



## ASRA SAMAJIK LOK KALYAN SAMITI

ASRA Samajik Lok Kalyan Samiti, Dewas was established under Madhya Pradesh Society Registration Act, 1973 with REGISTRATION NO: US 3439; NITI AAYOG. UID: MP/2009/0008536.  
ASRA Samajik Lok Kalyan Samiti works in the area of Health, Livelihood, Environment and, Community development, in collaboration with the government and corporate since 20 years.

**Registered Office:** 21/3 Moti Bungalow Colony, Dewas, Madhya Pradesh, 455001  
**Tel.:** +91-9425306366  
**SSE Reg. No:** NSESENPO0085  
**PAN:** AABTA6659C  
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**Contact Person:** Shailesh Shrivastava; **Tel:** +91 94253 06366

**PUBLIC ISSUE BY OUR SOCIETY OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹1/-EACH ("ZCZP INSTRUMENTS"), AGGREGATING UPTO ₹2.43 CRORE ("ISSUE SIZE" AND SUCH PUBLIC ISSUE HERE IN AFTER REFERRED TO AS THE "ISSUE") THROUGH HIS DRAFT PROSPECTUS AND THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 ("SSE FRAMEWORK CIRCULAR"), THE CIRCULAR ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND-RAISING DOCUMENT/FUNDRAISING DOCUMENT (COLLECTIVELY, "NSE NORMS"), AND THE DISCLOSURE REQUIREMENT UNDER SCHEULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 ("SEBI NCS REGULATIONS"), THE SOCIETY REGISTRATION ACT, 1973 AND RULES MADE THERE UNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE.**

### OUR FOUNDER MEMBER

Our Founder Member is Shailesh Shrivastava ; **Email:** [asra@asrango.org](mailto:asra@asrango.org) ; **Tel:** +91 94253 06366. For details of our members, see "Our Management" on page 58 of this Draft Prospectus.

### GENERAL RISKS

Investment in zero coupon zero principal instrument is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factor scare fully before investing in this Issue. For taking an investment decision, investors must rely on their examination of the Issue, including the risks involved in it. Specific attention of investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 9 & 109, respectively of this Draft Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor's decision to purchase such securities.

### COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION DATE, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable, and consequently the coupon payment frequency, and redemption amount is not applicable. For further details relating to the ZCZP Instruments, including in relation to Eligible Investors of the ZCZP Instruments, please see "Issue Related Information" on page 117 of this Draft Prospectus. The Issue is not underwritten.

### CREDIT RATING

The Issue, being an issue of zero coupon zero principal instrument in terms of Chapter X-A of the SEBI ICDR Regulations, there is no credit rating applicable.

### LISTING

The ZCZP Instruments offered through the Draft Fund Raising Document are proposed to be listed on the social stock exchange segment of NSE, being NSE Social Stock Exchange and NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Society has received 'in-principle' approval from NSE vide their letter bearing number [●] dated [●]. A copy of this Draft Fund Raising Document will be filed with the RoC. For details of the material contracts and documents available for inspection, please see "Material Contracts and Documents for Inspection" beginning on page 143.

### PUBLIC COMMENTS

The Draft Prospectus dated May 5, 2026, has been filed with the Stock Exchanges, pursuant to the provisions of the SEBI ICDR Regulations and is open for public comments for a period of 21 days from the date of filing of this Draft Prospectus with the Stock Exchanges. All comments on this Draft Prospectus are to be forwarded to the attention of the Society Secretary and Compliance Officer of our Society. All comments received on this Draft Prospectus will be suitably addressed prior to filing of the Prospectus with the Stock Exchanges and RoC.

### REGISTRAR OF THE ISSUE

### STATUTORY AUDITOR

### Advisor of the Issue



**Bigshare Services Pvt. Ltd.**

BIGSHARE SERVICES PRIVATE LIMITED  
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Saurabh Purohit  
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**DR**  
**ASSOCIATES**

**DR ASSOCIATES**

**Reg. Address:** 201, Anand Nagar Complex,  
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**Email:** [info@drassociates.org.in](mailto:info@drassociates.org.in)  
**Contact Person:** Rohit Pandya  
**Mobile Number:** +91 878 025 9797

### ISSUE PROGRAM

Issue opens on: [●]

Issue closes on: [●]

\*\* The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Members of our Society, subject to relevant approvals. In the event of a near closure or extension of the Issue, our Society may issue the notice to the prospective investors through an advertisement in an English national daily with wide circulation and a regional daily with wide circulation where the Registered Office of our Society is located on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled "General Information" on page 17 of this Draft Prospectus. A copy of the Prospectus shall be filed with the Registrar of Societies RoC as per Societies Act, 1860, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contract and Documents for Inspection" on page 143 of this Draft Prospectus.

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## SECTION I – GENERAL DEFINITIONS AND ABBREVIATIONS

This Draft Prospectus uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation, rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Draft Prospectus, and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision. The words and expressions used in this Draft Prospectus but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ICDR Regulations, the SEBI NCS Regulations, the Society Registration Act, 1860, the SCRA, the Depositories Act, NSE Norms and the rules and regulations notified there under.

### *General Terms*

Term	Description
“Society” or “the Issuer”	ASRA Samajik Lok Kalyan Samiti, Dewas , a Society Registered under Society Registration Act, 1973 and having its Registered Office at 21/3 Moti Bungalow Colony, Dewas, Madhya Pradesh, 455001
Audited Financial Statements	The audited financial statements of our Society for the financial years ended March31, 2025, March31, 2024 and March 31,2023, along with the audit reports, issued by Purohit & Joshi ( Chartered Accountant)
“we”, “us”, “our”	Unless the context otherwise indicates or implies, refers to our Society, as at and during the relevant period / Fiscal/ Financial Year.
AR	Annual Report of the Society
Auditors or Statutory Auditors	Purohit & Joshi . (Chartered Accountant), the statutory audit or of our Society.
Board or Board of Member or our Board or our Board of Member	Board of Members of our Society.
MOA or Memorandum or Memorandum of Association	Memorandum of Association of our Society, as amended.
ECOSOC	United Nations Economic and Social Council

### **Issue Related Terms**

Term	Description
Allotment Advice	The communication sent to the Allottees conveying the details of ZCZP Instruments allotted to the Allottees in accordance with the Basis of Allotment.
Allotment, Allot or Allotted	Unless the context otherwise requires, the allotment of ZCZP Instruments to the successful Applicants pursuant to the Issue.
Allottee(s)	The successful Applicant to whom the ZCZP Instruments are Allotted either in full or part, pursuant to the Issue.
Applicant or Investor	Institutional Investors and Non-institutional Investors, who apply for issuance and Allotment of ZCZP Instruments pursuant to the terms of this Draft Prospectus, the Prospectus, and the Application Form. For details of eligible investors, please see “ <i>Issue Procedure</i> ” on page 122 of this Draft Prospectus.
Application	A physical application to subscribe to the ZCZP Instruments offered pursuant to the Issue by submission of a valid Application Form submitted to the Registrar.
Application Amount	The aggregate value of the ZCZP Instruments applied for, as indicated in the Application Form for the Issue, which shall not be lesser than 10,000.
Application Form	Form in terms of which an Applicant shall make an offer to subscribe to ZCZP Instruments through the physical process which will be considered as the Application for Allotment of ZCZP Instruments in terms of this Draft Prospectus.

Basis of Allotment	The basis on which ZCZP Instruments will be allotted to applicants as described in “ <i>Issue Procedure –Basis of Allotment</i> ” on page 136 of this Draft Prospectus.
Client ID	Client identification number maintained with one of the Depositories in relation to the demat account.
Corporate Office of the Registrar	Bigshare Services Private Limited, S6-2, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093, Maharashtra, India
Deemed Date of Allotment	The date on which the Board of Members, approves the Allotment of the ZCZP Instruments for The Issue or such date as maybe determined by the Board of Members. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Demographic Details	The demographic details of the Applicants such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail.
Draft Prospectus	This Draft Prospectus dated April 1, 2025 issued in accordance with the SEBI ICDR Regulations, the NSE Norms and filed with the Stock Exchanges for receiving public comments in accordance with the provisions of the SEBI ICDR Regulations.
Escrow Account	Account to be opened with the Escrow Collection Bank.
Escrow Agreement	Agreement dated [●]to be entered into between the Issuer, the Registrar and the Escrow Collection Bank.
Escrow Collection Bank	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being [●].
Institutional Investors	<p>Shall mean any of the following eligible investors:</p> <ul style="list-style-type: none"> <li>• A mutual fund, venture capital fund and alternative investment fund registered with SEBI;</li> <li>• A public financial institution;</li> <li>• A scheduled commercial bank;</li> <li>• A state industrial development corporation;</li> <li>• An insurance Society registered with the Insurance Regulatory and Development Authority of India;</li> <li>• A provident fund with minimum corpus of twenty-five crore rupees;</li> <li>• a pension fund with minimum corpus of twenty-five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section(1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;</li> <li>• National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India;</li> <li>• Insurance funds setup and managed by army, navy or airforce of the Union of India;</li> <li>• Insurance funds setup and managed by the Department of Posts, India; or</li> <li>• Systemically important non-banking financial Societies.</li> </ul>
Issue	Public Issue by our Society of zero coupon zero principal instruments of face value ₹1/-each, aggregating upto 2.58 Crore ( Two Crore and Fifty Eight lakhs).
Issue Closing Date	As specified in the Draft Fund Raising Document
Issue Opening Date	As specified in the Draft Fund Raising Document.
Issue Period	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms.
Issue Size	Upto ₹2.58 Crore ( Two Crore and Fifty Eight lakhs)..
Non-Institutional Investors	Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “ <i>Issue Procedure</i> ” on page 122 of this Draft Prospectus.
Not for Profit Organization or NPO	Not for Profit Organization shall have the same meaning as prescribed under Regulation 292A(e) of the SEBI ICDR Regulations

Objects	Objects of this Issue asset out in the section titled “ <i>Objects of the Issue</i> ” on page 20 of this Draft Prospectus.
Offer Document	This Draft Prospectus, the Prospectus, and Application Form.
Register of ZCZP Instrument holders	The register of ZCZP Instrument holders maintained by the Issuer and by the Depositories in case of ZCZP Instrument held in dematerialized form, and/ or the register of ZCZP Instrument Holders maintained by the Registrar.
Registered Post	Registered post with acknowledgement due.
Registrar Agreement	Agreement dated [●] to be entered into between the Issuer and the Registrar under the terms of which the Registrar has agreed to act as the Registrar to the Issue.
SSE Framework Circular	SEBI circular dated September 19, 2022, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2022/120 on framework on social stock exchange.
Stock Exchanges	The social stock exchange segments of NSE being NSE Social Stock Exchange.
Transaction Documents	Transaction documents shall mean this Draft Prospectus, and the Prospectus, read with any notices, corrigenda, addenda thereto, Registrar Agreement, Escrow Agreement, Tripartite Agreements executed or to be executed by our Society, as the case may be. For further details please see the section titled, “ <i>Material Contracts and Documents for Inspection</i> ” on page 143 of this Draft Prospectus.
Tripartite Agreements	Tripartite Agreement dated [●] to be entered into between our Society, the Registrar to the Issue and NSDL and Tripartite Agreement dated [●] to be entered into between our Society, the Registrar to the Issue and CDSL for offering demat option to the ZCZP Instrument Holders.
Under-subscription	Subscription of the ZCZP Instruments less than 75% of the Issue Size.
Willful Defaulter(s)	Willful defaulter shall have the same meaning as under regulation (2) (1) (III) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Working Days	Working days means all days on which commercial banks in Mumbai are open for business. In respect of announcement or issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business. Further, in respect of the time period between the issue closing date and the listing of the ZCZP Instruments on the Stock Exchanges, working day shall mean all trading days of the Stock Exchanges for ZCZP Instruments, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.
ZCZP Instruments	Zero coupon zero principal instruments as notified in terms of the notification dated July 15, 2022 issued by the Ministry of Finance.
ZCZP Instrument Holder(s)	The holders of the ZCZP Instruments whose name appears in the data base of the Depository and/ or the register of ZCZP Instrument Holders (if any) maintained by our Society if required under applicable law.

## **CERTAIN CONVENTIONS, USE OF FINANCIAL, INDUSTRY AND MARKET DATA AND CURRENCY OF PRESENTATION**

### **Certain Conventions**

All references to “India” contained in this Draft Prospectus are to the Republic of India and its territories and possessions and all references here into the “Government”, “Indian Government”, “GOI”, “Central Government” or the “State Government” are to the Government of India, central or state, as applicable.

Unless otherwise specified, any time mentioned in this Draft Prospectus is in Indian Standard Time (“IST”). Unless indicated otherwise, all references to a ‘year’ in this Draft Prospectus are to a calendar year.

Unless stated otherwise, all references to page numbers are to the page numbers of this Draft Prospectus.

### **Presentation of Financial Information**

Our Society’s financial year commences on April 1 of the immediately preceding calendar year and ends on March 31 of that particular calendar year, so all references to a particular financial year or fiscal are to the 12 -month period commencing on April 1 of the immediately preceding calendar year and ending on March 31 of that particular calendar year. Unless the context requires otherwise, all references to a year in this Draft Prospectus are to a calendar year and references to a Fiscal/ Fiscal Year are to the fiscal year ended on March 31 of that calendar year.

Our Society’s Audited Financial Results for the Fiscal Years ended March 31, 2025, March 31, 2024, and March 31, 2023, have been prepared in accordance with Indian GAAP and have been audited by Saurabh Purohit are included in the section titled “*Financial Information*” on page 91 of this Draft Prospectus.

### **Currency and Unit of Presentation**

All references to “Rupees” or “₹” or “INR” or “Rs.” are to Indian Rupee, the official currency of the Republic of India.

Except where stated otherwise in this Draft Prospectus, all figures have been expressed in crore. The word ‘lakhs/ lacs/ lac’ means ‘one hundred thousand’ and ‘crore /crs’ means ‘ten million’ and ‘billion/ bn.’ Means ‘one hundred crore.

### **General Risk**

Investment in zero coupons zero principal instruments is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to statement of risk factors contained under section “*Risk Factors*” on page 9 of this Draft Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

## FORWARD LOOKING STATEMENTS

Certain statements contained in this Draft Prospectus that are not statements of historical fact constitute “forward-looking statements”. Investors can generally identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “plan”, “potential”, “project”, “pursue”, “shall”, “seek”, “should”, “will”, “would”, or other words or phrases of similar import. Similarly, statements that describe our strategies, objectives, plans or goals are also forward-looking statements. All statements regarding our expected financial conditions, results of operations and prospects are forward-looking statements. These forward-looking statements include statements as to matters discussed in this Draft Prospectus that are not historical facts. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Important factors that could cause actual results, including our financial conditions and results of operations to differ from our expectations include, but are not limited to, the following:

- Reduction or discontinuation in the donations or grants received by us;
  - Changes in applicable law governing corporate social responsibility policies;
  - Termination or delay in implementation of our arrangements with State Governments;
  - Failure to retain and attract professionals; and
  - Impact of the COVID-19 pandemic or the outbreak of any new pandemic on our business and operations.
- For further discussion of factors that could cause our actual results to differ, see “*Risk Factors*” on page 9 of this Draft Prospectus.

All forward-looking statements are subject to risks, uncertainties and assumptions about our Society that could cause actual results and valuations to differ materially from those contemplated by the relevant statement. The forward-looking statements contained in this Draft Prospectus are based on the beliefs of management, as well as the assumptions made by and information currently available to management. Although our Society believes that the expectations reflected in such forward-looking statements are reasonable at this time, it cannot assure investors that such expectations will prove to be correct or will hold good at all times. Given these uncertainties, investors are cautioned not to place undue reliance on such forward-looking statements.

Neither our Society, its members, its key managerial staff, and officers, nor any of their respective affiliates have any obligation to update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not come to fruition.

## SECTION II– RISK FACTORS

*The following are the risks envisaged by the management of our Society which relate to our Society, the ZCZP Instruments. Potential investors should carefully consider all the risk factors stated in this Draft Prospectus in relation to the ZCZP Instruments for evaluating our Society and the ZCZP Instruments before making any investment decision. Our Society believes that the factors described below represent the principal risks inherent in investing in the ZCZP Instruments but such risks are not exhaustive. Potential investors should also read the detailed information set out elsewhere in this Draft Prospectus and reach their own views prior to making any investment decision.*

*If anyone of the following stated risks actually occurs, our Society's business, financial conditions and results of operations could suffer. These risks and uncertainties are not the only issues that our Society faces. Additional risks and uncertainties not presently known to our Society or that our Society currently believes to be immaterial may also have a material adverse effect on its financial condition or business. Unless specified or quantified in the relevant risk factors, our Society is not in a position to quantify the financial or other implications of any risk mentioned herein below.*

### **Internal Risk Factors**

#### **1. Financial Sustainability Risk: Dependency on Limited Funding Sources**

##### **Risk Description:**

ASRA Samajik Lok Kalyan Samiti's dependence on a limited pool of funding sources, primarily CSR grants and philanthropic support, poses a risk to the sustainability of its Integrated STEM Learning Enhancement Program. Any disruption or reduction in funding may affect the timely establishment and continued operation of STEM laboratories in government schools. This could impact key components such as digital learning systems, lab maintenance, and ongoing handholding support. Reduced financial stability may also limit consistent utilization of the labs. Consequently, this may hinder ASRA's objective of strengthening experiential STEM learning and improving student outcomes in Science and Mathematics.

##### **Mitigation Strategy:**

- **Diversify Funding Sources:** Expand the organization's funding portfolio by exploring alternative revenue streams, such as corporate social responsibility (CSR) partnerships, individual donor programs, and income-generating activities.
- **Develop Strategic Partnerships:** Collaborate with government agencies, foundations, and private sector organizations to secure multi-year funding agreements and reduce dependence on single-source contributions.
- **Develop a Pipeline:** of multi-year funding commitments to ensure continuity of operations. Standardizing the STEM lab model with clear unit economics will enable easier replication and co-funding across districts.
- **Strengthen Grant Writing and Fundraising Capacity:** Invest in staff training and resources to enhance grant writing and fundraising capabilities, increasing the chances of securing larger and more diverse funding.
- **Create a Financial Reserve:** Allocate a portion of annual revenue to build a financial reserve or contingency fund, providing a buffer during periods of funding instability.
- **Impact Measurement and Reporting:** Enhance transparency and showcase the impact of programs through regular reports and success stories, boosting donor confidence and attracting new funding opportunities.

#### **2. Dependency on Top Donors and Mitigation Strategies:**

##### **Risk Description:**

ASRA Samajik Lok Kalyan Samiti recognizes the risk of over-reliance on a limited set of key CSR donors, which may affect both financial stability and operational flexibility of its Integrated STEM Learning Enhancement Program. Dependence on a small donor base increases vulnerability to shifts in CSR priorities, budget reallocations, or economic changes. Such fluctuations could lead to funding gaps, delays in lab implementation, or disruptions in ongoing support and monitoring activities. This may

also limit ASRA's ability to scale the model across additional schools or geographies. Consequently, donor concentration poses a risk to the continuity and expansion of ASRA's STEM education initiatives.

**Mitigation Strategy:**

ASRA can mitigate this risk by expanding its donor base across multiple CSR partners, SSE (ZCZP) investors, and philanthropic institutions to reduce concentration dependency. It should prioritize multi-donor project structuring, where different components (infrastructure, technology, handholding) are co-funded. Developing long-term partnerships and multi-year commitments will improve funding predictability. Additionally, showcasing standardized impact metrics and real-time usage data can help attract and retain a broader investor pool. Strategic engagement with government stakeholders can further support scale and reduce reliance on a few key donors.

**3. Self-Employment Challenges for Beneficiaries Post-Training in Villages**

**Risk:**

A key challenge for ASRA Samajik Lok Kalyan Samiti lies in ensuring consistent and independent utilization of STEM laboratories by schools after the initial setup and training phase. Despite infrastructure and orientation, teachers and students may face difficulties in regularly integrating lab-based learning due to time constraints, competing academic priorities, or limited confidence in using STEM models. In the absence of continued handholding and structured support, there is a risk that labs may become underutilized over time. This could reduce the effectiveness of the program in delivering experiential learning outcomes. Consequently, the transition from setup to sustained, self-driven usage remains a critical operational challenge.

**Mitigation:**

ASRA can mitigate this risk by institutionalizing structured lab usage through fixed timetables integrated into the school academic calendar. Continuous handholding support, periodic refresher training, and on-site mentoring will strengthen teacher confidence and engagement. The QR-code-enabled self-learning system reduces dependency on teachers and encourages student-led usage. Regular monitoring through usage data and feedback mechanisms can help identify gaps early and drive corrective action. Additionally, aligning lab activities with curriculum outcomes ensures relevance and sustained adoption by schools.

**4. Monitoring and Potential Changes in the Board of the Working of the Society**

**Risk Description:**

Future changes in the governance or board composition of ASRA Samajik Lok Kalyan Samiti may pose a risk to the continuity of strategic direction and execution of the Integrated STEM Learning Enhancement Program. Induction of new board members or shifts in leadership priorities could impact decision-making consistency, program focus, and long-term planning. Such transitions may lead to delays or changes in implementation strategies, affecting program stability. This could, in turn, influence ASRA's ability to scale and sustain its STEM interventions effectively.

**Mitigation Strategy:**

ASRA can mitigate this risk by establishing well-defined governance frameworks, documented standard operating procedures, and a clear long-term strategic roadmap for its STEM program. Institutionalizing decision-making processes rather than relying on individuals will ensure continuity. Regular board alignment sessions and orientation for new members can maintain program focus and vision consistency. Additionally, maintaining a strong executive team and second-line leadership will help ensure operational stability despite governance changes.

## **5. Monitoring and Evaluation Risk: Ensuring Effective Program Assessment**

### **Risk Description:**

Inadequate monitoring and evaluation mechanisms could limit ASRA Samajik Lok Kalyan Samiti's ability to accurately assess the effectiveness of its Integrated STEM Learning Enhancement Program. Without clearly defined metrics and structured evaluation frameworks, it may be difficult to track lab utilization, learning outcomes, and overall program impact. This can affect data-driven decision-making and continuous improvement. It may also reduce ASRA's ability to demonstrate measurable impact to CSR partners and SSE investors.

### **Mitigation Strategy:**

ASRA can mitigate this risk by implementing a robust M&E framework integrating QR-based usage analytics, lab registers, and periodic assessments of student learning outcomes. Establishing clear KPIs aligned with curriculum goals will enable consistent tracking of progress. Regular midline and endline evaluations, along with feedback from teachers and students, will support continuous improvement. Additionally, developing centralized dashboards and impact reports will enhance transparency and strengthen stakeholder confidence.

## **6. Data Security and Privacy Risk: Unauthorized Access to Personal Information**

### **Risk Description:**

The use of QR-based tracking systems and digital learning platforms in ASRA Samajik Lok Kalyan Samiti's Integrated STEM Learning Enhancement Program exposes the organization to risks related to data security and unauthorized access. Any breach could compromise usage data, student information, or system integrity, leading to privacy concerns and potential misuse of data. Such incidents may affect stakeholder trust, including CSR partners and SSE investors. This could also impact the credibility of ASRA's technology-enabled learning model.

### **Mitigation Strategy:**

ASRA can mitigate this risk by implementing strong data protection protocols, including secure access controls, encrypted data storage, and role-based permissions. Regular system audits and cybersecurity checks should be conducted to identify vulnerabilities. Ensuring minimal collection of personal data and compliance with applicable data protection guidelines will further reduce risk. Additionally, staff training on data handling and clear data governance policies will help maintain system security and stakeholder confidence..

## **7. Reputation Risk: Negative Public Perception or Media Scrutiny**

### **Risk Description:**

ASRA Samajik Lok Kalyan Samiti is exposed to the risk of adverse public perception or stakeholder scrutiny, particularly if there are concerns regarding program implementation, utilization of STEM laboratories, or delivery of expected learning outcomes. Any perceived gaps in transparency, impact, or fund utilization could affect its credibility. Negative perception may reduce confidence among CSR partners, SSE investors, and institutional stakeholders. This could impact ASRA's ability to attract funding, partnerships, and scale its Integrated STEM Learning Enhancement Program.

### **Mitigation Strategy:**

ASRA can mitigate this risk by maintaining high levels of transparency through regular impact reporting, audited financial disclosures, and real-time usage data from its QR-based systems. Proactive communication of success stories, case studies, and measurable outcomes will strengthen public trust. Establishing strong governance and compliance practices will further enhance credibility. Additionally, active stakeholder engagement and prompt response to concerns can help manage perception and reinforce confidence in the program.

## **8. Partnership Risk: Dependence on Unreliable or Uncommitted Partners**

### **Risk Description:**

While ASRA Samajik Lok Kalyan Samiti implements its Integrated STEM Learning Enhancement Program independently, it relies on CSR partners and institutional sponsors for funding and scale. Dependence on partners with inconsistent commitment or shifting priorities may lead to delays in lab setup, interruptions in support activities, or incomplete program execution. Such disruptions could affect timely delivery of outcomes and overall program effectiveness. This may also impact ASRA's ability to maintain consistency across multiple schools and geographies.

**Mitigation Strategy:**

ASRA can mitigate this risk by engaging with credible and aligned partners through clear agreements, defined roles, and milestone-based funding structures. Diversifying partnerships across multiple CSR contributors and SSE investors will reduce dependency on any single entity. Establishing contingency plans and maintaining a pipeline of prospective partners can ensure continuity. Additionally, strong project management and regular stakeholder communication will help minimize delays and ensure program objectives are met.

**9. Technology Risk: Vulnerability to Cyber Threats or System Failures****Risk Description:**

ASRA Samajik Lok Kalyan Samiti's Integrated STEM Learning Enhancement Program relies significantly on technology, including QR-based systems, digital content, and app-enabled learning platforms. Any system failure, technical malfunction, or disruption in these components could affect lab utilization and learning continuity. Dependence on digital infrastructure also exposes the program to operational interruptions in case of hardware or software issues. Such disruptions may impact user experience and stakeholder confidence in the model.

**Mitigation Strategy:**

ASRA can mitigate this risk by ensuring robust system design with offline functionality, regular maintenance of hardware (TVs, QR devices), and periodic technical audits. Backup systems and manual alternatives for content access can ensure continuity in case of failures. Establishing a responsive technical support mechanism and scheduled servicing will reduce downtime. Additionally, training school staff on basic troubleshooting can help maintain uninterrupted program delivery.

**10. Risks Associated with Non-Utilization of Funds: A Threat to Achieving Social Impact****Risk Description:**

There is a risk that funds raised by ASRA Samajik Lok Kalyan Samiti for its Integrated STEM Learning Enhancement Program may not be utilized exactly as planned due to changes in school-level requirements, implementation conditions, or unforeseen operational challenges. Such variations could lead to delays in lab setup, adjustments in resource allocation, or deviations from initial timelines. This may impact the pace of implementation and alignment with planned outputs. Consequently, it could affect the timely achievement of intended learning outcomes and impact.

**Mitigation Strategy:**

ASRA can mitigate this risk by adopting a flexible yet structured financial planning approach with clearly defined budgets and contingency provisions. Regular financial monitoring, variance analysis, and milestone-based fund utilization will ensure better control. Periodic reviews and approvals for any deviations will maintain transparency and accountability. Additionally, aligning implementation plans closely with on-ground assessments and maintaining buffer timelines will help manage unforeseen challenges effectively.

**11. Governance Risk: Lack of Board Oversight and Governance Controls**

**Risk Description:** Inadequate governance oversight or weak internal controls within ASRA Samajik Lok Kalyan Samiti could pose risks to effective management of its Integrated STEM Learning Enhancement Program. Gaps in oversight may lead to inefficiencies in resource utilization, decision-making inconsistencies, or potential conflicts of interest. Such issues can affect transparency, accountability, and overall program integrity. This may, in turn, impact stakeholder trust, including CSR partners and SSE investors.

**Mitigation Strategy:** ASRA can mitigate this risk by strengthening its governance framework through clearly defined roles, policies, and internal controls. Regular board reviews, independent audits, and compliance mechanisms will ensure accountability. Establishing transparent reporting systems and documentation practices will further enhance oversight. Additionally, adopting ethical guidelines and conflict-of-interest policies will help maintain organizational integrity and stakeholder confidence.

## **12. Compliance Risk: Failure to Meet Reporting and Regulatory Requirements**

**Risk Description:** ASRA Samajik Lok Kalyan Samiti faces the risk of non-compliance with regulatory, statutory, and reporting requirements prescribed by government authorities, CSR partners, and SSE frameworks. Any gaps in compliance or delays in reporting could lead to penalties, funding disruptions, or restrictions on program implementation. Such issues may also impact credibility and stakeholder confidence. This could hinder ASRA's ability to sustain and scale its Integrated STEM Learning Enhancement Program.

**Mitigation Strategy:** ASRA can mitigate this risk by establishing a robust compliance management system with clearly defined processes and timelines for all regulatory and reporting requirements. Regular internal audits and third-party reviews will ensure adherence to applicable norms. Maintaining proper documentation and timely disclosures will strengthen transparency. Additionally, assigning dedicated compliance responsibility within the organization will help ensure consistent monitoring and adherence to all obligations.

## **13. Human Resources Risk: Talent Attrition and Succession Planning**

**Risk Description:** Talent attrition, particularly the loss of key personnel involved in implementation and technical support, poses a risk to the continuity of ASRA Samajik Lok Kalyan Samiti's Integrated STEM Learning Enhancement Program. Departure of experienced staff may disrupt program execution, monitoring, and school-level engagement. It can also lead to loss of institutional knowledge and operational efficiency. This may affect the quality and consistency of STEM lab utilization across schools.

**Mitigation Strategy:** ASRA can mitigate this risk by developing strong talent retention strategies, including capacity building, clear role structures, and performance incentives. Establishing documented processes, training manuals, and knowledge repositories will reduce dependency on individuals. Cross-training team members and building a second line of leadership will ensure continuity. Additionally, maintaining a structured onboarding and succession planning framework will help sustain program performance despite staff transitions.

## **14. Intended Outcome for the Programs Not Achieved**

**Risk Description:** ASRA Samajik Lok Kalyan Samiti faces the risk of not fully achieving the intended outcomes of its Integrated STEM Learning Enhancement Program, particularly in terms of improved learning levels and sustained lab utilization. If program objectives are not met, it may affect student engagement, conceptual understanding, and overall effectiveness of the intervention. This could lead to reduced confidence among stakeholders, including CSR partners and SSE investors. Consequently, it may impact future funding and scalability of the program.

**Mitigation Strategy:** ASRA can mitigate this risk by setting clear, measurable outcome indicators linked to curriculum goals and regularly tracking progress through its monitoring systems. Continuous handholding support, periodic assessments, and feedback loops will help identify gaps early and enable course correction. Leveraging QR-based usage data and learning analytics can ensure targeted interventions. Additionally, aligning program delivery closely with school needs and maintaining strong stakeholder engagement will improve outcome achievement and sustain confidence.

## **15. Risk Related to Foreign Contributions/Donations Received by the Organization**

**Risk Description:** ASRA Samajik Lok Kalyan Samiti faces a potential risk from reliance on foreign or external funding sources, which may be subject to changes in international regulations, currency fluctuations, or geopolitical factors. Any volatility in such funding streams could affect financial stability and continuity of the Integrated STEM Learning Enhancement Program. Delays or reductions in inflows may impact planned expansion and program execution. This could hinder ASRA's ability to sustain and scale its STEM initiatives effectively.

**Mitigation Strategy:** ASRA can mitigate this risk by prioritizing domestic funding sources such as CSR partnerships, SSE (ZCZP) instruments, and institutional donors to reduce dependency on foreign contributions. Diversifying funding streams across multiple geographies and donor types will enhance resilience. Maintaining compliance with FCRA and related regulations will ensure continuity of foreign funding where applicable. Additionally, adopting prudent financial planning and maintaining reserve funds can help manage funding volatility.

## 16. Effect on the Object of the Issue if the Entire Issue is Not Subscribed

**Risk Description:** If the organization fails to meet its funding objectives, it may face delays, reduced scope, or the discontinuation of planned activities. This could result in financial losses, missed opportunities, and reputational damage. If ASRA Samajik Lok Kalyan Samiti is unable to achieve its funding targets, it may face delays in establishing STEM laboratories, reduced program scale, or deferment of key activities under the Integrated STEM Learning Enhancement Program. This could impact timely implementation across schools and limit the reach of intended beneficiaries. Such constraints may also affect planned outcomes and stakeholder commitments. Consequently, it may lead to reputational impact and reduced confidence among CSR partners and SSE investors.

**Mitigation Strategy:** ASRA can mitigate this risk by adopting a diversified fundraising strategy across CSR partners, SSE (ZCZP) investors, and institutional donors. Structuring the program into modular, phase-wise implementation units will allow execution based on available funds. Maintaining a strong pipeline of prospective funders and proactive engagement will improve funding predictability. Additionally, showcasing measurable impact and transparent reporting will strengthen investor confidence and support timely fund mobilization.

## 17. Unintended Consequences of the NPO's Work and Proposed Mitigation Strategies

**Risk Description:** ASRA Samajik Lok Kalyan Samiti acknowledges the potential for unintended consequences within its Integrated STEM Learning Enhancement Program, such as over-dependence on guided digital content, unequal access among students, or limited integration with regular classroom teaching. There is also a risk that benefits may not be uniformly distributed across all students or schools. In some cases, existing teaching practices may be sidelined instead of being strengthened. Such outcomes could affect the overall effectiveness and inclusiveness of the program.

