers. They work in low paid trades or labor work. There is always a mismatch between market demand and skills the youth possess. They have limited opportunities to access skill centers or go for technical education.
Target Segment	The targeted beneficiaries are youth in the age group of 18 to 29 years from rural areas of Barmer district.
Selection process of beneficiaries	The target beneficiaries shall be 10th standard pass, resident of Barmer District, residing in rural areas, minimum age of 18 years and maximum age of 29 years.
Instruments of change	The program focuses on supporting individuals—both men and women—who face barriers in accessing formal training, offering them a chance to build employment-ready profiles and break free from social and economic limitations.
Sustainability and scalability	Through structured training, cash and in-kind support, and enhanced placement opportunities, the initiative have trained 8 batches of youth, each batch have 30 youth.
Impact	By equipping them with practical skills and linking them to income-generating opportunities, the project not only promotes economic empowerment but also nurtures self-reliance and long-term well-being in rural communities.

Title of the Project	Learning Centre (Early childhood development and Computer literacy program), Barmer
Financial Year	2024-26
Partner	Pagaria Welfare Foundation
Key Performance Indicators	Number of children enrolled in the centers, number of children received learning kits, learning standard of children.
Baseline	The vulnerable children from hamlet of Adarsh Nagar, Barmer were not availing education due to distance. No other formal or informal education facilities were available in the hamlet for preprimary education.
Target Segment	The target segment is children from 3 to 6 years and their families.
Selection process of beneficiaries	All the children from hamlet of Adarsh Nagar, Barmer who are in the age group of 3-6 years were selected along with their families for support,
Instruments of change	Our main program is the Pre-School Education to provide preschool education to the children. Children are getting preschool education and after that mainstreamed to formal education at Adarsh Nagar Government School
Sustainability and scalability	These enrolled 30 children are receiving pre-school education and later they are mainstreamed to formal education center. The support provided is critical for awareness & education for children to attain educational achievement. We hope to give necessary education to the children in these communities, so promoting a well-prepared child for the next steps of education.
Impact	The children have attained preschool education learning progress in satisfactory manner, and when children are mainstreamed in formal education, they are feeling normal and their academic achievement is better than others. The support to children

	and families have shown positive impact in improving understanding of parents regarding educational achievement.

Title of the Project	Childline 1098, Barmer/Balotra
Financial Year	2011-24
Partner	Childline India Foundation
Key Performance Indicators	Provided through a toll-free 24- hour emergency phone service (1098) for the children in difficult circumstances, number of phone calls received, number of cases solved, number of children supported, number of outreach activities conducted, number of stakeholder meetings conducted.
Baseline	Children with difficult circumstances are mostly helpless without any institutional support. In police stations they are not responded positively due to pressure from different sources. There are large number cases where children face difficult circumstances including child labor, punishment, physical abuse, mental torture, child trafficking, etc. Children are not aware of for seeking support from others due to fear also
Target Segment	The target segment is children less than 18 years and facing or trapped in any type of difficult circumstances including child labor, punishment, physical abuse, mental torture, child trafficking, etc.
Selection process of beneficiaries	Any children or any other person calls at 1098 and seek assistance are reported and supported with the police and local administration to safeguard children.
Instruments of change	Helped more than 1000 children and solved cases of abuse and safeguarded children with the support from police and local administration. Create awareness among community on Child Labor, Child rights, Early Marriage, Child Abuse etc. Discussion on quality Mid-Day Mill, Immunization, Palanhar, Engagement of deprived child, Covid-19 awareness and vaccination program.
Sustainability and scalability	Service is for children in need of aid and assistance and is provided through a toll-free 24- hour emergency phone service (1098). Apart from responding to emergency needs, it also helps in linking children in difficult circumstances with various services meant for their long-term care and rehabilitation. This one-point contact is meant to facilitate instant access to support, guidance, and active intervention.
Impact	Helped more than thousands of children and solved cases of abuse and safeguarded children with the support from police and local administration. Create awareness among community on Child Labor, Child rights, Early Marriage, Child Abuse etc. Discussion on quality Mid-Day Mill, Immunization, Palanhar, Engagement of deprived child, Covid-19 awareness and vaccination program.

Title of the Project	***Harit Dhara Rajasthan, Barmer/Balotra***
Financial Year	2022-24
Partner	Stonesoup Trust
Key Performance Indicators	Number of women and girls supported by the project, number of women received menstrual cups, number of girls received cloth pads, number of women aware of menstruation.
Baseline	Till today, maximum number of women uses cloth during menstruation, sometimes it is not clean, women and girls hesitate to talk about it even with their peers. Due to unhygienic conditions, there are possibilities of infection. The awareness status is also quite low regarding menstruation.
Target Segment	The target group is girls in the menstruation age and women of 15 villages of Barmer District.

Selection process of beneficiaries	All the women and girls of menstruation age residing in the targeted 15 villages of Barmer District.
Instruments of change	In a pioneering pilot initiative in Rajasthan, around 2000 women and girls were given 'Green Periods' and were trained to use menstrual cups and reusable cloth pads. Dhara Sansthan, with the assistance of Stonesoup Trust, ensured handholding and tracked the conversion of women to sustainable period care practices.
Sustainability and scalability	A local production unit was set up at Dhara Sansthan to produce world-quality reusable cloth pads locally. Producers and Evangelist training: 10 producers and 20 evangelists where been trained to produce 5 different types of cloth pads namely: Mandya Heavy, Mandya Classic, Panty Liners, Dharwad, Ladli Plus, and Inserts. And 20 producers were been provided training to further generate demand and sell the products by generating awareness across the districts.
Impact	2000 women and girls are well versed with menstruation and use of sustainable period care products like cloth pads and menstrual cups.

Title of the Project	***Community Helpdesk Centre, Viramgam, Dwarka, Jamnagar***
Financial Year	2022-24
Partner	Cairn Oil and Gas, Vedanta Ltd.
Key Performance Indicators	Number of CHD Centers established, number of awareness and IEC campaigns conducted, number of community members are aware of central and state government schemes and entitlements, number of members linked to these schemes.
Baseline	Dhara Sansthan launched a project to improve access to government welfare schemes for marginalized rural communities facing barriers like low awareness and complex application processes.
Target Segment	Community Helpdesk Centers were established in six villages within Gujarat's Cairn Oil and Gas pipeline area to serve as local resource hubs. These centers conduct baseline surveys, run awareness campaigns, assist with applications, and maintain regular monitoring.
Selection process of beneficiaries	All the residents of these six selected villages are eligible for support.
Instruments of change	This multi-faceted approach bridges the gap between the government and underserved populations, fostering greater inclusivity, transparency, and improved socio-economic development.
Sustainability and scalability	The helpdesk model has effectively empowered rural communities to claim their rights and access welfare benefits, contributing to sustainable community growth.
Impact	The project Directly benefitted 5340 persons and indirectly benefitted 1159 persons. Community members are enjoying the benefits of the government schemes. Now, they know the benefits of the government schemes and its application process. The community persons independently access the benefits of the central and state government schemes.

Title of the Project	***Sports Infrastructure, Barmer/Balotra***
Financial Year	2022-24
Partner	Cairn Oil and Gas, Vedanta Ltd.
Key Performance Indicators	Number of adolescent and youth benefitted by the project, number of sports kits distributed, number of sports tournaments conducted, number of games promoted, number of females participated in the sports project.
Baseline	The adolescent and youth in Barmer district have potential to become a good sportsperson but due to scattered settlements and lack of infra-structure and sports facilities are quite limited.

Target Segment	The target group was adolescent and youth of the selected villages of Barmer/Balotra district.
Selection process of beneficiaries	All the adolescent and youth of the targeted villages of the Barmer/Balotra district was eligible for the project.
Instruments of change	The project efforts were directed towards improving sports infrastructure, providing kits and organizing tournaments. Community mobilization was crucial for optimal use of these resources. The project empowered Barmer's youth to achieve sporting excellence and national recognition.
Sustainability and scalability	The project provided sports kits to the schools and facilitated sports tournaments for promoting sprit and peer learning. Local leaders and Gram Panchayats along with schools were involved in the initiative to promote and strengthen sports activities in the district.
Impact	The project provided resources for playing different sports and facilitated sports tournaments for youth to promote sprit of sportsmanship, leadership and peer learning. This project will create interest and commitment towards sports among youth and future good sportspersons will emerge at the district and state level.

Title of the Project	***Dormitory Room for KGBV Hostel, Balotra***
Financial Year	2022-24
Partner	Petrofac
Key Performance Indicators	Number of dormitory rooms constructed, dormitory room constructed as per the design and specification, dormitory room is convenient for living space, girl stdents are comfortable while living in the dormitory room.
Baseline	Kasturba Gandhi Balika Vidhyalaya (KGBV), Barmer having shortage of living space for girl students. District Administration approached Petrofac for the construction dormitory room support. Petrofac given the responsibility of construction of dormitory room to the Dhara Sansthan.
Target Segment	The target segment is KGBV, Barmer with limited living space for girl students. The target beneficiaries were girl students of KGBV.
Selection process of beneficiaries	Kasturba Gandhi Balika Vidhyalaya (KGBV), Barmer having shortage of living space for girl students. District Administration approached Petrofac for the construction dormitory room support. Petrofac given the responsibility of construction of dormitory room to the Dhara Sansthan. The target beneficiaries were girl students of KGBV.
Instruments of change	The construction of dormitory room in the KGBV was helpful to create a self-sustaining, productive, and inspiring living space that would not only enhance the students' academic performance but also support their personal growth and well-being.
Sustainability and scalability	Recognizing the crucial importance of a supportive living environment, Dhara Sansthan joined forces with Petrofac, leveraging their invaluable financial support to bring this ambitious vision to fruition. Together, we have successfully constructed a state-of-the-art dormitory hall designed to elevate the living standards of the students. This new facility is a testament to our commitment to providing a nurturing and empowering space where students can thrive both academically and personally.
Impact	This upgraded facility is not merely a dormitory; it is a sanctuary that supports their educational pursuits and personal development, reflecting our dedication to fostering an environment of excellence and well-being.

Title of the Project	***Menstrual Health Express Project, Rajasthan and Gujarat***
Financial Year	2022-24
Partner	UJAAS ABET

Key Performance Indicators	Number of awareness programs conducted on menstrual hygiene, number of women and girls participated in the awareness programs, number of women and girls benefitted by the distribution of sanitary pads.
Baseline	Targeting both genders, the project aimed to destigmatize menstruation and improve hygiene practices in underserved rural communities with low health indicators and educational access.
Target Segment	The target group is women and girls along with their male counterparts.
Selection process of beneficiaries	Dhara Sansthan, in partnership with Aditya Birla Education Trust – UJAAS, implemented the *Menstrual Hygiene & Express Project* from January to August 2024 across four districts—Barmer, Jaipur, Ahmedabad, and Banaskantha. All the women and girls of the reproductive age were the target beneficiaries.
Instruments of change	The initiative reached over 9,900 beneficiaries through awareness campaigns, sanitary pad distribution, and training programs. Targeting both genders, the project aimed to destigmatize menstruation and improve hygiene practices in underserved rural communities with low health indicators and educational access.
Sustainability and scalability	Dhara Sansthan successfully fostered behavioural change, strengthened support networks, and laid the groundwork for long-term community empowerment in menstrual
Impact	The intervention improved menstrual hygiene knowledge, encouraged school retention among girls, and empowered women through informed health choices. Notable impact stories highlight the transformation of community members into menstrual health advocates.

Geographical Coverage and Beneficiaries of Dhara Sansthan's Programs

State	District	Block	Villages	GP (Gram Panchayat)	Beneficiaries
Rajasthan	Barmer/Balotra	4	130	36	57000
Rajasthan	Jaipur	4	25	13	32000
Rajasthan	Jaisalmer	1	20	5	12000
Rajasthan	Dhaulpur	5	20	8	16000
Rajasthan	Jalore	1	25	7	26000
Gujarat	Ahmedabad	1	25	25	27000
Gujarat	Dwarka	1	25	25	22000
Gujarat	Patan	1	25	25	26850

Human Resource

Sr no	Types	No. of Employees
1	Management Staff	2
2	Programme Managers	3
3	Account and Admin staff	3
4	Project Staff	49
	Total	57

Donor Partnerships

HISTORY AND MAIN OBJECTS

Corporate profile

Our Society was registered and incorporated in Barmer (Rajasthan) on March 30, 1989 as a Society under Rajasthan Registration Act 28, 1958.

Registered Office of our Society

The Registered Office of our Society is located at DHARA SANSTHAN at Laxmipura, Near Vishwakarma Circle, Rai Colony Barmer-Rajasthan-344001. There have been no changes to our Registered Office since incorporation.

Main objects of our Society as stated in the Memorandum of Association are: organization sets the following goals for the upliftment and welfare of the tribal, economically weaker sections of the society and the handicapped people living in the villages situated within the periphery of its working area.

The organization has the following objectives:

- To ensure participation in spreading education, health, population control awareness programs, rural sanitation, drinking water, and maintaining a life-friendly environment.
- To provide assistance in increasing agricultural production through activities such as tube-well construction, deepening of wells, field bunding (Medbandi), nurseries, afforestation, and rainwater harvesting in rural areas.
- To cooperate in the implementation of programs like women development, child development, youth development, and family welfare.
- To contribute toward bringing about a change in the economic, social, and ideological status of rural people,

generating awareness for their own development, benefiting them through developmental activities, and organizing them to connect the community with the mainstream of development.

- To increase the income of the rural community through agriculture, animal husbandry, village industries, afforestation, proper utilization of wasteland, and expanding income-generating activities.

- The institution will implement modern technology in its area of operation, adapted to local rural conditions in every sphere of life.

- To form organizations of poor rural people in the operational area, making these organizations active, mobilizing resources, and focusing on all development-related aspects such as economic, agriculture, and related activities, as well as non-agricultural industries, education, health, and environment. For all these activities, the institution will collaborate with government and non-government organizations to strengthen these resources.

- To study, analyze, and provide suggestions regarding multi-faceted problems affecting public life in rural areas.

- To offer detailed recommendations to the public for resolving rural problems, and to provide periodic suggestions to the State Government, local bodies, and educational institutions to help understand and address these issues.

- To integrate income sources for resolving and executing village problems, and to obtain assistance from institutions, students, and technical bodies to resolve these challenges.

- To attend to all types of amenities for human benefit and welfare, to provide relief, and to formulate welfare/benefit programs for their best interests and improvement.

- To establish a forum to accelerate development, through which a mutual exchange of ideas can take place.

- To educate and enhance the knowledge of the general public regarding environmental purification, so that natural resources can be received in their true form.

- To arrange resources for development, formulate proposals, conduct elections, provide training for other relevant assignments, carry out all aforementioned tasks for human welfare, and provide services to government and non-government organizations.

Details of any acquisition or amalgamation in the last one year

Our Society has not entered into any acquisitions or amalgamation with any entity in the one year preceding the date of thisDraft Prospectus.

Details of any reorganization or reconstruction in the last one year

Our Society has not undergone any reorganization or reconstruction in the one year preceding the date of this Draft Prospectus.

Key terms of material agreements and material contracts

Other than the below mentioned agreements, our Society has not entered into any other material agreements and materialcontracts which are not in the ordinary course of business, in the two years preceding the date of this Draft Prospectus

Subsidiaries, Associates and Joint Ventures

As on the date of this Draft Prospectus, our Society does not have any subsidiaries, associates, or joint ventures.

Major events and milestones

The table below sets forth some of the major events and milestones of our Society:

Financial year	Milestone
2025	Dhara Sansthan had scaled up to 11 Mobile Health Van/Mobile Medical Unit (MHV/MMU) services across multiple districts in Rajasthan (Barmer, Jalore, Jaisalmer, Jaipur, and Dholpur) and Gujarat (Ahmedabad, Surendranagar, Patan, Banaskantha, and Devbhumi Dwarka), collectively delivering primary healthcare to thousands of underserved families.
2021	During the COVID-19 pandemic, Dhara Sansthan played a crucial role as a frontline support organization, conducting awareness campaigns, promoting preventive protocols, supporting screening and testing, and facilitating the distribution of medicines and food. This period further deepened cooperation with the District Administration, Health Department, NRHM, NHM, ICDS, and Panchayati Raj Institutions.
2010	Recognizing the interconnectedness of health, water, and livelihoods, the organization diversified its developmental portfolio after 2010. Dhara Sansthan implemented large-scale drought mitigation interventions, promoted access to clean drinking water through Rainwater Harvesting Tankas and RO-based Water Kiosks, revitalized village water bodies, and supported the formation and strengthening of Self-Help Groups. These efforts enhanced climate resilience and strengthened community livelihoods through convergence with government schemes.
2010	Dhara Sansthan introduced a groundbreaking initiative by deploying its first Mobile Health Van (MHV) to address healthcare inaccessibility in remote settlements. The doorstep service model soon became a lifeline for elderly persons, women, daily wage earners, and households in geographically isolated areas. Continuous community demand, evidence-based adaptation, and operational efficiency enabled the expansion of this initiative.
2000 and 2008	Dhara Sansthan spearheaded HIV–AIDS awareness and counselling campaigns in Barmer, working directly with high-risk groups and fostering behavioural change through community-led sensitization.
1996-97	This achievement laid the foundation for the Reproductive and Child Health (RCH) Programme launched in 1996–97 through a multisectoral engagement model that further strengthened the local healthcare ecosystem.
1995	A significant milestone occurred in 1995 with the successful implementation of the Mother and Child Health and Nutrition (MCHN) Programme in collaboration with the Health Department and ICDS.
1989	Mr. Mahesh Panpalia and few others founded Dhara Sansthan and registered on 30 March, 1989.

