



## GRACE CANCER FOUNDATION

Grace Cancer Foundation (“Trust” or “Issuer”) is a public charitable trust established in 2013 in Hyderabad, Telangana, India, engaged in healthcare initiatives with a primary focus on cancer awareness, early detection, screening, treatment support, rehabilitation and research. The Trust is registered under applicable laws governing charitable trusts in India and holds registrations under the Income Tax Act, 1961 and the Foreign Contribution (Regulation) Act, 2010, subject to compliance with applicable provisions. The Trust has undertaken various public health initiatives, including cancer screening and awareness programmes, across multiple regions in India. For further information, please refer to the section titled “General Information” on page 23 of this Draft Fund Raising Document.

<b>Registered Office:</b> #405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 501505		
<b>NGO Darpan</b> TS/2018/0184620	<b>SSE Registration No:</b> NSESENPO00165	<b>PAN:</b> AACTG0090J
<b>Contact Person :</b> Mr. Pavan Kumar	<b>Email Id:</b> finance@gracecancerfoundation.org	<b>Website:</b> www.gracecancerfoundation.org

### DETAILS OF THE ISSUE

PUBLIC ISSUE BY OUR TRUST OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 10/- EACH (“ZCZP INSTRUMENTS”), AGGREGATING UP TO ₹ 1 CRORE (“ISSUE SIZE” AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE “ISSUE”) THROUGH THIS DRAFT FUND RAISING DOCUMENT AND THE FINAL FUND RAISING DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE FRAMEWORK CIRCULAR”), AS AMENDED FROM TIME TO TIME THE GUIDELINES ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOs ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/ FUND RAISING DOCUMENT (COLLECTIVELY, “NSE NORMS”) AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE

AS PER THE SEBI REGULATIONS, MINIMUM ISSUE SIZE SHALL BE ₹ 50 LAKHS, MINIMUM APPLICATION SIZE SHALL BE ₹ 1,000/- AND MINIMUM SUBSCRIPTION FOR THIS ISSUE SHALL BE 75% OF THE ISSUE SIZE I.E.; ₹75 LAKHS. OUR ORGANISATION IS IN AND SHALL BE IN COMPLIANCE WITH THE AFOREMENTIONED MENTIONED REGULATIONS.

## OUR FOUNDERS

NAME OF OUR FOUNDERS	EMAIL
Dr. Chinnababu Sunkavalli	chinna@gracecancerfoundation.org
Dr. Prameela Rani Sunkavalli	prameela@gracecancerfoundation.org
Shri. B L Sujatha Rao	finance@gracecancerfoundation.org

## GENERAL RISK

Investment in zero coupon zero principal instrument is risky, and investors should not subscribe to such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before subscribing to a public issuance of ZCZP Instruments. For taking an investment decision, investors must rely on their examination of the Issue, including the risks involved in it. Specific attention of investors is invited to the chapters “*Risk Factors*” on pages 18 respectively of this Fund Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

## ISSUER’S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Fund Raising Document contains all information with regard to the Issuer and the Issue, which is material in the context of the Issue, that the information contained in this Fund Raising Document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Fund Raising Document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

## COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION DATE, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

This Issue involves a Zero Coupon Zero Principal (ZCZP) instrument in accordance with Chapter X-A of the SEBI ICDR Regulations, 2018, as amended. Given the nature of the ZCZP instrument, there is no applicable coupon rate or redemption amount. Consequently, details such as coupon payment frequency and redemption amount are not relevant to this issue. For further information regarding the ZCZP Instruments, including eligible investors, please refer to the “Issue Related Information” section on page 102 of this Fund Raising Document. Please note that the Issue is not underwritten.

## CREDIT RATING

The Issue, being an issue of Zero Coupon Zero Principal Instrument as defined under of Chapter X-A of the SEBI ICDR Regulations, There is no credit rating applicable.

## LISTING

The ZCZP Instruments offered through this Draft Fund Raising Document and the Final Fund Raising Document are proposed to be listed on the social stock exchange segment of National Stock Exchange of India (“NSE”) Limited, Our Trust has received ‘in-principle’ approval vide their letter bearing number [●] dated [●] from NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited.

**PUBLIC  
COMMENTS**

The Draft Fund Raising Document dated XXX, has been filed with the Stock Exchanges, pursuant to the provisions of the SEBI ICDR Regulations, 2018 and is open for public comments for a period of 21 days (i.e., until 5.00 p.m. on )from the date of filing of this Draft Fund Raising Document with the Stock Exchanges. All comments on this Draft Fund Raising Document are to be forwarded to the attention of the Compliance Officer of our Trust. All comments received on this Draft Fund Raising Document will be suitably addressed prior to filing of the Final Fund Raising Document with the Stock Exchange.

**REGISTRAR TO THE ISSUE**

**ADVISOR TO THE ISSUE**

**STATUTORY AUDITOR**

**KFin Technologies Limited**



**Address:** The Centrium, 3rd Floor,  
57, Lal Bahadur Shastri Road,  
Nav Pada, Kurla West,  
Mumbai - 400070

**CIN:** L72400MH2017PLC444072

**SEBI Registration No.:**  
INR000000221

**Tel:** +91 40 6716 2222

**Email:** grace.ipo@kfintech.com

**Website:** <https://www.kfintech.com/>

**Contact Person:** M Murali Krishna



**EQUIPPP**

**Address:** 8th Floor, Western Pearl  
Building, Near Google Building,  
Hitech City Road, Hyderabad -  
500081, Telangana, India.

**CIN:**L72100TG2002PLC039113

**Tel:** (040)-29882855

**Website:** [www.equipp.in](http://www.equipp.in)

**Contact Person:** G L SAI KIRAN

**Email:** saikiran@equipp.com

**M/s S. Surya Prakasa Rao &  
Co. Chartered Accountants**

**Firms Registration  
No:**004296S

**Address:**No.16-11-740/9/7/32,  
Gaddiannaram, Dilsukh Nagar,  
Hyderabad - 500060

**Tel:** +91-9848198333

**Email:**[surya\\_cal@yahoo.co.uk](mailto:surya_cal@yahoo.co.uk)

**Contact person:**S. Surya  
Prakasa Rao

**Issue opens on:**

[●]

**Issue closes on:**

[●]

*\*\* The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Governing Body of our , subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to the section titled "General Information" on page 23 of this Draft Fund Raising Document.*

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## **TABLE OF CONTENTS**

<b>Sr No.</b>	<b>Titles</b>	<b>Page no</b>
<b>SECTION I – GENERAL</b>		
1	DEFINITIONS AND ABBREVIATIONS	6
2	CERTAIN CONVENTIONS, USE OF FINANCIAL INFORMATION AND MARKET DATA AND CURRENCY OF PRESENTATION	12
3	FORWARD-LOOKING STATEMENTS	14
<b>SECTION II - SUMMARY OF THE FUND RAISING DOCUMENT</b>		
4	SUMMARY OF THE FUND RAISING DOCUMENT	15
<b>SECTION III - RISK FACTORS</b>		
4	RISK FACTORS	18
<b>SECTION IV – INTRODUCTION</b>		
5	THE ISSUE	22
6	SUMMARY OF FINANCIAL INFORMATION	16
7	GENERAL INFORMATION	23
8	DONATIONS	26
9	OBJECTS OF THE ISSUE	28
10	STATEMENT OF SPECIAL TAX BENEFIT	33
<b>SECTION V: ABOUT THE ORGANISATION</b>		
11	OVERVIEW AND MISSION	41
12	VISION, MISSION, AND GEOGRAPHICAL REACH	43
13	PROGRAMMES AND ACTIVITIES	45
14	OUR MANAGEMENT	56
15	OUR FOUNDER	55
16	OUR GROUP COMPANIES	58
17	RELATED PARTY TRANSACTIONS	60
<b>SECTION VI – FINANCIAL INFORMATION</b>		
18	FINANCIAL STATEMENTS	61
19	MANAGEMENT’S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS	88
20	FINANCIAL INDEBTEDNESS	88
<b>SECTION VII – LEGAL AND OTHER INFORMATION</b>		
21	OUTSTANDING LITIGATIONS	91
22	GOVERNMENT AND OTHER APPROVALS	96
<b>SECTION VIII – ISSUE RELATED INFORMATION</b>		
23	ISSUE STRUCTURE	100
24	TERMS OF THE ISSUE	102
25	ISSUE PROCEDURE	104
<b>SECTION IX – MAIN PROVISIONS OF THE TRUST DEED</b>		
26	TRUST DEED	123
<b>SECTION X – OTHER INFORMATION</b>		
27	MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION	130
28	DECLARATION	132

## SECTION I – GENERAL

### DEFINITIONS AND ABBREVIATIONS

*This Fund Raising Document uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation, rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Draft Fund Raising Document, and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision.*

*The words and expressions used in this Draft Fund Raising Document but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ICDR Regulations, the Companies Act, 2013, the SCRA, the Depositories Act, NSE Norms and the rules and regulations notified thereunder.*

### GENERAL TERMS

<b>Term</b>	<b>Description</b>
The “Issuer” or “Trust”	Grace Cancer Foundation (“Trust” or “Issuer”) is a public charitable trust established in India in 2013, having its registered office in Hyderabad, Telangana. The Trust is registered under applicable laws governing charitable entities in India and holds registrations under the Income Tax Act, 1961, subject to compliance with applicable provisions. The registered office of the Organisation is located at #405, Vindhya Apartments, behind South India Shopping Mall, Kummari Basti, Ameerpet, Hyderabad, Telangana – 501505, India.
“we”, “us” or “our”	Unless the context otherwise indicates or implies, refers to Grace Cancer Foundation.
“you”, “your”, or “yours”	Prospective Investor in this issue.

### ORGANISATION RELATED TERMS

<b>Term</b>	<b>Description</b>
“Audited Financial Statements”	The audited financial statements of the Trust for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024 along with the audit reports, dated May 6th 2026, May 27th, 2025, May 24th 2024, respectively issued by M/s S. Surya Prakasa Rao & Co
“Auditors” or “Statutory Auditor”	The current Statutory Auditor of our Organisation is M/S S. Surya Prakasa Rao & Co
“AR”	Annual Reports of the Trust
“Board or Board of Trustees”	“Board” or “Board of Trustees” means the governing body of the Trust.
“Corporate Social Responsibility” or CSR	“Corporate Social Responsibility” or “CSR” means corporate social responsibility as defined under Section 135 of the Companies Act, 2013.
“Administrative Office”	Administrative office of the Organisation located in Hyderabad, Telangana.
“Charter Document” or “Trust Deed”	Trust Deed of Grace Cancer Foundation (“Trust” or “Issuer”) executed on 26/10/2013 which shall include all the amendments till date
“Founder”	“Founder” means Dr. Chinnababu Sunkavalli, Founder and President of the Trust. For details, please refer to the section titled “Our Management” on page 55.

“FY”	Financial Year
“Registered Office”	Registered office of the Organisation located at #405, Vindhya Apartments, Behind South India Shopping Mall, Kummari Basti, Ameerpet, Hyderabad, Telangana – 501505, India.
“SSE”	Social Stock Exchange

## ISSUE RELATED TERMS

Term	Description
“Advisor to the Issue”	The Advisor to the Issue, namely EQUIPPP SOCIAL IMPACT TECHNOLOGIES LIMITED.
“Allotment Advice”	The communication sent to the Allottees conveying the details of ZCZP Instruments allotted to the Allottees in accordance with the Basis of Allotment.
“Allotment”, “Allot” or “Allotted”	Unless the context otherwise requires, the allotment of ZCZP Instruments to the successful Applicants pursuant to the Issue.
“Allottee(s)”	The successful Applicant to whom the ZCZP Instruments are being / have been allotted either in full or part, pursuant to the Issue.
“Applicant” or “Investor”	Institutional Investors, Non-institutional Investors and retail investors who apply for issuance and Allotment of ZCZP Instruments pursuant to the terms of this Draft Fund Raising Document, the Final Fund Raising Document, and the Application Form. For details of ineligible investors, please see “ <i>Issue Procedure</i> ” on page 106 of this Draft Fund Raising Document.
“Application”	A physical application to subscribe to the ZCZP Instruments offered pursuant to the Issue, by submission of a valid Application Form submitted to the Registrar.
“Application Amount”	The aggregate value of the ZCZP Instruments applied for, as indicated in the Application Form for the Issue, which shall not be lesser than ₹ 1,000.
“Application Form”	Form in terms of which an Applicant shall make an offer to subscribe to ZCZP Instruments through the physical process which will be considered as the Application for Allotment of ZCZP Instruments in terms of this Draft Fund Raising Document.
“Banker(s) to the Issue”	The Escrow Collection Bank(s) as mentioned in this Draft Fund Raising Document.
“Basis of Allotment”	The basis on which ZCZP Instruments will be allotted to the successful applicants as described in “ <i>Issue Procedure – Basis of Allotment</i> ” on page 106 of this Draft Fund Raising Document.
“Client ID”	Client identification number maintained with one of the Depositories in relation to the demat account.
“Corporate Office of the Registrar”	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
“Deemed Date of Allotment”	The date on which the Governing Body, approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
“Demographic Details”	The demographic details of the Applicants such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail.
“Designated Stock Exchange”	National Stock Exchange Limited (“NSE”)
“Draft Fund Raising Document”, “DFRD”	This Fund Raising Document dated XXX issued in accordance with the SEBI ICDR Regulations, 2018 as amended, the Companies Act, 2013.
“Escrow Account”	Account to be opened with the Escrow Collection Bank.

“Escrow Agreement”	Agreement dated [●] to be entered into between the Issuer, the Registrar and the Escrow Collection Bank.
“Escrow Collection Bank”	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being State Bank of India.
“Final Fund Raising Document” or “FRD”	The Final Fund Raising Document dated [●] to be issued in accordance with the SEBI ICDR Regulations, the NSE Norms.
“Institutional Investors”	<p>Shall mean any of the following eligible investors:</p> <ul style="list-style-type: none"> <li>● a mutual fund, venture capital fund and alternative investment fund registered with SEBI;</li> <li>● a public financial institution;</li> <li>● a scheduled commercial bank;</li> <li>● a state industrial development corporation;</li> <li>● an insurance company registered with the Insurance Regulatory and Development Authority of India;</li> <li>● a pension fund with minimum corpus of twenty a provident fund with minimum corpus of twenty five crore rupees; five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;</li> <li>● National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India;</li> <li>● insurance funds set up and managed by army, navy or air force of the Union of India;</li> <li>● insurance funds set up and managed by the Department of Posts, India; or</li> <li>● systemically important non-banking financial companies.</li> </ul>
“Issue”	Public Issue by our Trust of zero coupon zero principal instruments of face value ₹ 10 each, aggregating up to ₹ 1 Crore..
“Issue Closing Date”	As specified in the Final Fund Raising Document.
“Issue Opening Date”	As specified in the Final Fund Raising Document.
“Issue Period”	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms.
“Issue Size”	“Issue Size” means the total size of the Issue aggregating up to ₹ 1Crore.
“Mutual Fund”	Mutual funds registered with SEBI under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.
“Non-Institutional Investors”	Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “Issue Procedure” on page 106 of this Draft Fund Raising Document.
“Not for Profit Organisation” or “NPO”	Not for Profit Organisation shall have the same meaning as prescribed under Regulation 292A(e) of the SEBI ICDR Regulations, 2018 as amended.
“Objects”	Objects of this Issue as set out in the section titled “ <i>Objects of the Issue</i> ” on page 28 of this Draft Fund Raising Document.
“Offer Document”	This Draft Fund Raising Document, the Fund Raising Document and Application Form.

“Register of ZCZP Instrument holders”	The register of ZCZP Instrument holders maintained by the Issuer and by the Depositories in case of ZCZP Instrument held in dematerialised form, and/or the register of ZCZP Instrument Holders maintained by the Registrar.
“Registered Post”	Registered post with acknowledgement due.
Registrar Agreement	Agreement dated May 19, 2026 entered into between the Issuer and the Registrar under the terms of which the Registrar has agreed to act as the Registrar to the Issue.
“Registrar to the Issue “	The Registrar to the Issue, namely KFin Technologies Limited

“SSE Framework Circular”	SEBI Circular dated September 19, 2022, bearing reference no. SEBI/HO/CFD/PoD- 1/P/CIR/2022/120 on framework on social stock exchange.
“Tripartite Agreements”	Tripartite Agreement dated [●] to be entered into between our Trust, the Registrar to the Issue and NSDL and Tripartite Agreement dated [●] to be entered into between our Trust, the Registrar to the Issue and CDSL for offering demat option to the ZCZP Instrument Holders.
“Under-subscription”	Subscription of the ZCZP Instruments less than 75% of the Issue Size.
“Wilful Defaulter(s)”	Wilful defaulter shall have the same meaning as under regulation (2)(1) (III) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
“Working Days”	Working days means all days on which commercial banks in Mumbai are open for business. In respect of announcement or issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business. Further, in respect of the time period between the issue closing date and the listing of the ZCZP Instruments on the Stock Exchanges, working day shall mean all trading days of the Stock Exchanges for ZCZP Instruments, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.
“ZCZP Instruments”	Zero coupon zero principal instruments as notified in terms of the notification dated July 15, 2022 issued by the Ministry of Finance.
“ZCZP Instrument Holder(s)”	The holders of the ZCZP Instruments whose name appears in the database of the Depository and/or the register of ZCZP Instrument Holders (if any) maintained by our Trust if required under applicable law.
“FCRA”	“FCRA” means the Foreign Contribution (Regulation) Act, 2010 and the rules made thereunder.

## CONVENTIONAL TERMS AND ABBREVIATIONS

Term	Description
“₹”, “Rupees”, “INR” or “Indian Rupees”	Indian Rupees.
“AGBM”	Annual Governing Body Meeting held by our Trust.
“AIF”	An alternative investment fund as defined in and registered with SEBI under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 as amended from time to time.
“Audit Report”	The Audit Report means report issued by Statutory Auditor of our Trust being, MSSV & Co., Chartered Accountants.
“BSE”	BSE Limited
“BSE Norms”	Norms for issue and listing of ZCZP Instruments by NPOs on BSE Social Stock Exchange and contents of the draft fund-raising document/fund raising

	document.
“CDSL”	Central Depository Services (India) Limited.
“Depositories”	CDSL and NSDL.
“Depositories Act”	Depositories Act, 1996, read with the rules, regulations, amendments and modifications notified thereunder.
“DP ID”	Depository Participant’s Identification.
“DP” or “Depository Participant”	Depository Participant as defined under the Depositories Act, 1996.
“Financial Year”, “Fiscal” or “FY” or “Fiscal Year”	Unless stated otherwise, the period of 12 months commencing on April 1 of the immediately preceding calendar year and ending March 31 of that particular calendar year.
“GoI” or “Government” or “Central Government”	Government of India.
“HUF”	Hindu Undivided Family.
“India”	Republic of India.
“Indian GAAP” or “IGAAP”	Generally Accepted Accounting Principles in India notified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014.
“NACH”	National Automated Clearing House.

“N/A” or “NA”	Not applicable.
“NEFT”	National Electronic Fund Transfer.
“NSE”	National Stock Exchange of India Limited.
“NSE Norms”	Norms for issue and listing of ZCZP Instruments by NPOs on NSE Social Stock Exchange and contents of the draft fund-raising document/fund raising document.
“NSE SSE”	Social Stock Exchange platform of NSE.
“PAN”	Permanent Account Number.
“RTGS”	Real Time Gross Settlement.
“SCRA”	Securities Contracts Regulation Act, 1956, as amended.
“SCRR”	Securities Contracts (Regulation) Rules, 1957, as amended.
“SEBI”	Securities and Exchange Board of India.
“SEBI Act”	Securities and Exchange Board of India Act, 1992, as amended.
“SEBI ICDR Regulations”	Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.
“SEBI LODR Regulations”	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
“Social Enterprise”	As per Chapter X-A as inserted by the SEBI (ICDR) (Third Amendment) Regulations, 2022 w.e.f. July 25, 2022. “Social Enterprise” means either a Not for Profit Organization or a For Profit Social Enterprise that meets the eligibility criteria specified under Chapter X-A of the SEBI(ICDR) Regulations.
“SSE”	Social Stock Exchange.
“Stock Exchange”	NSE SSE
“State Government”	The government of a state in India.
“Year” or “Calendar Year”	Unless the context otherwise requires, shall mean the 12 month period commencing from January 1 and ending on December 31.

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## **CERTAIN CONVENTIONS, CURRENCY OF PRESENTATION, USE OF FINANCIAL, INDUSTRY AND MARKET DATA**

### **Certain Conventions**

All references to “India” contained in this Fund-Raising Document are to the Republic of India and its territories and possessions and all references herein to the “Government”, “Indian Government”, “GoI”, “Central Government” or the “State Government” are to the Government of India, Central or State, as applicable.

Unless otherwise specified, any time mentioned in this Fund-Raising Document is in Indian Standard Time (“IST”). Unless indicated otherwise, all references to a ‘year’ in this Fund-Raising Document are to a calendar year.

Unless stated otherwise, all references to page numbers are to the page numbers of this Fund-Raising Document

### **Page Numbers**

Unless indicated otherwise, all references to page numbers in this Fund-Raising Document are to the page numbers of this Fund-Raising Document.

### **Financial Data**

Our Trust’s financial year commences on April 01 of the immediately preceding calendar year and ends on March 31 of that particular calendar year. Accordingly, unless the context requires otherwise, all references to a particular financial year or fiscal are to the 12-month period commencing on April 01 of the immediately preceding calendar year and ending on March 31 of that particular calendar year and all references to a year in this Fund Raising Document are to a calendar year.

Our Organisation’s Audited Financial Results for the Fiscal Years ended March 31 of 2025, 2024, 2023 have been prepared in accordance with applicable accounting standards and have been audited by S. Surya Prakasa Rao & Co., Chartered Accountants and are included in the section titled “Financial Information” on page 61 of this Fund-Raising Document.

### **Currency and Unit of Presentation**

All references to “Rupees” or “₹”, or “INR” or “Rs.” are to Indian Rupees, the official currency of the Republic of India.

Except stated otherwise, our Trust has presented certain numerical information in this Fund Raising Document in ‘lakh’ and ‘crores’ units or in whole numbers as derived from the data provided in the Audit Reports. One lakh represents 100,000 and one crore represents 10,000,000.

Certain figures contained in this Fund-Raising Document, including financial information, have been subject to rounding adjustments. Unless set out otherwise, all figures in decimals, including percentage figures, have been rounded off to two decimal points. In certain

instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row. Further, any figures sourced from third party industry sources may be rounded off to other than two decimal points to conform to their respective sources.

## **Time**

Unless indicated otherwise, any time mentioned in this Fund-Raising Document is in Indian Standard Time (“IST”)

## **Use of Industry and Market Data**

Unless stated otherwise, industry and market data and forecasts used throughout this Draft Fund Raising Document have been obtained from internal Organisation reports, publicly available sources, industry publications as well as government publications. Industry publications and website data generally state that the information contained therein has been obtained from sources believed to be reliable, but their accuracy and completeness and underlying assumptions are not guaranteed, and their reliability cannot be assured.

Although we believe that the industry and market data used in this Draft Fund Raising Document is reliable, it has not been independently verified by us or the Advisor to the Issue or any of their respective affiliates. Similarly, internal Organisation reports and data, while believed by us to be reliable, have not been verified by any independent source. There are no standard data gathering methodologies in the industry in which we conduct our operations, and methodologies and assumptions may vary among different market and industry sources.

## **General Risk**

Investment in Zero Coupon Zero Principal instruments is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to the chapters titled “Risk Factors” on page 18, respectively of this Fund-Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to ZCZP Instruments or investor’s decision to subscribe for such securities.

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## FORWARD LOOKING STATEMENTS

Certain statements contained in this Draft Fund Raising Document that are not statements of historical fact constitute “forward-looking statements”. Investors can generally identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “plan”, “potential”, “project”, “pursue”, “shall”, “seek”, “should”, “will”, “would”, or other words or phrases of similar import. Similarly, statements that describe our Trust’s strategies, objectives, plans or goals are also forward-looking statements. All statements regarding expected financial condition, results of operations, social impact, number of beneficiaries and future prospects may be forward-looking statements. These forward-looking statements include statements as to matters discussed in this Draft Fund Raising Document that are not historical facts.

These forward-looking statements are based on our current plans, estimates and expectations and actual results may differ materially from those suggested by such forward-looking statements. All forward-looking statements are subject to risks, uncertainties, expectations and assumptions that could cause actual results to differ materially from those contemplated by such forward-looking statements. Important factors that could cause actual results to differ include, but are not limited to, the following:

- Reduction or discontinuation in donations or grants received by the Trust;
- Changes in applicable laws governing non-profit organisations and social enterprises;
- Operational challenges in implementing outreach and healthcare programs;
- Impact of pandemics, public health emergencies or similar events on operations.

For further discussion of factors that could cause actual results to differ, see “Risk Factors” on page 18 of this Draft Fund Raising Document.

Forward-looking statements reflect the current views of the Trust as of the date of this Draft Fund Raising Document and are not a guarantee of future performance. These statements are based on management’s current beliefs, assumptions, plans, estimates and expectations, which are subject to change based on available information.

We do not assure investors that the expectations reflected in such forward-looking statements will prove to be correct. Investors are therefore cautioned not to place undue reliance on these forward-looking statements and not to regard such statements as a guarantee of future performance.

Neither the Trust, its governing body, key personnel, nor any of their respective affiliates have any obligation to update or revise any forward-looking statements to reflect circumstances arising after the date of this Draft Fund Raising Document or to reflect the occurrence of underlying events, even if such assumptions do not materialise.

All forward-looking statements are based on information available to the Trust as of the date of this Draft Fund Raising Document.

## SECTION II -

### SUMMARY OF THE FUND RAISING DOCUMENT

#### A. Primary Operations of the Organisation & Incorporation Details

Grace Cancer Foundation (“Trust” or “Issuer”) is a public charitable trust established in 2013 in Hyderabad, Telangana, India, engaged in healthcare initiatives with a primary focus on cancer awareness, early detection, screening, treatment support and rehabilitation.

The Trust operates across multiple regions in India, with a focus on underserved and rural populations, through awareness campaigns, mobile cancer screening units and partnerships with healthcare institutions.

The Trust is registered under applicable laws governing charitable trusts in India and holds registrations under the Income Tax Act, 1961 and the Foreign Contribution (Regulation) Act, 2010, subject to compliance with applicable provisions.

For further details, please refer to the section titled “Our Organisation and its Operations” on page 41.

#### B. Name of the Founders

- Dr. Chinnababu Sunkavalli
- Dr. Prameela Rani Sunkavalli
- Shri. B L Sujatha Rao

For further details, please refer to the section titled “Our Management & their brief profile” on page 56.

#### C. Programmes Undertaken by the Organisation

The Organisation undertakes various initiatives aimed at cancer prevention and healthcare delivery. Key programmes include:

- Cancer Awareness & Education: Community outreach programs focused on prevention and early diagnosis.
- Early Detection & Screening: Mobile cancer screening units and medical camps conducted across various regions.
- Treatment & Rehabilitation Support: Facilitating access to treatment for economically disadvantaged patients.
- Public Health Initiatives: Medical camps, ICU support projects and healthcare interventions during public health emergencies.
- Community Engagement: Awareness initiatives such as cancer runs and public campaigns.

#### D. Impact Overview

The Trust has generated measurable social impact across its areas of operation, including:

- Over 100,000 individuals reached through awareness and screening initiatives
- More than 1,300 outreach and awareness programmes conducted
- Approximately 850 cancer cases identified through screening
- Presence across 350+ villages
- Engagement of over 4,000 volunteers

#### **E. Issue Size**

Public issue of Zero Coupon Zero Principal Instruments of face value ₹10 each, aggregating up to ₹ 1 Crore.

#### **F. Objects of the Issue**

The proceeds of the Issue are proposed to be utilised towards:

- expansion of cancer screening programmes;
- strengthening healthcare infrastructure including mobile screening units;
- funding treatment support initiatives for economically disadvantaged patients; and
- scaling outreach and awareness programmes

For further details, please refer to the section titled “Objects of the Issue” on page 28.

#### **G. Summary of Financial Information**

<b><u>Particulars</u></b>	<b><u>FY 2024-25</u></b>	<b><u>FY 2023-24</u></b>	<b><u>FY 2022-23</u></b>
Total Income	3,68,84,393	3,68,97,999	89,467,035
Total Expenditure	3,55,17,011	4,11,40,195	45,67,631
Surplus/ (Deficit)	13,67382	(42,42,196)	43,794,404
(All amounts are in Indian Rupees as per audited financial statements.)			

For detailed information, please refer to the section titled “**Financial Information**” beginning on page 61 of this Draft Fund Raising Document.

#### **H. Risk Factors**

The Trust is subject to certain risks, including:

- Dependence on donations and grants, including concentration from key contributors
- Variability in funding and financial performance across years
- Regulatory risks including compliance with FCRA, 80G and Income Tax provisions
- Operational challenges in implementation of healthcare programmes

For further details, please refer to the section titled “Risk Factors” on page 18.

## **I. Implementation Strategy**

The proposed initiatives of the Organisation will be implemented through a structured and phased approach, focusing on awareness, early detection, and facilitation of treatment.

### **(i) Identification and Outreach**

The Organisation will identify target regions, including underserved and rural areas, and conduct awareness campaigns to educate communities on cancer prevention, early detection and available screening services.

### **(ii) Screening and Early Detection**

Cancer screening programs will be conducted through mobile screening units and medical camps. These initiatives will facilitate early diagnosis through basic diagnostic support and referral mechanisms.

### **(iii) Referral and Treatment Support**

Individuals identified through screening programs will be referred to partner hospitals and healthcare providers for further diagnosis and treatment. The Organisation will facilitate coordination and support for economically disadvantaged patients.

### **(iv) Monitoring and Follow-up**

The Organisation will undertake periodic follow-up with beneficiaries and partner institutions to monitor outcomes and ensure continuity of care.

## **J. Summary of Contingent Liabilities**

The Organisation does not have any contingent liabilities as on 31st March 2026.

For further details, please refer to the section titled “Financial Information” beginning on page 61 of this Draft Fund Raising Document.

## **K. Summary of Outstanding Litigation**

Except as disclosed, there is no material litigation involving the Trust or its trustees which may have an adverse impact on its operations or the Issue, as per information provided.

## **L. Exemption from Complying with Any Provisions of Securities Laws**

The Organisation has not applied for or received any exemption from complying with any provisions of securities laws from the Securities and Exchange Board of India (SEBI).

### SECTION III – RISK FACTORS

The following are the key risks as identified by the management of Grace Cancer Foundation in relation to its operations and the proposed issuance of Zero Coupon Zero Principal Bond (“ZCZP Instruments”). Prospective investors are advised to carefully consider all the risk factors outlined in this Draft Fundraising Document, along with other information contained herein, before making any investment decision.

While the organization believes that the risks described below represent the principal risks associated with the proposed issuance, such risks may not be exhaustive. Additional risks and uncertainties, whether currently known or unknown, or those considered immaterial at present, may also have an adverse impact on the organization’s operations and implementation of its projects.

In the event that any of the following risks materialize, it may affect the organization’s ability to achieve its intended social objectives and effectively utilize the funds raised through the ZCZP Instruments. Unless otherwise specified, the organization is not in a position to quantify the financial or operational impact of such risks.