**Mitigation Strategy:** ASRA can mitigate this risk by ensuring balanced integration of STEM labs with classroom teaching rather than replacing traditional methods. Continuous teacher engagement and capacity building will promote inclusive usage across all student groups. Regular monitoring and feedback mechanisms will help identify gaps and ensure equitable access. Additionally, aligning program design with school systems and involving stakeholders will minimize unintended impacts and strengthen overall outcomes.

## 18. Non-Utilization of Funds Raised Through the Issue

**Risk Description:** ASRA Samajik Lok Kalyan Samiti faces the risk of not fully utilizing funds in alignment with its planned budgets for the Integrated STEM Learning Enhancement Program. Any inefficiencies or deviations in fund utilization could lead to delays in lab setup, suboptimal resource allocation, or reduced program impact. This may result in missed opportunities to achieve intended learning outcomes. Consequently, it could affect financial discipline and stakeholder confidence.

**Mitigation Strategy:** ASRA can mitigate this risk by implementing strict financial controls, detailed budgeting, and milestone-based fund utilization tracking. Regular internal reviews and third-party audits will ensure transparency and accountability. Aligning expenditures closely with implementation plans and conducting variance analysis will help address deviations early. Additionally, clear reporting to CSR partners and SSE investors will reinforce trust and ensure effective use of funds.

## 19. Risks Associated with Consumer Preferences

**Risk Description:** Shifts in education priorities, curriculum frameworks, or stakeholder expectations may impact the relevance of ASRA Samajik Lok Kalyan Samiti's Integrated STEM Learning Enhancement Program. Changes in government policies, teaching methodologies, or digital learning trends could influence demand and adoption in schools. If the program does not evolve accordingly, it may face reduced engagement or scalability challenges. This could affect long-term sustainability and stakeholder interest.

**Mitigation Strategy:** ASRA can mitigate this risk by continuously updating its STEM content, pedagogy, and technology in alignment with curriculum changes and emerging education trends. Regular stakeholder consultations with educators and government bodies will ensure relevance. Incorporating feedback loops and periodic program redesign will support adaptability. Additionally, maintaining a flexible and modular program structure will enable timely adjustments to changing needs.

## **External Risk Factors**

### **20. Strategic Risks:**

ASRA Samajik Lok Kalyan Samiti faces strategic risks related to the long-term direction and scalability of its Integrated STEM Learning Enhancement Program. Changes in the external environment, education policies, or stakeholder expectations may impact the alignment of its program with evolving priorities. Any strategic misalignment or delays in adapting the model could limit growth opportunities or reduce competitiveness with alternative interventions. This may affect ASRA's ability to sustain impact and expand across geographies.

ASRA can mitigate this risk by maintaining a clear long-term strategic roadmap aligned with national education priorities and stakeholder expectations. Regular strategic reviews and environmental scanning will help identify emerging trends and opportunities. Engaging with government bodies, education experts, and funding partners will ensure alignment and relevance. Additionally, adopting a flexible and scalable program design will enable timely adaptation and sustained growth.

### **21. Operational Risk: Disruption of Program Delivery Due to External Factors:**

External factors such as natural disasters, political instability, or public health emergencies may disrupt the organization's program delivery operations. These interruptions can impact transportation, communication, or access to facilities, which could affect the organization's ability to serve its beneficiaries and fulfill its mission.

To mitigate this risk, the organization has developed comprehensive business continuity plans, identifying key risks and vulnerabilities. Emergency response protocols are in place, and essential resources are pre-positioned to enhance preparedness and resilience. By forming partnerships with local authorities, emergency responders, and community organizations, JEEVAN VIKAS SAMAJIK BAHUDESHEIYA PANLOT SANSTHA can facilitate coordinated response efforts. Additionally, implementing remote work arrangements, alternative service delivery models, and technology-enabled solutions ensures the continuity of operations, minimizing the impact of external disruptions.

### **22. Impact of Future Pandemics: Navigating the Uncertainty of Health Crises:**

Reflecting on disruptions experienced during the COVID-19 pandemic, ASRA Samajik Lok Kalyan Samiti recognizes the risk of future health crises affecting the implementation of its Integrated STEM Learning Enhancement Program. School closures, restricted access, or limited physical interaction may disrupt lab usage and on-ground activities. Such situations could impact student engagement and continuity of experiential learning. This may hinder the program's ability to deliver consistent outcomes across schools.

ASRA can mitigate this risk by strengthening its technology-enabled learning model, including app-based and QR-driven content that can be accessed with minimal physical dependency. Developing hybrid learning approaches and remote support mechanisms will ensure continuity during disruptions. Creating contingency plans and flexible implementation timelines will help manage uncertainties. Additionally, coordination with schools and local authorities will support adaptive program delivery during such situations.

### **23. Risks Related to ZCZP Instruments:**

The Zero Coupon Zero Principal (ZCZP) Instruments proposed by ASRA Samajik Lok Kalyan Samiti have a tenure linked to the achievement of project objectives or a defined time period, whichever is earlier. These instruments do not offer interest or principal repayment, which may limit their attractiveness and perceived market value among certain investors. This structure may impact subscription levels, particularly from investors seeking financial returns or liquidity. Consequently, it may affect ASRA's ability to mobilize sufficient capital for scaling its Integrated STEM Learning Enhancement Program.

Mitigation Plan: ASRA can mitigate this risk by clearly positioning ZCZP instruments as impact-driven investments focused on measurable social outcomes rather than financial returns. Demonstrating strong impact metrics, transparent reporting, and real-time usage data will enhance investor confidence. Targeting aligned investor segments such as CSR entities, philanthropists, and impact investors will improve subscription potential. Additionally, building strong storytelling around outcomes and offering periodic impact updates will strengthen engagement and perceived value.

#### **24. The Issue May Not Be Successful, or the ZCZP Instruments May Not Be Listed:**

There is no guarantee that the issue will be successful or that the ZCZP Instruments will be listed on the stock exchanges in a timely manner. If the society does not receive a 75% subscription, the issue will be deemed unsuccessful, and all subscription amounts will be refunded in accordance with applicable law.

Mitigation Plan: Although ZCZP Instruments are the primary method for securing financial resources, the organization remains proactive in identifying alternative funding sources. In collaboration with the government and through local support such as CSR and institutional funding, the society is determined to fulfill the objectives of the issue. For further details, the “Terms of the Issue” are outlined in the Draft Fund Raising Document.

#### **25. Absence of Secondary Market for ZCZP Instruments:**

ZCZP Instruments issued by non-profit organizations and listed on the stock exchanges are not available for trading in the secondary market. As a result, investors will not be able to trade or redeem their investments in these instruments.

Mitigation Plan: It's important to emphasize that investments in ZCZP instruments are not intended to generate financial returns such as interest or dividends. Instead, the investor's primary objective is to support the purpose for which the instrument has been issued. This understanding mitigates potential risks related to the absence of a secondary market, ensuring that the focus remains on the social objectives of the investment.

## SECTION III – INTRODUCTION

### GENERAL INFORMATION

Our Society is registered in Dewas, Madhya Pradesh on June 28, 2001, as a Society under Society Registration Act, 1973, pursuant to a certificate of registration issued by the Registrar of Societies, Dewas. For more information about our Society, please refer “*History and Main Objects*” on page 57 of this Draft Prospectus.

For details of the business of our Society, see “*Our Business*” beginning on page 44 of this Draft Prospectus.

#### Registration:

**Society Registration No.:** US 3439  
**Permanent Account Number:** AABTA6659C  
**NGO Darpan Portal ID:** MP/2009/0008536  
**SSE Registration No.:** NSESENPO0085

#### Registered Office:

**ASRA Samajik Lok Kalyan Samiti, Dewas**  
**21/3 Moti Bungalow Colony, Dewas, Madhya Pradesh, 455001**  
**+91 94253 06366**  
**Website:** <https://asrango.org/>  
**Email:** [asra@asrango.org](mailto:asra@asrango.org)

For further details regarding changes to our Registered Office, see “*History and Main Objects*” on page 57 of this Draft Prospectus.

#### Society Contact Person:

**Shailesh Shrivastava**  
**Add:** 21/3 Moti Bungalow Colony, Dewas  
**Email:** [asra@asrango.org](mailto:asra@asrango.org)  
**Tel:** :+91 94253 06366

#### Statutory Auditors

Saurabh Purohit  
For PUROHIT & JOSHI

UDIN: 24077592BKARUE7126  
Place: Indore  
Address: 305 & 307, Royal Diamond, 3, YN Road, Indore 452001  
(MP) +91.731.2534421, 2434421, 4044612  
Email : [ca.purohitsaurabh@gmail.com](mailto:ca.purohitsaurabh@gmail.com)  
[purohit.joshi@gmail.com](mailto:purohit.joshi@gmail.com)

#### Advisor of the Issue

#### DR ASSOCIATES

**Reg. Address:** 201, Anand Nagar Complex,  
Satellite, Ahmedabad, Gujarat - 380015  
**Email:** [info@drassociates.org.in](mailto:info@drassociates.org.in)  
**Contact Person:** Rohit Pandya  
**Mobile Number:** +91 878 025 9797

## Registrar of the issue



**Bigshare Services Private Limited,**  
S6-2, Pinnacle Business Park, Next to Ahura Centre,  
Mahakali Caves Road, Andheri East,  
Mumbai – 400093, Maharashtra, India  
**Tel:** +91 22 6232 8200  
**Facsimile:** +91 22 6263 8299  
**Email:** [info@bigshareonline.com](mailto:info@bigshareonline.com)  
**Investor Grievance Email:** investor@bigshareonline.com  
**Website:** www.bigshareonline.com

**Bigshare Services Private Limited has by its letter[●], given its consent for its appointment as Registrar to the Issue and for its name to be included in the Draft Fund-Raising Document, Fund-Raising Document, and in all the subsequent periodical communications to anyone issued pursuant to the Issue.**

Investors may contact the Registrar to the Issue or our Foundation Contact Person in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted ZCZP Instruments, refunds, transfers, etc. as the case may be.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, Application Form number, address of the Applicant, Permanent Account Number, number of ZCZP Instruments applied for, amount paid on Application, Depository Participant name and client identification number.

### **Stock Exchanges**

The ZCZP Instruments offered through this Draft Prospectus and Prospectus are proposed to be listed on NSE Social Stock Exchange and NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Society has received 'in-principle' approvals from NSE *vide* their letters bearing number [●] dated [●], respectively.

### **Operations**

Our Society has a physical existence, is operational and is accessible for visits at our Registered Office.

### **Underwriting**

The Issue is not underwritten.

### **Minimum subscription**

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Society does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size, the impact on achieving social objectives will be arrived at on pro-rata basis..

## Utilization of Issue proceeds

For details on utilization of Issue proceed see, “*Objects of the Issue*” beginning on page 20 of this Draft Prospectus.  
**IssueProgram\***

<b>ISSUE OPENS ON</b>	As specified in the Prospectus
<b>ISSUE CLOSES ON</b>	As specified in the Prospectus
<b>PAY IN DATE</b>	Application Date. The entire Application Amount is payable on Application
<b>DEEMED DATE OF ALLOTMENT</b>	The date on which the Board of Members approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Board of Members and notified to the Designated Stock Exchange. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.

*\*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Members of our Society and receipt of relevant approvals. In the event of a nearly closure or extension of the Issue, our Society may issue notice of the same to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement and advertisement for opening or closure of this Issue may have been given on or before such earlier or initial date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10a.m. and 3p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges.*

*Further, pending mandate requests for applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please see “Issue Related Information” on page 117 of this Draft Prospectus.*

*Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) by the Registrar. On the Issue Closing Date, Application Forms will be accepted only between 10:00a.m. to 3:00p.m. (Indian Standard Time).*

*For details in relation the Basis of Allotment, please see “Issue Related Information” on page 117 of this Draft Prospectus.*

## OBJECTS OF THE ISSUE

### Issue Proceeds

Our Society has filed this Draft Prospectus for a public issue of zero coupon zero principal instruments of face value of ₹1 each aggregating up to ₹ 2,58,90,000 . The details of the proceeds of the Issue are summarized below.

The Issue is being made pursuant to the provisions of the SEBI ICDR Regulations read with the SSE Framework Circular, NSE Norms, the SEBI NCS Regulations and the Societies Act and the rules made there under, as applicable. Our Society proposes to utilize the proceeds raised through the Issue, after deducting the Issue related expenses to the extent payable by our Society (“Net Proceeds”) towards funding the objects listed under this section.

The details of the proceeds of the Issue are summarized below:

S.No.	Particulars of the Issue	Estimated amount(in₹crore)
1.	Gross Proceeds of the Issue	2,58,90,000
2.	Less: Issue related expenses*	15,90,000
3.	Net Proceeds*	2,43,00,000

\* To be finalised and updated, prior to filing of the Prospectus with the NSE

### Requirement of Funds and Utilization of Net Proceeds

The said Instruments shall be utilized for the “*Dewas District STEM Labs for Government Schools*” project. The following table details the Objects of the Issue and the amount proposed to be financed from Net Proceeds:

Particular	Details
<b>Title of the Project</b>	Dewas District STEM Labs for Government Schools
<b>Objectives of the Project</b>	<ol style="list-style-type: none"><li>Promote equitable access to quality STEM education for rural and marginalized students.</li><li>Improve learning outcomes in science and mathematics by at least 20% against baseline.</li><li>Enhance digital literacy and problem-solving skills to prepare students for future opportunities.</li><li>Empower girl students to engage with science, technology, engineering and mathematics.</li><li>Build teacher capacity through continuous training, mentoring and resource support.</li><li>Foster community and parental engagement to strengthen ownership and ensure long-term sustainability.</li><li>Demonstrate a district-level model for corporate–government partnerships to scale STEM education.</li></ol>
<b>Project Duration</b>	06 months from the date of allotment
<b>Geographical Area</b>	The project will be implemented in selected government schools across Dewas district, Madhya Pradesh.
<b>Target Segment</b>	<ul style="list-style-type: none"><li>Direct beneficiaries: Over 16,000 students across 40 schools when fully scaled; initial pilot covers students in 4 schools.</li><li>Teachers: 250+ teachers reach with hands-on pedagogy training.</li><li>Special focus: Girl students and students from disadvantaged backgrounds.</li></ul>
<b>Total Project Outlay</b>	₹2,58,90,000
<b>Means of Finance</b>	100% Net Proceeds

### Rationale/Justification:

The project addresses existing learning gaps in government schools where practical knowledge of STEM concepts is limited. By aligning resources with the official curriculum, the initiative ensures relevance and immediate applicability in the classroom. As a philanthropic initiative under CSR, it supports national education goals, prepares students for higher studies and future careers in STEM fields, and contributes to community development by fostering a scientifically literate, skilled, and innovative young population.

## Situation/Desk Research Analysis for STEMP Project

Rural government schools in districts like Dewas face a systemic gap in STEM education, driven by inadequate infrastructure, limited access to functional science labs and digital tools, and a predominantly rote-based teaching approach. National data (ASER, NAS, UDISE+) indicates that a majority of students lack conceptual understanding in science, while less than one-third of schools have proper lab facilities. This challenge is compounded by low teacher capacity for experiential learning, a persistent rural–urban digital divide, and early-stage gender disparities in STEM participation. As a result, over 16,000 students in Dewas are being deprived of hands-on, inquiry-based learning critical for developing problem-solving skills and future readiness. Without timely intervention, this gap risks widening inequalities and undermining India’s ability to build a skilled, innovation-driven workforce aligned with NEP 2020 and emerging economic demands.

Dimension	Key Issue	Evidence / Data Point	Implication
<b>Learning Outcomes</b>	Poor conceptual understanding in science	<40% students demonstrate basic science comprehension (ASER/NAS)	Weak problem-solving and analytical skills
<b>Infrastructure Gap</b>	Lack of functional STEM labs and tools	Only ~34% schools have science labs (UDISE+)	No hands-on or experiential learning
<b>Digital Divide</b>	Limited access to ICT and digital learning	<25% schools ICT-enabled; ~20–25% rural access	Students excluded from modern learning methods
<b>Teaching Capacity</b>	Traditional, theory-based pedagogy	Limited teacher training in STEM-based experiential learning	Low engagement and ineffective knowledge transfer
<b>Gender Disparity</b>	Reduced participation of girls in STEM	Drop-off begins at school level (AISHE/UNESCO trends)	Long-term inequality in STEM careers
<b>Geographic Inequality</b>	Rural–urban education divide	Rural districts like Dewas lack exposure and infrastructure	Structural exclusion from innovation ecosystem
<b>Local Context (Dewas)</b>	Large student base without STEM access	16,000+ students impacted	Immediate need for intervention at scale
<b>Future Workforce Risk</b>	Skill gap for emerging economy	India needs 1 crore+ STEM workforce by 2030 (NASSCOM)	Threat to economic growth and employability

*Desk research refers to analyzing existing government data and scientific reports, especially from the Literacy Surveys, ASER Surveys, and secondary sources — without fresh field surveys. For Dewas, the NFHS-5 is the primary scientific document that the entity used to assess literacy conditions.*

According to **ASER 2023**, only:

- ~25% of rural students in Grade 8 can perform basic division
- Less than **40% demonstrate conceptual understanding in science-related tasks**

**NAS (National Achievement Survey 2021)** indicates:

- Average scores in science for Grade 10 students remain **below 50% nationally**
- India ranks **40th out of 80 countries in PISA-based learning outcomes (OECD benchmarking proxies)**— highlighting gaps in applied learning and problem-solving.

## Rural & Government School Infrastructure Deficit

UDISE+ 2022-23 (Govt. of India):

- Only ~34% of schools have functional science labs
- Less than 25% of rural schools have ICT-enabled learning facilities
- Many schools lack basic lab equipment, models, or demonstration tools

## Digital Divide

- NSSO & NFHS insights:
  - Only ~20–25% of rural households have access to internet-enabled devices for learning
- This directly impacts digital literacy and STEM exposure

## Madhya Pradesh and Dewas Specific Desk Analysis

### *State-Level Education Challenges*

- NFHS-5 (2019–21):
  - Female literacy in MP: ~60–65%
- UDISE+ MP Data:
  - High dependency on government schools in rural districts
  - Limited access to labs, STEM tools, and trained science educators

### *Learning Quality*

- MP consistently ranks in the lower quartile in NAS outcomes
- Rural districts like Dewas face:
  - Teacher capacity gaps
  - Limited exposure to practical science
  - Low student engagement in STEM subject

## Alignment of Project with Government Schemes/Policies

Scheme / Policy	Objective	Project Alignment (How This Project Contributes)
<b>National Education Policy (NEP) 2020</b>	Transform India’s education system through experiential, multidisciplinary, and skill-based learning	Establishes <b>hands-on STEM labs</b> , promotes inquiry-based learning, and builds <b>21st-century skills (critical thinking, problem-solving, digital literacy)</b>
<b>Samagra Shiksha Abhiyan</b>	Integrated scheme for school education focusing on access, equity, and quality	Strengthens <b>school infrastructure (labs, digital tools)</b> and improves <b>learning outcomes in science and mathematics</b>
<b>Atal Innovation Mission (AIM) – Atal Tinkering Labs</b>	Foster innovation and scientific temperament among students	Replicates similar <b>innovation-driven learning environments</b> in underserved rural schools where ATL penetration is low

<b>Digital India Mission</b>	Enhance digital infrastructure and digital literacy across India	Introduces <b>ICT-enabled learning (LED screens, digital content, app-based learning)</b> in government schools
<b>Skill India Mission</b>	Develop a future-ready workforce with relevant skills	Builds <b>early-stage STEM competencies</b> , improving long-term employability and vocational readiness
<b>Beti Bachao Beti Padhao (BBBP)</b>	Promote education and empowerment of girls	Encourages <b>active participation of girls in STEM education</b> , reducing gender disparity
<b>Rashtriya Avishkar Abhiyan (RAA)</b>	Promote interest in science and mathematics through activity-based learning	Directly supports <b>activity-based STEM learning models and scientific curiosity development</b>
<b>Jal Jeevan Mission / Swachh Bharat Mission (Indirect Link)</b>	Improve quality of life through infrastructure and awareness	STEM education fosters <b>scientific awareness and problem-solving mindset</b> applicable to sanitation, water, and community challenges
<b>UN Sustainable Development Goals (SDGs)</b> <i>(Global but adopted by Govt. of India)</i>	Ensure inclusive and equitable quality education	Direct contribution to: <b>SDG 4 (Quality Education), SDG 5 (Gender Equality), SDG 10 (Reduced Inequalities), SDG 17 (Partnerships)</b>

## About the Project

### **Introduction:**

The District Project Coordinator (DPC) (CSR Nodal Officer) of Dewas district has proposed the establishment of 40 modern STEM (Science, Technology, Engineering, and Mathematics) laboratories in government schools. This transformative initiative aims to strengthen the foundation of scientific education for over 16,000 students and foster curiosity, creativity, and problem-solving skills at the school level.

Aligned with the Madhya Pradesh Board of Secondary Education (MPBSE) curriculum and the National Education Policy (NEP 2020), this program envisions inclusive, activity-based, and technology-driven learning environments that promote social equity and access to quality education for all.

In response to this request, Sun Pharma, under its Corporate Social Responsibility (CSR) mandate, approved and executed the implementation of 4 STEM laboratories in the first phase. These pilot labs have been established as demonstration models for innovative teaching, experiential learning, and social impact. Based on the outcomes and learning of the pilot project, ASRA aims to expand the project to remaining 36 schools as per the mandate.

Through this initiative, Dewas district seeks to establish a socially inclusive, scalable, and sustainable model of STEM education that benefits rural and semi-urban learners and inspires the next generation of scientific thinkers.

### **Social Objectives**

- Promote equitable access to quality STEM education for rural and marginalized students.
- Empower girl students to pursue interest in science, technology, and innovation.
- Enhance digital literacy and problem-solving skills to prepare students for future opportunities.
- Build teacher capacity through continuous training and resource support for experiential learning.
- Foster community and parental engagement to strengthen ownership and ensure long-term sustainability.
- Create a district-level model that demonstrates how corporate partnerships can drive social transformation through education.

## Project Scope and Key Activities

- Select 40 government schools in consultation with the DPC and local education authorities.
- Conduct a baseline study to evaluate existing infrastructure, resource availability, and learning outcomes.

### **1. STEM Laboratory Development**

- Equip each school with over 200 age-appropriate STEM learning kits (science and mathematics models).
- Install digital learning units (LED TVs preloaded with interactive e-content).
- Upgrade classrooms with suitable furniture, safety measures, and vibrant visual learning aids.
- Detailed video information about all models in the local language is available through an app developed by ASRA.
- All walls will be equipped as a science lab.

### **2. Teacher Capacity Building**

- Conduct structured STEM pedagogy workshops to train over 250 teachers.
- Provide teaching manuals and demonstration videos for activity-based learning.
- Establish a network of Master Trainers for ongoing mentorship.

### **3. Student Engagement and Inclusion**

- Encourage participation of girls and students from disadvantaged backgrounds.
- Organize district-level STEM fairs, innovation challenges, and exhibitions to foster creative expression.

### **4. Monitoring, Evaluation, and Reporting**

- Implement digital monitoring tools to track lab usage and student engagement.
- Conduct midterm and final impact assessments with measurable social indicators.

### **5. Community and Institutional Sustainability**

- Involve School Management Committees (SMCs) and Parent-Teacher Associations (PTAs).
- Integrate STEM lab maintenance into School Development Plans for continuity

The **STEM** project is designed to enhance scientific temper, literacy in science, mathematics and improve teaching outcomes in government schools. Below are the key objectives in detail:

### Project Objectives and Quantitative Metrics – STEM Project

Objective Area	Specific Goals	Quantitative Metrics (KPIs)	Expected Outcomes
<b>STEM Infrastructure Development</b>	Establish modern STEM laboratories in government schools	<ul style="list-style-type: none"> <li>- 40 STEM labs established</li> <li>- 200+ STEM kits per school</li> <li>- 40 digital learning units installed (LED + content)</li> <li>- 40 classrooms upgraded with lab infrastructure</li> </ul>	Access to <b>hands-on, experiential learning</b> for 16,000+ students
<b>Student Learning &amp; Engagement</b>	Improve conceptual understanding and interest in science & mathematics	<ul style="list-style-type: none"> <li>- 16,000+ students reached</li> <li>- 70%+ students regularly using STEM labs</li> <li>- 40+ STEM fairs / innovation events conducted</li> </ul>	<b>20%+ improvement in science &amp; math learning outcomes</b> and increased student curiosity & participation
<b>Teacher Capacity Building</b>	Strengthen teachers' ability to deliver experiential STEM education	<ul style="list-style-type: none"> <li>- 250+ teachers trained</li> <li>- 20+ structured training workshops conducted</li> <li>- Master Trainer network established</li> </ul>	Improved <b>pedagogy shift from rote to activity-based learning</b> and sustained classroom impact
<b>Digital &amp; Technology Integration</b>	Enhance digital literacy and ICT-enabled education in schools	<ul style="list-style-type: none"> <li>- 40 schools equipped with digital learning systems</li> <li>- 1 centralized STEM learning app deployed</li> <li>- 100% teachers trained on digital tools</li> </ul>	Improved <b>digital readiness, blended learning adoption, and access to interactive content</b>
<b>Gender Inclusion &amp; Equity</b>	Promote participation of girls and marginalized students in STEM	<ul style="list-style-type: none"> <li>- Minimum 50% participation of girls</li> <li>- Targeted inclusion programs in all 40 schools</li> <li>- Special STEM engagement sessions for girls</li> </ul>	Increased <b>confidence, participation, and retention of girls in STEM education pathways</b>
<b>Innovation &amp; Scientific Temper</b>	Foster creativity, problem-solving, and innovation mindset among students	<ul style="list-style-type: none"> <li>- 40 school-level innovation clubs formed</li> <li>- 1 district-level STEM exhibition annually</li> <li>- 500+ student-led projects developed</li> </ul>	Development of <b>critical thinking, innovation skills, and scientific temperament</b>
<b>Community Engagement &amp; Ownership</b>	Strengthen community participation for sustainability of STEM labs	<ul style="list-style-type: none"> <li>- 40 School Management Committees (SMCs) engaged</li> <li>- 80+ community meetings conducted</li> <li>- PTA participation in all schools</li> </ul>	Enhanced <b>community ownership and long-term sustainability of STEM infrastructure</b>
<b>Monitoring, Evaluation &amp; Impact Measurement</b>	Ensure data-driven implementation and measurable outcomes	<ul style="list-style-type: none"> <li>- Baseline, midline &amp; endline assessments conducted</li> <li>- Digital monitoring system tracking usage</li> <li>- Quarterly progress reports</li> </ul>	Transparent, <b>measurable impact with evidence-based improvements</b>

<b>Sustainability &amp; Scale-Up</b>	Institutionalize the STEM model for long-term adoption and replication	<ul style="list-style-type: none"> <li>- STEM labs integrated into School Development Plans</li> <li>- CSR partnerships for scale-up</li> <li>- Replication roadmap for other districts</li> </ul>	Creation of a <b>scalable, replicable STEM education model</b> across Madhya Pradesh
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## **Distinctive Features of STEM Lab Project: What makes the Project unique.**

ASRA Integrated STEM Model represents a significant departure from conventional STEM laboratory frameworks through its comprehensive, technology-enabled, and context-sensitive design. The following features highlight its unique value proposition:

### **1. Comprehensive Learning Continuum (Classes 1–10)**

Unlike conventional STEM laboratories that primarily cater to middle school students (Classes 6–8), the ASRA model adopts a holistic approach by covering Classes 1 through 10. It includes specially designed learning models for primary grades (Classes 1–5), thereby leveraging the critical early learning phase characterized by heightened curiosity and cognitive development. This continuum ensures sustained engagement and progressive learning outcomes across all school levels.

### **2. Proprietary Offline Digital Platform – Havira Application**

The model is supported by a purpose-built application, *Havira*, which operates entirely offline. Designed specifically for low-connectivity environments, the application eliminates dependence on internet access. All instructional content is custom-developed and recorded by qualified educators, ensuring alignment with the physical models available in the laboratory. Each model is supported by a dedicated video, enhancing conceptual clarity and eliminating inconsistencies commonly associated with generic online content. The application is provided as a lifetime resource with the STEM lab.

### **3. QR Code-Based Interactive Learning System**

Each physical model is integrated with a QR code that can be scanned using a dedicated handheld scanner. Upon scanning, the corresponding instructional video is automatically displayed on a classroom smart display. This system enables a seamless physical-to-digital learning interface, allowing students to independently access content without requiring direct teacher facilitation. It promotes self-paced, experiential learning within the laboratory environment.

### **4. Real-Time Monitoring and Usage Dashboard**

The Havira platform includes a real-time analytics dashboard that captures and displays usage data for all stakeholders, including educators, implementing agencies, and funding partners. The dashboard provides insights into model-wise engagement, frequency of usage, and student interaction patterns. This feature ensures transparency, accountability, and evidence-based monitoring—addressing a critical gap in traditional STEM interventions where utilization often remains untracked.

### **5. Design Aligned with Ground Realities of Government Schools**

The ASRA model is explicitly designed to function effectively within the operational constraints of government schools, where teachers often face significant administrative workloads and multi-grade teaching responsibilities. By enabling self-guided learning through automated content delivery and interactive tools, the model minimizes dependency on teacher availability and ensures consistent usage of the laboratory.

### **6. Integrated Assessment Mechanism**

Each learning interaction is supplemented with built-in follow-up questions within the application. These assessments reinforce key concepts and facilitate active learning, transforming passive content consumption into a structured learning loop. This approach enhances retention and provides immediate feedback on student comprehension.

### **7. Curriculum Alignment with MPBSE**

All models and associated content are systematically mapped to the Madhya Pradesh Board of Secondary Education (MPBSE) curriculum, at both class and subject levels. This ensures that laboratory activities are directly linked to prescribed syllabus content, enabling teachers to integrate STEM sessions seamlessly into regular classroom instruction.

### **8. Standardized and Contextualized Content Delivery**

To maintain pedagogical consistency, the model adopts a strict policy of using only internally developed video content. Each video demonstrates the exact physical model present in the lab, thereby eliminating confusion that may arise from exposure to varied representations of the same concept. This ensures uniformity in learning experiences across different locations.

### **9. Equity-Focused and Rural-Centric Design**

The ASRA STEM Model is designed with a strong emphasis on accessibility and inclusivity, particularly for rural and semi-urban government schools. Features such as offline functionality, durable and safe infrastructure (including appropriate furniture for electrical models), and cost-effective scalability are integral to its design. This ensures that high-quality STEM education is accessible even in resource-constrained settings.

### 10. End-to-End Implementation and Accountability

ASRA adopts a single-agency implementation model, assuming responsibility for the entire lifecycle of the project—from design and installation to teacher training, ongoing support, monitoring, and evaluation. This integrated approach eliminates fragmentation of responsibilities and ensures consistent quality, accountability, and long-term sustainability of the intervention.

Feature	Typical STEM Lab	ASRA Model
Grade range	Classes 6–8	Classes 1–10
App	Generic or none	Havira - custom, offline
Video source	Online/YouTube	Custom-recorded per model
Teacher need	Essential	Optional - lab works without teacher
Usage visibility	None	Live dashboard for all stakeholders
QR integration	Rare	QR gun + TV for every model
Curriculum mapping	Generic	MPBSE class-wise & subject-wise
Post-setup support	Minimal	12-month handholding
Internet required	Often	Zero internet needed

## Scope of Work/Schedule of Implementation

The **STEM Lab Project** aims to enhance rapid deployment (6 months) with long-term institutional impact, ensuring sustainability beyond the funding cycle. The project follows a structured **phased approach** with clearly defined tasks, a timeline, and expected deliverables.

### 1. Project Scope of Work

#### 1.1 Planning and Preparation (Months 1–2)

##### Tasks and Activities:

- Finalization of 36 government schools in consultation with District Education Department (DPC)
- Stakeholder alignment with:
  - a. School Management Committees (SMCs)
  - b. District Administration
- Detailed implementation planning and scheduling
- Baseline study to assess:
  - a. Existing infrastructure
  - b. Learning levels
  - c. Digital readiness

#### 1.2 STEM Laboratory Development

### Tasks and Activities:

- Design and setup of fully equipped STEM labs in each school
- Procurement and installation of:
  - 200+ STEM kits per school (science & math models)
  - Digital learning systems (LED screens with preloaded content)
- Classroom transformation including:
  - Furniture and lab layout
  - Safety provisions
  - Visual learning aids (charts, wall-based models)
- Integration of mobile/app-based learning platform with multilingual content

### 1.3 Teacher Capacity Building & Training

#### Tasks and Activities:

- Identification of **250+ teachers** for STEM training
- Conduct of structured training programs:
  - STEM pedagogy workshops
  - Hands-on demonstration sessions
- Development and distribution of:
  - Teaching manuals
  - Video-based learning resources
- Creation of **Master Trainer network** for ongoing mentoring.