Key awards, accreditations or recognition

Calendar year	Award
2025-26	The Global Sustainability Awards 2025 Certificate is Proudly Awarded to Dhara Sansthan India under NGO Category to SDG 6 – India – Gold, Appreciating Dhara Sansthan's Impactful Initiatives Towards Sustainability on 1st & 2nd November 2025.
2025-26	Certificate of Appreciation for "The Rolling Remedy" to Dhara Sansthan in recognition of exceptional efforts in extending the reach of services to the most challenging milestones, where delivering quality support is toughest. Your dedication has been instrumental in the success of Project Swasthya Sarthi – Mobile Health Vans of Cairn Oil & Gas. 2025
2025-26	The Appreciation Award was provided by District Administration, Barmer for Outstanding Contribution of Dhara Sansthan on Social Issues on 26 January, 2026.
2024-25	Certificate of Appreciation awarded to Dhara Sansthan for collaboration with Ujaas, an initiative of the Aditya Birla Education Trust, in promoting the Menstrual Health Express has been instrumental in raising awareness on menstrual health and empowering the community.

	2024
2024-25	Certificate of Gratitude awarded to Dhara Sansthan for unconditional passion for saving lives is what gives inspiration to many others who aspire to become future life saviours, by 7th Edition, Alert Being Awards, Chennai, Tamilnadu, 2024-25.
2023-24	Certificate of Appreciation awarded to Dhara Sansthan for playing a significant role in delivering the routine immunization services and COVID-19 support in Jaipur District in the MOMENTUM Routine Immunization Transformation and Equity Project (M-RITE), program supported by USAID Momentum on 15th December 2023 by the Deputy Director, Medical and Health Services (Zone) Jaipur and RC&HO, District Jaipur-II

OUR MANAGEMENT

Board of Members or Governing Body

As of the date of this Draft Prospectus, we have seven Members on the Board.

Sr. No.	Name, Age, Designation, Date of Appointment andAddress	Other Memberships
1.	Ms. Padma Bhat Age: 51 Years Designation: Chairperson Education Qualification: M.A. Social Work Email ID: bpadma091@gmail.com Experience: 28 years Date of Appointment: 23/06/2025 Address: 68/345, Sector 6, Sanganer, Jaipur – 302033, Rajasthan Pan Number: AJWPK9181F Aadhar Number: 977943097081	*Indian Companies* NIL *Foreign Companies* NIL
2.	Mr. Mahesh Panpalia *Age*: 59 Years *Designation: Secretary/Chief Executive* Education Qualification: Graduate Email ID: dharasansthan@gmail.com Experience: 35 years *Date of Appointment: 30/03/1989* *Address: Near Vishwakarma Circle, Rai Colony, Barmer* *Pan Number:* ASTPP6146R Aadhar Number: 618694559711	*Indian Companies* NIL *Foreign Companies* NIL
3.	Mr. Gauri Shankar Baheti *Age*: 60 years	*Indian Companies* NIL

	Designation: Treasurer Education Qualification: Graduate Email ID: associatesradha@gmail.com Experience:30 years Date of Appointment: 23/06/2025 Address: 129, Avadhpuri Colony, Kanta Chauraha, Kalwar Road, Jaipur Pan Number: ABSPB6897K Aadhar Number: 239356186903	*Foreign Companies* NIL
4.	Dr. Pradeep Pagariya *Age*: 51 years *Designation: Member* Education Qualification: Ph.D. Email ID: p_pagaria@yahoo.com Experience: 25 years *Date of Appointment:* 23/06/2025 *Address: Flat No.405, Indraraj Apartment, Seven Section, New Power House Road, Jodhpur* *Pan Number: ALAPP1864G* Aadhar Number: 444391442843	*Indian Companies* NIL *Foreign Companies* NIL
5	Mr. Mukesh Rathi Age: 50 years Designation: Member Education Qualification: M.A. Email ID: messengerrathi.gst@gmail.com Experience: 23 years Date of Appointment: 23/06/2025 Address: 456-A, First Floor, Shanti Nagar, Gopalpura Bypass VTC, Jaipur – 302018 Rajasthan Pan Number: AEAPR0719K Aadhar Number: 252959481266	*Indian Companies* NIL *Foreign Companies* NIL
6	Mr. Narendra Singh Age: 51 years Designation: Member Education Qualification: M.A. Email ID: tobaccofreerajasthan@gmail.com Experience: 25 years Date of appointment: 23/06/2025 Address: 65, Shri Puram Colony, Gurjar Ki Thadi, Shyam Nagar, Jaipur - 302019, Rajasthan Pan Number: APRPM2665P Aadhar Number: 941491678302	*Indian Companies* NIL *Foreign Companies* NIL
7	Ms. Varsha Pareek Age: 33 years Designation: Member Education Qualification: Graduate Email ID: varshapareek676@gmail.com Experience: 5 years Date of appointment: 23/06/2025 Address: Laturiya Baba ki Bagichi ke pass, Ward no.45 Kishangarh, Ajmer – 305801, Rajasthan Pan Number: ANUPV3386P Aadhar Number: 228455098440	*Indian Companies* NIL *Foreign Companies* NIL

Brief Profile of the Members of Our Society

Ms. Padma Bhat

Ms. Padma Bhat holds a Master's degree in Social Work from the Delhi School of Social Work. She began her professional journey with grassroots organizations in Rajasthan, gaining extensive field experience in community development initiatives. She later served as a lecturer in an MSW College, where she was involved in teaching Social Service Management. Over the years, she has developed expertise through her association with various NGOs in Rajasthan, particularly in the areas of women empowerment, healthcare, education, community mobilization, and documentation. Her academic knowledge and field-based experience contribute significantly to strengthening social development interventions.

Mr. Mahesh Panpalia

Mr. Mahesh Panpalia holds a Bachelor's degree in Arts and is one of the founding members of Dhara Sansthan, Barmer. He has been serving as the Chief Executive Officer since 1989, providing leadership and strategic direction to various development initiatives. Under his guidance, Dhara Sansthan has implemented several impactful projects, including Mobile Health Van Services, M-RITE Project, Child Line 1098, Natural Resource Management, Jeevan Amrit Project, and Disaster Mitigation in Thar. He has successfully led a team of over 130 social workers and established strong partnerships with government departments including PRI, Health, ICDS, WCD, and district administration.

Mr. Gauri Shankar Baheti

Mr. Gauri Shankar Baheti is a graduate and a successful entrepreneur engaged in the share trading business. He possesses extensive expertise in financial management and investment practices. Alongside his professional commitments, he has a strong passion for social service and actively contributes towards community development. Despite his busy schedule, he dedicates his valuable time and efforts to various social initiatives as a volunteer. His commitment reflects his dedication to creating a positive social impact and supporting developmental activities. His financial knowledge and voluntary engagement contribute meaningfully to strengthening organizational planning and social development efforts.

Dr. Pradeep Pagariya

Mr. Pradeep Pagariya is an Agriculture Scientist and a Professor at Agriculture University. He is actively involved in research, teaching, and academic activities in the field of agriculture. Along with his professional responsibilities, he contributes towards social development initiatives, particularly focusing on dryland agriculture, sustainable farming practices, and crop diversification. His efforts aim to improve the livelihoods and economic resilience of small and marginal farmers. Through his knowledge, research, and field engagement, he supports the promotion of climate-resilient agricultural practices and encourages innovative approaches for sustainable rural development.

Mr. Mukesh Rathi

Mr. Mukesh Rathi is a postgraduate professional and runs his own handicraft business. Along with his entrepreneurial activities, he has a strong commitment towards social service and community welfare. He actively participates in voluntary blood donation and organizes blood donation camps to support needy patients and promote awareness about the importance of blood donation. His dedication towards helping others reflects his passion for social work and community development. Despite his professional responsibilities, he regularly contributes his time and efforts to various social initiatives, demonstrating his commitment to creating a positive impact in society.

Mr. Narendra Singh

Mr. Narendra Singh is a postgraduate professional with a strong interest and experience in social development initiatives. He has been actively engaged in areas such as tobacco cessation, healthcare interventions, data collection, data analysis, reporting, and documentation. His expertise supports organizations in strengthening programme planning, monitoring, evaluation, and evidence-based decision-making. He also provides consultancy services to social development organizations, helping them improve their systems, documentation practices, and project outcomes. With a commitment towards community welfare and sustainable development, he contributes his knowledge and skills to support effective implementation of various social initiatives and strengthen development processes.

Ms. Varsha Pareek

Ms. Varsha Pareek holds a Master's degree in Arts and has a strong interest in women empowerment and academic activities. She actively contributes her time and efforts towards addressing women development issues and promoting gender equality. Her work focuses on capacity building, awareness generation, and creating opportunities for women to enhance their knowledge, skills, and participation in society. Through her involvement in social development initiatives, she supports efforts aimed at improving the overall well-being and empowerment of women. Her dedication towards learning, advocacy, and community engagement reflects her commitment to inclusive and sustainable social development.

Key managerial staff of our Society (CEO & CFO Details)

Set forth below are the details of the Key managerial staff:

Mr. Mahesh Panpalia (Chief Executive Officer)

Mr. Mahesh Panpalia provides overall leadership and strategic direction to the organization. He is responsible for organizational planning, programme development, resource mobilization, partnership building, and ensuring effective implementation of various development initiatives. He guides the management team, coordinates with government departments, donors, and stakeholders, and oversees institutional growth. His role includes strengthening governance systems, promoting innovation, and ensuring that organizational programmes achieve their intended social impact and community development objectives.

Mr. Mangu Singh Bhati (Chief Financial Officer)

Mr. Mangu Singh Bhati is responsible for the overall financial management and control systems of the organization. He oversees budgeting, financial planning, accounting, audits, compliance, and effective utilization of resources. He ensures transparency, accountability, and adherence to financial policies and donor requirements. His role includes monitoring project expenditures, preparing financial reports, strengthening internal controls, and supporting management in financial decision-making for sustainable organizational operations and programme implementation.

Performance appraisal process

We have a periodic performance appraisal process for our employees, wherein the increments and incentives are paid on the basis of the target achieved by such employees that are set at the beginning of the year.

Remuneration of Members

Set forth below are the details of the remuneration which has been paid or was payable to the Members by our Society.

Name of Members	From April 1, 2025 up to June 30, 2026	Fiscal 2025	Fiscal 2024	Fiscal 2023
Mr. Mahesh Panpalia	9,00,000	7,20,000	7,20,000	7,20,000
Mr. Mangu Singh Bhati	5,25,000	420000.00	300000.00	240000.00

Interest of the Members

- None of the Members are interested in the promotion of our Society.
- Except as stated in ' – *Shareholding of Members in our Society* ', none of our Members are interested in their capacity as a member of any firm or Society and no sums have been paid or are proposed to be paid to any Director or to suchfirm of Society in which he is interested, by any person, in cash or shares or otherwise, either to induce them to become, or to help them qualify as a director, or otherwise for services rendered by him or by such firm or Society , in connection with the promotion or formation of our Society .
- No contribution has been made by the Members as part of the Issue or separately in furtherance of the objects of the Issue.
- None of our Members' relatives have been appointed to an office or place of profit. Our Members have no interest in any property acquired or proposed to be acquired by our Society in the precedingtwo years of filing this Draft Prospectus. No benefit/interest will accrue to our Promoter/Members out of the objects of the Issue.

- None of our Members have any financial or material interest in the Issue.

Other understanding and confirmations

Our Society confirms that the permanent account number of our Members has been submitted to the Stock Exchanges at the time of filing this Draft Prospectus.

Details of change in Members of our Society for the financial years ended March 31, 2026, March 31, 2025, March 31, 2024, and till the date of this Draft Prospectus:

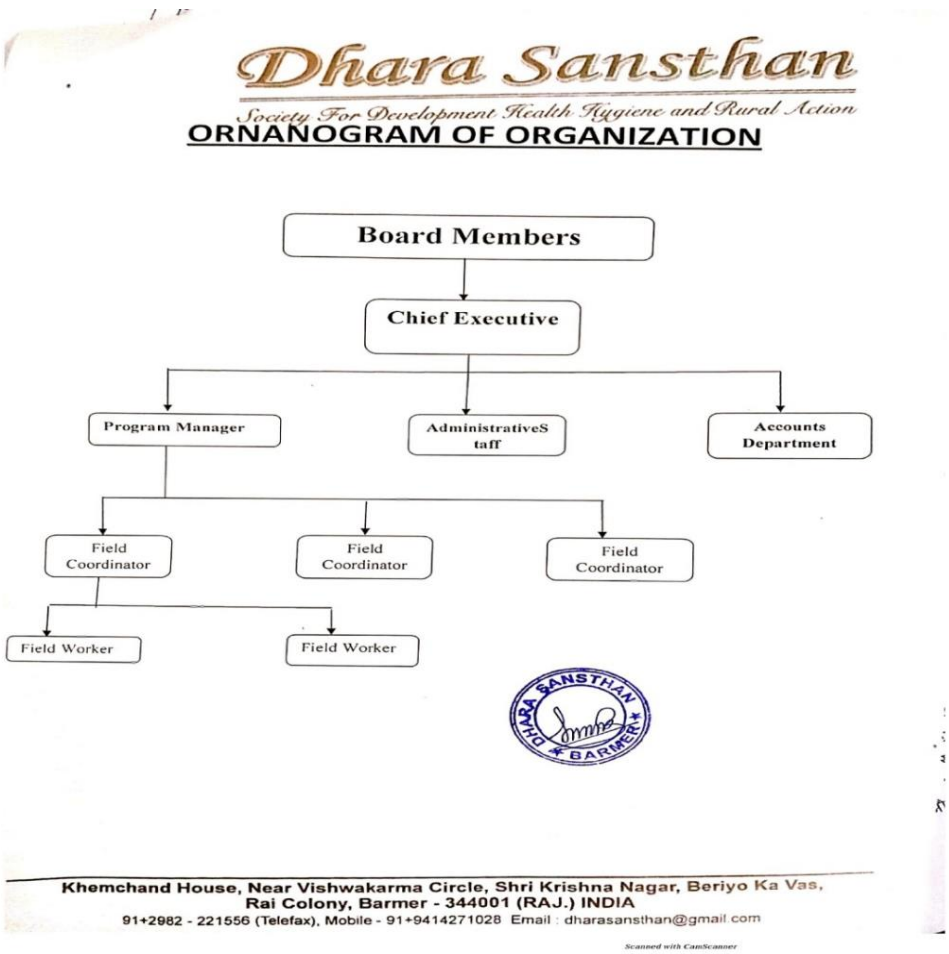
Financial Year	Appointment/Reappointment	Resignation/ Retirement
During the FY 2023-24		
2023-24	Gauri Shankar Baheti, Treasurer	**New Appointment**
2023-24	Sonaram, Treasurer	**Resignation**
During the FY 2025-26		
2024-25	Sampat Raj Looniya, Chairperson	**Resigned**
2024-25	Padma Bhat, Chairperson	**New Appointment**
2024-25	Narendra Singh, Member	**New Appointment**
2024-25	Rajendra Kumer, member	**Resigned**
2024-25	Varsha Pareek, member	**New Appointment**
2024-25	Manaram, Member	**Resigned**

Meetings of our Governing Body between April 01, 2025 to till December, 2026:

Set forth below are the details of the meeting held of our Governing Body:

Date	Key items covered in the meeting
20/04/2025	• Discussion on constitution of new Governing Board • Approval to constitute new Governing Board on 28/05/2025 • Discussion on reliving Sampat Raj Jain, Chairman • Discussion on relieving Manaram and Rajendra Kumar
20.05.2025	• A general body meeting be held for elections. • Discussion on the resignation of the President of the organization, Shri Sampat Raj Jain from the President post. • Discussion on the work undertaken by executive committee members Shri Mana Ram and Shri Rajendra Kumar. • Appointment of Election Officer.
28/05/2025	Constitution of new Governing Board
15.10.2025	• Renewal of targeted beneficiaries for year 2024-25 • Review of the organization's programs/policies
10.05.2026	• Renewal of targeted beneficiaries for year 2024-25 • Review of the organization's programs/policies
10.06.2026	• discussion was held on the various programs and activities being conducted by the organization. • review was done of the ongoing programs and projects being implemented by the organization during the current year. Various programs' progress, current status, achievements and upcoming work plan were discussed.

Organization Structure



Roles and responsibilities of staff and volunteers:

Project Coordinator:

- To supervise the MMU team, motivate and take control of the unit as a whole ensuring that the desired services are provided and outlined activities are carried out as planned.
- Provide effective leadership and direction to the MMU site team at the local level.
- Organize the daily schedules of the team and ensure punctuality of the staff.
- To ensure adherence to scope of work without any deviation and achieve the set objective of the MMU.
- To ensure timely project reporting, community, and internal team grievance management, facilitating CMS with stakeholder engagement meetings, etc.
- Act as community mobilizer and field supervisor.
- Performing day to day MIS and invoice management activities in coordination with MMU team.

Doctor:

- Reporting to: Project Coordinator.
- Supervising: Staff Nurse / Pharmacist, Lab Technician
- To run the out-patient clinic of MMU sites; listening to and examining the patients coming for

medical care and to prescribe appropriate medicines as per standard clinical norms.