#### INTERNAL RISK FACTORS

Risk categories	Description of Risk	Mitigation Plan
Dependency Risk	Grace Cancer Foundation’s activities, such as cancer screening programs and awareness campaigns, are dependent on a limited number of funding sources, medical professionals, and strategic partners. Any disruption—like withdrawal of key donors, unavailability of specialist doctors, or breakdown of partnerships—could impact the continuity and scale of its programs.	The organization mitigates this risk by diversifying its funding base, collaborating with multiple hospitals and institutions, and strengthening internal capabilities to ensure that operations are not reliant on any single individual or entity.
Financial Sustainability Risk	Grace Cancer Foundation, being a not-for-profit organization, is dependent on external funding sources such as donations, grants, CSR contributions for carrying out its operations. Any reduction, delay, or uncertainty in the availability of such funds may adversely impact the organization’s ability to sustain its programs and achieve its intended social objectives.	The organization mitigates this risk by diversifying its funding sources, building long-term relationships with donors and institutional partners, maintaining prudent financial management and budgeting practices, and adopting a phased approach to program implementation to ensure continuity and efficient utilization of resources.
Reputation Risk	Grace Cancer Foundation operates in the healthcare and social impact sector, where its reputation and credibility are critical to sustaining donor confidence,	The organization mitigates this risk by maintaining transparency in its operations, ensuring timely and accurate disclosures, implementing strong

	partnerships, and community engagement. Any adverse publicity, negative perception, or failure in program delivery may impact the organization’s reputation and, consequently, its ability to raise funds and carry out its activities	governance practices, and consistently monitoring and reporting the impact of its programs to stakeholders.
Human Resources Risk	Grace Cancer Foundation relies on skilled medical professionals, trained staff, and volunteers for the effective implementation of its cancer screening, awareness, and support programs. Any shortage of qualified personnel, high attrition, or inability to attract and retain skilled resources may impact the quality and continuity of its operations	The organization mitigates this risk by building strong collaborations with hospitals and healthcare institutions, engaging volunteers, providing training and capacity-building programs, and creating a structured organizational framework to ensure availability and continuity of human resources..
Program Implementation Risk	Grace Cancer Foundation undertakes various cancer screening, awareness, and outreach programs across different regions. Any delays, inefficiencies, or challenges in execution—such as logistical constraints, low participation from target beneficiaries, or operational disruptions—may impact the effectiveness and reach of such programs.	The organization mitigates this risk by adopting structured planning and monitoring mechanisms, leveraging mobile screening units for better accessibility, collaborating with local authorities and healthcare institutions, and continuously reviewing program performance to ensure timely and effective implementation.
Partnership Risk	Grace Cancer Foundation collaborates with various hospitals, healthcare institutions, government bodies, and other partners for the effective implementation of its cancer screening and awareness programs. Any disruption, non-performance, or termination of such partnerships may adversely affect the organization’s ability to carry out its activities and achieve its intended social impact.	The organization mitigates this risk by engaging with multiple partners across regions, formalizing collaborations through agreements, periodically evaluating partner performance, and developing internal capabilities to reduce over-reliance on any single partner.
Awareness and Outreach Risk	Grace Cancer Foundation relies on effective awareness and outreach initiatives to encourage participation in its cancer screening and prevention programs. Any i and reduce the overall impact of its programs.	The organization mitigates this risk by conducting targeted awareness campaigns, leveraging community networks and local stakeholders, utilizing mobile screening units to improve accessibility, and adopting region-specific outreach strategies to enhance participation and program effectiveness.

## EXTERNAL RISK FACTORS

Risk categories	Description	Suggestions on Mitigation Plan
Strategic Risk	Grace Cancer Foundation may face risks arising from ineffective or inappropriate strategic decisions, including expansion into new geographies, introduction of new programs, or allocation of resources across initiatives. Any misalignment between the organization’s strategy and ground-level requirements may affect the effectiveness and sustainability of its operations.	The organization mitigates this risk by undertaking periodic strategic reviews, aligning its programs with its core objectives, leveraging data-driven decision-making, and involving experienced management and stakeholders in planning and execution.
Policy / Government Risk	Grace Cancer Foundation operates in the public health and social sector, where its programs may be influenced by government policies, healthcare priorities, and support from public authorities. Any changes in government policies, reduction in support, or shifts in regulatory focus may impact the organization’s collaborations, funding opportunities, and implementation of its cancer screening and awareness initiatives.	The organization mitigates this risk by aligning its programs with national and state healthcare priorities, maintaining active engagement with government bodies, diversifying its funding and operational partnerships, and adapting its strategies to comply with evolving policy frameworks.
Regulatory Risk	Grace Cancer Foundation is subject to various laws, regulations, and guidelines, including those governing not-for-profit organizations and fundraising through the Social Stock Exchange. Any changes in applicable regulations or non-compliance with requirements prescribed by authorities such as the Securities and Exchange Board of India may impact the organization’s ability to raise funds, maintain its registration, or continue its operations.	The organization mitigates this risk by ensuring continuous monitoring of applicable laws, maintaining a robust compliance framework, engaging professional advisors where necessary, and undertaking timely filings and disclosures to adhere to regulatory requirements.
Funding Fluctuations	Grace Cancer Foundation relies on funding from donations, grants, CSR contributions, and proceeds from Zero Coupon Zero Principal Bond, which may vary over time due to external economic conditions, donor priorities, or market sentiment. Any significant fluctuation or unpredictability in funding inflows may affect the organization’s ability to plan,	The organization mitigates this risk by diversifying its funding sources, building long-term relationships with donors and institutional partners, maintaining financial reserves where feasible, and adopting flexible budgeting and phased program implementation to manage variations in funding.

	sustain, and scale its programs effectively.	
Operational Risk	Grace Cancer Foundation may face risks arising from inefficiencies or disruptions in its day-to-day operations, including logistical challenges in conducting screening camps, maintenance of mobile screening units, coordination across locations, and management of resources. Any such operational issues may affect the timely and effective implementation of its programs.	The organization mitigates this risk by establishing structured operational processes, implementing regular monitoring and review mechanisms, maintaining necessary infrastructure and equipment, and ensuring effective coordination among its teams and partners for smooth execution of activities.

## RISKS RELATED TO ZCZP INSTRUMENTS

Some of the risks involved with a ZCZP instruments include:

The tenure of ZCZP Instruments is tied to the date on which the objects of the issue are met or 1 year from the deemed date of allotment, whichever comes first. ZCZP Instruments do not carry interest, and no amount is repayable to investors at the end of the tenure, including the principal amount. This non redemption feature limits the market value of such instruments.

Mitigation Plan: It is crucial to inform potential investors that ZCZP instruments are designed without an expectation of financial returns. Transparency about this characteristic ensures that investors are fully aware of the nature of these instruments, reducing any potential risks associated with misunderstanding or misalignment of expectations.

Absence of Secondary Market for ZCZP Instruments:

ZCZP instruments issued by non-profit organizations and listed on the stock exchanges are not available for trading in the secondary market. As a result, investors will not be able to trade or redeem their investments in these instruments. Mitigation Plan: It's important to emphasize that investments in ZCZP instruments are not intended to generate financial returns such as interest or dividends. Instead, the investor's primary objective is to support the purpose for which the instrument has been issued. This understanding mitigates potential risks related to the absence of a secondary market, ensuring that the focus remains on the social objectives of the investment.

## SECTION IV – INTRODUCTION

### THE ISSUE

Following table summarizes the Present Issue in terms of this Draft Fund Raising Document:

<b>Particulars</b>	<b>Details of ZCZP Instruments</b>
<b>ZCZP Instrument:</b> Present Issue of ZCZP by our Organisation:	Issue of 10,00,000 ZCZP instrument having face value of ₹10each at a price of ₹ 10/- per ZCZP Instrument aggregating to ₹ 1Crore
<b>Use of Net Proceeds</b>	Please refer to the section titled “ <i>Objects of the Issue</i> ” beginning on page no. 28 of this Draft Fund Raising Document.

The Issue is being made in terms of Chapter X-A of the SEBI (ICDR) Regulations, 2018 as amended from time to time, read with The SEBI Circular dated September 19, 2022, bearing Reference No. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE Framework Circular”).

- The ZCZP instruments are without any coupon/ interest payment and no principal amount is repayable at its maturity.
- At the meeting of the Governing Body of our Trust held on June 11, 2026, the Governing Body approved the issuance of ZCZP Instruments to the public.
- In the event of oversubscription, the allotment shall be made on a proportionate basis in marketable lots of 1 ZCZP Instrument subject to minimum application size being Rs. 1,000/-.
- In the event of under subscription i.e., subscription of 75% or more of the issue size but less than 100% of the issue size, the balance fund shall be sourced from CSR funds from various corporates, grants from other Trusts & Foundations, UN agencies along with voluntary donations from various individuals to facilitate the achievement of the object of the issue, provided that the funds shall be refunded in case the subscription is less than 75% of the issue size.
- For more details regarding the issue, please refer to chapter ‘Objects of the Issue’ of this Draft Fund Raising Document.

## GENERAL INFORMATION

### BRIEF INFORMATION OF ORGANISATION AND ISSUE

Particulars	Details
Name of Issuer	GRACE CANCER FOUNDATION
Registered Office	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 501505
Administrative Office	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 501505
Date of Incorporation	26/10/2013
Trust Registration Number	20 of 2013 BK IV
Permanent Account Number	AACTG0090J
Registrar of Trust	Sub- Registrar of Hyderabad East
Issue Programme	Issue of Zero Coupon Zero principal instrument
Designated Stock Exchange	National Stock Exchange of India Limited – Social Stock Exchange Segment (NSE SSE)
Listing of ZCZP Instruments offered through this Issue	The ZCZP Instruments are proposed to be listed on the Social Stock Exchange segment of NSE

The Organisation confirms that it is eligible to be identified as a Not-for-Profit Organisation and to undertake issuance of Zero Coupon Zero Principal Instruments in accordance with Chapter X-A of the SEBI ICDR Regulations and applicable SSE framework.

The Organisation shall comply with applicable laws relating to anti-money laundering, donor identification and other applicable regulatory requirements including the Prevention of Money Laundering Act, 2002 and Foreign Account Tax Compliance requirements, to the extent applicable.




### GOVERNING BODY

The following table sets out the brief details of our Governing Body as on the date of filing of this Draft Fund-Raising Document:

Name	Designation	Address
Dr. Chinnababu Sunkavalli	Founder/President	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 501505
Dr. Prameela Rani Sunkavalli	Founder/ Trustee	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 501505
Shri. B L Sujatha Rao	Founder/ Trustee	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 501505

For further details of our Governing Body, see “Our Management” on page 56 of this Draft Fund Raising Document.

**DETAILS OF KEY INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR TRUST:**

BANKER TO THE TRUST	ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
<p style="text-align: center;"><b>State Bank of India</b></p>  <p><b>Address:</b> Tarun Towers, Door No.7-1-613/3, Main Road, Ameerpet, Hyderabad – 500016</p> <p><b>Tel:</b> 9063180266</p> <p><b>Email:</b> <a href="mailto:sbi.05153@sbi.co.in">sbi.05153@sbi.co.in</a></p> <p><b>Website:</b> <a href="https://sbi.co.in">https://sbi.co.in</a></p> <p><b>Contact Person:</b> Sri Anil Kumar</p> <p><b>Legal Entity Identifier (LEI):</b> 5493001JZ37UBBZF6L49</p>	<p style="text-align: center;"><b>Equipp Social Impact Technologies Limited</b></p>  <p><b>Address:</b> 8th Floor, Western Pearl Building, Near Google Building, Hitech City Road, Hyderabad – 500081, Telangana, India.</p> <p><b>Tel:</b> (040)-29882855</p> <p><b>Email:</b> <a href="mailto:cs@equipp.com">cs@equipp.com</a></p> <p><b>Website:</b> <a href="https://equipp.in/">https://equipp.in/</a></p> <p><b>Contact Person:</b> G L SAI KIRAN</p> <p><b>CIN:</b> L72100TG2002PLC039113</p>	<p style="text-align: center;"><b>KFin Technologies Limited</b></p>  <p><b>Address:</b> The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai - 400070</p> <p><b>Tel:</b> +91 40 6716 2222</p> <p><b>Email:</b> <a href="mailto:grace.ipo@kfintech.com">grace.ipo@kfintech.com</a></p> <p><b>Website:</b> <a href="https://www.kfintech.com/">https://www.kfintech.com/</a></p> <p><b>Contact Person:</b> M Murali Krishna</p> <p><b>SEBI Registration No.:</b> INR000000221</p> <p><b>CIN:</b> L72400MH2017PLC444072</p>
<b>STATUTORY AUDITOR OF THE TRUST</b>		
<p><b>M/s S. Surya Prakasa Rao &amp; Co.</b>  <b>Firms Registration No:</b>004296S</p> <p><b>Address:</b>No.16-11-740/9/7/32, Gaddiannaram, Dilsukh Nagar, Hyderabad - 500060</p> <p><b>Tel:</b> +91-9848198333</p> <p><b>Email:</b><a href="mailto:surya_cal@yahoo.co.uk">surya_cal@yahoo.co.uk</a></p> <p><b>Contact person:</b> S. Surya Prakasa Rao</p>		

**STOCK EXCHANGE**

The ZCZP instruments offered through the Draft Fund-Raising Document and this Fund-Raising Document are proposed to be listed on NSE Social Stock Exchange NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Trust has received ‘in-principle’ approvals from NSE vide their letter bearing number [●]. dated [●].

**OPERATIONS**

Our Trust has a physical existence, is operational and is accessible for visits at our Registered Office.

**UNDERWRITING**

The issue is not underwritten.

### **GUARANTOR TO THE ISSUE**

There are no guarantors to the issue.

### **MINIMUM SUBSCRIPTION**

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Organisation does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

In the event of under subscription i.e., subscription of 75% or more of the issue size but less than 100% of the issue size, The balance fund shall be sourced from CSR funds from various corporates, grants from other Trusts & Foundations, UN agencies along with voluntary donations from various individuals to facilitate the achievement of the object of the issue.

If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Organisation and/or the Registrar, refunds will be made to the account prescribed. However, where our Organisation and/or the Registrar does not have the necessary information for making such refunds, our Organisation and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

### **UTILISATION OF ISSUE PROCEEDS**

#### **ISSUE PROGRAMME**

<b>ISSUE OPENS ON</b>	[●]
<b>ISSUE CLOSES ON</b>	[●]
<b>PAY IN DATE</b>	Application Date. The entire Application Amount is payable on Application
<b>DEEMED DATE OF ALLOTMENT</b>	The date on which the Governing Body approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body and notified to the Designated Stock Exchanges. The actual allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Governing Body of our Trust and receipt of relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges.*

*Further, pending mandate requests for applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date.*

For further details please see “Issue Related Information” on page 102 of this Draft Fund-Raising Document.

Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) by the Registrar. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time).

For details in relation to the Basis of Allotment, please see “Issue Related Information” on page 102 of this Draft Fund-Raising Document.

## DONATION

Donations received and the no of contributors in the past 5 immediately preceding 3 financial years is as set forth below:

<u>SrNo.</u>	<u>Financial Year</u>	<u>Total Amount (INR)</u>
1	2024-2025	3,45,56,617
2	2023-2024	3,51,23,393
3	2022-2023	8,88,11,146

### Details of the Top 5 Donors :

<u>Financial Year 2024-2025</u>			
<u>Sr No</u>	<u>Name of Donor</u>	<u>Donation Received (Amount in INR)</u>	<u>Total Revenue %</u>
1.	Global Grace Health	63,44,194	18.36
2.	Quambiant Design Build Pvt Ltd	50,00,000	14.47
3.	Online Giving Foundation	48,53,664	14.05
4.	Society For Cyberabad Security Council (SCSC)	21,06,600	6.10
5.	IQ301 Sport Technologies	14,64,832	4.24

<b>Financial Year 2023-2024</b>			
<b><u>Sr No</u></b>	<b><u>Name of Donor</u></b>	<b><u>Donation Received (Amount in INR)</u></b>	<b><u>Total Revenue %</u></b>
1.	Quambiant Design Build Pvt Ltd	1,00,00,000	28.47
2.	TANA Foundation	51,01,210	14.52
3.	Global Grace Health	41,40,837	11.79
4.	Online Giving Foundation	37,97,174	10.81
5.	TAHTI Solutions Pvt Ltd	10,19,036	2.90

<b>Financial Year 2022-2023</b>			
<b><u>Sr No</u></b>	<b><u>Name of Donor</u></b>	<b><u>Donation Received (Amount in INR)</u></b>	<b><u>Total Revenue %</u></b>
1.	Infosys Foundation	5,76,00,000	64.86
2.	TANA Foundation	79,39,575	8.94
3.	Global Grace Health	60,49,357	6.81
4.	Online Giving Foundation	29,69,427	3.34
5.	Smart Information	15,00,000	1.69

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## **OBJECTS OF THE ISSUE**

### **Overview of the Issue**

The Issue comprises 10,00,000 Zero Coupon Zero Principal (“ZCZP”) Instruments of face value of ₹10/- each aggregating to ₹1,00,00,000 (“Issue Size”). The Issue is being made pursuant to Chapter X-A of the SEBI ICDR Regulations, 2018 read with the applicable Social Stock Exchange (“SSE”) framework and NSE requirements applicable to Not-for-Profit Organisations.

The Net Proceeds of the Issue, after deduction of Issue related expenses, shall be utilised towards implementation of Grace Cancer Foundation’s rural cancer screening and early detection programme in underserved districts of Telangana (“Project”).

The Project is aimed at improving access to preventive healthcare and early-stage cancer detection for economically vulnerable and rural populations through awareness programmes, community mobilisation, risk assessment, mobile screening camps, referral support and follow-up care.

### **NEED AND PURPOSE OF THE INTERVENTION**

Cancer continues to be one of the leading causes of mortality in India, with a significant number of cases being diagnosed only at advanced stages due to lack of awareness, delayed screening and limited access to healthcare facilities in rural areas.

Several rural districts in Telangana continue to face challenges relating to:

- limited access to specialised cancer screening facilities;
- low awareness regarding early symptoms and preventive screening;
- delayed diagnosis and treatment;
- economic constraints affecting healthcare access; and
- shortage of organised community-level screening initiatives.

Grace Cancer Foundation has been engaged in cancer awareness, screening and healthcare outreach activities for over a decade through mobile screening programmes, awareness initiatives and healthcare partnerships.

The proposed Project seeks to strengthen and expand these activities across identified rural regions of Telangana through structured screening camps and community-based healthcare interventions

### **THEORY OF CHANGE**

The Project is based on the principle that improving awareness, conducting early-stage community screening and strengthening referral support in rural areas can help identify cancer and other non-communicable diseases at earlier stages, thereby improving treatment outcomes and reducing delayed diagnosis among underserved populations.

## PROJECT INFORMATION

Particulars	Details
Title of the Project	Rural Cancer Screening and Early Detection Programme
Purpose of the Project*	To undertake cancer awareness, screening and early detection activities in underserved rural areas of Telangana through mobile healthcare outreach and community-based screening initiatives
Duration of the Project	12 months
Geographical Scope	Rural districts and underserved regions of Telangana
Total Cost of The Project	₹1,00,00,000
Number of Direct Beneficiaries	Approximately 10,000 individuals proposed to be screened
Number of Indirect Beneficiaries	Approximately 40,000 families and community members expected to benefit through awareness and outreach activities
Cost per Screening	Approximately ₹1,000 per beneficiary
Means of Finance	100% of the Net Proceeds

\*(hereinafter referred to as “**Object of the Issue**”)

\*Subject to finalisation prior to filing of the Final Fund Raising Document.

## PROJECT IMPLEMENTATION PLAN

The Project is proposed to be implemented in phases over a period of 12 months

Phase	Activities	Timeline
Phase I	Identification of target locations, mobilisation of local volunteers, awareness activities and programme planning	Month 1- Month 2
Phase II	Household outreach, beneficiary identification, community mobilisation and risk assessment activities	Month 2 - Month 4
Phase III	Conduct of mobile cancer screening camps and diagnostic support activities	Month 3 - Month 10
Phase IV	Referral support, counselling, follow-up assistance and reporting	Month 6 - Month 12
Phase V	Monitoring, utilisation review and impact assessment	Throughout Project Period

## DEPLOYMENT OF FUNDS

The following table sets out the proposed utilisation of the Net Proceeds from the Issue:

<b><u>Particulars</u></b>	<b><u>Estimated Amount (₹)</u></b>	<b><u>% of Net Proceeds</u></b>
Cancer Screening & Diagnostic Activities	45,00,000	45%
Mobile Outreach & Camp Operations	20,00,000	20%
Medical Personnel & Programme Implementation	10,00,000	10%
Awareness & Community Mobilisation	8,00,000	8%
Technology, Data Management & Monitoring	7,00,000	7%
Patient Referral, Follow-up & Counselling Support	5,00,000	5%
Administrative & Project Management Costs	5,00,000	5%
Total	1,00,00,000	100%

The estimated project costs have been determined based on the Organisation's historical programme implementation experience, operational expenditure incurred in prior screening initiatives and projected deployment requirements for the proposed Project.

## KEY PERFORMANCE INDICATORS (KPIs)

The Organisation proposes to monitor the following key performance indicators during implementation of the Project:

<b>KEY PERFORMANCE INDICATORS</b>	<b>TARGET</b>
Number of villages/locations covered	150+
Number of awareness programmes/camps conducted	200+
Number of households reached through outreach activities	10,000+
Number of individuals screened	10,000+
Number of high-risk beneficiaries identified for further evaluation	To be monitored during implementation
Number of referrals provided for further treatment/testing	To be monitored during implementation
Number of follow-up interactions completed	To be monitored during implementation

The impact and utilisation of funds shall be monitored through camp records, beneficiary data, programme reports and periodic internal reviews conducted by the Organisation.

## **RISKS, ASSUMPTIONS AND MITIGATION**

The implementation of the Project may be affected by operational, logistical and external factors including:

- low participation in awareness or screening activities;
- accessibility challenges in remote rural locations;
- delays in referrals or follow-up treatment;
- shortage of medical personnel or volunteers; and
- unforeseen public health or regulatory developments.

The Organisation proposes to mitigate such risks through local community engagement, partnerships with healthcare institutions, phased implementation planning and continuous monitoring of programme activities.

The Project assumes continued cooperation from local communities, healthcare partners and district-level authorities for smooth implementation of screening and outreach activities.

## **SUSTAINABILITY AND LONG-TERM IMPACT**

The Organisation proposes to strengthen long-term healthcare awareness and early detection practices in rural communities through continued outreach activities, volunteer engagement, healthcare partnerships and periodic screening initiatives.

The Project is also expected to support development of community-level awareness regarding preventive healthcare and timely diagnosis of cancer and other non-communicable diseases.

## **INTERIM USE OF PROCEEDS**

Pending utilisation for the Objects of the Issue, the unutilised amounts out of the Net Proceeds shall be maintained in a separate bank account and shall not be co-mingled with other operational funds of the Organisation.

## **MONITORING OF UTILISATION OF FUNDS**

The Governing Body / Board of Trustees of the Organisation shall monitor utilisation of the Net Proceeds on a periodic basis and review deployment of funds towards the Objects of the Issue.

In accordance with the applicable SSE framework and SEBI ICDR Regulations, the Organisation shall submit quarterly statements regarding utilisation of the Net Proceeds to the Stock Exchange until the funds are fully utilised.

The Organisation shall maintain appropriate records and supporting documentation relating to implementation of the Project and utilisation of the Issue proceeds.

## ISSUE RELATED EXPENSES BREAKUP

<b>Particular</b>	<b>Estimated Amount</b>	<b>% of Gross Issue</b>
Registrar to the Issue Fees	50,000	0.50%
Legal & Advisory Fees	2,50,000	2.50%
Stock Exchange Filing Fees	25000	0.25%
Banker to the Issue Fees	25000	0.25%
Marketing, Communication & Outreach Expenses	1,50,000	1.50%
Total	5,00,000	5%

\*To be finalised prior to filing of the Final Fund Raising Document

### DECLARATION

The Governing Body of Grace Cancer Foundation confirms that:

1. the Objects of the Issue are in accordance with the charitable objects of the Organisation;
2. the Net Proceeds shall be utilised only towards the Objects of the Issue stated in this Draft Fund Raising Document;
3. the Organisation shall comply with applicable provisions of the SEBI ICDR Regulations, SSE framework and other applicable laws; and
4. No part of the Net Proceeds shall be distributed as profit or private benefit to any trustee or related person.

## STATEMENT OF SPECIAL TAX BENEFITS



**S. SURYA PRAKASA RAO & CO.,**  
Chartered Accountants

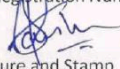
"Sri Surya Bhavan", # 16-11-740/9/7/32,  
Gaddiannaram, Dilukhnagar,  
HYDERABAD - 500 060.  
☎ : 24064548

### Annexure II

We hereby certify that GRACE CANCER FOUNDATION, is registered under 20 OF 2013 BK IV of Indian Trust Act, with Income Tax PAN AACTG0090J and address as per IT Return 4-1-1, SANTOSHIMA COMPLEX, HAYATHNAGAR, RANGAREDDY, HYDERABAD – 500 036, has:

- Average Annual spending of previous three financial years of Rs. 2,28,68,415.00
- Average Annual funding received during previous three financial years of Rs. 2,49,84,217.00
- Possesses valid regular Income Tax Exemptions & deductions, and has not received any notice for withdrawal of registration granted under section
  - 12A/12AA/12AB or section 10(23C)
  - 80G of Income Tax Act, 1961
- Has not violated conditions mentioned in its 12A/12AA/12AB, 10(23C) and 80G registrations.
- Has filed its annual returns for the last financial year (FY 2021-22) within due dates to (check the applicable options) :
  - Income Tax (Yes/ No/ Not Applicable)
  - Charity Commissioner / Registrar of Societies / Registrar of Companies
  - (Yes/ No/ Not Applicable)
- Its registration as a not-for-profit organisation is valid for the next 12 months.

For S. SURYA PRAKASA & CO  
Firm Registration Number: 004296S

  
Signature and Stamp  
S SRI HARSHA  
CA Membership Registration Number: 234679  
UDIN: 23234679BHAVCA2519

Date: 15-06-2023  
Place: HYDERABAD





**S. SURYA PRAKASA RAO & CO.,**

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,  
Gaddiannaram, Dilsukhnagar,  
HYDERABAD - 500 060.  
☎ : 24064548

- iii. The annual spending of the NPO in past financial year is Rs. 355.17 Lakhs.  
(Please provide the details in the following format.)

Expenditure For last Financial Year 2024-2025	Amount (Rs.)
Admin Expenses	31,992
Employees Cost	2,47,886
Medical Camp Expenses	42,50,515
Vehicle Maintenance	12,04,323
Audit Fee	23,600
Bank Charges	20,620
Broadband Charges	943
Cancer Awareness Run-2024 Expenses	1,31,45,422
Consultant Charges	27,70,378
Electricity Charges	27,473
Forex Charges	2,83,492
GCF 11th Anniversary 2024-25	8,53,172
Interest on Car Loan	1,92,944
Interns	1,29,600
Office Maintenance	62,073
Office Rent	2,40,800
Postage & Courier Charges	4,650
Registrations & Renewals	5,86,057
TDS Interest	22,511
Telephone expense	44,013
Infosys - BGH-ICU Nizamabad Project	4,50,000
Infosys - Cancer Care Hospital Nizamabad Project	5,44,000
Infosys - Khammam ICU Project	1,03,80,546
<b>Total expenditure</b>	<b>3,55,17,011</b>

UDIN - 25022124 BM000 E9072





**S. SURYA PRAKASA RAO & CO.,**

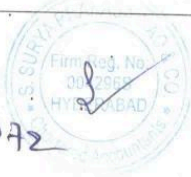
Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,  
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HYDERABAD - 500 060.  
☎ : 24064548

- iv. The funding in NPO in past financial year is Rs. 368.84 Lakhs. (Please provide the details in the following format.)

Funding For last Financial Year 2024-2025 (RECEIPTS)	Amount (Rs.)
<b><u>DONATION RECEIVED-DOMESTIC</u></b>	
Raksha Constructions And Developers	5,00,000
SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000
MOURI TECH PVT LTD	80,400
CITCO GROUP SERVICES INDIA LLP	64,440
NEW RELIC ONE INDIA PVT LTD	58,140
ARK Group	52,560
Online Giving Foundation	27,794
VIJAY TIWARI	15,000
Construction Speclistics	12,800
Novotel Hyderabad Convention Centre & Hyderabad International Convention Centre	12,000
CHSI (AP)	10,620
Kutty Anil	10,000
Naresh	10,000
VIJAY BATULA	9,600
Naveen Kumar. B	6,000
Amaravani Ghanta	5,000
Curate Health Service LLP	4,800
KAKI PU	4,500
Sudheer Babunelluru	3,600
DUDALA	3,000
Koteswari	3,000
Anthony Vipin Das	2,400
akshay.donkena	2,000
Suman	1,800
Vivek	1,600
GANGISHE	1,500
Gourishe	1,500
KS Ravi	1,500
MARRIVI	1,500
Pochampa	1,500
POOJITA	1,500

UDIN: 25022124BM000E90A2





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HYDERABAD - 500 060.  
☎ : 24064548

POTHARAJ	1,500	
PRASANNA	1,500	
Ramya	1,500	
RITHEESH	1,500	
SATHVIKA G	1,500	
SEEMALOYA	1,500	
snehalatha	1,500	
SOLIPUUR	1,500	
SRI PRIYA	1,500	
Alinaid	1,200	
Jangala	1,200	
Praveen Ummadi	1,200	
Meena	900	
Saggurt	601	
Anapu	600	
Ganji	600	
KARTHIK	600	
Koppala	600	
PATARLA	600	
Srinu Andhra	600	
Vigyan	600	
Nikhil	500	
Raju	300	
Thamheti	100	<b>11,83,755</b>
<b><u>DONATION RECEIVED-FOREIGN</u></b>		
UK Online Giving Foundation	13,50,130	<b>13,50,130</b>
<b><u>PROGRAMME RECEIPTS-DOMESTICS</u></b>		
Quambiant Design Build Pvt Ltd	50,00,000	
Online Giving Foundation	48,53,664	
Society for Cyberabad Security Council (SCSC)	21,06,600	
IQ301 Sport Technologies	14,64,832	
Ryan India Tax Services Pvt Ltd	12,50,528	
NAREDCO TELANGANA REAL ESTATE DEVELOPERS ASSOCIATION	10,00,000	

SD/N: 25022124BM000E9072





**S. SURYA PRAKASA RAO & CO.,**

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Bristol Myers Squibb Business Services India Pvt Ltd	8,06,180	
Fernandez Foundation	7,42,500	
LIC Of India	7,00,000	
Infosys Foundation	6,50,000	
Director WD & CW Department-CSR	5,00,400	
NATCO PHARMA Ltd	5,00,000	
YS Jayamma Memorial Trust	4,89,001	
GREENKO ENERGY PROJECTS PRIVATE LIMITED	4,00,000	
Hetro Labs Ltd.	3,00,000	
Providence Global Center LLP	3,00,000	
Ramesh Loganatha	3,00,000	
Volante Technologies India Pvt Ltd	3,00,000	
Bigtech Pvt Ltd	2,72,000	
Massmutual Global Business Services India LLP	2,60,000	
Real Page India Pvt Ltd	2,50,000	
St Francise College	2,22,743	
Novartis Healthcare Pvt Ltd	2,06,010	
Vanga Sanjeeva Reddy Nature Cure Center	2,00,000	
Helping Hands of Rotary Trust	1,80,000	
AI Pioneer	1,50,000	
Deccan Fine Chemicals (India) Pvt Ltd	1,50,000	
Vikas Educational Society (Oakridge International )	1,48,000	
CA SBI - 37799314210	1,28,568	
State Street India Pvt Ltd	1,15,200	
Zelis Healthcare India Pvt Ltd	1,08,400	
EVERNORTH HEALTH SERVICES INDIA/Cigna Health Solutions India Pvt Ltd	1,06,200	
Rameshlo	1,00,001	
Johnson & Johnson Private Limited	1,00,000	
Samiksha	1,00,000	
Clinsync Clinical Research Pvt Ltd	84,500	
DBS Technology Services India Pvt Ltd	81,000	
INSTITUTE OF MANAGEMENT TECHNOLOGY HYDERABAD (IMT)	79,200	
Posidex Technologies	78,840	

UDIN: 25022124BM00069072





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Chartered Accountants

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HYDERABAD - 500 060.  
☎ : 24064548

NEWMARK CRE SERVICES PVT LTD		
Ajay Kumar Panithi	59,400	
Teksky	50,000	
Berkdia Services India Pvt Ltd	50,000	
Colruyt IT Constructions	49,780	
Suvarna Durga Group	49,320	
H&R Block India Pvt Ltd	48,600	
Oricmed Life Science Pvt Ltd	46,170	
Bharath Electronics Ltd	45,000	
Lions Club	41,400	
Cotivity	41,400	
Technogen India Private Limited	39,400	
Pannala Vamshi Reddy	36,000	
Sadan College	35,100	
S&P Capital IQ India Pvt Ltd	35,000	
Little Ladybug Education Services	34,400	
Quadrant Technologies	30,000	
Terminus Solutions	28,400	
Kutty Anil	25,600	
Conquerors Software Technologies Pvt Ltd (Run Reg)	21,600	
Mylan Laboratories Limited (Sandra Jacob) Viatrix	20,700	
Mohdjav	20,400	
SAPIEN BIOSCIENC	20,000	
Saransh Software Solutions Pvt Ltd	15,000	
Dr Aishwarya	15,000	
Cloud Angels Digital transformation India Pvt Ltd	14,500	
Kashish Sajjani	12,000	
	10,000	<b>2,56,78,538</b>

UDIN: 25022124BM000E9072





**S. SURYA PRAKASA RAO & CO.,**

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Gaddiannaram, Dilukhnagar,  
HYDERABAD - 500 060.  
☎ : 24064548

<b><u>FOREIGN PROGRAMME RECEIPTS</u></b>		
Global Grace Health	63,44,194	<b>63,44,194</b>
<b><u>Indirect Incomes</u></b>		
FD Interest	23,27,776	<b>23,27,776</b>
<b>Total Funding</b>		<b>3,68,84,393</b>

V. The NPO has not received any notice or does not have an ongoing scrutiny by Income Tax.

Place: Hyderabad  
Date: 01-12-2025

Thanking you

Yours Faithfully,

For S. Surya Prakasa Rao & Co.,  
Chartered Accountants



(S. Surya Prakasa Rao)  
Partner  
M No: 022124

UDIN: 25022124 BM000E9072



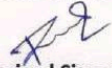
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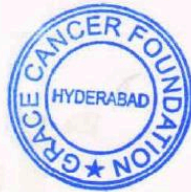
## GST Declaration

As per the enclosed Circular of Central Tax Notification No 12/2017 dated 28<sup>th</sup> June 2017. We being a Charitable Trust registered under 12AA and 80G of Income Tax Act, we are not registered under GST.

