

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON FEBRUARY 15, 2026

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

| Sr. No. | Company Name | Left Merchant | Lead Banker | Type of Issue | Date of Filing application with NSE | Date of Last Communication issued/received |
|----------------|-----------------------------------|-----------------------------------|--------------------|--------------------------------|--|---|
| 1. | Tea Post Limited | Srujan Alpha Capital Advisors LLP | | Fresh Issue and Offer for Sale | 10-Jun-25 | 04-Sep-25 |
| 2. | Jainam Broking Limited | Intensive Services Limited | Fiscal Private | Pre-filing | 28-Sep-25 | 29-Dec-25 |
| 3. | Arjun Jewellers Limited | Saffron Advisors Limited | Capital Private | Fresh Issue | 30-Sep-25 | 28-Nov-25 |
| 4. | Sterlite Electric Limited | Axis Capital Limited | | Fresh Issue and Offer for Sale | 30-Sep-25 | 14-Jan-26 |
| 5. | Avaada Electro Limited | ICICI Securities Limited | | Pre-filing | 18-Oct-25 | 31-Dec-25 |
| 6. | Nopaperforms Solutions Limited | IIFL Capital Services Limited | | Pre-Filing | 07-Nov-25 | 04-Feb-26 |
| 7. | MV Electrosystems Limited | Sundae Advisors Limited | Capital Private | Fresh Issue | 28-Nov-25 | 04-Feb-26 |
| 8. | Jindal Supreme (India) Limited | Sarathi Advisors Limited | Capital Private | Fresh Issue and Offer for Sale | 09-Dec-25 | 13-Jan-26 |
| 9. | Sonaselection India Limited | Choice Advisors Limited | Capital Private | Fresh Issue | 12-Dec-25 | 05-Feb-26 |
| 10. | Renny Strips Limited | Pantomath Advisors Limited | Capital Private | Fresh Issue and Offer for Sale | 13-Dec-25 | 23-Jan-26 |
| 11. | Crystal Crop Protection Limited | IIFL Capital Services Limited | | Fresh Issue and Offer for Sale | 17-Dec-25 | 31-Jan-26 |
| 12. | Tonbo Imaging India Limited | JM Limited | Financial | Offer for Sale | 23-Dec-25 | 02-Feb-26 |
| 13. | Casagrاند Premier Builder Limited | Motilal Investment Limited | Oswal Advisors | Fresh Issue and Offer for Sale | 25-Dec-25 | 04-Feb-26 |

| Sr. No. | Company Name | Left Merchant Banker | Lead Banker | Type of Issue | Date of Filing application with NSE | Date of Last Communication issued/received |
|---------|-----------------------------------|------------------------------|-----------------|--------------------------------|-------------------------------------|--|
| 14. | Ss Retail Limited | Anand Advisors Limited | Rathi | Fresh Issue and Offer for Sale | 28-Dec-25 | 05-Feb-26 |
| 15. | Neolite Zkw Lightings Limited | Anand Advisors Limited | Rathi | Fresh Issue and Offer for Sale | 29-Dec-25 | 24-Jan-26 |
| 16. | Horizon Industrial Parks Limited | JM Limited | Financial | Fresh Issue | 29-Dec-25 | 30-Jan-26 |
| 17. | Vishal Nirmitti Limited | Saffron Advisors Limited | Capital Private | Fresh Issue and Offer for Sale | 30-Dec-25 | 21-Jan-26 |
| 18. | Oravel Stays Limited | Axis Capital Limited | | Pre-filing | 31-Dec-25 | 01-Feb-26 |
| 19. | Rodec Pharma Limited | Khambatta Securities Limited | | Offer for Sale | 11-Jan-26 | 04-Feb-26 |
| 20. | Dhoot Transmission Limited | Axis Capital Limited | | Pre-filing | 02-Feb-26 | 06-Feb-26 |
| 21. | Bonfiglioli Transmissions Limited | Axis Capital Limited | | Offer for Sale | 10-Feb-26 | 10-Feb-26 |