- Take a full history and carry out physical examination of the patients.
- Prescribe medicines as appropriate, ensuring that:
- The patient, and an attendant in case the patient is disabled in this regard, comprehends the need, dosages, schedule and side-effects of the medicines prescribe.
- The use of medicines is minimized (rational use of drugs), both in quantity and variety.
- Effective and harmless alternative non-drug therapies are tried first or together with medicines to reduce side-effects, increased pill load and cost.
- Refer those cases that need advance investigations, hospitalization and/ or any other care that cannot be treated by the MMU to appropriate referral healthcare centres.
- Make home visits on requirement basis, especially to those of very sick, bed-ridden, and disabled elderly in the site who have been identified by local volunteers and MMU staff.
- Provide these clinical services in a user-friendly manner that is reassuring to the patients and to their families, spending time, explaining in detail and being tactile as necessary.
- Provide group counselling to all beneficiaries at the MMU sites on health topics.
- Support district appropriate authorities during doctor strike, disease outbreaks and epidemic outbreak and inform all concerned.

Pharmacist:

- To dispense medicines to the patients as prescribed by the doctor.
- Ensure that the medicines issued to the patients are within the expiry date and regular inputs to be provided on medical stock, to ensure continuity of business.
- In case of non-availability of the medicines, ask the doctor to prescribe a substitute medicine, which should be available in the MMU.
- To ensure proper disposal of medical waste as per the standard guidance by state health department.
- Explain the dosage and the details of the medicines to the patients and their attendants clearly, ensuring each time, that they have understood the medicines, dosages, side-effects, and other important parameters.
- Counsel the patients and their attendants on harmless locally available and cost effective alternative non-drug therapies, diet restrictions, and suggest dietary changes that would be helpful in alleviating their problems.
- To maintain and update records of the medicines – stock and consumption.
- To report to the team leader the medicines that need to be re-ordered, thus help the doctor in preparing the indent for the medicines; carry out the indent process if required.
- To maintain a disease-wise breakup of the drugs dispensed.
- To record details of side-effects of drugs as described by the patients and alternatives suggested by the doctors.
- To ensure that the First in First Out (FIFO) principle is used meticulously while dispensing medicines so as to minimize, if not prevent, drug expiry.

ANM:

- Attend to the concerns of female patients, and facilitate pre-natal and post-natal care counselling.
- Assist the doctor and other MMU (Mobile Medical Unit) staff.
- Ensure support and work in coordination with local Mobile Medical Unit (MMU) community workers such as Anganwadi workers, ASHA workers for effective service delivery when the MOBILE MEDICAL UNIT (MMU) in the village.
- Under the supervision of the doctor, rendering preventive, promotive and curative health care services.
- Supporting and counselling in Health education and INFORMATION EDUCATION COMMUNICATION (IEC) activities.

- Motivate pregnant women for institutional delivery.
- Counsel adolescent girls and women on improved menstrual hygiene management and self-Sanitary Napkin pads/packets to girls and women.
- In the absence of pharmacist to dispense medicines to the patients as prescribed by the doctor.

Lab Technician

- **Collecting Samples** – Gathering blood, urine, tissue, or other specimens from patients for testing.
- **Preparing Samples** – Labeling, storing, and preparing collected samples for analysis.
- Conducting Tests – Performing laboratory tests using various equipment and techniques.
- Operating Lab Equipment – Using and maintaining microscopes, analyzers, and other laboratory machines.
- Recording Data – Documenting test results accurately in records or computer systems.
- Analyzing Results – Interpreting and comparing test results with standard values.
- Maintaining Safety Standards – Following safety protocols to prevent contamination or accidents.
- Cleaning and Sterilizing Equipment – Ensuring lab tools and work areas are clean and disinfected.
- Assisting Senior Technologists/Pathologists – Supporting senior staff in research or complex testing.
- Reporting Findings – Preparing reports and communicating results to doctors or relevant departments.

Driver:

- Hold a valid commercial driving license.
- To drive the vehicle in a safe (within speed limit) and passenger friendly manner.
- Adhere to the traffic signals and rules and pay attention to the road sign.
- Maintain a logbook or movement register and enter all the movements of the vehicle in the same logging in dates, time and distances.
- To be responsible for the overall maintenance of the MHV vehicle.
- Ensure that complete, or required, servicing of the MHV vehicle and engine oil change is done as prescribed in the owner's manual.
- To ensure all the all the relevant documents are available for inspection at any time by any authority and that the same are kept updated.
- Inform the team leader well in advance about:
- Insurance renewal due date
- Road tax renewal due date
- Fitness certificate renewal due date
- Driver's License due/expiry date
- Pollution control certificate renewal due date
- Registration Certificate renewal (if any) due date
- Ensure the entry of patients in OPT register.
- Ensure that the vehicle is registered with the local transport authority and that all the numbers and identity markings are correct and tally with the vehicle's registration certificate

Donation

DONATIONS							
Sr. No.	**Name of Donors**	**2022-23**	**Percentage of Share**	**2023-24**	**Percentage of Share**	**2024-25**	**Percentage of Share**
1	AGS Project	*48562.00*	0.06	*1091600.00*	1.19		
2	AKZONOBEL Jodhpur Blue City Program	*1216000*	1.38	0	0		
3	CHD Program Gujarat Cairn Oil & Gas, Vedanta Ltd.	*1818619*	2.07	*1626572.00*	1.77		

4	Childline Exp.	*443378.93*	0.50	0	0	*373289.00*	0.47
5	Education India Project	*737500.00*	0.84	*5000.00*	0.01	0	0
6	FCRA Received	*17754607*	20.17	*19573827.00*	21.27	*1001433.00*	1.25
7	Marathon Daud Vedanta	0	0	*490000.00*	0.53	*2092744.00*	2.61
8	MHV Cairn Oil & Gas, Vedanta Ltd.	*15907842.95*	18.07	*22233175.01*	24.15	*17455901.36*	21.79
9	Micro Level Intervention Cairn Oil & Gas, Vedanta Ltd.	*5777299.60*	6.56	*2725380.00*	2.96	*5444948.40*	6.80
10	Mission Suraksha Chakra Cairn Oil & Gas, Vedanta Ltd.	*3162968.40*	3.59	*307913.00*	0.33		
11	Nirogi Rajasthan Campaign Cairn Oil & Gas, Vedanta Ltd.	*2483956.00*	2.82	*1285915.00*	1.40		
12	Promoting Women Entrepreneurship Bosch India Foundation	*1555980.00*	1.77	*2810659.00*	3.05	*1836038.00*	2.29
13	Rejuvenation of Waterbodies	*31910542.00*	36.25	*23354396.71*	25.37		
14	R.O. Project Bosch India Foundation	*1646009.00*	1.87	*5306053.00*	5.76		
15	Sports Infrastructure Program, Cairn Oil & Gas, Vedanta Ltd.	*2531000.00*	2.87	*5737402.00*	6.23	*2660060.00*	3.32
16	Vedanta Ltd., Cairn field Hospital	*539575.00*	0.61	0	0	0	0
17	FCRA Interest	*122861.00*	0.14	*251246.00*	0.27	*296755.93*	0.37
18	Promoting Women Revolving Fund	*245500.00*	0.28				
19	Small Industrial Development Bank of India	*137500.00*	0.16				
20	Aditya Birla Education Trust			*548350.00*	0.60	*1538800.00*	1.92
21	Bulk Liquid Solution Project			*1584000.00*	1.72	*3862500.00*	4.82
22	CMS Foundation, MHV JAIPUR			*54080.00*	0.06	*2393561.00*	2.99
23	Harit Dhara -Stonesoup			*135307.00*	0.15	*644694.00*	0.80
24	Health Intervention Dilson			*620000.00*	0.67		
25	Petrofac Project KGBV Hall Construction			*1256000.00*	1.36		
26	Water Body Project USEPL			*1050000.00*	1.14		
27	Petrofac Plantation Program					*751000.00*	0.94
28	SBI Sanjeevani on Wheels Project					*8754208.00*	10.93
29	ATE Chandra Foundation Water Bodies Project Jaipur					*21200000.00*	26.46
30	ATE Chandra Foundation Water Bodies Project Siwana					*8800000.00*	10.98
31	WHO Project Jaipur					*915450.00*	0.37
32	Health Camp Bonanza Portfolio Project					*100000.00*	0.12
	TOTAL	***88039700.88***	**100%**	***92046875.72***	**100%**	***80121382.69***	**100 %**

OUR LIFETIME MEMBER

The Lifetime Member of our Society is **Mr.Mahesh Panpalia**. The profiles of our lifetime Member given below:

Mr.Mahesh Panpalia aged 59 years is the lifetime Member of our Society. He resides at Laxmipura, Near Vishwakarma Circle, Rai Colony, Barmer 344001, Rajasthan.

Our Society confirms that the details of the permanent account number, aadhar number, driving license number, bank account number(s) and passport number of our member have been submitted to the Stock Exchanges at the timing of filing this Draft Prospectus.

For additional details on the background, educational qualifications, experience in the business of our Society, positions / posts held in the past, term of appointment and other Members hips of our Members, see '*Our Management*' on page 59 of thisDraft Prospectus.

RELATED PARTY TRANSACTIONS

For details of the related party transactions for the Fiscals 2026, 2025 and 2024 in accordance with the requirements under Rajasthan Societies Registration Act, 1958, and the rules framed thereunder, as amended from time to time, see "*Financial Information*" on page 69 of this Draft Prospectus.

SECTION V – FINANCIAL STATEMENTS

FINANCIAL INFORMATION

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DHARA SANSTHAN

(Society For Development Health, Hygiene And Rural Action)
Near Vishwakarma Circle, Rai Colony, Barmer (Rajasthan)

BALANCE SHEET AS ON 31 MARCH 2025

PREVIOUS YEAR	LIABILITIES	S.No.	DETAILS	AMOUNT (RS.)	PREVIOUS YEAR	ASSETS	S.No.	DETAILS	AMOUNT (RS.)
7,616,596.00	**CAPITAL FUND**			14,024,866.00	14,604,956.00	**FIXED ASSETS**	4		21,013,226.00
	(As Per Last B/s)		7,616,596.00			(As Per Schedule)			
	Add :- comprter & Van Purchases out of Earmarked fund Capitalized		6,408,270.00		32,487,790.49	**INVESTMENT**	5		36,554,684.65
						(As per Schelude)			
1,520,203.00	**CORPUS FUND**			1,520,203.00	5,462,405.00	**REIMBURSEMENT**	2		13,861,088.89
	(As per last B/s)					(As per Schedule '2' - Debit Balance)			
32,754,953.10	**GENERAL FUND**	1		34,348,437.25					
	(As per Schelude)				505,237.00	**DEPOSIT ASSETS**	6		700,043.00
31,816,198.15	**EARMARKED FUND**	2		25,943,049.29		(As per Schelude)			
	(As per Schedule '2' - Credit Balance)				4,683.03	**CASH IN HAND**	7		73,606.03
20,936,773.83	**CURRENT LIABILITIES, PROVISION & TDS PAYABLE**	3		24,901,800.83		(As per Schelude)			
	(As per Schelude)				41,135,440.56	**CASH IN BANK**	8		28,007,275.80
						(As per Schelude)			
					446,212.00	**Loans & Advances**	9		528,432.00
						(As per Schelude)			
						SIGNIFICANT ACCOUNTING	10		
94,646,724.08	Total			**100,738,356.37**	**94,646,724.08**	Total			**100,738,356.37**

AS PER OUR REPORT OF EVEN DATE ATTACHED
FOR S.R. LOONKER & CO.
CHARTERED ACCOUNTANT
FRN NO. 001296C

For Dhara Sansthan

Place - Jodhpur
Date - 27/09/2025

Mahesh Panpalia
Chief Executive

Mangu Singh
Accountant

S.R. LOONKER
PARTNER
M.NO. 070512

DHARA SANSTHAN

Society For Development Health, Hygiene And Rural Action

Near Vishwakarma Circle, Rai Colony, Barmer (Rajasthan)

INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDING 31ST MARCH, 2025

PREVIOUS YEAR	EXPENDITURE		AMOUNT (RS.)
773,532.00	TO EXPENDITURE TO THE EXTENT NOT DEBITED TO PROJECT A/C		615,044.76
	BANK CHARGE	33,434.72	
	GENERAL EXP.	463,610.04	
	AUDIT FEE	118,000.00	
	TO Deficiency in R.O. PROJECT ACTIVITY JAIPUR		1,252,721.39
	TO JSI RESEARCH OLD EXPENDITURE (REVERSED)		128,574.90
600,000.00	TO OFFICE CONSTRUCTION & PURCHASE OF ASSETS EXP. (Capitalized)		-
65,468,926.30	TO EXPENDITIURE IN EARMARKED PROJECTS TO THE EXTENT UTILIZED (SCHEDULE '2' - Summary) (SEE CONTRA)		91,791,951.34
208,685.00	To Debit Balance Written Off		1,524.00
2,531,012.67	TO SURPLUS TRANSFERRED TO GENERAL FUND		1,593,484.15
69,582,155.97	Total		95,383,300.54

PREVIOUS YEAR	INCOME		AMOUNT (RS.)
60,000.00	By Donation Received during the year		200,005.00
2,878,883.67	BY INTEREST RECEIVED FROM FDR AND SB A/C		2,647,127.20
	Interest Received on FDR (Less : Previous year difference Rs.191264.40)	1,954,592.20	
	Interest Received on S.B	664,522.00	
	Interest on IT Refund	28,013.00	
	By ATE Chandra Foundation	10,000.00	
726,546.00	By Interst Received From RO Project	31,124.00	
447,800.00	By Interest Received From Bonanza Investment	388,562.00	429,686.00
	By Old Unutilized Earmarked Fund (Net.)		168,055.00
	By Misc. Income		146,476.00
65,468,926.30	BY INCOME APPLIED ON EARMARKED PROJECTS TO THE EXTENT UTILIZED (SCHEDULE '2' - Summary) (SEE CONTRA)		91,791,951.34
69,582,155.97	Total		95,383,300.54

AS PER OUR REPORT OF EVEN DATE ATTACHED

For Dhara Sansthan

FOR S.R. LOONKER & CO.
CHARTERED ACCOUNTANT

Place - Jodhpur
Date -27/09/2025

Mahesh Panpalia
Chief Executive

Mangu Singh
Accountant

JODHPUR

S.R. LOONKER
PARTNER
M NO. 070512

DHARA SANSTHAN

Society For Development Health, Hygiene And Rural Action

Schedules to Balancesheet for the year ending 31, March, 2025

SCHEDULE -1

PARTICULARS	AMOUNT (RS.) 2024-25	2023-24
GENERAL FUND		
General Fund	32,754,953.10	30,223,940.43
Add - Surplus during the year	1,593,484.15	2,531,012.67
TOTAL	**34,348,437.25**	**32,754,953.10**

SCHEDULE -3

PARTICULARS	AMOUNT (RS.) 2024-25	2023-24
CURRENT LIABILITIES		
Sundry Creditors (as per list)	24,463,590.83	20,534,950.83
Others Creditors (as per list)	-	163,280.00
TDS Payable	192,710.00	240,543.00
Bosch India	245,500.00	-
TOTAL	**24,901,800.83**	**20,938,773.83**

SCHEDULE -4

PARTICULARS	AMOUNT (RS.) 2024-25	2023-24
FIXED ASSETS		
Out of FCRA Fund (As per last B/S)	526,311.00	526,311.00
Total (A)	**526,311.00**	**526,311.00**
Out of Local Eamarked Fund (As per last B/S)	14,078,645.00	13,200,986.00
Add - Building Construction during the year out of own income (Capitalised)		600,000.00
Vehicle purchase during the year (Out of Earmarked Fund)	6,196,000.00	277,659.00
Computer purchased during the year (Out of Earmarked Fund)	212,270.00	
Total(B)	**20,486,915.00**	**14,078,645.00**
TOTAL A+B	**21,013,226.00**	**14,604,956.00**

JODHPUR

SCHEDULE -5

PARTICULARS	AMOUNT (RS.)	
	2024-25	2023-24
INVESTMENTS		
AU Small Bank FDR	4,111,044.70	-
IDBI BANK LINK FD 84163	5,370,147.95	8,554,251.03
AU Small Bank FDR	6,979,324.30	6,509,366.80
FDR	-	10,860,031.34
FDR 292854.32	-	3,129,960.32
FDR Au Small Bank	3,688,209.60	3,434,181.00
Crafto Bonanzo Investment	10,078,349.00	-
IDBI BANK LINK FD 84163	5,111,662.10	-
IDBI Bank NEW FDR	1,215,947.00	-
TOTAL	36,554,684.65	32,487,790.49

SCHEDULE -6

PARTICULARS	AMOUNT (RS.)	
	2024-25	2023-24
DEPOSIT ASSETS		
CTO Barmer	3,000.00	3,000.00
RMRS Barmer	2,370.00	2,370.00
Telephone Security (Childline)	1,000.00	1,000.00
TDS 2022-23	-	230,412.00
TDS 2023-24	-	268,455.00
TDS 2024-25	657,673.00	-
TCS 2024-25	36,000.00	-
TOTAL	700,043.00	505,237.00

SCHEDULE -7

PARTICULARS	AMOUNT (RS.)	
	2024-25	2023-24
CASH IN HAND		
Cash in General Fund	-	4,683.03
Cash in Hand	73,606.03	-
TOTAL	73,606.03	4,683.03

SCHEDULE -8

PARTICULARS	AMOUNT (RS.)	
	2024-25	2023-24
CASH AT BANK		
IDBI Bank Ltd. 64503	2,748,597.80	12,083,612.04
Bank of Baroda (FCRA)	994,406.45	367,536.00
IDBI Bank Dhara II	9,333,794.90	12,108,984.72
IDBI Bank (Childline)	166,266.77	1,815.77
State Bank of India FCRA	7,679,683.33	10,486,489.30
Au Small Finance Bank	490,334.43	2,578,959.97
Au Small Finance Bank Jaipur 2nd Project	1,355,262.56	2,590,238.56
Au Small Finance Bank R O Project	185,401.89	917,804.20
State Bank of India Barmer	5,053,527.67	-
TOTAL	28,007,275.80	41,135,440.56