Thanking You

For Grace Cancer Foundation

  
Authorised Signature  
Prameela Rani Sunkavalli  
Founder Trustee



**Cancer foundation**  
CARE CURE COMPASSION

## GRACE CANCER FOUNDATION

Address :- 405, Vindhya Apartments, Behind South India Shopping Mall, Ameerpet, Hyderabad-500 016. Telangana  
info@gracecancerfoundation.org / www.gracecancerfoundation.org Ph : 040-42704920

## **SECTION V - ABOUT THE ORGANIZATION**

Some of the information contained herein, including information with respect to our vision, our target segment, strategy and operations contain forward-looking statements that involve risks and uncertainties.

This section should be read in conjunction with the sections “Forward-Looking Statements”, “Risk Factors” and “Financial Statements” on pages 14, 18, and 61, of this Fund-Raising Document.

References to 'we', 'us' or 'our' refer to Grace Cancer Foundation (the 'Trust'). Financial information is based on Audited Financial Statements.

### **OVERVIEW AND MISSION**

Grace Cancer Foundation (“Trust”) is a public charitable trust established in Hyderabad, Telangana in the year 2013, engaged in healthcare initiatives with a primary focus on cancer awareness, early detection, screening, treatment support, rehabilitation and research.

The Trust was founded by medical professionals with the objective of improving access to cancer care, particularly for underserved and economically weaker sections of Trust, and to reduce the burden of cancer through structured outreach and preventive healthcare initiatives.

Since its establishment, the Trust has expanded its operations across multiple regions in India and has also undertaken international outreach initiatives through collaborations and partnerships. The Trust’s activities are focused on preventive healthcare, early diagnosis and facilitating access to treatment through a network of medical professionals and institutions.

The Trust undertakes its activities through organised programmes including cancer awareness campaigns, screening camps, mobile cancer screening units and research initiatives. These programmes are designed to improve early detection rates and enable timely medical intervention, particularly in rural and semi-urban areas.

The Trust is registered under applicable laws governing charitable trusts in India and holds valid registrations under Section 12AB and Section 80G of the Income Tax Act, 1961. The Trust is also registered under the Foreign Contribution (Regulation) Act, 2010, enabling it to receive foreign contributions in accordance with applicable law.

## Grace Cancer Foundation Inauguration : 15-12-2013



### Key Details

<b>Legal Structure</b>	Public Charitable Trust
<b>Date of Incorporation</b>	26-Oct-2013
<b>Registration No.</b>	20 of 2013 BK IV (Trust Deed executed 26/10/2013)
<b>Authority Granting Registration</b>	Sub- Registrar of Hyderabad East
<b>Object of Trust</b>	Relief of the Poor, Education, Medical Relief
<b>Registered Office</b>	#405, 4th Floor, Vindhya Apartment, Behind South India Shopping Mall, Ameerpet, Hyderabad – 501505, Telangana, India
<b>PAN</b>	AACTG0090J
<b>TAN</b>	HYDG15210G
<b>GST</b>	Not registered under GST based on current activities, subject to applicable provisions
<b>12AB (1)(b) Registration</b>	Valid; AACTG0090J25HY0
<b>80G Certificate</b>	Valid;AACTG0090JF20214
<b>FCRA Registration</b>	368130033
<b>NGO Darpan ID</b>	TS/2018/0184620
<b>Key Issues</b>	Health & Family Welfare

## Vision Statement

OUR VISION
Alleviating cancer burden in society through care, cure, compassion and commitment.

## Mission Statement

OUR MISSION
We are committed to improving the quality of life for cancer patients, advancing research, and promoting early detection and prevention, all while fostering a community of strength, resilience, and compassion.

## Strategic Goals - The 4 Pillars of Grace

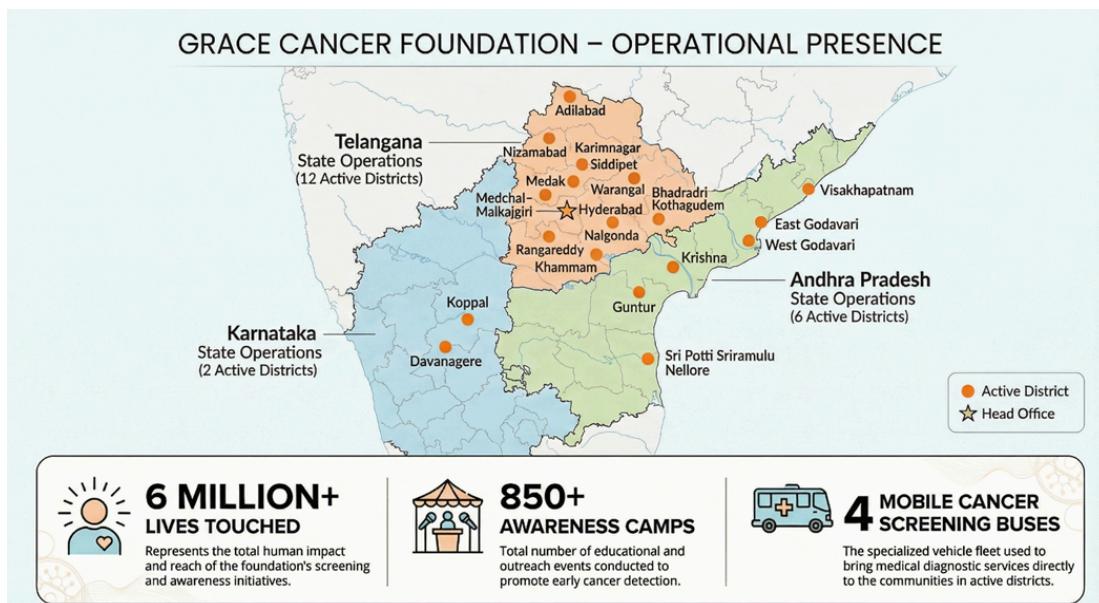
- **Cancer Prevention:** Conducting awareness and screening camps, lifestyle modification counselling, and media campaigns to educate the masses and drive healthy life choices.
- **Early Detection:** Deploying mobile cancer screening camps, providing access to technology, and educating the public – especially in rural and semi-urban areas – to enable timely identification of cancer.
- **Treatment:** Providing cancer treatment to those who cannot afford care. Screen-detected cases are referred to network hospitals with government insurance support; the Foundation also guides patients through a Multi-disciplinary Approach (MDA).
- **Research:** Pursuing active research through its CRO arm, Clinsync, including AI-driven predictive models for oral, breast, and lung cancer probability assessment.

## Our Core Values

CARE	CURE	COMPASSION	COMMITMENT
We provide comprehensive, holistic care to patients and families, supporting informed treatment decisions.	We believe cancer can be cured if detected early. Multidisciplinary care gives every patient the best chance.	We provide emotional support, counselling and education to patients and families coping with the trauma of cancer.	We pursue our mission with unwavering resolve – serving the unreached regardless of barriers.

## Geographical Reach

Grace Cancer Foundation currently operates across multiple districts in the states of Telangana, Andhra Pradesh and Karnataka, and has also undertaken international outreach initiatives through collaborations, awareness events and partnerships in various countries.



STATE	OPERATIONAL DISTRICTS
Telangana	Adilabad, Nizamabad, Karimnagar, Medak, Hyderabad, Rangareddy, Nalgonda, Khammam, Bhadradi Kothagudem, Medchal-Malkajgiri, Siddipet, Warangal
Andhra Pradesh	Visakhapatnam, East Godavari, West Godavari, Krishna, Guntur, Sri Potti Sriramulu Nellore
Karnataka	Koppal, Davanagere

## PROGRAMS

Grace Cancer Foundation's programmes are structured around its four strategic pillars: Prevention, Early Detection, Treatment, and Research. Every initiative is designed to reach the unreached – rural communities, BPL families, tribal populations, and the urban poor who bear a disproportionate burden of cancer yet have the least access to care

## Program 1: Mobile Cancer Screening Bus Program



<b>Programme Name</b>	Mobile Cancer Screening Bus Program
<b>Target Segment</b>	Rural and semi-urban populations, economically weaker sections, tribal communities, slum populations and other groups with limited access to cancer screening facilities
<b>Program Objectives</b>	To provide accessible cancer screening services at the community level, enable early detection of cancer and facilitate referral of identified cases for further diagnosis and treatment through appropriate healthcare channels
<b>Number of Busses</b>	4 Mobile cancer screening units
<b>Screening Capacity</b>	Approximately 300 persons per day per bus, with an estimated aggregate capacity of up to 10,000 persons per month across the fleet
<b>Operating Model</b>	Each mobile unit is staffed with a team comprising medical professionals, technicians and support personnel to conduct screening and awareness activities
<b>Funding Sources</b>	The programme is supported through contributions from institutional donors including State Bank of India, TANA Foundation, Lions Club, Greenko, Daspalla Group, NMDC and Guide Foundation

## Program 2: Mega Cancer Medical Camps



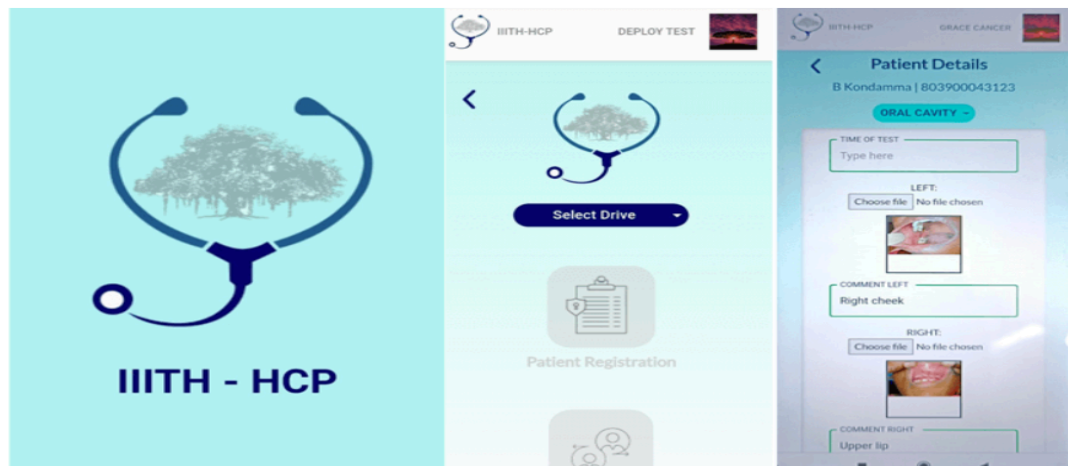
<b>Program Name</b>	Mega Cancer Medical Camps
<b>Target Segment</b>	Large community groups including sanitary workers, police personnel, women self-help groups (SHGs) and rural populations
<b>Program Objectives</b>	To conduct large-scale cancer screening camps and provide multi-specialty medical consultation for early detection of cancer and other diseases
<b>Key Camps</b>	<b>Pulivendula</b> , Andhra Pradesh (FY 2020–21, 3,000+ persons screened); <b>Ongole</b> , Andhra Pradesh (FY 2021–22, 1,500+ persons screened); <b>Repalle</b> , Andhra Pradesh (FY 2022–23, 2,000+ persons screened); <b>Korutla</b> , Telangana (FY 2022–23, 1,300+ persons screened); <b>Guntur</b> , Andhra Pradesh (FY 2022–23, 1,800+ persons screened)
<b>Funding Support</b>	Supported through contributions from institutional donors and partners of the Trust

### Program 3: Awareness and Education Campaigns



Particulars	Details
Program Name	Awareness and Education Campaigns
Target Segment	General public, students, women groups, and rural and underserved communities
Programme Objectives	To promote awareness of cancer prevention, early detection and screening through outreach initiatives
Key Activities	Awareness programmes, public campaigns, educational sessions, cancer run events and large-scale awareness initiatives conducted across multiple locations
Recognitions	Guinness World Records including: Self-Breast Examination (2016 – 2,790 participants); Oral Cancer Awareness (2019 – 4,578 participants); Facebook Running Videos (2020 – 2,386); YouTube Live Awareness Session (2020 – 2,928); Cervical Cancer Awareness Lesson (2023 – 3,465 participants)
Funding Support	Supported through contributions from institutional donors, sponsors and partners of the Trust

## Program 4: AI & Research Initiatives



Particulars	Details
Program Name	Artificial Intelligence-based Oral Cancer Screening Initiative (IIIT Hyderabad Collaboration)
Target Segment	Individuals in rural and underserved areas with limited access to specialised cancer screening
Programme Objectives	To develop an AI-based solution for early detection of oral cancer using image-based screening methods
Project Overview	The project is being undertaken in collaboration with IIIT Hyderabad and BioCon Foundation to develop an automated solution capable of identifying abnormal oral lesions at an early stage using images captured through mobile devices
Key Features	The project is being undertaken in collaboration with IIIT Hyderabad and BioCon Foundation to develop an automated solution capable of identifying abnormal oral lesions at an early stage using images captured through mobile devices
Collaborating	AI model trained on image datasets combined with clinical and

Institutions	demographic data inputs to assist in early-stage cancer detection
Funding Support	Supported through contributions from institutional donors, sponsors and partners of the Trust

**Program 5: Project Ashary - Covid-19 Response**



Particulars	Details
Programme Name	Project Ashary - Covid-19 Response
Overview	Establishment of a 200-bed makeshift COVID-19 hospital with 10 ICU beds within a short period to provide treatment support during increased healthcare demand
Target Segment	COVID-19 patients requiring hospital care in Hyderabad and surrounding areas

**TRUE STORIES**



**Yashoda Perala – Cervical Cancer Survivor, Nalgonda District, Telangana**

Yashoda Perala was affected with cancer in early 2013. But she could not afford treatment – neither did she know where to go, nor whom to approach. During this time, Grace Cancer Foundation conducted a free health camp at her village in Nalgonda district of Telangana State. Yashoda was found to have cervical cancer which needed immediate attention. Grace Cancer Foundation identified a cancer centre at a nearby district and initiated the treatment for Yashoda. They began the chemotherapy and provided her with the needed medicines. Fifty-year-old Yashoda was greatly relieved from her physical pain as well as her emotional anguish. She is so grateful to Grace Cancer Foundation for the timely intervention and support that was provided.

## The Man from Kakinada – A Lesson in the Cost of Delay



A 25-year-old man from Kakinada was diagnosed with carcinoma of the tongue – a chain smoker who had the habit of chewing tobacco. The doctors advised surgery. He could not afford the operation due to his financial situation, and returned to his native village. Four months later, he came back to the hospital with metastatic disease – the cancer had spread. The doctors could only perform palliative surgery. The patient succumbed to the disease. His parents could not even afford to bring his body home. If only he had been counselled at an early age. If only the symptoms had been detected early. This is why Grace Cancer Foundation exists.

### SOCIAL IMPACT

In all the years of Grace Cancer Foundation's existence, we have brought about the following quantifying changes for the better:

6 Million+	1,306	129	516
Lives Touched	Total Events	Mega Screening Camps	Cancer Camps
580 Awareness Talks	472 Slums/Villages Covered	375 Breast Cancers Detected	285 Cervical Cancer Risk Cases
14,366 NCDs & Cancers (Early Detection)	12% New Diabetics Identified	13% New Hypertensives Identified	4 Buses on Field
4,120 Surgeries Supported	38,800 Chemotherapy Sessions	7,200 Radiotherapy Sessions	1.6% Detection Rate (Screened vs Detected)

### Key Challenges

- **Lack of awareness and ignorance:** A significant proportion of the target population does not recognise early cancer warning signs or believe cancer is treatable.
- **Limited access and reach:** Geographic distance, poor road infrastructure, and lack of public transport make screening difficult to access for the most vulnerable.
- **Low priority for preventive healthcare:** Preventive healthcare is often deprioritised by families facing immediate livelihood concerns.

- **Lifestyle issues** – Tobacco and Alcohol: High prevalence of tobacco and alcohol use in rural populations is a primary driver of oral and liver cancers.

### **Strategic Intent and Future Plans**

1. **1. Focus on Women-Centric Cancer Screening:** The Trust proposes to strengthen its initiatives relating to breast and cervical cancer screening, particularly targeting women in rural, tribal and underserved communities.
2. **Expansion of District-Level Screening Programmes:** The Trust intends to expand its screening activities across identified districts, including locations such as Nizamabad, Davanagere, Hyderabad, Vijayawada and Ongole, through deployment of mobile screening units and structured outreach programmes
3. **International Outreach Initiatives:** The Trust proposes to continue its outreach activities through collaborations and partnerships in international locations including countries in Africa, North America and Australia.
4. **Use of Artificial Intelligence and Data-Driven Screening:** The Trust is undertaking initiatives involving the use of artificial intelligence and data-driven models for early detection of cancer, including ongoing collaboration with IIIT Hyderabad for image-based oral cancer screening
5. **Technology-Enabled Healthcare Delivery:** The Trust intends to utilise digital tools and computing technologies for data collection, analysis and tracking of patient outcomes in its screening programmes.

### **Monitoring, Evaluation and Feedback**

- All screening data entered digitally at point of care on each Mobile Screening Bus.
- Online Radiology Reporting System enables remote specialist review of mammography and X-ray results for every camp.
- Screen-detected cases tracked through referral and treatment journey via network hospital partnerships.
- Beneficiary and volunteer feedback collected after each camp and used for programme improvement.
- Annual audited financial statements reviewed by Statutory Auditors (S. Surya Prakasha Rao & Co.).

## HISTORY AND MAIN OBJECTS

### About Grace Cancer Foundation

Grace Cancer Foundation (GRACE – Global Research and Cancer Education) is a public charitable trust established in Hyderabad, Telangana in 2013 pursuant to a Trust Deed dated 26 October 2013. The Trust was established with the objective of addressing the burden of cancer through awareness, early detection, screening, treatment support, rehabilitation and research initiatives.

The Trust has undertaken multiple healthcare initiatives including awareness programmes, screening camps and mobile cancer screening services across various regions. The Trust holds valid registrations under Section 12AB and Section 80G of the Income Tax Act, 1961. It is also registered under the Foreign Contribution (Regulation) Act, 2010.

### Main Objects

The main objects of the Trust include:

- To alleviate the cancer burden in society through education, early detection, treatment, rehabilitation and research.
- To conduct cancer awareness campaigns and screening programmes.
- To facilitate early diagnosis and treatment of cancer, particularly among underserved populations.
- To provide access to cancer screening and treatment through outreach initiatives including mobile screening programmes.
- To support patients in accessing treatment through coordination with healthcare institutions and government schemes.
- To undertake research activities and collaborate with academic and medical institutions.

### Awards and Recognitions

<u>Sl.No</u>	<u>Year</u>	<u>Awards</u>	<u>Details</u>
1	2016	Guinness World Records	Largest Self-Breast Examination – 2,790 participants
2	2016	Limca Book of Records	Largest number of PAP smears in a single day – 1,250
3	2019	Guinness World Records	Largest number of PAP smears in a single day – 1,250
4	2020	Guinness World Records	Facebook running videos – 2,386
5	2020	Guinness World Records	YouTube awareness session – 2,928 viewers
6	2023	Guinness World Records	YouTube awareness session – 2,928 viewers



## **POLICIES APPLICABLE**

The operations of Grace Cancer Foundation are governed by applicable laws relating to charitable trusts, healthcare delivery, foreign contributions, taxation, labour regulations and environmental compliance. The Trust also aligns its programme design with national public health priorities and government initiatives.

### **A. KEY REGULATORY FRAMEWORK**

#### **Indian Trusts Act, 1882**

Grace Cancer Foundation is constituted as a public charitable trust. The Act governs the administration of the Trust, fiduciary responsibilities of trustees and utilisation of funds in accordance with the Trust Deed.

#### **Income Tax Act, 1961**

The Trust is registered under Section 12AB(1)(b), granting exemption on income applied towards charitable purposes. The Trust holds a valid Section 80G registration, enabling donors to claim tax deductions.

#### **Foreign Contribution (Regulation) Act, 2010 (FCRA)**

The Trust is registered under FCRA and is authorised to receive foreign contributions. It maintains designated bank accounts and complies with reporting and utilisation requirements prescribed under the Act.

## **Healthcare and Public Health Framework (India)**

The Trust's programmes operate within the broader framework of public healthcare policies and national programmes for prevention and control of non-communicable diseases, including cancer screening and early detection initiatives.

### **B. ALIGNMENT WITH GOVERNMENT HEALTH PRIORITIES**

The Trust's programme design is aligned with national public health priorities relating to early detection and prevention of cancer.

- Focus areas include breast, cervical and oral cancers, which are among the commonly identified cancers under national health programmes.
- Screening initiatives are conducted through outreach programmes and mobile screening units to improve access in underserved areas.
- Identified cases are referred to hospitals and treatment facilities, including linkage with government-supported healthcare schemes where applicable.

### **C. GOVERNMENT ENGAGEMENT AND IMPLEMENTATION SUPPORT**

The Trust undertakes its programmes in coordination with various public authorities and stakeholders, including:

- Local administration and public authorities for conducting camps and outreach activities
- Public healthcare systems and hospitals for referral and treatment support
- Government-supported insurance schemes for facilitating access to treatment

### **D. INTERNAL GOVERNANCE AND COMPLIANCE POLICIES**

The Trust follows internal policies and statutory compliances applicable to its operations, including:

#### **Prevention of Sexual Harassment (POSH)**

The Trust adheres to the provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013.

#### **Labour and Employee Welfare Laws**

- Employees' Provident Fund and Miscellaneous Provisions Act, 1952
- Employees' State Insurance Act, 1948
- Payment of Gratuity Act, 1972

These laws govern employee benefits, social security and statutory obligations of the Trust as an employer.

#### **Environmental and Waste Management Compliance**

The Trust adheres to applicable environmental norms relating to waste management, including handling and disposal of waste generated during medical and screening activities, in accordance with applicable regulations.

## GOVERNING BOARD MEMBERS / FOUNDER DETAILS

Sl.No	Name	Designation
1	Dr. Chinnababu Sunkavalli	President & Founder Trustee
2	Dr. Prameela Rani Sunkavalli	Founder Trustee
3	Shri. B L Sujatha Rao	Chairman & Founder Trustee

### Board Member Profiles



#### **Dr. Chinnababu A Sunkavalli – President & Founder Trustee**

A practicing robotic surgical oncologist based in Hyderabad with experience in surgical oncology and minimally invasive procedures. He provides clinical leadership and strategic direction to the Trust's cancer screening and treatment initiatives.



#### **Dr. Prameela Rani Sunkavalli – Founder Trustee**

A dental professional and founding member of the Trust. She is involved in operational management, including oversight of screening programmes and community awareness initiatives, particularly relating to women's health.



#### **Sri B L Sujatha Rao – Chairman & Founder Trustee**

A retired Inspector General of Police with extensive experience in law enforcement, administration and public service. He has served in various capacities including Law & Order, Criminal Investigation and Anti-Corruption Bureau. He brings institutional oversight, governance experience and public sector engagement to the Trust.

### **Board Disclosure Statement**

The members of the Governing Body do not have any financial or other material interest in the Issue. No benefit or interest will accrue to them from the objects of the Issue. The members of the Governing Body do not intend to subscribe to the Issue.

The Board of Trustees meets periodically in accordance with the provisions of the Trust Deed. No material changes in the composition of the Governing Body have been reported during the recent period

**Governance compliances:** Board Confirm that all governance compliances for board meetings and procedures are followed and that the Board is informed about significant organisational milestones or changes.

### **ORGANISATION STRUCTURE**

Grace Cancer Foundation operates through a founder-led governance structure, supported by medical advisors, programme teams and community-level volunteers.

The Trust follows a decentralised, programme-driven model, where strategic direction is provided by the Founders/Trustees, and implementation is carried out through medical experts, operational teams and field coordinators.

### **MANAGEMENT**

The day-to-day operations of Grace Cancer Foundation are carried out under the supervision of the Founders/Trustees, supported by medical advisors, programme staff and operational teams.

### **Key Advisors**



#### **Dr. Hemanth Vudayaraju – Medical Advisor**

Dr. Hemanth Vudayaraju is a practicing Robotic Surgical Oncologist in ApolloHospitals Hyderabad. He has a wide experience in the area of Oncology. He has special interest in minimally invasive surgery. His clinical acumen helps the foundation serve the most needy.



#### **Dr. Kiran Avancha - Research Advisor**

Dr. Avancha is the Chief Operating Officer of Honor Health Research Institute (HRI) and the Associate Vice President of Research & Innovation at Honor Health. Through his expertise in Clinical Research he continues to guide the research activities of the Foundation.

## Core Members



**Shri. Radha Krishnamurthy**  
Additional Director  
Social Welfare - Rtd.  
Hyderabad



**Shri. Kiran Vakkalanka**  
Management Expert  
Hyderabad



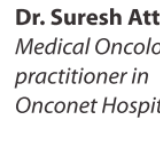
**Dr. Suresh Attili**  
Medical Oncologist and  
practitioner in  
Onconet Hospital



**Shri. Gopinath**  
AGM - Rtd.  
State Bank of India  
Hyderabad



**Dr. Eshwar Chandra**  
Chief Radiologist  
Virinchi Hospitals  
Hyderabad



**Dr. Teegala Ramesh**  
Professor of  
Neuro Surgery,  
ASRAM Hospital  
Eluru



**Dr. Dilip Pawar**  
Director & Head Clinical  
Development & Medical  
Affairs at Large Indian  
Multinational Company



**Dr. Sathya Kalangi MD**  
President, Digestive  
Disorders Associates, PA.  
Founder CEO of  
CPO1 International



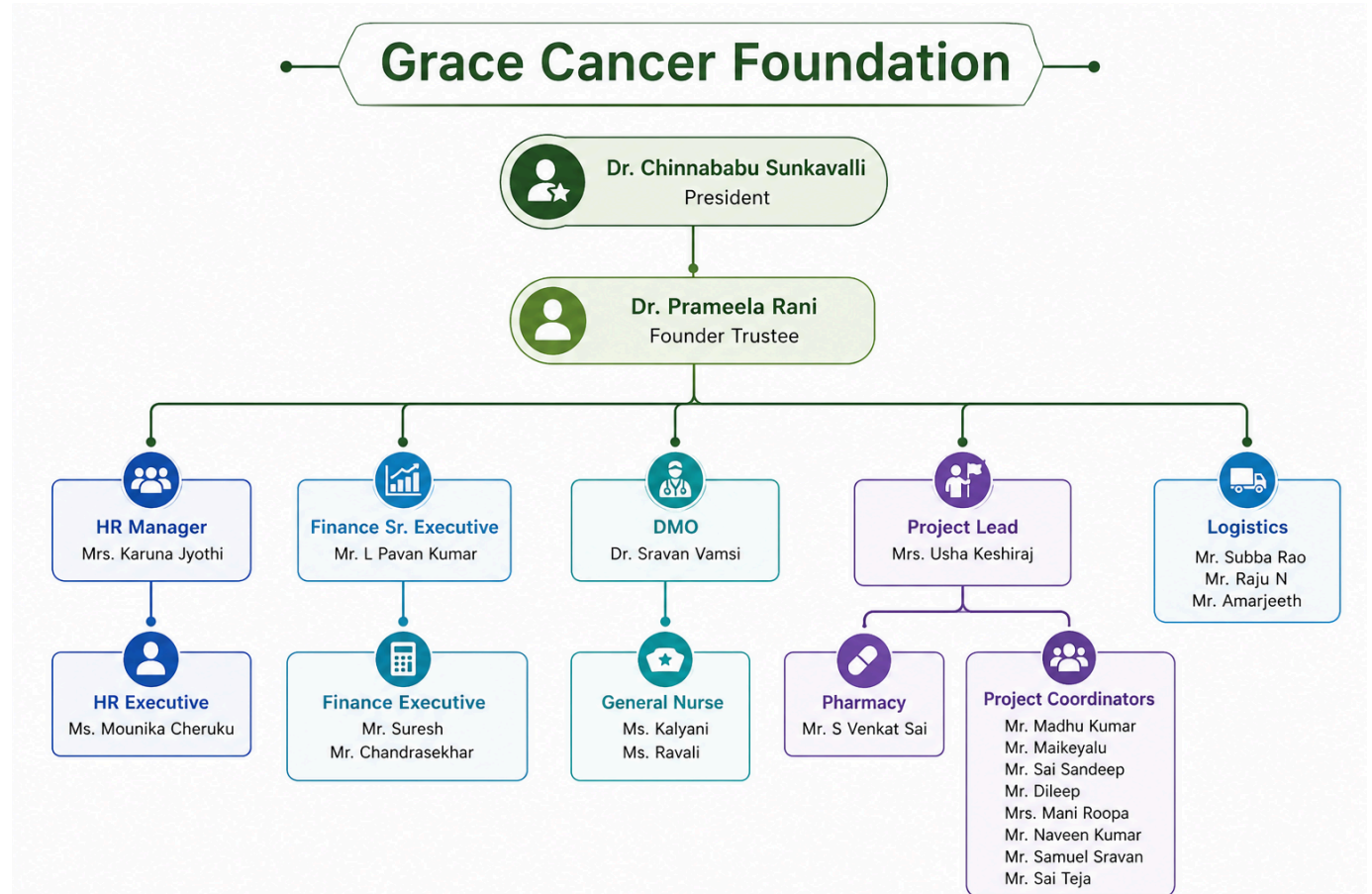
**Dr. Suresh Kamireddy**  
Heads, KLCP Group of  
Companies



**Bishop Dr. Joshua HK Banda**  
Overseer/Senior Pastor at  
Northmead Assembly of God  
Church/Scholar-Researcher.  
Former Chairman - National  
AIDS Council



## ORGANIZATIONAL STRUCTURE



## **GROUP COMPANIES / PARTNERS DETAILS**

### **Group Entity**

- CLINSYNC
- NEOPACT HEALTH TECH INNOVATIONS PVT LTD
- EXCEL SOFT SERVICES (INDIA) PRIVATE LIMITED
- NEOPACT HEALTH TECH INNOVATIONS PRIVATE LIMITED
- BRIDGE GAP LIFESCIENCES PRIVATE LIMITED
- V CARDS HEALTH CARE PRIVATE LIMITED
- KHAMMAM CANCER HOSPITAL PRIVATE LIMITED
- DAVANAGERE CANCER CENTER PRIVATE LIMITED
- BRIDGE GAP HOSPITALS PRIVATE LIMITED
- CLINSYNC CLINICAL RESEARCH PRIVATE LIMITED

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## Partners and Collaborations

Grace Cancer Foundation collaborates with corporates, healthcare institutions, government bodies and non-profit organisations for programme implementation, funding and outreach.