*Under this Project, Capacity Building & Community Training is designed to empower local communities, particularly smallholder farmers and women, with practical skills and knowledge for sustainable resource management. This component will span Months 6 to 9 of the implementation timeline. The core activities include:*

- *Farmer Training Programs: A series of structured workshops and on-field demonstrations will be held at the village level, covering topics such as climate-resilient agriculture, organic farming techniques, drip and sprinkler irrigation, and crop diversification. These programs will use the Farmer Field School (FFS) model, promoting hands-on learning and peer-to-peer knowledge exchange. Each training cycle will run for 2–3 days per session, repeated every 4–6 weeks, depending on seasonal requirements and cropping cycles.*
- *Water Governance & Watershed Management Workshops: These will focus on operation and maintenance (O&M) of water structures, village-level water budgeting, and participatory governance through Village Watershed Committees (VWCs). At least 50 workshops will be conducted across the four villages, engaging over 7,500 community members, including 2,000 women farmers.*
- *IEC Campaigns (Information, Education & Communication): Community awareness drives on water conservation, soil management, and climate adaptation will be delivered through street plays, poster campaigns, audio-visual materials, and local radio. These campaigns will be held quarterly and aligned with key agricultural and climatic events (e.g., pre-monsoon and post-harvest periods).*

### 1.4 Student Engagement & Learning Activation

#### Tasks and Activities:

- Orientation sessions for students on STEM lab usage
- Regular **hands-on practical sessions** integrated into curriculum
- Organization of:

- STEM fairs
  - Innovation challenges
  - Project-based learning activities
- Special focus on:
    - **Girl student participation**
    - Inclusion of marginalized groups

## 1.5 Digital Integration & Content Delivery

- Deployment of **interactive digital content systems**
- Integration of **app-based STEM learning modules**
- Training of teachers on digital usage
- Ensuring **blended learning approach** (physical + digital)

## 1.6 Community Engagement & Institutional Strengthening

- Engagement of:
  - School Management Committees (SMCs)
  - Parent-Teacher Associations (PTAs)
- Conduct community awareness sessions
- Integration of STEM labs into School Development Plans (SDPs)
- Promote local ownership for sustainability

## 1.7 Monitoring, Evaluation & Reporting

- Baseline, midline, and endline assessments
- Digital tracking of:
  - Lab usage
  - Student participation
- Periodic reporting:
  - Monthly progress reports
  - Quarterly impact reports
- Third-party/independent evaluation (if required)

## 1.8 Sustainability & Scale-Up Strategy

- Development of **maintenance and utilization protocols**
- Capacity building of school staff for long-term operation
- Documentation of best practices
  - Creation of **replication model for district/state scale-up**

## **SCHEDULE OF IMPLEMENTATION (6-MONTH TIMELINE)**

### **Implementation Plan (Six-Month Pilot — Phase 1)**

#### **Quarter 1 (Months 1–3)**

- Finalize school selection in consultation with DPC and local authorities.
- Conduct baseline study to assess infrastructure, resources and learning outcomes.
- Procure STEM kits, digital units, furniture and safety equipment.
- Initiate first round of teacher orientation and identify Master Trainers.

#### **Quarter 2 (Months 4–6)**

- Install lab equipment, digital units and classroom upgrades.
- Conduct intensive teacher training workshops and Master Trainer mentoring.
- Launch pilot labs into classroom use and begin structured lesson integration.
- Conduct midterm assessment and refine content and pedagogy.
- Organize pilot district STEM fair and exhibitions.
- Complete final assessment and prepare scale-up recommendations.

<b>Phase</b>	<b>Duration</b>	<b>Key Activities</b>	<b>Milestones / Deliverables</b>
<b>Phase 1: Inception &amp; Baseline</b>	Month 1	- School selection - Stakeholder consultations - Baseline assessment	- Final list of 40 schools- Baseline report completed
<b>Phase 2: Design &amp; Procurement</b>	Month 1–2	- Lab design finalization - Procurement of STEM kits & digital equipment	- All materials procured and ready for deployment
<b>Phase 3: Infrastructure Setup</b>	Month 2–4	- Lab installation in schools - Classroom upgrades - Digital system installation	- 40 STEM labs physically established
<b>Phase 4: Teacher Training</b>	Month 3–5	- Conduct training workshops - Develop master trainers	- 250+ teachers trained
<b>Phase 5: Student Activation</b>	Month 4–6	- STEM sessions begin - Innovation activities & fairs	- Active student engagement across all schools
<b>Phase 6: Monitoring &amp; Evaluation</b>	Month 1–6 (Continuous)	- Data tracking - Field visits - Midline assessments	- Progress reports & performance data
<b>Phase 7: Project Closure &amp; Reporting</b>	Month 6	- Final evaluation - Impact assessment - Reporting to stakeholders	- Final impact report submitted

S. No.	Activity	Timeframe	Responsibility
1	Finalization of 200 model names in collaboration with schools	Week 1–2	ASRA Project Team
2	Procurement of STEM Kits and Digital Equipment	Week 3–5	ASRA Procurement Department
3	Lab Space Preparation and Infrastructure Setup	Week 6–7	ASRA Implementation Team
4	Installation of 2D/3D Wallpapers, Ceiling, and Carpeting	Week 8–10	Vendor + Local Contractor
5	Installation of Models, Digital Tools, and Furnishings	Week 10-12	Vendor + ASRA Supervision
6	Teacher Training Workshop (Capacity Building)	Week 11 to 24	ASRA Training & Education Unit
7	Inauguration and Student Orientation Program	Week 12	ASRA + School Authorities
8	Monitoring and Lab Usage Tracking	Month 4 to Month 12	ASRA Monitoring Team
9	Technical Support and AMC Services	Ongoing for 1 Year	Vendor + ASRA AMC Partner
10	Final Review and Project Reporting	End of Month 6 and End of 12 Month	ASRA Reporting Officer

**Gantt Chart:**

S. No.	Activity	Responsibility	Month 01				Month 02				Month 03				M04	M05	M06	M07	M08	M09	M10	M11	M12
			W1	W2	W3	W4	W5	W6	W7	W8	W9	W10	W11	W12									
1	Finalization of 200 model names in collaboration with schools	ASRA Project Team																					
2	Procurement of STEM Kits and Digital Equipment	ASRA Procurement Department																					
3	Lab Space Preparation and Infrastructure Setup	ASRA Implementation Team																					



science videos.

Once the infrastructure is ready, installation of the equipment will be done in a systematic way—arranging the models, labeling them by subject and grade, and testing the usability and safety of all equipment.

This will be followed by a teacher capacity building program, which will include hands-on training workshops on activity-based learning, use of STEM kits, and lesson integration to maximize classroom impact.

The implementation phase will conclude with an inauguration and student orientation, in which students will be introduced to the STEM lab, its resources, and safe usage protocols.

Throughout the project, monitoring and support will be embedded in the process. ASRA's team will make monthly visits to review usage, troubleshoot technical issues, and collect feedback from students and teachers. The data collected—including lab usage logs—will help measure impact and identify areas for improvement.

Finally, a comprehensive impact evaluation will be conducted after six months, comparing learning outcomes before and after the intervention, assessing teacher engagement, and preparing a final report with photographs, statistics, and recommendations for scaling.

This structured action plan ensures smooth implementation, stakeholder ownership, and measurable results in line with both CSR goals and educational outcomes for government schools in Madhya Pradesh.

## Dependencies Between Activities

1. Timely approvals and coordination with the District Education Department (DPC) for school selection and implementation alignment
- 2 Availability of adequate space and basic infrastructure (electricity, safety) within selected government schools
- 3 Readiness of schools to integrate STEM labs into academic schedules and curriculum delivery
- 4 Efficient procurement and timely delivery of STEM kits, digital equipment, and classroom infrastructure
- 5 Reliability of vendors and logistics support, especially in rural and semi-urban locations
- 6 Availability, participation, and continuity of 250+ teachers for training and implementation
- 7 Willingness of teachers to adopt experiential and technology-enabled teaching methodologies
- 8 Functional deployment and usability of digital learning systems, including devices and app-based content
- 9 Basic digital literacy among teachers for effective use of ICT tools
- 10 Regular student attendance and active participation in STEM lab activities
- 11 Inclusion and engagement of girls and marginalized student groups
- 12 Active involvement of School Management Committees (SMCs) and Parent-Teacher Associations (PTAs)
- 13 Community ownership for maintenance and sustained utilization of STEM labs
- 14 Effective deployment of monitoring systems and availability of reliable data from schools
- 15 Regular field supervision and reporting mechanisms for tracking progress and outcomes
- 16 Timely disbursement of funds from CSR partners / SSE investors
- 17 Adherence to project budget during procurement and implementation phases
- 18 Stability in education policies and continued support under NEP 2020 and state initiatives
- 19 Minimal external disruptions (e.g., school closures, administrative changes)
  
- 20 Long-term integration of STEM labs into School Development Plans for sustainability

## Scale of Operation

The proposed STEM Lab initiative is designed as a **district-level intervention in Dewas, Madhya Pradesh**, targeting **40 government schools** in its full implementation phase. The project aims to directly benefit **over 16,000 students** across rural and semi-urban geographies by establishing fully equipped, technology-enabled STEM laboratories within existing school infrastructure. Each lab will be standardized with **200+ hands-on learning kits, digital learning systems, and upgraded classroom environments**, ensuring uniform quality and scalability across all locations.

In addition to student outreach, the project operates at a **system-strengthening scale**, with **250+ teachers** undergoing structured training in experiential STEM pedagogy. This creates a multiplier effect, as trained educators continue to deliver improved learning outcomes beyond the project lifecycle. The initiative also integrates **school-level institutions such as School Management Committees (SMCs) and Parent-Teacher Associations (PTAs)**, thereby extending its operational footprint into the broader community and ensuring sustainability.

The implementation follows a **cluster-based, replicable model**, allowing simultaneous deployment across multiple schools within a **6-month timeline**. Designed as a **demonstration model for district-wide transformation**, the project has strong potential for **horizontal scale-up across other districts of Madhya Pradesh and beyond**, supported by CSR partnerships and alignment with national education priorities such as NEP 2020. At scale, this model can serve as a **blueprint for bridging the rural STEM education gap across India**, combining infrastructure, pedagogy, and digital integration into a unified impact framework.

Particulars	Details
Geographic Area	<b>State:</b> Madhya Pradesh <b>District:</b> Dewas
Estimated Beneficiaries	<ul style="list-style-type: none"> <li>• <b>Direct beneficiaries:</b> Over 16,000 students across 40 schools when fully scaled; initial pilot covers students in 4 schools.</li> <li>• <b>Teachers:</b> 250+ teachers reach with hands-on pedagogy training.</li> <li>• <b>Special focus:</b> Girl students and students from disadvantaged backgrounds.</li> </ul>

<p>Expected Outputs (Short-Term Deliverables – 12 Months)</p>	<ol style="list-style-type: none"> <li>1. <b>36</b> STEM laboratories established across selected government schools with full infrastructure and equipment</li> <li>2. 16,000+ students provided access to hands-on STEM learning environments</li> <li>3. 250+ teachers trained in experiential, activity-based STEM pedagogy</li> <li>4. Deployment of 200+ STEM kits per school and installation of digital learning systems (LED + content)</li> <li>5. Integration of STEM lab sessions into school timetable for regular usage</li> <li>6. Conduct of initial STEM engagement activities (lab sessions, demonstrations, student projects)</li> <li>7. Establishment of monitoring systems including baseline data and usage tracking</li> <li>8. Community and stakeholder onboarding (SMCs, PTAs) for project awareness and ownership</li> </ol>
<p>Expected Outcomes (Long-Term Impact Over 3–5 Years)</p>	<ol style="list-style-type: none"> <li>1. 20%+ improvement in learning outcomes in science and mathematics (based on baseline comparison)</li> <li>2. Sustained shift from rote learning to experiential and inquiry-based education</li> <li>3. Development of scientific temperament, critical thinking, and problem-solving skills among students</li> <li>4. Increased participation and retention of girls in STEM education pathways</li> <li>5. Enhanced digital literacy and ICT readiness in rural government schools</li> <li>6. Strengthened teacher capacity and institutional adoption of STEM pedagogy</li> <li>7. Creation of a district-level model for STEM education transformation, replicable across other geographies</li> <li>8. Improved transition of students into higher education and STEM-related career pathways</li> <li>9. Reduction in rural–urban education disparity through access to quality learning infrastructure</li> </ol>

## Theory of Change / Roadmap to Impact

Stage	Description	Key Elements
<p><b>Inputs</b></p>	<p>Resources invested to enable the project</p>	<ul style="list-style-type: none"> <li>- ₹2.43 Cr project funding</li> <li>- STEM kits (200+ per school)</li> <li>- Digital learning systems (LED + content)</li> <li>- Training resources &amp; expert facilitators</li> <li>- Implementation team &amp; monitoring systems</li> <li>- Partnerships with Govt. (DPC) &amp; CSR stakeholders</li> </ul>

<b>Activities</b>	Core actions undertaken during implementation	<ul style="list-style-type: none"> <li>- Establishment of 40 STEM labs</li> <li>- Procurement &amp; installation of equipment</li> <li>- Training of 250+ teachers</li> <li>- Student hands-on learning sessions</li> <li>- STEM fairs &amp; innovation challenges</li> <li>- Digital content integration (app-based learning)</li> <li>- Community engagement (SMCs, PTAs)</li> <li>- Monitoring &amp; evaluation (baseline to endline)</li> </ul>
<b>Outputs</b>	Immediate measurable results of activities	<ul style="list-style-type: none"> <li>- 40 fully functional STEM labs</li> <li>- 16,000+ students reached</li> <li>- 250+ teachers trained</li> <li>- 200+ STEM modules deployed per school</li> <li>- Digital learning systems operational in all schools</li> <li>- STEM activities conducted across schools</li> </ul>
<b>Outcomes (1–3 Years)</b>	Short- to medium-term changes resulting from outputs	<ul style="list-style-type: none"> <li>- 20%+ improvement in science &amp; math learning levels</li> <li>- Increased student engagement and attendance</li> <li>- Improved teacher effectiveness in experiential learning</li> <li>- Higher participation of girls in STEM</li> <li>- Enhanced digital literacy among students and teachers</li> </ul>
<b>Impact (3–5 Years)</b>	Long-term transformational change	<ul style="list-style-type: none"> <li>- Development of scientific temperament &amp; problem-solving skills</li> <li>- Increased transition to STEM education and careers</li> <li>- Improved employability and future readiness</li> <li>- Reduction in rural–urban education gap</li> <li>- Creation of a scalable, replicable STEM education model</li> </ul>

## Logical Framework (Logframe)

<b>Intervention Logic</b>	<b>Objectively Verifiable Indicators (OVIs)</b>	<b>Baseline</b>	<b>Targets</b>	<b>Means of Verification (MoV)</b>	<b>Assumptions / Risks</b>
<b>GOAL</b> ( <i>Long-term Development Objective</i> )	% of students opting for STEM streams after Grade 10 10% improvement in problem-solving ability (standardized assessment)	Low STEM transition rates in rural schools	+15–20% increase in STEM stream enrollment over 3–5 years	Education department records Independent impact studies	Continued policy support No major disruption in schooling system
<b>PURPOSE</b> ( <i>Project Objective</i> )	% improvement in science & math scores % increase in student engagement levels % increase in girls' participation in STEM	Science proficiency <40% (ASER/NAS proxies) Low engagement levels	20% improvement in scores 70%+ lab usage ≥50% girls participation	Baseline vs endline assessments School academic records Lab usage MIS data	Teacher adoption of STEM pedagogy Regular student attendance
<b>OUTPUT 1</b> ( <i>STEM Labs Established</i> )	Number of STEM labs operational Number of schools equipped with digital learning systems	Minimal lab access in govt schools	40 STEM labs	Installation reports, Asset verification records	Infrastructure readiness in schools
<b>OUTPUT 2</b> ( <i>Student Coverage</i> )	Number of students accessing STEM labs	No structured access to labs	16,000+ students covered	Attendance registers, Usage logs	Student attendance remains stable
<b>OUTPUT 3</b> ( <i>Teacher Capacity Built</i> )	Number of teachers trained % teachers applying STEM pedagogy in classrooms	Limited exposure to experiential teaching	250+ teachers trained 70%+ adoption rate	Training attendance, Classroom observation reports	Teacher retention, Willingness to adopt new methods
<b>OUTPUT 4</b> ( <i>Digital Integration</i> )	Number of schools using digital content % teachers using ICT tools regularly	Low ICT adoption	100% schools digitally enabled 70% teachers using ICT tools	System usage reports, Monitoring dashboards	Technology usability, Electricity/infrastructure availability
<b>ACTIVITIES</b>	- School selection & baseline survey - Procurement & installation - Teacher training - Student engagement activities - Monitoring & evaluation	Not applicable	Completed within 6 months timeline	Project reports, Procurement records, Field visit reports	Timely approvals & procurement

<b>INPUTS</b>	- ₹2.43 Cr funding - STEM kits & digital devices - Trainers & project team	Not applicable	Full resource deployment	Financial reports, Invoices, HR records	Timely fund flow, Vendor reliability
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## Deployment of Funds

The **total project budget** of **₹2,58,90,000** has been carefully allocated across various activities and components to ensure **maximum impact, efficiency, and sustainability**.

### 1. Budget Allocation by Project Component

Below mentioned provides a detailed breakdown of the **fund allocation by key components**, ensuring effective deployment.

Activity	Quarter 1 (INR)	Quarter 2 (INR)	Total (INR)
Baseline study and school selection	4,86,000	0	4,86,000
Procurement of STEM kits and digital units	93,55,500	27,94,500	1,21,50,000
Classroom upgrades, furniture and safety	29,16,000	19,44,000	48,60,000
Teacher training and Master Trainer setup	9,72,000	14,58,000	24,30,000
Monitoring, evaluation and app content	3,64,500	8,50,500	12,15,000
District events, STEM fair and exhibitions	6,07,500	6,07,500	12,15,000
Administrative, logistics and contingency	10,93,500	8,50,500	19,44,000
<b>Total</b>	<b>1,57,95,000</b>	<b>85,05,000</b>	<b>2,43,00,000</b>

- Quarter 1: INR 1,57,95,000 (65% of total) for procurement, installations and initial mobilization.
- Quarter 2: INR 85,05,000 (35% of total) for training consolidation, events, evaluation and wrap-up.

**Total Value: 2,43,00,000 + 15,90,000 = INR 2,58,90,000**

### Issue Related Expenses

Break up of estimated expenses for ASRA Trust NSE SSE IPO (Approximate)		
Sr	Particulars	Total (Rs)
1	Retainer Fee	50000
2	Registrar Fees	50000
3	NSDL/CSDL Fees	50000
4	Marketing, Advertizing, Traveling & Other Misc Exp	100000
5	Other Misc Expenses like Purchasing Non-judicial papers for TPA	5000
6	Exchange Listing Fees	30000

7	Escrow Account Charges (ICICI Bank)	50000
8	Impact Reporting & Other Compliance Fees	40000
9	Consultancy Fees @ 5% on IPO of INR 2.43 Cr	1215000
	<b>Total Approximate Charges</b>	<b>1590000</b>
	Net Proceeds	<b>24300000</b>
	Gross Proceeds (IPO Amount)	<b>25890000</b>

## Risk and Mitigation Strategy

Risk Category	Potential Risk	Mitigation Strategy
<b>Institutional</b>	Delay in approvals or coordination with education authorities	Early stakeholder alignment, formal MoUs, and regular review meetings with DPC
<b>Operational</b>	Delays in procurement and STEM lab installation	Pre-qualified vendors, phased procurement, and buffer timelines
<b>Human Resource</b>	Low teacher adoption of STEM pedagogy or high turnover	Continuous training, master trainer model, and refresher sessions
<b>Technology</b>	Low utilization of digital tools due to limited digital literacy or infrastructure issues	Hands-on ICT training, simplified tools, and technical support mechanisms
<b>Sustainability</b>	Poor maintenance and underutilization of labs post-implementation	Integration into school timetable, SMC ownership, and inclusion in School Development Plans

## Key External Conditions Critical for Project Success:

- Stable Government Support & Policy Continuity**  
Continued alignment with NEP 2020 and support from the District Education Department for smooth implementation and integration into schools.
- Regular School Functioning**  
Uninterrupted school operations without major disruptions (e.g., closures, administrative changes) to ensure consistent student engagement.
- Teacher Stability & Availability**  
Limited teacher transfers and sustained availability of trained teachers to maintain continuity in STEM pedagogy delivery.
- Basic Infrastructure & Utilities**  
Reliable access to electricity and functional school infrastructure to support digital learning systems and lab operations.
- Community & Institutional Engagement**  
Active participation of School Management Committees (SMCs), parents, and local stakeholders to ensure ownership and long-term sustainability.

## Sustainability Plan & Project Outcomes

Prior to implementation, consultations with stakeholders will ensure school commitment, allocate dedicated lab spaces, and select sustainable, curriculum-integrated STEM kits. During implementation, teachers will be given hands-on training on effective use, lesson integration, and maintenance of the kits, with detailed manuals available. Upon completion of the project, sustainability will be ensured by incorporating lab activities into the school schedule, appointing a STEM lab coordinator, and maintaining resources through an annual maintenance contract for the first year. Periodic refresher training and school management committee reviews will keep the labs functional, relevant, and effective, benefiting future student batches for years to come. Sustainability will be ensured through:

- Institutionalize lab maintenance and consumable replenishment in School Development Plans and school budgets.
- Establish a Master Trainer pool drawn from local teachers to provide low-cost, ongoing in-service support.
- Leverage district education frameworks and multi-source CSR funding for periodic refresh and expansion.
- Use digital monitoring and data-driven reporting to demonstrate impact and attract sustained funding.
- Engage communities through SMC/PTA roles for simple maintenance tasks and event coordination to maintain interest and ownership.

### OUTCOMES:

The STEM for the Future initiative will provide measurable and sustainable benefits to students, teachers, and the wider community of targeted government schools in Dewas district.

**Enhanced Student Learning:** By the end of the project, over 1,500+ students from classes 1–8 will gain a deeper conceptual understanding of science, mathematics, and technology through hands-on, curriculum-aligned models and engaging activities. Students will demonstrate improved problem-solving skills, critical thinking, and scientific exploration abilities, along with growing interest in STEM subjects.

**Empowered Teachers:** Teachers will be equipped with practical, activity-based pedagogical methods, enabling them to effectively integrate STEM kits into lessons and increase classroom engagement. Continuous training and usage records will provide measurable evidence of improved teaching practices.

**Equitable Access to Resources:** Establishing fully equipped and visually appealing STEM laboratories will ensure rural and semi-urban learners have equal access to high-quality, modern learning tools.

**Community Engagement:** Stronger school-community partnerships will emerge, with parents, local officials, and stakeholders actively engaged in supporting quality education. This shared sense of ownership strengthens the sustainability of project outcomes.

**Sustainability:** By integrating laboratory activities into the regular school timetable, appointing STEM Laboratory Coordinators, and setting clear resource maintenance plans, the initiative will ensure that benefits continue well beyond the CSR funding cycle.

**Data-driven Accountability:** A systematic record of daily usage of the STEM lab by students and teachers will be maintained and shared with the funding agency. This transparent reporting will validate impact, showcase accountability, and strengthen evidence-based decision-making for future scale-up.

## Monitoring & Evaluation

The project will be monitored through the Monitoring Team of Asra, which will conduct monthly visits to the laboratory. During these visits, the use of equipment and the progress of teacher engagement will be assessed. A standardized checklist and feedback mechanism, which includes inputs from both students and teachers, will help track the performance in alignment with the project's objectives.

To ensure accountability and transparency, a detailed record of all children and teachers using the lab will be maintained daily, including the number of users and the date of usage. This record will be systematically compiled and shared with the funding agency. Data will also be documented in the STEM lab, such as the time spent by different categories of users.

The shortcomings and required reforms will be identified and discussed during quarterly review meetings with school officials and other stakeholders. At the end of six months, a comprehensive assessment will compare learning outcomes, engagement levels, and usage patterns before and after the intervention. The overall findings will be documented and consolidated into a comprehensive report for CSR stakeholders.

### **Evaluation Approach**

#### *Mid-Term Review (3rd month):*

A mid-term review will be conducted to assess the effectiveness of teacher training, the quality of laboratory sessions, and the level of student engagement. Gaps identified will be addressed through refresher sessions for teachers or adjustments in the use of laboratory equipment.

#### *Final Assessment (6th month):*

A final assessment will be undertaken at the end of the sixth month to evaluate outcomes against the original goals. This will include analyzing the response of teachers and students, and comparing overall project performance with the baseline situation (before intervention). Usage data of children and teachers collected throughout the project period will also be evaluated as part of this final assessment.

The final report will present a holistic review supported by photos, quantitative data, qualitative feedback, and key learnings. This report will be shared with and other stakeholders to highlight impact, accountability, and sustainability.

### **Funding Plan Other than the funds to be raised through the proposed Issue**

Our Society confirms that for the purpose of this Issue, funding plan will not be applicable, as the objects are proposed to be funded through the Net Proceeds.

### **Monitoring of utilization of funds**

There is no requirement for appointment of a monitoring agency in terms of the SEBI ICDR Regulations. The Board of Member shall monitor the utilization of the proceeds of the Issue. Our Society shall submit to the Stock Exchange a statement in respect of utilization of the Net Proceeds, on a quarterly basis, containing

- (a) Category-wise amount of monies raised,
- (b) Category-wise amount of monies utilized,
- (c) Balance amount remaining unutilized,

until the utilization of the Net Proceeds in accordance with this Final Fund Raising Document.

### **Interim use of proceeds**

Our Society confirms that the unutilized amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co-mingled with other funds.

### Issue related expenses break-up

The expenses for this Issue include, inter alia, advisor fees, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses, listing fees and any other expense directly related to the Issue.

All the Issue expenses and listing fees will be paid by our Society. The estimated breakdown of the total expenses for this Issue is as follows:

<b>Break up of estimated expenses for ASRA Trust NSE SSE IPO (Approximate)</b>		
<b>Sr</b>	<b>Particulars</b>	<b>Total (Rs)</b>
1	Retainer Fee	50000
2	Registrar Fees	50000
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	<b>Total Approximate Charges</b>	<b>1590000</b>
	Net Proceeds	<b>24300000</b>
	Gross Proceeds (IPO Amount)	<b>25890000</b>

### Variation in terms of contract or objects in this Draft Fund Raising Document

Our Society shall not, at any time, vary the terms of the objects for which this Draft Fund-Raising Document is issued, except as may be prescribed under the applicable laws. Further, in case of any material deviation in the use of proceeds as compared to the Objects of the Issue, the same shall be intimated / disclosed to NSE.

### Benefit / interest accruing to Societies out of the object of the Issue

Neither our Societies nor the senior employees of our Society are interested in the Objects of the Issue.

## OUR BUSINESS

Some of the information contained herein, including information with respect to our vision, our target segment, strategy and operations contain forward-looking statements that involve risks and uncertainties. This section should be read in conjunction with the sections “Forward-Looking Statements”, “Risk Factors” and “Financial Statements” on pages 8, 9, and 66 of this Draft Prospectus. In this section any reference to “we”, “us” or “our” refers to ASRA (the “Society”). Unless otherwise indicated, or unless the context otherwise requires, the financial information included herein is based on our Audited Financial Statements. For further information, see “Financial Information” on page 66 of this Draft Prospectus.

### Overview:

ASRA stands as a comprehensive beacon of service, catering to the diverse needs of society, encompassing professionals, officials, employees, students, women, and the unemployed. Renowned for its unwavering commitment to social development, ASRA actively cultivates an environment conducive to positive societal transformation. The institution's multifaceted endeavors extend to the realms of rural development, health and education, EDP (Entrepreneurship Development Program) training, skill development training, and the welfare of Tribal and Scheduled Caste communities. In a remarkably brief span, ASRA has ascended to the forefront as a trailblazing organization, particularly distinguished for its adept planning and execution of pilot projects aimed at empowering socially disadvantaged groups. Beyond its immediate initiatives, ASRA catalyzes intricate reforms and transformative processes, fostering a ripple effect of positive change. The overarching corporate objective of ASRA is anchored in the sustainable enhancement of people's living conditions, reflecting its enduring dedication to the betterment of society.

### Our Vision

To ensure the participation of the poor and marginalized in sustainable development processes through collective decision making and facilitating the emergence of democratic leadership and institutions among people and innovative means that's helped the nation to be the great economy power of the world.

### Our Mission

To empower the communities towards sustaining the development process leading to their total well-being.

### Our Interventions

#### Livelihood (Agriculture & Farm)

- Rural: Agriculture Related (Eg Demo plot, seeds, drip irrigation, Kitchen Garden, Vermi compost, Training on growing Azola Plant and Napier Grass) & watershed
- Rural: Non-farm activities (Eg Dairy, Goat rearing, Artisans and etc )
- Urban Livelihood (Eg Deendayal Antyodaya Yojana, Vocation Training programme, production house

#### Health

- Women and Child Health, Adolescent & Menstrual Health care, Capacity building (ASHA & ANM)
- HIV AIDS, TB prevention & COVID-19 (Support during lockdown, awareness & vaccination)

#### Water & Sanitation

- Har Ghar Nal Jal Yojna, WASH in school, toilet construction

#### Education

- Model Anganwadi & E-learning at Anganwadi, Intervention in school (Little Scientist Program, Sports, education kits, STEM Lab etc)

#### Crosscutting Issues

- Village Development Program, Street lights, Health checkup camps and Studies & Publication

### **Livelihood – Non-Farm**

- Established 18 Milk Collection Centres in Dewas and 4 in Ratlam (capacity: 3000 litres/day)
- Goat rearing units (4+1 model) covering 100 members
- Women-led production centre (stitching & embroidery) in Itawa, Dewas
- Bamboo craft training for tribal communities (1000 artisans linked with AHVY scheme)
- Promotion of Self-Help Groups with market linkages
- Vocational training for youth
- Vermicomposting training
- Responsible Souvenir Project (Jute, Bamboo, Wood Recycling, Leather)

### **Livelihood – Agriculture**

- Linking beneficiaries with banks & government schemes
- Farmer training in collaboration with KVK & Agriculture Department
- Regular field visits by agriculture experts
- Distribution of quality seeds at low cost
- Promotion of organic fertilizers via demo pits
- Development of demo plots for best practices
- Promotion of drip irrigation with subsidy support

## **Health – Key Interventions**

### **HIV/AIDS Prevention**

- 50,000 truckers and 320 migrant labourers covered
- Targeted interventions in Dewas & Indore

### **TB Prevention**

- Projects in Dhar & Mandasour (with Care India & VHAI)
- 33,000 beneficiaries covered

### **COVID-19 Response**

- Distribution of ration, medicines & equipment
- Awareness campaigns & vaccination drives
- Coverage: 8 districts
- People reached: 7,20,000
- Vaccinated: 2,40,000
- 

### **Maternal & Adolescent Health**

- RKSK programme across multiple districts
- Kilkari project support (Sun Pharma)
- Dental care support in hospitals
- PLA projects for maternal & child health
- Routine immunization (40,000 children benefited)

## **Water & Sanitation**

- Har Ghar Nal Jal Yojana (62,000 households benefited)
- Support for Swachh Bharat Mission (ODF Dewas)

- WASH infrastructure in schools

### **Education**

- 15 Anganwadi centres developed with e-learning
- School programs: Masti ki Pathshala, Little Scientist, sports, kits
- Science labs (Biology, Physics, Chemistry)
- Health check-up camps
- RO water coolers & sports kits in schools
- 2 STEM labs completed, 4 ongoing
- JNVST preparation support
- Interactive panels in government schools

### **Cross-Cutting Interventions**

#### **Watershed Development**

- 30 Balram Talabs constructed
- 12 ponds developed
- 3000 trees planted
- Impact studies with MPRRDA (ADB-supported projects)
- Village development programs
- Solar street light installations

#### **Studies & Publications**

- School dropout studies (Dewas & Ujjain)
- Livelihood studies (pottery, agriculture)
- Need assessments (Bridgestone projects)
- IEC material development (livelihood & child safety)

## **Expanding Reach & Social Impact:**

- Active across **8+ districts** including Dewas, Agar-Malwa, Shajapur, Rajgarh, Alirajpur, Neemuch, Ratlam, and Mandsaur
- Multi-state interventions across **7+ states** through CSR partnerships
- Strengthened **village-level institutions**, promoting participatory governance and self-reliance.
- Enhanced **livelihood security** through **watershed development, agricultural interventions, and skill-building programs**.
- Facilitated **government collaborations** for effective policy implementation at the grassroots level.
- Enabled the formation and strengthening of **women's SHGs**, fostering financial independence and entrepreneurship.

## **Organizational Strength**

- 190+ total staff members (core + field team)
- 125+ field-level implementation staff
- 20+ years of leadership experience at senior management level
- Fully equipped office infrastructure (4500 sq. ft.) in Dewas
-

## Sector Wise Impact

### 1. Health & Nutrition

- Total Beneficiaries: 11,51,960+
- ASHA Workers Trained: 2,060+
- Children Benefited through Immunization: 40,000+
- COVID-19 Awareness Reach: 7,20,000+
- Vaccination Support: 2,40,000+ individuals
- HIV/AIDS Prevention Beneficiaries: 50,000+ truckers & 320 migrant workers
- TB Prevention Beneficiaries: 33,000+

### 2. Water, Sanitation & Hygiene (WASH)

- Households Benefited (Jal Jeevan Mission): 62,000+
- School & Community WASH Interventions: Multi-district coverage
- 100% ODF support initiatives implemented in Dewas

### 3. Livelihood & Agriculture

- Total Beneficiaries: 1,22,970+
- Milk Collection Centres Established: 22 (18 in Dewas, 4 in Ratlam)
- Livelihood Programs: Dairy, goat rearing, artisans, vocational training
- Farmers Supported through Agriculture Interventions: Thousands (demo plots, drip irrigation, organic farming)

### 4. Water Management & Environment

- Beneficiaries: 80,241+
- Ponds Constructed: 42 (30 Balram Talab + 12 others)
- Trees Planted: 3,000+

### 5. Cross-cutting Development Programs

- Beneficiaries: 96,550+
- Village development, solar lighting, infrastructure, and research studies

# Our Programs and Their Target

## 1. Adolescent & Menstrual health care:

Since its inception in 2017, our organization has been deeply and passionately committed to implementing the Rashtriya Kishore Swasthya Karyakram (RKSK) in District Rajgarh. At the heart of this mission lies the SATHIYA initiative – a cornerstone of RKSK – dedicated to nurturing informed, confident, and healthy adolescents who can lead their peers toward a brighter future.