SCHEDULE -9

PARTICULARS	AMOUNT (RS.)	
	2024-25	2023-24
LOANS & ADVANCES		
Women Enterpreneur Revolving Fund	82,220.00	-
Other Recoverable from Child Line Project	446,212.00	446,212.00
TOTAL	528,432.00	446,212.00

S No.	PROJECT NAME	OPENING BALANCE RS.	AMOUNT RECEIVED RS.	TOTAL RS.	EXPENSES RS.	UNSPENT BALANCE RS.
	DHARA SANSTHAN					
	NEAR VISHWAKARMA CIRCLE,RAI COLONY,BARMER					
	EARMARKERD FUND SPECIFIC PROJECT					
	(SCHEDULE "2" as ON 31"MARCH 2025)					
1	AGS CARBON ADVISORY	48,562.00	-	48,562.00	48,562.00	-
2	Bayer Sheeds	214,288.00	-	214,288.00	214,288.00	-
3	MICRO LEVEL INTERVENTION CAIRN INDIA	(739,375.40)	5,444,948.40	4,705,573.00	4,403,268.38	302,304.62
4	CHD PROGRAM GUJRAT	596,390.00	-	596,390.00	1,065,910.00	(469,520.00)
5	CHILDLINE INDIA	(373,289.00)	-	(373,289.00)	(373,289.00)	-
6	COMMUNITY EYE HEALTH PROG.	279,999.00	-	279,999.00	-	279,999.00
7	HEALTH CAMP BONANZA PORTFOLIO PROJECT	-	100,000.00	100,000.00	-	100,000.00
8	MARICO LTD.(NADI PROJECT)	(1,359,018.00)	-	(1,359,018.00)	-	(1,359,018.00)
9	MEGA AWARENESS CAMPAIGN	2,092,744.00	-	2,092,744.00	2,092,744.00	-
10	MERATHAN DAUD/MEGA AWARENESS CAIRN,VEDANTA	(2,197,241.00)	2,092,744.00	(104,497.00)	-	(104,497.00)
11	MISSION SURAKHSA CHAKRA	415,126.40	-	415,126.40	-	415,126.40
12	NADI NAVINIKARAN	9,178,458.71	-	9,178,458.71	20,800,810.00	(11,622,351.29)
13	NANDGHAR VEDANTA FOUNDATION	(158,781.60)	-	(158,781.60)	-	(158,781.60)
14	PROMOTING WOMEN ENTERPRENEUR	1,070,084.00	1,836,038.00	2,906,122.00	1,943,392.00	962,730.00
15	WHO PROJECT JAIPUR	-	915,450.00	915,450.00	936,450.00	(21,000.00)
16	SBI SANJEEVANI ON WHEELS PROJECT	-	8,790,208.00	8,790,208.00	6,832,800.00	1,957,408.00
17	S.MARK ENGINEERING PROJECT	300,000.00	-	300,000.00	-	300,000.00
18	WATER SAFE BAG PROJECT	41,500.00	3,821,000.00	3,862,500.00	2,779,465.00	1,083,035.00
19	SMALL INDUSTRIAL DEVO. BANK OF INDIA	137,500.00	-	137,500.00	137,500.00	-

20	SPORT PROGRAM VEDANTA CAIRN	814,285.01	2,660,060.00	3,474,345.01	342,352.00	3,131,993.01
21	TANKALI CONSTRUCTION AU BANK	576,614.00	-	576,614.00	-	576,614.00
22	VEDANTA CAIRN (MHV)	3,819,155.91	17,455,901.36	21,275,057.27	14,955,402.96	6,319,654.31
23	VEDANTA CAIRNFIELD HOSPITAL	849,166.10	-	849,166.10	-	849,166.10
24	ADITYA BIRLA EDUCATION TRUST	512,652.00	1,538,800.00	2,051,452.00	713,823.00	1,337,629.00
25	PETROFAC PLANTATION PROGRAM	-	751,000.00	751,000.00	511,737.00	239,263.00
26	CMS MHV JAIPUR	-	2,393,561.00	2,393,561.00	1,876,319.00	517,242.00
27	HARIT DHARA -STONESOUP	(634,700.00)	644,694.00	9,994.00	9,994.00	-
28	HEALTH INTERVANTION DILSON	131,000.00	-	131,000.00	131,000.00	-
29	WATER BODY PROJECT USEPL	1,008,000.00	-	1,008,000.00	863,623.00	144,377.00
30	WATER BODIES PROJECT JAIPUR AND SIWANA	-	30,000,000.00	30,000,000.00	30,000,000.00	-
	TOTAL (A)	**16,623,120.13**	**78,444,404.76**	**95,067,524.89**	**90,286,151.34**	**4,781,373.55**
	FCRA					
31	JIV DAYA FOUNDATION	170,100.00	392,279.00	562,379.00	336,691.00	225,688.00
32	KAILASH SATHYARTI FONDATION (A TO J)	-	518,903.00	518,903.00	644,824.00	(125,921.00)
33	M-RITE PROGRAMME	9,144,735.00	128,574.90	9,273,309.90	2,785,084.00	6,488,225.90
34	CAIRN INDIA MICRO COMMUNITY	27,659.33	-	27,659.33	-	27,659.33
35	INTEREST	388,178.69	296,755.93	684,934.62	-	684,934.62
	TOTAL (B)	**9,730,673.02**	**1,336,512.83**	**11,067,185.85**	**3,766,599.00**	**7,300,586.85**
	TOTAL A+B	**26,353,793.15**	**79,780,917.59**	**106,134,710.74**	**94,052,750.34**	**12,081,960.40**
	(Dr.)	(5,462,405.00)			(Dr.)	(13,861,088.89)
	(Cr.)	31,816,198.15			(Cr.)	25,943,049.29

Note:

1 Old grant not utilized s no. 1, 2,19,27 & 28 Rs. 541344.00 and old grant written off S.no. 5 Rs. 373289.00, is included in above payments accounts and Net Rs.168055.00 is transferred to Income & Expenditure A/c

2 S.No. 9 -MEGA AWARENESS CAMPAIGN Opening unspent Bal. 2092744.00 trs. To MERATHAN DAUD CAIRN,VEDANTA(Sn. No. 10), this is included both in receipts and Expenses account

3 FCRA Interest Rs.296755.93 is included in above receipts.

4 S.no. 33 M-RITE Programme - Rs.128574.90 transferred from I&E A/C being previous year own contribution by sansthan.

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SUMMARY

Total receipts	**79,780,917.59**
Less :Note 2	(2,092,744.00)
Less : Note 3	(296,755.93)
Less : Note 4	(128,574.90)
Total	**77,262,842.76**

SUMMARY

Total Expenditure	**94,052,750.34**
Less : Note 1	(168,055.00)
Less :Note 2	(2,092,744.00)
Total	**91,791,951.34**

JODHPUR

DHARA SANSTHAN

Society For Development Health, Hygiene And Rural Action

Near Vishwakarma Circle, Rai Colony, Barmer (Rajasthan)

INCOME AND EXPENDITURE ACCOUNT

FOR THE YEAR ENDING 31ST MARCH, 2024

PREVIOUS YEAR	EXPENDITURE		AMOUNT (RS.)
	TO EXPENDITURE TO THE EXTENT NOT DEBITED TO PROJECT A/C		773,532.00
52,471.63	BANK CHARGE	16,940.00	
-	LEGAL & PROFESSIONAL CHARGES	27,000.00	
377,653.00	GENERAL EXP.	607,206.00	
59,900.00	INSURANCE EXPENSE	31,586.00	
	AUDIT FEE	90,800.00	
1,784,826.00	TO OFFICE CONSTRUCTION & PURCHASE OF ASSETS EXP. (Capitalized)		600,000.00
78,089,711.93	TO EXPENDITURE IN EARMARKED PROJECTS TO THE EXTENT UTILIZED (SCHEDULE "2") (SEE CONTRA)		65,468,926.30
	To Grant Writen Off		208,685.00
394,315.59	TO SURPLUS TRANSFERRED TO GENERAL FUND		2,531,012.67
80,758,878.15	Total		69,582,155.97

PREVIOUS YEAR	INCOME		AMOUNT (RS.)
234,900.00	Donation Received during the year		60,000.00
	BY INTEREST RECEIVED FROM FDR AND SB A/C		2,878,883.67
1,956,186.00	Interest Received on FDR	2,233,125.03	
406,037.00	Interest Received on S.B	593,453.64	
72,043.22	IDBI Bank TDS-23-24	52,305.00	
	By Income from Activity other than Earmarked ProfjectRO Project Jaipur		726,546.00
	By Administrative charges from Earmked Projects		447,800.00
78,089,711.93	BY INCOME APPLIED ON EARMARKED PROJECTS TO THE EXTENT UTILIZED (SCHEDULE "2") (SEE CONTRA)		65,468,926.30
	UNSPENT BALANCE (OPENING BALANCE)	6,769,659.73	
	ADD: RECEIVED DURING THE YEAR	85,053,059.72	
		91,822,719.45	
	LESS: CLOSING UNSPENT BALANCE TR. TO B/S	26,353,793.15	
80,758,878.15	Total		69,582,155.97

AS PER OUR REPORT OF EVEN DATE ATTACHED
FOR S.R. LOONKER & CO.
CHARTERED ACCOUNTANT

For Dhara Sansthan

Place - Jodhpur
Date - 29.09.2024

Mahesh Panpalia
Chief Executive

Mangu Singh
Accountant

S.R. LOONKER
PARTNER
M NO. 070512

DHARA SANSTHAN

(Society For Development Health, Hygiene And Rural Action)
Near Vishwakarma Circle, Rai Colony, Barmer (Rajasthan)

BALANCE SHEET AS ON 31 MARCH 2024

PREVIOUS YEAR	LIABILITIES	S.No.	DETAILS	AMOUNT (RS.)	PREVIOUS YEAR	ASSETS	S.No.	DETAILS	AMOUNT (RS.)
6,738,937.00	CAPITAL FUND			7,616,596.00	13,727,297.00	FIXED ASSETS (As Per Schedule)	4		14,604,956.00
	Opening Balance (As Per Last B/s)		6,738,937.00						
	Add - Transfer from IE account (Vehicle purchases Duritng the Year capitalize)		600,000.00		29,557,667.33	INVESTMENT (As per Schelude)	5		32,487,790.49
	Add :- computer & Furniture Purchases out of Earmarked fund Capitalize		277,659.00						
1,520,203.00	CORPUS FUND (As per last B/s)			1,520,203.00	6,810,462.00	REIMBURSEMENT GRANT AWAITED (As per Schedule '2' - Debit Balance)	2		5,462,405.00
30,223,940.43	GENERAL FUND (As per Schelude)	1		32,754,953.10	236,782.00	DEPOSIT ASSETS (As per Schelude)	6		505,237.00
13,580,121.43	EARMARKED FUND (As per Schedule '2' - Credit Balance)	2		31,816,198.15	346,212.00	SUNDRY DEBTORS (As per Schelude)	7		446,212.00
5,194,593.83	CURRENT LIABILITIES. PROVISION & (As per Schelude)	3		20,938,773.83	6,755.03	CASH IN HAND (As per Schelude)	8		4,683.03
					6,572,620.33	CASH IN BANK (As per Schelude)	9		41,135,440.56
						NOTES TO ACCOUNTS	10		
57,257,795.69	Total			94,646,724.08	57,257,795.69	Total			94,646,724.08

AS PER OUR REPORT OF EVEN DATE ATTACHED
FOR S.R. LOONKER & CO.
CHARTERED ACCOUNTANT
FRN NO. 001296C

For Dhara Sansthan

DHARA SANSTHAN BARMER

Mahesh Panpalia
Chief Executive

Mangu Singh
Accountant

S.R. LOONKER
PARTNER
M.NO. 070512

S. R. LOONKER & CO. JODHPUR CHARTERED ACCOUNTANTS

Place - Jodhpur
Date - 29.09.2024

DHARA SANSTHAN

Society For Development Health, Hygiene And Rural Action

Schedules to Balancesheet for the year ending 31, March, 2024

SCHEDULE -1

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
GENERAL FUND		
General Fund	30,223,940.43	30,223,940.43
Add - Surplus during the year	2,531,012.67	
TOTAL	**32,754,953.10**	**30,223,940.43**

SCHEDULE -3

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
CURRENT LIABILITIES		
Sundry Creditors (as per list)	20,534,950.83	5,102,101.83
Others Creditors (as per list)	163,280.00	
TDS Payable	240,543.00	92,492.00
TOTAL	**20,938,773.83**	**5,194,593.83**

SCHEDULE -4

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
FIXED ASSETS		
Out of FCRA Fund (As per last B/S)	**526,311.00**	**84,629.00**
Add: Computer Purchase during the year out of Earmarked Fund	-	341,750.00
Add - Furniture,computor etc. Purchased during the year out of Earmarked Fund	-	99,932.00
Total (A)	**526,311.00**	**526,311.00**
Out of Local Eamarked Fund (As per last B/S)	**13,200,986.00**	**11,416,160.00**
Add - Building Construction during the year out of own income (Capitalised)	277,659.00	1,784,826.00
Vechile purchase during the year I&EA/c	600,000.00	
Total(B)	**14,078,645.00**	**13,200,986.00**
TOTAL A+B	**14,604,956.00**	**13,727,297.00**

DHARA SANSTHAN BARMER

S.R. LOONKER & CO. JODHPUR CHARTERED ACCOUNTANTS

SCHEDULE -5

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
INVESTMENTS		
AU Small Bank FDR		21,472,709.60
IDBI BANK FDR	8,554,251.03	8,084,957.73
AU Small Bank FDR	6,509,366.80	
FDR 10168681.34	10,860,031.34	
FDR 292854.32	3,129,960.32	
FDR 33LAC	3,434,181.00	
TOTAL	32,487,790.49	29,557,667.33

SCHEDULE -6

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
DEPOSIT ASSETS		
CTO Barmer	3,000.00	3,000.00
RMRS Barmer	2,370.00	2,370.00
Telephone Security (Childline)	1,000.00	1,000.00
TDS 2022-23	230,412.00	230,412.00
TDS 2023-24	268,455.00	
TOTAL	505,237.00	236,782.00

SCHEDULE -7

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
SUNDRY DEBTORS		
Other Debtors (recoverable from child line project)	446,212.00	346,212:00
TOTAL	446,212.00	346,212.00

SCHEDULE -8

PARTICULARS	AMOUNT (RS.) 2023-24	AMOUNT (RS.) 2022-23
CASH IN HAND		
Cash in General Fund	4,683.03	803.10
Cash in Childline India Project Local		5,951.93
TOTAL	4,683.03	6,755.03

DHARA SANSTHAN ★ BARMER ★

S. R. LOONKER & CO. CHARTERED ACCOUNTANTS JODHPUR

SCHEDULE -9

PARTICULARS	AMOUNT (RS.)	
	2023-24	2022-23
CASH AT BANK		
IDBI Bank Ltd. 64503	12,083,612.04	309,085.04
Bank of Baroda (FCRA)	367,536.00	400,807.82
IDBI Bank Dhara II	12,108,984.72	28,239.00
IDBI Bank (Childline)	1,815.77	1,815.77
State Bank of India FCRA	10,486,489.30	697,694.40
Au Small Finance Bank	2,578,959.97	3,283,905.10
Au Small Finance Bank Jaipur 2nd Project	2,590,238.56	1,810,081.28
Au Small Finance Bank R O Project	917,804.20	40,991.92
TOTAL	**41,135,440.56**	**6,572,620.33**

DHARA SANSTHAN * BARMER *

S. R. LOONKER & Co. * JODHPUR * CHARTERED ACCOUNTANTS

DHARA SANSTHAN
NEAR VISHWAKARMA CIRCLE,RAI COLONY,BARMER
EARMARKERD FUND SPECIFIC PROJECT
(SCHEDULE "2" as ON 31"MARCH 2024)