GLOBAL PARTNERS	
<u>Sl.No</u>	<u>Name of Partner</u>
1	CPOI (Collective Power of One International), Houston, USA
2	Ministry of Health, Lusaka, Zambia
3	Global Frontiers International, Lusaka,Zambia
4	HELD Sister Foundation, Nairobi, Kenya
5	Lazarus Project & Circle of Hope Antiretroviral Therapy (ART) Clinic
6	Addis Ababa University, Addis Ababa, Ethiopia
7	Choithram Hospitals, Freetown, Sierra Leone

LOCAL PARTNERS	
<u>Sl.No</u>	<u>Name of Partner</u>
1	State Bank of India
2	TANA Foundation
3	Guide Foundation
4	Lions Club
5	NMDC
6	Rotary Club Golden Jubilee, Kakinada
7	Greenki
8	Daspalla Group
9	Bridge Gap Life Sciences
10	Indur Cancer Hospital
11	Government of Meghalaya

<b>CANCER RUN - SUPPORTERS</b>	
<b>Sl.No</b>	<b>Name of Partner</b>
1	Microsoft
2	Novartis
3	Life 360
4	Aparna
5	Vijaya Diagnostics
6	Apollo Hospitals
7	Hyderabad Runners
8	Movers.com
9	Pyar.com
10	Jain Relief Fund
11	Great Guns
12	Bharat Fiber Net
13	IQ 301 Technologies

14	Cito Health care
15	Survival Technologies Pv tLtd
16	HMDA
17	CPOI
18	Lions CluB 320D
19	Telangana Police
20	Life Insurance Corporation of India (LIC)
21	Aurora Colleges
22	Surya Electromech
23	Raqel Ford
24	Clinsync
25	Earth Lings
26	Vitamin F3

<b>Additional Supporting Organisations</b>	
<b>Sl.No.</b>	<b>Name of Partner</b>
1	Evernorth Health Services
2	Society for Cyberabad Security Council (SCSC)
3	HYSEA
4	Yashoda Hospitals
5	Eugenix Hair Sciences
6	Tech Mahindra

7	Ryan
8	WindStream
9	Natco
10	NMDC
11	Hyderabad Runners

### **Related party Transactions**

The Trust has not entered into any related party transactions during the last two financial years, i.e or the year ended March 31, 2025 and March 31, 2024

**SECTION VI – FINANCIAL STATEMENTS  
FINANCIAL INFORMATION**

FINANCIAL STATEMENTS GRACE CANCER FOUNDATION SUMMARY OF BALANCE SHEET				
(Amount in INR)				
Particulars	As at 31 <sup>st</sup> March, 2025	As at 31 <sup>st</sup> March, 2024	As at 31 <sup>st</sup> March, 2023	As at 31 <sup>st</sup> March, 2022
<b>Sources of Funds</b>				
Corpus Fund	58,97,000	58,97,000	58,97,000	58,97,000
Income & Expenditure Account	6,42,38,968	6,28,71,586	6,71,13,782	2,33,19,379
<b>Non-Current Liabilities</b>				
Unsecured Loans	37,75,180	14,77,736	14,77,736	14,77,736
<b>Current Liabilities</b>				
Trade Payables	24,17,904	23,40,738	30,00,020	45,01,674
Other Current Liabilities	5,48,383	4,81,911	3,65,266	5,57,785
<b>Total</b>	<b>7,68,77,435</b>	<b>7,30,68,971</b>	<b>7,78,53,804</b>	<b>3,57,53,574</b>
<b>Application of Funds</b>				
<b>Non-Current Assets</b>				
<b>Fixed Assets</b>	2,46,26,699	2,15,40,900	3,84,12,518	3,79,25,518
Less: Depreciation	-	32,53,529	1,69,71,878	1,31,88,654
<b>Total Non-Current Assets</b>	<b>2,46,26,699</b>	<b>1,82,87,371</b>	<b>2,14,40,640</b>	<b>2,47,36,864</b>
<b>Current Assets</b>				
Short Term Investments	4,05,65,674	4,48,05,346	4,41,14,334	51,00,000
Cash and Bank Balance	76,37,312	66,40,981	85,33,432	32,02,810
Other Current Assets	40,47,750	33,35,273	37,65,398	27,13,900
<b>Total Current Assets</b>	<b>5,22,50,736</b>	<b>5,47,81,600</b>	<b>5,64,13,164</b>	<b>1,10,16,710</b>
<b>Total</b>	<b>7,68,77,435</b>	<b>7,30,68,971</b>	<b>7,78,53,804</b>	<b>3,57,53,574</b>

**GRACE CANCER FOUNDATION**  
**SUMMARY OF STATEMENT OF INCOME AND EXPENDITURE**

(Amount in INR)

Particulars	For the year ended 31 <sup>st</sup> March, 2025	For the year ended 31 <sup>st</sup> March, 2024	For the year ended 31 <sup>st</sup> March, 2023	For the year ended 31 <sup>st</sup> March, 2022
<b>Income</b>				
Grants / Donations Transferred	3,45,56,617	3,51,23,393	8,88,11,146	3,27,18,753
Interest on Fixed Deposit Accounts	23,27,776	17,74,606	6,55,889	41,504
<b>Total</b>	<b>3,68,84,393</b>	<b>3,68,97,999</b>	<b>8,94,67,035</b>	<b>3,27,60,257</b>
<b>Expenditure</b>				
Programme & Admin Expenditure	2,41,42,465	2,29,40,497	2,41,38,434	2,75,07,598
ICU Project Expenses	1,13,74,546	1,49,46,169	1,77,50,974	0
Depreciation		32,53,529	37,83,224	37,83,328
<b>Surplus for the year</b>	13,67,382	-42,42,196	4,37,94,403	14,69,331
Surplus brought forward from Last year	6,28,71,586	6,71,13,782	2,33,19,379	2,18,50,048
<b>Surplus carried to Balance Sheet</b>	<b>6,42,38,968</b>	<b>6,28,71,586</b>	<b>6,71,13,782</b>	<b>2,33,19,379</b>

**CONFIRMATION ON AUDITORS REPORT**

We confirm that there are no material qualifications or material irregularities reported by the Auditors in the Audited Financial Statements nor any notices received etc.

**MATERIAL DEVELOPMENTS**

Since March 31, 2025 till the date of filing this Fund-Raising Document, there has been no material event/ development or change having implications on the operations of the Trust/ trust at the time of the Issue which may affect the Issue or the investor's decision to invest / continue to invest in the ZCZP Instruments.



**AUDITOR'S REPORT**

To  
The Trustees of  
Grace Cancer Foundation  
HYDERABAD

We have audited the attached **Balance Sheet** of **GRACE CANCER FOUNDATION**, Hyderabad, as on **31-03-2026** and also the Receipts & Payments Account and Income & Expenditure Account for the year ended on that date annexed thereto. These Financial statements are the responsibility of **GRACE CANCER FOUNDATION** Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

Further, subject to our observations in Notes to Accounts, we report that:

- 1) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit;
- 2) In our opinion, proper books of accounts have been kept by Grace Cancer Foundation so far as it appears from our examination of those books;
- 3) The Balance Sheet, Receipts and Payments Account and Income and Expenditure Account dealt with by this report are in agreement with books of accounts;





**S. SURYA PRAKASA RAO & CO.,**  
Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,  
Gaddiannaram, Dilsukhnagar,  
HYDERABAD - 500 060.  
☎ : 24064548

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- 4) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give a true and fair view in conformity with the accounting principles generally accepted in India;
- In the case of the Balance Sheet, of the state of affairs of **GRACE CANCER FOUNDATION** as on 31-03-2026.
  - In case of the Income and Expenditure Account, of the excess of Income over Expenditure for the year ended on that date.
  - In case of the Receipts and Payments Account, it shows true sum of transactions taken place for the period covered by such accounts.

Place : Hyderabad  
Date : 06-05-2026



For S. SURYA PRAKASA RAO & Co.,  
CHARTERED ACCOUNTANTS  
ICAI Firm Regd. No. 004296S

  
S. SURYA PRAKASA RAO  
PARTNER

Grasale copy

**Grace Cancer Foundation**  
Office: #405, Vindya Apartments, Behind South india shopping mall, Ameerpet, Hyderabad-500018, Telangana State, INDIA

**Provisional Balance Sheet as at 31st March, 2026**

Liabilities	Amount in Rs		Assets	Amount in Rs	
	AS AT 31.03.2026	AS AT 31.03.2025		AS AT 31.03.2026	AS AT 31.03.2025
<b>Corpus Fund</b>		58,97,000		58,97,000	
<b>Loans (Liability)</b>			<b>Fixed Assets</b>		
<b>Unsecured Loans</b>			Gross Block	2,46,26,699	1,82,87,371
Prameela Rani Sunkavalli	-	5,16,991	Additions	12,66,078	63,39,328
Clinisync Clinical Research P.Ltd	2,72,905	2,72,905	Less: Depreciation	47,47,881	0
DR. Chinna Babu Sunkavalli	6,87,840	6,87,840	Net Block	2,11,44,896	2,46,26,699
Toyota Financial Services India Ltd	18,24,053	22,97,444			
	27,84,798	37,75,180	<b>Investments</b>		
<b>Current Liabilities</b>			Fixed Deposit - 42164281745	0	10,65,674
Sundry Creditors	19,31,495	24,17,904	Fixed Deposit - 42887685606	0	20,00,000
Audit fee payable	88,500	23,600	Fixed Deposit - 42887694417	0	20,00,000
Salaries Payable	-	4,08,745	Fixed Deposit - 42887694994	0	20,00,000
Duties & Taxes	64,518	1,16,038	Fixed Deposit - 43224083790	0	20,00,000
	20,84,513	29,66,287	Fixed Deposit - 43289087392	0	20,00,000
			Fixed Deposit - 43308153846	10,00,000	10,00,000
			Fixed Deposit - 43308188825	10,00,000	10,00,000
			Fixed Deposit - 43308202727	20,00,000	20,00,000
			Fixed Deposit - 43308223044	10,00,000	10,00,000
			Fixed Deposit - 43308225949	10,00,000	10,00,000
			Fixed Deposit - 43308228735	15,00,000	15,00,000
			Fixed Deposit - 43308235651	15,00,000	15,00,000
			Fixed Deposit - 43308255747	0	10,00,000
			Fixed Deposit - 43308259457	20,00,000	20,00,000
			Fixed Deposit - 43471192128	0	10,00,000
			Fixed Deposit - 43471192446	0	10,00,000
			Fixed Deposit - 43471257382	0	10,00,000
			Fixed Deposit - 43590040108	10,00,000	10,00,000
			Fixed Deposit - 43590040788	0	10,00,000
			Fixed Deposit - 43698198994	0	15,00,000
			Fixed Deposit - 43698199567	0	15,00,000
			Fixed Deposit - 43938728015	0	15,00,000
			Fixed Deposit - 43938917909	0	10,00,000
			Fixed Deposit - 44194445123	15,00,000	15,00,000
			Fixed Deposit - 44194448408	10,00,000	10,00,000
			Fixed Deposit - 44398376461	20,00,000	20,00,000
			Fixed Deposit - 44493560472	25,00,000	25,00,000
			Fixed Deposit - 44778372385	20,00,000	20,00,000
			Fixed Deposit - 44778623955	20,00,000	20,00,000
			Fixed Deposit - 45005222695	2,00,000	2,00,000
			Fixed Deposit - 45005336790	2,00,000	2,00,000
			Fixed Deposit - 45005336642	2,50,000	2,50,000
			Fixed Deposit 45005471142	10,00,000	10,00,000
			NSE Mutual Funds	1,21,74,534	3,68,24,534
					70,00,000
					4,05,65,674
<b>Opening balance</b>	6,42,38,968	6,28,71,586	<b>Current Assets</b>		
Less: Current Proid	(1,61,694)	13,67,382	Sundry Debtors	14,77,753	14,78,153
Excess Income Over Expenditure			Loans & Advances (Asset)	3,22,500	3,13,000
Closing balance	6,25,87,274	6,42,38,968	TDS Receivables	19,78,577	14,82,258
			Interest Receivables on Fixed Deposit	46,306	5,39,688
			Prepaid Expenses 23-24	-	2,34,651
				38,25,136	40,47,750
			<b>Bank &amp; Cash Balances:</b>		
			Cash-in-hand	0	-
			Bank Balance		
			SBI-37799314210-CA-GOLD-PUB-OTH-ALL-IND	26,48,802	76,37,312
			SBI-36017121069-UTILIZATION FCRA CA-NON-IND	85,74,188	-
			SBI 40125316380-DESIGNATED FCRA CA-NON-IND	3,36,030	1,15,59,019
<b>Total</b>	<b>7,33,53,585</b>	<b>7,68,77,435</b>	<b>Total</b>	<b>7,33,53,585</b>	<b>7,68,77,435</b>

As Per Our Audit Report of Even Date  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

(S.Surya Prakasa Rao)  
Partner

Date: 06-05-2026  
Place: Hyderabad



For and on behalf of  
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli  
Founder Trustee




Grace Cancer Foundation

Office: #405, Vindya Apartments, Behind South India shopping mall, Ameerpet, Hyderabad-500018, Telangana State, INDIA

Provisional Income & Expenditure Account for the year ending 31st March, 2026

Expenditure	Amount (Rs.)		INCOME	Amount (Rs.)	
<b>Indirect Expenses</b>			<b>Direct Income</b>		
Admin Expenses	9,871		Donation Receipts-Domestic	42,87,047	
Employees Cost	3,08,651		Donation Receipts-Foreign	24,86,523	
Medical Camp Expenses	84,91,354		Programme Receipts-Domestic	4,12,41,110	
Vehicle Maintenance	14,90,298		Programme Receipts-Foreign	95,64,146	5,75,78,825
Audit Fee	88,500				
Bank Charges	32,815				
Broadband Charges	15,674		<b>Indirect Income</b>		
Cancer Awareness Run-2025 Expenses	2,00,14,937		Interest on Fixed Deposit	20,27,961	20,27,961
Consultant Charges	13,51,653				
Contract Employees	4,09,500				
Electricity Charges	30,488				
GCF 12th Anniversary 2025-26	8,82,380				
Infosys MOU Exchange Programme Expenses	83,190				
Interest on Car Loan	1,98,009				
Office Maintenance	1,04,910				
Office Rent	2,50,432				
Press & Media Expenses	76,110				
Registrations & Renewals	3,85,999				
TDS Interest	10,564				
Telephone expense	66,745				
Mutual Funds Loss	8,25,466				
Depreciation on Fixed Assets	47,47,881				
<b>ICU Project Expenses</b>					
Infosys - Khammam ICU Project	2,13,83,054	6,12,58,481			
		-	<b>Income Over Expenditure</b>	16,51,694	16,51,694
<b>Total</b>		<b>6,12,58,481</b>	<b>Total</b>		<b>6,12,58,481</b>

As Per Our Audit Report of Even Date  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

  
(S.Surya Prakasa Rao)  
Partner

Date: 06-05-2026  
Place: Hyderabad



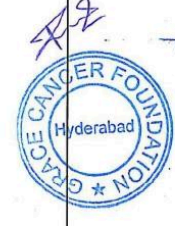
For and on behalf of  
For Grace Cancer Foundation

  
Dr. Pramela Rani Sunkavalli  
Founder Trustee



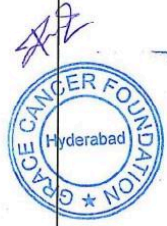
**Grace Cancer Foundation**  
 Office: #405,Vindya Apartments,Behind South India shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA  
 Provisional Receipts and Payments Account for the period Ended 31st March,2026

RECEIPTS		Amount	PAYMENTS		Amount
<b>OPENING BALANCE</b>					
Cash-in-hand	-		42 KM	52,53,486	
Bank Balance			SRI VENKATESHWARA ENTERPRISES	32,97,356	
SBI-37799314219-CA-GOLD-PUB-OTH-ALL-INR	43,76,696		Speciro Medical Systems	30,68,240	
SBI-36017151069-UTILIZATION FCRA CA-NON-IND	31,54,044		VENKATA SAI S	29,86,230	
SBI 40125316380-DESIGNATED FCRA CA-NON IND	1,06,573	76,37,312	Shree Sairam Events And Caterers	23,20,500	
<b>DONATION RECEIVED-DOMESTIC</b>					
Online Giving Foundation	33,51,097		Grace Pharma Distributors	22,76,361	
Omshakti Builders Pvt Ltd	3,00,000		Jai Laxmi Traders	21,31,080	
Omikara Resorts Pvt Ltd	2,00,000		Traditions Event Management & Marketing Pvt Ltd	19,87,747	
Kavali	1,00,000		Yashoda Healthcare Services Pvt Ltd	13,96,479	
NEWMARK CRE SERVICES PVT LTD	79,200		Pavan Kumar Lachireddi	13,96,354	
Jayantagore Madireddy	60,000		S S V Corporation	13,86,539	
Chirec International School	34,750		Dr. Anthony Vipin Das	12,60,000	
Susrut	30,000		TENET MED CORP PVT LTD	12,11,700	
Valluru Satya Vani	30,000		Sakal Media Pvt Ltd	10,99,278	
Rakesh BA (Rachel Guj)	26,000		OMER BUS BODY WORK SHIP	9,33,220	
United Peoples Fellowship (UPF)	25,000		Elevate Media India Pvt Ltd	9,31,000	
Ajay Kumar Panithi	20,000		IQ301 Sport Technologies	8,80,292	
Little Ladybug Education Services	20,000		Neopact Health Tech Innovation Pvt Ltd	8,40,150	
Ramesh Paleru	5,000		B S Rajesh	7,92,671	
Shreya Goushal	5,000		Allengers Medical Systems Ltd	7,90,049	
Koteswari	1,000	42,87,047	MEDIAJUNCTION	6,38,940	
<b>DONATION RECEIVED-FOREIGN</b>					
UK Online Giving Foundation	24,86,523	24,86,523	Rohini Power Tech	5,72,300	
<b>PROGRAMME RECEIPTS-DOMESTICS</b>					
Cigna Health Solutions India Pvt Ltd/Evenorth Health Serv	1,04,28,580		Dileep Kotnala	5,53,013	
Quambiant Design Build Pvt Ltd	50,00,000		The Travel Weaver	5,22,831	
Maximus GCC Technology and Business Services (India) P	29,75,000		Prameela Rani Sunkavalli	5,16,991	
Ryan India Tax Services Pvt Ltd	25,00,000		Ganis Scientific and Surgicals	4,77,403	
Smart Gen Infra Pvt Ltd	15,00,000		Toyota Financial Services India Ltd	4,73,391	
Time Cap Pharma Labs Pvt Ltd (LNATCO)	15,00,000		Pardhasarasadhi Swami V (Salary)	4,49,800	
NEWMARK CRE SERVICES PVT LTD	13,81,953		Dare2Gear Enterprises LLP	4,37,500	
IQ301 Sport Technologies (Receipt)	12,57,280		Sri Siva Priya Highway Station	4,07,040	
NMDC LTD	10,00,000		Adonmo Pvt Ltd	4,05,072	
Vamsi Ram Builders and Developers Pvt Ltd	10,00,000		Dhara Events	4,00,000	
Invesco India Pvt Ltd	7,68,000		Kamadheenu Gifting	3,85,636	
EZE Software India Pvt Ltd	7,50,000		ONEGLINT MEDIA SOLUTIONS PVT LTD	3,36,400	
Share India Foundation	6,90,000		Nadikudi Raju (Salary)	3,34,490	
Infosys Foundation	6,50,000		Dileep Kotnala (Salary A/e)	3,27,447	
NAVA BHARAT ENERGY INDIA LIMITED	6,00,000		Rajiv Lal	3,15,000	
SRINIVAS MODUKURIH9,APARNA ELIXIR VILLA,KH	6,00,000		Mekala Shyam Kumar	2,90,954	
DEVARAHIPPARIGI WIND POWER PVT LTD	5,00,000		Prakash Arts Pvt Ltd	2,79,748	
Eugenix Hair Sciences Pvt Ltd	5,00,000		PRAMELA RANI SUNKAVALLI - Rent	2,71,232	
NATCO PHARMA Ltd	5,00,000		E Subbarao(Employee)	2,43,320	
Real Page India Pvt Ltd	5,00,000		Pill Suresh (Salary)	2,29,028	
Helping Hands of Rotary Trust	4,68,000		Venkata Sai (Conveyance)	2,26,660	
Nirmaan Orgination	3,33,000		Koudi Chandra Sekhar	2,18,338	
Amgen Technologies Pvt Ltd	3,09,900		Source Prints	2,09,293	
Karachery Bakery	3,00,000		Pardhasarasadhi Swami V (Advance)	2,00,000	
VK Prasad (Kamala Prasad)	3,00,000		Interest on Car Loan	1,98,009	
Volante Technologies India Pvt Ltd	3,00,000		D Vishwanath	1,89,389	
Society for Cyberabad Security Council(SCSC) Receipt	2,86,680		ORIENTAL INSURANCE COMPANY LTD	1,84,206	
Wells Fargo International Solutions Pvt Ltd	2,70,000		M.Pavan (MLT)	1,68,563	
Bigtech Pvt Ltd	2,64,000		Surya Enterprises	1,67,500	
SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000		Daspalla Hotel	1,66,958	
Novartis Healthcare Pvt Ltd	2,34,345		Dr. Arpula Surya kiran (Salary)	1,58,400	
Nova Nursing College	2,28,704		Venkat Sai (Diesel & Other Exp)	1,56,948	
Bharath Golf Pvt Ltd	2,00,000		Mamatha Digital	1,53,924	
Massmutual Global Business Services Infia LLP	1,50,000		Surya Electromech	1,41,878	
Prashanthi Cancer Foundation	1,50,000		Jubilee Hill Resorts Pvt Ltd (Daspalla Hotel)	1,41,750	
Run Registrations Receivables	1,31,310		Apronex Panjagutta	1,41,080	
Simchah Estates Pvt Ltd	1,05,000		Rohan Tyres	1,36,500	
Berkdia Services India Pvt Ltd	1,02,780		Nava Sanjivani Drugs	1,35,908	
Johnson & Johnson Private Limited	1,00,000		Edagottu Venkata Ramana	1,33,905	
Nutraferon Pvt Ltd	1,00,000		G Ravali (Salary)	1,31,868	
Rivieca Life Pvt Ltd	1,00,000		S Surya Prakasa Rao & Co	1,27,000	
Teksky	1,00,000		Sai Sandeep.M	1,25,054	
void	87,701		Swiss Bakerie & Patisserie Pvt Ltd (Ofen)	1,22,850	
TIMING TECHNOLOG	87,583		Society for Cyberabad Security Council(SCSC) Pay	1,10,160	
DBS Technology Services India Pvt Ltd	82,800		Arki Enterprises	98,000	
ALTIREACH TECHNOLOGIES PVT LTD (Zoetis India Lt	79,020		Multi Computers & Laptops	95,950	
Denisco Chemicals Pvt Ltd	72,677		Photographic Performance Ltd	94,400	
S&P Capital IQ India Pvt Ltd	72,000		IDC KITCHEN PVT LTD	89,500	
State Street India Pvt Ltd	68,000		GRB Trading Co	89,398	
Colruyt IT Constructions	64,980		Sats Pay and Play Scheme	81,860	
POSIDEX TECHNOLOGIES PVT LTD	64,650		APS Tech Systems Pvt Ltd	80,700	
Chirec International School	60,350		Maranatha Grace Book Store	79,500	
			TDS Payable	76,525	
			Fuji Film India Pvt Ltd	75,695	
			Balaji Disposal & Plates (Amandeep Vaishnav)	72,865	
			Go Bridge Collaborative Services (OPC) Pvt Ltd	72,000	
			Plastic World	71,083	
			Orepalli Anand (Salary)	70,560	
			Gampala Chiuna Nagaraju	70,000	



NCC LTD (Nagarjuna Constructions)	60,000
Shravan Studio	60,000
Vikas Educational Society (Cakridge International )	59,940
Bharath Electronics Ltd	59,400
Technogen India Private Limited	50,400
Beulah House Of Worship Trust	50,001
Kapstone Services Ltd	50,000
PP Reddy Health Care	50,000
Rayapati Srinivas	50,000
Elico Healthcare Services Ltd	49,720
H&R Block India Pvt Ltd	45,180
AmconnectGen India Private Limited(Connect Gen)	38,880
Lions Club Gangavathi, Kamataka	38,000
NAEL Industries Limited	34,920
Novodaya	30,000
Sujan	30,000
Ramesh Loganatha	25,000
ARK Group	23,760
Northern Tool & Equipment India LLP	23,040
DLF Building	21,000
Jayant	21,000
JOHN RICKY GOOTAM	20,000
Saransh Software Solutions Pvt Ltd	20,000
Thermo Fisher Scientific India Pvt Ltd	20,000
SAPIEN BIOSCIENCE	15,000
Shashi	15,000
Vrsquare Sys Private Limited (The Ksquare Group)	14,940
Space Konstyst Pvt Ltd	14,400
Conquerors Software Technologies Pvt Ltd (Run Reg)	14,280
Vista School-Akashya	13,900
Rajesh BS (Run Reg)	13,200
Radisson Blu Plaza Hotel Hyderabad Banjara Hills (DAAJ)	12,240
Construction Specialities	11,160
Deepa Mohan	10,200
Kasamala Sai Kiran	10,000
Qenteli (Anantha VSS)	8,000
Energy Tech Global Pvt Ltd	6,000
Vijaya Vara Prasad Maddala	5,000
Prathiba Womens College	4,500
Praveen Ummadi	3,000
RAVI KUMAR	2,400
Ganguru	2,116
Masocina	1,600
Manishkumar.patel	1,500
Srinivasa SCSC	1,440
MV Ramana	1,200
shilpa	1,200
Abdul FDDI (Footwear Design and Development Institute)	800
Mari	600
Musipati	600
Anil FDDI (Footwear Design and Development Institute)	400
Kodigant FDDI (Footwear Design and Development Institute)	400
Rambabu FDDI (Footwear Design and Development Institute)	400
Ramprasad	400
Tejlohi FDDI (Footwear Design and Development Institute)	400
ANANDA.K	200
Vallapun	100
<b>4,12,41,110</b>	
<b>PROGRAMME RECEIPTS-FOREIGN</b>	
Global Grace Health	90,18,476
TANA Foundation	5,45,670
<b>95,64,146</b>	
<b>Fixed Deposits Withdrawal and Interest Earned</b>	
Fixed Deposit - 42887694417	21,80,454
Fixed Deposit - 42887694994	21,80,454
Fixed Deposit - 43289087392	21,23,119
Fixed Deposit - 43224083790	21,13,225
Fixed Deposit - 42887685606	21,12,264
Fixed Deposit - 43698199567	15,89,061
Fixed Deposit - 43698198994	15,84,061
Fixed Deposit - 43938728015	15,71,234
Fixed Deposit - 4359040788	10,84,184
Fixed Deposit - 42364281745	10,73,708
Fixed Deposit - 43471192128	10,63,313
Fixed Deposit - 43471192446	10,63,313
Fixed Deposit - 43471257382	10,58,465
Fixed Deposit - 43938917909	10,48,761
Fixed Deposit - 43308255747	10,27,292
Fixed Deposit - 43308202727	1,32,252
Fixed Deposit - 43308259457	1,32,252
Fixed Deposit - 43308228735	99,188
Fixed Deposit - 43308235651	99,188
Fixed Deposit - 44495360472	73,842
Fixed Deposit - 43308155846	66,129
Fixed Deposit - 43308223044	66,129
Fixed Deposit - 43308225949	66,129
Fixed Deposit - 43308188825	60,725
Fixed Deposit - 44398376461	59,076
Fixed Deposit - 44194445123	59,072

VVC Motors	69,685
Yash Agencies	68,000
ARDHALA MIKAYELU	66,829
Nandhari Tent House & Decorators	66,000
Proxy Technology	65,608
Sunitha S Shashanir	60,000
Vindhya Owners Welfare Association	59,500
Reliance Retail Ltd	52,999
Daniel Finney S	50,000
Edagottu Venkata Ramana (Advance)	50,000
J.Bulibabu	50,000
The Member Secretary SKUP	50,000
Prateeka Praveen Boppana(Anchor)	49,500
Damera Medifys Pvt Ltd	48,895
Katalyst Institute of Professional Development (Us)	48,600
Joel Josph Kashipogu	48,500
Surya Trophy World	48,320
SR Global Solutions	47,000
Allam Satyanarayana	46,197
Mayura Petroleum	44,500
U KARUNA JYOTHI	42,386
Subbararao E	41,963
Atapuram Sumanath Reddy (Kerala Drums)	40,000
Mallikarjuna Enterprises (Bisleri)	39,450
SSR Auto Care Center	39,000
Ray Creations (Hari Kiran.Koutarapu)	38,000
Twincles Tele Solutions Pvt Ltd	37,760
Mera Events	37,067
Vividous Global Enterprises	36,120
Dokula Jyothinmaie (AP Nursing Staff)	36,000
Sri Inturi Tours Travels	35,640
Mahi Publication	35,000
GRAPHIC TIMES	34,275
Sai Teja (Employee)	33,095
Hyderabad Book Fair	33,040
63 Degrees Modern Regional Buffet	31,774
Bharathi Airtel Ltd (Staff No'S)	31,068
TGSPDCL	30,488
IIT-H Data AI Hub Foundation	30,000
STB Medical Systems	30,000
Samuel Sravanam (Employee)	29,169
Sri Ganesh Air Condition Electrical Service (Ncees)	28,700
Dr.Mohammed Rizwan	28,120
VANDRANGI GANESH KUMAR(Employee)	27,400
Government of Telangana	27,018
Jatans International	26,083
Cheruku Mounika	25,561
1st Position Men	25,000
1st Position Women	25,000
Shaik Raffiq (Jumba Dancer)	25,000
Surekha(House Keeping)	25,000
Sri Bhavani Tours and Travels (Sri Radha Krishna T	24,750
Youdan Tech LLP	24,202
Pardhasaradhi Swami Other	23,476
VISVA Sustainable Foundation	22,850
Rapstech Systems India Pvt Ltd	22,420
Wonderla Holidays Ltd	22,335
Innova Health Care Solutions	22,200
Sri Gayathri Books & Stationery	19,969
Bachala Naveen Nischal Kumar	18,175
Mohammed Shareef (Abdul Khadar Fruit Company)	18,000
Bhavana Travels	17,600
Balim Venkata Vara Prasad Raju	17,500
Google Cloud	17,189
Paripex Indian Journal of Research	17,000
Yalammalgandla Suresh	16,857
Compass India Food Services Pvt Ltd	16,380
NNU	15,669
2nd Position	15,000
2nd Position Men	15,000
Mallesh Chinthala	15,000
Subbarao E (Advance)	15,000
ZVC India Pvt Ltd (Zoom Link)	14,776
Sara Book Publication	14,000
Balaji Auto Electrical Works ( U Paramesh)	13,430
Vinayaka Enterprise	12,912
Nehita Hygiene Care Products	12,821
Fitis Store (Fast & UP)	12,800
Run-2024 Prize Money	12,500
Dr.Nambula Srikanth	12,000
Raju.N (Retention Amount)	12,000
ESS Handicrafts	11,800
Sri Laxmi Narasimha Motors	11,781
Kashmir Emporio	11,684
ACT Broadband-101689394740	11,314
Koehlera Raju (Driver)	11,000
Suresh Y (Advance)	11,000
Bharathi Airtel Ltd - Broadband	10,017



Fixed Deposit - 4419448408	39,384		3rd Position Men	10,000	
Fixed Deposit - 44778572385	28,869		3rd Position Women	10,000	
Fixed Deposit - 44778623955	28,869	2,38,84,012	KP Shivakumar (ECG Machine Repair)	10,000	
			Badarinarth Marketing Services(Bliss Water)	9,820	
			Aapnath Trading Co (Safety Pins)	9,600	
			Byagari Rohit Teja (Photo Grapher)	9,500	
			Aravind Agencies (P.Aravind Kumar)	9,000	
			Pilli Suresh	8,901	
			KODIGUDLA MANI ROOPA	8,814	
			Siri & Company	8,553	
			N.Madhu Kumar	8,036	
			Hyderabad Runners	8,000	
			Symbolist Technologies Pvt Ltd	7,883	
			Health Care Needs	7,840	
			Bharathi Airtel Ltd-9000607348	7,776	
			Godi Sravan Vamsi	7,719	
			USHA H B	7,719	
			Greater Hyderabad Municipal Corporation	7,500	
			Dr. Rama Kanth Secram	7,160	
			MGB Moter and Auto Agencies PVI LTD	7,098	
			Nadikudi Raju	6,799	
			Indian Journal Of Applied Research	5,500	
			National Stock Exchange Of India Ltd	5,400	
			Dr.Ravindranath Soory	5,360	
			Thirandasu Sivaprasad (Employee)	5,226	
			Bharath Power Care Services (Thallapalli Maruthi)	5,000	
			Dr.Saujeev Rao	5,000	
			Praavinya Consulting	4,720	
			Go Daddy	3,860	
			Bharathi Airtel-8341002371	3,382	
			D Ramadevi	3,194	
			P Udaya Sri	3,194	
			The Authors Journals	3,000	
			Dr. Arpula Surya kiran	2,915	
			Shubham Kumar Dutt	2,557	
			Global Journal For Research Analysis	2,500	
			Inoventz	2,250	
			NV Ramana Murty	1,192	
			Bharathi Airtel Ltd-Dongal	831	
			V GANESH KUMAR	185	5,31,00,186
			<b>INDIRECT EXPENSES</b>		
			BANK CHARGES	32,815	
			TDS INTEREST	10,564	
			FOREX CHARGES	-	43,379
			<b>SALARY</b>		
			SALARIES	47,46,934	47,46,934
			<b>DUTIES &amp; TAXES</b>		
			TDS on Payment to Contractors: Sec 194C	1,29,193	
			TDS on Fee for professional service Sec.194I	2,30,150	
			EPF PAYABLES	4,94,200	
			ESI PAYABLE	1,20,437	
			PT PAYABLE	26,650	10,00,630
			<b>INVESTMENT</b>		
			FIXED DEPOSIT	1,26,50,000	
			NSE Mutual Funds	60,00,000	1,86,50,000
			<b>CLOSING BALANCE</b>		
			CASH	-	
			BANK	1,15,59,019	1,15,59,019
<b>Total</b>		<b>8,91,00,149</b>	<b>Total</b>		<b>8,91,00,149</b>

AS Per Our Audit Report of Even Date  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

  
(S.Surya Prakasa Rao )  
Partner

For and on behalf of  
For Grace Cancer Foundation

  
Dr. Prameela Rani Sunkavalli  
Founder Trustee

Date: 06-05-2026  
Place: Hyderabad





### AUDITOR'S REPORT

To  
The Trustees of  
Grace Cancer Foundation  
HYDERABAD

We have audited the attached **Balance Sheet** of **GRACE CANCER FOUNDATION**, Hyderabad, as on **31-03-2025** and also the Receipts & Payments Account and Income & Expenditure Account for the year ended on that date annexed thereto. These Financial statements are the responsibility of **GRACE CANCER FOUNDATION** Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

Further, subject to our observations in Notes to Accounts, we report that:

- 1) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit;
- 2) In our opinion, proper books of accounts have been kept by Grace Cancer Foundation so far as it appears from our examination of those books;
- 3) The Balance Sheet, Receipts and Payments Account and Income and Expenditure Account dealt with by this report are in agreement with books of accounts;





:: 2 ::

- 4) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give a true and fair view in conformity with the accounting principles generally accepted in India;
- In the case of the Balance Sheet, of the state of affairs of **GRACE CANCER FOUNDATION** as on 31-03-2025.
  - In case of the Income and Expenditure Account, of the excess of Income over Expenditure for the year ended on that date.
  - In case of the Receipts and Payments Account, it shows true sum of transactions taken place for the period covered by such accounts.