Through meticulous planning, dedicated fieldwork, and community collaboration, we have successfully identified and trained adolescent girls and boys from villages across the district to become youth champions of health and well-being. These empowered adolescents, equipped with practical knowledge and leadership skills, now serve as powerful advocates for positive change within their communities.

Our approach blends innovation with inclusion — using street plays, community mobilization events, interactive workshops, and peer-led sessions to create awareness on crucial topics such as nutrition, hygiene, mental health, menstrual hygiene management, and reproductive wellness. Each activity is designed to foster open dialogue, break taboos, and enable adolescents to make informed decisions for their own health and futures.

Over time, this initiative has created a ripple effect — transforming not only individuals but entire communities. The SATHIYA initiative has become a movement of empowerment, encouraging healthier behaviors, responsible choices, and stronger community bonds across Rajgarh.

Building on this success, our organization is now implementing the RKSK Program in six additional districts — Dewas, Agar Malwa, Shajapur, Ratlam, Neemuch, and Mandsaur. Among these, Dewas District proudly runs the SATHIYA program, further strengthening our collective impact across Madhya Pradesh.

With every trained adolescent and every informed family, we move one step closer to our vision — generation of youth who are aware, confident, and capable of leading India toward a healthier tomorrow.



## 2. ASHA Training (2012- Present)

Since 2010, our organization has played a pivotal role in conducting ASHA training under the National Health Mission in District Dewas. ASHAs from every block actively participate in these sessions, where they are equipped with crucial knowledge and skills necessary for implementing various health modules within their communities. Covering topics such as

maternal and child health, family planning, immunization, nutrition, and hygiene, these training sessions provide comprehensive instruction and practical guidance, empowering ASHAs to serve as frontline health workers. Through interactive and participatory learning methodologies, ASHAs gain confidence and competence in delivering essential health services effectively. Their role as trusted advocates and liaisons between communities and formal healthcare systems proves instrumental in improving health outcomes and strengthening the grassroots healthcare infrastructure in District Dewas. Our unwavering commitment to community health ensures that our ASHA training initiatives continue to drive positive impact and promote sustainable healthcare practices across the district.



### 3. Project for HIV/AIDS Prevention in Indore District

In collaboration with the M.P. State Aids Control Society, Asra has been executing Targeted Intervention (TI) projects in Indore District since 2010 with a focus on reducing the spread of HIV/AIDS. The project is concentrated on the core groups, specifically targeting Female Sex Workers, Migrants, Truckers, and Men who have Sex with Men. Asra's overarching goal is to prevent new HIV and STI infections among the core group in Indore Districts over the next three years. The objectives include comprehensive coverage of all Female Sex Workers in the designated areas

#### ***Key Project Objectives:***

- Ensure effective project management.
- Promote safe sexual practices through behavioural change communication among the targeted High-Risk Groups (HRG) members.
- Provide quality STI treatment and counselling services to all Female Sex Workers during their initial contact and to 30% of repeat cases.
- Promote condom usage among the targeted HRG population to reduce vulnerability to HIV infection in Dewas District.
- Create an enabling environment for all stakeholders in the targeted area.
- Mobilize the community to take ownership of the program for effective implementation.
- Establish and develop linkages with various government and non-government agencies for the care and support of the High-Risk Groups in Indore District.



#### 4. Project UDAY: Empowering Women through Sustainable Farming

ASRA is actively running the UDAY (Samaruddhi) project, centered around dairy farming in Dewas and Ratlam Districts with the support of Siemens Gamesa Renewable Energy and CLP India - CSR since 2017. Recognizing the significance of women empowerment in a male-dominated society, UDAY aims to provide women with a rightful place in society and prevent their exploitation.

Key Project Achievements:

- Established 18 Milk Collection Centers in all 18 intervention villages and 4 in Ratlam.
- Daily milk collection of 1500 liters at MCC Dewas and 400 liters in Ratlam.
- Successfully operates 2 milk outlets in Dewas and Tonk Khurd and 1 in Ratlam.
- Formed 163 Self-Help Groups (SHGs) with 2145 women in Dewas and 78 SHGs with 990 women in Ratlam.
- Increased the number of animals to 4531, with 943 additions in the last three years.
- Established Uday Mahila Seva Samiti (Federation) with an approximate turnover of Rs. 1.0 crore per year. Innovative

Approaches:

- Providing training, exposure, and guidance to community members for scientific dairy farming.
- Women-led management teams for Milk Collection Centers.
- Increased social importance of women in the community.
- Growing income contribution of women members, boosting their confidence and participation in decision-making.
- Launching business management activities under the "Uday Sewa Samiti" Federation.

The UDAY project not only promotes sustainable livelihoods through dairy farming but also catalyzes women's empowerment, fostering economic independence and social significance.

#### 5. PHED Project: Har Ghar Jal in Block Parasiya, District Chhindwara

The PHED (Public Health Engineering Department) project "Har Ghar Jal" in Block Parasiya, District Chhindwara, aims to provide clean and reliable drinking water to 255 villages. The project is structured into four distinct phases: \_\_\_\_\_

**1. Pre-Planning Phase:** Conduct preliminary assessments to understand the existing water supply situation. Engage with local communities to identify needs and preferences. Develop a comprehensive plan based on initial findings.

**2. Planning Phase:** Design detailed project plans, including water supply infrastructure and distribution networks. Secure necessary approvals and resources for implementation. Create a timeline and budget for the project.

**3. Implementation Phase** Execute the construction and installation of water supply systems, including pipelines, storage tanks, and distribution points. Ensure the involvement of local stakeholders in the implementation process. Conduct regular monitoring to ensure progress and quality.

**4. Operation and Maintenance Phase** Establish systems for the ongoing operation and maintenance of the water supply infrastructure. Train local personnel and community members to manage and maintain the systems. Implement regular checks and updates to ensure sustainable and reliable water access.

Through these phases, the "Har Ghar Jal" project aims to enhance water accessibility and quality for the residents of Block Parasiya, contributing to improved public health and well-being.



## **6. NABARD's LEDP Project in District Dewas for empowering women through livelihood development.**

Our organization proudly oversees the LEDP (Livelihood Enterprise Development Program) Project funded by NABARD. In this initiative, we have identified and trained 90 women from villages including Jamodi, Jamoniya, and Bardu in Block Tonk Khurd, District Dewas.

The focus of the training is on establishing milk outlets, supplemented by additional activities in agriculture and allied sectors, aimed at fostering sustainable livelihoods within the community. The project has been successfully completed, marking a significant milestone in our ongoing efforts to improve community health and economic empowerment.

As part of this initiative, we conducted refresher training sessions to reinforce the skills and knowledge of the participants. These sessions ensured that the trainees remain updated with the latest practices and techniques relevant to their roles. In addition to the training, exposure visits were organized to provide the participants with practical, real-world experiences. These visits allowed them to observe and learn from successful models and practices, further enhancing their capabilities and understanding.

One of the project's key achievements is the establishment of an outlet in the village of Jamodi. This outlet is operated by women

from Self-Help Groups (SHGs) who received comprehensive training through our program. These SHG women are now effectively managing the outlet, demonstrating their entrepreneurial skills and contributing to the local economy. The combined impact of the refresher training, exposure visits, and the establishment of the outlet has not only empowered the SHG women but also created a sustainable model for community development in Jamodi.



#### 7. HDFC's CSR Project: HDFC Parivartan in District Rajgarh

HDFC Parivartan, the CSR initiative of HDFC, has been actively implemented in District Rajgarh, focusing on various aspects of community development and well-being. The project encompasses several key activities aimed at improving health, hygiene, and education among school children.

Key initiatives under this project include:

- **Nutrition and Hand Wash Sessions:** Conducted sessions on the importance of nutrition and proper handwashing techniques to promote better health and hygiene practices among students.
- **Eye Camp and Specs Distribution:** Organized eye camps where 900 beneficiaries had their eyes checked. Additionally, spectacles were distributed to those in need, ensuring better vision and eye care for the students.
- **Seed Distribution:** Distributed seeds to encourage agricultural activities and promote self-sustainability within the community.
- **Handwash Facility Installation:** Installed handwash facilities in schools to ensure that students have access to proper hand hygiene resources.
- **Gift Distribution:** Distributed gifts to students, fostering a sense of joy and motivation among the young beneficiaries.

Through these comprehensive activities, HDFC Parivartan aims to enhance the overall well-being of the community, ensuring better health, improved hygiene, and enhanced educational opportunities for the children in District Rajgarh.



## 8. Bridgestone Community Development Project: Needs and Opportunities Assessment Near Kheda, Pithampur

The Bridgestone Community Development Project aims to understand the existing conditions, identify needs, and explore opportunities for communities residing near the Bridgestone plant in Kheda, Pithampur.

Key Components:

- **Socio-Economic Survey:** Collect data on household income, education, health, and employment status to gauge the community's socio-economic conditions.
- **Infrastructure Assessment:** Evaluate the state of infrastructure and public services, including water supply, sanitation, and healthcare facilities.
- **Environmental Review:** Examine environmental conditions and identify any challenges related to air and water quality.

Opportunities Explored:

- **Economic Development:** Explore opportunities for vocational training, entrepreneurship, and sustainable agriculture.
- **Health and Education:** Identify ways to improve healthcare services and educational outcomes through targeted interventions.
- **Community Engagement:** Promote community development projects, such as self-help groups and youth programs, to enhance local participation and empowerment.

This project seeks to design effective interventions based on the assessed needs and opportunities to foster sustainable development and improve the quality of life in the area.



## 9. Collaboration with SunPharma in Health Initiatives

In the reporting year, ASRA Samajik Lok Kalyan Samiti, in proud collaboration with Sun Pharma Dewas, undertook a series of high-impact Corporate Social Responsibility (CSR) initiatives aimed at improving health, hygiene, and child nutrition in Dewas district. These initiatives reflect ASRA's commitment to holistic community development, especially in underserved areas.

### 1. Ensuring Access to Clean Drinking Water in Schools

Recognizing the critical importance of safe drinking water in promoting child health and school attendance, ASRA facilitated the installation of clean water systems at key government education institutions:

- EPES Government Middle School Number-3
- Government Middle School Number-7, Reserve Police Line
- Residential Hostel attached to EPES School Number-3

This intervention has significantly improved the daily health environment for hundreds of students and hostel residents, contributing to better learning conditions and hygiene practices.



## 2. Strengthening Public Infrastructure

To support the local healthcare system and reduce neonatal mortality, ASRA, with support from Sun Pharma, provided 3 Bubble Continuous Positive Airway Pressure (cPAP) Machine to the Mahatma Gandhi Government Hospital, Dewas. This essential equipment supports infants suffering from respiratory distress, and is now being utilized in the Special Newborn Care Unit (SNCU) to save lives and enhance neonatal care outcomes.



## 10. Nutritional Support under Project Kilkari

Under the umbrella of the government’s Kilkari Project—a flagship initiative for maternal and child health—ASRA partnered with Sun Pharma to address child malnutrition at CHC Sonkatch Dewas, Index Hospital Indore. ASRA played a proactive role by providing nutrient supplements to malnourished children in vulnerable communities.

This intervention not only strengthened the nutritional intake of at-risk children but also complemented digital health awareness efforts under the Kilkari program. We have also designed an app to track the improvement of the child from the admission to the discharge.

Through this collaboration, ASRA and Sun Pharma have reaffirmed their shared vision of building healthier, empowered communities by addressing core issues at the grassroots level. We are grateful for Sun Pharma’s continued trust and partnership in our mission.



## 11. Empowering Rural Artisans through handicrafts with Madhya Pradesh Tourism Board

In alignment with ASRA Samajik Lok Kalyan Samiti’s vision to promote sustainable livelihoods, the organization partnered with the Madhya Pradesh Tourism Board (MPTB) under the Responsible Souvenir Project to revive traditional crafts and create income-generating opportunities for rural communities in Dhar district.

### 1. Community-Based Approach to Livelihood Enhancement

The project aims to empower rural artisans—particularly women—by providing structured training in bamboo crafts, woodwork, and leather products, thereby reviving traditional skills while enabling financial independence.

Key project highlights:

- 110 beneficiaries enrolled (106 women and 4 men)
- 4 target villages: Ghyanpura, Bhilbarkheda, Sulibardi, and Malipura
- Community outreach conducted with 176 individuals to build trust and engagement

### 2. Data-Driven Implementation

A baseline survey using stratified purposive sampling ensured inclusive and representative selection of beneficiaries. The insights gained shaped both the training design and implementation strategy.

Key insights:

- 87% of surveyed individuals expressed readiness to join the training
- 70% came from Below Poverty Line (BPL) families
- 52% had prior exposure to craftwork

### 3. Capacity Building and Market Exposure

ASRA facilitated exposure visits to:

- Nalchha: for firsthand learning from skilled bamboo artisans
- Mandav Weekly Hat Bazaar: to understand real-time market dynamics, pricing, and consumer preferences

These visits enhanced participants' understanding of market expectations and product standards.

#### 4. Localized Group Formation and Documentation

Women's groups were created at village and mohalla levels to promote peer learning and community leadership. Simultaneously, detailed documentation for all participants was initiated to ensure transparency and future traceability.



## HISTORY AND MAIN OBJECTS

### Corporate profile

Our Society was registered on June 28, 2001, as a Society under Society Registration Act, 1973.

### Registered Office of our Society

The Registered Office of our Society is located at ASRA Samajik Lok Kalyan Samiti, Dewas at 21/3 Moti Bungalow Colony, Dewas, Madhya Pradesh, 455001. There has been no changes to our Registered Office since incorporation.

### Main objects of our Society as stated in the Memorandum of Association are:

- **Education:** Establishing and managing schools and colleges, and promoting technical, computer, and agricultural education.
- **Women and Child Welfare:** Training women in handicrafts (sewing, embroidery, etc.), forming self-help groups (SHGs), operating crèches (Balwadi), and working for the overall development of women and children.
- **Health and Awareness:** Organizing free health camps, promoting awareness against AIDS and other diseases (tuberculosis, polio, cancer), and conducting family planning programs.
- **Environmental Protection:** Promoting water conservation, tree plantation, and awareness about energy saving (solar, wind, and natural energy) and discouraging the use of plastic bags.
- **Social Upliftment:** Working for the welfare of scheduled castes, tribes, the disabled, and those living in slums or remote areas.
- **Agriculture:** Providing training and seminars for farmers regarding crop management, storage, and modern techniques.

### Details of any acquisition or amalgamation in the last one year

Our Society has not entered into any acquisitions or amalgamation with any entity in the one year preceding the date of this Draft Prospectus.

### Details of any reorganization or reconstruction in the last one year

Our Society has not undergone any reorganization or reconstruction in the one year preceding the date of this Draft Prospectus.

### Key terms of material agreements and material contracts

Other than the below mentioned agreements, our Society has not entered into any other material agreements and material contracts which are not in the ordinary course of business, in the two years preceding the date of this Draft Prospectus

### Subsidiaries, Associates and Joint Ventures

As on the date of this Draft Prospectus, our Society does not have any subsidiaries, associates, or joint ventures.

## OUR MANAGEMENT

### Board of Members or Governing Body

As of the date of this Draft Prospectus, we have Eleven Members on the Board.

Sr. No.	Name, Age, Designation, Date of Appointment and Address	Other Memberships
1.	Shailu Shrivastava Age: 53 Years Designation: President Occupation: HR & Administration Date of Appointment: April, 2024 Address: 21/3 Moti Bunglow Colony, Dewas, MP	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL
2.	Kavita Vijayvargiya Age: 57 Years Designation: Secretary Occupation: Livelihood Master Trainer Date of Appointment: April, 2024 Address: Alkapuri Dewas, MP	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL
3.	Pallavi Bhawsar Age: 41 Years Designation: Vice President Occupation: Trainer Date of Appointment: April, 2024 Address: 40 Bhosle Colony Dewas, MP	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL
4.	Rachna Nagar Age: 44 Years Designation: Treasurer Occupation: Soft Skill Trainer Date of Appointment: April 2024 Address: 40 Bhosle Colony Dewas, MP	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL
5	Sunita Sharma Age: 49 Years Designation: Joint Secretary Occupation: Entrepreneur Date of Appointment: April 2024 Address: 14 Moti Bunglow Dewas, MP	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL
6	Ajay Kumar Jain Age: 54 Years Designation: Member Occupation: Entrepreneur Date of Appointment: April 2024 Address: Jhawar Nagar Dewas, MP	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL
7	Rishabh Verma Age: 29 years Designation: Member Occupation: Software Designer Date of Appointment: April 2024 Address: Professor Colony, Dhanbad Jharkhand	<i>Indian Societies</i> NIL  <i>Foreign Societies</i> NIL

## **Brief Profile of the Key person of Society:**

### **Shailesh Shrivastava**

CEO

- Age: 54
- Education: BE (Civil)
- Experience: Director Projects in Asra for last 20 years
- Competency area : Networking and General Administration
- Responsibilities-
  - Responsible for all administrative and financial activities and project liquidations of ASRA.
  - Provide periodical financial analysis of project Liquidations.
  - Prepare annual financial templates and ensure accuracy
  - Preparation of Annual budgets, monitor actual Vs budgets and study and provide analysis on spending pattern.
  - Develop reports and analysis of ASRA .
  - Communication with stakeholders/partners/donors (letters/emails/phone)
  - Communicating and negotiating with various suppliers and vendors we work with; gathering pricing and other details from vendors to ensure we are getting the best possible deal
  - Contract management –issuing contracts to all agencies we work with and maintaining records of all signed contracts

### **Praveen Namdeo**

Praveen Namdev holds a Master’s in Social Work (MSW) and has valuable experience in the marketing of handicrafts. With a strong understanding of grassroots communities and artisan networks, he has worked to promote traditional crafts and improve the livelihoods of local artisans. His background in social work enhances his ability to connect with communities and implement sustainable marketing strategies that preserve cultural heritage while boosting economic opportunities.

### **Rajesh Yadav**

Rajesh Yadav is a Master Trainer in Wood Craft at ASRA, skilled in traditional techniques and modern design. He trains artisans to enhance their craftsmanship, ensuring quality and innovation while preserving heritage. His efforts help improve livelihoods through skill development.

### **Dinesh Dubay**

Dinesh Dubay is a Master Trainer in Leather Craft at ASRA, specializing in traditional and contemporary leatherwork. He mentors artisans, improving their skills and product quality. His training supports sustainable livelihoods and promotes the rich heritage of leather craftsmanship.

### **Shailu Shrivastava**

Shailu Shrivastava serves as the HR Admin at ASRA, managing human resources and administrative operations efficiently. She plays a key role in staff coordination, recruitment, and organizational support, ensuring smooth functioning and contributing to a positive work environment.

### **Keerit Bhagat**

Keerti Bhagat is the Reporting and Documentation Officer at ASRA, responsible for maintaining accurate project records and reports. She ensures timely documentation, data management, and communication with stakeholders, contributing to transparency and effective project monitoring.

### **Ravindra Nagaore**

Ravindra Nagaore is the Sr. Accountant at ASRA, overseeing financial operations, budgeting, and compliance. With keen attention to detail, he ensures transparent accounting practices, accurate financial reporting, and supports the organization’s financial planning and decision-making.

**Manoj Chohan**

Manoj Chauhan, an associate of Praveen Namdev, actively supports the promotion and marketing of handicrafts. He works closely with artisan groups, helping to expand their market reach and enhance their income through sustainable and community-focused initiatives

**Sunil Chandrawat**

Sunil Chandrawat is the Project Manager at ASRA, leading project planning, execution, and monitoring. He coordinates with teams and stakeholders to ensure timely and effective implementation of initiatives, contributing to the organization's mission through strategic oversight and leadership

**Rishiraj Nigam**

He is managing all Event management, Report Writing part of project ASRA, responsible for overseeing multiple projects, ensuring quality implementation, and aligning initiatives with organizational goals. He brings strategic insight and leadership to drive impact across community-based programs and partnerships.

## **Remuneration of Members**

The Members of the Society do not receive any remuneration from the Society.

## **Interest of the Members**

- None of the Members are interested in the promotion of our Society.
- Except as stated in ‘*Shareholding of Members in our Society*’, none of our Members are interested in their capacity as a member of any firm or Society and no sums have been paid or are proposed to be paid to any Member or to such firm of Society in which he is interested, by any person, in cash or shares or otherwise, either to induce them to become, or to help them qualify as a member, or otherwise for services rendered by him or by such firm or Society, in connection with the promotion or formation of our Society.
- No contribution has been made by the Members as part of the Issue or separately in furtherance of the objects of the Issue.
- None of our Members’ relatives have been appointed to an office or place of profit. Our members have no interest in any property acquired or proposed to be acquired by our Society in the preceding two years of filing this Draft Prospectus. No benefit/interest will accrue to our Promoter/Members out of the objects of the Issue.
- None of our Members have any financial or material interest in the Issue.

## **Other understanding and confirmations**

Our Society confirms that the permanent account number of our Members has been submitted to the Stock Exchanges at the time of filing this Draft Prospectus.

## **Details of change in Members of our Society for the financial years ended March 31, 2025, March 31, 2024, March 31, 2023, and till the date of this Draft Prospectus:**

There has been no change in members of our society for the financial years ended March 31, 2025, March 31, 2024, March 31, 2023 and till the date of this Draft Prospectus.

### Key managerial staff of our Society (CEO& CFO)

He is responsible for partnering with the internal team on strategy, creative implementation, programs and branding to ensure that work is delivered on time. Her role is to track projects / programs, including project financial, status reporting, communication, HR, complaisance and management support.

Set forth below are the details of the Key managerial staff:

### Roles and responsibilities of staff and volunteers:

S. No	Designation	Role & Responsibility
1	President	The President should organize a meeting under his own chairmanship and ask the Secretary to review the work being done by the organization and give necessary guidelines. Before taking any new decision, take the decision in favor of the organization in the presence of all the members and officers of the organization. The general meeting and the meeting of the management committee should be called by the secretary under the chairmanship of the president, in which at least 80% attendance is required. To discuss and approve the organization's next year's activity budget plan. Taking information regarding the work from the Chief Executive Officer from time to time and involving the board members and officers in the conduct of the work.
2	Secretary	Convening general meetings and executive meetings from time to time and obtaining details of the work being done by the organization from the Chief Executive Officer and presenting them before the BOD. To inspect the income and expenditure accounts of the committee and present it before the BOD with the help of the Chief Executive Officer. Visit the project from time to time to see its progress. It will be the responsibility of the Secretary to review the reports on the work being done by the organization and ensure that all reports are submitted on time.
3	Vice-President	In the absence of the President, all meetings of the Sadhar Sabha and the Managing Committee shall be presided over by the Vice-President. In the absence of the Chairman, the Vice Chairman will have all the powers of the Chairman.
4	Treasurer	It is the responsibility of the Treasurer to periodically inspect the income and expenditure of the organization and prepare monthly and annual budget statements in collaboration with the Chief Executive Officer and Senior Accountant. The Treasurer shall be authorized to sign all cheques.
5	Joint- Secretary	In the absence of the Secretary, the Assistant Secretary will have all the powers of the Secretary.
6	Member	According to the particular work experience of the member, his responsibilities will be discussed during the BOD meeting.

## Donation:

SR	NAME OF DOWNER	FUND	FY 2022-23	FY 2023-24	FY 2024-25	TOTAL
1	APRAAVA RENEWABLE ENDRGY	CSR	572,621.00			572,621.00
2	BRIZSTONE	CSR			193,600.00	193,600.00
3	GIVE FOUNDATION	CSR		5,113,000.00		5,113,000.00
4	MAHABUB NAGAR SOLAR PARK PVT LTD	CSR	590,100.00			590,100.00
5	MALWA SOLAR POWER GENERATION PVT LTD	CSR	669,952.00		695,047.00	1,364,999.00
6	POLEPALLY SOLAR PARK PVT LTD	CSR	414,373.00			414,373.00
7	SEPSET COUNSTRUCTIONS LTD	CSR	200,000.00			200,000.00
8	SUN PHARMA LABORATORIES LTD.,MUMBAI	CSR			347,130.00	347,130.00
9	SUN PHARMACEUTICAL IND.LTD, MUMBAI	CSR			795,810.00	795,810.00
10	SUZLON FOUNDATION	CSR		395,100.00		395,100.00
11	VECTOR GREEN PRAYARAJ SOLAR PVT LTD	CSR	378,000.00			378,000.00
12	WISION SOLAR FIDLDS POLEPALLY PVT LTD	CSR	668,200.00			668,200.00
13	YARROW INFRASTRUCTURE PVT LTD	CSR	504,500.00			504,500.00
14	BHARAT MANAK BIROU	GOVT	42,000.00	380,850.00		422,850.00
15	JAL JEEVAN MISSION, ARON	GOVT	1,002,016.00	2,458,428.00	857,655.00	4,318,099.00
16	JAL JEEVAN MISSION, PARISIYA	GOVT		2,884,209.00	7,914,900.00	10,799,109.00
17	MP STATE AIDS CONTROL SOCIETY, BHOPAL	GOVT	2,689,143.00	2,573,090.00	2,951,256.00	8,213,489.00
18	NABARD ( E-SHAKTI)	GOVT	172,500.00			172,500.00
19	NABARD ( LEDP TRANING)	GOVT	265,895.00		98,900.00	364,795.00
20	NATIONAL HEALTH MISSION DEWAS(ASHA)	GOVT	3,971,522.00	5,719,962.00	3,530,065.00	13,221,549.00
21	NATIONAL HEALTH MISSION RAJGHAR	GOVT	7,581,069.00	12,978,259.00	10,621,968.00	31,181,296.00
22	NATIONAL HEALTH MISSION, AGAR	GOVT			580,475.00	580,475.00
23	NATIONAL HEALTH MISSION, DEWAS	GOVT			4,928,920.00	4,928,920.00
24	NATIONAL HEALTH MISSION, MANDSOUR	GOVT			1,134,240.00	1,134,240.00
25	NATIONAL HEALTH MISSION, NEEMUCH	GOVT			945,200.00	945,200.00
26	NATIONAL HEALTH MISSION, RATLAM	GOVT			902,100.00	902,100.00
27	NATIONAL HEALTH MISSION, SHAJAPUR	GOVT			1,044,000.00	1,044,000.00
28	NATIONAL URBAN LIVELIHOOD MISSION UJJAIN	GOVT	300,000.00	842,000.00		1,142,000.00
29	NIOS	GOVT	24,500.00			24,500.00
30	JSI RESERCH CENTER (FCRA)	FCRA	5,109,431.00	3,046,140.00		8,155,571.00
31	ASRA DEVLOPMENT FOUNDATION	DONATION	136,509.00		68,000.00	204,509.00
32	DONATION	IND	78,933.00			78,933.00
	<b>TOTAL FUND RECEIVED</b>		<b>25,371,264.00</b>	<b>36,391,038.00</b>	<b>37,609,266.00</b>	<b>99,371,568.00</b>



## **RELATED PARTY TRANSACTIONS**

For details of the related party transactions for the Fiscals 2025, 2024 and 2023 in accordance with the requirements under the Society registration Act, 1860, and the rules framed thereunder, as amended from time to time, see “Financial Information” on page 66 of this Draft Prospectus.

**SECTION V – FINANCIAL STATEMENTS  
FINANCIAL INFORMATION  
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INDEPENDENT AUDITOR'S REPORT

To  
The Members of  
Asra Samajik Lok Kalyan Samiti,  
21/3, Moti Bunglow Colony,  
Dewas, Madhya Pradesh

We have audited the accompanying financial statements of **21/3, Moti Bunglow Colony, Dewas, Madhya Pradesh** ("the Trust"), which comprise the Balance Sheet as at March 31, 2025, the Statement of Income and Expenditure & Receipts and Payments Account for the year ended and a summary of the significant accounting policies and other explanatory information.

In our opinion, the accompanying financial statements give a true and fair view of the financial position of the Trust as at March 31, 2025, and of its financial performance for the year then ended in accordance with the Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).

**Basis of opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) issued by ICAI. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Trust in accordance with the Code of Ethics issued by ICAI and we have fulfilled our other ethical responsibilities in accordance with the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Responsibilities of Management and Those Charged with Governance for the Financial Statements**

Management is responsible for the preparation of these financial statements that give a true and fair view of the state of affairs and results of operations of the Trust in accordance with the accounting principles generally accepted in India. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Trust's ability to continue as a going concern, disclosing, as applicable, matter



related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Trust or to cease operations, or has no realistic alternative but to do so. Those charged with governance are responsible for overseeing the Trust's financial reporting process

#### **Auditor's Responsibilities for the Audit of the Financial Statements**

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Trust's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

**For PUROHIT & JOSHI**  
**(Chartered Accountants)**  
**UDIN : 25077592BMKPGN1451**

**Saurabh Purohit**  
**(Partner)**



**Place : Indore**  
**Date : 27/06/2025**

**SIGNIFICANT ACCOUNTING POLICIES & NOTES ON ACCOUNTS**

The significant Accounting Policies followed by the trust are as stated below:

ASRA SAMAJIK LOK KALYAN SAMITI is a non-corporate organization registered under the Society Registration Act, 1973 engaged in social activities, in collaboration with the Government & Private Organizations working on the projects involving social development, social welfare, social upliftment, social self-reliance, social change to assist women and children, including a reduction in maternal-infant mortality, adolescent health, HIV AIDS prevention, TB control, training for ASHA, and Anganwadi Worker, sanitation issues and livelihood promotion programs.

**A) General**

The Financial Statements have been prepared on the historical cost convention. These statements have been prepared in accordance with the generally accepted accounting principles and the applicable mandatory accounting standards. The preparation required adoption of estimates and assumptions that can affect the reported amounts of revenue and expenditure and the assets and liabilities as well as the disclosure of contingent liabilities. Differences between the actual results and estimates are recognised in the year in which they become known or materialize.

**B) Fixed Assets**

Fixed Assets are stated at their acquisition cost less depreciation. Depreciation provided as per Income Tax Act, 1961.

**C) Depreciation**

Depreciation has been provided on Fixed Assets under Written Down Value method at the rates and in the manner prescribed under the Income Tax Act, 1961.

**D) Revenue Recognition**

All Receipts are taken on Cash Basis.

**E) Income Tax**

Income Tax and Deferred Tax Asset/Liability have not been recognized, due to the exemptions available under sections 11 and 12 of the Income Tax Act.




**F) Provisions, Contingent Liabilities and Contingent Assets**

- 1 In the opinion of the Trustees, the current assets, loans & advances will realize a value not less than the amounts stated in the Balance Sheet, if realized in the ordinary course of business.
- 2 The Corpus Fund includes fund assigned by the executive committee as corpus.
- 3 The balance with the banks in current accounts and fixed deposits were confirmed by the respective banks.
- 4 Contingent liabilities not provided for in the Accounts:

	Current Year	Previous Year
	Nil	Nil
- 5 Previous year figures have been regrouped / reclassified wherever necessary to suit the current year's layout.

As per our report of even date attached.

