

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON JANUARY 15, 2026

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	04-Sep-25
2.	Jainam Broking Limited	Intensive Services Limited	Fiscal Private	Pre-filing	28-Sep-25	29-Dec-25
3.	Arjun Jewellers Limited	Saffron Advisors Limited	Capital Private	Fresh Issue	30-Sep-25	28-Nov-25
4.	Sterlite Electric Limited	Axis Limited	Capital	Fresh Issue and Offer for Sale	30-Sep-25	14-Jan-26
5.	Avaada Electro Limited	ICICI Limited	Securities	Pre-filing	18-Oct-25	31-Dec-25
6.	Nopaperforms Solutions Limited	IIFL Services Limited	Capital	Pre-filing	07-Nov-25	13-Jan-26
7.	Mv Electrosystems Limited	Sundae Advisors Limited	Capital Private	Fresh Issue	28-Nov-25	15-Jan-26
8.	Jindal Supreme (India) Limited	Sarathi Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	09-Dec-25	13-Jan-26
9.	Sonaselection India Limited	Choice Advisors Limited	Capital Private	Fresh Issue	12-Dec-25	12-Jan-26
10.	Renny Strips Limited	Pantomath Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	13-Dec-25	13-Jan-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
11.	Crystal Crop Protection Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	17-Dec-25	12-Jan-26
12.	Veegaland Developers Limited	Cumulative Capital Private Limited	Fresh Issue	30-Dec-25	12-Jan-26
13.	Rodec Pharma Limited	Khambatta Securities Limited	Offer for Sale	11-Jan-26	-
14.	Oravel Stays Limited	Axis Capital Limited	Pre-filing	31-Dec-25	-
15.	Hindustan Laboratories Limited	Choice Capital Advisors Private Limited	Fresh Issue and Offer for Sale	03-Jan-26	-

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Deon Energy Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	25-Sep-25
2.	Appl Containers Limited	Cumulative Capital Private Limited	Fresh Issue and Offer for Sale	26-Sep-25
3.	Shah Investors Home Limited	Beeline Capital Advisors Private Limited	Fresh Issue	30-Sep-25
4.	Rays Power Infra Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25
5.	Learnfluence Education Limited	Saffron Capital Advisors Private Limited	Pre-filing	30-Sep-25
6.	Grand Housing Limited	Smart Horizon Capital Advisors Private Limited	Offer for Sale	30-Sep-25
7.	Aitmc Ventures Limited	Khandwala Securities Limited	Pre-filing	01-Oct-25
8.	Sael Industries Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	04-Nov-25
9.	Incred Holdings Limited	IIFL Capital Services Limited	Pre-filing	07-Nov-25
10.	Milestone Gears Limited	JM Financial Limited	Fresh Issue and Offer for Sale	18-Nov-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
11.	Eastman Auto & Power Limited	Axis Capital Limited	Pre-filing	09-Dec-25
12.	Aspri Spirits Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	12-Dec-25
13.	Shivganga Drillers Limited	Aryaman Financial Services Limited	Fresh Issue	12-Dec-25
14.	Travelstack Tech Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	18-Dec-25
15.	Symbiotec Pharmalab Limited	JM Financial Limited	Fresh Issue and Offer for Sale	19-Dec-25
16.	Yatayat Corporation India Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	24-Dec-25
17.	Wog Technologies Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	29-Dec-25
18.	Zepto Limited	Axis Capital Limited	Pre-filing	26-Dec-25
19.	Mehta Hitech Industries Limited	Beeline Capital Advisors Private Limited	Fresh Issue	31-Dec-25
20.	Krishna Buildspace Limited	Mefcom Capital Markets Ltd	Fresh Issue and Offer for Sale	31-Dec-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1.	Om Power Transmission Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Oct-25	07-Jan-26
2.	Tonbo Imaging India Limited	JM Financial Limited	Offer for Sale	23-Dec-25	08-Jan-26
3.	Jakson Green Limited	Nuvama Wealth Management Limited	Pre-filing	24-Dec-25	12-Jan-26
4.	Casagrand Premier Builder Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	25-Dec-25	09-Jan-26
5.	Ss Retail Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	28-Dec-25	08-Jan-26

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
6.	Deepa Jewellers Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	29-Dec-25	13-Jan-26
7.	Horizon Industrial Parks Limited	JM Financial Limited	Fresh Issue	29-Dec-25	13-Jan-26
8.	Neolite Zkw Lightings Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	29-Dec-25	13-Jan-26
9.	G. Surgiwear Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	30-Dec-25	12-Jan-26
10.	Vishal Nirmity Limited	Saffron Capital Advisors Private Limited	Fresh Issue and Offer for Sale	30-Dec-25	14-Jan-26

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	Bonbloc Technologies Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	29-Sep-25	02-Jan-26
2.	Eldeco Infrastructure And Properties Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	30-Sep-25	07-Jan-26
3.	Anjali Labtech Limited	IIFL Securities Limited	Pre-filing	30-Sep-25	06-Jan-26
4.	Augmont Enterprises Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	30-Sep-25	08-Jan-26
5.	Pride Hotels Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25	08-Jan-26
6.	Sai Parenterals Limited	Arihant Capital Markets Limited	Fresh Issue and Offer for Sale	01-Oct-25	07-Jan-26
7.	Sify Infinit Spaces Limited	JM Financial Limited	Fresh Issue and Offer for Sale	17-Oct-25	02-Jan-26
8.	Sedemac Mechatronics Limited	ICICI Securities Limited	Offer for Sale	11-Nov-25	07-Jan-26

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight: NIL

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).