For S. SURYA PRAKASA RAO & Co.,  
CHARTERED ACCOUNTANTS  
ICAI Firm Regd. No. 004296S

  
S. SURYA PRAKASA RAO  
PARTNER

Place : Hyderabad  
Date : 18-09-2025



**Grace Cancer Foundation**  
Office: #405,Vindya Apartments,Behind South India shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA

**Balance Sheet as at 31st March, 2025**

Liabilities	Amount in Rs		Amount in Rs		Assets	Amount in Rs		Assets	Amount in Rs	
	AS AT 31.03.2025	AS AT 31.03.2024	AS AT 31.03.2025	AS AT 31.03.2024		AS AT 31.03.2025	AS AT 31.03.2024		AS AT 31.03.2025	AS AT 31.03.2024
<b>Corpus Fund</b>		<b>58,97,000</b>		<b>58,97,000</b>						
<b>Loans (Liability)</b>					<b>Fixed Assets</b>					
<b>Unsecured Loans</b>					Gross Block	1,82,87,371		2,14,40,640		
Prameela Rani Sunkavalli	5,16,991		5,16,991		Additions	63,39,328		1,00,260		
Clinsync Clinical Research P.Ltd	2,72,905		2,72,905		Less: Depreciation	0	2,46,26,699	32,53,529		1,82,87,371
DR. Chinna Babu Sunkavalli	6,87,840		6,87,840	14,77,736	Net Block					
Toyota Financial Services India Ltd	22,97,444	37,75,180			<b>Investments</b>					
					Fixed Deposit - 42364281745	10,65,674		22,63,036		
					Fixed Deposit - 42887685606	20,00,000		10,68,723		
					Fixed Deposit - 42887694417	20,00,000		10,68,723		
					Fixed Deposit - 42887694994	20,00,000		10,68,723		
					Fixed Deposit - 43224083790	20,00,000		52,35,904		
					Fixed Deposit - 43289087392	20,00,000		52,35,904		
					Fixed Deposit - 43308153846	10,00,000		52,35,904		
					Fixed Deposit - 43308188825	10,00,000		52,35,904		
					Fixed Deposit - 43308202727	20,00,000		52,35,904		
					Fixed Deposit - 43308223044	10,00,000		10,31,306		
					Fixed Deposit - 43308225949	10,00,000		5,10,429		
					Fixed Deposit - 43308228735	15,00,000		5,10,429		
					Fixed Deposit - 43308235651	15,00,000		5,10,429		
					Fixed Deposit - 43308255747	10,00,000		5,10,429		
					Fixed Deposit - 43308259457	20,00,000		20,31,351		
					Fixed Deposit - 43471192128	10,00,000		20,31,351		
					Fixed Deposit - 43471192446	10,00,000		10,15,675		
					Fixed Deposit - 43471257382	10,00,000		15,00,000		
					Fixed Deposit - 43590040198	10,00,000		15,00,000		
					Fixed Deposit - 43590040788	10,00,000		10,00,000		
					Fixed Deposit - 43698198994	15,00,000		10,00,000		4,48,05,346
					Fixed Deposit - 43698199567	15,00,000				
					Fixed Deposit - 43938728015	15,00,000				
					Fixed Deposit - 43938917909	10,00,000				
					NSE Mutual Funds	70,00,000	4,05,65,674			
					<b>Current Assets</b>					
					Sundry Debtors	14,78,153		17,09,425		
					Loans & Advances (Asset)	3,13,000		2,75,000		
					TDS Receivables	14,82,258		10,62,846		
					Security Deposit - Refund	0		16,000		
					Interest Receivables on FD	5,39,688		37,351		
					Prepaid Expenses 23-24	2,34,651	40,47,750	2,34,651		33,35,273
					<b>Bank &amp; Cash Balances:</b>					
					Cash-in-hand	-		26,950		
					Bank Accounts	76,37,312	76,37,312	66,14,031		66,40,981
<b>Opening balance</b>	6,28,71,586		6,71,13,782		<b>Total</b>		7,68,77,435		7,30,68,971	
<b>Add: Current Period</b>	13,67,382		-							
<b>Excess Income Over Expenditure</b>		6,42,38,968	(42,42,196)	6,28,71,586						
<b>Closing balance</b>										
<b>Total</b>		7,68,77,435		7,30,68,971			7,68,77,435		7,30,68,971	

For and on behalf of  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

*S. Rao*  
(S.Surya Prakasa Rao)  
Partner

Date: 18.09.2025  
Place: Hyderabad



For and on behalf of  
For Grace Cancer Foundation

*Dr. Prameela Rani Sunkavalli*  
Dr. Prameela Rani Sunkavalli  
Founder Trustee



**Grace Cancer Foundation**

Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA

**Income & Expenditure Account for the year ending 31st March, 2025**

Expenditure	Amount (Rs.)		INCOME	Amount (Rs.)	
<b>Indirect Expenses</b>			<b>Direct Incomes</b>		
Admin Expenses	31,992		Donation Receipts-Domestic	11,83,755	
Employees Cost	2,47,886		Donation Receipts-Foreign	13,50,130	
Medical Camp Expenses	42,50,515		Programme Receipts-Domestic	2,56,78,538	3,45,56,617
Vehicle Maintenance	12,04,323		Programme Receipts-Foreign	63,44,194	
Audit Fee	23,600				
Bank Charges	20,620		<b>Indirect Incomes</b>		
Broadband Charges	943		FD Interest	23,27,776	23,27,776
Cancer Awareness Run-2024 Expenses	1,31,45,422				
Consultant Charges	27,70,378				
Electricity Charges	27,473				
Forex Charges	2,83,492				
GCF 11th Anniversary 2024-25	8,53,172				
Interest on Car Loan	1,92,944				
Interns	1,29,600				
Office Maintenance	62,073				
Office Rent	2,40,800				
Postage & Courier Charges	4,650				
Registrations & Renewals	5,86,057				
TDS Interest	22,511				
Telephone expense	44,013				
<b>ICU Project Expenses</b>					
Infosvs - BGH-ICU Nizamabad Project	4,50,000				
Infosvs - Cancer Care Hospital Nizamabad Project	5,44,000				
Infosvs - Khammam ICU Project	1,03,80,546	3,55,17,011			
<b>Excess Income Over Expenditure</b>	13,67,382	13,67,382			
<b>Total</b>		3,68,84,393	<b>Total</b>		3,68,84,393

For and on behalf of  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

  
(S.Surya Prakasa Rao)  
Partner

Date: 18.9.2025  
Place: Hyderabad



For and on behalf of  
For Grace Cancer Foundation

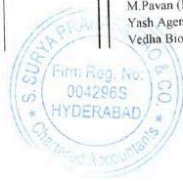
  
Dr. Prameela Rani Sunkavalli  
Founder Trustee



**Grace Cancer Foundation**  
Office: #405,Vindya Apartments.Behind South India shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA  
Receipts and Payments Account for the period Ended 31st March,2025

(Amount in Rs.)

RECEIPTS	Amount		PAYMENTS	Amount
<b>OPENING BALANCE</b>	26,950		<b>SUNDRY CREDITORS</b>	41,00,000
CASH	66,14,031	<b>66,40,981</b>	42 KM	24,39,202
BANK			Neopact Health Tech Innovation Pvt Ltd	21,42,580
<b>DONATION RECEIVED-DOMESTIC</b>			Dr. Anthony Vipin Das	13,93,310
Raksha Constructions And Developers	5,00,000		DOPPELT 11 COMMUNICATIONS PVT LTD (Show Boat)	12,33,503
SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000		Pavan Kumar Lachireddi	11,42,400
MOURI TECH PVT LTD	80,400		Shree Sairam Events And Caterers	11,14,960
CITCO GROUP SERVICES INDIA LLP	64,440		Jai Laxmi Traders	9,94,000
NEW RELIC ONE INDIA PVT LTD	58,140		Spectro Medical Systems	8,21,580
ARK Group	52,560		SS Events	8,13,661
Online Giving Foundation	27,794		Harsha Automotive Pvt Ltd	11,05,456
VIJAY TIWARI	15,000		B S Rajesh	6,91,520
Construction Specialtics	12,800		Grace Pharma Distributors	6,22,700
Novotel Hyderabad Convention Centre & Hyderabad Intern	12,000		TENET MED CORP PVT LTD	5,98,289
CHSI (AP)	10,620		Yashoda Healthcare Services Pvt Ltd	5,72,400
Kutty Anil	10,000		Red Matter Software Technology Pvt Ltd	5,39,363
Naresh	9,600		Ganis Scientific and Surgicals	4,59,810
VIJAY BATULA	6,000		VENKATA SAI S	4,28,014
Naveen Kumar. B	5,000		The Travel Weaver	4,04,250
Amaravani Ghanta	4,800		Daspalla Hotel	3,81,150
Curate Health Service LLP	4,500		Mrida Media	3,67,340
KAKI PU	3,600		VANDRANGI GANESH KUMAR(Employee)	3,66,556
Sudheer Babunelluru	3,000		Toyota Financial Services India Ltd	3,51,480
DUDALA	3,000		ONEGLINT MEDIA SOLUTIONS PVT LTD	3,31,549
Koteswari	2,400		SRI VENKATESHWARA ENTERPRISES	3,29,264
Anthony Vipin Das	2,000		PRAMELA RANI SUNKAVALLI - Rent	3,24,000
akshay donkena	1,800		Go Bridge Collaborative Services (OPC) Pvt Ltd	3,01,108
Suman	1,600		Sri Siva Priya Highway Station	2,95,700
Vivek	1,500		Prasad Gutam (Contract Employee)	2,89,100
GANGISHE	1,500		MI Events and Concepts	2,71,500
Gourishe	1,500		T Shirts Manufacture	2,57,030
KS Ravi	1,500		OMER BUS BODY WORK SHOP	2,50,000
MARRIVI	1,500		Dress Code	2,46,560
Pochampa	1,500		E. Subbarao(Employee)	2,45,699
POOJITA	1,500		MEDIAJUNCTION	2,38,997
POTHARAJ	1,500		SV Comfort Cooling Systems	2,18,993
PRASANNA	1,500		Gampala Chinna Nagaraju	2,04,140
Ramya	1,500		Pilli Suresh (Salary)	2,03,000
RITHEESH	1,500		N.Madhu Kumar	2,03,000
SATHVIKA G	1,500		Venkat Sai (Contract Employee)	1,94,250
SEEMALOYA	1,500		Sakal Media Pvt Ltd	1,92,944
snehalatha	1,500		Interest on Car Loan	1,92,780
SOLIPUUR	1,500		Ruma Mallesh	1,76,400
SRI PRIYA	1,200		Green Ink Digital Media	1,51,390
Almaid	1,200		Fuji Film India Pvt Ltd	1,49,759
Jangala	1,200		Sai Sandeep.M	1,45,037
Praveen Ummadi	900		Mamatha Digital	1,38,717
Meena	601		Dileep Kotnala	1,37,775
Saggurt	600		Dr. Arpula Surya kiran (Salary)	1,33,600
Anapu	600		S Surya Prakasa Rao & Co	1,32,489
Ganji	600		Damera Medifex Pvt Ltd	1,20,000
KARTHIK	600		Global Diagnostic Centre	1,12,227
Koppala	600		ORIENTAL INSURANCE COMPANY LTD	1,09,684
PATARLA	600		Sree Power Solutions	1,08,000
Srinu Andhra	600		Dokula Jyothirmati (AP Nursing Staff)	1,02,872
Vigyan	500		Stan Interiors	1,02,626
Nikhil	300		NARAPOGU USHA (Employee)	1,01,189
Raju	100	<b>11,83,755</b>	MANUKONDA RAMBABU (Employee)	1,00,000
Thamheti			Advance Pilli Suresh	1,00,000
<b>DONATION RECEIVED-FOREIGN</b>			Gampala Chinna Nagaraju (Advance)	99,584
UK Online Giving Foundation	13,50,130	<b>13,50,130</b>	Nadikudi Raju (Salary)	99,320
<b>PROGRAMME RECEIPTS-DOMESTICS</b>			P Vimal Teja	98,565
Quambiant Design Build Pvt Ltd	50,00,000		Swiss Bakerie & Patisserie Pvt Ltd (Ofen)	98,000
Online Giving Foundation	48,53,664		Kunche Srivijay	97,890
Society for Cyberabad Security Council SCSC)	21,06,600		ARDHALA MIKAYELU	93,023
IQ301 Sport Technologies	14,64,832		Venkat Sai (Diesel & Other Exp)	89,190
Ryan India Tax Services Pvt Ltd	12,50,528		Raymond Lifestyle Ltd	81,860
NAREDCO TELANGANA REAL ESTATE DEVELOPERS	10,00,000		Sats Pay and Play Scheme Sports Authorit	80,000
Bristol Myers Squibb Business Services India Pvt Ltd	8,06,180		IDC KITCHEN PVT LTD	77,955
Fernandez Foundation	7,42,500		Multi Computers & Laptops	76,800
LIC OF India	7,00,000		Rohan Tyres	72,570
Infosys Foundation	6,50,000		Source Prints	72,104
Director WD & CW Department-CSR	5,00,400		Universal Technologies	69,540
NATCO PHARMA Ltd	5,00,000		Conquerors Software Technologies Pvt Ltd	65,000
YS Jayamma Memorial Trust	4,89,001		Vishal Agencies	59,400
GREENKO ENERGY PROJECTS PRIVATE LIMITED	4,00,000		Prateeka Praveen Boppana(Anchor)	57,820
Hetro Labs Ltd	3,00,000		Alliance Medical Systems	57,325
			M.Pavan (MLT)	52,000
			Yash Agencies	51,448
			Vedha Bio Medical Systems	



P...ence Global Center LLP	3,00,000
I...ah Loganatha	3,00,000
Volante Technologies India Pvt Ltd	2,72,000
Bigtech Pvt Ltd	2,60,000
Massmutual Global Business Services Infia LLP	2,50,000
Real Page India Pvt Ltd	2,22,743
St Francis College	2,06,010
Novartis Healthcare Pvt Ltd	2,00,000
Vanga Sanjeeva Reddy Nature Cure Center	1,80,000
Helping Hands of Rotary Trust	1,50,000
Al Pioneer	1,50,000
Deccan Fine Chemicals (India) Pvt Ltd	1,48,000
Vikas Educational Society (Oakridge International )	1,28,568
CA SBI - 37799314210	1,15,200
State Street India Pvt Ltd	1,08,400
Zelis Healthcare India Pvt Ltd	
EVERNORTH HEALTH SERVICES INDIA/Cigna Health Solutions India Pvt Ltd	1,06,200
Rameshlo	1,00,001
Johnson & Johnson Private Limited	1,00,000
Samiksha	84,500
Clinsync Clinical Research Pvt Ltd	81,000
DBS Technology Services India Pvt Ltd	79,200
INSTITUTE OF MANAGEMENT TECHNOLOGY HYDE	78,840
Posidex Technologies	59,400
NEWMARK CRE SERVICES PVT LTD	50,000
Ajay Kumar Panithi	50,000
Teksky	49,780
Berkdia Services India Pvt Ltd	49,320
Colruyt IT Constructions	48,600
Suvarna Durga Group	46,170
H&R Block India Pvt Ltd	45,000
Oricmed Life Science Pvt Ltd	41,400
Bharath Electronics Ltd	41,400
Lions Club	39,400
Cottvity	36,000
Technogen India Private Limited	35,100
Pannala Vamsli Reddy	35,000
Sadan College	34,400
S&P Capital IQ India Pvt Ltd	30,000
Little Ladybug Education Services	28,400
Quadrant Technologies	25,600
Terminus Solutions	21,600
Kutty Anil	20,700
Conquerors Software Technologies Pvt Ltd (Run Reg)	20,400
Mylan Laboratories Limited (Sandra Jacob) Viatrix	20,000
Mohdjav	15,000
SAPIEN BIOSCIENC	15,000
Saransh Software Solutions Pvt Ltd	14,500
Dr Aishwarya	12,000
Cloud Angels Digital transformation India Pvt Ltd	10,000
Kashish Sajani	10,000

**FOREIGN PROGRAMME RECEIPTS**

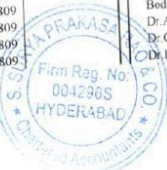
Global Grace Health	63,44,194
<b>Fixed Deposits Withdrawal &amp; Interest Received</b>	
Fixed Deposit - 41544350484	55,02,828
Fixed Deposit - 41544350235	54,59,626
Fixed Deposit - 41544350008	53,69,611
Fixed Deposit - 41544349832	53,35,993
Fixed Deposit - 41544348704	50,00,000
Fixed Deposit - 40705305732	21,00,000
Fixed Deposit - 4236426651	20,71,326
Fixed Deposit - 42364280898	20,71,326
Fixed Deposit - 42559425222	15,43,666
Fixed Deposit - 42558032048	15,43,666
Fixed Deposit - 40728736944	10,94,542
Fixed Deposit - 40728743077	10,94,542
Fixed Deposit - 40728745609	10,94,542
Fixed Deposit - 41957961132	10,51,731
Fixed Deposit - 42559430854	10,29,111
Fixed Deposit - 41957961541	5,25,861
Fixed Deposit - 42197183199	5,22,625
Fixed Deposit - 42197183869	5,22,625
Fixed Deposit - 42197183836	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809

2,56,78,538

63,44,194

TDS Payable	51,290
Vindhya Owners Welfare Association	50,900
The Member Secretary SKUP	50,000
Battery Gallery Sales & Service (KUNCHALA AN	49,700
Compass India Food Services Pvt Ltd	47,700
Cheruku Mounika	47,262
Byagari Rohit Teja (Photo Grapher)	47,000
Dare2Gear Enterprises LLP	46,400
GRAPHIC TIMES	45,575
G Ravali (Salary)	45,540
Pavan Kumar - Consultant	44,550
NV Ramana Murty	44,471
Dr. Rama Kanth Seram	44,410
Ifico Tokio General Insurance Co Ltd	43,070
Allengers Medical Systems Ltd	40,320
Gudala Rajesh	39,400
Mallikarjuna Enterprises (Bisleri)	39,000

Praveen Ummadi	36,000
Balaji Disposal & Plates (Amandeep Vaishnav)	32,580
Government of Telangana	32,303
Dakshina Ruchulu Caterers and Events	31,500
Hyderabad Trophy's	30,600
Suresh Y (Advance)	30,570
Aravind Agencies (P.Aravind Kumar)	30,000
Rakesh.T	29,700
TGSPDCL	27,473
Sri Modha Venkata Sai Electrical & Battery Works	27,000
Grace Book Store	26,216
Kesavi Vikram Muday (Singer)	25,000
S Chandra Shekhar (ESI&PF)	25,000
Shaik Raffiq (Jumba Dancer)	25,000
SPOORTHY CONSULTANCY AND IT SOLUTIONS	25,000
MR Generators Pvt Ltd	24,494
Bharathi Airtel Ltd (Staff No'S)	23,348
Subbarao E	23,058
Kati Vijaya Susheela (Nursing Staff)	21,600
Surya Trophy House	21,504
Sri Gayathri Books & Stationery	20,882
V GANESH KUMAR	20,674
VVC Motors	20,118
Twincles Tele Solutions Pvt Ltd	20,060
Blue Ink Digital Media	20,000
Revathi G	19,577
Dr.Nambula Srikanth	19,000
Youdan Tech LLP	18,290
District Welfare Office, WCD & SC Mulugu	17,700
Dimesh (Retention Amount)	17,500
M Kalyani	17,348
Electronics Mart India Ltd	16,500
Omni Reliable Logistic	16,380
ZVC India Pvt Ltd (Zoom Link)	16,237
Shaik Naseema	16,148
Pranvi Technologies Pvt Ltd	15,930
Pavan Enterprises	15,200
Bhaskar Caterings (Kotnala Aruna)	15,000
Prasad (Retention Amount)	15,000
Amaze Logistics	13,884
Siri & Company	13,044
Yalamalagandla Suresh	12,627
Marpelli Uma	12,500
Mohith Choudary	12,500
Nadisudi Raju	12,315
Krishnaja (Retention Amount)	12,000
Vsmart Services	12,000
Yashwanth Enterprises	12,000
Sri Padmavathi Digitals	11,800
Bharathi Airtel Ltd - Broadband	11,669
Vellanki Foods	11,225
Choudary Electricals	10,230
Ashwini Amareshwar	10,000
SSR Auto Care Center	10,000
Y Sameer	9,900
Bharathi Airtel-8341002371	9,838
Cliniapps Pvt Ltd	9,801
Green Park Hyderabad	9,166
Dinesh Employee	9,027
Sree Nithya Residency	9,000
VISVA Sustainable Foundation	9,000
Tharmani Venkatesh (Nurse Fee)	8,516
Prasad Goutam	8,411
Dr.Cherala Varaprasad	8,000
Symbolist Technologies Pvt Ltd	7,800
Bharathi Airtel Ltd-9000607348	7,787
Boddupalli Ramesh Men 2nd Prize	7,500
Dr.AKUMARTHI SUNDAR	7,500
Dr.Chalama Usharani	7,500
Dr.Palla Gopala Krishna Yadav	7,500



Fixed Deposit - 43308259457	10,809		Dr. Talari Pavitra	7,500	
Fixed Deposit - 43308228735	8,107		Golla Maheshwari	7,500	
Fixed Deposit - 4330825651	8,107		N4U	7,350	
Fixed Deposit - 43308228735	8,107		Ray Creations (Hari Kiran.Koutarapu)	6,900	
Fixed Deposit - 4330825651	8,107		Honey Foods (Saladi Nagalakshmi)	6,440	
Fixed Deposit - 43308228735	8,107		Vinayaka Enterprise	6,400	
Fixed Deposit - 4330825651	8,107		For Mylove In	6,189	
Fixed Deposit - 43308228735	8,107		Jatans International	5,910	
Fixed Deposit - 4330825651	8,107		Dr Ravindranath Soory	5,900	
Fixed Deposit - 43308228735	8,107		STB Medical Systems	5,850	
Fixed Deposit - 4330825651	8,107		Med Ipro Systems	5,657	
Fixed Deposit - 43308228735	8,107		ACT Broadband-101689394740	5,570	
Fixed Deposit - 4330825651	8,107		Badarath Marketing Services(Bliss Water)	5,000	
Fixed Deposit - 43308228735	5,405		Ramavath Ramesh	5,000	
Fixed Deposit - 4330825651	5,405		Run-2024 Prize Money	4,852	
Fixed Deposit - 43308228735	5,405		Bharathi Arriel Ltd-Dongal	4,800	
Fixed Deposit - 4330825651	5,405		Palangi Johnny Deepak	4,250	
Fixed Deposit - 43308228735	5,405		U Paramesh Balaji Battery Works	3,424	
Fixed Deposit - 4330825651	5,405		Oxyhome Oxygen and Equipments	3,194	
Fixed Deposit - 43308228735	5,405		R Madhavi	3,194	
Fixed Deposit - 4330825651	5,405		Rayapapu Saijaja	3,000	
Fixed Deposit - 43308228735	5,405		Eicher (Ramcor)	3,000	
Fixed Deposit - 4330825651	5,405		Pallavi Rupanagudi	2,876	
Fixed Deposit - 43308228735	5,405		U KARUNA JYOTHI	2,500	
Fixed Deposit - 4330825651	5,405		Nakoda Steel Palace	2,400	
Fixed Deposit - 43308228735	5,405		Shaheen Fatima (Tanks Cleaning)	2,360	
Fixed Deposit - 4330825651	5,405		Praavinya Consulting	2,000	
Fixed Deposit - 43308228735	5,405		Dr.D. Prabhu Kumar	2,000	
Fixed Deposit - 4330825651	5,405		Dr.Gattupalli Yuva Raju	2,000	
Fixed Deposit - 43308228735	5,405		Dr.Kunduru Divya Kumar	2,000	
Fixed Deposit - 4330825651	5,405		Dr.Yenibera Priscilla	2,000	
Fixed Deposit - 43308228735	5,405		INTERFACE COMPUTERS	1,750	
Fixed Deposit - 4330825651	5,405		Outstanding Liability 2019-20	1,542	
Fixed Deposit - 43308228735	5,405		Fee Professional and Technical (194J) OLD	1,500	
Fixed Deposit - 4330825651	5,405		Sharp Computerised Embroidery	1,003	
Fixed Deposit - 43308228735	5,405		Info Edge India Ltd (Nakuri)	981	
Fixed Deposit - 4330825651	5,405		Mounica	930	
Fixed Deposit - 43308228735	5,405		Dr. K Sai Sri Krishnaja	549	3,36,72,686
Fixed Deposit - 4330825651	5,405		Dr. Arpula Surya kiran		
			<b>INDIRECT EXPENSES</b>		
			BANK CHARGES	20,620	
			TDS INTEREST	22,511	47,851
			FOREX CHARGES	4,720	
			<b>SALARY</b>		
			SALARIES	42,76,109	42,76,109
			<b>DUTIES &amp; TAXES</b>		
			TDS on Payment to Contractors: Sec 194C	65,572	
			TDS on Fee for professional service Sec.194J	3,67,825	
			EPF PAYABLE	4,19,423	
			ESI PAYABLE	36,858	9,09,028
			PT PAYABLE	19,350	
			<b>INVESTMENT</b>		
			FIXED DEPOSIT	3,25,00,000	
			NSE Mutual Funds	60,00,000	3,85,00,000
			<b>CLOSING BALANCE</b>		
			CASH	76,37,312	76,37,312
			BANK		
<b>Total</b>		<b>8,50,42,986</b>	<b>Total</b>		<b>8,50,42,986</b>

For and on behalf of  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

*S. Surya*  
(S.Surya Prakasa Rao)  
Partner

For and on behalf of  
For Grace Cancer Foundation

*Dr. Prameela Rani Sunkavalli*  
Dr. Prameela Rani Sunkavalli  
Founder Trustee



Date: 18.9.2025  
Place: Hyderabad





**S. SURYA PRAKASA RAO & CO.,**

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,  
Gaddiannaram, Dilsukhnagar,  
HYDERABAD - 500 060.  
☎ : 24064548

### AUDITOR'S REPORT

To  
The Trustees of  
Grace Cancer Foundation  
HYDERABAD

We have audited the attached **Balance Sheet** of **GRACE CANCER FOUNDATION**, Hyderabad, as on **31-03-2024** and also the Receipts & Payments Account and Income & Expenditure Account for the year ended on that date annexed thereto. These Financial statements are the responsibility of **GRACE CANCER FOUNDATION** Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

Further, subject to our observations in Notes to Accounts, we report that:

- 1) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit;
- 2) In our opinion, proper books of accounts have been kept by Grace Cancer Foundation so far as it appears from our examination of those books;
- 3) The Balance Sheet, Receipts and Payments Account and Income and Expenditure Account dealt with by this report are in agreement with books of accounts;






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- 4) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give a true and fair view in conformity with the accounting principles generally accepted in India;
- In the case of the Balance Sheet, of the state of affairs of **GRACE CANCER FOUNDATION** as on 31-03-2024.
  - In case of the Income and Expenditure Account, of the excess of Income over Expenditure for the year ended on that date.
  - In case of the Receipts and Payments Account, it shows true sum of transactions taken place for the period covered by such accounts.