**For PUROHIT & JOSHI**  
**(Chartered Accountants)**  
**UDIN : 25077592BMKPGN1451**

  
**Saurabh Purohit**  
**(Partner)**  
**M. No. 009276C**



**Place : Indore**  
**Date : 27/06/2025**

## ASRA SAMAJIK LOK KALYAN SAMITI

21/3 MOTI BUNGLOW COLONY, DEWAS MADHYA PRADESH

### RECEIPTS & PAYMENTS

AS ON 31st March 2025

RECEIPTS	AMOUNT	AMOUNT	PAYMENTS	AMOUNT	AMOUNT
<b>OPENING BALANCE</b>		<b>386,021.50</b>	<b>ADMINISTRATIVE EXPENSES</b>		<b>3,500,601.89</b>
OPENING BANK BALANCE	386,021.50		SALARY EXPENSES	2,824,189.00	
<b>GRANT RECEIVED FROM PROJECT</b>		<b>37,541,266.00</b>	TRAVELING EXPENSES	48,372.00	
NATIONAL HEALTH MISSION, AGAR	580,475.00		OFFICE EXPENSES	114,165.00	
NATIONAL HEALTH MISSION, DEWAS	4,928,920.00		ELECTRICITY EXPENSES	4,581.00	
NATIONAL HEALTH MISSION, MANDSOUR	1,134,240.00		PHONE FAX INTERNET & COURIER	18,761.89	
NATIONAL HEALTH MISSION, NEEMUCH	945,200.00		COMPUTER MAINTANANCE	9,250.00	
NATIONAL HEALTH MISSION, RAJGARH	10,621,968.00		REPAIR AND MANTANANCE	266,651.00	
NATIONAL HEALTH MISSION, RATLAM	902,100.00		BOARD MEETING EXP	4,373.00	
NATIONAL HEALTH MISSION, SHAJAPUR	1,044,000.00		PROPERTY TAX	31,511.00	
NATIONAL HEALTH MISSION, DEWAS (ASHA)	3,530,065.00		AUDIT & TAX PRACTICONAL	146,100.00	
MP STATE AIDS CONTROL SOCIETY, BHOPAL	2,951,256.00		PRINTING, STATIONERY & XEROX	4,803.00	
JAL JEEVAN MISSION, ARON	857,655.00		MISCELLANEOUS EXPENSES	27,845.00	
JAL JEEVAN MISSION, PARISIYA	7,914,900.00				
NABARD, BHOPAL	98,900.00		<b>OTHER'S EXPENSES</b>		<b>544,889.15</b>
BRIZSTONE	193,600.00		BANK CHARGES	123,694.15	
MALWA SOLAR GENERATION PVT.LTD	695,047.00		INTEREST ON OD ACCOUNT	115,000.00	
SUN PHARMACEUTICAL IND.LTD, MUMBAI	795,810.00		INTEREST ON LOAN	306,195.00	
SUN PHARMA LABORATORIES LTD.,MUMBAI	347,130.00				
<b>DONATION RECEIVED</b>		<b>68,000.00</b>	<b>PROJECT EXPENSES</b>		<b>30,160,009.00</b>
ASRA DEVELOPMENT FOUNDATION	68,000.00		SALARY EXPENSES	18,062,207.00	
<b>OTHER INCOME :-</b>		<b>316,015.00</b>	TRAVEL FOR PROJECT STAFF	1,160,608.00	
INTEREST RECEIVED ON BANK ACCOUNT	15,705.00		OFFICE RENT	394,100.00	
INTEREST RECEIVED ON TDS			TRAINING EXPENSES	5,348,778.00	
INTEREST RECEIVED ON FD	310.00		PROGRAM EXPENSES	4,795,561.00	
FEES RECEIVED FROM STUDENTS	300,000.00		PRINTING, STATIONERY & XEROX	398,755.00	
			<b>LIABILITIES/ASSETS</b>		<b>8,232,569.20</b>
<b>LIABILITIES/ASSETS</b>		<b>4,579,299.00</b>	FIX ASSET PURCHASE	27,000.00	
TDS REFUND	1,276,360.00		B.G. RSKS UJJAIN DEPOSIT	3,750,623.00	
BSNL DEPOSIT RECEIVED	1,999.00		MP TB DEPOSITE	464,050.00	
FD REFUND NULM UJJAIN	168,394.00		SECURITY DEPOSIT RSKS RAJGARH	1,275,587.00	
LOAN RECEIVED DCB BANK OD ACCOUNT	3,075,546.00		SECURITY DEPOSIT PHE ARON	183,385.00	
RECEIVED BY ASSETS SALES	57,000.00		SECURITY DEPOSIT PHE PARISIYA	474,894.00	
			ADVANCE TO MANISH BHAWSAR	428,540.00	
			TENDER FEES PHE DINDORI	125,416.00	
			OLD SALARY PAID	14,000.00	
			LOAN REFUND TO SHAILU SHRIVASTAVA	990,510.11	
			TDS OF FY 2024-25	493,809.09	
			TDS FY 23-24 DUDECT BY BANK	4,755.00	
			<b>CLOSING BALANCE</b>		<b>452,532.26</b>
			CLOSING BANK BALANCE	452,532.26	
<b>TOTAL</b>	<b>42,890,601.50</b>	<b>42,890,601.50</b>	<b>TOTAL</b>	<b>42,890,601.50</b>	<b>42,890,601.50</b>

**PUROHIT & JOSHI**

(Chartered Accountants)

UDIN : 25077592BMKPG/N/451

Saurabh Purohit

(Partner)

M. No. : 077592

Date : 27/06/2025

Place : Indore

Asra Samajik Lok Kalyan Samiti

Accountant

Chairman

**ASRA SAMAJIK LOK KALYAN SAMITI**  
21/3 MOTI BUNGLOW COLONY, DEWAS MADHYA PRADESH,  
**INCOME & EXPENDITURE**  
AS ON 31st March 2025

EXPENDITURE		AMOUNT	AMOUNT	INCOME	
<b>ADMINISTRATIVE EXPENSES</b>			3,500,601.89	<b>GRANT RECEIVED FROM PROJECT</b>	
SALARY EXPENSES	2,824,189.00			NATIONAL HEALTH MISSION, AGAR	580,475.00
TRAVELING EXPENSES	48,372.00			NATIONAL HEALTH MISSION, DEWAS	4,928,920.00
OFFICE EXPENSES	114,165.00			NATIONAL HEALTH MISSION, MANDSOUR	1,134,240.00
ELECTRICTY EXPENSES	4,581.00			NATIONAL HEALTH MISSION, NEEMUCH	945,200.00
PHONE FAX INTERNET & COURIER	18,761.89			NATIONAL HEALTH MISSION, RAJGARH	10,621,968.00
COMPUTER MAINTANANCE	9,250.00			NATIONAL HEALTH MISSION, RATLAM	902,100.00
REPAIR AND MANTANANCE	266,651.00			NATIONAL HEALTH MISSION, SHAJAPUR	1,044,000.00
BOARD MEETING EXP	4,373.00			NATIONAL HEALTH MISSION, DEWAS (ASHA)	3,530,065.00
PROPERTY TAX	31,511.00			MP STATE AIDS CONTROL SOCIETY, BHOPAL	2,951,256.00
AUDIT & TAX PRACTICONAL	146,100.00			JAL JEEVAN MISSION, ARON	857,655.00
PRINTING, STATIONERY & XEROX	4,803.00			JAL JEEVAN MISSION, PARISIYA	7,914,900.00
MISCELLANEOUS EXPENSES	27,845.00			NABARD, BHOPAL	98,900.00
				BRIZSTONE	193,600.00
<b>OTHER'S EXPENSES</b>			586,192.15	MALWA SOLAR GENERATION PVT.LTD	695,047.00
BANK CHARGES	123,694.15			SUN PHARMACEUTICAL IND.LTD, MUMBAI	795,810.00
INTEREST ON OD ACCOUNT	115,000.00			SUN PHARMA LABORATORIES LTD.,MUMBAI	347,130.00
INTEREST ON LOAN	306,195.00			<b>DONATION RECEIVED</b>	
WRITTEN OFF OR LOSS ON ASSETS SALES	41,303.00			ASRA DEVELOPMENT FOUNDATION	68,000.00
<b>PROJECT EXPENSES</b>			30,160,009.00	<b>OTHER INCOME :-</b>	
SALARY EXPENSES	18,062,207.00			INTEREST RECEIVED ON BANK ACCOUNT	15,705.00
TRAVEL FOR PROJECT STAFF	1,160,608.00			INTEREST RECEIVED ON TDS	82,217.09
OFFICE RENT	394,100.00			INTEREST RECEIVED ON FD	601,162.79
TRAINING EXPENSES	5,348,778.00			FEES RECEIVED FROM STUDENTS	300,000.00
PROGRAM EXPENSES	4,795,561.00				
PRINTING, STATIONERY & XEROX	398,755.00				
DEPRECIATION	897,154.00		897,154.00		
<b>TOTAL EXPENDITURE</b>			<b>35,143,957.04</b>	<b>TOTAL INCOME</b>	
Excess of Income Over Expenditure			3,464,393.84		<b>38,608,350.88</b>
<b>GRANDTOTAL</b>			<b>38,608,350.88</b>	<b>GRANDTOTAL</b>	<b>38,608,350.88</b>

PUROHIT & JOSHI  
(Chartered Accountants)  
UDIN : 25077592.BMKP.GN1451

Saurabh Purohit  
(Partner)  
M. No. : 077592

Date : 27/06/2025  
Place : Indore

Asra Samajik Lok Kalyan Samiti

  
Accountant

  
Chairman

**ASRA SAMAJIK LOK KALYAN SAMITI**  
21/3 MOTI BUNGLOW COLONY, DEWAS MADHYA PRADESH

**BALANCE SHEET**  
**AS ON 31st March 2025**

LIABILITIES		AMOUNT	AMOUNT	ASSETS	
<b>CAPITAL ACCOUNT :-</b>			<b>5,023,225.20</b>	<b>FIXED ASSETS :-</b>	
JOURNAL FUND	5,023,225.20				<b>6,206,070.00</b>
<b>CURRENT LIABILITIES :-</b>			<b>3,509,317.00</b>	AIR CONDITION 15%	17,153.00
PROVISION	3,190,248.00			AUDIO VISUAL EQUIPMENT 15%	8,687.00
SALARY & ADVANCE	130,689.00			CAMERA 15%	252.00
TADA PAYABLE (ASHA)	187,930.00			COMPUTER & PRINTER 40%	59,044.00
TADA PAYABLE (NAGARD)	450.00			COOL AIR 15%	17,455.00
<b>LOAN &amp; LIABILITIES</b>			<b>8,483,848.00</b>	EON CAR (MP15/CB 3639) 15%	99,945.00
DCB BANK OD ACCOUNT22740200001434	4,017,805.00			ERTICA XUV (MPO9/ZB3139) 15%	769,972.00
HOME LOAN ACCOUNT	4,466,043.00			FURNITURE & FIXTURE 10%	96,204.00
<b>PROFIT &amp; LOSS ACCOUNT</b>			<b>6,669,839.94</b>	INVERTER 15%	15,169.00
PREVIOUS YEAR :	3,205,446.10			LAPTOP 40%	38,264.00
TRANSFER				OFFICE BUILDING 10%	4,857,971.00
CURRENT YEAR :	3,464,393.84			SOLAR PANEL 40%	160,608.00
				TELEVISION 15%	49,374.00
				UPS 15%	4,544.00
				WATER FILTER 15%	11,428.00
				<b>INVESTMENTS</b>	
					<b>11,915,582.79</b>
				BOB FD 68050300003433(PHE PARISIYA)	682,307.00
				BOB FDR 88140300000786 (SANITATION)	6,000.00
				DCB BANK FD 22725200000555 (PHE ARON)	1,699,437.00
				DCB BANK FD 227252000009508	5,182,816.79
				DCB BANK FD 227252000009577 (RKSK UJJAIN)	3,880,972.00
				DCB BANK FD 22725200010821 (MPTB)	464,050.00
				<b>DEPOSIT (ASSETS)</b>	
					<b>3,045,362.00</b>
				BANK GARENTY ASHA	20,000.00
				BANK GERENTY DIS. HEALTH(ASHA)	30,000.00
				BSNL DEPOSIT (FSW INDORE)	500.00
				ENGINEER IN CHIEF HEALTH DEP.	15,000.00
				ENVERILMENT & AGRICULTER	103,654.00
				JAL MISSION BHOPAL	10,000.00
				MP TOURISM BHOPAL	15,000.00
				NULM SHAJAPUR	10,000.00
				NULM AGAR	10,000.00
				NULM DEWAS	30,000.00
				NULM NAGDA	12,500.00
				NULM RATLAM	32,500.00
				NULM UJJAIN	25,000.00
				RENT DEPOSIT(FSW INDORE)	12,000.00
				SECURITY DEPOSIT(RKSK RAJGHAR)	1,887,877.00
				SECURITY DEPOSIT(PHE ARON)	183,385.00
				SECURITY DEPOSIT(PHE PARISIYA)	647,946.00
				<b>LOAN &amp; ADVANCES (OTHER)</b>	
					<b>848,994.00</b>
				GEETA KHATAWA	14,099.00
				MANISH BHAWSAR	428,540.00
				PHE TENDER(PHE DINDORI)	125,416.00
				PHE TENDER(PHE PARISIYA)	158,394.00
				POOJA FODWAL	15,699.00
				SUNITA CHOUDHARY	6,732.00
				UDAY MAHILA SEWA SAMITI	100,114.00
				<b>LOAN &amp; ADVANCES (TDS)</b>	
					<b>738,109.09</b>
				TDS ON GRANT( 2021-2022)	224,230.00
				TDS ON GRANT (2024-2025)	513,879.09
				<b>GRANT RECEIVABLE ACCOUNT</b>	
					<b>479,580.00</b>
				ASRA PROJECT AMBEDKAR	479,580.00
				<b>CASH AT BANK</b>	
					<b>452,532.26</b>
				BANK OF BAORDA 88140100008601	10,203.64
				BANK OF BARODA 87990100009232	2,773.85
				BANK OF BARODA 88140100000123	2,445.62
				BANK OF BARODA 88140100003656	1,147.00

LIABILITIES	AMOUNT	AMOUNT	ASSETS	AMOUNT	AMOUNT
			BANK OF BARODA 88140100005650	5,286.42	
			BANK OF BARODA 88140100006807	1,947.58	
			BANK OF BARODA 88140100006808	2,957.97	
			DCB BANK 22711100000815	246.64	
			DCB BANK 22711100000958	2,738.20	
			DCB BANK 22711100000967	5,112.34	
			DCB BANK 22711100000976	39,681.68	
			DCB BANK 22711100000985	337,741.68	
			DCB BANK 22711100000994	11,067.90	
			DCB BANK 22711100012528	3,769.60	
			ICICI BANK 004101046080	4,436.55	
			PUNJAB NATIONAL BANK 1505000100133173	10,448.00	
			STATE BANK OF INDIA 39858335998	9,004.59	
			YES BANK 020688700000052	1,523.00	
<b>TOTAL</b>		<b>23,686,230.14</b>	<b>TOTAL</b>		<b>23,686,230.14</b>

PUROHIT & JOSHI  
(Chartered Accountants)  
UDIN : 25077592BMRP61NJ451

Asra Samajik Lok Kalyan Samiti

Saurabh Purohit  
(Partner)  
M. No. : 077592



*[Signature]*  
Accountant

*[Signature]*  
Chairman

Date : 27/06/2025  
Place : Indore

**ASRA SAMAJIK LOK KALYAN SAMITI**  
**21/3 MOTI BUNGLOW COLONY. DEWAS**  
**TRIAL BALANCE**  
**2024-2025**

PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
<b>CAPITAL ACCOUNT :-</b>		
JOURNRL FUND		5,023,225.20
<b>CURRENT LIABILITIES :-</b>		
PROVISION		-
SALARY & ADVANCE		3,190,248.00
TADA PAYABLE (ASHA)		130,689.00
TADA PAYABLE (NAGARD)		187,930.00
		450.00
<b>LOAN &amp; LIABILITIES</b>		
DCB BANK OD ACCOUNT22740200001434		-
HOME LOAN ACCOUNT		4,017,805.00
<b>FIXED ASSETS :-</b>		4,466,043.00
AIR CONDITION 15%	17,153.00	
AUDIO VISUAL EQUIPMENT 15%	8,687.00	
CAMERA 15%	252.00	
COMPUTER & PRINTER 40%	59,044.00	
COOL AIR 15%	17,455.00	
EON CAR (MP15/CB 3639) 15%	99,945.00	
ERTICA XUV (MPO9/ZB3139) 15%	769,972.00	
FURNITURE & FIXTURE 10%	96,204.00	
INVERTER 15%	15,169.00	
LAPTOP 40%	38,264.00	
OFFICE BULDING 10%	4,857,971.00	
SOLAR PANEL 40%	160,608.00	
TELEVISION 15%	49,374.00	
UPS 15%	4,544.00	
WATER FILTER 15%	11,428.00	
	-	
<b>INVESTMENTS</b>		
BOB FD 68050300003433(PHE PARISIYA)	682,307.00	
BOB FDR 88140300000786 (SANITATION)	6,000.00	
DCB BANK FD 22725200000555 (PHE ARON)	1,699,437.00	
DCB BANK FD 22725200009508	5,182,816.79	
DCB BANK FD 22725200009577 (RKSJ UJJAIN)	3,880,972.00	
DCB BANK FD 22725200010821 (MPTB)	464,050.00	
	-	
<b>DEPOSIT [ASSETS]</b>		
BANK GARENTY ASHA	20,000.00	
BANK GERENTY DIS. HEALTH(ASHA)	30,000.00	
BSNL DEPOSIT (FSW INDORE)	500.00	
ENGINER IN CHIEF HEALTH DEP.	15,000.00	
ENVERILMENT & AGRICULTER	103,654.00	



PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
JAL MISSION BHOPAL	10,000.00	
MP TOURISM BHOPAL	15,000.00	
NULM SHAJAPUR	10,000.00	
NULM AGAR	10,000.00	
NULM DEWAS	30,000.00	
NULM NAGDA	12,500.00	
NULM RATLAM	32,500.00	
NULM UJJAIN	25,000.00	
RENT DEPOSIT(FSW INDORE)	12,000.00	
SECURITY DEPOSIT(RKSK RAJGHAR)	1,887,877.00	
SECURITY DEPOSIT(PHE ARON)	183,385.00	
SECURITY DEPOSIT(PHE PARISIYA)	647,946.00	
<b><u>LOAN &amp; ADVANCES [OTHER]</u></b>		
GEETA KHATAWA	14,099.00	
MANISH BHAWSAR	428,540.00	
PHE TENDER(PHE DINDORI)	125,416.00	
PHE TENDER(PHE PARISIYA)	158,394.00	
POOJA FODWAL	15,699.00	
SUNITA CHOUDHARY	6,732.00	
UDAY MAHILA SEWA SAMITI	100,114.00	
<b><u>LOAN &amp; ADVANCES [TDS]</u></b>		
TDS ON GRANT( 2021-2022)	224,230.00	
TDS ON GRANT (2024-2025)	513,879.09	
<b><u>GRANT RECEIVABLE ACCOUNT</u></b>		
ASRA PROJECT AMBEDKAR	479,580.00	
<b><u>CASH AT BANK</u></b>		
BANK OF BAORDA 88140100008601	10,203.64	
BANK OF BARODA 87990100009232	2,773.85	
BANK OF BARODA 88140100000123	2,445.62	
BANK OF BARODA 88140100003656	1,147.00	
BANK OF BARODA 88140100005650	5,286.42	
BANK OF BARODA 88140100006807	1,947.58	
BANK OF BARODA 88140100006808	2,957.97	
DCB BANK 22711100000815	246.64	
DCB BANK 22711100000958	2,738.20	
DCB BANK 22711100000967	5,112.34	
DCB BANK 22711100000976	39,681.68	
DCB BANK 22711100000985	337,741.68	
DCB BANK 22711100000994	11,067.90	
DCB BANK 22711100012528	3,769.60	
ICICI BANK 004101046080	4,436.55	
PUNJAB NATIONAL BANK 1505000100133173	10,448.00	
STATE BANK OF INDIA39858335998	9,004.59	
YES BANK 020688700000052	1,523.00	
<b><u>GRANT RECEIVED FROM PROJECT</u></b>		
NATIONAL HEALTH MISSION, AGAR		580,475.00
NATIONAL HEALTH MISSION, DEWAS		4,928,920.00

PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
NATIONAL HEALTH MISSION, MANDSOUR		1,134,240.00
NATIONAL HEALTH MISSION, NEEMUCH		945,200.00
NATIONAL HEALTH MISSION, RAJGARH		10,621,968.00
NATIONAL HEALTH MISSION, RATLAM		902,100.00
NATIONAL HEALTH MISSION, SHAJAPUR		1,044,000.00
NATIONAL HEALTH MISSION, DEWAS (ASHA)		3,530,065.00
MP STATE AIDS CONTROL SOCIETY, BHOPAL		2,951,256.00
JAL JEEVAN MISSION, ARON		857,655.00
JAL JEEVAN MISSION, PARISIYA		7,914,900.00
NABARD, BHOPAL		98,900.00
BRIZSTONE		193,600.00
MALWA SOLAR GENERATION PVT.LTD		695,047.00
SUN PHARMACEUTICAL IND.LTD, MUMBAI		795,810.00
SUN PHARMA LABORATORIES LTD.,MUMBAI		347,130.00
<b><u>DONATION RECEIVED</u></b>		-
ASRA DEVELOPMENT FOUNDATION		68,000.00
<b><u>OTHER INCOME :-</u></b>		-
INTEREST RECEIVED ON BANK ACCOUNT		15,705.00
INTEREST RECEIVED ON TDS		82,217.09
INTEREST RECEIVED ON FD		601,162.79
FEES RECEIVED FROM STUDENTS		300,000.00
<b><u>ADMINISTRATIVE EXPENSES.</u></b>		-
SALARY EXPENSES	2,824,189.00	
TRAVELING EXPENSES	48,372.00	
OFFICE EXPENSES	114,165.00	
ELECTRICTY EXPENSES	4,581.00	
PHONE FAX INTERNET & COURIER	18,761.89	
COMPUTER MAINTANANCE	9,250.00	
REPAIR AND MANTANANCE	266,651.00	
BOARD MEETING EXP	4,373.00	
PROPERTY TAX	31,511.00	
AUDIT & TAX PRACTICONAL	146,100.00	
PRINTING, STATIONERY & XEROX	4,803.00	
MISCELLANEOUS EXPENSES	27,845.00	
<b><u>OTHER'S EXPENSES</u></b>		-
BANK CHARGES	123,694.15	
INTEREST ON OD ACCOUNT	115,000.00	
INTEREST ON LOAN	306,195.00	
WRITTEN OFF OR LOSS ON ASSETS SALES	41,303.00	
<b><u>PROJECT EXPENSES</u></b>		-
SALARY EXPENSES	18,062,207.00	
TRAVEL FOR PROJECT STAFF	1,160,608.00	
OFFICE RENT	394,100.00	
TRAINING EXPENSES	5,348,778.00	
PROGRAM EXPENSES	4,795,561.00	
PRINTING, STATIONERY & XEROX	398,755.00	
<b><u>DEPRECIATION</u></b>	897,154.00	
<b>PROFIT AND LOSS ACCOUNT</b>		
TOTAL	<b>58,830,187.18</b>	<b>3,205,446.10</b>
		<b>58,830,187.18</b>

**INDEPENDENT AUDITOR'S REPORT**

To  
The Members of  
Asra Samajik Lok Kalyan Samiti,  
21/3, Moti Bunglow Colony,  
Dewas, Madhya Pradesh

We have audited the accompanying financial statements of 21/3, Moti Bunglow Colony, Dewas, Madhya Pradesh ("the Trust"), which comprise the Balance Sheet as at March 31, 2024, the Statement of Income and Expenditure & Receipts and Payments Account for the year ended and a summary of the significant accounting policies and other explanatory information.

In our opinion, the accompanying financial statements give a true and fair view of the financial position of the Trust as at March 31, 2024, and of its financial performance for the year then ended in accordance with the Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).

**Basis of opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) issued by ICAI. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Trust in accordance with the Code of Ethics issued by ICAI and we have fulfilled our other ethical responsibilities in accordance with the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

**Responsibilities of Management and Those Charged with Governance for the Financial Statements**

Management is responsible for the preparation of these financial statements that give a true and fair view of the state of affairs and results of operations of the Trust in accordance with the accounting principles generally accepted in India. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Trust's ability to continue as a going concern, disclosing, as applicable, matter




related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Trust or to cease operations, or has no realistic alternative but to do so. Those charged with governance are responsible for overseeing the Trust's financial reporting process

#### **Auditor's Responsibilities for the Audit of the Financial Statements**

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Trust's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

**For PUROHIT & JOSHI**  
**(Chartered Accountants)**  
**UDIN : 24077592BKARUE7126**

  
**Saurabh Purohit**  
**(Partner)**



**Place : Dewas**  
**Date : 06/07/2024**

**SIGNIFICANT ACCOUNTING POLICIES & NOTES ON ACCOUNTS**

The significant Accounting Policies followed by the trust are as stated below:

ASRA SAMAJIK LOK KALYAN SAMITI is a non-corporate organization registered under the Society Registration Act, 1973 engaged in social activities, in collaboration with the Government & Private Organizations working on the projects involving social development, social welfare, social upliftment, social self-reliance, social change to assist women and children, including a reduction in maternal-infant mortality, adolescent health, HIV AIDS prevention, TB control, training for ASHA, and Anganwadi Worker, sanitation issues and livelihood promotion programs.

**A) General**

The Financial Statements have been prepared on the historical cost convention. These statements have been prepared in accordance with the generally accepted accounting principles and the applicable mandatory accounting standards. The preparation required adoption of estimates and assumptions that can affect the reported amounts of revenue and expenditure and the assets and liabilities as well as the disclosure of contingent liabilities. Differences between the actual results and estimates are recognised in the year in which they become known or materialize.

**B) Fixed Assets**

Fixed Assets are stated at their acquisition cost less depreciation. Depreciation provided as per Income Tax Act, 1961.

**C) Depreciation**

Depreciation has been provided on Fixed Assets under Written Down Value method at the rates and in the manner prescribed under the Income Tax Act, 1961.

**D) Revenue Recognition**

All Receipts are taken on Cash Basis.

**E) Income Tax**

Income Tax and Deferred Tax Asset/Liability have not been recognized, due to the exemptions available under sections 11 and 12 of the Income Tax Act.




**F) Provisions, Contingent Liabilities and Contingent Assets**

- 1 In the opinion of the Trustees, the current assets, loans & advances will realize a value not less than the amounts stated in the Balance Sheet, if realized in the ordinary course of business.
- 2 The Corpus Fund includes fund assigned by the executive committee as corpus.
- 3 The balance with the banks in current accounts and fixed deposits were confirmed by the respective banks.
- 4 Contingent liabilities not provided for in the Accounts:

Current Year	Previous Year
Nil	Nil
- 5 Previous year figures have been regrouped / reclassified wherever necessary to suit the current year's layout.

As per our report of even date attached.

For PUROHIT & JOSHI  
(Chartered Accountants)  
UDIN : 24077592BKBARUE7126

  
Saurabh Purohit  
(Partner)  
M. No. 009276C



Place : Dewas  
Date : 06/07/2024

**ASRA SAMAJIK LOK KALYAN SAMITI**  
21/3 MOTI BUNGLOW COLONY, DEWAS MADHYA PRADESH  
**INCOME & EXPENDITURE**  
AS ON 31st March 2024

EXPENDITURE	AMOUNT	AMOUNT	INCOME	AMOUNT	AMOUNT
<b>ADMINISTRATIVE EXPENSES</b>	-	2,764,477	<b>GRANT RECEIVED FROM PROJECT</b>	-	36,391,038
SALARY EXPENSES	2,242,330		BHARAT MANAK BIRO	380,850	
TRAVELING EXPENSES	70,254		GIVE FOUNDATION	5,113,000	
OFFICE EXPENSES	100,534		JBI RESERCH CENTER (FCRA)	3,046,140	
ELECTRICITY EXPENSES	21,349		NATIONAL URBAN LIVELIHOOD MISSION UJJAIN	842,000	
PHONE FAX INTERNET & COURIER	17,658		JAL JEEVAN MSSION ARON	2,458,426	
COMPUTER MAINTENANCE	18,650		JAL JEEVAN MSSION PARISIYA	2,884,209	
REPAIR & MAINTENANCE	159,647		NATIONAL HEALTH MISSION DEWAS/ASHA	5,719,862	
DHARA 27-28 EXPENSES	15,040		NATIONAL HEALTH MISSION RAJGHAR/RKSK	12,976,259	
RECRUITMENT COST	32,560		SUZLON FOUNDATION	395,100	
GST PAID	48,825		MP STATE AIDS CONTROL SOCIETY	2,573,090	
TAX PRACTITIONER	25,000		<b>DONATION RECEIVED</b>	-	
PRINTING, STATIONERY & XEROX	10,535		<b>OTHER INCOME :-</b>	-	656,333
TENDER FEES	3,295		INTREST RECEIVED ON BANK ACCOUNT	58,972	
<b>OTHER'S EXPENSES</b>	-	293,482	INTREST RECEIVED ON TDS	7,156	
BANK CHARGES	15,194		INTREST RECEIVED ON FD	526,776	
INTEREST ON OD ACCOUNT	251,575		TDS RECEIVED FY 2009-10	113,929	
WRITE OFF OR LOSS ON ASSETS SALES	26,894		FUND RECEIVED FOR HEATH CHUKER(SUZLON)	4,500	
<b>PROJECT EXPENSES</b>	-	30,199,120	FEES RECEIVED FROM STUDENTS	150,000	
SALARY EXPENSES	13,829,461				
TRAVELLING EXPENSES	909,809				
OFFICE RENT	348,400				
ASHA TRAINING EXPENSES	6,503,911				
SATHIYA TRAINING EXPENSES	2,259,135				
PROGRAM EXPENSES	5,496,374				
PRINTING, STATIONERY & XEROX	894,030				
DEPRECIATION	970,224	970,224			
<b>TOTAL EXPENDITURE</b>		34,227,283	<b>TOTAL INCOME</b>		37,250,371
Excess of Income Over Expenditure		3,023,088			
<b>GRAND TOTAL</b>		37,250,371	<b>GRAND TOTAL</b>		37,250,371

**PURHIT & JOSHI**  
(Chartered Accountants)

UDIN : 24077592BKARUE7126

Saurabh Purohit  
(Partner)  
M. No. : 877592

Date : 06/07/2024  
Place : Dewas



Asra Samajik Lok Kalyan Samiti

आसरा सामाजिक लोक कल्याण समिति

*(Signature)*  
अच्युत

Accountant

*(Signature)*  
अच्युत

Chairman

## ASRA SAMAJIK LOK KALYAN SAMITI

21/7 MOTI BUNGLOW COLONY, DEWAS MADHYA PRADESH

### RECEIPTS & PAYMENTS

AS ON 31st March 2024

RECEIPTS		AMOUNT	AMOUNT	PAYMENTS		AMOUNT	AMOUNT
OPENING BANK BALANCE			805,477	ADMINISTRATIVE EXPENSES			2,764,427
GRANT RECEIVED FROM PROJECT				SALARY EXPENSES		2,241,318	
SHARAD MAHAR BARD		385,500	3,821,508	TRAVELLING EXPENSES		75,254	
DIVE FOUNDATION		5,113,000		OFFICE EXPENSES		158,034	
JIN RESEARCH CENTER (JRCM)		2,948,140		ELECTRICITY EXPENSES		21,249	
NATIONAL URBAN LIVELIHOOD MISSION UJIAN		842,000		PHONE/FAX/INTERNET & COURIER		17,488	
JAL JEEVAN MISSION ARON		2,458,428		COMPUTER MAINTENANCE		9,858	
JAL JEEVAN MISSION PARSHVA		2,884,208		REPAIR AND MAINTENANCE		15,808	
NATIONAL HEALTH MISSION DEWAS(DMVA)		5,718,952		DHARA (TDS) EXPENSES		15,000	
NATIONAL HEALTH MISSION RAJGARH(PKSK)		12,874,259		RECRUITMENT COST		173,467	
SULOH FOUNDATION		365,180		GST PAD		48,000	
MP STATE AIDS CONTROL SOCIETY		2,573,080		TAX PRACTITIONER		35,000	
DONATION RECEIVED				PRINTING, STATIONERY & SERVO		10,000	
OTHER INCOME			138,218	TENDER FEES		2,300	
INTEREST RECEIVED ON BANK ACCOUNT		38,373		OTHER'S EXPENSES			273,400
INTEREST RECEIVED ON TDS		7,156		BANK CHARGES		5,777	
INTEREST RECEIVED ON FD		5,130		INTEREST ON OD ACCOUNT		201,570	
TDS RECEIVED FY 2023-24		113,000		WRIGHT OFF OR LOSS ON ASSETS SALES		15,281	
FUND RECEIVED FOR HEALTH CHECK UP(SULOH)		4,000		PROJECT EXPENSES			31,195,128
FEES RECEIVED FROM STUDENTS		180,000		SALARY EXPENSES		12,823,441	
LOANS(LIABILITY)			4,484,138	TRAVELING EXPENSES		369,505	
SHALLI SHRESTHAWA		503,187		OFFICE RENT		246,400	
ODD OD ACCOUNT		3,071,171		ASHA TRAINING EXPENSES		8,603,811	
INVESTMENTS			5,226,724	SATHYA TRAINING EXPENSES		2,256,126	
BANK FD		3,288,721		PROGRAM EXPENSES		5,488,074	
LOANS AND ADVANCES				PRINTING, STATIONERY & SERVO		894,000	
OLD LOAN AND ADVANCE RECEIVED			148,281	LOANS(LIABILITY)			6,482,189
FD ASSETS		148,280		SHALLI SHRESTHAWA		1,254,088	
MOTOR VEHICLE SALES		40,001		MAHENDRA PANDACE		42,400	
TDS RECEIVED			273,448	ODD OD ACCOUNT		5,195,213	
TDS FY -23-24		165,034		INVESTMENTS			5,400,000
TDS FY -24-25		108,414		BANK FD		5,400,000	
				CURRENT ASSETS			500,000
				TDS FY 23-24		378,740	
				SECURITY DEPOSIT PNE PARSVA		173,082	
				FIXED ASSETS			300,000
				ASSETS PURCHASE		585,208	
				CURRENT LIABILITY			800,000
				SALARY ADVANCES OLD PAYMENT		800,000	
				OLD LIABILITIES		10,000	
				CLOSING BALANCE			388,000
				CLOSING BANK BALANCE		388,000	
TOTAL		47,381,918	47,381,918	TOTAL		47,381,918	47,381,918

