

PROCESSING STATUS OF DRAFT OFFER DOCUMENTS
(MAIN BOARD) AS ON DECEMBER 15, 2025

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 require every issuer, being an unlisted company desirous of making an initial public offer to file a draft offer document with Stock Exchange.

Given below is the processing status of draft offer documents filed with the Exchange. (Main Board)

A. Draft Offer Document under process at NSE:

Sr. No.	Company Name	Left Merchant	Lead Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
1.	Tea Post Limited	Srujan Capital LLP	Alpha Advisors	Fresh Issue and Offer for Sale	10-Jun-25	04-Sep-25
2.	Shivalaya Construction Limited	IIFL Services Limited	Capital	Fresh Issue and Offer for Sale	06-Sep-25	09-Dec-25
3.	Aarvee Engineering Consultants Limited	Centrum Limited	Capital	Fresh Issue and Offer for Sale	26-Sep-25	15-Dec-25
4.	Gaudium Ivf And Women Health Limited	Sarathi Advisors Limited	Capital Private	Fresh Issue and Offer for Sale	29-Sep-25	09-Dec-25
5.	Elevate Campuses Limited	JM Limited	Financial	Fresh Issue	29-Sep-25	11-Dec-25
6.	Xtranet Technologies Limited	Share India Services Limited	Capital Private	Fresh Issue	29-Sep-25	12-Dec-25
7.	Arjun Jewellers Limited	Saffron Advisors Limited	Capital Private	Fresh Issue	30-Sep-25	28-Nov-25
8.	CJ Darcl Logistics Limited	ICICI Limited	Securities	Fresh Issue and Offer for Sale	30-Sep-25	12-Dec-25
9.	Aastha Spintex Limited	BOI Bankers Limited	Merchant	Fresh Issue	01-Oct-25	02-Dec-25
10.	Integris Medtech Limited	ICICI Limited	Securities	Fresh Issue and Offer for Sale	10-Oct-25	30-Nov-25
11.	Avaada Electro Limited	ICICI Limited	Securities	Pre-filing	18-Oct-25	15-Dec-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing application with NSE	Date of Last Communication issued/received
12.	Nopaperforms Solutions Limited	IIFL Capital Services Limited	Pre-filing	07-Nov-25	12-Dec-25
13.	Sedemac Mechatronics Limited	ICICI Securities Limited	Offer for Sale	11-Nov-25	12-Dec-25
14.	Eastman Auto & Power Limited	Axis Capital Limited	Pre-filing	09-Dec-25	09-Dec-25
15.	Jindal Supreme (India) Limited	Sarathi Capital Advisors Private Limited	Fresh Issue and Offer for Sale	09-Dec-25	09-Dec-25
16.	Aspri Spirits Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	12-Dec-25	12-Dec-25
17.	Sonaselection India Limited	Choice Capital Advisors Private Limited	Fresh Issue	12-Dec-25	12-Dec-25
18.	Shivganga Drillers Limited	Aryaman Financial Services Limited	Fresh Issue	12-Dec-25	12-Dec-25
19.	Renny Strips Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	13-Dec-25	13-Dec-25

B. Draft Offer Document in relation to which response is awaited from other Market Infrastructure Institutions:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
1.	Rays of Belief Limited	Mefcom Capital Markets Limited	Pre-filing	18-Aug-25
2.	UKB Electronics Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	02-Sep-25
3.	Deon Energy Limited	Smart Horizon Capital Advisors Private Limited	Fresh Issue	25-Sep-25
4.	Appl Containers Limited	Cumulative Capital Private Limited	Fresh Issue and Offer for Sale	26-Sep-25
5.	Behari Lal Engineering Limited	Emkay Global Financial Services Limited	Fresh Issue and Offer for Sale	26-Sep-25
6.	Hotel Polo Towers Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	28-Sep-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE
7.	Commstel Networks Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	30-Sep-25
8.	Anjali Labtech Limited	IIFL Securities Limited	Pre-filing	30-Sep-25
9.	Learnfluence Education Limited	Saffron Capital Advisors Private Limited	Pre-filing	30-Sep-25
10.	Shah Investors Home Limited	Beeline Capital Advisors Private Limited	Fresh Issue	30-Sep-25
11.	Rays Power Infra Limited	Anand Rathi Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25
12.	Pride Hotels Limited	Motilal Oswal Investment Advisors Limited	Fresh Issue and Offer for Sale	30-Sep-25
13.	Eldeco Infrastructure and Properties Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	30-Sep-25
14.	Grand Housing Limited	Smart Horizon Capital Advisors Private Limited	Offer for Sale	30-Sep-25
15.	Augmont Enterprises Limited	Nuvama Wealth Management Limited	Fresh Issue and Offer for Sale	01-Oct-25
16.	Sai Parenterals Limited	Arihant Capital Markets Limited	Fresh Issue and Offer for Sale	01-Oct-25
17.	Aitmc Ventures Limited	Khandwala Securities Limited	Pre-filing	01-Oct-25
18.	Sify Infinit Spaces Limited	JM Financial Limited	Pre-filing	17-Oct-25
19.	Sael Industries Limited	Kotak Mahindra Capital Limited	Fresh Issue and Offer for Sale	04-Nov-25
20.	Incred Holdings Limited	IIFL Capital Services Limited	Pre-filing	07-Nov-25
21.	Milestone Gears Limited	JM Financial Limited	Fresh Issue and Offer for Sale	18-Nov-25