For S. SURYA PRAKASA RAO & Co.,  
CHARTERED ACCOUNTANTS  
ICAI Firm Regd. No. 004296S



  
S. SURYA PRAKASA RAO  
PARTNER

Place : Hyderabad  
Date : 20-09-2024

**Grace Cancer Foundation**

Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA

**Balance Sheet as at 31st March, 2024**

Liabilities	AS AT 31.03.2024		AS AT 31.03.2023		Assets	AS AT 31.03.2024		AS AT 31.03.2023	
<b>Corpus Fund</b>		<b>58,97,000</b>		<b>58,97,000</b>					
<b>Loans (Liability)</b>					<b>Fixed Assets</b>				
<b>Unsecured Loan</b>					Gross Block	2,14,40,640		3,84,12,518	2,14,40,640
Prameela Rani Sunkavalli	5,16,991		5,16,991		Additions	1,00,260			
Chinsyne Clinical Research P Ltd	2,72,905		2,72,905		Less: Depreciation	32,53,529	1,82,87,371	1,69,71,878	
DR. Chinna Babu Sunkavalli	6,87,840	<b>14,77,736</b>	6,87,840	<b>14,77,736</b>	Net Block				
					<b>Investments</b>				
<b>Current Liabilities</b>					Fixed Deposit - 40705305732	22,63,036		21,73,854	
Sundry Creditors	23,40,738		30,00,020		Fixed Deposit - 40728736944	10,68,723		10,26,606	
Audit fee payable	23,600		23,600		Fixed Deposit - 40728743077	10,68,723		10,26,606	
Salaries Payable	3,37,385		2,54,928		Fixed Deposit - 40728745609	10,68,723		10,26,606	
Duties & Taxes	1,20,926	<b>28,22,649</b>	86,738	<b>33,65,286</b>	Fixed Deposit - 41544348704	52,35,904		50,51,170	
					Fixed Deposit - 41544349832	52,35,904		50,51,170	
					Fixed Deposit - 41544350008	52,35,904		50,51,170	
					Fixed Deposit - 41544350235	52,35,904		50,51,170	
					Fixed Deposit - 41544350484	52,35,904		50,51,170	
					Fixed Deposit - 41957961132	10,31,306		50,51,170	
					Fixed Deposit - 41957961541	5,15,651		20,20,466	
					Fixed Deposit - 42197183199	5,10,429		30,15,312	
					Fixed Deposit - 42197183836	5,10,429		35,17,864	4,41,14,334
					Fixed Deposit - 42197183869	5,10,429			
					Fixed Deposit - 4236426651	20,31,351			
					Fixed Deposit - 42364280898	20,31,351			
					Fixed Deposit - 42364281745	10,15,675			
					Fixed Deposit - 42558032048	15,00,000			
					Fixed Deposit - 42559425222	15,00,000			
					Fixed Deposit - 42559430854	10,00,000			
					NSE Mutual Funds	10,00,000	4,48,05,346		
<b>Opening balance</b>	6,71,13,782		2,33,19,379		<b>Current Assets</b>				
Add:					Sundry Debtors	17,09,425		26,08,749	
Excess Income Over Expenditure	(42,42,196)	<b>6,28,71,586</b>	4,37,94,404	<b>6,71,13,782</b>	Loans & Advances (Asset)	2,75,000		2,13,000	
Closing balance					TDS Receivables	10,62,846		4,76,695	
					Security Deposit -Refund	16,000		50,000	
					Interest Receivables on FD	37,351		37,351	
					Prepaid Expenses 23-24	2,34,651		1,13,449	
							33,35,273	2,66,153	37,65,397
					<b>Bank &amp; Cash Balances:</b>				
					Cash-in-hand	26,950		24,847	
					Bank Accounts	66,14,031	66,40,981	85,08,585	85,33,432
<b>Total</b>		<b>7,30,68,971</b>		<b>7,78,53,804</b>	<b>Total</b>		<b>7,30,68,971</b>		<b>7,78,53,804</b>

For and on behalf of  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

(S.Surya Prakasa Rao)  
Partner 20.9.2024

Date:  
Place: Hyderabad



For and on behalf of  
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli  
Founder Trustee




**Grace Cancer Foundation**

Office: #405, Vindya Apartments, Behind South India Shopping Mall, Ameerpet, Hyderabad-500018, Telangana State, INDIA

**Income & Expenditure Account for the year ending 31st March, 2024**

Expenditure	Amount (Rs.)		INCOME	Amount (Rs.)	
<b>Indirect Expenses</b>			<b>Direct Incomes</b>		
Admin Expenses	15,086		Donation Received	37,66,422	
Employees Cost	1,24,284		Programme Receipts-Domestic	2,22,91,427	3,51,23,393
Medical Camp Expenses	72,70,423		Programme Receipts-Foreign	90,65,544	
Vehicle Maintenance	13,11,836				
Airtel Dongal Charges	11,310				
Audit Fee	23,600				
Bank Charges	22,694				
Conference Expens	17,555		<b>Indirect Incomes</b>		
Consultant Charges	20,07,134		FD Interest	17,74,606	17,74,606
Contract Employee	14,10,498				
Electricity Charges	14,318				
Forex Charges	4,903				
GGH Exp	1,09,600				
Office Maintenance	85,807				
Office Rent	2,58,206				
Registrations & Renewals	1,92,279				
Run 2023 EXP	1,00,44,721				
TDS Interest	10,943				
Telephone expense	-5,301				
<b>ICU Project Expenses</b>					
Infosys - BGH-ICU Nizamabad Project	39,99,812				
Infosys - Cancer Care Hospital Nizamabad Projec	29,78,760	3,78,86,666			
Infosys - Khammam ICU Project	79,67,597				
Depreciation on Fixed Assets	32,53,529	32,53,529			
			<b>Excess of Expenditure Over Income</b>		42,42,196
<b>Total</b>		4,11,40,195	<b>Total</b>		4,11,40,195

For and on behalf of  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

  
(S.Surya Prakasa Rao)  
Partner

Date: 20.09.2024  
Place: Hyderabad



For and on behalf of  
For Grace Cancer Foundation

  
Dr. Prameela Rani Sunkavalli  
Founder Trustee



**Grace Cancer Foundation**  
Office: #405, Vindya Apartments, Behind South India Shopping Mall, Ameerpet Hyderabad-500018, Telangana State, INDIA  
Receipts and Payments Account for the period ended 31st March, 2024

(Amount in Rs.)

RECEIPTS	Amount	PAYMENTS	Amount
<b>OPENING BALANCE</b>		<b>SUNDRY CREDITORS</b>	
CASH	24,847	A BHAVITHA	50,320
BANK	85,08,585	Ability Prosthetics & Orthotics Pvt Ltd	10,000
		Advance Pili Suresh	1,00,000
		Advance Prasad Gutam	35,000
<b>DONATION RECEIVED</b>		AGARWAL AGENCIES	11,400
TAHTI SOLUTIONS PVT LTD	10,19,036	Ajay Trucking	12,211
NTT Managed Services India Pvt Ltd	7,20,000	Allengers Medical Systems Ltd	2,80,800
Vasudha Pharma Chem Ltd	5,00,000	Aman Decors	7,00,094
Decan Fine Chemicals (India) Pvt Ltd	2,00,000	Amrutha Varshini Laminates	5,62,500
TIMING TECHNOLOG	1,02,793	Anasheen K	10,000
Uday Nanna	1,00,000	ANITA ELIZBETH ALEX	26,500
Ajay Kumar Panthi	90,000	APS Tech Systems Pvt Ltd	3,34,624
MORI TECH PVT LTD	80,000	ARDHALA MIKAYELU	1,50,147
Technogen India	79,200	Ashok Driver	9,600
Sandip Patnaik	75,000	AV Srinivas	4,140
Online Giving Foundation	74,188	Avadesh	3,000
Clinsync Clinical Research Pvt Ltd	71,000	B S Rajesh	5,85,614
State Street India Pvt Ltd	68,000	Bajaj Allianz General Insurance Co Ltd	42,480
Online Fund Received	51,250	Bhagya Lakshmi	10,000
Mani Konda Lokesh Kumar Laxmi Sundari	50,000	Bharathi Airtel Ltd - Broadband	1,400
Dr Vishnu	50,000	Blue Ink Digital Media	36,000
GSV Projects Pvt Ltd	40,000	BLUESTAR SURGICAL INDUSTRIES	1,05,131
Terminus Solutions	31,800	Brindlex Mediacom Pvt Ltd	1,24,578
Maranatha Vimukthi Charities	29,000	Dyagari Rohit Teja(Photography Bangalore Run)	5,000
AMARNATH V	26,435		
ARCHANAW	25,000	Caxton Offset Pvt Ltd	27,140
Construction Specialties	21,600	CHALAPATHI LAVANYA KUMAR	34,197
Rudra Meditech Pvt Ltd	20,000	CHANDUEKAMBARESWAR	25,000
Dr HARSHA YARDHAN VE	20,000	Cheruku Mounika	69,140
Sudheer Babunollum	19,800	CHIRANJEEVI UMAMAHESWARA RAJU	18,499
SAPIEN BIOSCIENC	18,800	Christian Institute of Management	12,000
RAVI B	16,000	CIDDAPURAM SUPRIYA	50,320
JAISHEEL	10,800	CK Surgical	31,038
PEDDI RAVI	10,500	Compass India Food Services Pvt Ltd	28,875
PRINCIPAL	10,000	Conquerors Software Technologies Pvt Ltd	3,55,709
Nihar	10,000	Creative Medical Services	8,320
Naveen Kumar. B	10,000	D Ramadevi	1,00,979
HARIKISH	10,000	Damera Medifex Pvt Ltd	1,64,034
Vijaya R	8,840	Daniel Finney S	33,000
Harishta Dinada	8,000	DASARI MOHAN (Kalyan)	42,654
ATULYAK	6,800	Decan Couch Builders Pvt Ltd	91,686
nil kumar ch Razor pay	5,000	Decan Ramesh(JAP Nursing Staff)	29,500
Pavankatar	4,800	Dr. K Sai Sri Krishnaja	2,537
UMAMAHE	3,600	Dr. K Sai Sri Krishnaja(Contract Employee)	43,910
TALLURU	3,200	Dr. Amith Kumar Dixit	6,000
CHANDRAK	3,000	Dr. Ashok Kumar Banda	1,07,416
BC MALA	2,540	Dr Hemanth Kumar Kar	1,500
KUNCHAM	2,500	Dr Sanjeev Rao	8,000
Vikram Kimit	2,400	Dress Code	29,48,727
SAKETLO	2,160	Drushika Yadav Services(Darshan)	55,044
SHABEENA	2,000	E Subbarao(Employee)	94,050
RAVEEN	2,000	Entertainment Network India Ltd	71,762
Pamshyam	2,000	Escorts Surgical Ent Pvt Ltd	1,83,254
HERBERT	2,000	Eswar Nar	14,850
ANNALADA	2,000	Express Enterprises	9,38,286
MARUTHI	1,600	G Chandhana	61,379
Anilraj	1,600	G Narendra Reddy	9,000
YEMULA	1,500	G Rervathi	8,910
KARTHIK	1,500	Gampala Chinnu Nagaraju	94,301
ANITHA	1,500	Ganis Scientific and Surgicals	1,54,657
CHILLARA	1,360	GO BRIDGE COLLABORATIVE SERVICES (OPC) PVT LTD	4,32,000
TARAPRIYA	1,350	Golla Maheshwari	8,000
RAVI KUMAR	1,350	Govil (Doctor)	52,500
HARPRE	1,200	Government of Telangana	1,72,881
GOPALA	1,200	Grace Childrens School	20,000
SEENIV	1,000	GRAPHIC TIMES	17,650
SAPNA	1,000	Great Guns	11,800
Samueljpaal	1,000	Guru Enterprise	13,275
Pragnya Nirma	1,000	HALFTONE DIGITAL IMAGING	1,652
MATTAPAL	1,000	Harish Gudala	16,050
MARTHALA	1,000	Harsha Automotive Pvt Ltd	50,000
MANDALA	1,000	Hotel Hindustan Inn	1,16,827
ignite@wossen.edu.in	1,000	IDC KITCHEN PVT LTD	77,000
BONELA G	1,000	IQ301 Sport Technologies	3,72,861
BENJAMIN	1,000	Jai Laxmi Traders	9,67,446
Astler	1,000	Jansun Medical Systems	10,500
SIDDHART	800	Joyalukkas India Ltd	24,000
Karuna Run Reg	800	KAPPERA PRAVEEN PRASAD	76,180
Roop Kumar - Receipt	720	Kells Lovaraju	21,300



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SANTOSH	680		Kiran	5,000
Mohan	600		Kiran Sanica	5,605
BEGARI	500		Kite Sheran	3,900
VULLIVE	500		KODIGUDLA MANI ROOPA	13,220
URMILAS	500		Kommu Yadana	1,11,865
Srinuandra	500		Kunal Pharma Distributors Pvt Ltd	1,21,586
SATISH G	500		KUSEME DEEVENA	18,100
SANJIVK	500		KVB Reddy	5,000
Rohan	500		KVK TECHNOLOGIES (P Krupakar)	2,500
Ponugoti	500		L&T Metro Rail/Hyderabad Ltd	30,090
PATARLA	500		Laxmi Paint House	17,33,278
MUDDASU	500		M Jagadeesh	1,02,400
MARGALEIA	500		Madhu Ms Water	20,000
MARAM KR	500		Mahesh Driver	7,200
Krishnap	500		Mallikarjuna Enterprises (Bisleri)	33,570
KAMAL	500		Maniatha Digital	1,35,202
KADAJINT	500		Manoj Chand	8,000
JOELR	500		Med Ipro Systems	5,200
JEBATHUR	500		MEDIAJUNCTION	1,14,480
GARNEPUD	500		MI Tours & Concepts	3,48,000
GAND	500		Mishra	19,291
DHANASH	500		Mounica	254
DAKARAPU	500		MS Batteries	39,900
Chollas	500		N Madhu Kumar	2,62,400
BURRIE	500		Nadikudi Raju	9,100
ANDRASR	500		NAGALAPPELLI TIRUPATI RAO	4,80,843
ANANDA K	500		NAGENDRA BABU ANUSURI	55,475
PREM	400		NAMBULA SRKANTH	2,76,431
JHUMA G	400		Namdhari Tent House & Decorators	2,03,609
ERRAM	400		National Stock Exchange Of India Ltd	5,400
DARIPELL	400		Nehita Hygiene Care Products	21,658
SHATHAKO	200		Niranjan - Consultant	13,64,469
GOPARAJU	100		NV Ramana Murty	32,400
ANICE VARKEY	100		NV Ramana Murty(Employee)	66,425
Glorynicholson	9		OM Sai Medical Equipments	81,400
Ieninkumar	4	37,66,422	OMER BUS BODY WORK SHOP	4,33,030
<b>DOMESTICS PROGRAMME RECEIPTS</b>			Omni Reliable Logistic	59,000
Quambant Design Build Pvt Ltd	1,00,00,000		ONEGLINT MEDIA SOLUTIONS PVT LTD	1,69,805
Online Giving Foundation	37,97,174		ORIENTAL INSURANCE COMPANY LTD	1,10,107
Tyron Tea Company Ltd	10,11,500		P Udaya Sri	40,000
Secretary (BC Wallfare)	8,00,000		P VIJAYKARAN REDDY	40,000
Novartis Healthcare Pvt Ltd	5,62,425		P Vimal Teja	2,15,522
NATCO PHARMA Ltd	5,00,000		Pallavi Rupanagudi	2,000
Micro Care Computers Pvt Ltd	4,00,000		PANKU INDIRA PRIYADARSHINI	43,500
Sandla Wind Project Pvt Ltd	3,90,000		Pavan Kumar - Consultant	3,76,250
SSC & C Eze Software India Pvt Ltd	3,45,985		Pavan Kumar Lachireddi	14,49,791
Providence Global Center LLP	3,00,000		Pavani Chowdary	66,795
Volante Technologies India Pvt Ltd	3,00,000		Phonographic Performance Ltd	59,000
Sasikanth	3,00,000		Pilli Suresh	72,320
Kalamandir Foundation	2,81,400		Pilli Suresh (Salary)	2,44,826
JOHN RICKY GOOTAM	2,60,000		Plastic World	91,485
Gunnam Chandra M	2,50,000		PRAMELA RANI SUNKAVALLI - Rent	2,38,206
ICE DATA SRVICES INDIA PVT LTD	2,31,540		Pranvi Technologies Pvt Ltd	53,344
Real Page India Pvt Ltd	2,15,100		Prasad Gautam	1,13,173
TRUE ID	2,00,000		Prasad Gutam (Contract Employee)	2,82,000
Alkaloid Pvt Ltd CSR	2,00,000		Prateeka Praveen Boppana(Ancor)	20,000
William	1,82,000		PREMAVANI ROPPANA	29,700
Tech Mahindra Ltd	1,71,450		PROSYS BUSINESS SOLUTIONS PVT LTD	3,422
Massmutual Global Business Services Infa LLP	1,69,830		Qasre Enterprise Pvt Ltd (Aslams Enterprises)	5,98,400
Orei Med Life Sciences Pvt Ltd	1,60,000		R Madhavi	89,430
Ryan India Tax Services Pvt Ltd	1,49,940		R VISHRUTH	1,45,300
Vishnu	1,00,000		Raasta Studio Pvt Ltd	1,25,000
Verticle Technologies Pvt Ltd	1,00,000		Rakesh T	55,410
NOVA DESIGN BUILD	1,00,000		Ramdev Kirana & Gen Stores (Dhanaraj)	48,602
Johnson & Johnson Private Limited	1,00,000		Ramesh Chandra	15,000
Beulah House Of Worship Trust	70,001		Rayapapu Sailaja	91,579
KIMS HOSPITALS-TELANGANA	61,115		Prasad (Retention Refund)	6,000
Colony IT Constructions	58,400		Registrations & Renewals	5,000
DDS Technology Services India Pvt Ltd	53,600		Revathi G	56,760
Smart IMS India Pvt Ltd	40,000		Richa	5,000
S&P Capital IQ India Pvt Ltd	36,700		Rohan Tyres	1,59,400
H&R Block India Pvt Ltd	34,000		Rohit Kumar Cherukuri	99,000
Dr YSR Arogyasri Health Care Trust	30,000		Roshans Travels	1,28,870
DISTRICT COORDINATOR	15,000		Ross Bio Pharma	2,76,741
Online Giving Foundation	10,967		Ruma Mallesh	2,15,576
HASAMUKH	4,200	2,22,91,427	Ruoshini Kumari	10,000
<b>FOREIGN PROGRAMME RECEIPTS</b>			S MALLESWAR RAO	20,000
Global Grace Health	41,40,837		S Surya Prakasa Rao & Co	55,600
TANA Foundation	51,01,210	99,46,588	Sakal Media Pvt Ltd	1,94,250
UK Online Giving Foundation	7,04,541		Sara Plast Pvt Ltd	11,800
<b>Fixed Deposits Withdrawal</b>			SATISHA JOSHI	64,095
Fixed Deposit - 41544350767	20,42,755		Sats Pay and Play Scheme Sports Authorit	1,03,100
Fixed Deposit - 41602067604	35,76,584		Shak Raffiq (Jumba Dancer)	15,000
Fixed Deposit - 41544348396	51,58,901		Shiv Pratap	8,38,233
			Shree Sairam Events And Caterers	10,08,000
			Shree Vision	5,27,800
			SIDDU EASTERSON	7,000
			Siri & Company	11,692



Fixed Deposit - 41602064091	31,11,137		Snayu Enterprises (FITIS SUPPLEMENTS)	7,632	
Fixed Deposit - 42559427773	10,00,000	1,48,89,377	Source Prints	21,654	
<b>Insurance Received</b>			SR Print Solutions	4,800	
ORIENTAL INSURANCE COMPANY LTD	35,000	35,000	Sri Chaitanya Photography (Banne Omkar)	13,000	
<b>Securiv Deposit Refund</b>			Sri Charan Enterprises	14,000	
Sats Pay and Play Scheme Sports Authorit	79,625	79,625	Sri Gayathri Books & Stationery	12,477	
<b>Salary Return Credit</b>			Sri Rama Tyres	50,000	
P Uday Sri	28,080		Sri Sai Balaji Travels(Praveen Kumar)	22,611	
D Ramadevi	9,900		Sri Siva Priya Highway Station	3,25,797	
E Subbarao	19,800		SRI VENKATESHWARA ENTERPRISES	6,97,307	
BANK CHARGES	5	57,785	SRUJAN KUMAR	1,14,000	
			SSR Auto Care Center	23,410	
			Stan Interiors	8,28,630	
			Subbarao E	11,688	
			Suparna Das	5,000	
			Suzanne Enterprises	8,40,000	
			SV Comfort Cooling Systems	8,850	
			SVR PLY AND DECORS	11,01,172	
			Swathi Advertising	1,85,098	
			Swiss Bakerie & Patisserie Pvt Ltd (Ofen)	2,07,073	
			Symbolist Technologies Pvt Ltd	22,230	
			T Shirts Manufacture	2,18,378	
			TAHTI SOLUTIONS PVT LTD	75,000	
			TAZBIHANA AZ MD	22,515	
			TENET MED CORP PVT LTD	7,88,460	
			The Member Secretary SKUP	50,250	
			Thought Knitsolutions Pvt Ltd	2,78,859	
			Tinashe Mufidza	10,000	
			Titan Company Ltd	98,812	
			Totem Advertising & PR Pvt Ltd	19,470	
			TSSPDCI	14,318	
			Twincles Tele Solutions Pvt Ltd	20,060	
			U KARUNA JYOTHI	4,97,000	
			V GANESH KUMAR	988	
			Vadde Nayya	15,000	
			YANDRANGI GANESH KUMAR(Employee)	1,98,725	
			VANGAPALLI BHARGAVI	41,197	
			Venkat Sai (Contract Employee)	2,11,194	
			VENKATA SAI S	4,60,748	
			.VIKASH KUMAR BHOOT	27,120	
			Vindhya Owners Welfare Association	42,000	
			VISHWATEJA PALLIKONDA	39,488	
			VISVA Sustainable Foundation	20,000	
			Vsmart Services	5,15,000	
			VVC Motors	68,814	
			Yashoda Healthcare Services Pvt Ltd	6,82,709	
			Yathin Infra Pvt Ltd	7,01,156	
			Youdan Tech LLP	1,08,560	3,63,74,335
			<b>INDIRECT EXPENSES</b>		
			BANK CHARGES	22,694	
			TDS INTEREST	10,943	
			FOREX CHARGES	4,903	38,540
			<b>SALARY</b>		
			SALARIES PAYABLE A/C	19,96,283	19,96,283
			<b>DUTIES &amp; TAXES</b>		
			TDS on Payment to Contractors Sec 194C	66,857	
			TDS on Fee for professional service Sec 194J	2,59,775	
			EPF PAYABLE	1,89,498	
			EST PAYABLE	22,638	
			PT PAYABLE	10,750	5,49,518
			<b>INVESTMENT</b>		
			FIXED DEPOSIT	1,30,00,000	
			NSE Mutual Funds	10,00,000	1,40,00,000
			<b>CLOSING BALANCE</b>		
			CASH	26,950	
			BANK	66,14,031	66,40,981
<b>Total</b>		5,95,99,656	<b>Total</b>		5,95,99,656


For and on behalf of  
For S.Surya Prakasa Rao & Co.,  
Chartered Accountants

  
(S.Surya Prakasa Rao)  
Partner

Date: 20.09.2024  
Place: Hyderabad



For and on behalf of  
For Grace Cancer Foundation

  
Dr. Prameela Rani Sunkavalli  
Founder Trustee



**Donor Wise breakup of grants for FY 2024-2025**

<b>GRACE CANCER FOUNDATION LIST OF DONORS FY 24-25</b>		
<b>SI No</b>	<b>Donor Name</b>	<b>Amount</b>
1	Global Grace Health	63,44,194
2	Quambiant Design Build Pvt Ltd	50,00,000
3	Online Giving Foundation	48,53,664
4	Society for Cyberabad Security Council (SCSC)	21,06,600
5	IQ301 Sport Technologies	14,64,832
6	UK Online Giving Foundation	13,50,130
7	Ryan India Tax Services Pvt Ltd	12,50,528
8	NAREDCO TELANGANA REAL ESTATE DEVELOPERS ASSOCIATION	10,00,000
9	Bristol Myers Squibb Business Services India Pvt Ltd	8,06,180
10	Fernandez Foundation	7,42,500
11	LIC Of India	7,00,000
12	Infosys Foundation	6,50,000
13	Director WD & CW Department-CSR	5,00,400
14	Raksha Constructions And Developers	5,00,000
15	NATCO PHARMA Ltd	5,00,000
16	YS Jayamma Memorial Trust	4,89,001
17	GREENKO ENERGY PROJECTS PRIVATE LIMITED	4,00,000
18	Hetro Labs Ltd	3,00,000
19	Providence Global Center LLP	3,00,000
20	Ramesh Loganatha	3,00,000
21	Volante Technologies India Pvt Ltd	3,00,000
22	Bigtech Pvt Ltd	2,72,000
23	Massmutual Global Business Services India LLP	2,60,000
24	SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000
25	Real Page India Pvt Ltd	2,50,000
26	St Francise College	2,22,743
27	Novartis Healthcare Pvt Ltd	2,06,010
28	Vanga Sanjeeva Reddy Nature Cure Center	2,00,000
29	Helping Hands of Rotary Trust	1,80,000
30	AI Pioneer	1,50,000
31	Deccan Fine Chemicals (India) Pvt Ltd	1,50,000
32	Vikas Educational Society (Oakridge International )	1,48,000

33	CA SBI - 37799314210	1,28,568
34	State Street India Pvt Ltd	1,15,200
35	Zelis Healthcare India Pvt Ltd	1,08,400
36	EVERNORTH HEALTH SERVICES INDIA/Cigna Health Solu	1,06,200
37	Rameshlo	1,00,001
38	Johnson & Johnson Private Limited	1,00,000
39	Samiksha	1,00,000
40	Clinsync Clinical Research Pvt Ltd	84,500
41	DBS Technology Services India Pvt Ltd	81,000
42	MOURI TECH PVT LTD	80,400
43	INSTITUTE OF MANAGEMENT TECHNOLOGY HYDERAB	79,200

44	Posidex Technologies	78,840
45	CITCO GROUP SERVICES INDIA LLP	64,440
46	NEWMARK CRE SERVICES PVT LTD	59,400
47	NEW RELIC ONE INDIA PVT LTD	58,140
48	ARK Group	52,560
49	Ajay Kumar Panithi	50,000
50	Teksky	50,000
51	Berkdia Services India Pvt Ltd	49,780
52	Colruyt IT Constructions	49,320
53	Suvarna Durga Group	48,600
54	H&R Block India Pvt Ltd	46,170
55	Oricmed Life Science Pvt Ltd	45,000
56	Bharath Electronics Ltd	41,400
57	Lions Club	41,400
58	Cotivity	39,400
59	Technogen India Private Limited	36,000
60	Pannala Vamshi Reddy	35,100
61	Sadan College	35,000
62	S&P Capital IQ India Pvt Ltd	34,400
63	Little Ladybug Education Services	30,000
64	Quadrant Technologies	28,400
65	Online Giving Foundation	27,794
66	Terminus Solutions	25,600
67	Kutty Anil	21,600
68	Conquerors Software Technologies Pvt Ltd (Run Reg)	20,700
69	Mylan Laboratories Limited (Sandra Jacob) Viatris	20,400

70	Mohdjav	20,000
71	VIJAY TIWARI	15,000
72	SAPIEN BIOSCIENC	15,000
73	Saransh Software Solutions Pvt Ltd	15,000
74	Dr Aishwarya	14,500
75	Construction Speclistics	12,800
76	Novotel Hyderabad Convention Centre & Hyderabad International Convention Centre	12,000
77	Cloud Angels Digital transformation India Pvt Ltd	12,000
78	CHSI (AP)	10,620
79	Kutty Anil	10,000
80	Naresh	10,000
81	Kashish Sajnani	10,000
82	VIJAY BATULA	9,600
83	Naveen Kumar. B	6,000
84	Amaravani Ghanta	5,000
85	Curate Health Service LLP	4,800
86	KAKI PU	4,500
87	Sudheer Babunelluru	3,600
88	DUDALA	3,000

89	Koteswari	3,000
90	Anthony Vipin Das	2,400
91	akshay.donkena	2,000
92	Suman	1,800
93	Vivek	1,600
94	GANGISHE	1,500
95	Gourishe	1,500
96	KS Ravi	1,500
97	MARRIVI	1,500
98	Pochampa	1,500
99	POOJITA	1,500
100	POTHARAJ	1,500
101	PRASANNA	1,500
102	Ramya	1,500
103	RITHEESH	1,500
104	SATHVIKA G	1,500
105	SEEMALOYA	1,500
106	snehalatha	1,500
107	SOLIPUUR	1,500

<b>108</b>	<b>SRI PRIYA</b>	<b>1,500</b>
<b>109</b>	<b>Alinaid</b>	<b>1,200</b>
<b>110</b>	<b>Jangala</b>	<b>1,200</b>
<b>111</b>	<b>Praveen Ummadi</b>	<b>1,200</b>
<b>112</b>	<b>Meena</b>	<b>900</b>
<b>113</b>	<b>Saggurt</b>	<b>601</b>
<b>114</b>	<b>Anapu</b>	<b>600</b>
<b>115</b>	<b>Ganji</b>	<b>600</b>
<b>116</b>	<b>KARTHIK</b>	<b>600</b>
<b>117</b>	<b>Koppala</b>	<b>600</b>
<b>118</b>	<b>PATARLA</b>	<b>600</b>
<b>119</b>	<b>Srinu Andhra</b>	<b>600</b>
<b>120</b>	<b>Vigyan</b>	<b>600</b>
<b>121</b>	<b>Nikhil</b>	<b>500</b>
<b>122</b>	<b>Raju</b>	<b>300</b>
<b>123</b>	<b>Thamheti</b>	<b>100</b>
	<b>Total Amount</b>	<b>3,45,56,617</b>

## **MATERIAL DEVELOPMENTS**

Since March 31, 2026 till the date of filing this Draft Prospectus, there has been no material event/development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against our Trust /Members, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of the Issue which may affect the Issue or the investor's decision to invest/continue to invest in the ZCZP Instruments.

## **COMPLIANCE**

For the audited financial statements, please refer to the section titled "Financial Information" on page 61 of this Draft Fund Raising Document.

The Trust confirms that there are no material qualifications or adverse remarks reported by the Statutory Auditors in the audited financial statements and no material notices have been received, as per information provided.

### **Learning from Previous Situations**

The Trust has not faced any material adverse situations impacting its operations in the past. The Trust continues to strengthen its internal processes, governance mechanisms and programme monitoring systems to mitigate operational risks.

## **ANALYSIS OF FINANCIAL INDEBTEDNESS**

### **A. Details of outstanding secured borrowings as on 31 Mar 2026:**

Our Trust has nil outstanding secured borrowings, as on **31 Mar 2026**

### **B. Details of outstanding unsecured borrowings as on 31 Mar 2026:**

Our Trust has 48,69,311 outstanding unsecured borrowings, as on **31 Mar 2026**

### **C. Details of outstanding non-convertible securities as on 31 Mar 2026:**

Our Trust has nil outstanding non-convertible securities, as on **31 Mar 2026**

### **D. Details of commercial paper issuances as on Details of commercial paper issuances as on:**

Our Trust has nil commercial papers listed, as on **31 Mar 2026**

**E. Details of bank fund-based facilities/ rest of the borrowing (if any, including hybrid debt like Foreign Currency Convertible Bonds, Optionally Convertible Debentures, and Preference Shares) from financial institutions or financial creditors, as on 31 Mar 2026:**

Our Trust has 18,24,053 outstanding other borrowings from Toyota Financial Services India Ltd, as on **31 Mar 2026**

**F. Corporate guarantees issued by our Trust as on 31 Mar 2026:**

Our Trust has nil provided any corporate guarantees, as on **31 Mar 2026**

**G. Details of inter-corporate deposits as on 31 Mar 2026:**

Our Trust has nil inter – corporate deposits, as on **31 Mar 2026**

**H. Details of loans from Directors and Relatives of Members as on 31 Mar 2026:**

Our Trust has 6,87,840 loans from the DR. Chinna Babu Sunkavalli Members, as on **31 Mar 2026**

**I. Details of external commercial borrowings as on 31 Mar 2026:**

Our Trust has nil outstanding external commercial borrowings, as on **31 Mar 2026**

**J. Details of sub-ordinate debt as on 31 Mar 2026:**

Our Trust has nil outstanding sub – ordinate debt, as on **31 Mar 2026**

**K. Details of perpetual debt as on 31 Mar 2026:**

Our Trust has nil outstanding perpetual debt, as on **31 Mar 2026**

**L. Servicing behaviour on existing debt securities, payment of interest on due dates on financing facilities or debt securities:31 Mar 2026**

**M. List of top 10 holders of non-convertible securities (secured and unsecured) in terms of value (on a cumulative basis) as on 31 Mar 2026**

**N. List of top 10 holders of commercial paper (secured and unsecured) in terms of value as on :48,69,311**

**O. Details of any outstanding borrowings taken/ debt securities issued where taken/ issued (a) for consideration other than cash, whether in whole or in part, (b) at a premium or discount, or (c) in pursuance of an option as on 31 Mar 2026:**

**P Details of any other contingent liabilities of our Trust based on the last financial statements audited including amount and nature of liability: 48,69,311**

There has been no default or non-payment of statutory dues during the preceding three financial years and the current financial year, as on the date of this Draft Fund-Raising Document.

