

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON FEBRUARY 28, 2026

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	04-Sep-25
2.	Jainam Broking Limited	Intensive Services Limited	Fiscal Private	Pre-filing	28-Sep-25	29-Dec-25
3.	Arjun Jewellers Limited	Saffron Advisors Limited	Capital Private	Fresh Issue	30-Sep-25	28-Nov-25
4.	Sterlite Electric Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	30-Sep-25	14-Jan-26
5.	Avaada Electro Limited	ICICI Limited	Securities	Pre-filing	18-Oct-25	31-Dec-25
6.	Nopaperforms Solutions Limited	IIFL Services Limited	Capital	Pre-filing	07-Nov-25	04-Feb-26
7.	Mv Electrosystems Limited	Sundae Advisors Limited	Capital Private	Fresh Issue	28-Nov-25	04-Feb-26
8.	Jindal Supreme (India) Limited	Sarathi Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	09-Dec-25	13-Jan-26
9.	Crystal Crop Protection Limited	IIFL Services Limited	Capital	Fresh Issue and Offer for Sale	17-Dec-25	13-Feb-26
10.	Jakson Green Limited	Nuvama Management Limited	Wealth	Pre-Filing	24-Dec-25	28-Jan-26
11.	Casagrاند Premier Builder Limited	Motilal Investment Advisors Limited	Oswal	Fresh Issue and Offer for Sale	25-Dec-25	09-Feb-26

Sr. No.	Company Name	Left Merchant Banker	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
12.	Ss Retail Limited	Anand Advisors Limited	Rathi	Fresh Issue and Offer for Sale	28-Dec-25	05-Feb-26
13.	Neolite Zkw Lightings Limited	Anand Advisors Limited	Rathi	Fresh Issue and Offer for Sale	29-Dec-25	12-Feb-26
14.	Vishal Nirmity Limited	Saffron Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	30-Dec-25	11-Feb-26

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Shah Investors Home Limited	Beeline Capital Advisors Private Limited	Fresh Issue	30-Sep-25
2.	Rays Power Infra Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25
3.	Grand Housing Limited	Smart Horizon Capital Advisors Private Limited	Offer for Sale	30-Sep-25
4.	Aspri Spirits Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	12-Dec-25
5.	Wog Technologies Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	29-Dec-25
6.	Veegaland Developers Limited	Cumulative Capital Private Limited	Fresh Issue	30-Dec-25
7.	Mehta Hitech Industries Limited	Beeline Capital Advisors Private Limited	Fresh Issue	31-Dec-25
8.	Krishna Buildspace Limited	Mefcom Capital Markets Ltd	Fresh Issue and Offer for Sale	31-Dec-25
9.	Advanta Enterprises Limited	JM Financial Limited	Offer for Sale	19-Jan-26
10.	Eaaa India Alternatives Limited	Axis Capital Limited	Offer for Sale	20-Jan-26
11.	Madhur Iron & Steel (India) Limited	Share India Capital Services Private Limited	Fresh Issue	27-Jan-26
12.	Bombay Coated and Special Steels Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	28-Jan-26
13.	Marri Retail Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	01-Feb-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
14.	Bonfiglioli Transmissions Limited	Axis Capital Limited	Offer for Sale	10-Feb-26

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1.	G. Surgiwear Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	30-Dec-25	27-Feb-26
2.	Rodec Pharma Limited	Khambatta Securities Limited	Offer for Sale	11-Jan-26	24-Feb-26
3.	Kanochar Electricals Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	24-Jan-26	27-Feb-26
4.	Srit India Limited	Choice Capital Advisors Private Limited	Fresh Issue	31-Jan-26	27-Feb-26
5.	Dhoot Transmission Limited	Axis Capital Limited	Pre-filing	02-Feb-26	20-Feb-26

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Learnfluence Education Limited	Saffron Capital Private Limited	Fresh Issue and Offer for Sale	30-Sep-25	27-Feb-26
2.	Sael Industries Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	04-Nov-25	16-Feb-26
3.	Sonaselection India Limited	Choice Capital Private Limited	Fresh Issue	12-Dec-25	26-Feb-26
4.	Renny Strips Limited	Pantomath Capital Private Limited	Fresh Issue and Offer for Sale	13-Dec-25	17-Feb-26
5.	Tonbo Imaging India Limited	JM Financial Limited	Offer for Sale	23-Dec-25	16-Feb-26

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
6.	Yatayat Corporation India Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	24-Dec-25	27-Feb-26
7.	Horizon Industrial Parks Limited	Anand Rathi Advisors Limited	Fresh Issue	29-Dec-25	24-Feb-26
8.	Deepa Jewellers Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	29-Dec-25	27-Feb-26
9.	Oravel Stays Limited	Axis Capital Limited	Pre-filing	31-Dec-25	17-Feb-26
10.	Hindustan Laboratories Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	03-Jan-26	25-Feb-26

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: NIL

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).