PURHIT & JOSHI  
(Chartered Accountants)  
UDIN : 0077928KARU67128

Saurabh Purhite  
(Partner)  
M. No. : 077982

Date : 06/07/2024  
Place : Dewas



आसरा समाजिक लोक कल्याण समिति

अश्विदास  
Accountant

अश्विदास  
Chairman

**ASRA SAMAJIK LOK KALYAN SAMITI**  
**DEPRECIATION CHART - 2023-2024**

SR. NO.	DESCRIPTION OF ASSETS	A COST AS ON 01.04.2023	B ADD. DURING THE YEAR	C=(A+B) TOTAL ASSETS COST	D LOSS BY FIRE or wrought off	E=(C-D) BALANCE ASSETS COST	G RATE	H=(E X G %) AMOUNT OF DEPRECIATION	I=(E-H) COST OF ASSETS 31.03.2024
ASRA -									
1	AC CONDATION	23,740.50		23,740.50		23,740.50	15.00%	3,561.08	20,179.42
2	AUDIO VISUAL EQUIPMENT	12,022.51		12,022.51		12,022.51	15.00%	1,803.38	10,219.13
3	CAMERA	347.06		347.06		347.06	15.00%	52.06	295.00
4	COMPUTER & PRINTER	111,711.37	40,050.00	151,761.37		151,761.37	40.00%	60,704.55	91,056.82
5	COOL AIR		22,200.00	22,200.00		22,200.00	15.00%	3,330.00	18,870.00
6	EDN CAR MP15CR3035	130,331.05		130,331.05		130,331.05	15.00%	19,549.66	110,781.39
7	FERTICA CAR MP15S250189	1,065,704.50		1,065,704.50		1,065,704.50	15.00%	159,855.68	905,848.82
8	FURNITURE & FIXTURE	110,769.00		110,769.00		110,769.00	10.00%	11,076.90	99,692.10
9	MAOBTAR	20,985.00		20,985.00		20,985.00	15.00%	3,147.75	17,837.25
10	LABTOP	54,724.00	44,300.00	99,024.00		99,024.00	40.00%	39,609.60	59,414.40
11	MOTOR CYCLE	40,281.18		40,281.18	40,281.18		15.00%		
12	OFFICE BUILDING	5,997,496.04		5,997,496.04		5,997,496.04	10.00%	599,749.60	5,397,746.44
13	SOLAR PANEL		334,600.00	334,600.00		334,600.00	40.00%	133,840.00	200,760.00
14	TATA ECE MP13L1406	115,650.57		115,650.57		115,650.57	15.00%	17,347.58	98,302.99
15	TELEVISION	11,412.58	96,000.00	107,412.58	11,412.58	96,000.00	15.00%	14,400.00	81,600.00
16	UPS	4,085.50	2,200.00	6,285.50		6,285.50	15.00%	942.83	5,342.67
17	WATER FILTER	15,818.11		15,818.11		15,818.11	15.00%	2,372.72	13,445.39
		7,691,094.40	365,350.00	8,056,444.40	51,693.76	8,004,750.64		970,223.04	7,034,527.60



  
 PURCHIT & JOBAI  
 REGISTERED ACCOUNTANTS

**ASRA SAMAJIK LOK KALYAN SAMITI**  
 21/3 MOYI BUNGLOW COLONY, DEWAS MADHYA PRADESH  
**BALANCE SHEET**  
 AS ON 31st March 2024

LIABILITIES		AMOUNT	AMOUNT	ASSETS		AMOUNT	AMOUNT
<b>CAPITAL ACCOUNT:-</b>			903325	<b>FIXED ASSETS:-</b>			717457
FUND		903325		AIR CONDITIONER 15%		2018	
<b>CURRENT LIABILITIES:-</b>			322317	AUDIO VISUAL EQUIPMENT 15%		7025	
PROVISION		315048		CAMERA 15%		208	
SALARY & ADVANCE		14688		SCV CAR (MAYSCO 2023) 10%		11758	
TADA PAYABLE (ASHA)		10700		COMPUTER & PRINTER 40%		3847	
TADA PAYABLE (NAGAR)		482		ERTIGA XUV (MPO220108) 10%		60043	
<b>LOAN &amp; LIABILITIES</b>			638812	FURNITURE & FIXTURE 10%		18683	
COB BANK CO ACCOUNT 2274200001434		94228		INVERTER 15%		17948	
HDFC LOAN ACCOUNT		465043		LAPTOP 40%		4424	
SHALU SHRIMASTAVA		90511		OFFICE BUILDING 10%		587748	
<b>PROFIT &amp; LOSS ACCOUNT</b>			320648	TATA EDGE ZPIMPHILMMS 15%		8633	
PREVIOUS YEAR :		18238		TELEVISION 15%		4823	
TRANSFER				SOLAR PANEL 40%		28758	
CURRENT YEAR :		302388		UPS 15%		3248	
				WATER FILTER 10%		1345	
				COOL AIR 10%		2028	
				<b>INVESTMENTS</b>			716726
				SCB FD 885030009433(PHE PARSIYA)		68207	
				SCB FOR 68140300000786 (SANTATION)		8000	
				COB BANK FD 22725200000000 (THE ARON)		181108	
				COB BANK FD 22725200000000		489753	
				<b>DEPOSIT (ASSETS)</b>			119880
				BANK GARENTEY ASHA		2000	
				BANK GARENTEY DIS. HEALTHASHA		9000	
				RRBL DEPOSIT (FSW INCORE)		500	
				RRBL DEPOSIT (DEWAS)		1888	
				ENGINEER IN CHIEF HEALTH DEP.		15000	
				ENVIRONMENT & AGRICULTURE		100004	
				JAL MISSION SHOPAL		10000	
				NP TOURISM SHOPAL		15000	
				WLLM SHALPUR		10000	
				WLLM AGAR		10000	
				WLLM DEWAS		30000	
				WLLM NAGDA		12500	
				WLLM RATLAM		32500	
				WLLM UJAIN		111500	
				RENT DEPOSIT (FSW INCORE)		15000	
				SECURITY DEPOSIT (SHK RAJGAR)		612500	
				SECURITY DEPOSIT (PHE PARSIYA)		17000	
				<b>LOAN &amp; ADVANCE (OTHER)</b>			29508
				GRETA KANTAWA		14000	
				PHE TENDER (PHE PARSIYA)		13004	
				PODAM PORNAL		15000	
				SUNTA CHOUDHARY		8738	
				LEJAY MAHLA SEWA SAMITI		10014	



ASRA SAMAJIK LOK KALYAN SAMITI  
  
 Anand

PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
NULM AGAR		
NULM DEWAS	10,000	
NULM NAGDA	30,000	
NULM RATLAM	12,500	
NULM UJJAIN	32,500	
RENT DEPOSIT(FSW INDORE)	111,500	
SECURITY DEPOSIT(RKSK RAJGHAR)	12,000	
SECURITY DEPOSIT(PHE PARISIYA)	612,290	
<u>LOAN &amp; ADVANCES (OTHER)</u>	173,052	
GEETA KHATAWA		
PHE TENDER(PHE PARISIYA)	14,099	
POOJA FODWAL	158,394	
SUNITA CHOUDHARY	15,899	
UDAY MAHILA SEWA SAMITI	6,732	
	100,114	
<u>LOAN &amp; ADVANCES (TDS)</u>		
TDS ON GRANT (2015-2016)		
TDS ON GRANT( 2016-2017)	192,847	
TDS ON GRANT (2019-2020)	76,073	
TDS ON GRANT( 2020-2021)	78,507	
TDS ON GRANT( 2021-2022)	159,581	
TDS ON GRANT (2022-2023)	224,230	
TDS ON GRANT (2023-2024)	288,292	
	418,833	
<u>GRANT RECEIVABLE ACCOUNT</u>		
ASRA PROJECT AMBEDKAR		
CASH AT BANK	479,580	
BANK OF BARODA 88140100008601		
	3,650	
BANK OF BARODA 87990100009232		
	2,774	
BANK OF BARODA 88140100000123		
	2,379	
BANK OF BARODA 88140100003856		
	1,115	
BANK OF BARODA 88140100005650		
	4,145	
BANK OF BARODA 88140100006807		
	1,896	
BANK OF BARODA 88140100006808		
	8,030	
DCB BANK 22711100000815		
	71,703	
DCB BANK 22711100000958		
	13,212	
DCB BANK 22711100000967		
	65,920	
DCB BANK 22711100000976		
	54,767	
DCB BANK 22711100000985		
	12,478	
DCB BANK 22711100000994		
	102,917	
DCB BANK 22711100012528		
	3,661	
ICICI BANK 004101046080		
	4,437	
ICICI BANK 782201000294		
	3,621	
PUNJAB NATIONAL BANK 1505000100133173		
	10,448	
STATE BANK OF INDIA39858335898		
	17,348	
YES BANK 020688700000052		
	1,523	
<u>GRANT RECEIVED FROM PROJECT</u>		
BHARAT MANAK BIRO		380850
GIVE FOUNDATION		5113000
JSI RESERCH CENTER (FCRA)		3048140
NATIONAL URBAN LIVELIHOOD MISSION UJJAIN		642000



असरा सामाजिक कोष कल्याण समिति

PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
JAL JEEVAN MISSION ARON		2458428
JAL JEEVAN MISSION PARISIYA		2664209
NATIONAL HEALTH MISSION DEWAS(ASHA)		5719862
NATIONAL HEALTH MISSION RAJGHAR(RKSK)		12978259
SUZLON FOUNDATION		385100
MP STATE AIDS CONTROL SOCIETY		2573090
DONATION RECEIVED		0
<b>OTHER INCOME :-</b>		
INTEREST RECEIVED ON BANK ACCOUNT		56972
INTEREST RECEIVED ON TDS		7156.16
INTEREST RECEIVED ON FD		526776
TDS RECEIVED FY 2009-10		113929.1
FUND RECEIVED FOR HEALTH CHECK UPS (SUZLON)		4500
FEES RECEIVED FROM STUDENTS		150000
<b>ADMINISTRATIVE EXPENSES</b>		
SALARY EXPENSES	2,242,330	
TRAVELING EXPENSES	70,254	
OFFICE EXPENSES	100,534	
ELECTRICITY EXPENSES	21,349	
PHONE FAX INTERNET & COURIER	17,658	
COMPUTER MAINTENANCE	18,660	
REPAIR & MAINTENANCE	18,800	
DHARA 27-28 EXPENSES	15,040	
RECRUITMENT COST	175,407	
GST PAID	48,625	
TAX PRACTITIONER	25,000	
PRINTING, STATIONERY & XEROX	10,835	
TENDER FEES	2,295	
<b>OTHER'S EXPENSES</b>		
BANK CHARGES	15,194	
INTEREST ON OD ACCOUNT	251,575	
WRITE OFF OR LOSS ON ASSETS SALE	26,694	
<b>PROJECT EXPENSES</b>		
SALARY EXPENSES	13,629,461	
TRAVELING EXPENSES	959,609	
OFFICE RENT	346,400	
ASHA TRAINING EXPENSES	6,503,911	
SATHIYA TRAINING EXPENSES	2,259,135	
PROGRAMME EXPENSES	5,496,374	
PRINTING, STATIONERY & XEROX	994,030	
DEPRECIATION	970224	
PROFIT & LOSS ACCOUNT		182,358
<b>TOTAL</b>	<b>52,378,083</b>	<b>52,378,083</b>



असरा सामाजिक लोक कल्याण समिति  
 प्रचलक  
 लेखाधिकारी

## ASRA SAMAJIK LOK KALYAN SAMITI

21/3 MOTI BUNGLOW COLONY, DEWAS MADHYA PRADESH

### RECEIPTS & PAYMENTS

AS ON 31st March 2023

RECEIPTS	AMOUNT	PAYMENTS	AMOUNT
OPENING BANK BALANCE	-	ADMINISTRATIVE EXPENSES.	
INDRICT INCOME	51,45,507.50	SALARY & TRAVLING ACCOUNT	1,46,17,837.00
FUND RECEIVED OF CURRENT YEAR	-	OFFICE RENT	2,72,350.00
FUND RECEIVED OF LAST YEAR	2,54,72,916.00	OFFICE EXPENSES	96,326.00
DONATION	22,35,148.00	PRINTING AND STATIONARY	100.00
INTEREST RECEIVED	2,15,442.00	PHONE, FAX, INTERNET, COURIER	14,539.97
	52,533.00	WATER AND ELECTRICITY	62,210.00
<u>LOAN &amp; LIABILITIES</u>		BSI FEES	25,000.00
LOAN FROM OD ACCOUNT	-	AUDIT FEES	11,800.00
	32,39,108.00	TAX PROFACONTAL	21,770.00
<u>CURRENT LIABILITIES :-</u>		PROPERTY TAX	13,021.00
SHAILU SHRIVASTAVA	14,41,487.96	REPAIR & MAINTANANCE	1,82,950.00
MAHINDRA FAINANCE	2,73,400.00	PROGRAMME EXPENSES	79,34,516.00
		TRAINING EXPENSES	19,22,084.00
<u>LOAN &amp; ADVANCES [OTHER]</u>		TRAVELLING EXPENSES	2,03,405.00
LOAN AND ADVANCES REFUND	4,01,454.00	ADMIN AND OTHER EXPENSES	3,30,326.00
		<u>OTHER EXPENSES</u>	
		PROFACONTAL EXP	50,000.00
		REFUND TO FUNDING	6,10,972.88
		BANK CHARGES	1,308.10
		INTREST ON LOAN	38,600.00
		<u>LOAN &amp; LIABILITIES</u>	
		REPAYMENT OF OD ACCOUNT	25,18,600.00
		<u>CURRENT LIABILITIES :-</u>	
		OLD PAYMENT	41,91,769.00
		SHAILU SHRIVASTAVA	8,01,271.00
		MAHINDRA FAINANCE	2,31,000.00
		<u>FIXED ASSETS :-</u>	
		ASSET PURCHASE	14,14,020.00
		<u>LOAN &amp; ADVANCES [OTHER]</u>	
		ADVANCE TO OTHER	3,75,743.02
		<u>FDR ACCOUNT</u>	
		FD TO BANK GARANTY	19,30,000.00
		<u>CLOSING BALANCE</u>	
		CLOSING BANK BALANCE	6,05,477.49
<b>TOTAL</b>	<b>3,84,76,996.46</b>	<b>TOTAL</b>	<b>3,84,76,996.46</b>

For PUROHIT & JOSHI  
Chartered Accountants  
UDIN : 23077592BGVMUQ9177  
FRN : 009276C

Saurabh Purohit  
(Partner)  
M. No. 077592

Date : 31/08/2023  
Place : Dewas



For Asra Samajik Lok Kalyan Samiti

Chairman

Treasurer

## ASRA SAMAJIK LOK KALYAN SAMITI

### DEPRECIATION CHART - 2022-2023

SR. NO.	DISCRPTION OF ASSETS	A		B		C = [A+B]		D	E = [C-D]		G	H = [E X G %]		I = [E-H]
		COST AS ON 01.04.2020	ADD: DURING THE YEAR	DATE OF ADDITION	TOTAL ASSETS COST	LOSS BY FIRE or wright off	BALANCE ASSETS COST		RATE	AMOUNT OF DEPRECIATION		COST OF ASSETS 31.03.2022		
	<b>T.L. INDORE</b>													
1	COMPUTER	47,100.00			47,100.00		47,100.00	47,100.00					N.A.	
2	FURNITURE	19,200.00			19,200.00		19,200.00						N.A.	
3	INFRASTRUCTURE	21,000.00			21,000.00		21,000.00						N.A.	
4	OFFICE EQUIPMENT	28,900.00			28,900.00		28,900.00						N.A.	
		<b>1,16,200.00</b>			<b>1,16,200.00</b>		<b>1,16,200.00</b>							
	<b>ASRA -</b>													
1	AIR CONDATION		27,930.00	07/04/2022	27,930.00		27,930.00			27,930.00	15.00%	4,189.50	23,740.50	
2	AUDIO VISUAL EQUIPMENT		14,144.25		14,144.25		14,144.25			14,144.25	15.00%	2,121.64	12,022.61	
3	CAMARA		409.25		409.25		409.25			409.25	15.00%	61.39	347.86	
4	CAR EON(MP15/CB 3639)		1,62,743.12		1,62,743.12		1,62,743.12			1,62,743.12	15.00%	24,411.47	1,38,331.65	
5	COMPUTER & PRINTER		1,86,185.61		1,86,185.61		1,86,185.61			1,86,185.61	40.00%	74,474.24	1,11,711.37	
6	ERTICA XUV (MP09/ZB3189)		12,53,770.00	12/08/2022	12,53,770.00		12,53,770.00			12,53,770.00	15.00%	1,88,065.50	10,65,704.50	
7	FURNITURE & FIXTURE		53,276.59		53,276.59		53,276.59			53,276.59	10.00%	5,327.66	47,948.93	
8	INVERTOR		78,690.00	30/09/2022	78,690.00		78,690.00			78,690.00	15.00%	11,803.50	66,886.50	
9	LABTOP		24,700.00	29/09/2022	24,700.00		24,700.00			24,700.00	15.00%	3,705.00	20,995.00	
10	MOTOR CYCLE		19,500.00	05/09/2022	19,500.00		19,500.00			19,500.00	40.00%	7,800.00	11,700.00	
11	OFFICE BUILDING		5,040.00		5,040.00		5,040.00			5,040.00	40.00%	2,016.00	3,024.00	
12	TATA ECE ZIP(MP13/L1466)		47,388.62		47,388.62		47,388.62			47,388.62	15.00%	7,108.44	40,280.18	
13	TELEVISION		66,63,884.49		66,63,884.49		66,63,884.49			66,63,884.49	10.00%	6,66,388.45	59,97,496.04	
14	UPS		1,36,059.50		1,36,059.50		1,36,059.50			1,36,059.50	15.00%	20,408.93	1,15,650.57	
15	WATER FILTER		3,996.56		3,996.56		3,996.56			3,996.56	15.00%	599.48	3,397.08	
			4,810.00	20/04/2022	4,810.00		4,810.00			4,810.00	15.00%	721.50	4,088.50	
			18,609.54		18,609.54		18,609.54			18,609.54	15.00%	2,791.43	15,818.11	
		<b>72,96,548.53</b>	<b>14,14,020.00</b>	<b>2,68,590.00</b>	<b>87,10,568.53</b>		<b>87,10,568.53</b>			<b>87,10,568.53</b>		<b>10,19,474.13</b>	<b>76,91,094.40</b>	
		<b>74,12,748.53</b>	<b>14,14,020.00</b>	<b>2,68,590.00</b>	<b>88,26,768.53</b>		<b>88,26,768.53</b>	<b>1,16,200.00</b>		<b>87,10,568.53</b>		<b>10,19,474.13</b>	<b>76,91,094.40</b>	
					<b>Total Cost of Assets</b>		<b>Total Cost of Assets</b>	<b>Assets Loss By Fire</b>		<b>Bal. Assets Cost</b>	<b>Rate Of Dep.</b>	<b>Deduct Amount Of Dep.</b>	<b>Assets - 31.03.2023</b>	

For Asra Samajik Lok Kalyan Samiti

For PUROHIT & JOSHI  
Chartered Accountants  
UDIN : 23077592BGVMU08177  
FRN : 069276C



Saurabh Purohit  
(Partner)  
M. No. 077592

Date : 31/08/2023  
Place : Dewas

Chairman

Treasurer

**ASRA SAMAJIK LOK KALYAN SAMITI**  
**21/3 MOTI BUNGLOW COLONY. DEWAS**  
**TRIAL BALANCE**  
**2022-2023**

PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
<b>CAPITAL ACCOUNT :-</b>		
<b>GENERAL FUND</b>		
OPNING BALANCE		5023225.20
<b>CURRENT LIABILITIES :-</b>		
<b>PROVISION FOR EXPENSES</b>		
ASHA TRAINING PROJECT		187930.00
NABARD		41700.00
VECTOR		304081.00
FCRA ACCOUNT		185346.00
JALJEEVAN MISSION ARON		322980.00
RURAL/ HEALTH PROGRAM		4542177.11
TI PROJECT - INDORE		113733.00
URBAN AND SLUM DEVLOPMENT		99956.00
<b>LOAN &amp; LIABILITIES</b>		
DCB BANK OD ACCOUNT		2566300.80
MAHINDRA FAINANCE		42400.00
HOME LOAN ACCOUNT		4466043.00
<b>FIXED ASSETS :-</b>		
AIR CONDATION 15%	23740.50	
AUDIO VISUAL EQUIPMENT 15%	12022.61	
CAMRA 15%	347.86	
EON CAR (MP15/CB 3639) 15%	138331.65	
COMPUTER & PRINTER 40%	158257.77	
ERTICA XUV (MPO9/ZB3139) 15%	1065704.50	
FURNITURE & FIXTURE 10%	118769.93	
INORTOR 15%	20995.00	
LABTOP 40%	14724.00	
OFFICE BULDING 10%	5997496.04	
TATA ECE ZIP(MP13/L1466) 15%	115850.57	
TELEVISION 15%	11412.58	
UPS 15%	4088.50	
WATER FILTER 15%	15818.11	
MOTOR CYCLE 15%	40281.18	
<b>FDR ACCOUNT</b>		
BOB FD 88140300001482 (PLA)	179072.00	
BOB FDR 88140300000786 (SANITATION)	6000.00	
DCB BANK FD 22725200006347	513830.00	
DCB BANK FD 22725200006354	513829.00	
DCB BANK FD 22725200006361	513830.00	
DCB BANK FD 22725200006439	442876.00	
DCB BANK FD 22725200003308	826175.00	
DCB BANK FD 22725200005548	1740200.00	
DCB BANK FD 22725200000555 (PHE ARON)	1527052.00	
ICICI BANK FD 07591303317	299960.00	
<b>DEPOSIT [ASSETS]</b>		
ASHA TRAINING PROJECT		50000.00



PARTICULAR	CLOSING BALANCE	
	DEBIT	CREDIT
RURAL/HEALTH/LIVELIHOOD PRAMOTION PROGRAMME	964443.00	
TI PROJECT - INDORE	12500.00	
<b>LOAN &amp; ADVANCES [OTHER]</b>		
ASHA TRAINING PROJECT	24550.00	
ICICI BC PROJECT	48530.00	
RURAL/HEALTH PROGRAMME	366243.02	
<b>LOAN &amp; ADVANCES [TDS]</b>		
TDS ON GRANT (2015-2016)	192847.00	
TDS ON GRANT( 2016-2017)	76073.31	
TDS ON GRANT( 2017-2018)	150033.90	
TDS ON GRANT( 2018-2019)	123413.84	
TDS ON GRANT (2019-2020)	78507.00	
TDS ON GRANT( 2020-2021)	159591.00	
TDS ON GRANT( 2021-2022)	224230.00	
TDS ON GRANT (2022-2023)	268292.00	
<b>GRANT RECEIVABLE ACCOUNT</b>		
ASRA PROJECT AMBEDKAR	479580.00	
<b>CASH AT BANK</b>		
ASHA TRAINING PROJECT	45332.43	
NABARD	171343.20	
ASRA PROJECT AMBEDKAR	3513.00	
VECTOR	99815.11	
FCRA ACCOUNT	147204.82	
ICICI BC PROJECT	5656.00	
RKSK RAJGHAR	82846.32	
RURAL/HEALTH PROGRAMME	46364.59	
JAL JEEVAN MISSION ARON	3402.02	
<b>GRANT RECEIVED FROM PROJECT</b>		
NATIONAL HEALTH MISSION		<b>1,15,52,591.00</b>
NIOS		24,500.00
NABARD ( E-SHAKTI)		1,72,500.00
NABARD ( LEDP TRANING)		2,65,895.00
GRANT RECEIVED FROM MPSACS		26,89,143.00
PHE DIPARTMENT		10,02,016.00
NATIONAL URBAN LIVELIHOOD MISSION		3,00,000.00
ASRA DEVLOPMENT FOUNDATION		1,36,509.00
JSI RESERCH AND TRANING		51,09,431.00
APRAAVA RENEWABLE ENDRGY		5,72,621.00
BHARAT MANAK BIROU		42,000.00
MAHABUB NAGAR SOLAR PARK PVT LTD		5,90,100.00
MALWA SOLAR POWER GENERATION PVT LTD		6,69,952.00
POLEPALLY SOLAR PARK PVT LTD		4,14,373.00
SEPSET COUNSTRUCTIONS LTD		2,00,000.00
VECTOR GREEN PRAYARAJ SOLAR PVT LTD		3,78,000.00
WISION SOLAR FIDLDS POLEPALLY PVT LTD		6,68,200.00
YARROW INFRASTRUCTURE PVT LTD		5,04,500.00
<b>DONATION RECEIVED</b>		<b>78,933.00</b>



**ASRA SAMAJIK LOK KALYAN SAMITI DEWAS COMPILE 22-23**

PARTICULAR	ASHA TRAINING	TI INCDRE	TI TRUCKER	PLA ALIRAJPUR	FCRA PROJECT	JAL JIVAN MISSION ARON	NABARD	AMBEDKAR PROJECT	ICICI BC	PROJECT UDAY	RKSK RAJGARH	RURAL HEALTH PROGRAM	SUB-BUZ	URBAN/ SLUMB DEV.	VECTOR	TOTAL
ADMINISTRATIVE EXPENSES,																
SALARY ACCOUNT	17,48,851.00			84,000.00	40,75,700.00	24,28,500.00				3,90,000.00	51,16,201.00	16,24,500.00		1,46,295.00	3,84,300.00	1,59,98,347.00
OFFICE RENT	1,44,000.00									32,100.00						1,76,100.00
OFFICE EXPENSES	68,100.00					1,20,420.00				100.00		80,150.00				2,86,676.00
PRINTING AND STATIONARY																100.00
PHONE FAX, INTERNET, COURIER												14,538.87				14,538.87
WATER AND ELECTRICITY												62,210.00				62,210.00
PROFESSIONAL SERVICES												50,000.00				50,000.00
GST TAX PAID						20,040.00										20,040.00
REPAIR AND MAINTANANCE												1,82,960.00				1,82,960.00
AUDIT FEES												21,770.80				21,770.80
TAX PROFESSIONAL																11,800.00
MEETING EXPENSES		4,800.00														4,800.00
FEES																21,770.80
NAGAR NIGAM TAX												41,534.00				41,534.00
LEGAL EXPENSES												13,021.00				13,021.00
PROGRAMME EXPENSES												35,868.00				35,868.00
PROGRAMME EXPENSES		1,43,100.00			16,45,944.00	1,81,645.00				43,581.00		24,000.00				42,53,805.00
TRAINING EXPENSES	39,71,822.00										18,96,500.00	7,650.00				58,66,462.00
TRAVELLING EXPENSES		1,99,658.00			7,03,000.00	5,95,900.00				4,874.00		36,011.00			1,36,621.00	16,96,064.00
OTHER EXPENSES												15,268.00				15,268.00
UN RECEIPT GRANT			4,92,247.35													4,92,247.35
E-SHAKTI							79,880.00									79,880.00
LEDP TRAINING							4,47,260.00									4,47,260.00
OTHERS EXPENSES																0.00
DEPRECIATION**																0.00
BANK CHARGES	175.50				691.52	58.30	10.64			2.38	34.28	10,19,474.13				10,19,474.13
INTRST ON OD												217.19			30.12	1,255.00
INTRST ON LOAN												2,10,270.00				2,10,270.00
ADMIN & OTHER EXPENSES												38,000.00				38,000.00
LOSS BY UN RECEIVED FUND	2,34,583.00				6,42,434.00					10,540.00	6,70,878.00					13,32,952.00
CONVARTION CHARGES												2,34,583.00				2,34,583.00
TOTAL EXPENSES	42,05,890.50	23,08,509.99	4,92,247.35	84,000.00	70,72,211.52	33,16,569.00	5,28,956.64	0.00	0.00	4,81,297.35	76,82,893.28	37,23,979.28	35.40	1,46,295.00	27,96,786.12	3,27,98,464.45



PARTICULAR	ASHA TRAINING	TI INDORE	TI TRUCKER	PLA AJRAJIPUR	FCRA PROJECT	JAL JIVAN MISSION ARON	NABARD	AMBEDKAR PROJECT	ICICI BC	PROJECT UDAY	RISK RAJGARH	RURAL HEALTH PROGRAM	slu-buz	URBAN/ SLUMB DEV.	VECTOR	TOTAL
GRANT RECEIVED FROM PROJECT NATIONAL HEALTH MISSION	38,71,527.00										75,81,060.00					1,15,52,587.00
NOS	24,500.00															24,500.00
NABARD (E-SHAKTI)							1,72,500.00									1,72,500.00
GRANT RECEIVED FROM MF-SACS PHE DEPARTMENT		22,42,351.00	4,48,792.00				2,65,895.00									26,56,938.00
NATIONAL URBAN LIVELIHOOD MISSION						10,02,016.00								3,00,000.00		16,02,016.00
ASHA DEVELOPMENT FOUNDATION	1,36,500.00															1,36,500.00
JSI RESEARCH AND TRAINING																
APPRAVA RENEWABLE ENERGY					51,09,431.00					5,72,621.00						51,09,431.00
BHARAT MANIK BIRJU												42,000.00				42,000.00
MAHABUB NAGAR SOLAR PARK PVT LTD															5,90,100.00	5,90,100.00
MALWA SOLAR POWER GENERATION PVT LTD															6,86,852.00	6,86,852.00
POLEPALLY SOLAR PARK PVT LTD															4,14,373.00	4,14,373.00
SEPSRET CONSTRUCTIONS LTD															2,00,000.00	2,00,000.00
VECTOR GREEN PRAYAG SOLAR PVT LTD															3,78,000.00	3,78,000.00
VISION SOLAR FIELDS FOLEPALLY PVT LTD															6,88,200.00	6,88,200.00
YARROW INFRASTRUCTURE PVT LTD															5,04,500.00	5,04,500.00
DONATION RECEIVED												26,033.00				26,033.00
OTHER INCOME :-																
INTEREST ON LOAN									10,800.00							10,800.00
INTEREST ON FD									15,505.00							15,505.00
FILE CHARGES									600.00							600.00
FEES RECEIVED																
SHG RE PAYMENT																
SHG SOURCING																
BANK INTEREST RECEIVED	7,686.00								4,853.00							12,539.00
UN PAID LIABILITIES					6,475.00		1,285.00	513.00	1,081.00	1,859.00	11,906.00	4,943.00		1,603.00		30,911.00
TOTAL INCOME	41,40,417.00	22,42,351.00	4,48,792.00	2,19,893.00	51,15,906.00	10,03,654.00	4,39,851.00	513.00	32,859.00	5,74,286.60	75,92,975.00	1,07,42,244.02	51.00	3,00,000.00	1,603.00	1,09,83,137.02
PROFIT AND LOSS	-66,473.50	-56,158.00	-45,455.35	1,32,893.00	-19,58,305.52	-23,12,915.00	-47,298.04	513.00	32,859.00	92,582.64	-89,718.28	74,31,110.74	15.60	1,53,105.00	7,19,941.08	39,42,895.57



LIABILITIES	AMOUNT	AMOUNT	ASSETS	AMOUNT	AMOUNT
			CASH AT BANK		605477.49
			ASHA TRAINING PROJECT	45332.43	
			NABARD	171343.20	
			ASRA PROJECT AMBEDKAR	3513.00	
			VECTOR	99815.11	
			FCRA ACCOUNT	147204.82	
			ICICI BC PROJECT	5656.00	
			RKSK RAJGHAR	82846.32	
			RURAL/HEALTH PROGRAMME	46364.59	
			JAL JEEVAN MISSION ARON	3402.02	
TOTAL		18078229.96	TOTAL		18078229.96

For PUROHIT & JOSHI  
Chartered Accountants  
UDIN : 23077592BGVMUQ9177  
FRN : 009276C

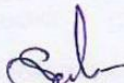
Saurabh Purohit  
(Partner)  
M. No. 077592

Date : 31/08/2023  
Place : Dewas



For Asra Samajik Lok Kalyan Samiti

  
Chairman

  
Treasurer

**CONFIRMATION ON AUDITORS REPORT**

**We confirm that there are no material qualifications or material irregularities reported by the Auditors in neither the Audited Financial Statements nor any notices received etc.**

## MATERIAL DEVELOPMENTS

Since March 31, 2024 till the date of filing this Draft Prospectus, there has been no material event/ development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against our Society /Members, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of the Issue which may affect the Issue or the investor's decision to invest/continue to invest in the ZCZP Instruments.

### COMPLIANCE

For the Audited Financial Statements, see 'Financial Information' on page 66 of this Draft Fund Raising Document Further, we confirm that there are no material qualifications or material irregularities reported by the Statutory Auditors in the Audited Financial Statements nor any notices received etc.

### FINANCIAL INDEBTEDNESS

#### **A. Details of outstanding secured borrowings as on June 30, 2025:**

Our Society has no outstanding secured borrowings, as on June 30, 2025.

#### **B. Details of outstanding unsecured borrowings as on June 30, 2025:**

Our Society has no outstanding unsecured borrowings, as on June 30, 2025.

#### **C. Details of outstanding non-convertible securities as on June 30, 2025:**

Our Society has no outstanding non-convertible securities, as on June 30, 2025.

#### **D. Details of commercial paper issuances as on June 30, 2025:**

Our Society has no commercial papers listed, as on June 30, 2025.

#### **E. Details of bank fund-based facilities/ rest of the borrowing (if any, including hybrid debt like Foreign Currency Convertible Bonds, Optionally Convertible Debentures, and Preference Shares) from financial institutions or financial creditors, as on June 30, 2025:**

Our Society has no outstanding bank fund-based facilities or other borrowings from financial institutions or financial creditors, as on June 30, 2025.