For details of the contingent liabilities of our Trust in the last three financial years, please see “Financial Information” on page 61 of this Draft Fund-Raising Document

-----This section has been intentionally left blank-----

## SECTION VII - LEGAL AND OTHER INFORMATION

### OUTSTANDING LITIGATIONS

Based on available information and records, neither Grace Cancer Foundation nor its Trustees (“Relevant Parties”) are involved in:

1. Any pending litigation whose outcome could have a material adverse effect on the financial position of the Trust or impact the Issue or investor decision;
2. Any pending civil or criminal litigation involving material liability;
3. Any proceedings initiated by tax authorities under applicable direct or indirect tax laws;
4. Any proceedings relating to economic offences;
5. Any litigation or legal action involving the members of the Governing Body which may materially affect the Trust;
6. Any instances of material fraud committed against the Trust in the last three years;
7. Any default or non-payment of statutory dues;
8. Any disciplinary action taken by SEBI or any Stock Exchange against the Trust or its Trustees in the last five financial years

### MATERIAL DEVELOPMENTS

Since the last available period and up to the date of this Draft Fund-Raising Document, there have been no material developments or regulatory proceedings that may adversely affect the financial position, operations or the Issue

### OTHER REGULATORY AND STATUTORY DISCLOSURES

#### Issuer’s Absolute Responsibility

*“The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Fund-Raising Document contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in the Fund-Raising Document is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading.”*

#### Authority for the Issue

At the Meeting of the Board of Trustees of our Trust held on June 11, 2026 the Board of Trustees approved the issuance of ZCZP Instruments to the public. The ZCZP Instruments will be issued on terms and conditions as set out in this Fund-Raising Document, the issue of which is being made as decided by the Board of Trustee.

## **Eligibility for the Issue**

The Trust confirms that:

1. It has not been debarred from accessing the securities market by SEBI.
2. None of its Trustees are associated with entities debarred by SEBI.
3. The Trust is not classified as a wilful defaulter.
4. None of its Trustees have been declared fugitive economic offenders.
5. The Trust qualifies as a Social Enterprise under Regulation 292E of the SEBI (ICDR) Regulations, 2018
6. The Annual spending of our Trust during FY 2025-26 was at least INR 6,12,58,418
7. The funding received by our Trust during FY 2025-26 was at least INR 5,96,06,786

### **DISCLAIMER CLAUSE OF SEBI**

IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THE ISSUE DOCUMENT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE ISSUE DOCUMENT. THIS REQUIREMENT IS TO FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE.

### **DISCLAIMER CLAUSE OF NSE**

AS REQUIRED, A COPY OF THIS ISSUE DOCUMENT HAS BEEN SUBMITTED TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (HEREINAFTER REFERRED TO AS NSE). NSE HAS GIVEN VIDE ITS LETTER REF.: XXXX DATED XXXX PERMISSION TO THE ISSUER TO USE THE EXCHANGE’S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGES ON WHICH THIS ISSUER’S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINISED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS ISSUER. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE ISSUE DOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE; NOR DOES IT IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; NOR DOES IT WARRANT THAT THIS ISSUER’S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON THE EXCHANGE; NOR DOES IT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS ISSUER, ITS MEMBERS , ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS ISSUER. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS ISSUER MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGE WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH

SUBSCRIPTION/ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.

**DISCLAIMER IN RESPECT OF JURISDICTION**

THE ISSUE IS BEING MADE IN INDIA, TO INSTITUTIONAL AND NON-INSTITUTIONAL INVESTORS. THIS PROSPECTUS AND THE PROSPECTUS WILL NOT, HOWEVER, CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE ZCZP INSTRUMENTS OFFERED HEREBY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE AN OFFER OR INVITATION IN SUCH JURISDICTION. ANY PERSON INTO WHOSE POSSESSION THE PROSPECTUS AND THIS FUND RAISING DOCUMENT COMES IS REQUIRED TO INFORM HIMSELF OR HERSELF ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

**DISCLAIMER STATEMENT FROM THE ISSUER**

THE ISSUER ACCEPTS NO RESPONSIBILITY FOR STATEMENTS MADE OTHER THAN IN THE PROSPECTUS AND THIS PROSPECTUS OR ANY OTHER MATERIAL ISSUED BY OR AT THE INSTANCE OF OUR TRUST AND THAT ANYONE PLACING RELIANCE ON ANY OTHER SOURCE OF INFORMATION WOULD BE DOING SO AT THEIR OWN RISK.

**UNDERTAKING BY THE ISSUER**

INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE ISSUE INCLUDING THE RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORY AUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE “RISK FACTORS” CHAPTER ON PAGE 18 OF THIS PROSPECTUS.

OUR TRUST, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND CONFIRMS THAT THIS ISSUE DOCUMENT CONTAINS ALL INFORMATION WITH REGARD TO THE OUR TRUST AND THE ISSUE, THAT THE INFORMATION CONTAINED IN THIS PROSPECTUS IS TRUE AND CORRECT IN ALL MATERIAL ASPECTS AND IS NOT MISLEADING IN ANY MATERIAL RESPECT, THAT THE OPINIONS AND INTENTIONS EXPRESSED HEREIN ARE HONESTLY HELD AND THAT THERE ARE NO OTHER FACTS, THE OMISSION OF WHICH MAKE THIS PROSPECTUS AS A WHOLE OR ANY OF SUCH INFORMATION OR THE EXPRESSION OF ANY SUCH OPINIONS OR INTENTIONS MISLEADING IN ANY MATERIAL RESPECT.

THE ISSUER HAS NO SIDE LETTER WITH ANY ZCZP INSTRUMENT HOLDERS. ANY COVENANTS LATER ADDED SHALL BE DISCLOSED ON THE STOCK EXCHANGE’S WEBSITES WHERE THE ZCZP INSTRUMENTS ARE LISTED.

OUR TRUST DECLARES THAT NOTHING IN THIS PROSPECTUS IS CONTRARY TO THE PROVISIONS OF THE SECURITIES CONTRACTS (REGULATION) ACT, 1956 AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992 AND THE RULES AND REGULATIONS MADE THEREUNDER.

### **LISTING**

NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.

Our Trust shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange mentioned above are taken within 10 (ten) trading days from the Issue Closing Date

### **EXPERT OPINION**

Except for the following, our Trust has not obtained any expert opinions in connection with this Fund-Raising Document.

### **MINIMUM SUBSCRIPTION**

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments

the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Trust does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, Trust will continue its activity through voluntary donation received from other than Social Stock Exchange.

### **UNDERWRITING**

The Issue is not underwritten.

### **ISSUE RELATED EXPENSES**

The expenses of the Issue include, inter alia, fees payable to the Registrar to the Issue, Adviser to the Issue, legal fees, advertisement expenses and listing fees. The Issue expenses and listing fees will be paid by our Trust.

The estimated breakdown of the total expenses for the Issue shall be as specified in this Fund-Raising Document. For further details, see "Objects of the Issue" on page 28 of this Fund-Raising Document.

### **UTILISATION OF ISSUE PROCEED**

The Trust shall ensure that:

- All funds raised are maintained in a separate bank account
- Funds are utilised only for the stated objects of the Issue
- Unutilised funds, if any, are disclosed appropriately in financial statements

## MECHANISM FOR REDRESSAL OF INVESTOR GREIVANCES

All investor grievances relating to the Issue shall be addressed to the Registrar to the Issue:

<b>Name of RTA</b>	KFin Technologies Limited
<b>Logo</b>	
<b>Address</b>	The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai - 400070
<b>Telephone</b>	+91 40 6716 2222
<b>Email</b>	einward.ris@kfintech.com
<b>Website</b>	<a href="https://www.kfintech.com/">https://www.kfintech.com/</a>
<b>SEBI RegistrationNo.</b>	INR000000221
<b>CIN</b>	L72400MH2017PLC444072

## DETAILS OF AUDITOR TO THE ISSUER

<b>Name of Auditor</b>	M/s S. Surya Prakasa Rao & Co. Chartered Accountants
<b>Firm Registration No.</b>	004296S
<b>Address</b>	No.16-11-740/9/7/32, Gaddiannaram, Dilsukh Nagar, Hyderabad - 500060
<b>Telephone</b>	+91-9848198333
<b>Email</b>	surya_ca1@yahoo.co.uk

## TRADING

The ZCZP Instruments of our Trust are proposed to be listed on the Stock Exchange. The ZCZP Instruments shall not be made available for trading in the secondary market.

## DISCLAIMER IN RESPECT OF JURISDICTION

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Telangana, India

## GOVERNMENT & OTHER APPROVALS

Our Trust has received the necessary licenses, permissions, and approvals from the Central and State Governments and other government agencies/regulatory authorities/certification bodies required to undertake the Issue or continue our activities. In view of the approvals listed below, we can undertake the Issue and our current activities and no further major approvals from any governmental/regulatory authority, or any other entity are required to be undertaken, in respect of the Issue or to continue our operations. It must, however, be distinctly understood that in granting the above approvals, the Government of India and other authorities do not take any responsibility for the financial soundness of our Trust or for the correctness of any of the statements or any commitments made, or opinions expressed in this behalf.

The Trust's registration under applicable laws in India: Aims and objectives of the Trust Deed of our Trust and the objects incidental, enable our Trust to carry out its activities.

### Approvals of the Issue

<u>Particulars</u>	<u>Status</u>
Board Approval for Issue	11/06/2026
SSE Registration	NSESSENPO00165
In-Principle NSE	•
ISIN for ZCZP	•

### Approvals pertaining to Incorporation of Trust

<b>Particulars</b>	<b>Registration No</b>	<b>Applicable Law</b>	<b>Date of Issue</b>
Trust Registration/Trust Deed	20 of 2013 BK IV	Indian Trusts Act, 1882	26/10/2013

## Tax Related Approvals

Particulars	Registration No.	Issuing Authority	Date of Issue	Valid Till
Permanent Account Number	AACTG0090J	Income Tax Department	26/10/2013	-
Tax Deduction Account Number	HYDG15210G	Income Tax Department	23/03/2017	-
80G Registration	AACTG0090JF20214	Income Tax Department	02/10/2021	AY 2026-27
12AB(1)(b) Registration	AACTG0090J25HY01	Income Tax Department	13/02/2026	AY 2036-37

## Other Approvals

Particulars	Registration No.	Issuing Authority	Date of Issue	Valid Till
FCRA Registration	368130033	Ministry of Home Affairs Foreigners Division	19/03/2024	31/03/2029
NGO Darpan	TS/2018/0184620	Niti Aayog Department	01/02/2018	-
CSR-2 Registration	CSR00010065	Ministry of Corporate Affairs	28-06-2021	-

## Registrations and Approvals related to Business Activity

The Trust has entered into the following Memoranda of Understanding and arrangements with different companies and government authorities in relation to its programmatic activities:

Sr No	Company Logo	Company Name	collaboration Type
1		Society for Health Allied Research and Education India-Share India	(MOU) Awareness and Cancer screening project
2		Cigna Health Solutions India Pvt Ltd	(MOU) Awareness and Cancer screening project
3		Maximus GCC Technology and Business Services India Pvt Ltd	(MOU) Awareness and HPV Vaccination & Cancer screening project
4		Ryan India Tax Services Pvt Ltd	(MOU) Awareness and Cancer screening project
5		Society for Cyberabad Security Council (SCSC)	(MOU) Awareness and NCDs, Cancer Screening and Eye Health for Police Personnel of the Cyberabad Commissionerate.
6		Eugenix Hair Sciences Pvt Ltd	(MOU) Awareness and Cancer screening project
7		Quambiant Design Build Pvt Ltd	(MOU) Awareness and Cancer screening project

8		Invesco India Pvt Ltd	(MOU) Awareness and Cancer screening project
9		EZE Software India Pvt Ltd	(MOU) Awareness and Cancer screening project
10		Infosys Foundation	(MOU) Awareness and HPV Vaccination project
11		Volante Technologies India Pvt Ltd	(MOU) Awareness and Cancer screening project
12		NEWMARK CRE SERVICES PVT LTD	(MOU) Awareness and Cancer screening project
13		The Government of Telangana, represented by The Commissioner of Women Development & Child Welfare	(MOU) Awareness and Cancer screening project in Telangana
14		Naredco Telangana Real Estate Development Association	(MOU) Awareness and Cancer screening project in Telangana
15		NMDC LTD	(MOU) Awareness and Cancer screening project in Telangana

## SECTION VIII – ISSUE RELATED INFORMATION

### ISSUE STRUCTURE

The Issue is being made in terms of Regulation 292N and Chapter X-A ‘Social Stock Exchange’ of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Details of the Issue as well as the terms and conditions of the ZCZP Instruments has been mentioned below.

PARTICULARS	DETAIL
<b>Issuer</b>	Grace Cancer Foundation
<b>Type / Nature of Instrument</b>	Zero Coupon Zero Principal (‘ZCZP’) Instruments
<b>Mode of the Issue</b>	Public Issue
<b>Depositories</b>	NSDL and CDSL
<b>Registrar</b>	KFin Technologies Limited
<b>Issue</b>	Public issue of 10,00,000 ZCZP instruments of our Trust of face value of ₹10/- each aggregating up to ₹ 1 Crore, on the terms and in the manner set forth herein.
<b>Minimum Subscription</b>	Minimum subscription is 75% of the Issue, i.e., ₹75 lakhs
<b>Basis of allotment</b>	Undersubscription: (Mention how will you raise the balance funding if there is under subscription between 75-100%) In case of oversubscription, the allotment will be made on pro rata basis.
<b>Issue Size</b>	1 Crore
<b>Eligible Investors</b>	Please see “Issue Procedure – Who can apply?” on page 106 of this Draft Fund- Raising Document
<b>Objects of the Issue</b>	Please see “Objects of the Issue” on page 28 of this Draft Fund-Raising Document.
<b>Program under which funds raised will be utilized</b>	The funds raised through the Issue will be utilised towards implementation of Grace Cancer Foundation’s Rural Cancer Screening and Early Detection Programme across underserved rural regions of Telangana, including awareness initiatives, community outreach, mobile screening camps, early detection and referral support activities for approximately 10,000 individuals and households. For further details, please refer to page 28 of this Draft Fund Raising Document.
<b>Details of Utilization of the Proceeds</b>	Please refer to “ <i>Objects of the Issue</i> ” on page 28 of this Draft Fund-raising document.
<b>Tenor</b>	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 1 year from the date of listing. For further details, please see “Objects of the Issue” on page 28 of this Draft Fund-Raising Document.
<b>Face Value</b>	₹ 10/- per ZCZP Instrument
<b>Issue Price</b>	₹ 10/- per ZCZP Instrument
<b>Minimum Application size</b>	₹ 1000 (i.e., 100 ZCZP Instruments).
<b>Market Lot / Trading Lot</b>	The ZCZP Instruments are not tradable in the secondary market.
<b>Pay-in date</b>	Application Date. The entire Application Amount is payable on Application.

<b>Listing</b>	The ZCZP instruments are proposed to be listed on the Social Stock Exchange Platform of NSE. The ZCZP Instruments shall be listed within 10 (ten) trading days from the Issue Closing Date. NSE SSE has been appointed as the designated stock exchange.
<b>Issuance mode of the Instrument</b>	In dematerialised form only. The ZCZP Instruments proposed to be issued under this Issue shall not be available for trading in the secondary market.
<b>Terms of Issue</b>	The ZCZP Instruments proposed to be issued under this Issue shall not be transferable from the original subscriber/holder till expiry of the tenure of such instruments in accordance with the applicable provisions of the SEBI ICDR Regulations and SSE framework.
<b>Issue opening date</b>	As will be specified in the Final Fund-Raising Document
<b>Issue closing date</b>	As will be specified in the Final Fund-Raising Document
<b>Issue Documents</b>	This Draft Fund-Raising Document, the Final Fund-Raising Document, read with any notices, corrigenda, addenda thereto and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Trust with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Agreement with the Registrar

<b>PARTICULARS</b>	<b>DETAIL</b>
<b>Deemed Date of Allotment</b>	The date on which the Governing Body approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body and the Stock Exchanges. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
<b>Risk factors pertaining to the Issue</b>	Investment in zero coupon zero principal instruments is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to the statement of risk factors contained under section “Risk Factors” on page 18 of this Draft Fund Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.
<b>Governing law and Jurisdiction</b>	The governing law and jurisdiction for the purpose of the Issue shall be Indian law, and the competent courts of jurisdiction Hyderabad, Telangana, India respectively.
<b>Maturity</b>	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 1 years from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “ <i>Objects of the Issue</i> ” on page 28 of this Draft Fund-Raising Document.
<b>Lock-in</b>	The ZCZP Instruments cannot be transferred and the investors (including corporates) will continue to hold them till maturity.

## TERMS OF THE ISSUE

- **Authority for the Issue:** The Governing Body of the organisation approved the issuance of Zero Coupon Zero Principal (ZCZP) Instruments with a face value of ₹10 each for an amount up to ₹1 Crore, according to terms set out in the Draft Fund-Raising Document.
- **Ranking of ZCZP Instruments:** These instruments will be in compliance with SEBI ICDR Regulations and the Trust's governing documents, ranking equally amongst themselves.
- **ZCZP Instrument Holder Rights:** Holders of ZCZP Instruments do not receive membership rights in the Trust but do have specific rights under SEBI Listing Regulations.
- **Jurisdiction:** The exclusive jurisdiction for the Issue lies with courts in Hyderabad, Telangana, India.
- **Application Process:** Applications must be made physically, with a filled Application Form and required attachments, submitted to the Registrar to the Issue.
- **Form of Allotment and Denomination:** ZCZP Instruments will be allotted in electronic form and will not be available for trading on the secondary market.
- **Transfer/Transmission of ZCZP Instruments:** These instruments can only be transferred to legal heirs in accordance with NSDL/CDSL and DP rules and applicable laws.
- **Title:** The current record of beneficial owners maintained by the Depository will determine ownership of ZCZP Instruments.
- **Succession:** Upon the death of a holder, the Trust recognizes legal representatives as the new holders after satisfactory legal processes.
- **Joint Holders:** Joint holders are deemed to hold ZCZP Instruments with benefits of survivorship as per the Trust's Articles.
- **Payment of Interest:** As ZCZP Instruments are zero coupon zero principal instruments, there is no interest or redemption amount.
- **Application Size:** The minimum application size is ₹1000, or 100 ZCZP Instruments.
- **Terms of Payment:** Payments for applications can be made through various banking methods, including direct credit and electronic transfers.
- **Escrow Account Details:** Will include the account name, number, IFSC code

- **Pre-Closure:** The Trust has the right to close the issue before the set closing date, given minimum subscription conditions are met, as detailed in the fund-raising document.
- **Minimum Subscription:** The issue must receive at least 75% of the issue size in subscriptions per SEBI ICDR Regulations. If not met, all application amounts will be refunded.
- **Utilization of Application Amount:** Funds from the issue will be kept in an Escrow Account and accessed only upon allotment or refunds of the ZCZP Instruments and after stock exchange listing approval.
- **Utilization of Issue Proceeds:**
  - All money received will be transferred to a separate bank account.
  - The Trust will report quarterly to the Stock Exchanges on the utilization of net proceeds.
  - Unutilized funds will be kept separate and not co-mingled with other funds.
  - The proceeds will be used only after receiving the minimum subscription and listing approval.
  - The proceeds will not be used for buying or acquiring any immovable property.
- **Listing:** The ZCZP Instruments are to be listed on NSE SSE, with ‘in-principle’ approvals already obtained. The NSE Social Stock Exchange will be the Designated Stock Exchange. The Trust aims to complete listing formalities within 10 trading days after the issue closes.
- **Termination of Listing:** The ZCZP Instruments will have a tenure up to the date the issue's objectives are met or 1 year from allotment, whichever comes first.. The Trust will provide certification of the same to the Stock Exchanges.

## ISSUE PROCEDURE

*This section applies to all Applicants. Please note that all Applicants are required to pay the full Application Amount while making an Application. Applicants should note that they shall submit their Applications to the Registrar to the Issue as mentioned on the Application Form. Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable law or as specified in this Draft Fund Raising Document.*

*Our Trust does not accept any responsibility for the completeness and accuracy of the information stated in this section and are not liable for any amendment, modification or change in the applicable law which may occur after the date of this Draft Fund- Raising Document. Investors are advised to make their independent investigations and ensure that their Applications are submitted in accordance with applicable laws.*

*OUR TRUST SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE REGISTRAR TO THE ISSUE IN CONNECTION WITH THE COLLECTION OF APPLICATION FORMS IN RESPECT OF THE ISSUE. FURTHER, THE REGISTRAR TO THE ISSUE WILL BE RESPONSIBLE FOR ADDRESSING INVESTOR GRIEVANCES ARISING FROM APPLICATIONS.*

### **Availability of this Draft Fund-Raising Document, Final Fund Raising Document and Application Forms**

The copies of this Draft Prospectus, the Prospectus, together with Application Forms may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Prospectus and the Application Forms will be available for download on the website of NSE at [www.nseindia.com](http://www.nseindia.com). A unique application number (“UAN”) will be generated for every Application Form downloaded from the website of the Stock Exchanges i.e., NSE at [www.nseindia.com](http://www.nseindia.com).

Our Trust may provide Application Forms for being filled and downloaded at such websites as we may deem fit. The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit.

The ZCZP Instruments proposed to be issued pursuant to this Issue shall be issued only in dematerialised form. The Trust has entered / shall enter into necessary arrangements with the depositories for admission of the ZCZP Instruments.

In case of oversubscription, allotment may be made on a proportionate basis or on such other basis as may be decided by the Governing Body of the Trust in consultation with the Registrar to the Issue and in compliance with applicable laws.

In case of undersubscription in any investor category, spill-over between categories may be permitted in accordance with applicable SSE and SEBI regulations.

## **Who can apply?**

The following categories of persons are eligible to apply in the Issue.

- A mutual fund, venture capital fund and alternative investment fund registered with SEBI;
- A public financial institution;
- A scheduled commercial bank;
- A state industrial development corporation;
- An insurance Trust registered with the Insurance Regulatory and Development Authority of India;
- A provident fund with minimum corpus of twenty five crore rupees;
- A pension fund with minimum corpus of twenty five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;
- National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005, of the Government of India published in the Gazette of India;
- Insurance funds set up and managed by army, navy or air force of the Union of India;
- Insurance funds set up and managed by the Department of Posts, India; and
- Systemically important non-banking financial companies.

### **Non-institutional Investors**

- Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “Issue Procedure” on page 106 of this Draft Fund- Raising Document.

### **Retail Individual Investors**

- “Retail individual investor” means an individual investor who applies or bids for specified securities for a value of not more than two lakhs rupees;

### **Foreign investors are not permitted to participate in the Issue.**

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

## **APPLICATIONS BY VARIOUS APPLICANT CATEGORIES**

### **Applications by Mutual Funds**

A separate Application can be made in respect of each scheme of an Indian mutual fund registered with SEBI and such Applications shall not be treated as multiple Applications. Applications made by the AMCs or custodians of a Mutual Fund shall clearly indicate the name of the concerned scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the ZCZP Instruments must be also accompanied with the certified true copies of (i) its SEBI registration certificates (ii) the Trust deed in respect of such mutual fund (ii) a resolution authorising investment and containing operating instructions and (iii) specimen signatures of authorized signatories.

### **Application by Scheduled Commercial Banks**

Scheduled Commercial Banks can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorizing investment; and (iv) a letter of authorization. Failing this, our Trust reserves the right to accept or reject any Application for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefore. Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefore.

### **Application by Insurance Companies**

Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied with the certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures authorized signatories.

**Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.**

### **Applications by Alternative Investments Funds**

Applications made by alternative investment funds eligible to invest in accordance with the Securities and Exchange Board of India (Alternative Investment Fund) Regulations, 2012, as amended (the "SEBI AIF Regulations") for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) SEBI registration certificate; (ii) a resolution authorizing investment and containing operating instructions; and (iii) specimen signatures authorized persons. The Alternative Investment Funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI.

**Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason there for.**

### **Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment**

In case of Applications made by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) Power of Attorney, if any, in favour of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any Trusts applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/ or regulatory provisions.

**Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason, therefore.**

### **Applications by Trusts**

In case of Applications made by Societys, settled under the Indian Societys Act, 1882, as amended, or any other statutory and/or regulatory provision governing the settlement of Societys in India, must submit a (i) certified copy of the registered instrument for creation of such Society, (ii) power of attorney, if any, in favour of one or more Governing Body Members thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any Societys applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

**Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.**

### **Applications by Public Financial Institutions, which are authorized to invest in the ZCZP Instruments**

The Application must be accompanied by certified true copies of: (i) any Act/ Rules under which they are incorporated; (ii) board resolution authorising investments; and (iii) specimen signature of authorized person.

**Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.**

### **Applications made by companies, bodies corporate and societies registered under the applicable laws in India**

The Application must be accompanied by certified true copies of: (i) any act/ rules under which they are incorporated; (ii) Board Resolution authorising investments; and (iii) Specimen signature of authorized person.

**Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason there for.**

**Partnership firms formed under applicable Indian laws in the name of the partners and Limited Liability Partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008**

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any documents evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) a resolution authorizing the investment and containing operating instructions; and (iv) specimen signature of authorized persons of such Applicant.

**Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.**

**Applications under a power of attorney by limited companies, corporate bodies and registered societies**

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the memorandum of association and articles of association and/or bye laws must be lodged along with the Application Form.

**Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.**

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney must be lodged along with the Application Form.

**Failing this our Trust, reserves the right to reject such Applications. Our Trust, in its absolute discretion, reserves the right to relax the above condition of attaching the power of attorney along with the Application Forms subject to such terms and conditions that our Trust may deem fit.**

**Applications by provident funds, pension funds, which are authorized to invest in the ZCZP Instruments**

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorized to invest in the ZCZP Instruments, for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) any act/rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more Governing Body Members thereof, (ii) a board resolution authorizes investments; (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements; (iv) specimen signature of authorized person; (v) a certified copy of the registered instrument for creation of such fund/Trust; and (vi) any tax exemption certificate issued by Income Tax authorities.

**Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.**

#### **Applications by National Investment Funds**

Application made by a National Investment Fund for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) a resolution authorizes investment and containing operating instructions; and (ii) specimen signatures of authorized persons.

**Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.**

#### **Applications by Systematically Important Non-banking financial companies**

Applications made by systematically important non-banking financial companies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of: (i) memorandum and articles of association/charter of constitution; (ii) power of attorney;(iii) board Resolution authorizes investments; and (iii) specimen signature of authorized person.

**Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.**

**Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.**

**Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of ZCZP Instruments pursuant to the Issue.**

#### **Escrow Mechanism:**

We shall open an Escrow Account with the Escrow Collection Bank in whose favour the Applicants shall transfer through direct credit / NACH / NEFT / RTGS or shall issue cheque / demand draft in respect of their Application. Cheques or demand drafts received for the application Amount from investors would be deposited in the respective Escrow Account. The Escrow Collection Bank will act in terms of this Draft Fund-Raising Document and the Escrow Agreement. The Escrow Collection Bank shall not exercise any lien whatsoever over the monies deposited therein. Upon completion of the Allotment or refunds, whichever is later, the Escrow Collection Bank shall transfer the monies from the Escrow Account to the bank account of our Trust as per the terms of the Escrow Agreement. Payments of refund to the Applicants shall also be made from the Escrow Account as per the terms of the Escrow Agreement and this Draft Fund-Raising Document.

The information below is given for the benefit of Applicants. Our Trust is not liable for any amendment or modification or changes in applicable laws or regulations, which may occur after the date of this Draft Fund-Raising Document.

## **How to apply?**

Copies of the Offer Document together with Application Form may be obtained from our Registered Office/ corporate office and the Registrar to the Issue. Additionally, the Offer Document and the Application Forms will be available for download on the website of NSE at [www.nseindia.com](http://www.nseindia.com).

Application Forms will also be available on the website of the Stock Exchange. A unique application number (“UAN”) will be generated for every Application Form downloaded from the websites of the Stock Exchange.

**Please note that there is a single Application Form.**

## **Method of Application**

An eligible investor desirous of applying in this Issue can make Applications through the physical mode only.

Applicants intending to subscribe in the Issue shall submit a duly filled Application Form to the Registrar to the Issue.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

All Application Forms duly completed together with cheque/demand draft, if applicable for the amount payable on application must be delivered before the Issue Closing Date to the Registrar to the Issue. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

## **Application Size**

Each Application should be for a minimum of ₹ 1000, i.e., 100 ZCZP Instruments and in multiples of ₹ 10 (1 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

## **Applications cannot be made by:**

Foreign investors (including persons resident outside India, foreign nationals, non-resident Indians, overseas citizens of India, foreign institutional investors, foreign portfolio investors, foreign venture capital investors).

## **Terms of Payment**

The entire issue price for the ZCZP Instruments is payable on application only. In case of allotment of lesser number of ZCZP Instruments than the number applied, our Trust shall refund the excess amount paid on application to the applicant.

### **Payment instructions for Applicants**

Our Trust shall open an Escrow Account with the Escrow Collection Bank for the collection of the application amount payable upon submission of the Application Form.

Payment shall be made only by way of direct credit / NACH / NEFT / RTGS / cheque / demand draft. Outstation cheques/demand drafts drawn on banks not participating in the clearing process will not be accepted and applications accompanied by such cheques or demand drafts are liable to be rejected. Any payment by way of cash will not be accepted. In case payment is effected in contravention of the conditions mentioned herein, the Application is liable to be rejected and application money will be refunded and no interest will be paid thereon.

All Application Forms received with outstation cheques, post-dated cheques, cheques / demand drafts drawn on banks not participating in the clearing process shall be rejected and the Registrar shall not be responsible for such rejections.

The Escrow Collection Bank shall transfer the funds from the Escrow Account, as per the terms of the Escrow Agreement, into a separate bank account after the completion of the Allotment or refunds, whichever is later.

All cheques / demand drafts enclosed to the application should be crossed “A/c payee only” and must be made payable to [●].

The Applicants shall ensure that the bank account linked with the Depositories is used for making the payment for Application.

### **Payment mechanism for Applicants**

An Applicant may submit the completed Application Form to Registrar to the Issue along with cheque / demand draft.

The Applicants may also pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demand draft in respect of their Application to the below bank account:  
Escrow Account Details:\*

Bank Name: [●] Account No.: [●] Account Name: [●] IFSC Code: [●] Account Type: [●]

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the

Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

### **Additional information for Applicants**

1. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

2. All applications Forms duly completed and accompanied by account payee cheques / demand drafts shall be submitted with the Registrar to the Issue before the Issue Closing Date. The Registrar to the Issue will not accept payments made in cash. However, Application Forms duly completed together with cheque/demand draft drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date. Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. No separate receipts will be issued for the money to be paid on the submission of Application Form.

3. Application Forms submitted by Applicants shall be for allotment of ZCZP Instruments only in dematerialized form.

### **Instructions for completing the Application Form**

1. Applications must be made in the prescribed Application Form.

2. Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in the Offer Document and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms.

3. Applications are required to be for a minimum of 100 ZCZP Instruments and in multiples of 1 ZCZP Instruments thereafter as specified in the Issue Documents.

4. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.

5. Applications should be in a single name. Applicants are required to ensure that the PAN Details of the HUF are mentioned and not those of the Karta.

6. Applicants applying for Allotment must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such an account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.

7. Applicants must ensure that their Application Forms are made in a single name.

8. The minimum number of Applications and minimum application size shall be specified in the Offer Document. Applicants may apply for ZCZP Instruments Applied for in a single Application Form.

