

## NATIONAL STOCK EXCHANGE OF INDIA LIMITED

### Checklist for in-principle approval for raising of funds by NPO through private placement

| <b>Sr.<br/>No</b> | <b>Documents/details to be submitted to the Exchange</b>   | <b>Applicability<br/>(Yes/No/NA)</b> |
|-------------------|--|--------------------------------------|
| 1.                | Draft fund raising document as per SEBI and Exchange Requirements  |                                      |
| 2.                | Confirmation from the issuer that the draft fund-raising document filed with the Social Stock Exchange is in compliance with regulation 292K of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and requirements of the Exchange.                                  |                                      |
| 3.                | Confirmation from the issuer &/or Social Auditor/Statutory Auditor that the issuer is eligible to be an NPO and issue ZCZP in terms of Chapter X-A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, applicable SEBI Circulars and requirements of the Exchange. |                                      |
| 4.                | Confirmation from the issuer that it is in compliance with any applicable laws and regulations in force in relation to donors/donations including but not limited to Prevention of Money Laundering Act, 2002, Foreign Account Tax Compliance Act, etc.  |                                      |
| 5.                | Confirmation from the issuer including that the issue is in compliance with regulation 292N of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and requirements of the Exchange.   |                                      |
| 6.                | Processing Fees, if any  |                                      |



**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

**Checklist for Final listing of ZCZPs to be issued on private placement basis**

| <b>Sr. No</b>   | <b>Documents/details to be submitted to the Exchange</b>   | <b>Applicability (Yes/No/NA)</b> |
|---|--|----------------------------------|
| 1.  | Listing Application  |                                  |
| 2.  | Fund raising document as per SEBI and Exchange Requirements  |                                  |
| 3.  | Credit Confirmation received from the depository(ies)  |                                  |
| 4.  | Resolution passed by the Governing Body/ Committee for allotment of securities alongwith List of allottees       |                                  |
| 5.  | Undertaking/Certification from the NPO (As per Annexure I)   |                                  |
| <b>Additional documents applicable for NPO not listed on the Exchange</b> |  |                                  |
| 6.  | Governing document (MoA & AoA/ Trust Deed/ Byelaws/ Constitution)  |                                  |
| 7.  | Uniform Listing Agreement  |                                  |
| 8.  | Registration Certificate under section 12A/12AA/12AB/10(23C)/10(46) to be valid for at least the next 12 months. |                                  |

**Annexure – I**  
**(On the letterhead of the NPO)**

Date:

To,  
National Stock Exchange of India Ltd,  
Exchange Plaza, C-1, Block – G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

Dear Sir/Madam,

**Subject: Approval for listing of ZCZP Securities to be issued on private placement basis amounting to INR \_\_\_\_\_ Cr.**

Dear Sir/Madam,

1. the fund-raising document contains all the disclosures as required under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, applicable SEBI & Exchange Circulars/Guidelines, Companies Act, 2013 and the rules made thereunder and other applicable laws in this regard, as amended from time to time;
2. the Issuer is eligible in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and is in compliance with the eligibility criteria of NSE and the listing agreement entered into with the Exchange
3. the Issuer has activated the ISIN/s on both the depositories viz. NSDL and CDSL;
4. the amount raised is within the overall borrowing limits approved by the Governing Body, as may be applicable.
5. NPO shall comply with any applicable laws and regulations in force in relation to donors/donations including but not limited to Prevention of Money Laundering Act, 2002, Foreign Account Tax Compliance Act, etc.

Yours faithfully,

(Name and Designation)

*Note: Strike off whichever clause is not applicable and indicate the reasons for non-applicability.*