#### **F. Corporate guarantees issued by our Society as on June 30, 2025:**

Our Society has not provided any corporate guarantees, as on June 30, 2025.

#### **G. Details of inter-corporate deposits as on June 30, 2025:**

Our Society has no inter – corporate deposits, as on June 30, 2025.

#### **H. Details of loans from Directors and Relatives of Members as on June 30, 2025:**

Our Society has not availed or given any loans from or to the Members or relatives of the Members, as on June 30, 2025.

#### **I. Details of external commercial borrowings as on June 30, 2025:**

Our Society has no outstanding external commercial borrowings, as on June 30, 2025.

#### **J. Details of sub-ordinate debt as on June 30, 2025:**

Our Society has no outstanding sub – ordinate debt, as on June 30, 2025.

#### **K. Details of perpetual debt as on June 30, 2025:**

Our Society has no outstanding perpetual debt, as on June 30, 2023.

#### **L. Servicing behavior on existing debt securities, payment of interest on due dates on financing facilities or debt securities:**

Nil

#### **M. List of top 10 holders of non-convertible securities (secured and unsecured) in terms of value (on a cumulative basis) as on June 30, 2025:**

Nil

#### **N. List of top 10 holders of commercial paper (secured and unsecured) in terms of value (on a cumulative**

**basis) as on June 30, 2025:**

Nil

**O. Details of any outstanding borrowings taken/ debt securities issued where taken/ issued (a) for consideration other than cash, whether in whole or in part, (b) at a premium or discount, or (c) in pursuance of an option as on June 30, 2025:**

Nil

**P Details of any other contingent liabilities of our Society based on the last audited financial statements including amount and nature of liability:**

For details of the contingent liabilities of our Society in the last three financial years, please see “Financial Information” on page 66 of this Draft Fund Raising Document

As on the date of this Draft Fund Raising Document, there has been no default or non-payment of statutory dues in the preceding three financial years and current financial year.

## SECTION VI – LEGAL AND OTHER INFORMATION

### OUTSTANDING LITIGATION

None of our members and Societies ("Relevant Parties") is party to any:

- (i) **Pending Litigation:** There is no ongoing litigation or potential material adverse effects on our Society's financial position, influencing investor decisions in the current or subsequent investment phases.
- (ii) **Default or Non-payment:** Our Society has not defaulted on any statutory dues, ensuring financial integrity and adherence to regulatory obligations.
- (iii) **Disciplinary Action:** No disciplinary action has been taken by SEBI or Stock Exchange against our founder member or Society in the past five financial years, and there are no outstanding actions.

#### **Additional Confirmations:**

- (iv) **Civil Litigations:** Society, Members & Founder ("Relevant Parties") are not party to any Civil Litigations.
- (v) **Criminal Litigations:** Society, Members & Founder ("Relevant Parties") are not party to any Criminal Litigations.
- (vi) **No Pending Proceedings:** there are no any pending proceedings initiated against the social enterprise for economic offenses, ensuring compliance with legal and ethical standards.
- (vii) **Fund Utilization Consistency:** There have been no variations in the utilization of funds previously raised by the social enterprise, maintaining transparency and consistency in financial management.
- (viii) **Government Approvals:** We confirm that all material and necessary government approvals essential for the smooth operations of the social enterprise are in place, reflecting our commitment to regulatory adherence and compliance

## OTHER REGULATORY AND STATUTORY DISCLOSURES

### Issuer's Absolute Responsibility

*“The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Prospectus contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in the Draft Prospectus is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading.”*

### Authority for the Issue

At the meeting of the Board of Members of our Society held on 04/11/25, the Board of Members approved the issuance of ZCZP Instruments to the public.

The ZCZP Instruments will be issued on terms and conditions as set out in this Draft Prospectus, the issue of which is being made as decided by the Board of Members.

### Eligibility of our Society for the Issue

ASRA Samajik Lok Kalyan Samiti was registered in June 28, 2001 as a Society under the Madhya Pradesh Society Registration Act, 1973 with Registration No. US 3439 issued by the Registrar of Societies, Dewas.

1. Our Society and our members have not been debarred from accessing the securities market by SEBI.
2. None of our Members of our Society is a promoter or member of another Society which has been debarred from accessing the securities market or dealing in securities by SEBI.
3. Our Society and our Members have not been categorized as a Wilful Defaulter or a fraudulent borrower.
4. None of our Members have been declared as a fugitive economic offender Act, 2018.
5. Neither our Society nor any of our Members has been debarred from carrying out its activities or raising funds by the Ministry of Home Affairs or any other ministry of the Central Government or State Government or Charitable Commissioner or HH any other statutory body.
6. Our Society is eligible to undertake this Issue in compliance with Regulation 292E of the SEBI ICDR Regulations, as follows:
7. Our Society is eligible to undertake this Issue in compliance with Regulation 292E (2) (a) (ii) of the SEBI ICDR Regulations, as follows:
  - a) The NPO is in compliance with requirements with Regulation 292E (2) (a) of SEBI (ICDR) Regulations, 2018 to be identified as Social Enterprise and NPO is indulged in Sub-clause no. (X) of ICDR Regulations and Promoting livelihoods for rural and urban poor including enhancing income of small and marginal farmers and workers in the non-farm sector;
  - b) The NPO is in compliance with requirements with Regulation 292E (2) (b) of SEBI (ICDR) Regulations, 2018 to be identified as Social Enterprise as our organisation is mainly working for Village Level Farmer (SC, ST, & Other), Women Self Help Groups and Landless Person.
  - c) The NPO is in compliance with requirements with Regulation 292E (2) (c) of SEBI (ICDR) Regulations, 2018 to be identified as Social Enterprise as 100% of the immediately preceding 3-year average of expenditure has been incurred for providing eligible activities to Members of the target population.

8. Our Auditors pursuant to their certificate dated April 20,2026 have confirmed the eligibility of our Society under Regulation 292E of the SEBI ICDR Regulations.

#### **DISCLAIMERCLAUSEOFSEBI**

**IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THE ISSUE DOCUMENT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA(“SEBI”) SHOULD NOT IN ANYWAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE ISSUE DOCUMENT. THIS REQUIRE MENTIST OF ACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE.**

#### **DISCLAIMERCLAUSEOFNSE**

**AS REQUIRED, A COPY OF THIS ISSUE DOCUMENT HAS BEEN SUBMITTED TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (HEREINAFTER REFERRED TO AS NSE). NSE HAS GIVEN VIDE ITS LETTER REF.: [●] DATED [●], PERMISSION TO THE ISSUER TO USE THE EXCHANGE’S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGES ON WHICH THIS ISSUER’S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINISED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS ISSUER. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE ISSUEDOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE; NOR DOES IT IN ANY MANNER WARRANT,CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; NOR DOES IT WARRANT THAT THIS ISSUER’S SECURITIES WILL BE LISTED ORWILL CONTINUE TO BE LISTED ON THE EXCHANGE; NOR DOES IT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUND NESS OF THIS ISSUER, ITS MEMBERS, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS ISSUER. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS ISSUER MAY DO SOPURSUANTTOINDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGEWHTATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HERE IN OR ANY OTHER REASON WHATSOEVER.**

#### **DISCLAIMER IN RESPECT OF JURISDICTION**

**THE ISSUE IS BEING MADE IN INDIA, TO INSTITUTIONAL AND NON-INSTITUTIONAL INVESTORS. THIS DRAFT PROSPECTUS AND THE PROSPECTUS WILL NOT, HOWEVER CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE ZCZP INSTRUMENTS OFFERED HERE BY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE AN OFFER OR INVITATION IN SUCH JURISDICTION. ANY PERSON IN TO WHOSE POSSESSION THIS DRAFT PROSPECTUS AND THE PROSPECTUS COMES IS REQUIRED TO INFORM HIMSELF OR HER SELF ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.**

#### **DISCLAIMERSTATEMENTFROMTHEISSUER**

**THE ISSUER ACCEPTS NO RESPONSIBILITY FOR STATEMENTS MADE OTHER THAN IN THIS DRAFT PROSPECTUS OR ANY OTHER MATERIAL ISSUED BY OR AT THE INSTANCE OF OUR SOCIETY AND THAT ANYONE PLACING RELIANCE ON ANY OTHER SOURCE OF INFORMATION WOULD BE DOING SO AT THEIR OWN RISK.**

## **UNDERTAKING BY THE ISSUER**

**INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE ISSUE INCLUDING THE RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORY AUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE “RISK FACTORS” CHAPTER ON PAGE 9 OF THIS DRAFT PROSPECTUS.**

**OUR SOCIETY, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND CONFIRMS THAT THIS ISSUE DOCUMENT CONTAINS ALL INFORMATION WITH REGARD TO THE OUR SOCIETY AND THE ISSUE, THAT THE INFORMATION CONTAINED IN THIS DRAFT PROSPECTUS IS TRUE AND CORRECT IN ALL MATERIAL ASPECTS AND IS NOT MISLEADING IN ANY MATERIAL RESPECT, THAT THE OPINIONS AND INTENTIONS EXPRESSED HEREIN ARE HONESTLY HELD AND THAT THERE ARE NO OTHER FACTS, THE OMISSION OF WHICH MAKE THIS DRAFT PROSPECTUS AS A WHOLE OR ANY OF SUCH INFORMATION OR THE EXPRESSION OF ANY SUCH OPINIONS OR INTENTIONS MISLEADING IN ANY MATERIAL RESPECT.**

**THE ISSUER HAS NO SIDE LETTER WITH ANY ZCZP INSTRUMENT HOLDERS. ANY COVENANTS LATER ADDED SHALL BE DISCLOSED ON THE STOCK EXCHANGE’S WEBSITES WHERE THE ZCZP INSTRUMENTS ARE LISTED.**

**OUR SOCIETY DECLARES THAT NOTHING IN THIS DRAFT PROSPECTUS IS CONTRARY TO THE PROVISIONS OF THE SECURITIES CONTRACTS (REGULATION) ACT, 1956 AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992 AND THE RULES AND REGULATIONS MADE THERE UNDER.**

### **Listing**

NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.

Our Society shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange mentioned above are taken within 10 (ten) trading days from the Issue Closing Date.

### **Consents-**

Consents in writing of: (a) the Members and Secretary (b) the Registrar to the Issue, (c) Advisor of the Issue; and (d) Statutory Auditor have been obtained from them. Further, such consents have not been withdrawn up to the time of delivery of this Draft Prospectus with the Stock Exchanges.

Draft Fund-Raising Document-Expert Opinion Except for the following, our Society has not obtained any expert opinions in connection with this Draft Fund Raising Document:

Our society has received the written consent dated April 20, 2026 from Purohit & Joshi, Chartered Accountant to include their name as required under section of SEBI NCS Regulations, in this Draft Fund Raising Document, and as an “expert to the extent and in their capacity as our Statutory Auditors, and in respect of their audit reports dated July 15, 2025; July 9, 2024 and July 3, 2023 on the Audited Financial Statements, included in this Draft Fund Raising Document, and such consent has not been withdrawn as on the date of this Draft Fund Raising Document

### **Minimum Subscription**

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Society does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the

entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

Under Section 39(3) of the Companies Act, 2013 and Rule 11(2) of the Companies (DRAFT FUND RAISING DOCUMENT and Allotment of Securities) Rules, 2014, if the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Society and/or the Registrar, refunds will be made to the account prescribed. However, where our Society and/or the Registrar does not have the necessary information for making such refunds, our Society and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

### **Underwriting**

The Issue is not required to be underwritten.

### **Issue Related Expenses**

The expenses of the Issue include, *inter alia*, fees payable to the Registrar to the Issue, printing and distribution expenses, legal fees, advertisement expenses and listing fees. The Issue expenses and listing fees will be paid by our Society.

### **Impact of Under-Subscription on NGO's Social Mission:**

1. **Insufficient Funding Impacting Project Objectives:** Inadequate capital may restrict the number of beneficiaries as per the ASRA Samajik Lok Kalyan Samiti, Dewas, Program for 16,000 Beneficiaries but will not disrupt schedules for delivering vital training, skill development and employment services.
2. **Impeded Impact on Beneficiary Communities:** Under-subscription to funding initiatives directly affects ASRA Samajik Lok Kalyan Samiti, Dewas, outreach to intended beneficiary communities, potentially reducing the number of beneficiaries but will not impact the rate of improvement in living conditions and overall well-being for Beneficiaries who will be taken up in the program.
3. **Challenges in Resource Allocation:** Insufficient funds may force ASRA to reassess resource allocation, potentially diverting resources from critical projects to cover operational costs, thereby impacting the effectiveness of program delivery marginally.
4. **Community Disappointment and Eroded Confidence:** Under-subscription can lead to disappointment within beneficiary communities, eroding confidence in ASRA's capacity to bring about meaningful and sustainable positive change for Beneficiaries

### **Utilization of Issue Proceeds**

Our Board of Members certifies that:

- i. all monies received out of the Issue of the ZCZP Instruments to the public shall be transferred to a separate bank account maintained with a scheduled bank.
- ii. details of all monies utilized out of the Issue referred to in sub-item (i) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies were utilized;
- iii. details of all unutilized monies out of the Issue referred to in sub-item (i), if any, shall be disclosed under an appropriate separate head in our balance sheet indicating the form of financial assets in which such unutilized monies have been invested; and
- iv. We shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size pertaining to the Issue; (a) completion of Allotment in compliance as per Society act and (b) receipt of listing approval from the Stock Exchange.

### **Public/Rights Issues of Equity Shares in the three years preceding the date of this Draft Fund Raising Document Rights Issues/Public Issues by our Society**

Our Society has not undertaken any public issue or rights issue of securities in the three years preceding the date of this Draft Fund Raising Document

**Public / Rights Issues by our listed Group Companies in the three years preceding the date of this Draft Fund Raising Document:**

Our Society does not have any Group Companies as on the date of this Draft Fund Raising Document

**Public Issues / Rights Issues by our listed Subsidiaries in the three years preceding the date of this Draft Fund Raising Document**

Our Society does not have any Subsidiaries as on the date of this Draft Fund Raising Document

**Delay in listing**

Our Society has not issued any non – convertible securities, in the past.

**Refusal of listing of any security of the issuer during last three years by any of the stock exchanges in India or abroad.**

There has been no refusal of listing of any security of our Society during the last three years prior to the date of this Draft Fund Raising Document by any Stock Exchange in India.

**Dividend**

Our Society being registered under Society Registration Act, 1860 is not allowed to declare dividends.

**Revaluation of assets**

Our Society has not revalued its assets in the last three years.

**Mechanism for redressal of investor grievances**

The Registrar Agreement dated [] between the Registrar to the Issue and our Society will provide for retention of records with the Registrar to the Issue for a period of at least eight years from the last date of dispatch of the Allotment Advice and demat credit to enable the investors to approach the Registrar to the Issue for redressal of their grievances.

All grievances relating to the Issue may be addressed to the Registrar to the Issue, giving full details such as name, address of the Applicant, number of ZCZP Instruments applied for and amount paid on application.

**Details of Auditor to the Issuer:**

Name of the Auditor	Address
SAURABH PUROHIT	305 & 307, Royal Diamond, 3, YN Road, Indore 452001 (MP)

**Change in auditors of our Society**

There has been no change in the auditors of our Society during the last three years:

**Auditors ‘Remarks**

There are no reservations or qualifications or adverse remarks in the auditors ‘report on the financial statements of our Society in the last three Fiscals immediately preceding this Draft Prospectus.

**Trading**

The ZCZP Instruments of our Society are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall not be made available for trading in the secondary market.

**Disclaimer in respect of Jurisdiction**

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Jabalpur, Madhya Pradesh.

## SECTION VII - ISSUE RELATED INFORMATION

### ISSUE STRUCTURE

The key common terms and conditions of the ZCZP Instruments are as follows:

<b>Issuer</b>	ASRA Samajik Lok Kalyan Samiti, Dewas
<b>Type/Nature of instrument</b>	Zero Coupon Zero Principal Instruments ('ZCZP')
<b>Mode of the Issue</b>	Public Issue
<b>Depositories</b>	NSDL and CDSL
<b>Issue</b>	Public issue of zero coupon zero principal instruments of our Society of face value of ₹1/-each aggregating upto ₹2.45 crore, on the terms and in the manner set forth here in.
<b>Minimum Subscription</b>	Minimum subscription is 75% of the Issue, i.e., upto ₹1.95 crore
<b>Issue Size</b>	Upto ₹2.59 crore
<b>Eligible Investors</b>	Please see "Issue Procedure –Who can apply?" on page 126 of this Draft Prospectus
<b>Objects of the Issue</b>	Please see "Objects of the Issue" on page 20 of this Draft Prospectus.
<b>Details of Utilization of the Proceeds</b>	Please see "Objects of the Issue" on page 20 of this Draft Prospectus.
<b>Tenor</b>	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 06 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see "Objects of the Issue" on page 20 of this Draft Prospectus.
<b>Face Value</b>	₹1/- per ZCZP Instrument
<b>Issue Price</b>	₹1/- per ZCZP Instrument
<b>Minimum Application size</b>	₹ 1,000 (i.e. Two Lakh ZCZP Instruments) or such other amount as may be permitted under extant regulation and in multiples of ₹ 1,000.
<b>Market Lot/ Trading Lot</b>	The ZCZP Instruments are not tradable in the secondary market.
<b>Listing</b>	The ZCZP Instruments are proposed to be listed on the Stock Exchanges. The ZCZP Instruments shall be listed within 10(ten) trading days from the Issue Closing Date. NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.
<b>Modes of payment</b>	Please see "Issue Structure –Terms of Payment of Application Amount" on page 118 of this Draft Prospectus.
<b>Issuance mode of the Instrument</b>	In dematerialized form only
<b>Issue opening date</b>	[●]
<b>Issue closing date*</b>	[●]
<b>Issue Documents**</b>	This Draft Prospectus, the Prospectus, read with any notices, corrigenda, addend at here to and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Society with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Registrar Agreement.
<b>Risk factors pertaining to the Issue</b>	Please see section titled "Risk Factors" on page 9 of this Draft Prospectus.
<b>Governing law and Jurisdiction</b>	The governing law and jurisdiction for the purpose of the Issue shall be Indian law, and the competent courts of jurisdiction in Madhya Pradesh respectively.

**Notes:**

\*The subscription list shall remain open at the commencement of banking hours and close at the close of banking hours for the period as indicated, with an option for early closure or extension by such period, as may be decided by the Board of Members of our Society. In the event of such early closure or extension subscription list of the Issue, our Society may issue notice of such early closure or extension to the prospective investors through an advertisement in an English national daily on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. till 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only from 10:00 a.m till 3.00 p.m. (Indian Standard Time). For further details please see "General Information" on page 17 of this Draft Prospectus.

\*\*For the list of documents executed/to be executed, please see "Material Contracts and Documents for Inspection" on page 143.

### **Terms of payment of Application Amount**

Applicants may pay their Application Amounts by direct credit /NACH/NEFT/RTGS or may issue cheque/ demand draft in respect of their Application:

Escrow Account Details: [●]

In case of payment by way of cheque/demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue with in up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Participation by any of the investor classes as mentioned in this Draft Prospectus in the Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/or regulatory provisions.

Applications should be made in single name. Applications should be made by Karta in case the Applicant is an HUF. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form. Please ensure that such Applications contain the PAN of the HUF and not of the Karta.

### **Termination of listing of the ZCZP Instruments**

The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 06 months from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see "Objects of the Issue" on page 20 of this Draft Prospectus.

## TERMS OF THE ISSUE

### Authority for the Issue

At the meeting of the Board of Members of our Society held on **October 15, 2025**, the Board of Members approved the issuance of ZCZP Instruments of the face value ₹1 each, for an amount up to ₹ 2.58 crores.

The ZCZP Instruments pursuant to this Issue will be issued on terms and conditions as set out in the Prospectus.

### Principal Terms & Conditions of the Issue

The ZCZP Instruments being offered as part of the Issue are subject to the provisions of the SEBI ICDR Regulations read with the NSE Norms, the SSE Framework Circular, the Act, the Memorandum of our Society, the terms of this Draft Prospectus, the Prospectus, the Abridged Prospectus, the Application Forms, other applicable statutory and/or regulatory requirements including those issued from time to time by SEBI/the Government of India/NSE, and/or other statutory/regulatory authorities relating to the offer, issue and listing of securities and any other documents that maybe executed in connection with the ZCZP Instruments.

### Face Value

The face value of each ZCZP Instrument shall be ₹ 1/-.

### ZCZP Instrument Holder not a member

The ZCZP Holders will not be entitled to any of the rights and privileges available to the Members of our Society.

### Investments in ZCZP shall be eligible for 80G exemption under the Income Tax Act, 1961.

### Jurisdiction

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Madhya Pradesh, India.

### Application in the Issue

Applicants shall apply in the Issue in physical form only, through a valid Application Form filled in by the Applicant along with attachment, as applicable and shall be submitted to the Registrar to the Issue.

### Form of Allotment and Denomination of ZCZP Instruments

As per the NSE Norms, the listed ZCZP Instruments will not be made available for trading in secondary market. Allotment in the Issue to all Allottees, will be in electronic form i.e., indematerialized form and in multiples of one ZCZP Instrument.

For details of allotment refer to chapter titled “*Issue Procedure*” beginning on page 122 of this Draft Prospectus.

### Lock-in

ZCZP shall be locked in till its maturity in the hands of all subscribers (including corporates).

### Transfer/ Transmission of ZCZP Instruments

The ZCZP Instruments shall be transferred to the legal heirs of the Allottees, subject to and in accordance with the rules/procedures as prescribed by NSDL/ CDSL and the relevant DPs of the transfer or transferee and any other applicable laws and rules notified in respect thereof.

### Title

The ZCZP Holder(s) for the time being appearing in the record of beneficial owners maintained by the Depository shall be treated for all purposes by our Society as the holder there of and its absolute owner for all purposes.

### Succession

In the event of demise of the sole or first holder of the ZCZP Instruments, our Society will recognize the executors or administrator of the deceased ZCZP Instrument Holders, or the holder of the succession certificate or other legal representative as having title to the ZCZP Instruments only if such executor or administrator obtains and produces probate or letter of administration or is the holder of the succession certificate or other legal representation, as the case may be, from an appropriate court in India. Where ZCZP Instruments are held in joint names and one of the joint holders dies, the survivor(s) will be recognized as the ZCZP Instrument Holder(s). It will be sufficient for our Society to delete the name of the deceased ZCZP Instrument Holder after obtaining satisfactory evidence of his death. Provided, a third person may call on our Society to register his name as successor of the deceased ZCZP Holder after obtaining evidence such as probate of a will for the purpose of proving his title to the ZCZP Instruments. The Members of our Society in their absolute discretion may, in any case, dispense with production of probate or letter of administration or succession certificate or other legal representation.

### **Joint holders**

Where two or more persons are holders of any ZCZP Instruments, they shall be deemed to hold the same as joint holders with benefits of survivorship.

Applications should be made in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.

This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form.

All communications will be addressed to the first named Applicant whose name appears in the Application Form and at the address mentioned there in.

### **Period of subscription**

<b>ISSUE SCHEDULE</b>	
<b>ISSUE OPENSON</b>	As stated in the Prospectus
<b>ISSUE CLOSESON</b>	As stated in the Prospectus

Application Forms for the Issue will be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday). On the Issue Closing Date, Application Forms will be accepted only between 10.00 a.m. to 3.00 p.m. (Indian Standard Time). For further details please refer to “*Issue Procedure*” on page 122 of this Draft Prospectus.

### **Mode of payment of Interest to ZCZP Instrument Holders**

The Issue, being an issue of zero coupon zero principal instruments in terms of Chapter X-A of the SEBI ICDR Regulations, there is no coupon rate, or redemption amount applicable.

### **Application Size**

Each Application should be for a minimum of ₹ 1,000, i.e., 1,000 ZCZP Instruments and in multiples of ₹ 1,000 (1,000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

**Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.**

### **Pre-closure**

Our Society reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in this Draft Prospectus. Our Society shall Allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements.

### **Minimum subscription**

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Society does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

Further, no separate arrangements have been made in case of subscription above 75% of the Issue Size but below 100% of the Issue Size.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, the impact on achieving social objectives is as follows:

The Society shall endeavor to seek more donations as projected and if the same is not achieved Society shall plan to proportionately reduce the number of beneficiaries to be covered under the said project.

If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Society and/or the Registrar, refunds will be made to the account prescribed. However, where our Society and/or the Registrar does not have the necessary information for making such refunds, our Society and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

#### **Utilization of Application Amount**

The sum received in respect of the Issue will be kept in the Escrow Account and we will have access to such funds only upon Allotment or refunds, whichever is later of the ZCZP Instruments and on receipt of listing approval from the Stock Exchange as per applicable provisions of law(s), regulations and approvals.

#### **Utilization of Issue Proceeds**

All monies received pursuant to the issue of ZCZP Instruments to public shall be transferred to a separate bank account.

Our Society shall submit to the Stock Exchanges a statement in respect of utilization of the Net Proceeds and balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Prospectus;

Our Society confirms that the unutilized amounts from the Net Proceeds shall be kept in a separate bank account and shall not be co-mingled with other funds;

Our Society shall utilize the Issue proceeds only up on (i) receipt of minimum subscription; and (ii) receipt of listing approval from Stock Exchange;

The Issue proceeds shall not be utilized towards full or part consideration for the purchase or any other acquisition, inter alia by way of a lease, of any immovable property.

#### **Listing**

The ZCZP Instruments offered through this Draft Prospectus are proposed to be listed on the Stock Exchanges. Our Society has obtained 'in-principle' approvals for the Issue and from NSE *vide* its letter ref: [●] dated [●]. For the purposes of the Issue, NSE Social Stock Exchange shall be the Designated Stock Exchange.

Our Society will use best efforts to ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchanges are taken within 10(ten) trading days of the Issue Closing Date.

#### **Monitoring and Reporting of Utilization of Issue Proceeds**

There is no requirement for appointment of a monitoring agency in terms of the SEBI ICDR Regulations. Our Society shall monitor the utilization of the proceeds of the Issue as prescribed under the SEBI Listing Regulation.

## ISSUE PROCEDURE

*This section applies to all Applicants. Please note that all Applicants are required to pay the full Application Amount while making an Application. Applicants should note that they shall submit their Applications to the Registrar to the Issue as mentioned on the Application Form. Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable law or as specified in this Draft Prospectus.*

*Our Society does not accept any responsibility for the completeness and accuracy of the information stated in this section and is not liable for any amendment, modification or change in the applicable law which may occur after the date of this Draft Prospectus. Investors are advised to make their independent investigations and ensure that their Applications are submitted in accordance with applicable laws.*

**OUR SOCIETY SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE REGISTRAR TO THE ISSUE IN CONNECTION WITH THE COLLECTION OF APPLICATION FORMS IN RESPECT OF THE ISSUE. FURTHER, THE REGISTRAR TO THE ISSUE WILL BE RESPONSIBLE FOR ADDRESSING INVEST OR GRIEVANCES ARISING FROM APPLICATIONS.**

**Please note that for the purposes of this section, the term “Working Day” shall mean all days excluding Sundays or a holiday of commercial banks in Mumbai, except with reference to Issue Period, where Working Days shall mean all days, excluding Saturdays, Sundays and holiday of commercial banks in Mumbai. Furthermore, for the purpose of post issue period, i.e., period beginning from Issue Closing Date to listing of the ZCZP Instruments, Working Days shall mean all trading days of Stock Exchanges excluding Saturdays, Sundays, and bank holidays in Mumbai.**

### **Availability of this Draft Prospectus, Prospectus and Application Forms**

The copies of this Draft Prospectus, the Prospectus, together with Application Forms may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Prospectus and the Application Forms will be available for download on the website of NSE at [www.nseindia.com](http://www.nseindia.com). A unique application number (“UAN”) will be generated for every Application Form downloaded from the website of the Stock Exchanges i.e., NSE at [www.nseindia.com](http://www.nseindia.com).

In addition, Application Forms would also be made available to all the recognized stock exchanges.

Our Society may provide Application Forms for being filled and downloaded at such websites as we may deem fit. The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit.

### **Who can apply?**

The following categories of persons are eligible to apply in the Issue.

#### **Institutional Investors**

- A mutual fund, venture capital fund and alternative investment fund registered with SEBI;
- A public financial institution;
- A scheduled commercial bank;
- A state industrial development corporation;
- An insurance Society registered with the Insurance Regulatory and Development Authority of India;
- A provident fund with minimum corpus of twenty-five crore rupees;
- a pension fund with minimum corpus of twenty-five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;

- National Investment Fund set up by resolution no.F.No.2/3/2005-DDII dated November23,2005, of the Government of India published in the Gazette of India;
- Insurance funds set up and managed by army, navy or air force of the Union of India;
- Insurance funds set up and managed by the Department of Posts, India; and
- Systemically important non-banking financial Societies.

### **Non-institutional Investors**

- Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “*Issue Procedure*” on page 122 of this Draft Prospectus.

### **Foreign investors and retail individual investors are not permitted to participate in the Issue.**

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

## **APPLICATIONSBYVARIOUSAPPLICANTCATEGORIES**

### **Applications by Mutual Funds**

A separate Application can be made in respect of each scheme of an Indian mutual fund registered with SEBI and such Applications shall not be treated as multiple Applications. Applications made by the AMC's or custodians of a Mutual Fund shall clearly indicate the name of the concerned scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the ZCZP Instruments must be also accompanied with the certified true copies of (i) its SEBI registration certificates (ii) the Memorandum of association in respect of such mutual fund (ii) a resolution authorizing investment and containing operating instructions and (iii) specimen signatures of authorized signatories.

### **Application by Scheduled Commercial Banks**

Scheduled Commercial Banks can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorizing investment; and (iv) a letter of authorization. Failing this, our Society reserves the right to accept or reject any Application for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason there for.

### **Application by Insurance Companies**

Insurance Societies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied with the certified true copies of their (i) memorandum and articles of association/ charter of constitution; (ii) power of attorney; (iii) resolution authorizing investments/ containing operating instructions; and (iv) specimen signatures authorized signatories.

**Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason there for.**

### **Applications by Alternative Investments Funds**

Applications made by alternative investment funds eligible to invest in accordance with the Securities and Exchange Board of India (Alternative Investment Fund) Regulations, 2012, as amended (the “**SEBI AIF Regulations**”) for Allotment of

the ZCZP Instruments must be accompanied with the certified true copies of (i) SEBI registration certificate; (ii) a resolution authorizing investment and containing operating instructions; and (iii) specimen signatures authorized persons. The Alternative Investment Funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI.

**Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason there for.**

#### **Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment**

In case of Applications made by Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) Power of Attorney, if any, in favors of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any societies applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorizations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/or regulatory provisions.

**Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason, therefore.**

#### **Applications by Societies**

In case of Applications made by societies, settled under the Indian Societies Act, 1860, as amended, or any other statutory and/or regulatory provision governing the settlement of societies in India, must submit a(i) certified copy of the registered instrument for creation of such Society, (ii) power of attorney, if any, in favors of one or more societies thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any societies applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorizations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

**Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason there for.**

#### **Applications by Public Financial Institutions, which are authorized to invest in the ZCZP Instruments**

The Application must be accompanied by certified true copies of: (i) any Act/ Rules under which they are incorporated; (ii) board resolution authorizing investments; and (iii) specimen signature of authorized person.

**Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason there for.**

#### **Applications made by Companies, bodies corporate and societies registered under the applicable laws in India**

The Application must be accompanied by certified true copies of: (i) any act/rules under which they are incorporated; (ii) Board Resolution authorizing investments; and (iii)Specimen signature of authorized person.

**Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason there for.**

#### **Partnership firms formed under applicable Indian laws in the name of the partners and Limited Liability**

### **Partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008**

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any document evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) a resolution authorizing the investment and containing operating instructions; and (iv) specimen signature of authorized persons of such Applicant.

**Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.**

### **Applications under a power of attorney by limited Companies, corporate bodies and registered societies**

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of them memorandum of association and articles of association and/or bye laws must be lodged along with the Application Form.

**Failing this, our Society reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.**

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney must be lodged along with the Application Form.

**Failing this our Society, reserves the right to reject such Applications. Our Society, in its absolute discretion, reserves the right to relax the above condition of attaching the power of attorney along with the Application Forms subject to such terms and conditions that our Society may deem fit.**

### **Applications by provident funds, pension funds, which are authorized to invest in the ZCZP Instruments**

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorized to invest in the ZCZP Instruments, for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) any act/ rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more Society thereof, (ii) a board resolution authorize investments; (iii) such other documents evidencing registration there of under applicable statutory/ regulatory requirements; (iv) specimen signature of authorized person; (v) a certified copy of the registered instrument for creation of such fund/Society; and (vi) any tax exemption certificate issued by Income Tax authorities.

**Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.**

### **Applications by National Investment Funds**

Application made by a National Investment Fund for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) a resolution authorizes investment and containing operating instructions; and (ii) specimen signatures of authorized persons.

**Failing this, our Society reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor**

### **Applications by Systematically Important Non-banking financial Societies**

Applications made by systematically important non-banking financial Societies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of: (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) board Resolution authorizes investments; and (iii) specimen signature of authorized person.