9. All Applicants are required to tick the relevant column in the “Category of Investor” box in the Application Form.

**Applicants should note that the Registrar will not be liable for error in data entry due to incomplete or illegible Application Forms. Our Trust would allot the ZCZP Instruments, as specified in the Offer Document for the Issue to all valid Applications`.**

#### **Applicants’ PAN, Depository Account and Bank Account Details**

**ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE ZCZP INSTRUMENTS SHOULD MENTION THEIR DP ID, CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID, CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM IS EXACTLY THE SAME AS THE DP ID, CLIENT ID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE.**

**On the basis of the DP ID, Client ID and PAN provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details of the Applicants including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice, if required, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delays in authorizing , to Applicants, delivery of Allotment Advice at the Applicants’ sole risk, and neither the Registrar, nor our Trust shall have any responsibility and undertake any liability for the same.**

These Demographic Details would be used for all correspondence with the Applicants including mailing of the Allotment Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to this Issue. By signing the Application Form, Applicants applying for the ZCZP Instruments would be deemed to have authorized the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.

Allotment Advice would be mailed by post or e-mail at the address of the Applicants in accordance with the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice, if required, may get delayed if the same once sent to the address obtained from the Depositories are returned undelivered. Further, please note that any such delay shall be at such Applicants’ sole risk and neither our Trust, nor the Registrar to the Issue shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay.

In case of Applications made under powers of attorney, our Trust in its absolute discretion, reserves the right to permit the holder of a power of attorney to request the Registrar to the Issue that for the purpose of printing particulars on and mailing of the Allotment Advice through post, the

Demographic Details obtained from the Depository of the Applicant shall be used.

With effect from August 16, 2010, the beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to this Issue will be made into the accounts of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

Applicants should note that the ZCZP Instruments will be allotted to all successful Applicants only in dematerialized form. The Application Forms which do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN, shall be treated as incomplete and will be rejected.

## **APPLICATIONS FOR ALLOTMENT OF ZCZP INSTRUMENTS IN THE DEMATERIALIZED FORM**

### **Submission of Applications**

All Application Forms duly completed together with cheque/demand draft, drawn on/payable at a local bank in Dhanbad for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date.

In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

In case of hand delivery of the Application Form, an acknowledgement shall be issued by Registrar to the Applicant as proof of having accepted the Application.

Applications shall be deemed to have been received by us only when submitted to the Registrar as detailed above and not otherwise.

### **Online Applications**

**Our Trust shall not provide any facility to submit applications in online mode.**

## **INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM**

### **General Instructions**

#### **A. General instructions for completing the Application Form**

**Applications must be made in prescribed Application Form only;**

- Application Forms must be completed in block letters in English, as per the instructions contained in this Draft Fund-Raising Document, the Offer Document and the Application Form;
- Applicants must apply for Allotment in dematerialised form and must provide details of valid and

active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form

- The minimum number of Applications and minimum application size shall be specified in the Offer Document.
- Applications should be in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
- Applications should be made by Karta in case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta;
- Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution need to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
- No separate receipts will be issued for the money payable on the submission of the Application Form.
- Every Applicant should hold valid Permanent Account Number (PAN) and mention the same in the Application Form;
- All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. Our Trust would allot the series of ZCZP Instruments, as specified in the Offer Document to all valid Applications.

## **B. Applicant's Beneficiary Account and Bank Account Details**

Applicants applying for Allotment in dematerialized form must mention their DP ID, Client ID and PAN in the Application Form and ensure that the name provided in the Application Form is exactly the same as the name in which the Beneficiary Account is held. In case the Application Form for Allotment in dematerialized form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DP ID, Client ID and PAN mentioned in the Application Form for Allotment in dematerialized form do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialized form is liable to be rejected. Further, Application Forms submitted by Applicants applying for Allotment in dematerialized form, whose beneficiary accounts are inactive, will be rejected.

On the basis of the DP ID and Client ID provided by the Applicant in the Application Form for Allotment in dematerialized form, the Registrar to the Issue will obtain from the Depositories the Demographic Details of the Applicant including PAN, address, Magnetic Ink Character Recognition

("MICR") Code and occupation. These Demographic Details would be used for giving Allotment Advice and refunds (including through physical refund warrants, direct credit, NACH, NEFT and RTGS), if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details as appearing on the records of the DP and ensure that they are true and correct, and carefully fill in their Beneficiary Account details in the Application Form. Failure to do so could result in delays in dispatch/credit of refunds to Applicants and delivery of Allotment Advice at the Applicants' sole risk, and neither our Trust, Registrar to the Issue nor the Stock Exchange will bear any responsibility or liability for the same.

The Demographic Details would be used for correspondence with the Applicants including mailing of the Allotment Advice. Allotment Advice would be mailed at the address of the Applicant as per the Demographic Details received from the Depositories.

In case of Applications made under power of attorney, our Trust in its absolute discretion, reserves the right to permit the holder of Power of Attorney to request the Registrar that for the purpose of printing particulars on the mailing of Allotment Advice, the demographic details obtained from the Depository of the Applicant shall be used. By signing the Application Form, the Applicant would have deemed to have authorized the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records. The Demographic Details given by Applicant in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to the Issue.

The beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to the Issue will be made into the accounts of such Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected. Furthermore, in case no corresponding record is available with the Depositories, which matches the three parameters, namely, DP ID, Client ID and PAN, then such Application are liable to be rejected.

### **C. Permanent Account Number ("PAN")**

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the Central or State Government officials and the officials appointed by the courts in terms of a SEBI circular dated June 30, 2008, and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006, may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir- 05/2007 dated April 27, 2007, issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market, irrespective of the amount of transaction. Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants should not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground.

However, the exemption for the Central or State Government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants' verifying the veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of these Applications, the Registrar to the Issue will check under the Depository records for the appropriate description under the PAN field i.e., either Sikkim category or exempt category.

## **General Instructions**

### **Do's**

1. Check if you are eligible to apply as per the terms of the Offer Document and applicable law;
2. Read all the instructions carefully and complete the Application Form in the prescribed form;
3. Ensure that you have obtained all necessary approvals from the relevant statutory and/or regulatory authorities to apply for, subscribe to and/or seek Allotment of ZCZP Instruments pursuant to the Issue;
4. Ensure that the DP ID and Client ID are correct and beneficiary account is activated for Allotment of ZCZP Instruments in dematerialized form. The requirement for providing Depository Participant details shall be mandatory for all Applicants;
5. Ensure that you have been given an acknowledgement as proof of the Registrar having accepted the Application Form in case of hand delivery of Application Forms;
6. Ensure that signatures other than in the languages specified in the Eighth Schedule to the Constitution of India are attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;
7. In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as 'XYZ Hindu Undivided Family applying through PQR', where PQR is the name of the Karta. However, the PAN of the HUF should be mentioned in the Application Form and not that of the Karta;
8. Ensure that the Demographic Details including PAN are updated, true and correct in all respects;
9. Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
10. Ensure that your Application Form is submitted with the Registrar to the Issue; and
11. Ensure that you have correctly ticked, provided or checked the authorisation box in the Application Form.

### **Don'ts:**

1. Do not apply for lower than the minimum application size;
2. Do not fill up the Application Form such that the ZCZP Instruments applied for exceeds the Issue size and/or investment limit or maximum number of ZCZP Instruments that can be held under the applicable laws or regulations or maximum amount permissible under the applicable regulations;

3. Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;
4. Do not submit incorrect details of the DP ID, Client ID and PAN or provide details for a beneficiary account which is suspended or for which details cannot be verified by the Registrar to the Issue;
5. Do not submit Applications on plain paper or on incomplete or illegible Application Forms;
6. Do not apply if you are not competent to contract under the Indian Contract Act, 1872;
7. Do not submit an Application in case you are not eligible to acquire ZCZP Instruments under applicable law or your relevant constitutional documents or otherwise;
8. Do not apply if you are a person ineligible to apply for ZCZP Instruments under the Issue;
9. Do not make an application of the ZCZP Instrument on multiple copies taken of a single form;

### **Depository Arrangements**

Our Trust has made depository arrangements with NSDL and CDSL for issue and holding of the ZCZP Instruments in authorized form.

In this context:

1. Tripartite Agreement dated [●], between us, the Registrar to the Issue and CDSL for offering depository option to the Applicants.
2. Tripartite Agreement dated [●], between us, the Registrar to the Issue and NSDL for offering depository option to the Applicants.
3. An Applicant must have at least one beneficiary account with any of the Depository Participants (DPs) of NSDL or CDSL prior to making the Application.
4. ZCZP Instruments Allotted to an Applicant will be credited directly to the Applicant's respective beneficiary account(s) with the DP.
5. Non-transferable Allotment Advice, if any, will be directly sent to the Applicant by the Registrar to the Issue.

For further information relating to Applications for Allotment of the ZCZP Instruments in authorized form, please see the section titled "Issue Procedure" on page 106 of this Draft Fund-Raising Document.

### **Communications**

All future communications in connection with Applications made in the Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application. Applicants can contact our Trust Secretary and Compliance Officer or the Registrar to the Issue in case of any pre – Issue related problems and/or post-Issue related problems such as non-receipt of Allotment Advice non-credit of ZCZP Instruments in depository's beneficiary account/ etc.

## **Undertaking by the Issuer**

Statement by the Governing Body:

- (a) All monies received pursuant to the Issue of ZCZP Instruments to public shall be transferred to a separate bank account
- (b) Details of all monies utilized out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies had been utilized.
- (c) Details of all unutilized monies out of issue of ZCZP Instruments, if any, referred to in sub-item (a) shall be disclosed under an appropriate separate head in our Balance Sheet indicating the form in which such unutilized monies have been invested.
- (d) Our Trust shall submit to the Stock Exchange a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Fund- Raising Document.
- (e) We shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size; (b) completion of Allotment and refund process and (c) receipt of listing approval from the Stock Exchange.

## **Other Undertakings by our Trust**

Our Trust undertakes that:

- (a) Complaints received in respect of the Issue will be attended to by our Trust expeditiously and satisfactorily.
- (b) Our Trust will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within 10 (ten) trading days of the Issue Closing Date.
- (c) Funds required for dispatch of Allotment Advice will be made available by our Trust to the Registrar to the Issue.
- (d) We shall make necessary disclosures/reporting under any other legal or regulatory requirement as may be required by our Trust from time to time.

## **Rejection of Applications**

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, the Board of Directors of our Trust reserves its full, unqualified and absolute right to accept or reject any Application in whole or in part and in either case without assigning any reason thereof.

**Application may be rejected on one or more technical grounds, including but not restricted to:**

Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minors having valid Depository Account as per Demographic Details provided by Depositories);

- Applications by foreign investors;
- Applications not being signed by the sole Applicant;
- Application Amount blocked being higher or lower than the value of ZCZP Instruments Applied for. However, our Trust may allot ZCZP Instruments up to the number of ZCZP Instruments Applied for, if the value of such ZCZP Instruments Applied for exceeds the minimum application size;
- Applications where a registered address in India is not provided for the Applicant;
- In case of partnership firms (except LLPs), ZCZP Instruments applied for in the name of the partnership and not the names of the individual partners(s);
- DP ID and Client ID not mentioned in the Application Form;
- GIR number furnished instead of PAN;
- Applications for an amount below the minimum application size;
- Applications by persons who are not eligible to acquire ZCZP Instruments of our Trust in terms of applicable laws, rules, regulations, guidelines and approvals;
- In case of Applications under power of attorney or by limited companies, corporate, Trust etc., submitted without relevant documents;
- Applications accompanied by Stock invest/cash;
- Signature of sole Applicant missing;
- Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.
- Date of Birth for first/sole Applicant for persons applying for Allotment not mentioned in the Application Form.
- In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, Client ID and PAN or if PAN is not available in the Depository database;
- Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicable law;
- Applications by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;
- Applications by any person outside India;
- Applications by other persons who are not eligible to apply for ZCZP Instruments under the Issue

under applicable Indian or foreign statutory/regulatory requirements;

- Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the Stock Exchange, as applicable;
- Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Offer Document;
- Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular issued by SEBI on July 29, 2010, bearing number CIR/MRD/DP/22/2010;
- Where PAN details in the Application Form are not as per the records of the Depositories;
- Applications providing an inoperative demat account number.
- Applications being received post the Issue Closing Date where the payment of Application Amount is being made by cheque / demand draft.
- Applications being received upon expiry of 3 (three) Working Days where the payment of the Application Amount is being done by way of electronic bank transfer, provided the Application Amount was received in the Escrow Account prior to the Issue Closing Date.

### **Mode of making refunds**

The Registrar to the Issue shall make refunds to the relevant bank accounts of the Applicants as per the Demographic details given by the Depositories.

The mode of refund shall be undertaken in the following order of preference:

#### **1. Direct Credit**

Applicants having their bank account with the Escrow Collection Bank, shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Escrow Collection Bank.

#### **2. NACH**

National Automated Clearing House which is a consolidated system of ECS. Payment of refund would be done through NACH for Applicants having an account at one of the centres specified by the RBI, where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition (MICR) code wherever applicable from the depository. The payment of refund through NACH is mandatory for Applicants having a bank account at any of the centres where NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH including the MICR code

as appearing on a cheque leaf, from the depositories), except where applicant is otherwise disclosed as eligible to get refunds through NEFT or Direct Credit or RTGS.

#### **3. RTGS**

Applicants having a bank account with a participating bank and whose refund amounts exceed ₹200,000, or such amount as may be fixed by RBI from time to time, have the option to receive refund through RTGS. Such eligible Applicants who indicate their preference to receive refund through RTGS are required to provide the Indian Financial System Code (“IFSC”) in the Application Form or intimate our Trust and the Registrar to the Issue at least seven days prior to the Record Date. Charges, if any, levied by the Applicant’s bank receiving the credit would be borne by the Applicant. In the event the same is not provided, refund shall be made through NACH subject to availability of complete bank account details for the same as stated above.

#### **4. NEFT**

Payment of refunds shall be undertaken through NEFT wherever the Applicants’ banks have been assigned the IFSC, which can be linked to a Magnetic Ink Character Recognition (“MICR”), if any, available to that particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR number and their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC of that particular bank branch and the payment of refund will be made to the applicants through this method.

#### **Basis of Allotment**

If the Issue is oversubscribed (i.e. if the subscription received is greater than the Issue Size), the allocation of ZCZP Instruments, in consultation with the Designated Stock Exchange, shall be on a proportionate basis.

#### **Issuance of Allotment Advice**

Our Trust shall ensure dispatch of Allotment Advice as per the Demographic Details received from the Depositories within 8-10 Working Days of the Issue Closing Date. Instructions for credit of ZCZP Instruments to the beneficiary account with Depository Participants shall be made within 8-10 Working Days of the Issue Closing Date. Our Trust will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

#### **Investor Withdrawals and Pre-closure**

Investor Withdrawal: Applicants can withdraw their Applications till the Issue Closing Date by submitting a request for the same to the Registrar, through whom the Application had been placed. In case an Applicant wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment.

Pre-closure: Our Trust reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in the Offer Document. Our Trust shall allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements.

If our Trust does not receive the minimum subscription of 75% of Issue Size prior to the Issue Closing Date the entire Application Amount shall be refunded to the Applicants.

## SECTION IX –KEY PROVISIONS OF TRUST DEED OF GRACE CANCER FOUNDATION

The Grace Cancer Foundation, as a formal trust entity, operates under the provisions outlined in its trust deed executed on the 26th day of October 2013, which serves as the primary governing document. The below mentioned are the provisions as contained in the trust deed.

<b>NAME, ADDRESS &amp; REVOCABILITY OF THE TRUST</b>	
1	<p>The Name of the Trust shall be GRACE CANCER FOUNDATION.</p> <p>Registered Office: #4-1-1, Santhoshima Complex, Main Road, Hayathnagar, Hyderabad,</p> <p>The Trust may establish branch or administrative offices at such locations as may be determined by the Board of Trustees. The Trust shall be Irrevocable.</p>
<b>FOUNDER TRUSTEES</b>	
2	<p>The Trust was established by the following Founder Trustee:</p> <ul style="list-style-type: none"><li>● Dr. Chinnababu Sunkavalli (Founder Trustee and President)</li><li>● Mrs. Prameela Rani Sunkavalli</li><li>● Mr. B. L. Sujatha Rao</li></ul>
<b>TRUST FUND AND INITIAL CORPUS</b>	
3	<p>An initial corpus of ₹1,000 was settled to constitute the Trust Fund.</p> <p>The Trust is authorised to receive donations, grants, endowments, contributions and other funds in cash or kind from individuals, institutions and government bodies in India and abroad for furtherance of its objects.</p>
<b>PROPERTY OF THE TRUST</b>	
4	<p>The property of the Trust comprises:</p> <ul style="list-style-type: none"><li>● Initial corpus contribution</li><li>● Donations, grants and contributions received</li><li>● Movable and immovable properties acquired by the Trust</li></ul> <p>The Board of Trustees is empowered to acquire, manage and utilise such property for achieving the Trust's objectives</p>

## ADMINISTRATION OF THE TRUST

- 5 This Trust shall be administered by a Board of Trustees consisting of not less than 2 (two) Trustees and not more than 12 (twelve) Trustees. The administration and entire control, supervision, regulation and management of the Trust shall continue to vest in the discretion of the Board of Trustees.

## OBJECTS OF THE TRUST

- 6
- a. To start, run, establish and maintain all kinds of charitable work and activities, educational works and activities, medical activities, to increase public awareness regarding cancer, its symptoms and treatments available.
  - b. To collaborate and cooperate with Government and Non-Government Organizations to undertake programmes on improving the quality of health in all sects of the Trust.
  - c. To improve and facilitate research work and activities relating to cancer and its prevention.
  - d. To improve and develop the cancer screening facilities and make it available to general public from every section of the society.
  - e. Providing for or contributing to education and scientific research and development activities
  - f. To start, run, carry on all kind of work and activities as prescribed by the Provisions and Applicable Income Tax Act for Charitable and Non Profit Organizations/Trust.
  - g. The objects of the Trust shall be enjoyed by all irrespective of caste, creed and religion

## OTHER ACTIVITIES AND CHARITABLE WORKS

7	<p><b>a.</b> To purchase, take on lease or in exchange, hire or otherwise acquire any property, real or personal, immovable or movable and any rights or privileges necessary for the promotion of the objects of the Trust and to construct, alter, improve and maintain any buildings or erections or other property necessary for the work of the Trust.</p> <p><b>b.</b> To sell, let mortgage, dispose of or turn to account all or any of the properties or assets of the Trust for the growth, Objects and development of the Trust.</p> <p><b>c.</b> To enter into any agreement with any Government authority, Central, State, Municipal or otherwise in pursuance of the objects of the Trust and to obtain from any such Government or authority all rights, concessions, grants and privileges which may seem conducive to the Trust's objects.</p> <p><b>d.</b> To undertake and execute and take over any Charitable/Public Trust, Society or Institutions.</p> <p><b>e.</b> To receive, raise and take any gift or money or other property for any of the objects of the Trust, subject to such terms and conditions as the Trust may in its absolute discretion decide.</p> <p><b>f.</b> To employ all such officers and employees, servants as may be required for the purpose of the Trust.</p> <p><b>g.</b> To act as agents for any person, body, society or undertaking in any matter and in any lawful manner for the furtherance of the above objects of the Trust.</p> <p><b>h.</b> To do all such other things as are necessary for the attainment of the above objects or any of them.</p>
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**UTILISATION OF FUNDS**

8	<p>The income and funds of the Trust shall be utilised solely for its objects.No portion shall be distributed as profit, dividend or benefit to trustees.Funds shall be invested in accordance with the provisions of the Income Tax Act, 1961</p>
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**MANAGEMENT OF THE TRUST**

9	<p>The management of the Trust shall vest in the Board of Trustees. The Board of Trustees consist of Founder Trustees, Life Trustees of all types and Co-opted Trustees. Trustees shall hold designation as stated hereunder:</p> <ol style="list-style-type: none"> <li>1. Dr. Chinnababu Sunkavalli – President / Founder Trustee</li> <li>2. Mrs. Prameela Rani Sunkavalli – Trustee</li> <li>3. Mr. B. L. Sujatha Rao – Trustee</li> </ol>
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### APPOINTMENT, RETIREMENT AND REMOVAL OF A TRUSTEE

10	<ul style="list-style-type: none"> <li>● Founder Trustees are permanent/lifetime trustees</li> <li>● Other trustees retire every two years but are eligible for reappointment</li> <li>● A trustee’s office becomes vacant upon death, resignation, bankruptcy or conviction for a criminal offence</li> <li>● Founder Trustees may nominate successor trustees</li> <li>● The Board has the power to co-opt trustees</li> </ul>
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### RIGHTS AND DUTIES

11	<ol style="list-style-type: none"> <li><b>1) President</b> <ol style="list-style-type: none"> <li>a. To be the President/Chairman of every Meeting.</li> <li>b. To convene the meetings of the Board of Trustees and arrange for the proceedings.</li> <li>c. To manage all routine affairs of the Trust and devote full attention to various Trust activities.</li> <li>d. The President shall have a casting vote in case of equality of votes.</li> </ol> </li> <li><b>2) General Secretary</b> <ol style="list-style-type: none"> <li>a. To Assist in administration and execution of Board decision</li> </ol> </li> <li><b>3) Treasurer</b> <ol style="list-style-type: none"> <li>b. To assists in administration and execution of Board decision</li> </ol> </li> </ol>
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### ACCOUNTING YEAR OF TRUST

12	<p>Accounting year of the Trust from 1st April to 31st March. The accounts of the Trust shall be maintained regularly and audited by a Chartered Accountant every year. Accounts shall be closed every year by 31st March and financial statements prepared as on last day of March.</p>
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### REGISTER OF PROPERTIES

13	<p>The Trust fund which is now vested in the Trustees and any other funds, property hereafter entrusted to the Trustees for the time being or any one or more of them by gift or any means shall from the date of such funds becoming so vested be held and administered by the Board of Trustees for the time being in accordance with the terms of this deed.</p>
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## MEETING OF TRUSTEES

- 14
- Board meetings shall be held at least **once every quarter**
  - Minimum one week's notice required
  - Quorum: one-fourth of trustees including the President
  - Decisions shall be taken by majority vote
  - President has casting vote in case of tie

## DECISION BY MAJORITY

- 15
- All decisions shall be carried out by the majority decision of the Board of Trustees. In the event of equality of votes, the President presiding over the meeting shall have a casting vote. All resolutions shall be taken by simple majority unless otherwise specifically stated in this deed.

## BANK ACCOUNT

- 16
- Bank accounts of the Trust shall be opened in the name of the Trust. The Managing Trustee and the Treasurer shall jointly operate Bank Accounts on behalf of the Trust.

In their absence, any of the Trustees may be authorized by the Board of Trustees, by a resolution, to operate the bank accounts. One or more Bank Accounts may be opened in any Bank or Banks in the name of the Trust.

The accounts shall be closed with the approval of the majority of the Board of Trustees.

## RIGHTS AND DUTIES OF BOARD OF TRUSTEES

- a.** With a view to carrying out the objects of the Trust and to manage and administer the Trust funds, the Board of Trustees shall be empowered with the following powers:
- b.** To apply and use the funds for all or any objects of the Trust and/or to accumulate the surplus unapplied portion of the income and invest the same, subject to provisions of the Income Tax Act 1961 as amended from time to time. The funds of the Trust shall be invested in the modes prescribed under the Income Tax Act 1961.
- c.** To receive any money or other assets in any shape or form as donation or contribution to the Trust and to hold the same as Trust and/or to apply it for furthering of object.
- d.** To invest the funds from time to time in such a manner as may be decided upon by the Trustees, to dispose off, alter or vary the investments from time to time, to realize the investments in conformity with the provisions of the Income Tax Act.
- e.** To enter into any agreement with any Government authority, Central, State, Municipal or otherwise in pursuance of the objects of the Trust and to obtain all rights, concessions, grants and privileges which may seem conducive to the Trust's objects.
- f.** To borrow or raise or secure payment of money in such manner as the Trust may think fit to secure the same or the repayment or performance of any debt, liability or contract, guarantee or other engagement incurred or to be entered into by the Trust.
- g.** To constitute/appoint Governing Body/Executive Body/committee/Sub Committee to run, maintain the activities of the institutions/Colleges/Hostel/Admissions/Administration/Academic matters with overall supervision/Guidance/Control of the Board of Trustees.
- h.** To appoint/dissolve/remove/modify committees or subcommittees, patrons, advisory council, general or special purpose for the efficient running of the Trust.
- i.** To delegate such of its powers to such Trustees as the Board of Trustees of the Trust may decide.
- j.** To consider the termination of any Trustee/Trustees (except Founder and Permanent life Trustees) who acts against the interest of the Trust and also remove any Trustee without assigning any reasons by majority decision of the Board of Trustees.
- k.** To appoint and/or dismiss staff, executives, officials, caretakers, attendants and employees on such terms as the Board may think fit.
- l.** To payout of Trust funds salaries and other expenses relating to the Trust, its administration, management of its activities or its other affairs, including actually incurred expenses, remunerations, salary, honorarium, pocket expenses for Trustees for work done on behalf of the Trust (Subject to the Provisions of Applicable Income Tax Act).
- m.** A circular resolution issued by the President on any subject and signed by a majority of the Trustees, shall in all respects, be valid and binding as a resolution passed at a meeting of the Trustees duly convened and constituted.
- n.** To do all other acts, deeds, matter and things which may be deemed necessary for carrying out the objects of this Trust or its administration.

18	<ol style="list-style-type: none"> <li>1. The Board of Trustees shall hold an Annual General Meeting at least once in every year, called by the President.</li> <li>2. The meeting shall be conveyed after giving at least one week's notice unless all the Trustees agree to a shorter notice.</li> <li>3. One-fourth of the total Trustees with the presence of the President shall form quorum.</li> <li>4. The decisions taken in the meeting will be binding on all the members.</li> </ol>
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<b>SPECIAL MEETING</b>	
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19	A Special Meeting of the Board of Trustees may be called on requisition by any Trustee. All decisions shall be carried out by majority decision of the Board.
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<b>MISCELLANEOUS PROVISIONS</b>	
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20	<ol style="list-style-type: none"> <li><b>a.</b> All provisions of this deed of Trust as well as any rules and regulations as framed by the Trustees shall be interpreted by the Trustees. Their decision shall be final and binding.</li> <li><b>b.</b> The properties of the Trust shall vest in the Board of Trustees, represented by the President of the Trust or their authorized representative.</li> <li><b>c.</b> Every Trustee shall be indemnified out of the Trust Fund against all losses and expenses incurred while discharging his/her duties except such as shall happen through his own negligence, wilful act or default.</li> <li><b>d.</b> The liability of the Trustees of the Trust shall be limited to the assets of the Trust.</li> <li><b>e.</b> Any Trustee of the Trust who causes loss, damage etc., to any property of the Trust through his/her wilful default or neglect shall reimburse the whole amount to the Trust.</li> <li><b>f.</b> All legal proceedings by or against the Trust shall be initiated in the name of the Trust through its President.</li> <li><b>g.</b> If any provision of this Trust Deed or part thereof is rendered void, illegal or unenforceable in any respect under any law, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby (Severance).</li> <li><b>h.</b> The trustees shall have the power to alter or amend the provisions of this deed of Trust by a resolution passed by at least three-fourths majority of the Board of Trustees present and voting at a duly convened meeting with at least two (2) weeks' notice. Prior approval of the Commissioner of Income Tax is necessary for such alteration or amendment. Amendments to the Trust deed can only be passed by a resolution of the Board of Trustees in an actual meeting and not by circulation.</li> <li><b>i.</b> If at any time the continuation of the Trust shall appear to two thirds of the Board of Trustees for the time being not to serve any useful purpose, the Trust shall be wound up and any assets remaining after satisfaction of all lawful liabilities shall be given to some other registered Society, Trust, Association or Institution or non-profit company whose objects are similar to those of this Trust and which enjoys registration as per Applicable Income Tax Act, to be determined by two-thirds of the Board of Trustees or in default thereof by the court of law having jurisdiction in the matter.</li> </ol>
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## SECTION X – OTHER INFORMATION

### MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The copies of the following documents and contracts which have been entered or are to be entered into by the Organisation which are or may be deemed material, (not being contracts entered into in the ordinary course of activities carried on by our Trust), may be inspected at the Registered Office of the Trust between 10:00 a.m. and 5:00 p.m. on all Working Days from the date of filing of the Draft Fund Raising Document with the Stock Exchanges till the date of closure of the Issue.

#### MATERIAL CONTRACTS

1. Registrar Agreement dated [xx] between our Organisation and the Registrar to the Issue.
2. Escrow Agreement dated [xx] between our Organisation, the Registrar to the Issue and the Escrow Collection Bank.
3. Tripartite agreement dated [xx], among our Organisation, the Registrar to the Issue and CDSL.
4. Tripartite agreement dated [xx], among our Organisation, the Registrar to the Issue and NSDL.

#### MATERIAL DOCUMENTS

1. Certified true copy of Trust deed of the Trust, as amended from time to time.
2. Certificate of Registration under Indian Trust Act 1882 issued by department of Telangana
3. Copy of the resolution passed by the Governing Body on June 11, 2026 authorizing the issue of ZCZP Instruments & Other related matters.
4. Copy of the resolution passed by the Governing Body on June 11, 2026 approving this Draft Fund Raising Document.
5. Registration certificate as a Not-for-Profit Organisation with NSE SSE with the following details:

<b>Social Stock Exchange</b>	<b>Registration Number</b>	<b>Registration Date</b>
NSE SSE	[●]	[●]

6. Permanent Account Number (PAN) card.
7. Certificate issued under Section 12A of the Income-tax Act, 1961.
8. Certificate of registration under the Foreign Contribution (Regulation) Act, 2010 and the returns filed thereunder.
9. Consents of the Governing Body, the Chief Executive officer and the Compliance Officer of the Trust, Advisor to the Issue and Registrar to the Issue, to act in their respective capacities;
10. Consent dated xx from (Name) of Chartered Accountants to include their name in this Draft Fund Raising Document to the extent and in their capacity as our Statutory Auditors, and in respect of their audit reports dated 06-05-2026, 18-09-2025,

20-09-2024, on the Audited Financial Statements for Financial years 2025-26,2024-2025,2023-2024 included in this Draft Fund Raising Document, and such consent has not been withdrawn as on the date of this Draft Fund Raising Document.

11. Statement of Tax Benefits dated xx from the Statutory Auditor included in this Draft Fund Raising Document.
12. The Audited Financial Statements for the year ended March 31,2025, March 31, 2024 & March 31, 2023.
13. Annual reports of our Organisation for the Fiscal Years 2024, 2025 and 2026.
14. In-principle listing approval from NSE by its letter no. [xx] dated [xx].

Any of the contracts or documents mentioned in this Draft Fund Raising Document may be amended or modified at any time if so, required in the interest of our Organisation or if required by the other parties, without reference to the investors, subject to compliance of the provisions contained in the applicable law.

## DECLARATION

We, the Trustees of the Trust, hereby certify that all applicable legal requirements in connection with the Issue, including under the applicable laws governing charitable trusts, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules, regulations, guidelines and circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities from time to time, have been duly complied with and that no statement made in this Fund Raising Document contravenes any such requirements.

We further certify that all disclosures and statements made in this Fund Raising Document are true, accurate, correct and complete in all material respects, and are in conformity with applicable laws and regulations, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Securities and Exchange Board of India Act, 1992, as amended from time to time.

We further confirm that this Fund Raising Document does not omit any material information, the absence of which may render any statement herein misleading, and that this Fund Raising Document does not contain any misstatement. Further, all monies received under this Issue shall be utilised only for the purposes and objects stated in this Fund Raising Document. We also confirm that the information contained in this Fund Raising Document is true, correct and complete and that no material information has been suppressed or concealed, and the same is based on the records maintained by the Trust.

### Signed by Trustee

<b>Name</b>	<b>Designation</b>	<b>Signature</b>
Dr. Chinnababu Sunkavalli	Founder trustee & President	
Dr. Prameela Rani Sunkavalli	Founder Trustee	
Shri. B L Sujatha Rao	Chairman & Founder Trustee	

**Date:**

**Place**