C. Draft Offer Document in relation to which clarifications are sought by the Exchange and response from the Issuer is awaited:

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
1.	ArMee Infotech Limited	Khandwala Securities Limited	Fresh Issue	28-Sep-25	15-Dec-25
2.	Jainam Broking Limited	Intensive Fiscal Services Private Limited	Pre-filing	28-Sep-25	15-Dec-25

Sr. No.	Company Name	Left Lead Merchant Banker	Type of Issue	Date of Filing Application with NSE	Date of Last Communication issued
3.	Bonbloc Technologies Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	29-Sep-25	15-Dec-25
4.	Advit Jewels Limited	Holani Consultants Private Limited	Fresh Issue	30-Sep-25	15-Dec-25
5.	Premier Industrial Corporation Limited	Unistone Capital Private Limited	Fresh Issue and Offer for Sale	30-Sep-25	12-Dec-25
6.	Sterlite Electric Limited	Axis Capital Limited	Fresh Issue and Offer for Sale	30-Sep-25	11-Dec-25
7.	Om Power Transmission Limited	Beeline Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Oct-25	10-Dec-25
8.	MV Electrosystems Limited	Sundae Capital Advisors Private Limited	Fresh Issue	28-Nov-25	10-Dec-25

D. Document in relation to which in-principle Approval issued during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
1.	CMR Green Technologies Limited	Equirus Capital Private Limited	Pre-filing	30-Aug-25	10-Dec-25
2.	Glass Wall Systems India Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	06-Sep-25	03-Dec-25
3.	Shivalaya Construction Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	06-Sep-25	12-Dec-25
4.	Cotec Healthcare Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	10-Sep-25	01-Dec-25
5.	Hexagon Nutrition Limited	Cumulative Capital Private Limited	Offer for Sale	23-Sep-25	12-Dec-25
6.	RKCPL Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	24-Sep-25	09-Dec-25
7.	Medicap Healthcare Limited	Aryaman Financial Services Limited	Fresh Issue	24-Sep-25	05-Dec-25

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
8.	Alpine Texworld Limited	D and A Financial Services Private Limited	Fresh Issue	26-Sep-25	02-Dec-25
9.	Parijat Industries (India) Limited	SBI Capital Markets Limited	Fresh Issue and Offer for Sale	26-Sep-25	01-Dec-25
10.	Rotomag Enertec Limited	Equirus Capital Private Limited	Fresh Issue and Offer for Sale	26-Sep-25	03-Dec-25
11.	Csm Technologies Limited	Keynote Financial Services Limited	Fresh Issue	26-Sep-25	05-Dec-25
12.	Dhariwal Buildtech Limited	SBI Capital Markets Limited	Fresh Issue	28-Sep-25	01-Dec-25
13.	Associated Power Structures Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	28-Sep-25	08-Dec-25
14.	Laser Power & Infra Limited	IIFL Capital Services Limited	Fresh Issue and Offer for Sale	28-Sep-25	15-Dec-25
15.	Shankesh Jewellers Limited	Aryaman Financial Services Limited	Fresh Issue and Offer for Sale	29-Sep-25	04-Dec-25
16.	Jerai Fitness Limited	Emkay Global Financial Services Limited	Offer for Sale	29-Sep-25	08-Dec-25
17.	Indo Mim Limited	HDFC Bank Limited	Fresh Issue and Offer for Sale	29-Sep-25	11-Dec-25
18.	Ardee Industries Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	29-Sep-25	09-Dec-25
19.	Tempsens Instruments (India) Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	15-Dec-25
20.	R.K. Steel Manufacturing Company Limited	GYR Capital Advisors Private Limited	Fresh Issue	30-Sep-25	08-Dec-25
21.	Hella Infra Market Limited	Kotak Mahindra Capital Limited	Pre-filing	30-Sep-25	10-Dec-25
22.	Virupaksha Organics Limited	Axis Capital Limited	Pre-filing	30-Sep-25	04-Dec-25
23.	Lalbaba Engineering Limited	IIFL Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	01-Dec-25
24.	Bvg India Limited	ICICI Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	04-Dec-25

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of In- Principal Approval
25.	Mann Fleet Partners Limited	Khambatta Securities Limited	Fresh Issue and Offer for Sale	30-Sep-25	03-Dec-25
26.	Oswal Cables Limited	Pantomath Capital Advisors Private Limited	Fresh Issue and Offer for Sale	01-Oct-25	03-Dec-25
27.	Duroflex Limited	JM Financial Limited	Fresh Issue and Offer for Sale	15-Oct-25	02-Dec-25
28.	Prasol Chemicals Limited	DAM Capital Advisors Limited	Fresh Issue and Offer for Sale	15-Oct-25	12-Dec-25

E. List of documents which have been withdrawn/ returned by the Exchange during the fortnight:

Sr. No	Name of the Company	Left Lead Merchant Banker	Type of issue	Date of Filing Application with NSE	Date of Withdrawal
1.	Inox Clean Energy Limited	Nuvama Wealth Management Limited	Pre-filing	09-Jul-25	05-Dec-25
2.	Sky Alloys and Power Limited	Gretex Corporate Services Limited	Fresh Issue and Offer for Sale	30-Sep-25	05-Dec-25

In case the draft offer document has remained unattended or there is an inordinate delay, the Issuer/Lead Manager should not hesitate to write to the Head - Listing Ms. Yukti Sharma (ysharma@nse.co.in) or Chief Regulatory Officer - Listing & Investor Compliance, Mr. Ankit Sharma (sharma.ankit@nse.co.in).