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

| Sr. No. | Company Name | Left Lead Merchant Banker | Type of Issue | Date of Filing Application with NSE |
|---------|-----------------------------------|--|--------------------------------|-------------------------------------|
| 1. | Learnfluence Education Limited | Saffron Capital Advisors Private Limited | Fresh Issue and Offer for Sale | 30-Sep-25 |
| 2. | Shah Investors Home Limited | Beeline Capital Advisors Private Limited | Fresh Issue | 30-Sep-25 |
| 3. | Rays Power Infra Limited | Anand Rathi Advisors Limited | Fresh Issue and Offer for Sale | 30-Sep-25 |
| 4. | Grand Housing Limited | Smart Horizon Capital Advisors Private Limited | Offer for Sale | 30-Sep-25 |
| 5. | Sael Industries Limited | Kotak Mahindra Capital Limited | Fresh Issue and Offer for Sale | 04-Nov-25 |
| 6. | Aspri Spirits Limited | Motilal Oswal Investment Advisors Limited | Fresh Issue and Offer for Sale | 12-Dec-25 |
| 7. | Yatayat Corporation India Limited | Unistone Capital Private Limited | Fresh Issue and Offer for Sale | 24-Dec-25 |
| 8. | Deepa Jewellers Limited | Emkay Global Financial Services Limited | Fresh Issue and Offer for Sale | 29-Dec-25 |

| Sr. No. | Company Name | Left Lead Merchant Banker | Type of Issue | Date of Filing Application with NSE |
|---------|--|--|--------------------------------|-------------------------------------|
| 9. | Wog Technologies Limited | Unistone Capital Private Limited | Fresh Issue and Offer for Sale | 29-Dec-25 |
| 10. | Veegaland Developers Limited | Cumulative Capital Private Limited | Fresh Issue | 30-Dec-25 |
| 11. | Mehta Hitech Industries Limited | Beeline Capital Advisors Private Limited | Fresh Issue | 31-Dec-25 |
| 12. | Krishna Buildspace Limited | Mefcom Capital Markets Ltd | Fresh Issue and Offer for Sale | 31-Dec-25 |
| 13. | Hindustan Laboratories Limited | Choice Capital Advisors Private Limited | Fresh Issue and Offer for Sale | 03-Jan-26 |
| 14. | Advanta Enterprises Limited | JM Financial Limited | Offer for Sale | 19-Jan-26 |
| 15. | Eaaa India Alternatives Limited | Axis Capital Limited | Offer for Sale | 20-Jan-26 |
| 16. | Madhur Iron & Steel (India) Limited | Share India Capital Services Private Limited | Fresh Issue | 27-Jan-26 |
| 17. | Bombay Coated And Special Steels Limited | Smart Horizon Capital Advisors Private Limited | Fresh Issue | 28-Jan-26 |

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

| Sr. No. | Company Name | Left Lead Merchant Banker | Type of Issue | Date of Filing Application with NSE | Date of Last Communication issued |
|---------|-----------------------------|---|--------------------------------|-------------------------------------|-----------------------------------|
| 1. | Jakson Green Limited | Nuvama Wealth Management Limited | Pre-Filing | 24-Dec-25 | 28-Jan-26 |
| 2. | G. Surgiwear Limited | Motilal Oswal Investment Advisors Limited | Fresh Issue and Offer for Sale | 30-Dec-25 | 30-Jan-26 |
| 3. | Kanohar Electricals Limited | Nuvama Wealth Management Limited | Fresh Issue and Offer for Sale | 24-Jan-26 | 31-Jan-26 |
| 4. | Srit India Limited | Choice Capital Advisors Private Limited | Fresh Issue | 31-Jan-26 | 31-Jan-26 |
| 5. | Marri Retail Limited | Nuvama Wealth Management Limited | Fresh Issue and Offer for Sale | 01-Feb-26 | 31-Jan-26 |

D. Document in relation to which in-principle Approval issued during the fortnight:

| Sr. No | Name of the Company | Left Lead Merchant Banker | Type of issue | Date of Filing Application with NSE | Date of In- Principal Approval |
|---------------|----------------------------|------------------------------------|--------------------------------|--|---------------------------------------|
| 1. | Shivganga Drillers Limited | Aryaman Financial Services Limited | Fresh Issue | 12-Dec-25 | 13-Feb-26 |
| 2. | Travelstack Tech Limited | IIFL Securities Limited | Fresh Issue and Offer for Sale | 18-Dec-25 | 06-Feb-26 |
| 3. | Symbiotec Pharmed Limited | Avendus Capital Private Limited | Fresh Issue and Offer for Sale | 19-Dec-25 | 04-Feb-26 |
| 4. | Zepto Limited | Axis Capital Limited | Pre-filing | 26-Dec-25 | 03-Feb-26 |

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: NIL

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).