S No.	PROJECT NAME	OPENING BALANCE RS.	AMOUNT RECEIVED RS.	TOTAL RS.	EXPENSES RS.	UNSPENT BALANCE RS.
1	AGS CARBON ADVISORY	48,562.00		48,562.00		48,562.00
2	Bayer Sheeds	69,831.00	1,44,457.00	2,14,288.00		2,14,288.00
3	MICRO LEVEL INTERVENTION CAIRN INDIA	(20,44,157.40)	27,25,380.00	6,81,222.60	14,20,598.00	(7,39,375.40)
4	CHD PROGRAM GUJRAT	6,57,476.00	16,26,572.00	22,84,048.00	16,87,658.00	5,96,390.00
5	CHILDLINE INDIA	(3,73,289.00)		(3,73,289.00)		(3,73,289.00)
6	COMMUNITY EYE HEALTH PROG.	2,79,999.00	-	2,79,999.00		2,79,999.00
7	CORONA COVID-19	(1,22,786.00)	1,22,786.00	-		-
8	EDUCATION INDIA PROJECT	(5,000.00)	5,000.00	-		-
9	JODHPUR BLUE CITY PROGRAM	2,20,235.00		2,20,235.00	2,20,235.00	-
10	MARICO LTD.(NADI PROJECT)	(13,59,018.00)		(13,59,018.00)		(13,59,018.00)
11	MEGA AWARENESS CAMPAIGN	8,06,829.00	12,85,915.00	20,92,744.00		20,92,744.00
12	MERATHAN DAUD CAIRN,VEDANTA	(19,62,022.00)	4,90,000.00	(14,72,022.00)	7,25,219.00	(21,97,241.00)
13	MISSION SURAKHSA CHAKRA	4,18,634.40	3,07,913.00	7,26,547.40	3,11,421.00	4,15,126.40
14	NADI NAVINIKARAN	46,40,022.00	2,33,54,396.71	2,79,94,418.71	1,88,15,960.00	91,78,458.71
15	NANDGHAR VEDANTA FOUNDATION	(1,58,781.60)		(1,58,781.60)		(1,58,781.60)
16	PROMOTING WOMEN ENTERPRENEUR	5,05,980.00	9,83,439.00	14,89,419.00	4,19,335.00	10,70,084.00
17	PROMOTING WOMEN ENTERPRENEUR (Revolving Fund)	2,45,500.00		2,45,500.00	2,45,500.00	-
18	R.O. PROJECT JAIPUR	(1,22,568.00)	1,22,568.00	-	-	-
19	RAJIV GANDHI FOUNDATION	(59,852.00)	59,852.00	-		
20	S.MARK ENGINEERING PROJECT	3,00,000.00		3,00,000.00		3,00,000.00
21	SCHLUMBERGER	(21,047.00)	21,047.00	-		-
22	SMALL INDUSTRIAL DEVO. BANK OF INDIA	1,37,500.00		1,37,500.00		1,37,500.00
23	SOLAR PROGRAMME	30,000.00		30,000.00	30,000.00	-
24	SPORT PROGRAM VEDANTA,CAIRN	23,39,819.00	94,73,170.01	1,18,12,989.01	1,09,98,704.00	8,14,285.01
25	TANKALI CONSTRUCTION AU BANK	5,76,614.00		5,76,614.00		5,76,614.00
26	VEDANTA CAIRN (MHV)	12,06,105.91	1,84,97,407.00	1,97,03,512.91	1,58,84,357.00	38,19,155.91
27	VEDANTA,CAIRNFIELD HOSPITAL	8,49,166.10		8,49,166.10		8,49,166.10
28	ADITYA BIRLA EDUCATION TRUST		5,48,350.00	5,48,350.00	35,698.00	5,12,652.00
29	AGS PROJECT		10,91,600.00	10,91,600.00	10,91,600.00	-
30	BULK LIQUID SOLUTION PROJECT		15,84,000.00	15,84,000.00	15,42,500.00	41,500.00
31	CMS MHV JAIPUR		54,080.00	54,080.00	54,080.00	-
32	HARIT DHARA -STONESOUP		1,35,307.00	1,35,307.00	7,70,007.00	(6,34,700.00)
33	HEALTH INTERVANTION DILSON		6,20,000.00	6,20,000.00	4,89,000.00	1,31,000.00
34	PETROFAC PROJECT KGBV HALL CONSTRUCTION		12,56,000.00	12,56,000.00	12,56,000.00	-
35	WATER BODY PROJECT USEPL		10,50,000.00	10,50,000.00	42,000.00	10,08,000.00
36	WIND WORLD	83,256.00		83,256.00	83,256.00	-
	TOTAL (A)	**71,87,008.41**	**6,55,59,239.72**	**7,27,46,248.13**	**5,61,23,128.00**	**1,66,23,120.13**
	FCRA	(5,81,941.00)	1,95,73,827.00	1,89,91,886.00	96,77,051.00	93,14,835.00
	CAIRN INDIA MICRO COMMUNITY	27,659.33		27,659.33		27,659.33
	INTEREST	1,36,932.69	2,51,246.00	3,88,178.69		3,88,178.69
	TOTAL (B)	**(4,17,348.98)**	**1,98,25,073.00**	**1,94,07,724.02**	**96,77,051.00**	**97,30,673.02**
	TOTAL A+B	**67,69,659.43**	**8,53,84,312.72**	**9,21,53,972.15**	**6,58,00,179.00**	**2,63,53,793.15**
	(Dr.)	(68,10,462.00)			(Dr.)	(54,62,405.00)
	(Cr.)	1,35,80,121.43			(Cr.)	3,18,16,198.15

Note:

1 Old grant written off s no. 7, 8,19 & 21 Rs.208685.00 is included in above receipts account

2 R O Project at sno. 18 debit balance Rs.122568.00 is transferred in Misc. Income in Income and Expenditure account.

3 FCRA Interest Rs.251246.00 is included in above receipts account.

4 Old unspent grant sno. 9 & 23 Total Rs.250235.00 transferred In Misc Income to Income and Expenditure account.

5 Rs.245500.00 Sno.17 transferred in Loan and Avances under head Women Enterprenur Revolving advance account

S. R. LOONKER & Co. JODHPUR CHARTERED ACCOUNTANTS

CONFIRMATION ON AUDITORS REPORT

We confirm that there are no material qualifications or material irregularities reported by the Auditors in neither the Audited Financial Statements nor any notices received etc.

MATERIAL DEVELOPMENTS

Since June 30, 2026 till the date of filing this Draft Prospectus, there has been no material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against our Society/Members,litigations resulting in material liabilities, corporate restructuring event etc.) at the time of the Issue which may affect the Issueor the investor's decision to invest / continue to invest in the ZCZP Instruments.

COMPLIANCE

For the Audited Financial Statements, see 'Financial Information' on page 69 of this Draft Fund Raising Document Further, we confirm that there are no material qualifications or material irregularities reported by the Statutory Auditors in the Audited Financial Statements nor any notices received etc. FINANCIAL

INDEBTEDNESS

A. **Details of outstanding secured borrowings as on June 30, 2026:**
Our Trust has no outstanding secured borrowings, as on June 30, 2026.

B. Details of outstanding unsecured borrowings as on June 30, 2026:
Our Trust has no outstanding unsecured borrowings, as on June 30, 2026.

C. Details of outstanding non-convertible securities as on June 30, 2026:
Our Trust has no outstanding non-convertible securities, as on June 30, 2026.

D. Details of commercial paper issuances as on June 30, 2026:
Our Trust has no commercial papers listed, as on June 30, 2026.

E. Details of bank fund-based facilities/ rest of the borrowing (if any, including hybrid debt like Foreign Currency Convertible Bonds, Optionally Convertible Debentures, and Preference Shares) from financial institutions or financial creditors, as on June 30, 2026:
Our Trust has no outstanding bank fund-based facilities or other borrowings from financial institutions or financial creditors, as on June 30, 2026.

F. Corporate guarantees issued by our Trust as on June 30, 2026:
Our Trust has not provided any corporate guarantees, as on June 30, 2026.

G. Details of inter-corporate deposits as on June 30, 2026:
Our Trust has no inter – corporate deposits, as on June 30, 2026.

H. Details of loans from Directors and Relatives of Directors as on June 30, 2026:
Our Trust has not availed or given any loans from or to the Directors or relatives of the Directors, as on June 30, 2026.

I. Details of external commercial borrowings as on June 30, 2026:
Our Trust has no outstanding external commercial borrowings, as on June 30, 2026.
J. Details of sub-ordinate debt as on June 30, 2026:
Our Trust has no outstanding sub – ordinate debt, as on June 30, 2026.

K. Details of perpetual debt as on June 30, 2026:
Our Trust has no outstanding perpetual debt, as on June 30, 2026.

L. Servicing behavior on existing debt securities, payment of interest on due dates on financing facilities or debt securities:
Nil

M. List of top 10 holders of non-convertible securities (secured and unsecured) in terms of value (on a cumulative basis) as on June 30, 2026:

Nil

N. List of top 10 holders of commercial paper (secured and unsecured) in terms of value (on a cumulative basis) as on June 30, 2026:

Nil

O. Details of any outstanding borrowings taken/ debt securities issued where taken/ issued (a) for consideration other than cash, whether in whole or in part, (b) at a premium or discount, or (c) in pursuance of an option as on June 30, 2026:

Nil

P Details of any other contingent liabilities of our Company based on the last audited financial statements including amount and nature of liability:

For details of the contingent liabilities of our Trust in the last three financial years, please see "Financial Information" page 69 of this Draft Fund-Raising Document.

As on the date of this Draft Fund-Raising Document, there has been no default or non-payment of statutory dues in the preceding three financial years and current financial year.

SECTION VI – LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATION

None of our Society and Members ("Relevant Parties") is party to any:

(i) **Pending Litigation:** There is no ongoing litigation or potential material adverse effects on our Society's financial position, influencing investor decisions in the current or subsequent investment phases.

(ii) **Default or Non-payment:** Our Society has not defaulted on any statutory dues, ensuring financial integrity and adherence to regulatory obligations.

(iii) **Disciplinary Action:** No disciplinary action has been taken by SEBI or Stock Exchange against our founder member or Society in the past five financial years, and there are no outstanding actions.

Additional Confirmations:

(iv) Civil Litigations: Society, Members & Founder ("Relevant Parties") are not party to any Civil Litigations.

(v) Criminal Litigations Society, Members & Founder ("Relevant Parties") are not party to any Criminal Litigations.

(vi) No Pending Proceedings: there are no any pending proceedings initiated against the social enterprise for economic offenses, ensuring compliance with legal and ethical standards.

(vii) Fund Utilization Consistency: There have been no variations in the utilization of funds previously raised by the social enterprise, maintaining transparency and consistency in financial management.

(viii) Government Approvals: We confirm that all material and necessary government approvals essential for the smooth operations of the social enterprise are in place, reflecting our commitment to regulatory adherence and compliance

OTHER REGULATORY AND STATUTORY DISCLOSURES

Issuer's Absolute Responsibility

"The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Prospectus containsall information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in the Draft Prospectus is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document asa whole or any of such information or the expression of any such opinions or intentions misleading."

Authority for the Issue

At the meeting of the Board of Members of our Society held on November 13, 2025 the Board of Members approved the issuanceof ZCZP Instruments to the public.

The ZCZP Instruments will be issued on terms and conditions as set out in this Draft Prospectus, the issue of which is being made as decided by the Board of Members.

Eligibility of our Society for the Issue

1. Our Society and our Members have not been debarred from accessing the securities market by SEBI.
2. None of our Members of our Society is a promoter or director of another Society which has been debarred from accessing the securities market or dealing in securities by SEBI.
3. Our Society and our Members have not been categorized as a Wilful Defaulter or a fraudulent borrower.
4. None of our Members have been declared as a fugitive economic offender, under Section 12 of the Fugitive Economic Offenders Act, 2018.
5. Neither our Society nor any of our members has been debarred from carrying out its activities or raising funds by the Ministry of Home Affairs or any other ministry of the Central Government or State Government or Charitable Commissioner or any other statutory body.
6. Our Company is eligible to undertake this Issue in compliance with Regulation 292E of the SEBI ICDR Regulations, as follows:
7. Our Society is eligible to undertake this Issue in compliance with Regulation 292E (2) (a) (ii) of the SEBI ICDR Regulations, as follows:
   a. The NPO is in compliance with requirements with 292 E (2) (a) (ii) of SEBI (ICDR) Regulations, 2018 relating to promoting health care including mental healthcare, sanitation and making available safe drinking water, with an average expenditure of 89.87% over the last three years under this clause.
   b. The NPO is in compliance with requirements with Regulation 292E (2) (b) of SEBI(ICDR) Regulations, 2018 to be identified as Social Enterprise. The organization is mainly focused on rural community of Barmer, Jaipur, Jalore, Jaislmer of Rajasthan and Surendra nagar, Jam Nagar, Patan, Ahmedabad and Banaskantha of Gujarat.
   c. The annual spending of the NPO in past financial year 2024-25 is Rs. **9,17,91,951.**
   d. The funding in NPO in past financial year 2024.25 is Rs**. 7, 72, 62,842.**

Our Statutory Auditors pursuant to their certificate dated December 4, 2025 have confirmed the eligibility of ourSociety under Regulation 292E of the SEBI ICDR Regulations.

DISCLAIMER CLAUSE OF SEBI

IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THE ISSUE DOCUMENT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TOMEAN THAT

THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADEOR OPINIONS EXPRESSED IN THE ISSUE DOCUMENT. THIS REQUIREMENT IS TO FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE.

DISCLAIMER CLAUSE OF NSE

AS REQUIRED, A COPY OF THIS ISSUE DOCUMENT HAS BEEN SUBMITTED TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (HEREINAFTER REFERRED TO AS NSE). NSE HAS GIVEN VIDE ITS LETTER REF.: [●] DATED [●], PERMISSION TO THE ISSUER TO USE THE EXCHANGE'S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGES ON WHICH THIS ISSUER'S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINISED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS ISSUER. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE ISSUE DOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE; NOR DOES IT IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; NOR DOES IT WARRANT THAT THIS ISSUER'S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON THE EXCHANGE; NOR DOES IT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS ISSUER, ITS MEMBERS, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS ISSUER. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS ISSUER MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGE WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.

DISCLAIMER IN RESPECT OF JURISDICTION

THE ISSUE IS BEING MADE IN INDIA, TO INSTITUTIONAL AND NON-INSTITUTIONAL INVESTORS. THIS DRAFT PROSPECTUS AND THE PROSPECTUS WILL NOT, HOWEVER CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE ZCZP INSTRUMENTS OFFERED HEREBY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE AN OFFEROR INVITATION IN SUCH JURISDICTION. ANY PERSON INTO WHOSE POSSESSION THIS DRAFT PROSPECTUS AND THE PROSPECTUS COMES IS REQUIRED TO INFORM HIMSELF OR HERSELF ABOUT,AND TO OBSERVE, ANY SUCH RESTRICTIONS.

DISCLAIMER STATEMENT FROM THE ISSUER

THE ISSUER ACCEPTS NO RESPONSIBILITY FOR STATEMENTS MADE OTHER THAN IN THIS DRAFT PROSPECTUS OR ANY OTHER MATERIAL ISSUED BY OR AT THE INSTANCE OF OUR SOCIETY AND THAT ANYONE PLACING RELIANCE ON ANY OTHER SOURCE OF INFORMATION WOULD BE DOING SOAT THEIR OWN RISK.

UNDERTAKING BY THE ISSUER

INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE ISSUE INCLUDING THE RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORYAUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE "RISK FACTORS" CHAPTER ON PAGE 9 OF THIS DRAFT PROSPECTUS.

OUR SOCIETY, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND CONFIRMS THAT THIS ISSUE DOCUMENT CONTAINS ALL INFORMATION WITH REGARD TO THE OUR SOCIETY AND THE ISSUE, THAT THE INFORMATION CONTAINED IN THIS DRAFT PROSPECTUS IS TRUE AND CORRECT IN ALL MATERIAL ASPECTS AND IS NOT MISLEADING IN ANY MATERIAL RESPECT, THAT THE OPINIONS AND

INTENTIONS EXPRESSED HEREIN ARE HONESTLY HELD AND THAT THERE ARE NO OTHER FACTS, THE OMISSION OF WHICH MAKE THIS DRAFT PROSPECTUS AS AWHOLE OR ANY OF SUCH INFORMATION OR THE EXPRESSION OF ANY SUCH OPINIONS OR INTENTIONS MISLEADING IN ANY MATERIAL RESPECT.

THE ISSUER HAS NO SIDE LETTER WITH ANY ZCZP INSTRUMENT HOLDERS. ANY COVENANTS LATERADDED SHALL BE DISCLOSED ON THE STOCK EXCHANGE'S WEBSITES WHERE THE ZCZP INSTRUMENTS ARE LISTED.

OUR SOCIETY DECLARES THAT NOTHING IN THIS DRAFT PROSPECTUS IS CONTRARY TO THEPROVISIONS OF SOCIETY REGISTRATION ACT, 1860, THE SECURITIES CONTRACTS (REGULATION) ACT, 1956 AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992 AND THE RULES AND REGULATIONS MADE THEREUNDER.

Listing

NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.

Our Society shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchangementioned above are taken within 10 (ten) trading days from the Issue Closing Date.

Consents

Consents in writing of: (a) the Members, Chief Financial Officer, Society Secretary and Compliance Officer, (b) the Registrar to the Issue, (c) Legal Counsel to the Issue; (d) Escrow Collection Bank*, and (d) Statutory Auditor have been obtained from them. Further, such consents have not been withdrawn up to the time of delivery of this Draft Prospectus with the Stock Exchanges.

Minimum Subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments theminimum subscription for such public issue of zero coupon zero principal instruments shall be 50% of the Issue Size.

If our Society does not receive the minimum subscription of 50% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 50% of the Issue Size but below 100% of theIssue Size.

In case the subscription above 50% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

The Society shall endeavor to seek more donations as projected and if the same is not achieved Society shall plan to proportionately reduce the number of beneficiaries to be covered under the said project.
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Underwriting

The Issue is not required to be underwritten.

Issue Related Expenses

The expenses of the Issue include, *inter alia*, fees payable to the Registrar to the Issue, printing and distribution expenses, legalfees, advertisement expenses and listing fees. The Issue expenses and listing fees will be paid by our Society.

Utilization of Issue Proceeds

Our Board of Members certifies that:

(i) all monies received out of the Issue of the ZCZP Instruments to the public shall be transferred to a separate bank account maintained with a scheduled bank, other than the bank account referred to in section 40(3) of the Society Registration Act;

(ii) details of all monies utilized out of the Issue referred to in sub-item (i) shall be disclosed under an appropriate separatehead in our balance sheet indicating the purpose for which such monies were utilized;

(iii) details of all unutilized monies out of the Issue referred to in sub-item (i), if any, shall be disclosed under an appropriate separate head in our balance sheet indicating the form of financial assets in which such unutilized monies have been invested; and

(iv) we shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 50% of the Issue Sizepertaining to the Issue; (b) completion of Allotment in compliance with Section 40 of the Rajasthan Registration Act, 28, 1958; and (c) receipt of listing approval from the Stock Exchanges.