**Failing this, our Society reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason there for.**

**Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.**

**Applicants are advised to ensure that they have obtained the necessary statutory and/ or regulatory permissions/ consents/ approvals in connection with applying for, subscribing to, or seeking allotment of ZCZP Instruments pursuant to the Issue.**

### **Escrow Mechanism**

We shall open an Escrow Account with the Escrow Collection Bank in whose favour the Applicants shall transfer through direct credit / NACH / NEFT / RTGS or shall issue cheque / demand draft in respect of their Application. Cheques or demand drafts received for the application Amount from investors would be deposited in the respective Escrow Account. The Escrow Collection Bank will act in terms of this Draft Prospectus and the Escrow Agreement. The Escrow Collection Bank shall not exercise any lien whatsoever over the monies deposited therein. Upon completion of the Allotment or refunds, whichever is later, the Escrow Collection Bank shall transfer the monies from the Escrow Account to the bank account of our Society as per the terms of the Escrow Agreement. Payments of refund to the Applicants shall also be made from the Escrow Account as per the terms of the Escrow Agreement and this Draft Prospectus.

The information below is given for the benefit of Applicants. Our Society is not liable for any amendment or modification or changes in applicable laws or regulations, which may occur after the date of this Draft Prospectus.

### **How to apply?**

Copies of the Prospectus together with Application Form may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Prospectus and the Application Forms will be available for download on the website of NSE at [www.nseindia.com](http://www.nseindia.com).

Application Forms will also be available on the website of the Stock Exchange. A unique application number ("UAN") will be generated for every Application Form downloaded from the websites of the Stock Exchange.

***Please note that there is a single Application Form.***

### **Method of Application**

An eligible investor desirous of applying in this Issue can make Applications through the physical mode only.

Applicants intending to subscribe in the Issue shall submit a duly filled Application Form to the Registrar to the Issue.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within upto 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

All Application Forms duly completed together with cheque/demand draft, if applicable for the amount payable on application must be delivered before the Issue Closing Date to the Registrar to the Issue. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

### **Application Size**

Each Application should be for a minimum of ₹10,000, i.e., 10,000 ZCZP Instruments and in multiples of ₹ ₹ 10,000 (10,000 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered here under provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

**Applications cannot be made by:**

Retail individual investors and foreign investors (including persons resident outside India, foreign nationals, non-resident Indians, overseas citizens of India, foreign institutional investors, foreign portfolio investors, foreign venture capital investors).

**Terms of Payment**

The entire issue price for the ZCZP Instruments is payable on application only. In case of allotment of lesser number of ZCZP Instruments than the number applied, our Society shall refund the excess amount paid on application to the applicant.

**Payment instructions for Applicants**

Our Society shall open an Escrow Account with the Escrow Collection Bank for the collection of the application amount payable upon submission of the Application Form.

Payment shall be made by way of direct credit / NACH / NEFT / RTGS / cheque / demand draft. Outstation cheques / demand drafts drawn on banks not participating in the clearing process will not be accepted and applications accompanied by such cheques or demand drafts are liable to be rejected. Any payment by way of cash or stock invest will not be accepted. In case payment is affected in contravention of the conditions mentioned herein, the Application is liable to be rejected and application money will be refunded and no interest will be paid thereon.

All Application Forms received with outstation cheques, post-dated cheques, cheques / demand drafts drawn on banks not participating in the clearing process shall be rejected and the Registrar shall not be responsible for such rejections.

The Escrow Collection Bank shall transfer the funds from the Escrow Account, as per the terms of the Escrow Agreement, into a separate bank account after the completion of the Allotment or refunds, whichever is later.

All cheques/ demand drafts enclosed to the application should be crossed “A/c payee only” and must be made payable to [●].

The Applicants shall ensure that the bank account linked with the Depositories is used for making the payment for Application.

**Payment mechanism for Applicants**

An Applicant may submit the completed Application Form to Registrar to the Issue along with cheque/demand draft.

The Applicants may also pay their Application Amounts by direct credit/NACH/NEFT/RTGS or may issue cheque/demand draft in respect of their Application to the bank account. To be furnished after the approval.  
Escrow Account Details: \*

In case of payment by way of cheque/demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within upto 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

**Additional information for Applicants**

1. Application Forms submitted by Applicants whose beneficiary accounts are in active shall be rejected.

2. All applications Forms duly completed and accompanied by account payee cheques/demand drafts shall be submitted with the Registrar to the Issue before the Issue Closing Date. The Registrar to the Issue will not accept payments made in cash. However, Application Forms duly completed together with cheque/demand draft drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date. Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue with in upto 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. No separate receipts will be issued for the money to be paid on the submission of Application Form.
3. ApplicationFormssubmittedbyApplicantsshallbeforallotmentofZCZPInstruments onlyindematerializedform.

#### **Instructions for completing the Application Form**

1. Applications must be made in the prescribed Application Form.
2. Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in *the* Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms.
3. Applications are required to be for a minimum of 10,000 ZCZP Instruments and in multiples of 10,000 ZCZP Instruments thereafter as specified in the Issue Documents.
4. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
5. Applications should be in single name. Applicants are required to ensure that the PAN Details of the HUF are mentioned and not those of the Karta.
6. Applicants applying for Allotment must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.
7. Applicants must ensure that their Application Forms are made in a single name.
8. The minimum number of Applications and minimum application size shall be specified in the Prospectus. Applicants may apply for ZCZP Instruments Applied for in a single Application Form.
9. All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

**Applicants should note that the Registrar will not be liable for error in data entry due to incomplete or illegible Application Forms. Our Society would allot the ZCZP Instruments, as specified in the Prospectus for the Issue to all valid Applications`.**

#### **Applicants' PAN, Depository Account and Bank Account Details**

**ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE ZCZP INSTRUMENTS SHOULD MENTION THEIR DP ID, CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID, CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM IS EXACTLY THE SAME AS THE DP ID, CLIENT ID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE.**

**On the basis of the DPID, Client ID and PAN provided by the min the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details of the Applicants including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the**

**records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delays in authorizing, to Applicants, delivery of Allotment Advice at the Applicants' sole risk, and neither the Registrar, nor our Society shall have any responsibility and undertake any liability for the same.**

These Demographic Details would be used for all correspondence with the Applicants including mailing of the Allotment Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to this Issue. By signing the Application Form, Applicants applying for the ZCZP Instruments would be deemed to have authorized the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.

Allotment Advice would be mailed by post or e-mail at the address of the Applicants in accordance with the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice may get delayed if the same once sent to the address obtained from the Depositories are returned undelivered. Further, please note that any such delay shall be at such Applicants' sole risk and neither our Society, nor the Registrar to the Issue shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay.

In case of Applications made under powers of attorney, our Society in its absolute discretion, reserves the right to permit the holder of a power of attorney to request the Registrar to the Issue that for the purpose of printing particulars on and mailing of the Allotment Advice through post, the Demographic Details obtained from the Depository of the Applicant shall be used.

The beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to this Issue will be made into the accounts of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

Applicants should note that the ZCZP Instruments will be allotted to all successful Applicants only indematerialized form. The Application Forms which do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN, shall be treated as incomplete and will be rejected.

## **APPLICATIONS FOR ALLOTMENT OF ZCZP INSTRUMENTS IN THE DEMATERIALIZED FORM**

### ***Submission of Applications***

All Application Forms duly completed together with cheque/demand draft, drawn on/ payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date.

In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue with in upto 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

In case of hand delivery of the Application Form, an acknowledgement shall be issued by Registrar to the Applicant as proof of having accepted the Application.

Applications shall be deemed to have been received by us only when submitted to the Registrar as detailed above and not otherwise.

### ***Online Applications***

Our Society shall not provide any facility to submit applications in online mode.

## **INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM**

### **General Instructions**

#### **A. General instructions for completing the Application Form**

- Applications must be made in prescribed Application Form only;
- Application Forms must be completed in block letters in English, as per the instructions contained in this Draft Prospectus, the Prospectus and the Application Form;
- Applicants must apply for Allotment in dematerialized form and must provide details of valid and active DPID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form
- The minimum number of Applications and minimum application size shall be specified in the Prospectus.
- Applications should be in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
- Applications should be made by Karta in case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta;
- Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution need to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
- No separate receipts will be issued for the money payable on the submission of the Application Form.
- Every Applicant should hold valid Permanent Account Number (PAN) and mention the same in the Application Form;
- All Applications where payment is being made by cheque/demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Our Society would all of the series of ZCZP Instruments, as specified in the Prospectus to all valid Applications.

#### **B. Applicant's Beneficiary Account and Bank Account Details**

Applicants applying for Allotment in dematerialized form must mention their DP ID, Client ID and PAN in the Application Form and ensure that the name provided in the Application Form is exactly the same as the name in which the Beneficiary Account is held. In case the Application Form for Allotment in dematerialized form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DPID, Client ID and PAN mentioned in the Application Form for Allotment in dematerialized form do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialized form is liable to be rejected. Further, Application Forms submitted by Applicants applying for Allotment in dematerialized form, whose beneficiary accounts are in active, will be rejected.

On the basis of the DP ID and Client ID provided by the Applicant in the Application Form for Allotment in

dematerialized form, the Registrar to the Issue will obtain from the Depositories the Demographic Details of the Applicant including PAN, address, Magnetic Ink Character Recognition (“MICR”) Code and occupation. These Demographic Details would be used for giving Allotment Advice and refunds (including through physical refund warrants, direct credit, NACH, NEFT and RTGS), if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details as appearing on the records of the DP and ensure that they are true and correct, and carefully fill in their Beneficiary Account details in the Application Form. Failure to do so could result in delays in dispatch/credit of refunds to Applicants and delivery of Allotment Advice at the Applicants’ sole risk, and neither our Society, Registrar to the Issue nor the Stock Exchanges will bear any responsibility or liability for the same.

The Demographic Details would be used for correspondence with the Applicants including mailing of the Allotment Advice. Allotment Advice would be mailed at the address of the Applicant as per the Demographic Details received from the Depositories.

In case of Applications made under power of attorney, our Society in its absolute discretion, reserves the right to permit the holder of Power of Attorney to request the Registrar that for the purpose of printing particulars on the mailing of Allotment Advice, the demographic details obtained from the Depository of the Applicant shall be used. By signing the Application Form, the Applicant would have deemed to have authorized the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records. The Demographic Details given by Applicant in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to the Issue.

The beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to the Issue will be made into the accounts of such Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected. Furthermore, in case no corresponding record is available with the Depositories, which matches the three parameters, namely, DP ID, Client ID and PAN, then such Application are liable to be rejected.

### **C. Permanent Account Number (“PAN”)**

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the Central or State Government officials and the officials appointed by the courts in terms of a SEBI circular dated June30,2008, and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006, may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir-05/2007 dated April 27, 2007, issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market, irrespective of the amount of transaction. Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants should not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground.

However, the exemption for the Central or State Government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants’ verifying the veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of these Applications, the Registrar to the Issue will check under the Depository records for the appropriate description under the PAN field i.e., either Sikkimcategory or exempt category.

### **General Instructions**

#### ***Do’s***

1. Check if you are eligible to apply as per the terms of the Prospectus and applicable law;
2. Read all the instructions carefully and complete the Application Form in the prescribed form;
3. Ensure that you have obtained all necessary approvals from the relevant statutory and/ or regulatory authorities to apply for, subscribe to and/or seek Allotment of ZCZP Instruments pursuant to the Issue;

4. Ensure that the DP ID and Client ID are correct and beneficiary account is activated for Allotment of ZCZP Instruments in dematerialized form. The requirement for providing Depository Participant details shall be mandatory for all Applicants;
5. Ensure that you have been given an acknowledgement as proof of the Registrar having accepted the Application Form in case of hand delivery of Application Forms;
6. Ensure that signatures other than in the languages specified in the Eighth Schedule to the Constitution of India are attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;
7. In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as 'XYZ Hindu Undivided Family applying through PQR', where PQR is the name of the Karta. However, the PAN of the HUF should be mentioned in the Application Form and not that of the Karta;
8. Ensure that the Demographic Details including PAN are updated, true and correct in all respects;
9. Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required  
In the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation of his effect in the Application Form;
10. Ensure that your Application Form is submitted with the Registrar to the Issue; and
11. Ensure that you have correctly ticked, provided or checked the authorization box in the Application Form.

**Don'ts:**

1. Do not apply for lower than the minimum application size;
2. Do not fill up the Application Form such that the ZCZP Instruments applied for exceeds the Issue size and/or investment limit or maximum number of ZCZP Instruments that can be held under the applicable laws or regulations or maximum amount permissible under the applicable regulations;
3. Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;
4. Do not submit incorrect details of the DP ID, Client ID and PAN or provide details for a beneficiary account which is suspended or for which details cannot be verified by the Registrar to the Issue;
5. Do not submit Applications on plain paper or on incomplete or illegible Application Forms;
6. Do not apply if you are not competent to contract under the Indian Contract Act, 1872;
7. Do not submit an Application in case you are not eligible to acquire ZCZP Instruments under applicable law or your relevant constitutional documents or otherwise;
8. Do not apply if you are a person ineligible to apply for ZCZP Instruments under the Issue;
9. Do not make an application of the ZCZP Instrument on multiple copies taken of a single form;

**Depository Arrangements**

Our Society has made depository arrangements with NSDL and CDSL for issue and holding of the ZCZP Instruments in authorized form.

In this context:

1. Tripartite Agreement dated [●], between us, the Registrar to the Issue and CDSL for offering depository option to the Applicants.
2. Tripartite Agreement dated [●], between us, the Registrar to the Issue and NSDL for offering depository option to the Applicants.
3. An Applicant must have at least one beneficiary account with any of the Depository Participants (DPs) of NSDL or CDSL prior to making the Application.
4. ZCZP Instruments Allotted to an Applicant will be credited directly to the Applicant's respective beneficiary account(s) with the DP.
5. Non-transferable Allotment Advice will be directly sent to the Applicant by the Registrar to the Issue.

For further information relating to Applications for Allotment of the ZCZP Instruments in authorized form, please see the section titled "*Issue Procedure*" on page 122 of this Draft Prospectus.

### **Communications**

All future communications in connection with Applications made in the Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application. Applicants can contact our Society Secretary and Compliance Officer or the Registrar to the Issue in case of any pre – Issue related problems and/or post-Issue related problems such as non-receipt of Allotment Advice non-credit of ZCZP Instruments in depository's beneficiary account/etc.

### **Undertaking by the Issuer**

#### *Statement by the Board:*

- (a) All monies received pursuant to the Issue of ZCZP Instruments to public shall be transferred to a separate bank account as referred to in sub-section(3) of section40ofthe Society Registration Act, 1860.
- (b) Details of all monies utilized out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies had been utilized.
- (c) Details of all unutilized monies out of issue of ZCZP Instruments, if any, referred to in sub-item(a)shall be disclosed under an appropriate separate head in our Balance Sheet indicating the form in which such unutilized monies have been invested.
- (d) Our Society shall submit to the Stock Exchanges a statement in respect of utilization of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b)category-wise amount of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Prospectus.
- (e) We shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size; (b) completion of Allotment and refund process in compliance with regulation of the Society Registration Act, 1860; and (c) receipt of listing approval from the Stock Exchanges.

#### *Other Undertakings by our Society*

Our Society undertakes that:

- (a) Complaints received in respect of the Issue will be attended to by our Society expeditiously and satisfactorily.
- (b) Our Society will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within10 (ten) trading days of the Issue Closing Date.

- (c) Funds required for dispatch of Allotment Advice will be made available by our Society to the Registrar to the Issue.
- (d) We shall make necessary disclosures/ reporting under any other legal or regulatory requirement as may be required by our Society from time to time.

### **Rejection of Applications**

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, the Board of Members of our Society reserves its full, unqualified and absolute right to accept or reject any Application in whole or in part and in either case without assigning any reason thereof.

#### ***Application may be rejected on one or more technical grounds, including but not restricted to:***

- Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minors having valid Depository Account as per Demographic Details provided by Depositories);
- Applications by retail foreign investors;
- Applications not being signed by the sole Applicant;
- Application Amount blocked being higher or lower than the value of ZCZP Instruments Applied for. However, our Society may allow ZCZP Instruments upto the number of ZCZP Instruments Applied for, if the value of such ZCZP Instruments Applied for exceeds the minimum application size;
- Applications where a registered address in India is not provided for the Applicant;
- In case of partnership firms (except LLPs), ZCZP Instruments applied for in the name of the partnership and not the names of the individual partners(s);
- GPID and Client ID not mentioned in the Application Form;
- GIR number furnished instead of PAN;
- Applications for an amount below the minimum application size;
- Applications by persons who are not eligible to acquire ZCZP Instruments of our Society in terms of applicable laws, rules, regulations, guidelines and approvals;
- In case of Applications under power of attorney or by limited Societies, corporate, Society etc., submitted without relevant documents;
- Applications accompanied by Stock invest/cash;
- Signature of sole Applicant missing;
- Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.
- Date of Birth for first/sole Applicant for persons applying for Allotment not mentioned in the Application Form.
- In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, Client ID and PAN or if PAN is not available in the Depository database;
- Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicable law;
- Applications by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;

- Applications by any person outside India;
- Applications by other persons who are not eligible to apply for ZCZP Instruments under the Issue under applicable Indian or foreign statutory/regulatory requirements;
- Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the Stock Exchange, as applicable;
- Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Prospectus;
- Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular issued by SEBI on July 29, 2010, bearing number CIR/ MRD/DP/22/2010;
- Where PAN details in the Application Form are not as per the records of the Depositories;
- Applications providing an in operative demat account number.
- Applications being received post the Issue Closing Date where the payment of Application Amount is being made by cheque /demand draft.
- Applications being received upon expiry of 3 (three) Working Days where the payment of the Application Amount is being done by way of electronic bank transfer, provided the Application Amount was received in the Escrow Account prior to the Issue Closing Date.

#### **Mode of making refunds**

The Registrar to the Issue shall make refunds to the relevant bank accounts of the Applicants as per the Demographic details given by the Depositories.

The mode of refund shall be undertaken in the following order of preference:

##### **1. Direct Credit**

Applicants having their bank account with the Escrow Collection Bank, shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Escrow Collection Bank.

##### **2. NACH**

National Automated Clearing House which is a consolidated system of ECS. Payment of refund would be done through NACH for Applicants having an account at one of the centers specified by the RBI, where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition (MICR) code wherever applicable from the depository. The payment of refund through NACH is mandatory for Applicants having a bank account at any of the centers where NACH facility has been made available by the RBI (subject to availability of all information for crediting their fund through NACH including the MICR code as appearing on a cheque leaf, from the depositories), except where applicant is otherwise disclosed as eligible to get refunds through NEFT or Direct Creditor RTGS.

##### **3. RTGS**

Applicants having a bank account with a participating bank and whose refund amounts exceed ₹200,000, or such amount as may be fixed by RBI from time to time, have the option to receive refund through RTGS. Such eligible Applicants who indicate their preference to receive refund through RTGS are required to provide the Indian Financial System Code (“**IFSC**”) in the Application Form or intimate our Society and the Registrar to the Issue at least seven days prior to the Record Date. Charges, if any, levied

by the Applicant's bank receiving the credit would be borne by the Applicant. In the event the same is not provided, refund shall be made through NACH subject to availability of complete bank account details for the same as stated above.

#### **4. NEFT**

Payment of refunds shall be undertaken through NEFT wherever the Applicants' banks have been assigned the IFSC, which can be linked to a Magnetic Ink Character Recognition ("MICR"), if any, available to that particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR number and their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC of that particular bank branch and the payment of refund will be made to the applicants through this method.

#### **Basis of Allotment**

If the Issue is oversubscribed (i.e. if the subscription received is greater than the Issue Size), the allocation of ZCZP Instruments, in consultation with the Designated Stock Exchange, shall be on a proportionate basis.

#### **Issuance of Allotment Advice**

Our Society shall ensure dispatch of Allotment Advice as per the Demographic Details received from the Depositories within 8-10 Working Days of the Issue Closing Date. Instructions for credit of ZCZP Instruments to the beneficiary account with Depository Participants shall be made within 8-10 Working Days of the Issue Closing Date. Our Society will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

#### **Investor Withdrawals and Pre-closure**

*Investor Withdrawal:* Applicants can withdraw their Applications till the Issue Closing Date by submitting a request for the same to the Registrar, through whom the Application had been placed. In case an Applicant wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment.

*Pre-closure:* Our Society reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in the Prospectus. Our Society shall all of ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described here in above and subject to applicable statutory and/or regulatory requirements. In the event of such early closure of the Issue, our Society shall ensure that public notice of such early closure is published on or before such early date of closure or the Issue Closing Date, as applicable, through advertisement (s) in all those newspapers in which pre-issue advertisement have been given.

If our Society does not receive the minimum subscription of 75% of Issue Size prior to the Issue Closing Date the entire Application Amount shall be refunded to the Applicants.

## SECTION VIII – KEY PROVISIONS OF MEMORANDUM OF ASSOCIATION

**Name of the Society:** The name of the society shall be called " ASRA Samajik Lok Kalyan Samiti

**Office address of the Society:** 21/3 Moti Bungalow Colony, Dewas, Madhya Pradesh, 455001

**Registration Details:** Registration No. 3439, dated June 28, 2001, with amendments made on October 14, 2014

### Aims & Objectives:

1. Empower the rural economy by involving communities in Health, Education, Livelihood promotion programs, and microfinance programs.
2. Provide skill-full training to the rural youth, former, and women as they generate their livelihood at their place.
3. Strengthen the implementation policy made by the govt. through taking the technical inputs to the service providers and agencies.
4. To improve the present levels of income & social economic status of artisans in the rural area.
5. To provide education and training of standard quality so that the desired community is at par with this generation.
6. To rejuvenate the traditional art of handicrafts with improved technology in natural resources.
7. The organization aims to promote social welfare through various activities, including:
8. **Education:** Establishing and managing schools and colleges for general, technical, and vocational education.
9. **Women's Empowerment:** Providing training in handicrafts (sewing, knitting, etc.), forming self-help groups (SHGs), and promoting microfinance schemes.
10. **Social Welfare:** Operating daycare centers (crèches), adult education, and libraries.
11. **Environmental Protection:** Running water conservation campaigns, promoting energy conservation (solar and wind), and encouraging tree plantation.
12. **Health and Hygiene:** Organizing health camps, promoting awareness about AIDS, family planning, and working toward the eradication of diseases like TB, Polio, and Cancer.
13. **Community Development:** Supporting the social upliftment of weaker sections, Scheduled Castes, and Scheduled Tribes through government schemes

### Membership and Governance

#### Membership Categories:

- Patron Member: Requires a one-time or annual donation of ₹10,101 or more.12
- Life Member: Requires a donation of ₹5,001 or more.13
- Ordinary Member: Monthly fee of ₹50 or annual fee of ₹600.14
- Honorary Member: Appointed by the executive committee; they can attend meetings but cannot vote.15
- Governance Structure: The management committee (executive body) serves a three-year term. Key roles include President, Vice President, Secretary, Treasurer, Joint Secretary, and Members.1617
- Financial Management: Funds must be kept in a scheduled bank or post office, with accounts operated jointly by the President or Secretary and the Treasurer.

1) **Jurisdiction of the society shall be throughout the India.**

2) **Accounting Year:** The accounting year of the Sanstha shall be 1<sup>st</sup> April to 31 March.

### **3) Procedure for Enrolment of Membership:**

Any Indian above 18 years can become member of society. The person will have to prefer application in writing to the president. If the Executive body grant permission and after payment of prescribed fee the person can become member. The executive body can reject application on following ground.

- i) If the person is Idiot, Insolvent criminal and act against the interest of society.
- ii) The person should be ready to act as a member for 2 years.

**4) Procedure for cancelation of membership:**

If any member act against the rules & regulation. If he remained absent for three consecutive meeting. If he left village, if died or not paid membership fee then executive body has right to cancel membership by passing resolution in the meeting.

**5) Rights & duties of General meeting:**

- a) General meeting should be called once in year
- b) To take decision on the subject which will come with the permission of president in time
- c) To amend rules and regulation, Amend in name of society or modification in object. The General meeting can pass resolution by majority.
- d) To prepare audit and budget and income and Expenditure chart.
- e) To elect new executive body.

**9) Working of Special General Meeting:**

The special general meeting will be called for any urgent and important purpose. The Notice of special general meeting will be served to all member prior to 10 days. Resolution will be passed for which meeting is called. The special general meeting will have rights of general meeting.

**10) Composition of Executive body:**

The Executive body will be of eleven (11) members as under president-1, Vice president-1, Secretary -1, Treasurer -1 & 7 Member.

**11) Tenure of executive body & producer for election:**

The tenure of executive body will be of five years. The election of executive body will be take place in annual general meeting by secret ballot paper.

**12) The rights and duties of office bearers of executive Body:**

**President:**

- a) The run the working of society.
- b) To issues necessary orders for the welfare of society.
- c) To issue order to call meetings of society and preside over all the meeting of society.
- d) To keep control over the working of society.
- e) To signed on income and expenditure book place be fore him by secretary.

**Vice President:**

- 1) To obey the orders of president.
- 2) To help president in working of society.
- 3) To do all the work for the welfare of society in absence of president.
- 4) To preside over meetings of society in absence of president.

**Secretary:**

- 1) To obey the orders of president.
- 2) To arrange all the meeting of society. To write the resolution in resolution book passed in meeting in neat and clean handwriting and read it next meeting.
- 3) To make letter correspondence of office address of society.
- 4) To prepare various working chart of society.
- 5) To appoint employees of various post of society. To terminate them to prepare rules and regulation for employees and keep eyes on them.
- 6) To attend all the litigation in court.

- 7) To accept or paid amount on behalf of society. To keep rupees 300/-in hands as per heed with the prior written permission from president.
- 8) To prepare audit & budget and other format and to filed in concerned department in time.
- 9) To prepare miscellaneous rules and regulation with the permission of executive body.
- 10) To sanction big expenditure bill and keep eyes on the assets of society.
- 11) To keen control on the financial transaction of society.
- 12) To preside over all the meeting of society in absence of president and vice president and act for welfare of society.
- 13) To obey the orders of president.
- 14) To prepare audit and budget and filed in concerned department in time.
- 15) To sanction expenditure bills, to signed receipts, to keep eyes on the asset of society. To big expenditure bills with joint signature of secretary. To keep control over the situation of society.
- 16) To maintained income and expenditure and maintained the books.
- 17) To deposit amount on the name of society in same day or next day in bank.
- 18) To prepare membership list and maintain their subscription.
- 19) To accept amount, subscription, Donation from time to time and Issue receipts having name, Registration number of society.
- 20) To fulfill all the queries pointed out by auditor or chartered accountant.

**Treasurer:**

- A) To prepare budget of society.
- B) To write income & expenditure of society.
- C) To all the work of secretary in his absence.

**Member of executive Body:**

To attend the meeting of societies and to participate in election of executive Body.

**13) Meeting of Executive Body and demand meeting:**

The meeting of executive body needs to be held ones in 3 months. The notice of book shall be served by notice book or by registered post. If atleast three members demand of calling meeting, then president must call meeting urgently. If president failed to call meeting, then demanding members can arrange meeting as of right.

**14) Notice and quorum of executive body meeting:**

The notice of Ex Body meeting needs to be sent prior to 8 days by notice book or by RPAD quorum shall be 2/3 members needs to be present in meeting.

**15) Rules for election of Executive body:**

The member shall not entitle to participate in election if he has not paid membership fee. Right to vote shall be acquired after one year from the date of enrollment of membership election officer shall be appoint prior to 15 days. Notice of election date shall be served prior to 30 days to all members.

**16) Rules for filing of vacancies in executive body:**

If any members of executive body die, resign or his membership is cancelled then vacancies will be fill up by majority of executive body.

**17) Rights and duties of executive body:**

- i) The meeting of executive body needs to held once in three months.
- ii) If three members of the executive body demand the calling of meeting then the president must call the meeting.
- iii) To appoint the employes to terminate them and to keep control on their working.
- iv) To keep control on the internal branches of society.
- v) To prepared miscellaneous rules and regulations for the working of society.
- vi) To implement the resolution passed in annual general meeting of society.
- vii) To prepared the list of members and submit to the assistant registrar of society along with resolution. To report change in executive body or immovable property to the assistant charity commissioner.
- viii) To prepare list of members to maintain the books for the employees of the society along with the terms and conditions of services and report this to the assistant charity commissioner every year.
- ix) To take the cognizance of complaints and take necessary action.
- x) To maintain income and expenditure and prepared au-dit report and places before General Meeting.
- xi) To prepare sub rules, to establish sub committees or branches.
- xii) To elect President, Vice president, Secretary, and Treasurer by majority

**18) Assists Income of society and its utilizations:**

Membership fee donation, Govt. and Semi Govt. Grants shall be the asset and income of the society. This income will be deposited in Bank. The amount from the bank shall be withdraw with the Joint signature of any two i.e. President, Secretary, Treasurer. The withdraw amount shall be spent on the object of society. The procedure will be followed as per section 12 of society registration act 1860.

**19) Expenditure as on object of society:**

Social	25%
Educational	25%
Cultural	25%
Medical	25%

**20) Procedure for loan & debt:**

If the society wants to take loan or debt then the prior permission of It. Charity Commissioner, Amravati shall be necessary and their after transaction will be completed.

**21) Procedure for sale and purchase of immovable property:**

If the society wants to sale or purchase any immovable property of society then prior permission of Jt. Charity Commissioner of Amravati u/s 36 of Mumbai Public Trust act 1950 shall be necessary and after permission of sale and purchase transaction will be done.

**22) Bank Account:**

The remaining amount shall be deposited in nationalized Bank on the name of society. The amount from this bank shall be with-draw with the jt. signature of any two i. e. President, Secretary and treasurer.

**23) Procedure for maintaining the list of Members:**

The list of members of the society as per section 15 of society registration act 1860 shall be maintained and said list will be keep as per schedule 6, rule 15 and the list of executive body shall be submitted to Assistant Charity Commissioner, as per rule 7 schedule 2.

**24) Procedure to amend rules and regulation of society:**

The rules and regulation of society shall be amended after passing necessary resolution in General Meeting by 2/3 majority. The procedure needs to be followed as per section 12 of society registration act 1860.

**25) Procedure for change in the name or object of the society:**

If the name of the society is to be change or objects is to be modified or society is to be amalgamated then procedure u/s 12 and 12 A of society registration act 1860 shall be followed.

**26) Dissolution of Society:**

The society will not be dissolved but with the order of Govt. or new amendment society can be dissolved by passing necessary resolution in Annual General Meeting by 3/5 majority of member. The procedure u/s 13 & 14 of society registration act shall be completed.

## **SECTIONIX–MATERIALCONTRACTSANDDOCUMENTSFORINSPECTION**

The following contracts which are or may be deemed material have been entered into or are to be entered into by our Society. These contracts and the documents for inspection referred to hereunder, may be inspected at the Registered Office of our Society between 10:00 am to 5:00 pm on any Working Day from the date of the filing of this Draft Prospectus with the Stock Exchange still the date of closure of the Issue.

### **MATERIALCONTRACTS**

1. Registrar Agreement dated [●], between our Society and the Registrar to the Issue.
2. Escrow Agreement dated [●] between our Society, the Registrar to the Issue and the Escrow Collection Bank.
3. Tripartite agreement dated [●] among our Society, the Registrar to the Issue and CDSL.
4. Tripartite agreement dated [●], among our Society, the Registrar to the Issue and CDSL.

### **MATERIALDOCUMENTS**

1. Memorandum of Association of our Society, as amended to date.
2. Certificate of Registration of our Society dated December 31, 1993 issued by the RoS.
3. Registration certificate as a Not-for-Profit Organization with NSE.
4. Permanent Account Number card.
5. Certificate issued under section12Aof the Income-tax Act, 1961.
6. Certificate of registration under the Foreign Contribution (Regulation) Act, 2010 and the returns filed thereunder.
7. Consents of the Members, Society Secretary and Compliance Officer, Chief Financial Officer, Legal Counsel to the Issue and Registrar to the Issue.
8. Annual reports of our Society for the Fiscals 2025, 2024 and 2023.

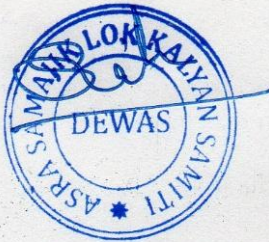
In-principle listing approval from NSE by its letter no. [●] dated September [●]

## DECLARATION

We, serving as a Board of Members of ASRA Samajik Lok Kalyan Samiti, hereby certify that all applicable legal requirements in connection with the Issue, including provisions of Chapter X-A of ICDR Regulations and SEBI Circular dated September 19, 2022, and subject to other applicable laws, if any, under the Securities Contracts(Regulation) Act, 1956, and the rules made thereunder, the Securities and Exchange Board of India Act, 1992, and the rules and regulations made thereunder, each as amended, and the rules/regulations/guidelines/circulars issued by the Government of India, the Securities and Exchange Board of India, and other competent authorities in this respect, from time to time, have been duly complied with, and that no statement made in this Fund Raising document contravenes any such requirements.

We further certify that all the disclosures and statements made in this Fund Raising document are true, accurate, correct, and complete in all material respects, are in conformity with the applicable provisions of the aforesaid statutes mentioned above, and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading. This Fund Raising document does not contain any misstatements, and no information material to the subject matter has been suppressed or concealed and is as per the original records maintained by our Society under the applicable laws.

Signed by the Authorized Signatory of ASRA Samajik Lok Kalyan Samiti



Shailu Shrivastava  
(President)