Mechanism for redressal of investor grievances

The Registrar Agreement dated [●] between the Registrar to the Issue and our Society will provide for retention of records with the Registrar to the Issue for a period of at least eight years from the last date of dispatch of the Allotment Advice and demat credit to enable the investors to approach the Registrar to the Issue for redressal of their grievances.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, address of the Applicant, number of ZCZP Instruments applied for and amount paid on application.

Details of Auditor to the Issuer:

Name of the Auditor	Address	Auditor since
S.R. Loonker & Company	A-56, Shastri Nagar, Opp. Lachoo College, Behind SBI Zonal Office, Jodhpur (Raj.) - 342003	June, 2018

Change in auditors of our Company

Except as stated below, there has been no change in the auditors of our Company during the three years.

Auditors' Remarks

There are no reservations or qualifications or adverse remarks in the auditors' report on the financial statements of our Society in the last three Fiscals immediately preceding this Draft Prospectus.

Trading

The ZCZP Instruments of our Society are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall not bemade available for trading in the secondary market.

Disclaimer in respect of Jurisdiction

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Barmer, Rajasthan, India.

SECTION VII - ISSUE RELATED INFORMATION

ISSUE STRUCTURE

The key common terms and conditions of the ZCZP Instruments are as follows:

Issuer	DHARA SANSTHAN
Type/Nature of instrument	Zero Coupon Zero Principal Instruments ('ZCZP')
Mode of the Issue	Public Issue
Depositories	NSDL and CDSL
Issue	Public issue of zero coupon zero principal instruments of our Society of face value of ₹1/- each aggregating up to ₹ 3.34 crore, on the terms and in the manner set forth herein.
Minimum Subscription	Minimum subscription is 50% of the Issue, i.e., ₹ 1.67 crore
Issue Size	₹ 3.34 crore
Eligible Investors	Please see "*Issue Procedure – Who can apply?"* on page 95 of this Draft Prospectus
Objects of the Issue	Please see "*Objects of the Issue*" on page 20 of this Draft Prospectus.
Details of Utilization of the Proceeds	Please see "*Objects of the Issue*" on page 20 of this Draft Prospectus.
Tenor	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 48 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see "Objects of the Issue" on page 20 of this Draft Prospectus.
Face Value	₹ 1/- per ZCZP Instrument
Issue Price	₹ 1/- per ZCZP Instrument
Minimum Application size	₹ 1000 (i.e. One thousand ZCZP Instruments) or such other amount as may be permitted under extant regulation and in multiples of ₹ 1000.
Market Lot / Trading Lot	The ZCZP Instruments are not tradable in the secondary market.
Listing	The ZCZP Instruments are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall be listed within 10 (ten) trading days from the Issue Closing Date. NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.
Modes of payment	Please see *"Issue Structure – Terms of Payment of Application Amount"* on page 100 ofthis Draft Prospectus.
Issuance mode of the Instrument	In dematerialized form only
Trading mode of the instrument	In dematerialized form only
Issue opening date	As will be specified DRAFT FUND-RAISING DOCUMENT
Issue closing date*	As will be specified in the DRAFT FUND RAISING DOCUMENT
Issue Documents**	This Draft Prospectus, the Prospectus, read with any notices, corrigenda, addenda thereto and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Society with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Registrar Agreement.
Risk factors pertaining to the Issue	Please see section titled "*Risk Factors*" on page 9 of this Draft Prospectus.
Governing law and Jurisdiction	The governing law and jurisdiction for the purpose of the Issue shall be Indian law, and the competent courts of jurisdiction in Barmer, Rajasthan respectively.

Notes:

** The subscription list shall remain open at the commencement of banking hours and close at the close of banking hours for the period asindicated, with an option for early closure or extension by such period, as may be decided by the Board of Members of our Society. In the event of such early closure of or extension subscription list of the Issue, our Society may issue notice of such early closure or extension to the prospective investors through an advertisement in an English national daily on or before such earlier date or extendeddate of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. till 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only from 10:00 a.m. till 3.00 p.m. (Indian Standard Time). For further details please see "GeneralInformation" on page 17 of this Draft Prospectus. ** For the list of documents executed/ to be executed, please see "Material Contracts and Documents for Inspection" on page 114*

Terms of payment of Application Amount

Applicants may pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demand draftin respect of their Application:

Escrow Account Details:

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach theRegistrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shallbe available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Participation by any of the investor classes as mentioned in this Draft Prospectus in the Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/or regulatory provisions.

Applications should be made in single name. Applications should be made by Karta in case the Applicant is an HUF. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form. Please ensure that such Applications contain the PAN of the HUF and not of the Karta.

Termination of listing of the ZCZP Instruments

The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 48 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “Objectsof the Issue” on page 20 of this Draft Prospectus.

Lock-in

The ZCZP Instruments cannot be transferred, and the investors (including corporates) will continue to hold them till maturity.

TERMS OF THE ISSUE

Authority for the Issue

At the meeting of the Board of Members of our Society held on May 26, 2026, the Board of Members approved the issuance of ZCZP Instruments of the face value ₹ 1 each, for an amount up to ₹ 3.34 crores.

The ZCZP Instruments pursuant to this Issue will be issued on terms and conditions as set out in the Prospectus.

Principal Terms & Conditions of the Issue

The ZCZP Instruments being offered as part of the Issue are subject to the provisions of the SEBI ICDR Regulations read withthe NSE Norms, the SSE Framework Circular, the Act, the Memorandum of our Society, the terms of this Draft Prospectus, the Prospectus, the Abridged Prospectus, the Application Forms, other applicable statutory and/or regulatory requirements including those issued from time to time by SEBI/the Government of India/NSE, and/or other statutory/regulatory authorities relating to the offer, issue and listing of securities and any other documents that may be executed in connection with the ZCZP Instruments.

Face Value

The face value of each ZCZP Instrument shall be ₹ 1/-.

ZCZP Instrument Holder not a Member

The ZCZP Holders will not be entitled to any of the rights and privileges available to the Members of our Society.

Investments in ZCZP shall be eligible for 80G exemption under the Income Tax Act, 1961.

Presently, the investment towards ZCZP is eligible for exemption under Section 80G of the Income Tax Act, 1961. However, Investors may consult their Tax Advisors for its applicability, if any, in future based in the extant provisions of the IT ACT

Jurisdiction

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Barmer,Rajasthan , India.

Application in the Issue

Applicants shall apply in the Issue in physical form only, through a valid Application Form filled in by the Applicant alongwith attachment, as applicable and shall be submitted to the Registrar to the Issue.

Form of Allotment and Denomination of ZCZP Instruments

As per the NSE Norms, the listed ZCZP Instruments will not be made available for trading in secondary market. Allotment in the Issue to all Allottees, will be in electronic form i.e., in dematerialized form and in multiples of one ZCZP Instrument.

For details of allotment refer to chapter titled "*Issue Procedure*" beginning on page 95 of this Draft Prospectus.

Lock-in

ZCZP shall be locked in till its maturity in the hands of all subscribers (including corporates).

Transfer/Transmission of ZCZP Instruments

The ZCZP Instruments shall be transferred to the legal heirs of the Allottees, subject to and in accordance with the rules/procedures as prescribed by NSDL/CDSL and the relevant DPs of the transfer or transferee and any other applicable lawsand rules notified in respect thereof.

Title

The ZCZP Holder(s) for the time being appearing in the record of beneficial owners maintained by the Depository shall be treated for all purposes by our Society as the holder thereofand its absolute owner for all purposes.

Succession

In the event of demise of the sole or first holder of the ZCZP Instruments, our Society will recognize the executors or administrator of the deceased ZCZP Instrument Holders, or the holder of the succession certificate or other legal representativeas having title to the ZCZP Instruments only if such executor or administrator obtains and produces probate or letter of administration or is the holder of the succession certificate or other legal representation, as the case may be, from an appropriatecourt in India. Where ZCZP Instruments are held in joint names and one of the joint holders dies, the survivor(s) will be recognized as the ZCZP Instrument Holder(s). It will be sufficient for our Society to delete the name of the deceased ZCZP Instrument Holder after obtaining satisfactory evidence of his death. Provided, a third person may call on our Society to register his name as successor of the deceased ZCZP Holder after obtaining evidence such as probate of a will for the purposeof proving his title to the ZCZP Instruments. The Members of our Society in their absolute discretion may, in any case, dispense with production of probate or letter of administration or succession certificate or other legal representation.

Joint holders

Where two or more persons are holders of any ZCZP Instruments, they shall be deemed to hold the same as joint holders withbenefits of survivorship.

Applications should be made in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form.

All communications will be addressed to the first named Applicant whose name appears in the Application Form and at the address mentioned therein.

Period of subscription

ISSUE SCHEDULE	
ISSUE OPENS ON	As stated in the Prospectus
ISSUE CLOSES ON	As stated in the Prospectus

Application Forms for the Issue will be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday). On the Issue Closing Date, Application Forms will be accepted only between 10.00 a.m. to 3.00 p.m. (Indian Standard Time). For further details please refer to "*Issue Procedure*" on page 95 of this Draft Prospectus.

Mode of payment of Interest to ZCZP Instrument Holders

The Issue, being an issue of zero coupon zero principal instruments in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable.

Application Size

Each Application should be for a minimum of ₹ 1000, i.e., 1000 ZCZP Instruments and in multiples of ₹ 1000 (1000ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Pre-closure

Our Society reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in this Draft Prospectus. Our Society shall Allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements.

Minimum subscription

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments theminimum subscription for such public issue of zero coupon zero principal instruments shall be 50% of the Issue Size.

If our Society does not receive the minimum subscription of 50% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 50% of the Issue Size but below 100% of theIssue Size.

In case the subscription above 50% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achievingsocial objectives is as follows:

The Society shall endeavor to seek more donations as projected and if the same is not achieved Society shall plan to proportionately reduce the number of beneficiaries to be covered under the said project.

If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Society and/or the Registrar, refunds will be made to the account prescribed. However, where our Society and/or the Registrar does not have the necessary information for making such refunds, our Society and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

Impact of Under-Subscription on NGO's Social Mission:

1. Insufficient Funding Impacting Project Objectives: Inadequate capital may restrict e the number of beneficiaries as per the DHARA SANSTHAN's Program for Beneficiaries but will not disrupt schedules for delivering vital providing campaign, training and workshop.

2. Impeded Impact on Beneficiary Communities: Under-subscription to funding initiatives directly affects DHARA SANSTHAN's outreach to intended beneficiary communities, potentially reducing the number of beneficiaries but will not impact the e rate of improvement in living conditions and overall well-being for Beneficiaries who will be taken up in the program.

3. Challenges in Resource Allocation: Insufficient funds may force DHARA SANSTHAN to reassess resource allocation, potentially diverting resources from critical projects to cover operational costs, thereby impacting the effectiveness of program delivery marginally.

4. Community Disappointment and Eroded Confidence: Under-subscription can lead to disappointment within beneficiary communities, eroding confidence in DHARA SANSTHAN's capacity to bring about meaningful and sustainable positive change for Beneficiaries.

Utilisation of Application Amount

The sum received in respect of the Issue will be kept in the Escrow Account and we will have access to such funds only upon Allotment or refunds, whichever is later of the ZCZP Instruments and on receipt of listing approval from the Stock Exchange as per applicable provisions of law(s), regulations and approvals.

Utilization of Issue Proceeds

a) All monies received pursuant to the issue of ZCZP Instruments to public shall be transferred to a separate bank account.

b) Our Society shall submit to the Stock Exchanges a statement in respect of utilization of the Net Proceeds and balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this DraftProspectus;

c) Our Society confirms that the unutilized amounts from the Net Proceeds shall be kept in a separate bank accountand shall not be co – mingled with other funds;

d) Our Society shall utilize the Issue proceeds only up on (i) receipt of minimum subscription; (ii) completion of Allotment in compliance with Section 40 of the Rajasthan Registration Act, 28, 1958; and (iii) receipt of listing approval from StockExchanges; and

Listing

The ZCZP Instruments offered through this Draft Prospectus are proposed to be listed on the Stock Exchanges. Our Societyhas obtained 'in-principle' approvals for the Issue and from NSE *vide* its letter dated [●]. Forthe purposes of the Issue, NSE Social Stock Exchange shall be the Designated Stock Exchange.

Our Society will use best efforts to ensure that all steps for the completion of the necessary formalities for listing at the StockExchanges are taken within 10 (ten) trading days of the Issue Closing Date.

Monitoring and Reporting of Utilisation of Issue Proceeds

There is no requirement for appointment of a monitoring agency in terms of the SEBI ICDR Regulations. Our Society shall monitor the utilization of the proceeds of the Issue as prescribed under the SEBI Listing Regulations.

ISSUE PROCEDURE

This section applies to all Applicants. Please note that all Applicants are required to pay the full Application Amount while making an Application. Applicants should note that they shall submit their Applications to the Registrar to the Issue as mentioned on the Application Form. Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable law or as specified in this Draft Prospectus.

Our Society does not accept any responsibility for the completeness and accuracy of the information stated in this section and is not liable for any amendment, modification or change in the applicable law which may occur after the date of this Draft Prospectus. Investors are advised to make their independent investigations and ensure that their Applications are submitted in accordance with applicable laws.

OUR SOCIETY SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE REGISTRAR TO THE ISSUE IN CONNECTION WITH THE COLLECTION OF APPLICATION FORMS INRESPECT OF THE ISSUE. FURTHER, THE REGISTRAR TO THE ISSUE WILL BE RESPONSIBLE FOR ADDRESSING INVESTOR GRIEVANCES ARISING FROM APPLICATIONS.

Please note that for the purposes of this section, the term "Working Day" shall mean all days excluding Sundays or a holiday of commercial banks in Mumbai, except with reference to Issue Period, where Working Days shall mean all days, excluding Saturdays, Sundays and holiday of commercial banks in Mumbai. Furthermore, for the purpose of postissue period, i.e., period beginning from Issue Closing Date to listing of the ZCZP Instruments, Working Days shall mean all trading days of Stock Exchanges excluding Saturdays, Sundays, and bank holidays in Mumbai.

Availability of this Draft Prospectus, Prospectus and Application Forms

The copies of this Draft Prospectus, the Prospectus, together with Application Forms may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Prospectus and the Application Forms will be available for download onthe website of NSE at www.nseindia.com. A unique application number ("**UAN**") will be generated for every Application Form downloaded from the website of the Stock Exchanges i.e., BSE at www.bseindia.com and at NSE at www.nseindia.com.

In addition, Application Forms would also be made available to all the recognized stock exchanges.

Our Society may provide Application Forms for being filled and downloaded at such websites as we may deem fit. The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit.

Who can apply?

The following categories of persons are eligible to apply in the Issue.

Institutional Investors

- a mutual fund, venture capital fund and alternative investment fund registered with SEBI;
- a public financial institution;
- a scheduled commercial bank;
- a state industrial development corporation;
- an insurance Society registered with the Insurance Regulatory and Development Authority of India;
- a provident fund with minimum corpus of twenty-five crore rupees;

- a pension fund with minimum corpus of twenty-five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;

- National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005, of the Governmentof India published in the Gazette of India;

  - insurance funds set up and managed by army, navy or air force of the Union of India;

  - insurance funds set up and managed by the Department of Posts, India; and
  - systemically important non-banking financial Companies.

Non-institutional Investors

- Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligibleto invest in ZCZP Instruments. For further details, see "*Issue Procedure*" on page 95 of this Draft Prospectus.

Retail Individual Investors

●"Retail individual investor" means an individual investor who applies or bids for specified securities for a value of not more than two lakhs rupees;

Foreign investors and retail individual investors are not permitted to participate in the Issue.

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/orregulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

APPLICATIONS BY VARIOUS APPLICANT CATEGORIES

Applications by Mutual Funds

A separate Application can be made in respect of each scheme of an Indian mutual fund registered with SEBI and such Applications shall not be treated as multiple Applications. Applications made by the AMCs or custodians of a Mutual Fund shall clearly indicate the name of the concerned scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the ZCZP Instruments must be also accompanied with the certified true copies of (i) its SEBI registration certificates (ii) the Memorandum of association in respect of such mutual fund (ii) a resolution authorizing investment and containing operating instructions and (iii) specimen signatures of authorized signatories.

Application by Scheduled Commercial Banks

Scheduled Commercial Banks can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) memorandum and articlesof association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorizing investment; and (iv) a letter ofauthorization. Failing this, our Society reserves the right to accept or reject any Application for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

Application by Insurance Companies

Insurance Companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied with the certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney;
(iii) resolution authorizing investments/containing operating instructions; and (iv) specimen signatures authorized signatories.

Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case,

without assigning any reason therefor.

Applications by Alternative Investments Funds

Applications made by alternative investment funds eligible to invest in accordance with the Securities and Exchange Board ofIndia (Alternative Investment Fund) Regulations, 2012, as amended (the "**SEBI AIF Regulations**") for Allotment of the ZCZPInstruments must be accompanied with the certified true copies of (i) SEBI registration certificate; (ii) a resolution authorizing investment and containing operating instructions; and (iii) specimen signatures authorized persons. The Alternative Investment Funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI.

Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment

In case of Applications made by Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) Power of Attorney, if any, in favors of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any society applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorizations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/ or regulatory provisions.

Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason, therefore.

Applications by Society

In case of Applications made by society, settled under the Rajasthan Registration Act, 28, 1958, as amended, or any other statutory and/or regulatory provision governing the settlement of society in India, must submit a (i) certified copy of the registered instrument forcreation of such society, (ii) power of attorney, if any, in favors of one or more society thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any society applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorizations, which may be required under applicable statutory and/or regulatory requirements to invest inZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applications by Public Financial Institutions, which are authorized to invest in the ZCZP Instruments

The Application must be accompanied by certified true copies of: (i) any Act/ Rules under which they are incorporated; (ii) board resolution authorizing investments; and (iii) specimen signature of authorized person.

Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applications made by Companies, bodies corporate and Companies registered under the applicable laws in India

The Application must be accompanied by certified true copies of: (i) any act/ rules under which they are incorporated; (ii)

BoardResolution authorizing investments; and (iii) Specimen signature of authorized person.

Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Partnership firms formed under applicable Indian laws in the name of the partners and Limited Liability Partnershipsformed and registered under the provisions of the Limited Liability Partnership Act, 2008

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any documents evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) aresolution authorizing the investment and containing operating instructions; and (iv) specimen signature of authorized personsof such Applicant.

Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications under a power of attorney by limited Companies, corporate bodies and registered Companies

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the memorandum of association and articlesof association and/or bye laws must be lodged along with the Application Form.

Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney must belodged along with the Application Form.

Failing this our Society, reserves the right to reject such Applications. Our Society, in its absolute discretion, reserves the right to relax the above condition of attaching the power of attorney along with the Application Forms subject to such terms and conditions that our Society may deem fit.

Applications by provident funds, pension funds, which are authorized to invest in the ZCZP Instruments

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorizes to invest in the ZCZP Instruments, for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) any act/rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more members thereof, (ii) a board resolution authorizes investments; (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements; (iv) specimen signature of authorized person; (v) a certified copy of the registered instrumentfor creation of such fund/society; and (vi) any tax exemption certificate issued by Income Tax authorities.

Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications by National Investment Funds

Application made by a National Investment Fund for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) a resolution authorizes investment and containing operating instructions; and (ii) specimen signatures of authorized persons.

Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor

Applications by Systematically Important Non-banking financial Companies

Applications made by systematically important non-banking financial Companies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of: (i) memorandum and articles of association/charter of constitution; (ii) power of attorney;(iii) board Resolution authorizes investments; and (iii) specimen signature of authorizedperson.

Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of ZCZP Instruments pursuant to the Issue.

Escrow Mechanism

We shall open an Escrow Account with the Escrow Collection Bank in whose favour the Applicants shall transfer through direct credit / NACH / NEFT / RTGS or shall issue cheque / demand draft in respect of their Application. Cheques or demanddrafts received for the application Amount from investors would be deposited in the respective Escrow Account. The Escrow Collection Bank will act in terms of this Draft Prospectus and the Escrow Agreement. The Escrow Collection Bank shall not exercise any lien whatsoever over the monies deposited therein. Upon completion of the Allotment or refunds, whichever is later, the Escrow Collection Bank shall transfer the monies from the Escrow Account to the bank account of our Society as per the terms of the Escrow Agreement. Payments of refund to the Applicants shall also be made from the Escrow Account asper the terms of the Escrow Agreement and this Draft Prospectus.

The information below is given for the benefit of Applicants. Our Society is not liable for any amendment or modification orchanges in applicable laws or regulations, which may occur after the date of this Draft Prospectus.

How to apply?

Copies of the Prospectus together with Application Form may be obtained from our Registered Office and the Registrar to theIssue. Additionally, the Prospectus and the Application Forms will be available for download on the website of NSE at www.nseindia.com.

Application Forms will also be available on the website of the Stock Exchange. A unique application number ("**UAN**") will begenerated for every Application Form downloaded from the websites of the Stock Exchange.

Please note that there is a single Application Form.

Method of Application

An eligible investor desirous of applying in this Issue can make Applications through the physical mode only.

Applicants intending to subscribe in the Issue shall submit a duly filled Application Form to the Registrar to the Issue.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach theRegistrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shallbe available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

All Application Forms duly completed together with cheque/demand draft, if applicable for the amount payable on applicationmust be delivered before the Issue Closing Date to the Registrar to the Issue. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

Application Size

Each Application should be for a minimum of ₹ 1000, i.e., 1000 ZCZP Instruments and in multiples of ₹ ₹ 1000 (1000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicanthas applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Applications cannot be made by:

Retail individual investors and foreign investors (including persons resident outside India, foreign nationals, non-resident Indians, overseas citizens of India, foreign institutional investors, foreign portfolio investors, foreign venture capital investors).

Terms of Payment

The entire issue price for the ZCZP Instruments is payable on application only. In case of allotment of lesser number of ZCZPInstruments than the number applied, our Society shall refund the excess amount paid on application to the applicant.

Payment instructions for Applicants

Our Society shall open an Escrow Account with the Escrow Collection Bank for the collection of the application amount payable upon submission of the Application Form.

Payment shall be made by way of direct credit / NACH / NEFT / RTGS / cheque / demand draft. Outstation cheques /demand drafts drawn on banks not participating in the clearing process will not be accepted and applications accompanied by such cheques or demand drafts are liable to be rejected. Any payment by way of cash or stock invest will not be accepted. In case payment is effected in contravention of the conditions mentioned herein, the Application is liable to be rejected and applicationmoney will be refunded and no interest will be paid thereon.

All Application Forms received with outstation cheques, post-dated cheques, cheques / demand drafts drawn on banks not participating in the clearing process shall be rejected and the Registrar shall not be responsible for such rejections.

The Escrow Collection Bank shall transfer the funds from the Escrow Account, as per the terms of the Escrow Agreement, intoa separate bank account after the completion of the Allotment or refunds, whichever is later.

All cheques / demand drafts enclosed to the application should be crossed "*A/c payee only*" and must be made payable to [●].

The Applicants shall ensure that the bank account linked with the Depositories is used for making the payment for Application.

Payment mechanism for Applicants

An Applicant may submit the completed Application Form to Registrar to the Issue along with cheque / demand draft.

The Applicants may also pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demanddraft in respect of their Application to the below bank account:
Escrow Account Details:*

Bank Name: [●]
Account No.: [●]
Account Name: [●]
IFSC Code: [●]
Account Type: [●]

**To be populated in the Prospectus.*

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicanthas transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach theRegistrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shallbe available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Additional information for Applicants

1. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

2. All applications Forms duly completed and accompanied by account payee cheques / demand drafts shall be submitted with the Registrar to the Issue before the Issue Closing Date. The Registrar to the Issue will not accept payments made in cash. However, Application Forms duly completed together with cheque/demand draft drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date. Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. No separate receipts will be issued for the money to be paid on the submission of Application Form.

3. Application Forms submitted by Applicants shall be for allotment of ZCZP Instruments only in dematerialized form.

Instructions for completing the Application Form

1. Applications must be made in the prescribed Application Form.

2. Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in *th*e Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms.

3. Applications are required to be for a minimum of 1000 ZCZP Instruments and in multiples of 1000 ZCZP Instruments thereafter as specified in the Issue Documents.

4. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution ofIndia must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.

5. Applications should be in single name. Applicants are required to ensure that the PAN Details of the HUF are mentioned and not those of the Karta.

6. Applicants applying for Allotment must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.

7. Applicants must ensure that their Application Forms are made in a single name.

8. The minimum number of Applications and minimum application size shall be specified in the Prospectus. Applicants may apply for ZCZP Instruments Applied for in a single Application Form.

9. All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

Applicants should note that the Registrar will not be liable for error in data entry due to incomplete or illegible Application Forms. Our Society would allot the ZCZP Instruments, as specified in the Prospectus for the Issue to all valid Applications`.

Applicants' PAN, Depository Account and Bank Account Details

ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE ZCZP INSTRUMENTS SHOULD MENTION THEIRDP ID, CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID,CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM IS EXACTLY THE SAME AS THE DP ID, CLIENTID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE.

On the basis of the DP ID, Client ID and PAN provided by them in the Application Form, the Registrar to the Issue willobtain from the Depository the Demographic Details of the Applicants including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delaysin authorizing, to Applicants, delivery of Allotment Advice at the Applicants' sole risk, and neither the Registrar, nor our Society shall have any responsibility and undertake any liability for the same.

These Demographic Details would be used for all correspondence with the Applicants including mailing of the Allotment Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by theRegistrar to the Issue except in relation to this Issue. By signing the Application Form, Applicants applying for the ZCZP Instruments would be deemed to have authorized the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.

Allotment Advice would be mailed by post or e-mail at the address of the Applicants in accordance with the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice may get delayed if the same once sent to the address obtained from the Depositories are returned undelivered. Further, please note that any such delay shallbe at such Applicants' sole risk and neither our Society, nor the Registrar to the Issue shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay.

In case of Applications made under powers of attorney, our Society in its absolute discretion, reserves the right to permit theholder of a power of attorney to request the Registrar to the Issue that for the purpose of printing particulars on and mailing ofthe Allotment Advice through post, the Demographic Details obtained from the Depository of the Applicant shall be used.

With effect from August 16, 2010, the beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to this Issue will be made into the accounts of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

Applicants should note that the ZCZP Instruments will be allotted to all successful Applicants only in dematerialized form. TheApplication Forms which do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN,shall be treated as incomplete and will be rejected.

APPLICATIONS FOR ALLOTMENT OF ZCZP INSTRUMENTS IN THE DEMATERIALIZED FORM

Submission of Applications

All Application Forms duly completed together with cheque/demand draft, drawn on/payable at a local bank in Mumbai for theamount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date.

In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then theApplicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach theRegistrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shallbe available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

In case of hand delivery of the Application Form, an acknowledgement shall be issued by Registrar to the Applicant as proof of having accepted the Application.

Applications shall be deemed to have been received by us only when submitted to the Registrar as detailed above and not otherwise.

Online Applications

Our Society shall not provide any facility to submit applications in online mode.

INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

General Instructions

A. General instructions for completing the Application Form

- Applications must be made in prescribed Application Form only;
- Application Forms must be completed in block letters in English, as per the instructions contained in this Draft Prospectus, the Prospectus and the Application Form;
- Applicants must apply for Allotment in dematerialized form and must provide details of valid and active DPID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form
- The minimum number of Applications and minimum application size shall be specified in the Prospectus.
- Applications should be in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed tohave signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
- Applications should be made by Karta in case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta;
- Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution need to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
- No separate receipts will be issued for the money payable on the submission of the Application Form.
- Every Applicant should hold valid Permanent Account Number (PAN) and mention the same in the Application Form;
- All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Our Society would allot the series of ZCZP Instruments, as specified in the Prospectus to all valid Applications.

B. Applicant's Beneficiary Account and Bank Account Details

Applicants applying for Allotment in dematerialized form must mention their DP ID, Client ID and PAN in the Application Form and ensure that the name provided in the Application Form is exactly the same as the name in whichthe Beneficiary Account is held. In case the Application Form for Allotment in dematerialized form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DP ID, Client ID and PAN mentioned inthe Application Form for Allotment in dematerialized form do not match with the DP ID, Client ID and PAN availablein the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialized form is liable to be rejected. Further, Application Forms submitted by Applicants applyingfor Allotment in dematerialized form, whose beneficiary accounts are inactive, will be rejected.

On the basis of the DP ID and Client ID provided by the Applicant in the Application Form for Allotment in dematerialized form, the Registrar to the Issue will obtain from the Depositories the Demographic Details of the Applicant including PAN, address, Magnetic Ink Character Recognition ("**MICR**") Code and occupation. These Demographic Details would be used for giving Allotment Advice and refunds (including through physical refund warrants, direct credit, NACH, NEFT and RTGS), if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details as appearing on the records of the DP and ensure that they are true andcorrect, and carefully fill in their Beneficiary Account details in the Application Form. Failure to do so could result indelays in dispatch/credit of refunds to Applicants and delivery of Allotment Advice at the Applicants' sole risk, and neither our Society, Registrar to the Issue nor the Stock Exchanges will bear any responsibility or liability for the same.

The Demographic Details would be used for correspondence with the Applicants including mailing of the Allotment Advice. Allotment Advice would be mailed at the address of the Applicant as per the Demographic Details received from the Depositories.

In case of Applications made under power of attorney, our Society in its absolute discretion, reserves the right to permit the holder of Power of Attorney to request the Registrar that for the purpose of printing particulars on the mailing of Allotment Advice, the demographic details obtained from the Depository of the Applicant shall be used. By signing the Application Form, the Applicant would have deemed to have authorized the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records. The Demographic Details given by Applicant in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to the Issue.

The beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to the Issue will be made into the accounts of such Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected. Furthermore, in case no corresponding record is available with the Depositories, which matches the three parameters, namely, DP ID, Client ID and PAN, then such Application are liable to be rejected.

C. Permanent Account Number ("PAN")

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the Centralor State Government officials and the officials appointed by the courts in terms of a SEBI circular dated June 30, 2008,and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006, may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir- 05/2007 dated April 27, 2007, issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market, irrespective of the amount of transaction. Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants shouldnot submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground.

However, the exemption for the Central or State Government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants' verifying the veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of theseApplications, the Registrar to the Issue will check under the Depository records for the appropriate description underthe PAN field i.e., either Sikkim category or exempt category.

General Instructions

Do's

1. Check if you are eligible to apply as per the terms of the Prospectus and applicable law;

2. Read all the instructions carefully and complete the Application Form in the prescribed form;

3. Ensure that you have obtained all necessary approvals from the relevant statutory and/or regulatory authorities to applyfor, subscribe to and/or seek Allotment of ZCZP Instruments pursuant to the Issue;

4. Ensure that the DP ID and Client ID are correct and beneficiary account is activated for Allotment of ZCZP Instruments in dematerialized form. The requirement for providing Depository Participant details shall be mandatory for all Applicants;

5. Ensure that you have been given an acknowledgement as proof of the Registrar having accepted the Application Formin case of hand delivery of Application Forms;

6. Ensure that signatures other than in the languages specified in the Eighth Schedule to the Constitution of India are attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;

7. In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as ‘XYZ Hindu Undivided Family applying through PQR’, where PQR is the name of the Karta. However, the PAN of the HUF should be mentioned in the Application Form and not that of the Karta;

8. Ensure that the Demographic Details including PAN are updated, true and correct in all respects;

9. Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required
    a. in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would berequired to give confirmation to this effect in the Application Form;

10. Ensure that your Application Form is submitted with the Registrar to the Issue; and

11. Ensure that you have correctly ticked, provided or checked the authorisation box in the Application Form.

Don’ts:

1. Do not apply for lower than the minimum application size;

2. Do not fill up the Application Form such that the ZCZP Instruments applied for exceeds the Issue size and/or investment limit or maximum number of ZCZP Instruments that can be held under the applicable laws or regulationsor maximum amount permissible under the applicable regulations;

3. Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;

4. Do not submit incorrect details of the DP ID, Client ID and PAN or provide details for a beneficiary account which issuspended or for which details cannot be verified by the Registrar to the Issue;

5. Do not submit Applications on plain paper or on incomplete or illegible Application Forms;

6. Do not apply if you are not competent to contract under the Indian Contract Act, 1872;

7. Do not submit an Application in case you are not eligible to acquire ZCZP Instruments under applicable law or your relevant constitutional documents or otherwise;

8. Do not apply if you are a person ineligible to apply for ZCZP Instruments under the Issue;

9. Do not make an application of the ZCZP Instrument on multiple copies taken of a single form;

Depository Arrangements

Our Society has made depository arrangements with NSDL and CDSL for issue and holding of the ZCZP Instruments inauthorized form.

In this context:

1. Tripartite Agreement dated [●], between us, the Registrar to the Issue and CDSL for offering depository option to theApplicants.

2. Tripartite Agreement dated [●], between us, the Registrar to the Issue and NSDL for offering depository option to theApplicants.

3. An Applicant must have at least one beneficiary account with any of the Depository Participants (DPs) of NSDL or CDSL prior to making the Application.

4. ZCZP Instruments Allotted to an Applicant will be credited directly to the Applicant’s respective beneficiary account(s) with the DP.

5. Non-transferable Allotment Advice will be directly sent to the Applicant by the Registrar to the Issue.

For further information relating to Applications for Allotment of the ZCZP Instruments in authorized form, please see thesection titled "*Issue Procedure*" on page 95 of this Draft Prospectus.

Communications

All future communications in connection with Applications made in the Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application.

Applicants can contact our Society Secretary and Compliance Officer or the Registrar to the Issue in case of any pre – Issuerelated problems and/or post-Issue related problems such as non-receipt of Allotment Advice non-credit of ZCZP Instrumentsin depository's beneficiary account/ etc.

Undertaking by the Issuer

Statement by the Board:

1. All monies received pursuant to the Issue of ZCZP Instruments to public shall be transferred to a separate bank accountas referred to in sub-section (3) of Rajasthan Registration Act, 28, 1958.

2. Details of all monies utilized out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies had been utilized.

3. Details of all unutilized monies out of issue of ZCZP Instruments, if any, referred to in sub-item (a) shall be disclosedunder an appropriate separate head in our Balance Sheet indicating the form in which such unutilized monies have been invested.

4. Our Society shall submit to the Stock Exchanges a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Prospectus.

5. We shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 50% of the Issue Size; (b) completion of Allotment and refund process in compliance with Rajasthan Registration Act, 28, 1958; and (c) receiptof listing approval from the Stock Exchanges.

Other Undertakings by our Society

Our Society undertakes that:

a. Complaints received in respect of the Issue will be attended to by our Society expeditiously and satisfactorily.

b. Our Society will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within 10 (ten) trading days of the Issue Closing Date.

c. Funds required for dispatch of Allotment Advice will be made available by our Society to the Registrar to the Issue.

d. We shall make necessary disclosures/reporting under any other legal or regulatory requirement as may be required byour Society from time to time.

Rejection of Applications

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, the Boardof Members of our Society reserves it's full, unqualified and absolute right to accept or reject any Application in whole or inpart and in either case without assigning any reason thereof.

Application may be rejected on one or more technical grounds, including but not restricted to:

- Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minorshaving valid Depository Account as per Demographic Details provided by Depositories);

- Applications by retail or foreign investors;
- Applications not being signed by the sole Applicant;
- Application Amount blocked being higher or lower than the value of ZCZP Instruments Applied for. However, our Society may allot ZCZP Instruments up to the number of ZCZP Instruments Applied for, if the value of such ZCZPInstruments Applied for exceeds the minimum application size;
- Applications where a registered address in India is not provided for the Applicant;
- In case of partnership firms (except LLPs), ZCZP Instruments applied for in the name of the partnership and not the names of the individual partners(s);
- DP ID and Client ID not mentioned in the Application Form;
- GIR number furnished instead of PAN;
- Applications for an amount below the minimum application size;
- Applications by persons who are not eligible to acquire ZCZP Instruments of our Society in terms of applicable laws, rules, regulations, guidelines and approvals;
- In case of Applications under power of attorney or by limited Companies, corporate, society etc., submitted without relevant documents;
- Applications accompanied by Stock invest/cash;
- Signature of sole Applicant missing;
- Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.
- Date of Birth for first/sole Applicant for persons applying for Allotment not mentioned in the Application Form.
- In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, ClientID and PAN or if PAN is not available in the Depository database;
- Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicablelaw;
- Applications by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;
- Applications by any person outside India;
- Applications by other persons who are not eligible to apply for ZCZP Instruments under the Issue under applicable Indian or foreign statutory/regulatory requirements;
- Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the Stock Exchange, as applicable;
- Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Prospectus;
- Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular issued by SEBI on July 29, 2010, bearing number CIR/MRD/DP/22/2010;
- Where PAN details in the Application Form are not as per the records of the Depositories;
- Applications providing an inoperative demat account number.
- Applications being received post the Issue Closing Date where the payment of Application Amount is being

made bycheque / demand draft.

- Applications being received upon expiry of 3 (three) Working Days where the payment of the Application Amount isbeing done by way of electronic bank transfer, provided the Application Amount was received in the Escrow Account prior to the Issue Closing Date.

Mode of making refunds

The Registrar to the Issue shall make refunds to the relevant bank accounts of the Applicants as per the Demographic detailsgiven by the Depositories.

The mode of refund shall be undertaken in the following order of preference:

a. **Direct Credit**

Applicants having their bank account with the Escrow Collection Bank, shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Escrow Collection Bank.

b. **NACH**

National Automated Clearing House which is a consolidated system of ECS. Payment of refund would be done through NACH for Applicants having an account at one of the centres specified by the RBI, where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition (MICR) code wherever applicable from the depository. The payment of refund through NACH is mandatory for Applicants having a bank account at any of the centres where NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH including the MICR code as appearing on a cheque leaf, from the depositories), except where applicant is otherwise disclosed as eligible to getrefunds through NEFT or Direct Credit or RTGS.

c. **RTGS**

Applicants having a bank account with a participating bank and whose refund amounts exceed ₹200,000, or such amount as may be fixed by RBI from time to time, have the option to receive refund through RTGS. Such eligible Applicants who indicate their preference to receive refund through RTGS are required to provide the Indian FinancialSystem Code ("**IFSC**") in the Application Form or intimate our Society and the Registrar to the Issue at least sevendays prior to the Record Date. Charges, if any, levied by the Applicant's bank receiving the credit would be borne bythe Applicant. In the event the same is not provided, refund shall be made through NACH subject to availability of complete bank account details for the same as stated above.

d. **NEFT**

Payment of refunds shall be undertaken through NEFT wherever the Applicants' banks have been assigned the IFSC,which can be linked to a Magnetic Ink Character Recognition ("MICR"), if any, available to that particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of paymentof refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR numberand their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC of that particular bank branch and the payment of refund will be made to the applicants through this method.

Basis of Allotment

If the Issue is oversubscribed (i.e. if the subscription received is greater than the Issue Size), the allocation of ZCZP Instruments,in consultation with the Designated Stock Exchange, shall be on a proportionate basis.

Issuance of Allotment Advice

Our Society shall ensure dispatch of Allotment Advice as per the Demographic Details received from the Depositories within8-10 Working Days of the Issue Closing Date. Instructions for credit of ZCZP Instruments to the beneficiary account with Depository Participants shall be made within 8-10 Working Days of the Issue Closing Date. Our Society will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

Investor Withdrawals and Pre-closure

Investor Withdrawal: Applicants can withdraw their Applications till the Issue Closing Date by submitting a request for the same to the Registrar, through whom the Application had been placed. In case an Applicant wishes to withdraw the Applicationafter the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to thefinalization of the Basis of Allotment.

Pre-closure: Our Society reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt ofminimum subscription or as may be specified in the Prospectus. Our Society shall allot ZCZP Instruments with respect to theApplications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements. In the event of such early closure of the Issue, our Societyshall ensure that public notice of such early closure is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement(s) in all those newspapers in which pre-issue advertisement have been given.

If our Society does not receive the minimum subscription of 50% of Issue Size prior to the Issue Closing Date the entire Application Amount shall be refunded to the Applicants.

SECTION VIII – KEY PROVISIONS OF MEMORANDUM OF ASSOCIATION

Name of the Institution: The name of this society is and shall remain Society for Development Health Hygene and Rural Action, Barmer. In brief, it will be known as Dhara Sansthan.

Registered Office: The registered office of this society is situated at Dhara Sansthan, Beriyon Ka Vas, Rai Colony, Barmer (Rajasthan).

Area of Operation: It shall be limited to the **whole of India**.

Objectives of the Society: The objectives of this society are as follows:

1. To ensure participation in the propagation of education, health, population control awareness programs, rural sanitation, drinking water, and maintaining a life-friendly environment.
2. To provide assistance for increasing agricultural production in rural areas through activities such as tubewell construction, deepening of wells, bunding (medbandi), nursery management, plantation, and rainwater harvesting.
3. To cooperate in the implementation of programs related to women's development, child development, youth development, family welfare, etc.
4. To contribute toward connecting the community with the mainstream of development by bringing about a change in the economic, social, and ideological status of rural people, making them aware of their development, and organizing them to benefit from developmental activities.
5. To increase income-generating activities and ensure the proper utilization of community income sources like agriculture, animal husbandry, village industries, afforestation, and wasteland.
6. To implement modern technology in its area of operation, adapting to local rural conditions in every sphere of life.
7. To form organizations of poor rural people in the working area to make these organizations functional and mobilize resources; for all aspects related to development such as economic, agriculture & allied sectors, non-agricultural industries, education, health, environment, etc., the society will seek cooperation from government and non-governmental institutions to strengthen such resources.

8. To study, analyze, and provide recommendations on multifaceted problems affecting public life in rural areas.
9. To provide detailed suggestions to the public for resolving the problems of rural areas, and to advise the State Government, local bodies, and educational institutions from time to time to understand and inspect these issues.
10. To integrate sources of income for the redressal and execution of village problems, and to obtain help from institutions, students, and technical organizations in resolving these issues.
11. To attend to all types of facilities for human interest and welfare, provide relief, and create dividend/welfare programs for their betterment, best interests, and improvement.
12. To create a forum to accelerate development through which exchange of ideas can take place.
13. To educate and enhance the knowledge of the entire public regarding environmental purification so that natural wealth can be obtained in its true form.
14. To provide resources for development, prepare proposals, conduct elections, provide training for other tasks, perform all the above-mentioned activities for human welfare, and provide services to government and non-governmental organizations.

Note: No profit motive is inherent in the fulfilment of the above objectives.

Rules and Regulations (Constitution)

- **1. Name of the Institution:** Society for Development Health Hygiene and Rural Action, Barmer. Short Name: Dhara Sansthan.
- **2. Registered Office:** Dhara Sansthan, Beriyon Ka Vas, Rai Colony, Barmer (Rajasthan).
- **Area of Operation:** Restricted to the whole of India.
- **3. Objectives of the Society:** *(Repetition of objectives as listed on Page 20)*

4. Membership: Persons possessing the following qualifications shall be eligible to become members of the society:

1. Must reside within the area of operation of the society.
2. Must be an adult.
3. Must not be insane or bankrupt.
4. Must have an interest and faith in the objectives of the society.
5. Must consider the interest of the society paramount.

5. Classification of Members: The members of the society can be classified as follows:

1. **Patron:** Persons capable of giving guidance and legal advice in the functioning of the society can be made Patron members.
2. **Life Member:** Any person who provides cooperation in the work of the society will be considered a Life Member.
3. **Honorary Member:** Persons holding high positions who provide cooperation in the work of the society can be deemed Honorary Members.
4. **Ordinary Member:** A resident of the state whose age is not less than 18 years will be made an Ordinary Member of this institution.

6. Fees and Subscription Payable by Members: The fees and subscriptions payable by the members mentioned in sub-rule 5 shall be as follows:

1. Patron - Rs. 500/- Lump sum (Life-time)
2. Life Member - Rs. 250/- (Life-time)
3. Honorary Member - ----
4. Ordinary Member - Rs. 11/- Annually

7.Termination of Membership: Expulsion/termination of members from the society can be done under the following conditions:

1. Upon death.
2. Upon resignation.
3. On working against the objectives of the society.
4. On being found guilty by the Executive Committee.

   An appeal against such expulsion can be made in writing within 15 days for a decision by the General Body, and the majority decision of the General Body shall be final.

8. General Body: All types of members described in sub-rule 5 of the society together shall constitute the General Body.

9. Powers and Duties of the General Body:

1. To elect the Executive Committee.
2. To pass the annual budget.
3. To review and confirm the tasks performed by the Executive Committee.
4. To amend, alter, or add to the constitution by a 2/3rd majority of the total members of the society. (This will be applicable only after filing with the Registrar's office and obtaining a certified copy.)

10. Meetings of the General Body:

1. One meeting of the General Body in a year is mandatory, but it can be called anytime by the President/Secretary if needed.
2. The quorum for the General Body meeting shall be 2/3rd of the total members.
3. Notice of the meeting shall be given 7 days in advance, and for an emergency meeting, 3 days in advance.

4. In the absence of a quorum, the meeting can be adjourned and recalled after 7 days at the designated time and place. No quorum shall be required for such an adjourned meeting, but the agenda items must remain the same as in the original notice.
5. Upon a written request by 1/3rd or 15 members of the society (whichever is less), it is mandatory for the Secretary/President to call a meeting within one month. If they fail to do so, any 3 members out of the 15 can issue a notice, and decisions taken in such a meeting will be legally valid and accepted.

11. Constitution of the Executive Committee: To run the functions of the society smoothly, an Executive Committee (Governing Body) shall be formed consisting of the following office-bearers and members:

1. President - 1
2. Secretary (Chief Executive) - 1
3. Treasurer - 1
4. Members - 4 *(Total members in the Governing Body = 7)*

12. Election of the Executive Committee:

1. The election of the Governing Body shall be conducted by the General Body for a period of two years.
2. The election shall be held through a direct voting system.
3. The Election Officer shall be appointed by the Governing Body.

13. Powers and Duties of the Executive Committee:

1. To admit or expel members.
2. To prepare the annual budget.
3. To protect and secure the property of the society.
4. To implement the decisions passed by the General Body.
5. To form sub-committees for operational management.

14. Meetings of the Executive Committee:

1. At least two meetings of the Executive Committee are mandatory in a year.
2. The quorum for the meeting shall be more than half of the total strength of the Governing Body.
3. Notice of the meeting shall be given 3 days in advance, and for emergency meetings, notice can be given in less time via circulation.
4. In the absence of a quorum, the meeting can be adjourned to the next day at the same time and place, where no quorum will be necessary.

15. Powers and Duties of the Office Bearers:

1. President: To preside over meetings and cast a deciding/casting vote in case of a tie.
2. Secretary (Chief Executive): He/She shall be the chief officer of the committee and will have full authority over day-to-day operations.

- Duties include calling meetings, recording minutes, maintaining records, controlling income-expenditure, controlling salaried employees, passing their salary and travel bills, representing the society, and signing legal documents on its behalf.
- To handle correspondence.
- To prepare annual financial statements.
- To perform any other necessary acts for the safety of the property.
- To get the annual accounts audited by a Chartered Accountant.

3. Treasurer: To assist in preparing annual accounts and complete other assigned tasks.

16. Funds of the Society: The funds of the society shall be accumulated through subscriptions, fees, assistance, and government grants. These funds shall be kept in a nationalized bank or can be invested in NCDs and Secure Bonds, for which the institution may open a Demat account. Bank transactions shall be operated through the joint signatures of any two out of the President, Secretary, and Treasurer.

17. Financial Prerogatives (Cash Retention Limit): To meet immediate operational needs, office bearers can hold the following maximum cash amounts:

- President: Rs. 500/-
- Secretary (Chief Executive): Rs. 200/-
- Treasurer: Rs. 100/-

18. Audit of the Society: Annual auditing of all accounts of the society shall be conducted.

19. Amendment to the Constitution: If required, amendments, alterations, or modifications to the constitution can be made by a 2/3rd majority of the total members of the General Body, in accordance with Section 12 of the Rajasthan Societies Registration Act, 1958.

20. Dissolution of the Society: If dissolution of the society is necessary, all movable and immovable properties shall be transferred to another society with similar objectives, in compliance with Sections 13 and 14 of the Rajasthan Societies Registration Act, 1958.

21. Inspection of Accounts: The Registrar of Societies, Barmer, shall have full rights to inspect the society, and any suggestions given by them shall be fulfilled.

SECTION IX – MATERIAL CONTRACTS AND DOCCUMENTS FOR INSPECTION

The following contracts which are or may be deemed material have been entered into or are to be entered into by our Society.These contracts and the documents for inspection referred to hereunder, may be inspected at the Registered Office of our Society between 10:00 am to 5:00 pm on any Working Day from the date of the filing of this Draft Prospectus with the StockExchanges till the date of closure of the Issue.

MATERIAL CONTRACTS

1. Registrar Agreement dated [●] between our Society and the Registrar to the Issue.
2. Escrow Agreement dated [●] between our Society, the Registrar to the Issue and the Escrow Collection Bank.
3. Tripartite agreement dated [●], among our Society, the Registrar to the Issue and CDSL.
4. Tripartite agreement dated [●], among our Society, the Registrar to the Issue and NSDL.

MATERIAL DOCUMENTS

1. Memorandum of Association of our Society, as amended to date.
2. Certificate of Registration of our Society dated 30 March, 1989 issued by the RoS.
3. Copy of the resolution passed by the Board of Members on May 26, 2026 approving the issue of ZCZP Instruments.
4. Copy of the resolution passed by the Board of Members on May 26, 2026 approving this Draft Prospectus.
5. Registration certificate as a Not-for-Profit Organization with NSE.
6. Permanent Account Number card.
7. Certificate issued under section 12A of the Income-tax Act, 1961.
8. Certificate of registration under the Foreign Contribution (Regulation) Act, 2010 and the returns filed thereunder.
9. Consents of the Members, Society Secretary and Compliance Officer, Chief Financial Officer, Legal Counsel to theIssue and Registrar to the Issue.
10. Consent dated August 23, 2023 from V.C. Vyas & Associates. , Chartered Accountants to include their name as required undersection 26 (1) of the Rajasthan Registration Act, 28, 1958read with SEBI NCS Regulations, in this Draft Prospectus, and as an “expert” as defined under section 2 (38) of the Rajasthan Registration Act, 28, 1958to the extent and in their capacity as our StatutoryAuditors, and in respect of their audit reports dated October 31, 2023, September 29, 2024 and September 27, 2025, on the Audited Financial Statements, included in this Draft Prospectus, and such consent has not been withdrawn as on the date of this Draft Prospectus.
11. The Audited Financial Statements.
12. Annual reports of our Society for the Fiscals 2026, 2025 and 2024.
13. In-principle listing approval from NSE by its letter no. [●] dated [●]

DECLARATION

We, serving as a Board of Directors of DHARA SANSTHAN, hereby certify that all applicable legal requirements in connection with the Issue, including provisions of Chapter X-A of ICDR Regulations and SEBI Circular dated September 19, 2022, and subject to other applicable laws, if any, under the Securities Contracts(Regulation) Act, 1956, and the rules made thereunder, the Securities and Exchange Board of India Act, 1992,and the rules and regulations made thereunder, each as amended, and the rules/regulations/guidelines/circulars issued by the Government of India, the Securities and Exchange Board of India, and other competent authorities in this respect, from time to time, have been duly complied with, and that no statement made in this Fund Raising document contravenes any such requirements.

We further certify that all the disclosures and statements made in this Fund Raising document are true, accurate, correct, and complete in all material respects, are in conformity with the applicable provisions of the aforesaid statutes mentioned above, and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading. This Fund-Raising document does not contain any misstatements, and no information material to the subject matter has been suppressed or concealed and is as per the original records maintained by our Company under the applicable laws.

Signed by the Directors of DHARA SANSTHAN

DHARA SANSTHAN BARMER

Mahesh Panpalia
(Secretary)